

Business Acquisition Profile



Acquirer Information

Acquirer Name	Bowden Capital Group, LLC
Address	9300 Progress Parkway, Mentor, OH 44060
Contact	Adam Bowden
Telephone	440.354.8780
Fax	440.354.7080
E Mail	adbowden@bowdencapitalgroup.com
Type of Business	Niche Manufacturing/Distribution
EBITDA Target	Up to \$3 Million
Equity to Invest	Immediate access to capital
Location	Open

Acquisition Objectives

To leverage management strengths and core competencies to acquire a business with strong historical performance and/or future growth potential. Bowden Capital Group, LLC is seeking to employ available capital in a long-term acquisition investment.

Core Competencies to Leverage

- Quality Control – systems development and implementation
- Supply chain management and distribution
- Test design and implementation
- Profitable operations over a 17-year history

Profile of Targeted Company

- Precision Manufacturing of Niche Products – OEM or Aftermarket
- Will consider businesses in any stage of the business life cycle (startup, growth, or mature)
- Will consider turnaround situations
- Will provide financial capital, strategic direction, and management support
- Will consider a business within the continental United States

Structure

- Prefer to structure the transaction as an asset acquisition
- Bowden Capital Group, LLC has immediate access to capital