

Your Brown-Forman Benefits Review



BROWN-FORMAN
PLAN WELL

As a Brown-Forman employee, you are eligible for a comprehensive benefits review with an ARGI advisor. Your review will include:

- Analysis of your financial situation including financial position, cash flow, retirement, investments, protection, income taxes and estate planning
- One-on-one financial advice to address immediate concerns (spouse and/or partner encouraged to attend the meeting).

Topics that may be covered in your review include:



 **ARGI**
YOUR WEALTH MANAGEMENT PARTNER



**YOUR WEALTH MANAGEMENT PARTNER
BROWN-FORMAN BENEFITS SPECIALIST**

COMPREHENSIVE FINANCIAL PLANNING
INVESTMENT MANAGEMENT
BUSINESS WEALTH SOLUTIONS
CORPORATE BENEFITS EDUCATION
QUALIFIED PLAN MANAGEMENT
TAX EFFICIENCY

To schedule your complimentary benefits review
visit **www.argi.net/BF** or contact
AmandaMattingly@argi.net or **502.753.0609**.

Please bring the following items to your meeting:

Any benefits summary materials you have available

My BF login

Wells Fargo login

WWW.ARGI.NET | 866.568.9719

**LOUISVILLE | BOWLING GREEN | CINCINNATI
INDIANAPOLIS | GRAND RAPIDS**

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