

FBS User Conference



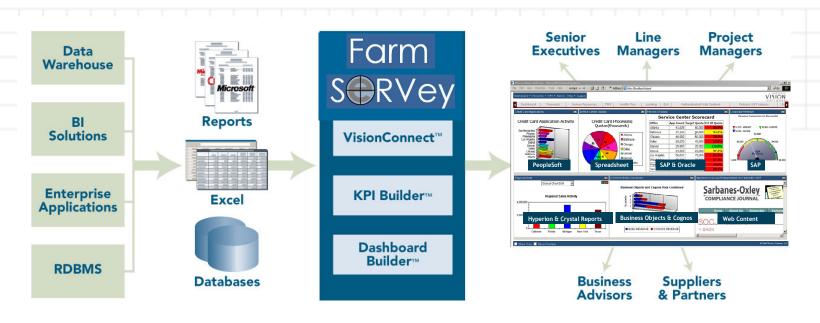
August 30, 2012



Copyright © 2006 Theoris Software LLC. All rights reserved. Theoris and the Theoris logo are registered trademarks and Theoris Vision Software, the Theoris Vision Software logo, VisionConnect, KPI Builder, Dashboard Builder, Portal Integration and Vision Administrator are trademarks of Theoris, Inc. in the U.S.A. and/or other countries.

How Farm S#RVey Works

Patent pending technology maintains a persistent connection to trusted data sources



"Strategies for enterprises aim for agility and resilience that, together, are essential for survival and success. 2006 is the year to make agility a reality — not just an aspiration."

Gartner

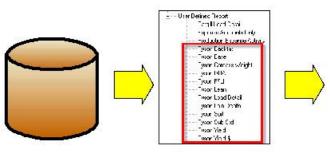


How Farm S\RVey Works

- 1. VisionConnect sources include:
 - Excel
 - Text PDF
 - HTML
 - -Websites
 - -HTML reports
 - ODBC Databases
 - -Access
 - -SQL
 - -Oracle



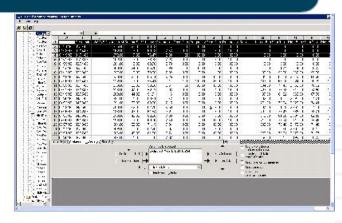
Importing from FBS Reports



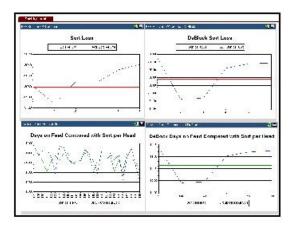




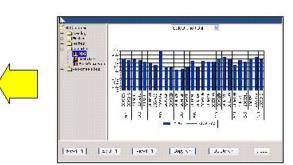
Batch Excel Reports



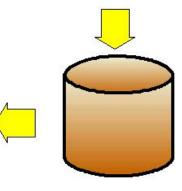
VisionConnect



Web Dashboard

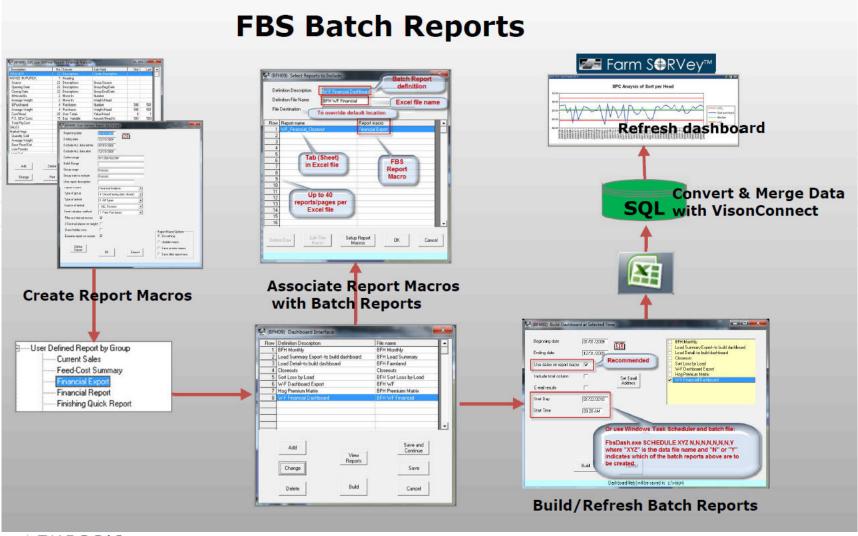


KPI Builder



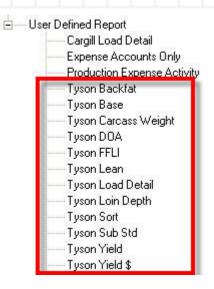
SQL Server

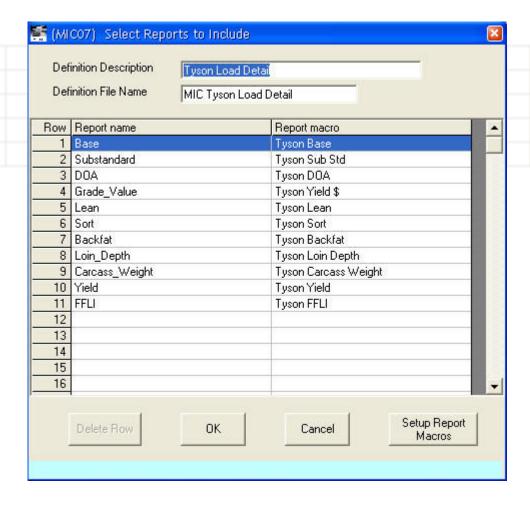






- 1. FBS Batch Reports
 - Built from report macros

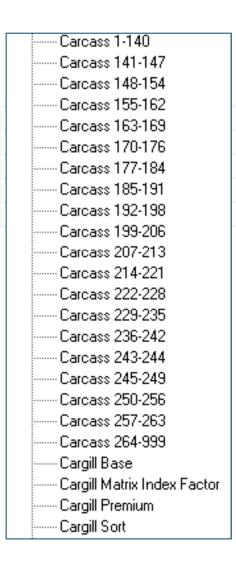






FBS Batch Reports Guidelines

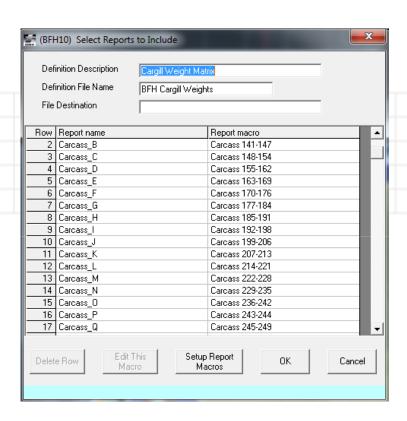
- 1. Fix report macro <u>columns</u> in stone
 - Dates/centers/etc. can be modified
- 2. Label clearly
 - Vendor
 - Special character?
- 3. Prototype in master company
- 4. Copy from master company





FBS Batch Reports Guidelines

- 1. Definition Description
 - Generic Report Name
- 2. Definition File Name
 - Include company prefix
- 3. Prototype in master company
- 4. Copy from master company





FBS Batch Reports Multi-file Guidelines

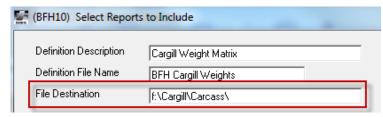
1. Separate report repository directories for each

FBS company

| Dir: Dashboard Directory | C:\xyz dashboard\|
| Current Row: 30 of 117 |
| Valid values: Valid path name | Used by: Dashboard file location |
| Desc: Dashboard file directory (Default = data directory)

Orace

2. Repository by report category (selected by report)



And/or...

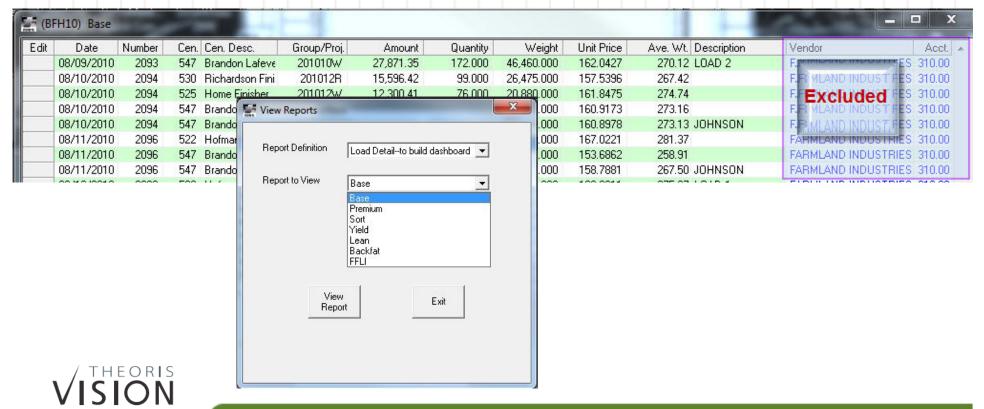
3. Label report files with company prefix dump in common directory



FBS Batch Reports—TA+ User Defined

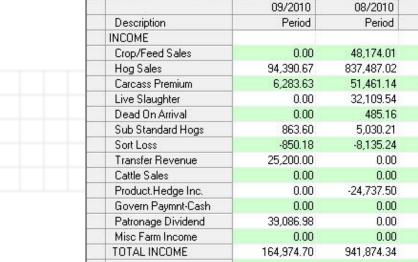
Purpose: Extracts accounting <u>detail</u> from TransAction Plus database.

Examples: Load trends, carcass weight distributions



FBS Batch Reports—TA+ Income Statement

Purpose: Examples:



110,567.16

38,714.26

(BFH10) Monthly_Income_Statement

07/2010 Period

16,772.49

22,265.02

913.47

443.10

-2,823.71

42,410,28

-2,000.00

451,721,64

241,381.63

0.00

0.00

0.00

0.00

0.00

373,740.99

						Inventory Adj.	-108,189.29	164,/51.96	-197,160.51	
	Description	INCOME	Crop/Feed Sales	Hog Sales	Carcass Premium	Transfer Cost	25,200.00	0.00	42,410.28 19	sfer Revenue
09/2010	Period		0.00	94,390.67	6,283.63	Grain/Forage Purch	0.00	38,099.32	0.00	25,200.00
08/2010	Period		48,174.01	837,487.02	51,461.14	Feed Ing. Trucking	0.00	186.30	0.00	0.00
07/2010	Period		16,772.49	373,740.99	22,265.02	Feed Adjustment	-205,859.94	236,629.77	-91,019.72	42,410.28
06/2010	Period		14,236.70	888,655.86	56,060.93	Grain Bank Charges	1,800.00	1,445.14	2,635.88	0.00
05/2010	Period		0.00	429,728.08	28,367.75	Feed Ingredient Purc	130,900.00	0.00	34,500.00	47,808.03
04/2010	Period		72,400.00	377,949.39	20,091.66	Feed Buy & Dispense	168,721.14	124,080.45	149,440.92	0.00
03/2010	Period		0.00	219,289.13	13,375.33	285.80	0.00	0.00	-2,109.15	47,615.97
02/2010	Period		0.00	551,343.89	39,396.55	6,260.27	476.06	199.70	-5,943.24	0.00
01/2010	Period		0.00	496 841 94	35, 151, 69	26 491 29	0.00	163.40	-9 988 25	47.871.98

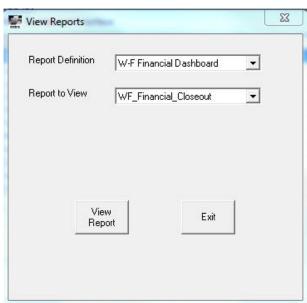
EXPENSES SEW Pigs



FBS Batch Reports—SF User Defined

Purpose: Extracts totals by group/sales pull from Smart Feeder database.

Examples: SPC charts, trends by group or "sales pull"







(BFH10) WF Financial Closeout

FINISHER

MOVED IN/PURCH. Source

Opening Date

Closing Date

Moved In

Purchased

Cost/Head

SALES Market Hogs Quantity Sold

Average Weight

Average Weight

P.S. SEW Costs

Average Weight Base Price/Cwt

Carcass Premium

Premium/CWT

Premium/Head

Sort Discount

Discount/Cwt

Total Sales

Quantity

Total Weight

Price/CWT

Price/Head PRODUCTION SUMMARY

Mortality %

Facilities/Head

Facilities/Cwt.

Direct Rent/CWT

ADG

Average Weight

Feed Conversion

NON FEED EXPENSES Direct Rent/Hd

Discount/Head

Live Pounds

Live Cwt

Total Pig Cost

510

200928B

Cedarcrest

06/25/09

12/14/09

2,389.00

12.00

35.76

0.00

35.76

2,304.00

265.00

41.85

610,955.00

6,109.55

15,490.09

-3,855.04

2,338.00

265.00

41.70

110.30

2.35

1.74

2.13

1.63

15.69

0.62

5.93

618,440.00

2.54

6.72

-0.63

-1.67

0.00

521

Morby W-F fler W-F New

200932M

Wildcat

0.00

07/23/09

12/31/09

2,400.00

14.00

36.16

0.00

36.16

2,328.00

639,310.00

6,393.10

20,755.42

-3,838.04

2,364.00

274.00

46.50

127.36

2.36

1.86

1.50

0.00

19.54

0.00

7.14

647,510.00

275.00

46.68

3.25

8.92

-0.60

-1.65

511

200933B

Cedarcrest

08/07/09

02/01/10

1,796.00

12.00

36.17

0.00

36.17

1,514.00

405,225,00

4.052.25

13,639.09

-2,684.43

1,738.00

266.00

132.74

49.96

2.55

1.65

3.23

0.49

16.25

0.18

6.11

461,745.00

268.00

49.92

3.37

9.01

-0.66

-1.77

0.00

520

DeBlock W-F efler W-F Old

200927E

Cedarcrest

06/22/09

11/25/09

2,399.00

12.00

35.68

0.00

35.68

2,306.00

613,260.00

6.132.60

14,460.87

-1,056.63

2,353.00

265.00

108.50

40.95

2.23

1.84

1.92

0.74

17.16

0.28

6.48

623,510.00

266.00

41.18

2.36

6.27

-0.17

-0.46

0.00

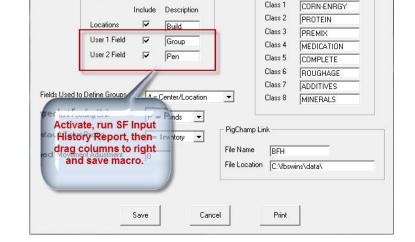
FBS Batch Reports—SF Input History

Purpose: Extracts detail from Smart Feeder database

Example: Death loss days/feeding days



Tip: Temporarily activate UD1 and UD2 so you can drag those phantom columns out of the way when building report macro.



Ingredient Class Descriptions



(BFH10) Edit General Informatio

Field Descriptions

FBS Batch Reports—SF Feed Budget

Purpose: Extracts budget/actual feed by group/ration.

Example: PSM Closeout Feed Page.

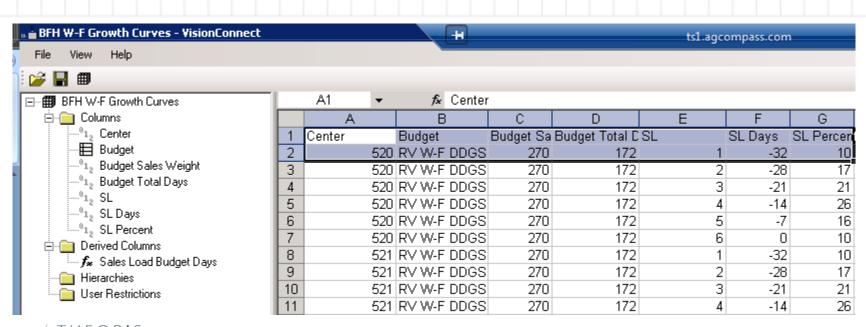
	Α	В	С	D	Е	F	G	Н	I	J	K	L	M	N
1						Budget	Actual	Order	Delivery		Budget	Actual	Budget	Actual
2	Center	Group Id	Phase	Ration	Description	Amount	Amount	Date	Date	Pig Days	Feed/Hd	Feed/Hd	F/H/D	F/H/D
3	510	200933B	1	FSN2	FS START 1	2.24	4.50			7,630.00	2.50	5.03	2.50	1.18
4	510	200933B	2	FSN3	FS START II	13.43	5.94			11,190.00	15.00	6.63	1.88	1.06
5	510	200933B	3	FSN4	FS START III	13.43	43.84			27,956.00	15.00	49.93	1.88	3.14
6	510	200933B	4	FSN5	FS START IV	22.36	128.29			54,467.00	25.00	161.78	2.08	4.71
7	510	200933B	5	4D01	F1 DDG 50/80	48.25	14.00			5,352.00	54.00	15.70	2.25	5.23
8	510	200933B	6	4D02	F2 DDG 80/120	77.52	32.94			19,396.00	87.00	36.91	3.48	3.40
9	510	200933B	7	4D03	F3 DDG 120/160	83.61	69.97			40,689.00	94.00	78.66	3.92	3.44
10	510	200933B	8	4D04	F4 DDG 160/200	97.08	83.99			38,711.00	110.00	96.66	4.58	4.34
11	510	200933B	9	4D05	F5 DDG 200/240	98.41	6.04			1,779.00	118.00	6.80	4.92	6.80
12	510	200933B	10	4D06	F6 DDG 240/MKT	36.38	177.20			59,245.00	97.00	265.81	6.47	5.98



Directly from Excel Spreadsheet

Purpose: Extracts from 3rd-party data.

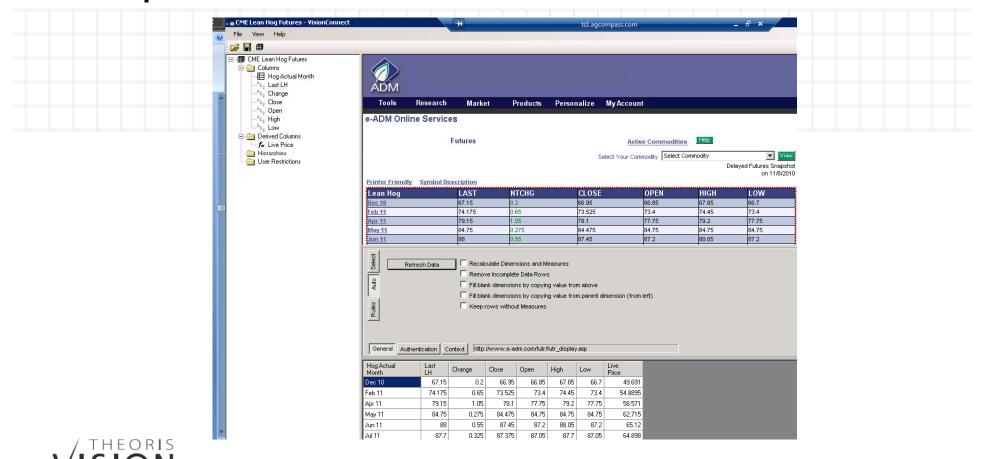
Example: Feed Budget export.



Directly from HTML

Purpose: Extracts from websites.

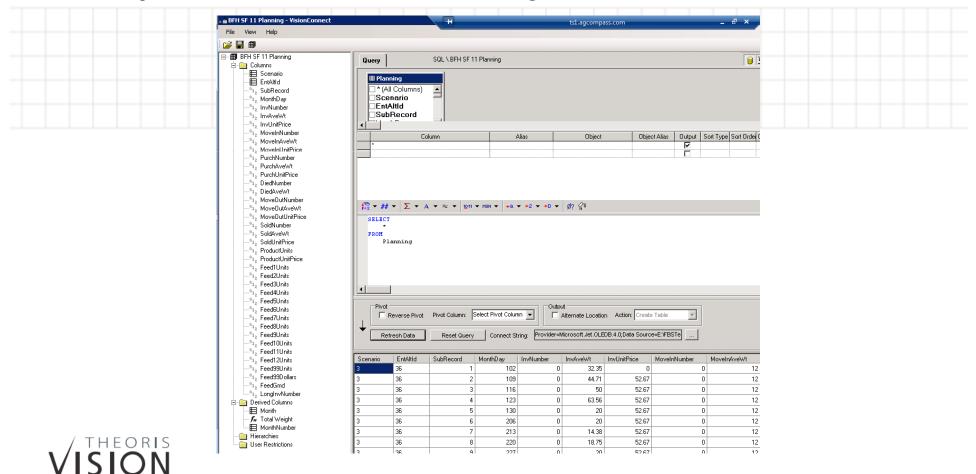
Example: Current Market Prices.



Directly from ADO Data Source

Purpose: Extracts from database.

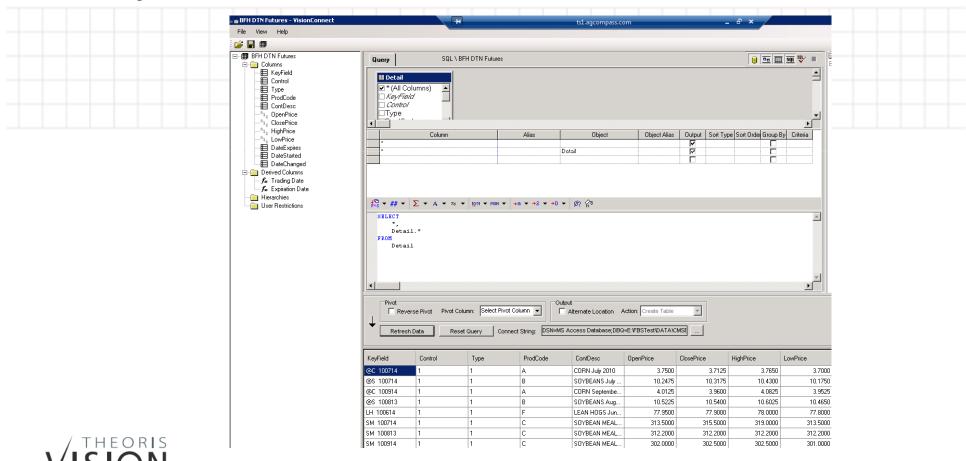
Example: Smart Feeder Planning.



Directly from ADO Data Source

Purpose: Extracts from database.

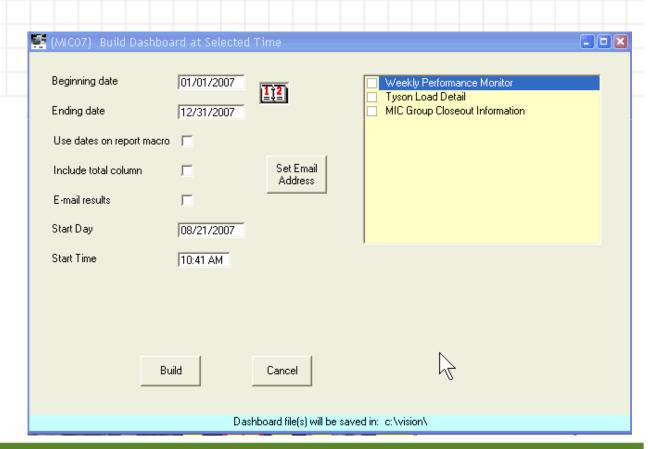
Example: DTN Market Prices.



How Farm S\RVey Works

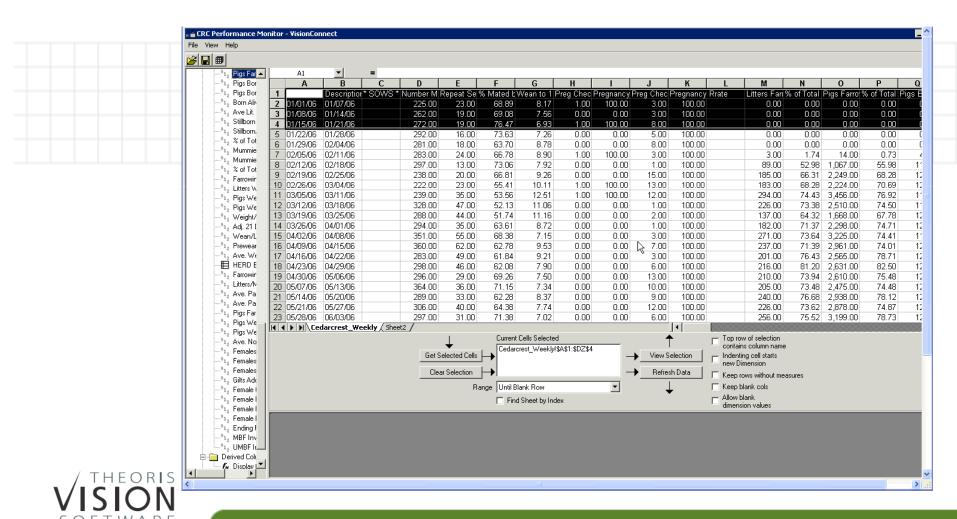
1. FBS Batch Reports

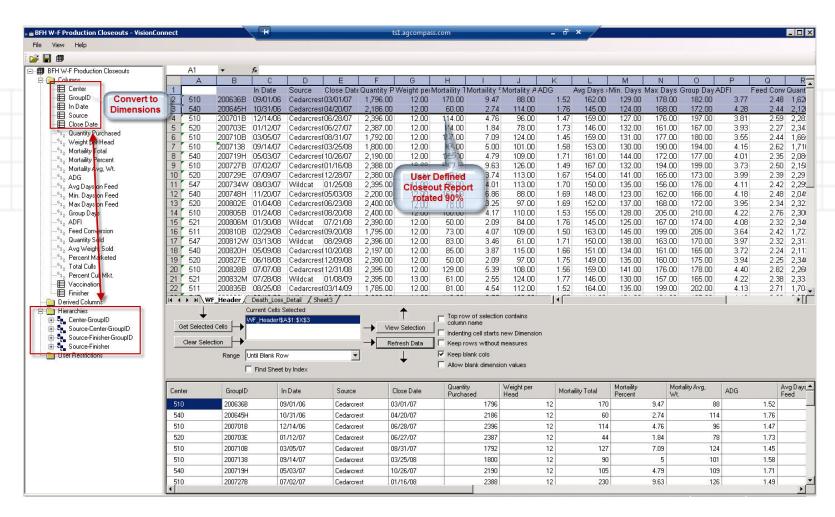
Internal timer



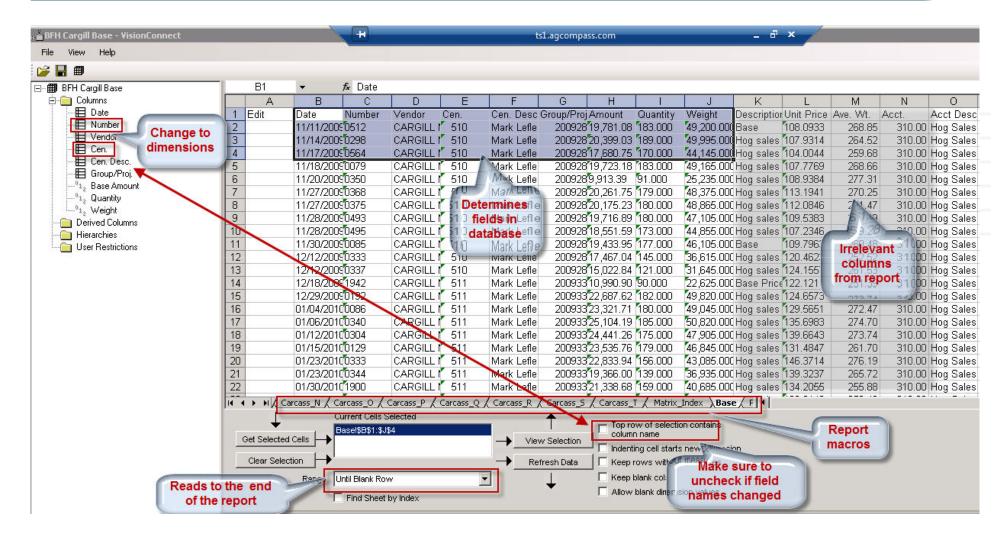


2. VisionConnect selecting range of columns



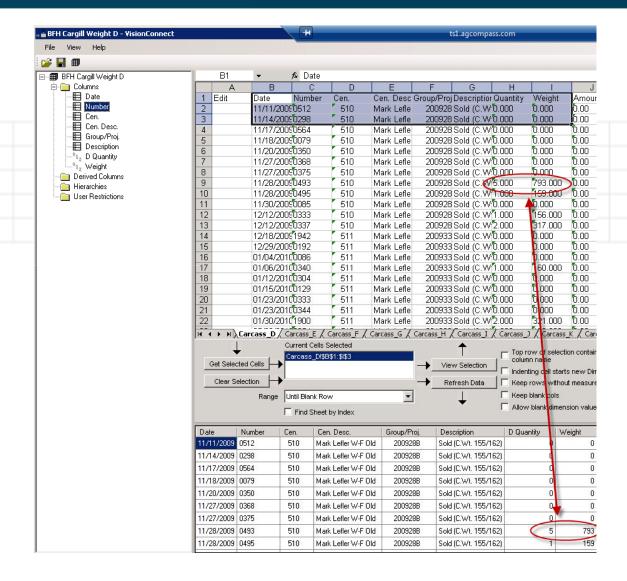






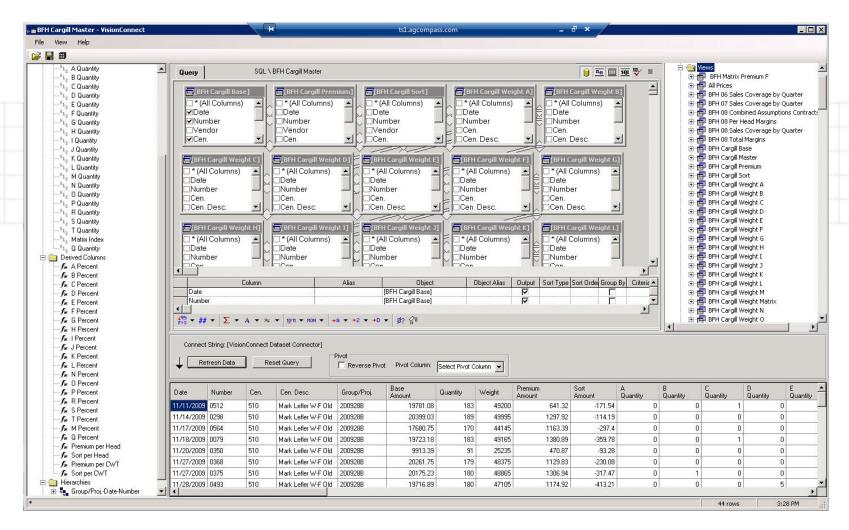


How Farm S#RVey Works

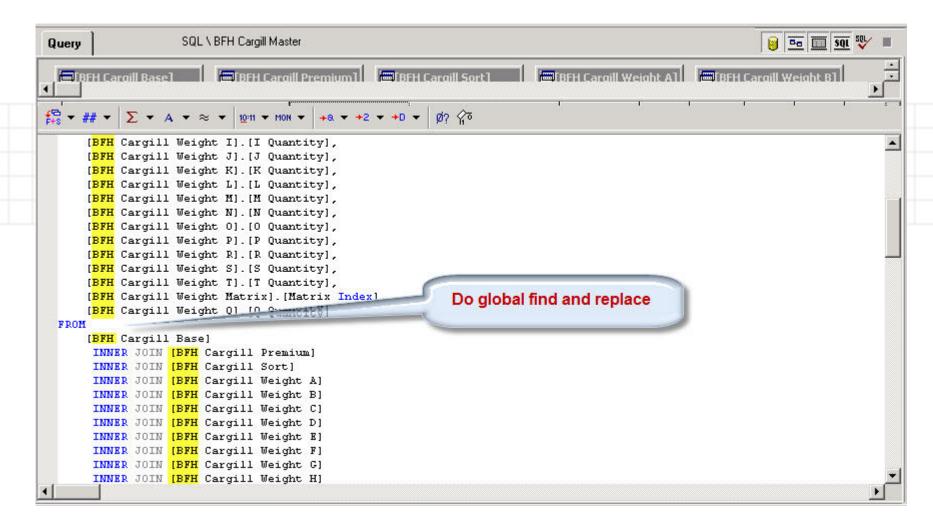




How Farm S#RVey Works



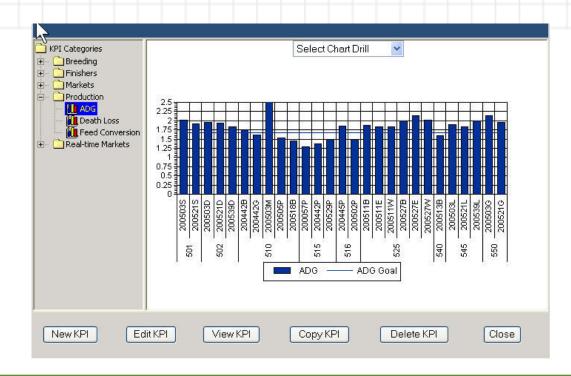






How Farm S#RVey Works

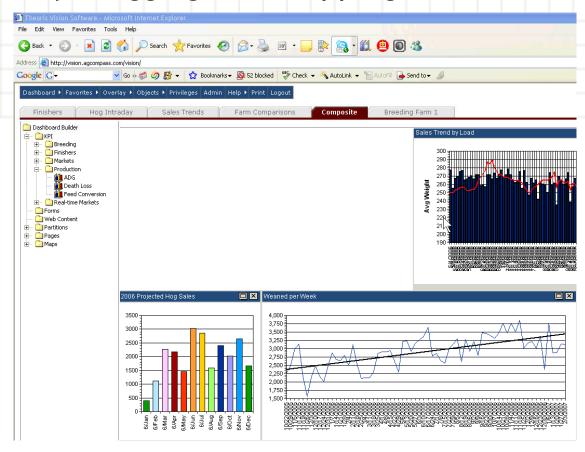
- 3. KPI Builder
- Create predefined graphs and alerts
 - "Native"
 - Excel
 - Flash





4. Dashboard

Customize view by dragging and dropping KPIs





How Farm S\RVey Works

5. Expand graphs from Dashboard





What Farm Strey Can Do

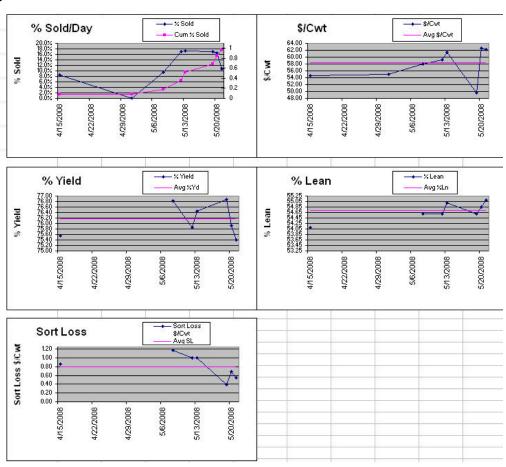
- 1. Automate FBS reports and graphs
- 2. Combine FBS data files
- 3. Combine data from multiple sources
- 4. Provide customized views and alerts
 - a. Tactical
 - b. Operational
 - c. Strategic



Farm Strain Case Study Objectives

- 1. Emulate and automate CVS Excel "Closeout" reports and graphs
 - a. Plots sales parameters against date

- b. Source data
- Load totals from TransAction Plus
- Hand entries in Excel
- Multiple additional calculations





Farm S#RVey Case Study

2. Possibilities

- a. Most calculations are already performed in SFUD reports
 - "Header" lines summarize entire group
 - "Sales Load" lines by pulls automate CVS Excel "Closeout" reports and graphs

Column to the Co			-		
🌉 (BFH08) - Sales	_Load_Export				
	510	510	547		
	2007138	200727B	200734W		
Load 1 Group	2,007,138.00	200727B	200734W		
Quantity	93.00	186.00	160.00		
Percent of Sales	5.44	8.62	6.96		
Wt per Head	257.00	253.00	0 274.00		
Days on Feed	130.00	135.00			
Base	9,108.29	16,181.54			
Base per Head	97.94	94.25	101.13		
Base per CWT	38.11	37.25	36.86		
Premium	799.78	1,277.80	1,641.31		
Premium per Head	8.60	6.87	10.26		
Premium per CWT	3.35	3.74			
Sort	-71.70	-496.07			
Sort per Head	-0.77	-0.63	-3.10		
Sort per CWT	-0.30	-0.25	-1.13		
Revenue	9,836.37	18,691.20	0 17,326.78		
Revenue per Head	105.77	100.49	108.29		
Revenue per CWT	41.16	39.72	39.47		
COS	7,988.63	20,537.17	20,108.05		
Margin	1,847.74	-1,845.97	-2,781.27		
Margin per Head	19.87	-9.92	-17.38		
Margin per CWT	7.73	-3.92	-6.34		
Yield	76.53	76.71			
Lean	54.29	54.90			
Backfat	0.82	0.82	0.81		
FFLI	49.60	49.39	50.10		



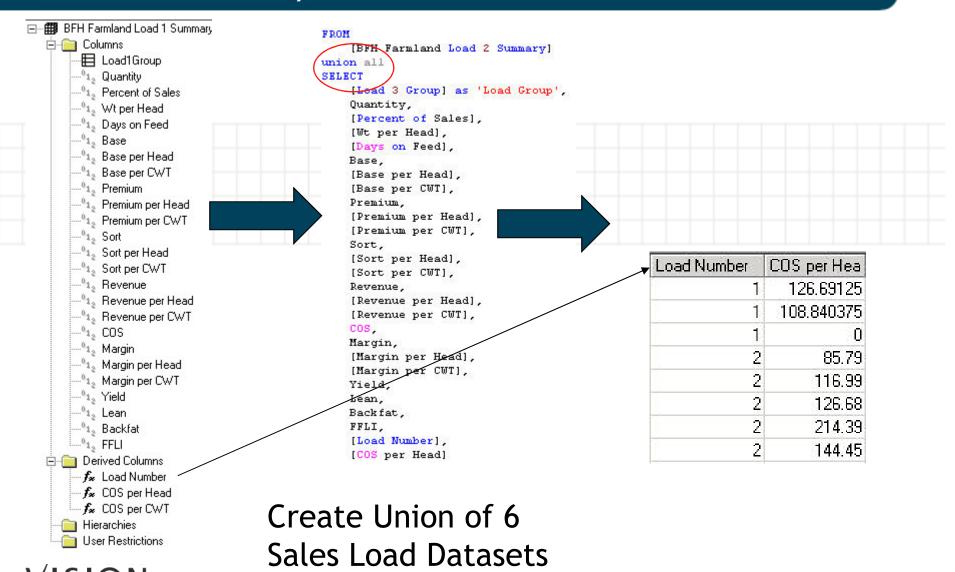
Farm S#RVey Case Study

3. Challenges

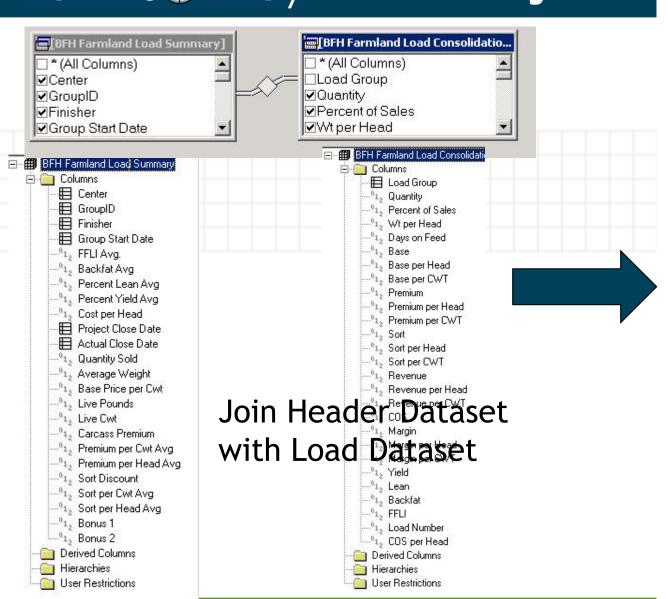
- a. Convert "Sales Load" sections into common data fields with "Load Number" attribute
- b. Merge with group "Header" records "master" SQL dataset
- c. Develop meaningful reports and graphs



Farm Star RVey Case Study



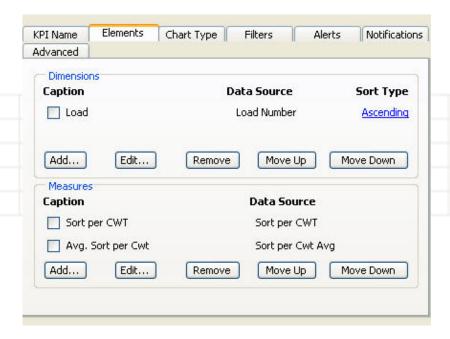
Farm Stare Study



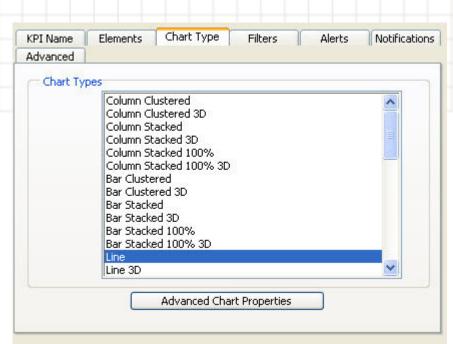
□ Columns Center ☐ GroupID Finisher Group Start Date 1, FFLI Avg. Backfat Avg Percent Lean Avg Percent Yield Ava Cost per Head Project Close Date Actual Close Date Quantity Sold ⁰1. Average Weight Base Price per Cwt Live Pounds Live Cwt Carcass Premium Premium per Cwt Avg Premium per Head Avg Sort Discount -- 1, Sort per Cwt Avg Sort per Head Avg Quantity Percent of Sales Wt per Head Days on Feed Base Base per Head Base per CWT -01, Premium Premium per Head Premium per CWT Sort per Head Sort per CWT Revenue Revenue per Head Revenue per CWT ---012 Margin ···· 01. Margin per Head --01, Margin per CWT -01. Yield ...01. Lean Backfat ...01. FFLI Load Number 1, COS per Head Derived Columns in Hierarchies 🗓 🔩 Finisher-GroupID-Load Number Load Number-Finisher-GroupID User Restrictions

□ ■ BFH Farmland Closout with Loads

Farm Star Case Study KPIs



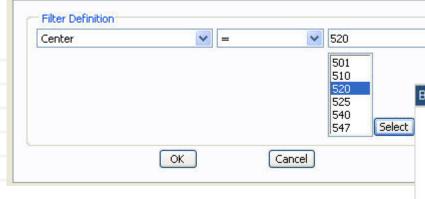
Select Dataset and Dimensions and Captions



Select Chart Type and parameters.

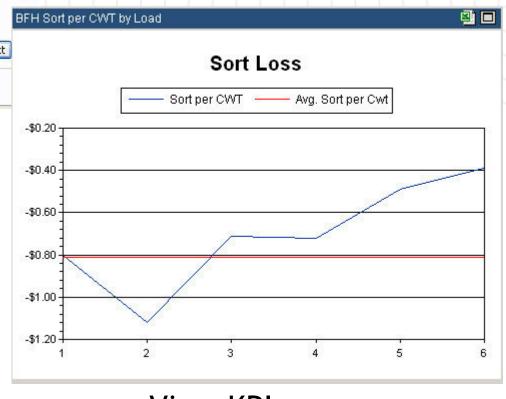


Farm SerVey Case Study KPIs



Filter, if required.

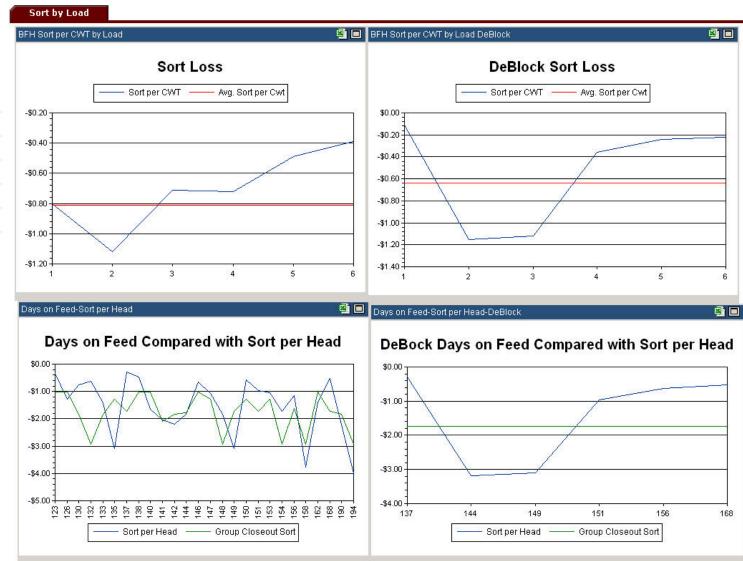
Alternative: By Date rather than Sales Load







Farm Strain Case Study Dashboard





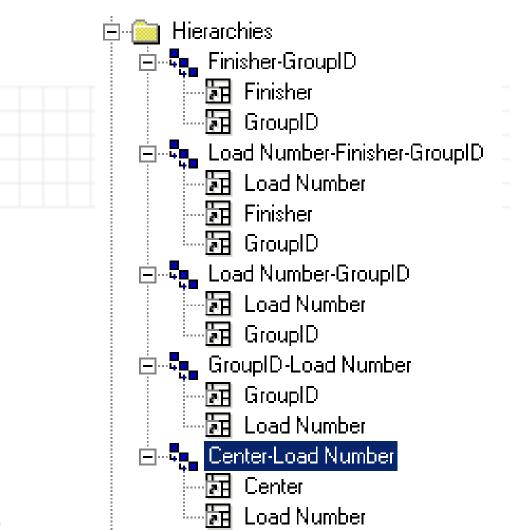
Client Settings

Excel download

- Internet Explorer
- 2. Click on Tools Internet Options on the browser.
- 3. Bring up the Security tab
- 4. Select custom Level for the internet settings.
- 5. Set Automatic prompting for file downloads to enable.
- 6. Set File Download also to enable.



Hierarchies





Batch Files for Vision Connect

cd E:\Program Files\Theoris Vision Software\VisionConnect VisionConnect -f"file name.vcr" -u"username" -p"password"

VCR file is text file with dataset names



Using with Windows Scheduler

FbsDash.exe Schedule WMF xxxxxxxxxxxxxxx

WMF = File name

Parameter Xxxxxxxxx

Type 1:

- One character for each report definition
- Value is Y for YES and N for NO



Type 2:

- Report definition description
- Limited to one report
- Upper/lower case doesn't matter, but spaces do



Type 2:

- Report definition description
- Limited to one report
- Upper/lower case doesn't matter, but spaces do





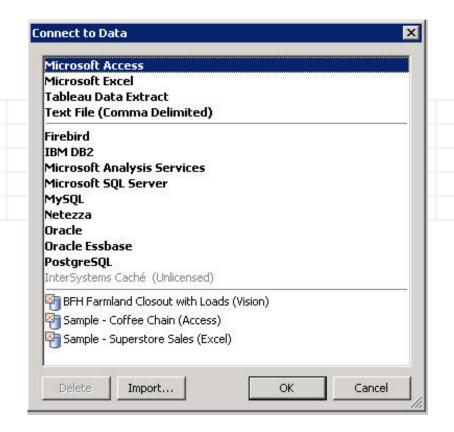


Future options:

- a. Time period: include beginning/ending date
- b. Email switch: include flag to e-mail file IF e-mail address has been entered
- c. Company range + by company switch (custom for Carthage Vet)



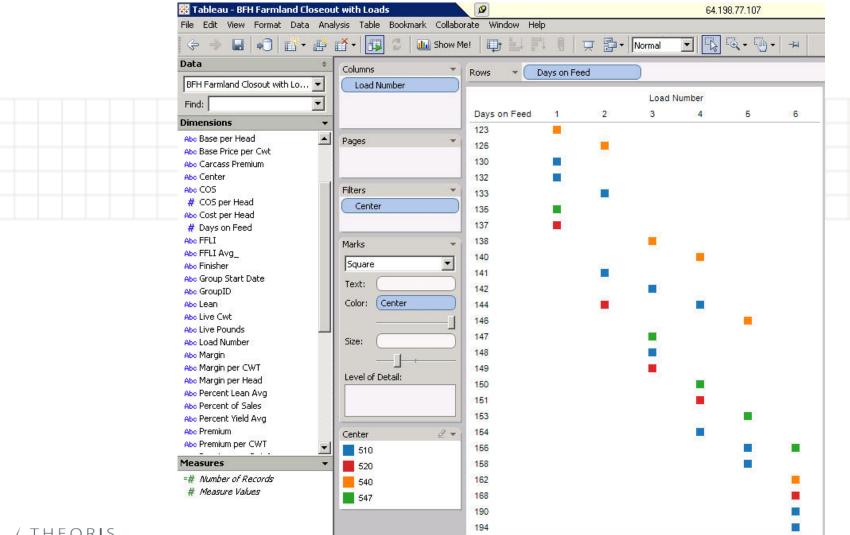
Form SeRVey Case Study Tableau



Connect to Data



Farm SeRVey Case Study Tableau View



Farm SeRVey Case Study Tableau View

