



QuickBooks Consulting Services

QuickBooks Boost

If your accounting system is your company's weak link, it may be time for a QuickBooks Boost. Our certified QuickBooks Pro advisers, CPAs and other accounting professionals can provide these services:

- Reviewing your records, sorting & determining what transactions are needed and then processing those transactions for each period.
- Reconciling each account for the period & reconciling the general ledger to subsidiary records.
- Prepare all necessary reports.
- Review with you the work performed and if necessary schedule some personalized training classes.

**Contact Us to Learn More
About Our QuickBooks
Consulting Services**

A QuickBooks Boost is a smart and affordable way to get a handle on your books. Accurate records allow you to make sound business decisions and help you manage your business.

- ⤴ \$295 per month.
- ⤴ Maximum 150 transactions per month.
- ⤴ Additional transactions at 75 cents each.
- ⤴ Three-month minimum.

QuickBooks Analysis

We will conduct an analysis of your company's QuickBooks data file. This service may include, but is not limited to:

- Reviewing your QuickBooks data file setup, preferences, operating procedures and use.
- Reviewing bank and credit card reconciliations.
- Reviewing your financial statement accounts.
- Reviewing transactions and general ledger postings.
- Reviewing control account balances to subsidiary records.
- Reviewing your company's item list. This list includes services, inventory parts, non-inventory parts, other charges and sales taxes.
- Reviewing QuickBooks reports.

At the end of the analysis we will prepare a written report of our findings including, wherever practical:

- A list of errors and inconsistencies found, an indication of the severity level of these problems, and an estimation of the possible causes of these problems.
- The implication of the problems encountered with respect to your staff's accounting and QuickBooks knowledge, where such estimations can be made.
- The potential significance of the problems encountered for QuickBooks-generated financial statements and reports, and for company management, where such estimations can be made.
- We will review the results of our analysis with you, respond to questions you might have and help you determine what, if any, additional steps should be taken with regards to our findings and make our recommendations to you at that time.

We can tailor an analysis to fit your company's needs and budget:

- ⤴ \$500 annually \$400.00 Semi-Annually \$375 quarterly \$150 monthly

QuickBooks Training

Once QuickBooks is set-up and working properly, we can train you or your employees to properly operate QuickBooks specifically for your business.