



special needs  
financial planning

*Providing professional financial planning through personal experience.*



SHEPHERD FINANCIAL  
PARTNERS  
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COMMITMENT

## *Workshops for Families of Individuals with Special Needs– Fall 2013*

**Looking for a speaker?** We are often invited to speak by organizations and family support groups. If you are interested in arranging for us to speak at your meeting, please visit our website [www.specialneedsplanning.com](http://www.specialneedsplanning.com) and contact **Alex Nadworny** at 781-756-1804 or [alex.nadworny@shepherdfinancialpartners.com](mailto:alex.nadworny@shepherdfinancialpartners.com) for more information.

The following presentations are free and open to the public:

Wednesday, November 6 6 PM	Planning for Two Generations	Lifelinks,inc 285 Mill Rd Chelmsford, MA
Wednesday, November 13 7 PM	Special Needs Planning Timeline	Summit Academy Worcester, MA
Thursday, November 14	Financial Planning Demystified	ARC Pentucket High School West Newbury, MA
Monday, November 18 6-7:30 PM	MFOFC: Listening Sessions with Ken Smith & Rosalie Edes (see p.2 for details)	Burlington Public Library
Tuesday, November 19 7:00PM	A Family Centered Approach to Planning	Groton Dunstable SEPAC 344 Main Street Groton, MA
Monday, November 25 10-11:30 AM	MFOFC Listening Sessions	Worcester Public Library
Monday, December 2 10-11:30 AM	MFOFC Listening Sessions	Taunton Public Library
Wednesday, December 4 7 PM		280 Merrimac St Lawrence, MA

Special Needs Financial Planning, a division of Shepherd Financial Partners  
1004 Main Street • Winchester, MA 01890 • (781) 756-1804 • [www.SpecialNeedsPlanning.com](http://www.SpecialNeedsPlanning.com)



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## The Housing Workshop

A step by step planning guide for your child when they turn 22.

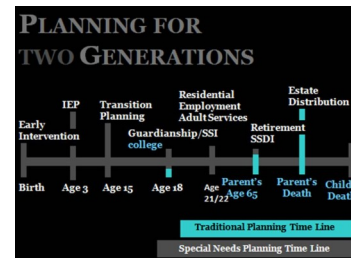
Learn:

- What is needed
- How much it will cost
- How to do it



## A Family Centered Approach to Planning

The planning pressure points where parents have to be aware of changes in their child's benefits, legal and financial issues.



Ma Families Organizing for Change



Listening Sessions with **Ken Smith**

Director of Mass Health Office of Long Term Services & Supports  
And

**Rosalie Edes**— Assistant Secretary for Disability policy and Programs  
Executive Office of Health and Human Services

Sessions will focus on community programs such as day habilitation, community case management, adult foster day car, home health, personal care services and medical supplies and equipment.

Visit [www.mfofc.org](http://www.mfofc.org) for more information.

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