



*Building the bridge from where you are...
To where you want to be.*

Funding Strategies in Today's Financial Marketplace





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What Has Happened

Banking Crisis





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What Has Happened

Banking Crisis

Loan Competition





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What Has Happened

Banking Crisis

Loan Competition

Fluctuating Oil Prices





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What Has Happened

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Loan Competition

Fluctuating Oil Prices

Volatile Commodity Prices





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What Has Happened

Banking Crisis

Loan Competition

Fluctuating Oil Prices

Volatile Commodity Prices

No Secondary Market for Loans





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Funding Strategies

Smaller, Regional Projects





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Funding Strategies

Smaller, Regional Projects

Liquid Equity & Capital Reserves





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Funding Strategies

Smaller, Regional Projects

Liquid Equity & Capital Reserves

Loan Guarantees & Grants





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Funding Strategies

Smaller, Regional Projects

Liquid Equity & Capital Reserves

Loan Guarantees & Grants

Carbon Credits & RECs





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Funding Strategies

Smaller, Regional Projects

Liquid Equity & Capital Reserves

Loan Guarantees & Grants

Carbon Credits & RECs

Long-term Off-Take & Feedstock

Agreements





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