special needs financial planning

Providing professional financial planning through personal experience.

A Team to Carry On

Ask the Experts Speaker Series

In conjunction with **A Full Life Ahead**

What Your Child Needs

All About Assessments and Evaluations

When do I assess? Who offers assessments? What documentation will I receive?

Quality assessments provide professional, objective documentation of your child's strengths and the supports they require. This information is critical when determining what direction to take when planning for your child and how much it will cost.

Featured panelists:

Chloe Browning, Assistant Division Director of Residential Services

Myra Terry, Qualified Vocational Rehab Counselor

Lisa Sirois, Director of Transition Services

Kevin Berner, Clinical Supervisor, Assistive Tech Program

Department of Developmental Services

Teresa Devlin, Supports Intensity Scale (SIS) Assessor

Wednesday,
February 11, 2015
7-9 PM

Note: Location change for February!

MDSC Office
20 Burlington Mall Road, Suite 261
Burlington, MA 01803

RSVP

Seating is limited.

Alex Nadworny
alex.nadworny@shepherdfinancialpartners.com
781- 756-1804

Special Needs Financial Planning
a specialty practice of
Shepherd Financial Partners
Securities and financial Planning offered through LPL Financial, a registered investment advisor. Member FINRA/SIPC

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Moderated by Cynthia Haddad, CFP®, John Nadworny, CFP®, Alex Nadworny, CFP®

October 8, 2014	A Team to Carry On
November 12, 2014	A Focus on Trustees
December 10, 2014	Guardianship and Alternatives
January 14, 2015	Practical Knowledge and Tips for Guardians and Future Guardians
February 11, 2015	Determining Needs and Assessments
March 25, 2015	Creating a Circle of Supports

Save the Date!

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