

**IN THE MATTER OF THE BANKRUPTCY OF NATURA WORLD INC.
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF
THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE
CITY OF CAMBRIDGE IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)**

TAKE NOTICE THAT:

1. On December 16, 2011, Natura World Inc. (the "Company") filed a Notice of Intention to Make a Proposal pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act* and A. Farber & Partners Inc. (the "Proposal Trustee") was appointed the Proposal Trustee.
2. On January 11, 2012 and February 29, 2012, an Order was granted by the Court allowing the Company an extension of time for filing a Proposal to March 1, 2012 and April 16, 2012, respectively.
3. The Company failed to file a Proposal with the Proposal Trustee on or before April 16, 2012, resulting in the Company being deemed to have made an assignment in bankruptcy on April 17, 2012. The Proposal Trustee was appointed as Trustee (the "Trustee") of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
4. The First Meeting of Creditors of the Bankrupt will be held on May 8, 2012 at 10:00 a.m. at Days Hotel & Conference Centre, 185 Yorkland Blvd., Toronto, Ontario.
5. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.
6. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
7. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at Toronto this 23rd day of April, 2012.



A. FARBER & PARTNERS INC.
150 York Street, Suite 1600
Toronto, ON M5H 3S5

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act/ Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Natura World Inc.
of the City of Cambridge, in the province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of April 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES
(as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	5,517,277.97
Balance of secured claims as per list "B"	14,863,080.83
Total unsecured creditors	20,380,358.80
2. Secured creditors as per list "B"	2,840,595.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	23,220,953.80
Surplus	NIL

ASSETS
(as stated and estimated by the officer)

1. Inventory	1,117,398.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	1,188,207.00
Doubtful	0.00
Bad	353,935.00
Estimated to produce	1,188,207.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	13,990.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	521,000.00


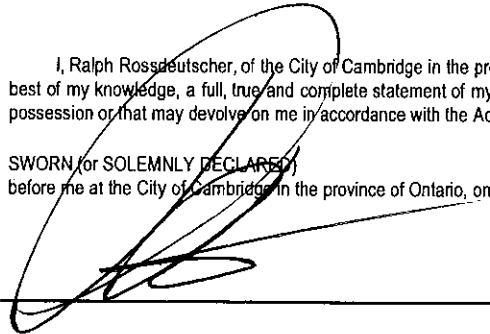
If bankrupt is a corporation, add:

Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00

Total assets	2,840,595.00
Deficiency	20,380,358.80

I, Ralph Rossdeutscher, of the City of Cambridge in the province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of April 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Cambridge in the province of Ontario, on this 20th day of April 2012.



Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

FORM 78 -- Continued

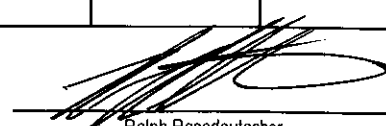
List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1103743 Ontario Inc.	8450 Broadway, Box 13006 Merrillville IN 46411-33006 US	284.30	0.00	284.30
2	1222074 Ontario Limited	c/o 1 Natura Way Cambridge ON N3C 0A4 CA	41,479.23	0.00	41,479.23
3	1485451 Alberta Ltd.	c/o 1 Natura Way Cambridge ON N3C 0A4 CA	1.00	0.00	1.00
4	2912781 Canada Corp.	c/o 1 Natura Way Cambridge ON N3C 0A4 CA	516,599.20	0.00	516,599.20
5	407 ETR	PO Box 407, STATION D Scarborough ON M1R 5J8	216.22	0.00	216.22
6	9225-6114 QUEBEC INC	702 DES MARQUISES Beloil QC J3G 6M4	558.36	0.00	558.36
7	A&M Wood Specialty	357 Eagle St. N., Box 32040 Cambridge ON N3H 5M2 CA	450.46	0.00	450.46
8	A&W SEWING INC.	Attn: Mary or Harry 45 Otonabee drive KITCHENER ON N2C 1L7 CA	1,654.89	0.00	1,654.89
9	Abell Pest Control Inc.	5 Paulander Dr., Unit D Kitchener ON N2M 5B6 CA	723.20	0.00	723.20
10	ABELMAN FRAYNE & SCHWAB	666 Third Avenue New York NY 10017-5621 US	3,683.82	0.00	3,683.82
11	ABF Freight System	50 Flyder Ave. Tonawanda NY 14150-6501 US	74,873.49	0.00	74,873.49
12	ABLE-ONE SYSTEMS INC.	Attn: Susanne 100 Campbell Ave., Unit 3 Kitchener ON N2H 4X8 CA	426.01	0.00	426.01
13	Abrams Transportation Ltd.	514 Capilano Ct. Oshawa ON L1H 7T9 CA	214.70	0.00	214.70
14	Accents de Ville by Linea	P.O Box 57373, Station A TORONTO ON M4V 1L5 CA	881.40	0.00	881.40
15	Adfast Cambridge Inc.	Attn: Jennifer Huras PO BOX 11392, Succ Centre-Ville Montreal QC H3C 5H1 CA	1,547.51	0.00	1,547.51
16	Advance Printing	2 Scott Avenue, Box 64 Paris ON N3L 3E5 CA	5,706.32	0.00	5,706.32
17	ADVANCED URETHANE TECHNOLOGIES	Attn: Jenni Jacobs 75 Remittance Dr., Suite 3101 Palatine IL 60675-3101 US	96,426.61	0.00	96,426.61
18	AEROTEK ULC	UNIT T57677 PO BOX 57677, STATION A Toronto ON M5W 5M5	2,933.67	0.00	2,933.67
19	AFMQ---TCHFM	The Canadian Home Furnishings Market 1111 St-Urbain, Suite 101 Montreal QC H2Z 1Y6	1,130.00	0.00	1,130.00
20	Allstream	7550 Birchmount Road Markham ON L3R 6C6 CA	239.09	0.00	239.09
21	AMERICAN & EFIRD CANADA INC	C.P. 11013 Succ. Centre Ville Montreal QC H3C 4T9 CA	17,436.98	0.00	17,436.98
22	Archer Global Company LLC	1850 Scenic Highway SW, Bldg A, Suite 101 Snellville GA 30078 US	11,439.74	0.00	11,439.74

17-Apr-2012

Date


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FORM 78 -- Continued

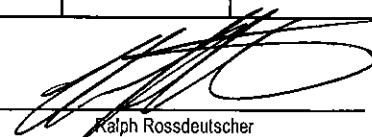
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Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	ATD American Co.	Attn: Tim 135 Greenwood Ave Wyncote PA 19095 US	1.00	0.00	1.00
24	Automated Tag & Label	Attn: Paul Box 8255, 41 EMS B70 Lane Fort Wayne IN 46898 US	1,647.70	0.00	1,647.70
25	Ball Welding Co. Inc.	93 Avenue Road Cambridge ON N1R 1C2 CA	158.20	0.00	158.20
26	Banyan Commerce Corp.	Attn: Julie Spinelli 500 Hood Road, Suite 330 Markham ON L3R 9Z3 CA	12,624.99	0.00	12,624.99
27	Bechik Products Inc.	1020 Discovery Road, Suite 150 Eagan MN 55121 US	1,632.53	0.00	1,632.53
28	Bedroom Magazine	2168 WISCONSIN AVE NW WASHINGTON DC 20007-2280 US	6,415.36	0.00	6,415.36
29	BIG SKY BEDDING CONSULTING	6051 HAZELWOOD DRIVE Billings MT 59106 USA	1,002.40	0.00	1,002.40
30	Blooming Rose div. of 1429030 ontario Inc.	c/o Ernst & Young Inc., Rahn Dodick Box 251, 222 Bay St. Toronto ON M5K 1J7 CA	6,526.67	0.00	6,526.67
31	Blue Chip Leasing Corporation	5145 Steeles Ave W, Suite D800 Toronto ON M9L 1R5	0.00	1.00	1.00
32	BLUE STAR TRAILER RENTALS INC.	Attn: Dave Christie 65 North Queen Street Etobicoke ON M8Z 2C7 CA	4,970.22	0.00	4,970.22
33	Bottom Line Sales LLC	213 Midway Drive River Ridge LA 70123 USA	414.04	0.00	414.04
34	BP Plumbing Ltd.	654 King Street East Cambridge ON N3H 3N6 CA	259.90	0.00	259.90
35	Brad Graham	143 Upton Road Westborough MA 01581 USA	2,216.55	0.00	2,216.55
36	Bradley Personnel, Inc	51 South Talbert Boulevard Lexington NC 27292 US	421.01	0.00	421.01
37	Bryer Manufacturing Co. Limited Attn: William	945 Alness Street Toronto ON M3J 2J1	1.00	0.00	1.00
38	BTAI Plastic & Hardware Industry Co., Ltd.	LongBeiLing Industry District TangXia Town DongGuan City, GuangDon China	1,394.84	0.00	1,394.84
39	Bureau of Home Furnishings & Thermal Insulation	PO Box 942518 Scaramento CA 94258-0518 USA	651.56	0.00	651.56
40	Business Development Bank of Canada	Attn L Matson, Business Restructuring 121 King Street West, Suite 1200 Toronto ON M5H 3T9 CA	0.00	5,937,151.43	5,937,151.43
41	Callidus Capital Corporation	77 King St. W., Suite 4320, Box 212 Toronto ON M5K 1K2	1,130.00	2,763,773.00	2,764,903.00
42	CAMBRIDGE & N. DUMFRIES HYDRO	(Give to Karla-ABW) 1500 Bishop St., Box 1060 Cambridge ON N1R 5X6 CA	1.54	0.00	1.54
43	CAMBRIDGE CHAMBER OF COMMERCE	750 Hespeler Road Cambridge ON N3H 5L8 CA	346.91	0.00	346.91

17-Apr-2012

Date


Ralph Rossdeutscher

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	Cambridge Materials Testing Limited	1177 Franklin Blvd Cambridge ON N1R 7W4 CA	124.30	0.00	124.30
45	Cambridge Mobile Signs	740 Beaverville Road, #3A Cambridge ON N3C 2V3	636.82	0.00	636.82
46	Cambridge PC Depot Inc.	101 Sheldon Drive Unit 7 Cambridge ON N1R 6T6 CA	1.00	0.00	1.00
47	CANADA POST	PAYMENT PROCESSING 2701 RIVERSIDE DRIVE OTTAWA ON K1A 1L7 CA	10.76	0.00	10.76
48	Canada Revenue Agency Attn: Wendy Rueger	Insolvency Unit, Revenue Collections 166 Frederick Street Kitchener ON N2G 4N1 CA	1.00	0.00	1.00
49	Can-Fast Industrial Supply Inc	1195 Franklin Blvd #13 Cambridge ON N1R 7R7 CA	328.35	0.00	328.35
50	CANSEW INC	Attn: Toronto Office 416-782-1122 111 Chabanel OW Montreal QC H2N 1C9 CA	13,448.83	0.00	13,448.83
51	CAPITAL TRAFFIC SYSTEMS INC.	190 Goodrich Drive, Unit A Kitchener ON N2C 2L3 CA	22,875.00	0.00	22,875.00
52	Cassels Brock & Blackwell LLP Attn: Marc Mercier	2100 - 40 King Street West Toronto ON M5H 3C2	15,295.49	0.00	15,295.49
53	CB Brown Co.	221 Bridge St. WINNEMUCCA NV 89445 US	851.04	0.00	851.04
54	CFJ Paving Ltd.	Attention: Maria Oliveira 525 Clyde Road Cambridge ON N1R 5S7	1.00	0.00	1.00
55	Challenger	300 Maple Grove Road Cambridge ON N3E 1B7 CA	15,100.76	0.00	15,100.76
56	Cheese Factory Road Holdings Inc.	Attn: Ralph Rossdeutscher 1 Natura Way Cambridge ON N3C 0A4 CA	0.00	2,382,091.62	2,382,091.62
57	Chemtick	Attn: Terri PO Box 930 Hicksville NY 11802-0930 US	4,413.06	0.00	4,413.06
58	Christine Marc	c/o One Natura Way Cambridge ON	1.00	0.00	1.00
59	CIT Financial Ltd.	c/o GE Canada Equipment Financing G.P. 123 Front Street West, 16th Floor Toronto ON M5J 2M2 CA	0.00	1.00	1.00
60	Clarke Transport	PO Box 32 Concord ON L4K 1B2 CA	8,958.40	0.00	8,958.40
61	Coco Latex Exports (P) Ltd.	Attn: George Mathew Chungom, Alleppey. 688011 Kerala 68801-1 INDIA	286,882.57	0.00	286,882.57
62	Coco Latex Exports (P) Ltd. Attn: George Matthews	c/o Latex Global 5990 Stoneridge Dr, Suite 103 Pleasanton CA 94588 USA	1.00	0.00	1.00
63	COLARELLI, MEYER & ASSOCIATES, INC	7751 CARONDELET AVE, SUITE 302 St. Louis MO 63105 US	639.80	0.00	639.80

17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
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Court No. 35-1573267
Estate No. 35-1573267

FORM 78 -- Continued

List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
64	Coleman Containers Limited Attn: Gineen Collins	54 Atomic Avenue Etobicoke ON M8Z 5L1	34,496.99	0.00	34,496.99
65	Colonial LLC	PO Box 148 High Point NC 27261 USA	361.71	0.00	361.71
66	COMMERCE HUB	Commerce Technologies Inc. Box 15291, STN A Toronto ON M5W 1C1 US	3,167.83	0.00	3,167.83
67	Connecticut Treasurer	Department of Consumer Protection PO Box 1869 HARTFORD CT 06144-1869 USA	100.24	0.00	100.24
68	Consolidated Fastfrate	9701 HWY 50 Woodbridge ON L4H 2G4 CA	20,892.72	0.00	20,892.72
69	Corporation of the City of Cambridge	Tax/Water Division 50 Dickson St., 4th Floor Cambridge ON N1R 5W8 CA	8,459.63	0.00	8,459.63
70	Coventina Corp.	c/o Neil Sivertson 749 Happ Road Northfield IL 60093 US	0.00	1.00	1.00
71	Coventina Corp.	c/o Cassels Brock & Blackwell Suite 2100, Scotia Plaza, 40 King St. West Toronto ON M5H 3C2 CA	0.00	1.00	1.00
72	Coyle Corrugated Containers In	Attn: Tim Cooper 5600 Finch Avenue East Scarborough ON M1B 1T1 CA	33,480.45	0.00	33,480.45
73	CPS Wood Products	Attn: Frank 755 Division Street Cobourg ON K9A 3T1 CA	40,391.25	0.00	40,391.25
74	Craig Macneill Pallets	44 Bartleman Cres Cambridge ON N3C 4L5 CA	8,096.46	0.00	8,096.46
75	Crawford Paper & Packaging	3036 Page Street London ON N5V 4P2 CA	1.00	0.00	1.00
76	Creative Solutions Consulting	1221 Weber St E., Box 25066 Kitchener ON N2A 4A5 CA	9,730.43	0.00	9,730.43
77	Creative Ticking	PO BOX 3736 Gastonia NC 28054-0020 US	414.20	0.00	414.20
78	CREDITFAX	555 Chabanel, Suite 1009 Montreal QC H2N 2H8 CA	4,040.35	0.00	4,040.35
79	Crownhill Packaging Ltd.	Attn: Mike Cansilla 8905 Goreway Dr. Brampton ON L6T 0B7 CA	67,308.21	0.00	67,308.21
80	CSA Balloons	1500 Nobel St., Unit Q Boucherville QC J4B 5H3 CA	1,415.09	0.00	1,415.09
81	CT NASSAU TICKING LLC	Box 160, 1504 Anthony Road Alamance NC 27201-0160 US	1,038.27	0.00	1,038.27
82	CULP INC	Attn: Holly Ballenger AR P.O. Box 751007 Charlotte NC 28275 US	16,305.56	0.00	16,305.56
83	Dana Henhawke	135 Country Side Crescent Kitchener ON N2E 2S8	1.00	0.00	1.00

17-Apr-2012

Date


Ralph Rosseutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
84	DANJA Inc. Attn: Danny Williams	10 Overdale Lane Dartmouth NS B3A 3V3	1,837.70	0.00	1,837.70
85	Deringer	Box 11349, Succursale Centre-Ville Montreal QC H3C 5H1 CA	73,014.64	0.00	73,014.64
86	Deslee Textiles USA Inc.	1880 Campton Road Inman SC 29349 USA	1.00	0.00	1.00
87	DnB HUMIDIFIER MANUFACTURING, INC	175 DIXIE CLUB ROAD WINSTON-SALEM NC 27107-9806 US	937.46	0.00	937.46
88	Dong Yang Hardware & Elec Attn: Ivy	JinCheng Industrial Zone JingSha, Danzao Town Guangdon Province 52822-3 China	1.00	0.00	1.00
89	DON'S DELIVERY SERVICE	PO Box 1717, 34 Close Street Cambridge ON N1R 7G8 CA	70.42	0.00	70.42
90	Doug Turner	37420 N 12th Street Phoenix AZ 84086 USA	6,164.46	0.00	6,164.46
91	DROH INC.	Attn: Tim Hall 670 Industrial Rd. Cambridge ON N3H 4V9 CA	7,041.25	0.00	7,041.25
92	DUECK, SAUER, JUTZI & NOLL	403 Albert Street Waterloo ON N2L 3V2 CA	13,107.44	0.00	13,107.44
93	Duncan Ticking	Attn: Sharon Vasquez 1421 NW 23rd Street OKLAHOMA CITY OK 73106 US	32,295.66	0.00	32,295.66
94	EC ADVANCE LTD	1 CITY CENTER DRIVE, SUITE 1010 MISSISSAUGA ON L5B 1M2 CA	24,176.04	0.00	24,176.04
95	ELDORADO PLYWOOD SPECIALTIES INC. Attn: LISA O'CONNELL	10 HOLLINGER CR. Kitchener ON N2K 2Z3	1.00	0.00	1.00
96	ELEMENT-STORK TWIN CITY TESTING	622 Cromwell Avenue St. Paul MN 55114 US	4,410.56	0.00	4,410.56
97	Elite Industrial Supplies Corporation	6435 Dixie Road, Unit #9 Mississauga ON L5T 1X4	276.23	0.00	276.23
98	Ellis Packaging West Inc.	(formerly Postwright Pkg) 136 Victoria Rd. S Guelph ON N1E 5P6 CA	47,158.94	0.00	47,158.94
99	ENKEV POLSKA SA	UL. TARGOWA 2 LODZ 90022 Poland	51,233.64	0.00	51,233.64
100	Eric Miller	849 Sherry Lane S Krugerville 76227 USA	19.30	0.00	19.30
101	EVERY NOOK 'N' CRANNY	201 Colborne St W BRANTFORD ON N3T 1L6 CA	2,400.00	0.00	2,400.00
102	EWR Corporate Services Inc.	29-10015-103 Avenue Edmonton AB T5J 0H1 CA	267.30	0.00	267.30
103	Export Development Canada	150 Slater St. Ottawa ON K1A 1K3 CA	2,232.69	0.00	2,232.69
104	FEDERAL EXPRESS CANADA LTD.	P.O. Box 4626, Stn A Toronto ON M5W 5B4 CA	3,759.17	0.00	3,759.17
105	Fedex Trade Networks Can Inc.	T10007 CAJ, Box 10007, STN A Mississauga ON M5W 2B1	48.31	0.00	48.31

17-Apr-2012

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Ralph Rossdeutscher

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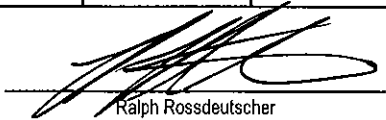
List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
106	Fido Solutions Inc.	PO Box 9100 Don Mills ON M3C 3P9	52.39	0.00	52.39
107	Fine Cotton Factory Inc.	Attn: Biren Patel 478 FINCHdene SQUARE Toronto ON M1X 1C2 CA	14,828.17	0.00	14,828.17
108	FOAMEX CANADA INC	Attn: Farid Laaguid 8355 Jeanne Mance Montreal QC H2P 2Y1 CA	5,583.67	0.00	5,583.67
109	Focused Furniture Info Attn: Jeff Bush	528 Fourth Ave. N. Cochrane AB T4C 1E5	1,144.68	0.00	1,144.68
110	Forbo Siegling Ltd.	PO 7484 Postal STN A Toronto ON M5W 3C1 CA	7,624.45	0.00	7,624.45
111	FR Systems International	1060 Meyerside Drive, Unit 8-9 Mississauga ON L5T 1J4	1.00	0.00	1.00
112	Furniture Medic of Canada	Attn: Irina Prepelita 5462 Timberlea Boulevard Mississauga ON L4W 2T7 CA	6,678.49	0.00	6,678.49
113	Furniture Medic of Vancouver	#6-17675 66th Avenue Surrey BC V3S 7X1 CA	87.92	0.00	87.92
114	Furniture Medic-CA	26818 Oak Ave Unit H SanTA Clarita CA 91351 US	230.55	0.00	230.55
115	Furniture Medic-NY	120 Magnolia Avenue WESTBURY NY 11590 US	140.34	0.00	140.34
116	FURNITURE TODAY Attn: Karyn Theierl	c/o Sandow Media 3731 Fau Blvd, Suite 1 Boca Raton FL 33431 USA	11,745.12	0.00	11,745.12
117	GAPP EXPRESS INC.	247 Summerlea Road Brampton ON L6T 4E1 CA	1,298.50	0.00	1,298.50
118	GE Canada Equipment Finance GP Attn: Mathew Edwards	2300 Meadowvale Blvd Mississauga ON L5N 5P9	1.00	0.00	1.00
119	GEL SOLUTIONS	C/O One Natura Way Cambridge ON N3C 0A4 CA	49,453.58	0.00	49,453.58
120	Gelatex Solutions	One Natura Way Cambridge ON N3C 0A4 CA	527,185.26	0.00	527,185.26
121	GFL Environmental East Corporation	Attn: Theresa ODonnell 540 Finley Avenue Ajax ON L1S 2E3 CA	3,135.25	0.00	3,135.25
122	GFW Technologies Inc	485 Conestoga Blvd Cambridge ON N1R 7P4 CA	2,076.99	0.00	2,076.99
123	Gibraftar Solutions Attn: Marshall Black	6990 Creditview Rd, Unit 1 Mississauga ON L5N 8R9	1,764.39	0.00	1,764.39
124	GLOBAL FABRICATING INC Attn: Conrad Lidkea	142 SILVER STAR BLVD. Toronto ON M1V 5P2 CA	52,824.57	0.00	52,824.57
125	GLOBE SPRING	Attn: Ida Rende 4040 CHESSWOOD DRIVE Downsview ON M3J 2B9 CA	17,706.67	0.00	17,706.67
126	GM Sales - Gray Harvey	1589 Skeet Club Rd, Box 350, Suite 102 High Point NC 27265 USA	654.72	0.00	654.72
127	Greg McKnight	24 Pinhurst Crescent Toronto ON M9A 3A5 CA	0.00	1.00	1.00

17-Apr-2012

Date


Ralph Rossdeutscher

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
128	Greg McKnight	c/o Greg McKnight 150 York Street, Suite 1102 Toronto ON M9A 3A5 CA	0.00	1.00	1.00
129	Grip Clinch Canada	288 Garyray Dr Toronto ON M9L 1P4 CA	1,935.82	0.00	1,935.82
130	Ground Transportation Solutions	391 Creditstone Rd. Concord ON L4K 3E4 CA	31,858.59	0.00	31,858.59
131	GROUPE CITE BOOMERS	Le Portail Des Boomers Au Quebec 5000 rue D'iberville Montreal PQ H2H 2S6 CA	897.36	0.00	897.36
132	GXS International Exchange Ser	P.O. Box 8912 Station A Toronto ON M5W 2C5 CA	2,002.60	0.00	2,002.60
133	H. Dawson Sons & Co NZ Ltd Attn: Andrew Ibbilston	Mercury House, Essex Street Bradford, BD4 7PG England	14.54	0.00	14.54
134	H.M.Q. In The Right of Ontario	Represented By the Ministry of Revenue 33 King Street West, PO Box 620 Oshawa ON L1H 8E9 CA	0.00	1.00	1.00
135	HICKORY SPRINGS	Attn: V. Lynn Houston PO BOX 128 Hickory NC 28603 US	3,424.04	0.00	3,424.04
136	Hodgson Russ	The Guaranty Building 140 Pearl Street, Suite 100 Buffalo NY 14202-4040 US	6,299.95	0.00	6,299.95
137	Homedics, Inc.	Attn: Dan Paul 344 CONSUMERS ROAD Toronto ON M2J 1P8 CA	1,714.10	0.00	1,714.10
138	Hometex Flags and Banner Corp Attn: Peter Kautsky	PO Box 40100, Waterloo Square Waterloo ON N2J 4V1	222.84	0.00	222.84
139	Hunter Electrical & Automation	307 Grand River St. N Paris ON N3L 4A5 CA	14,751.00	0.00	14,751.00
140	IHFC Properties, LLC	PO Box 535595 Atlanta GA 30353-5595 US	66,634.72	0.00	66,634.72
141	IHFC Properties, LLC	210 E Commerce Ave, Box 828 High Point NC 27261 US	0.00	607,196.00	607,196.00
142	Ikeson Inc.	852 Hepburn Road Milton ON L9T 0L2	2,983.95	0.00	2,983.95
143	Industry Canada Receiver General For Canada	ALS Financial Centre Postal Stn D, Box 2330 Ottawa ON K2B 5W8	451.00	0.00	451.00
144	Innofa USA	716 Commerce Drive Eden NC 27288 US	5,234.03	0.00	5,234.03
145	Intercorp Group Attn: Michael Hilborn	389 Clyde Road, Unit #1 Cambridge ON N1R 5S7	1,000.00	0.00	1,000.00
146	International Tax Services Group LP Attn: Kevyn Nightingale	701 - 85 Richmond St. West Toronto ON M5H 2C9	1.00	0.00	1.00
147	Intertek Testing Services	1500 Brigantine Drive Coquitlam BC V3K 7C1	1,000.00	0.00	1,000.00
148	ISPA Publications	501 Wythe Street Alexandria VA 22314-1917 US	33,376.33	0.00	33,376.33

17-Apr-2012

Date


Ralph Rosseuscher

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-1573267
 Estate No. 35-1573267

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
149	JC Trailer Rentals	148 Nith River Way Ayr ON N0B 1E0	1.00	0.00	1.00
150	Jeff Botham	1 Natura Way Cambridge ON	74.75	0.00	74.75
151	Jeffco Fibers	Attn: Mark L or Larry Cyr PO Box 816, 12 Park Street Webster MA 01570-2523 US	151,176.84	0.00	151,176.84
152	Jim Lambert	13911 Fair Glade Court Cypress TX 77429 USA	3,274.24	0.00	3,274.24
153	Jomel Industries, Inc.	Attn: Bill Smith 140 Central Ave. Hillside NJ 07205-2377 US	12,119.02	0.00	12,119.02
154	JONES FIBER PRODUCTS INC	Attn: AR-Georgia P.O. Box 385 Humboldt TN 38343-0385 US	18,706.39	0.00	18,706.39
155	Julie Fournier	One Natura Way Cambridge ON N3C 0A4	1.00	0.00	1.00
156	Julien Beaudoin Ltee	Attn: Pascal Roberge 236, Rue Principale, CP 1420 Daveluyville QC G0Z 1C0 CA	2,038.52	0.00	2,038.52
157	KABLAM PROMOTIONS	229 MESQUITE FALLS LANE FRIENDSWOOD TX 77546 US	1,413.38	0.00	1,413.38
158	Kal Photocopy Company Ltd.	3325 North Service Road Burlington ON L7N 3G2 CA	28.25	0.00	28.25
159	KELFORD INDUSTRIAL SALES INC	Attn: Paul Jackson 111 Shearson Crescent Cambridge ON N1T 1J3 CA	2,367.33	0.00	2,367.33
160	KKE Holdings Inc.	Attn: Ralph Rossedeutscher 1 Natura Way Cambridge ON N3C 0A4 CA	0.00	3,083,354.36	3,083,354.36
161	Knell's Industrial	2090 Shirley Drive Kitchener ON N2B 0A3	2,722.15	0.00	2,722.15
162	Kooresh Shirallie	2104 Turtlecreek Road Edmond OK 73013 USA	11.65	0.00	11.65
163	KPMG LLP	Attn: Noreen Marchand PO BOX 4348, STATION A Toronto ON M5W 7A6 CA	10,170.00	0.00	10,170.00
164	KRAEMER WOODCRAFT LTD.	11 Henry Street West, Box 510 St. Jacobs ON N0B 2N0 CA	3,345.41	0.00	3,345.41
165	KSL KITCHENER SCALE LIMITED	1659 Victoria St. N., Unit #3 KITCHENER ON N2B 3E6 CA	841.23	0.00	841.23
166	KUEHNE & NAGEL INTERNATIONAL	Attn: Kim AR 221-B McIntyre Drive Kitchener ON N2R 1G1 CA	682.54	0.00	682.54
167	KUNST SOLUTIONS CORP	2080 BEAVERDALE ROAD CAMBRIDGE ON N3H 4R7 CA	20,634.76	0.00	20,634.76
168	L&P Financial Services Attn: Sherri Wampler	c/o US Bank PO Box 952092 - Main Post Office St. Louis MO 63195-2092 USA	41,226.92	0.00	41,226.92

17-Apr-2012

Date


 Ralph Rossedeutscher

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-1573267
 Estate No. 35-1573267

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
169	LABEL IT INC	Attn: Brad 6691 Ellis Road Cambridge ON N3C 2V4 CA	2,050.95	0.00	2,050.95
170	Labour Ready	P.O Box 19087, STN A Toronto ON M5W 2W8 CA	5,545.12	0.00	5,545.12
171	Latexco LLC (Georgia)	Attn: Mike 975 Gerrard Rd. Lavonia GA 30553 US	16,294.92	0.00	16,294.92
172	Lava USA Inc.	55 Sleepy Time Drive Waterloo SC 29384 USA	11,755.45	0.00	11,755.45
173	Leggett & Platt, Incorporated	L & P Financial Services Co. PO Box 757, No1 Legatt Road Carthage MI 64836-0757 US	0.00	1.00	1.00
174	Linde Canada Limited T4070	PO BOX 4070 Station A Toronto ON M5W 1M3 CA	431.93	0.00	431.93
175	LINK + CORPORATION	380 Sheldon Drive, Unit 6 Cambridge ON N1T 1A9 CA	31,762.50	0.00	31,762.50
176	LSI LOGISTICS SERVICES INTERNATIONAL	3182 Orlando Drive, Unit 10 Mississauga ON L4V 1R5 CA	9,495.00	0.00	9,495.00
177	LSK Corporation	Lame O'Toole 143 Fieldgate Drive Upper St. Clair PA 15241 USA	97.88	0.00	97.88
178	Lyon Mercantile Group Ltd	7924 W. SAHARA AVENUE Las Vegas NV 89117 US	2,330.58	0.00	2,330.58
179	LYRECO	7303 WARDEN AVE, SUITE 200 Markham ON L3R 5Y6 CA	4,756.71	0.00	4,756.71
180	Manhattan Properties Company	295 Fifth Avenue New York NY 10016-7103 US	54,478.23	0.00	54,478.23
181	Mannes LTDA	ROD BR 280 KM 58 Guaramirim-SC BR	68,900.57	0.00	68,900.57
182	MCAP Leasing	5575 North Service Road, Suite 300 Burlington ON L7L 6M1 CA	0.00	1.00	1.00
183	Mectec Packaging Machinery	6257 Sixth Line RR#5 Belwood ON N0B 1J0 CA	1,748.11	0.00	1,748.11
184	Mediwedge Inc. Attn: Ed Stohr	6124 Kestrelpark Drive Lithia FL 33547 USA	205.49	0.00	205.49
185	Michael Adams	16376 Java Lane Lakevill MN 55044 USA	1,944.56	0.00	1,944.56
186	Michael Smith	614 Lake St, Suite 712 St. Catharines ON L2N 6P6	2,034.00	0.00	2,034.00
187	MICHEL SIMARD LIMITED	170 Sheldon Drive Cambridge ON N1R 7K1 CA	819.25	0.00	819.25
188	Mike Staub	3652 Lido Plage Road Cartier MB R4K 1A5	339.48	0.00	339.48
189	Miller Thomson	295 Hagey Blvd., Suite 300 Waterloo ON N2L 6R5 CA	1,835.16	0.00	1,835.16
190	Minister of Finance (Ontario)	33 King St. W., Box 620 Oshawa ON L1H 8E9 CA	1.00	0.00	1.00

17-Apr-2012

Date


 Ralph Rossdeutsch

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
191	Montage Marketing Inc.	2500 Will Scarlet Place Virginia Beach VA 23454 USA	2,660.73	0.00	2,660.73
192	MONTEREY MILLS	Attn: Jenny Black PO Box 271 JANESVILLE WI 53547 US	808.60	0.00	808.60
193	MOTION INDUSTRIES CANADA	Attn: Kevin Yadu PO BOX 8046, STN A Toronto ON M5W 3W5 CA	268.75	0.00	268.75
194	MTS ALLSTREAM - acct# 4210212	PO BOX 5300 Stn Main Winnipeg MB R3C 0C1 CA	4,318.87	0.00	4,318.87
195	MTS ALLSTREAM INC - acct# 770096676	PO BOX 3500, STN MAIN Winnipeg MB R3C 0B7 CA	1,177.65	0.00	1,177.65
196	Narcote, LLC	Box 830, 800 Mountain View Drive Piney Flats TN 37686 US	7,579.89	0.00	7,579.89
197	National Leasing Group Inc.	1525 Buffalo Place Winnipeg MB R3T 1L9 CA	0.00	76,365.90	76,365.90
198	Natura World USA LLC	8800 Central Freeway N Wichita Falls TX 76305-5917 US	49,953.12	0.00	49,953.12
199	Naylor	375 Sheldon Drive, Units 7&8 Cambridge ON N1T 1B1	613.87	0.00	613.87
200	NEBS Business Forms Ltd.	330 Cranston Crescent Midland ON L4R 4V9	1.00	0.00	1.00
201	Nedlaw Roofing Limited Attn: Calvin Lodder	232 B Woolwich St S Breslau ON N0B 1M0	1.00	0.00	1.00
202	NETWORK F.O.B. INC.	PO Box 64007 Saint Paul MN 55164 US	2,957.08	0.00	2,957.08
203	New Century Transportation Inc.	PO Box 8500-53478 Philadelphia PA 19178-3478 US	331.99	0.00	331.99
204	Nolar Industries	Attn: Tony Diamante/Larry Raponi 602 Millway Ave. Concord ON L4K 3V3 CA	2,463.45	0.00	2,463.45
205	Northwind Technical Attn: Richard den Bak	2034 Hwy 97E RR6 Cambridge ON N1R 5S7	960.50	0.00	960.50
206	Novalay LLC Attn: Mr. Gino Giori	8540 Belle Meade Drive Fort Myers FL 33908 USA	1.00	0.00	1.00
207	NSightful Group	Attn: Brad Johnson, President 71 King Street East, Suite 300 Toronto ON M5C 1G3 CA	1,046.28	0.00	1,046.28
208	NYS Department of State	Div of Licensing Services PO Box 22001 Albany NY 12201-2001 USA	150.36	0.00	150.36
209	Occupational Safety Group	3330 Dingman Drive London ON N6E 3W8	1,576.35	0.00	1,576.35
210	OE Canada Inc.	726 Third Street London ON N5V 5J2	2,504.24	0.00	2,504.24
211	Olympic Plastic Bags Ltd.	35 Mid-Dominion Acres Toronto ON M1S 5K5 CA	5,325.57	0.00	5,325.57
212	OnPack Solutions Inc. Attn: Steve	196 Valois Vaudreuil-Dorion QC J7V 1T4	1,111.92	0.00	1,111.92

17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
213	Ontario New England Express Inc.	8450 Lawson Road Unit #2 Milton ON L9T 0J8 CA	20,292.77	0.00	20,292.77
214	Organics N More Attn: Chris Hancock	25 Old Mill Road, Suite A Greenville SC 29611 USA	24.06	0.00	24.06
215	P. Bjerre Inc.	420 Oak St, Suite 202, Box 127 Carver MN 55315 US	5,511.20	0.00	5,511.20
216	Pacer Trans. Solutions/Shamrock Transportation	Attn: Darren 2550 ARGENTIA RD., STE 224 MISSISSAUGA ON L5N 5R1 CA	22,969.21	0.00	22,969.21
217	PAL DISTRIBUTORS INC. (ONT)	110 Woodbine Downs Blvd, Unit 5 Toronto ON M9W 5C8 CA	29,877.33	0.00	29,877.33
218	PANTOGRAMS CORPORATE OFFICE	4537 S. DALE MABRY HWY TAMPA FL 33611 US	447.59	0.00	447.59
219	Patrick Adams	3205 Loop Road North Burnsville MN 55306 USA	25.31	0.00	25.31
220	Petro-Canada	PO Box 8500 Don Mills ON M3C 3B2 CA	558.43	0.00	558.43
221	Phoenix Holdings	c/o 1 Natura Way Cambridge ON N3C 0A4 CA	729,408.01	0.00	729,408.01
222	PITNEY BOWES	PO BOX 278 Orangeville ON L9W 2Z7 CA	1,024.21	0.00	1,024.21
223	PITNEY WORKS	PO BOX 280 ORANGEVILLE ON L9W 2Z7 CA	6,529.23	0.00	6,529.23
224	Pollonais, Blanc, de la Bastide & Jacelon	17-19 Pembroke Street Port of Spain, Trinidad & Tobago	155.37	0.00	155.37
225	Precise Mattress Inspection	11816 Norwich Place GLEN ALLEN VA 23059 US	220.53	0.00	220.53
226	Print-Mate Graphics Limited Attn: Cameron Smith	60 Copernicus Blvd Brantford ON N3P 1K5	6,663.05	0.00	6,663.05
227	ProLingua Attn: Robert Aubut	3204 Pierre-Tetreault St Montreal QC H1L 5A2	1.00	0.00	1.00
228	QUIK X (US) Inc.	PO Box 278 Markham IL 60426 US	4,500.78	0.00	4,500.78
229	QUIK X Logistics	6767 Davand Dr. Mississauga ON L5T 2T2 CA	7,020.65	0.00	7,020.65
230	QUIKTRAX	6767 Davand Dr., Mississauga ON L5T 2T2 CA	6,776.73	0.00	6,776.73
231	R&E Traffic	482 Guelph St. Norval ON L0P 1K0 CA	1,484.05	0.00	1,484.05
232	Rabbit Pick Up & Delivery	PO Box 21081 Cambridge ON N3C4B1 CA	285.89	0.00	285.89
233	Ralph Rosseutscher	1 Natura Way Cambridge ON N3C 0A4	4,251.20	0.00	4,251.20
234	Receiver General for Canada	GST #13955-3473 RT0001 166 Frederick Street Kitchener ON N2G 4N1 CA	28,255.24	0.00	28,255.24
235	Receiver General Attn: Jean-Francois Chicoine	Canada Revenue Agency 875 Heron Road Ottawa ON K1A 1B1	312.13	0.00	312.13

17-Apr-2012

Date


Ralph Rosseutscher

District of: Ontario
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FORM 78 -- Continued

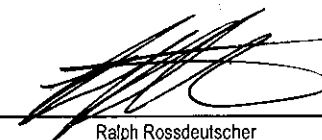
List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
236	Reeve & Company Ltd.	36 Ellen St E Kitchener ON N2H 1L4 CA	77,617.83	0.00	77,617.83
237	Regional Telecom	P.O. Box 28037 Waterloo ON N2L6J8 CA	302.84	0.00	302.84
238	Reimer Express Lines Ltd.	PO Box 875 Winnipeg MB R3C 2S5	201.84	0.00	201.84
239	RICOH CANADA INC	5520 EXPLORER DRIVE, SUITE 300 MISSISSAUGA ON L4W 5L1 CA	13,146.05	0.00	13,146.05
240	Ricoh Canada Inc.	5520 Explorer Drive, Suite 300 Mississauga ON L4W 1L1 CA	0.00	13,138.52	13,138.52
241	Robbinex Inc.	Attn: Doug Robbins 41 Stuart St Hamilton ON L8L 1B5 CA	9,463.76	0.00	9,463.76
242	Robert Aubut	Prolingua 3204 Rue Pierre-Tetreault Montreal QC H1L 5A2	423.60	0.00	423.60
243	Robert Half Mgmt Resources	80 King St. S, Suite 206 Kitchener-Waterloo ON N2J 1P5	4,005.49	0.00	4,005.49
244	Roger Camillo Jr.	23 Mill Road Guilford CT 06437 USA	2,276.35	0.00	2,276.35
245	Rogers Acct # 6-0886-4732	PO BOX 9100 Scarborough ON M1R 5P4 CA	12,896.87	0.00	12,896.87
246	Rolfquo Inc.	18900 Clark Graham Baie D'urfe QC H9X 3R8 CA	1,175.20	0.00	1,175.20
247	Rona Card	PO BOX 8601, Stn Centre-Ville Montreal QC H3C 3V2 CA	1,423.10	0.00	1,423.10
248	Rozell Inc	610 Bishop Street Cambridge ON N3H 4V6 CA	320.07	0.00	320.07
249	Ryan Takhar	c/o One Nature Way Cambridge ON N3C 0A4	187.06	0.00	187.06
250	SABA North America	5420 Lapeer Road Kimball MI 48074 USA	10,084.91	0.00	10,084.91
251	SAMUEL STRAPPING SYSTEMS	Attn: Vince Smith 2370 Dixie Road Mississauga ON L4Y 1Z4 CA	2,881.59	0.00	2,881.59
252	SANSARA INTERNATIONAL INC	P.O.Box 170728 Spartanburg SC 29301 US	7,078.00	0.00	7,078.00
253	SC&H Group Inc.	PO Box 64271 Baltimore MD 21264-4271 USA	286,056.79	0.00	286,056.79
254	Seek Solutions Inc.	50 Fleming Drive, unit 5 Cambridge ON N1T 2B1 CA	2,293.24	0.00	2,293.24
255	Sentex Communications	240 Holiday Inn Drive, Unit D Cambridge ON N3C 3X4	375.69	0.00	375.69
256	Seth Joseph	303 Whitaker Ave S Powell OH 43065 USA	74.66	0.00	74.66
257	Shanghai Qianshu Trade Co., Limited	Ocean Centre Harbour City Suite 1213 12/F, 5 Canton Road Tsimshatsui, KL, Hong Kong CN	210.34	0.00	210.34

17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
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FORM 78 -- Continued


List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
258	SHAPIRO COHEN	BOX 13002, 349 Terry Fox Drive Kanata ON K2K 2V6 CA	1,490.73	0.00	1,490.73
259	Shred-It International Inc	135 Pinebush Road Cambridge ON N1R 7H8 CA	798.05	0.00	798.05
260	Simalfa, Alfa Adhisives, Inc. Attn: Jason	15 Lincoln Street Hawthorne NJ 07506 USA	1.00	0.00	1.00
261	Simon Walker	1044 Rest Acres Road Paris ON N3L 3E3	5,557.94	0.00	5,557.94
262	Simplex Textiles Inc.	107 St. Regis Crescent South Toronto ON M3J 1Y6	1.00	0.00	1.00
263	Smattex, S.A.	Pol. Ind. Les Vinyes Parcela 16 Miramar ES	95,159.50	0.00	95,159.50
264	Specialty Sleep Association	46639 Jones Ranch Road Friant CA 93626 USA	1,002.40	0.00	1,002.40
265	Spira Fire Protection Ltd.	31 Hayes Ave Guelph ON N1E 5V6	553.00	0.00	553.00
266	St. John Ambulance	56 Jaffray Street Cambridge ON N1R 3H9 CA	480.00	0.00	480.00
267	STANDARD LINENS INC.	945 WILSON AVE, UNIT #7 NORTH YORK ON M3K 1E8 CA	8,297.59	0.00	8,297.59
268	State of Delaware EHFS-KC	DPH HSP OFF 417 Federal Street Dover DE 19901-3635 USA	100.24	0.00	100.24
269	Steinman Transportation Ltd.	215 Belfield Road Toronto ON M9W 1H2	196.93	0.00	196.93
270	Steinreich Communications	411 Hackensack Avenue Hackensack NJ 07601 US	25,436.67	0.00	25,436.67
271	Stephen Christie	1382 132B Street Surrey BC V4A 6H7	1,579.14	0.00	1,579.14
272	Stuprich Sales Co. Inc.	1300 Hampton Place Palantline IL 60067 USA	1,844.34	0.00	1,844.34
273	Sunrise Interactive Solutions Inc.	Box 55, 21 King Street West Hamilton ON L8P 4W7 CA	497.20	0.00	497.20
274	SYLVAN CHEMICAL CO., INC	Attn: Monica 920 MILLIKEN ROAD, BOX 1926 Spartanburg SC 29341-926 US	1,198.71	0.00	1,198.71
275	Sylvie Warren	38 Glenvalley Drive Cambridge ON N1T 1N8	1.00	0.00	1.00
276	Technical Standards and Safety Authority	3300 Bloor Street West, 14th Floor, Centre Tower Etobicoke ON M8X 2X4	400.00	0.00	400.00
277	Terell Publications	4967 Harbor Woods Drive Palm Harbor FL 34683 US	776.86	0.00	776.86
278	Texas Department of Health	DSHS Bedding Products Licensing ZZ 109-066 PO Box 149347 Austin TX 78714-9347 USA	992.38	0.00	992.38
279	The Battery Shop LTD.	1310 Speedsville Road Cambridge ON N3H 4R6 CA	203.06	0.00	203.06

17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-1573267
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FORM 78 -- Continued

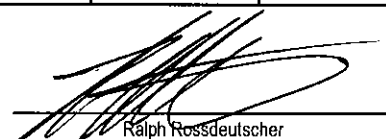
List "A"
 Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
280	The Essential Image	Attn: Tony or Daniel Tuka 450 Columbia St.W. Waterloo ON N2T 2W1 CA	14,573.24	0.00	14,573.24
281	The Placement Office	3-2470 Lucknow Drive Mississauga ON L5S 1J9	2,809.27	0.00	2,809.27
282	The Record	Payment Processing Centre PO Box 300 Hamilton ON L8N 3G3 CA	1,562.79	0.00	1,562.79
283	The RGM Family Trust	24 Pinhurst Crescent Toronto ON M9A 3A5 CA	0.00	1.00	1.00
284	THOMPSON PRINTING	P.O. BOX 246 PARIS ON N3L 3G2 CA	3,553.85	0.00	3,553.85
285	Tietex International Ltd	PO BOX 6218 Spartanburg SC 29304 USA	3,758.30	0.00	3,758.30
286	Timmos Inc.	21A Cosentino Drive Scarborough ON M1P 3A3 CA	4,767.28	0.00	4,767.28
287	Tonda Poston	14275 W 157th Terrace Olathe KS 66062 USA	381.29	0.00	381.29
288	Torbram Electric Supply	10 Perdue Court, Unit 6 Caledon ON L7C 3M6	25.88	0.00	25.88
289	Toronto Turkish Consulate General	10 Lower Spandina Ave., Suite 300 Toronto ON N5V 2Z2	1.00	0.00	1.00
290	TOTAL EXPRESS Attn: David Jung	20 Delta Park Blvd. Brampton ON L6T 5E7 CA	1,743.17	0.00	1,743.17
291	Traffic Happens- Darren Hart	3701 Corpolo Avenue Las Vegas NV 89141 US	300.72	0.00	300.72
292	TRAFFIC TECH INC.	6665 Cote de Liesse Montreal QC H4T 1Z5 CA	30,356.90	0.00	30,356.90
293	TransPro Freight Systems Ltd.	Attn: Gail Brito 8600 Escarpment Way Milton ON L9T 0M1 CA	62,741.69	0.00	62,741.69
294	Treasurer, State of Ohio	Division of Industrial Compliance 6606 Tussing Rd, PO Box 4009 Reynoldsburg OH 43068-9009 US	50.12	0.00	50.12
295	Tri-City Janitorial	259 Bayne Crescent Cambridge ON N1T 1K2	1,469.00	0.00	1,469.00
296	TRIGISTIX	801-17685 - 66A AVE SURREY BC V3S 2A7 CA	31,286.38	0.00	31,286.38
297	Trigistix Warehousing & Distributing	6895 Columbus Road Mississauga ON L5T 2G9 CA	2,255.40	0.00	2,255.40
298	TRIUMPH Express Service Canada Inc.	Attn: Curtis 3030 Orlando Drive Mississauga ON L4V 1S8 CA	1,377.00	0.00	1,377.00
299	True Gear	1629 Industrial Road Cambridge ON N3H 5G7 CA	1,017.00	0.00	1,017.00
300	Turkstra Lumber	1050 Upper Wellington Street Hamilton ON L9A 3S6 CA	1,067.66	0.00	1,067.66
301	TWIN CITY DWYER PRINTING CO.	48 Preston St Kitchener ON N2G 3W4 CA	916.45	0.00	916.45

17-Apr-2012

Date


 Ralph Rossdeutscher

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-1573267
 Estate No. 35-1573267

FORM 78 -- Continued


List "A"
 Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
302	ULINE	Attn: Accounts Receivable 220 S Lakeside Drive Waukegan IL 60085 USA	1.00	0.00	1.00
303	Union Gas	Box 2025 Chatham ON N7M 6C7	4,109.21	0.00	4,109.21
304	UPS Acct # X52208	PO BOX 4900, STN A Toronto ON M5W 0A7 CA	17,827.07	0.00	17,827.07
305	UPS - Philadelphia - Acct# A1085X	PO Box 7247-0244 Philadelphia PA 19170-0001 USA	1.00	0.00	1.00
306	UPS Acc't #W2587F	PO Box 7247-0244 Philadelphia PA 19170-0001 US	49,148.32	0.00	49,148.32
307	V.A. INC	Attn: Paula 156 Boul. Laurier Laurier-Station QC G0S 1N0 CA	21,826.87	0.00	21,826.87
308	VALLE FOAM INDUSTRIES INC	4 West Drive Brampton ON L6T 2H7 CA	2,243.62	0.00	2,243.62
309	VANCO Warehouse / Trucking Co.	2597 California Avenue Salt Lake City UT 84104 US	22,439.27	0.00	22,439.27
310	VARIOUS EMPLOYEE CLAIMS	(be sure to print emp labels for mailing)	58,440.00	0.00	58,440.00
311	VIP DISTRIBUTION 2000 INC.	630 Rivermede Road Unit 10 Concord ON L4K 2H7 CA	3,666.29	0.00	3,666.29
312	Vita NonWovens Attn: Steve Shelley	2215 Shore Street High Point NC 27263 USA	1.00	0.00	1.00
313	Vitafoam Products Canada	Attn: Steve, Lee and Ben 150 Toro Rd. Downsview ON M3J 2A9 CA	164,206.75	0.00	164,206.75
314	WASTE MANAGEMENT	P.O. Box 4205 Stn A Toronto ON M5W 5L4 CA	8,247.44	0.00	8,247.44
315	Waterloo Printing	Attn: Paul 235 Frobisher Drive Waterloo ON N2V 2G4 CA	13,673.00	0.00	13,673.00
316	Waterloo Regional Tourism Marketing Corporation	79 JOSEPH STREET KITCHENER ON N2G 1J2 CA	226.00	0.00	226.00
317	Wayne Mills Co. Inc.	130 W. Berkley St. Philadelphia PA 19144 USA	1.00	0.00	1.00
318	White Van Express	Attn: Matt Wolkowich 9 Davidson St. Cambridge ON N1S 2T8 CA	1,293.85	0.00	1,293.85
319	Will Burton	1701 - 36 Avenue SW Calgary AB T2T 2G4	73.24	0.00	73.24
320	Windsor Doors	412 Queen Street West Cambridge ON N3C 1H1 CA	1,789.31	0.00	1,789.31
321	Wings Products Limited	Unit 1028, Bldg. A, Hoi Luen Ind. Ctr. 55 Hoi Yuen Road Kwun Tong	1.00	0.00	1.00
322	WMCV PHASE 1 LLC	BANK OF AMERICA, File 70248 Los Angeles CA 90074-0248 US	159,918.75	0.00	159,918.75
323	Workopolis	720 King Street West, 10th Floor Toronto ON M5V 2T3	1,226.05	0.00	1,226.05

17-Apr-2012

Date


 Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

FORM 78 -- Continued

List "A"
Unsecured Creditors

Natura World Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
324	Workplace Safety & Insurance Board Attn: Eric Kupka	Legal Services Division 200 Front St. W, 22nd Floor Toronto ON M5V 3J1 CA	160,396.45	0.00	160,396.45
325	Workplace Safety & Prevention Services	300-5110 Creekbank Road Mississauga ON L4W 0A1 CA	1,463.35	0.00	1,463.35
326	Wright of Thomasville	Attn: Kim Grubb 5115 Prospect St., Box 1069 Thomasville NC 27360 US	31,142.52	0.00	31,142.52
327	YKK CANADA	Attn: Anna 3939 Boul Thimens Ville St-Laurent QC H4R 1X3 CA	3,427.06	0.00	3,427.06
328	Zsemba Apron & Upholstery	Attn: Sarah Thomas 81 Royal Group Crescent Woodbridge ON L4H 3E6 CA	6,874.70	0.00	6,874.70
Total:			5,517,277.97	14,863,080.83	20,380,358.80

17-Apr-2012

Date



Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

FORM 78 -- Continued

List "B"
Secured Creditors

Natura World Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Blue Chip Leasing Corporation	5145 Steeles Ave W, Suite D800 Toronto ON M9L 1R5	1.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		1.00
2	Business Development Bank of Canada	Attn L Matson, Business Restructuring 121 King Street West, Suite 1200 Toronto ON M5H 3T9 CA	5,937,151.43	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		5,937,151.43
3	Callidus Capital Corporation	77 King St. W., Suite 4320, Box 212 Toronto ON M5K 1K2	5,495,438.00	Business Assets - Stock In Trade - Inventory-Finished Goods Business Assets - Stock In Trade - Inventory-POP Business Assets - Stock In Trade - Inventory-Raw Materials Business Assets - Stock In Trade - Inventory-WIP Cash on Hand - Investment Savings Cash on Hand - Savings - Cash Debts Due - Business - Accounts Receivable CAD Debts Due - Business - Accounts Receivable USD Other - Fixed Assets Other - Prepaid Expenses	01-Jan-1899 01-Jan-1899 01-Jan-1899 01-Jan-1899 01-Jan-1899 01-Jan-1899 01-Jan-1899 01-Jan-1899 01-Jan-1899 01-Jan-1899	502,148.00 0.00 609,494.00 5,756.00 0.00 13,990.00 491,165.00 588,112.00 521,000.00 0.00		2,763,773.00
4	Cheese Factory Road Holdings Inc.	Attn: Ralph Rossdeutscher 1 Natura Way Cambridge ON N3C 0A4 CA	2,382,091.62	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		2,382,091.62
5	CIT Financial Ltd.	c/o GE Canada Equipment Financing G.P. 123 Front Street West, 16th Floor Toronto ON M5J 2M2 CA	1.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		1.00
6	Coventina Corp.	c/o Neil Sivertson 749 Happ Road Northfield IL 60093 US	1.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		1.00

17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

FORM 78 -- Continued


List "B"
Secured Creditors

Natura World Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
7	Coventina Corp.	c/o Cassels Brock & Blackwell Suite 2100, Scotia Plaza, 40 King St. West Toronto ON M5H 3C2 CA	1.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		1.00
8	Employees - WEPPA Wages/Vacation Pay	Various Addresses	108,930.00	Debts Due - Business - Accounts Receivable CAD	01-Jan-1899	108,930.00		
9	Greg McKnight	24 Pinhurst Crescent Toronto ON M9A 3A5 CA	1.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		1.00
10	Greg McKnight	c/o Greg McKnight 150 York Street, Suite 1102 Toronto ON M9A 3A5 CA	1.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		1.00
11	H.M.Q. In The Right of Ontario	Represented By the Ministry of Revenue 33 King Street West, PO Box 620 Oshawa ON L1H 8E9 CA	1.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		1.00
12	IHFC Properties, LLC	210 E Commerce Ave, Box 828 High Point NC 27261 US	607,196.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		607,196.00
13	KKE Holdings Inc.	Attn: Ralph Rossdeutscher 1 Natura Way Cambridge ON N3C 0A4 CA	3,083,354.36	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		3,083,354.36
14	Leggett & Platt, Incorporated	L & P Financial Services Co. PO Box 757, No1 Legatt Road Carthage MI 64836-0757 US	1.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		1.00
15	MCAP Leasing	5575 North Service Road, Suite 300 Burlington ON L7L 6M1 CA	1.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		1.00
16	National Leasing Group Inc.	1525 Buffalo Place Winnipeg MB R3T 1L9 CA	76,365.90	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		76,365.90
17	Ricoh Canada Inc.	5520 Explorer Drive, Suite 300 Mississauga ON L4W 1L1 CA	13,138.52	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		13,138.52
18	The RGM Family Trust	24 Pinhurst Crescent Toronto ON M9A 3A5 CA	1.00	Cash on Hand - Savings - Cash	01-Jan-1899	0.00		1.00

17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

FORM 78 -- Continued

Total:	17,703,675.83		2,840,595.00	0.00	4,863,080.83
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17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Natura World Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Apr-2012

Date


Ralph Rosseutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

FORM 78 -- Continued

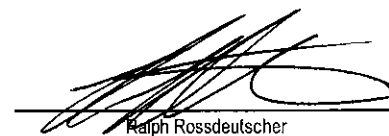
List "D"
Contingent or Other Liabilities

Natura World Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No 35-1573267

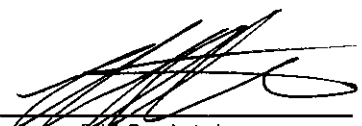
FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Natura World Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable CAD	Unknown	Unknown	600,095.00 0.00 115,016.00		01-Jan-1899	600,095.00	Unknown
2	Accounts Receivable USD	Unknown	Unknown	588,112.00 0.00 238,919.00		01-Jan-1899	588,112.00	Unknown
Total:				1,188,207.00 0.00 353,935.00			1,188,207.00	

17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Natura World Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

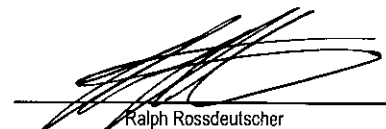
FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Natura World Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

17-Apr-2012

Date


Ralph Rossdeutscher

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1573267
Estate No. 35-1573267

FORM 78 -- Concluded

List "H"
Property

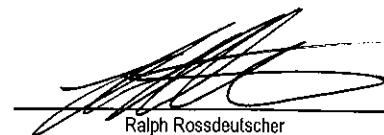
Natura World Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory-Raw Materials	1,354,432.00	609,494.00
		Inventory-WIP	57,561.00	5,756.00
		Inventory-POP	118,255.00	0.00
		Inventory-Finished Goods	760,831.00	502,148.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	13,990.00	13,990.00
		Cash on hand	0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid Expenses	212,703.00	0.00
		Fixed Assets	2,101,458.00	521,000.00
			Total:	1,652,388.00

17-Apr-2012

Date


Ralph Rossdeutscher

Court No. 35-1573267

File No. 35-1573267

In the matter of the bankruptcy of
Natura World Inc.
of the City of Cambridge, in the province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

A. Farber & Partners Inc. - Trustee

150 York, Suite 1600
Toronto ON M5H 3S5
Phone: (416) 497-0150 Fax: (416) 496-3839

All notices or correspondence regarding this claim must be forwarded to the following address:

IN THE MATTER OF THE **BANKRUPTCY** of **Natura World Inc.**, of **Cambridge, Ontario** and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor),
of _____ (city and province) do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of **bankruptcy**, namely the **8th day of April, 2012**, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

☐ **A. UNSECURED CLAIM OF \$_____**

That in respect of this debt, I do not hold any assets of the debtor as security and (check appropriate description):

☐ Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$_____, I do not claim a right to a priority.
(Set out on attached sheet details to support priority claim.)

☐ **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ **C. SECURED CLAIM OF \$_____**

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____**

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____.
(Attach a copy of sales agreement and delivery receipts.)

☐ **E. CLAIM BY WAGE EARNER OF \$_____**

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____

☐ **F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____**

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____

☐ **G. CLAIM AGAINST DIRECTOR \$_____**

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ **H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____**

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (*Provide details of payments, credits and transfers at undervalue.*)

7. (*Applicable only in the case of the bankruptcy of an individual*)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to re-determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. (*Applicable only in the case of the bankruptcy of an individual.*)

Dated at _____ this _____ day of _____ 2012.

Witness: _____

Creditor: _____

Phone Number: _____

Fax Number: _____

Email: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

General

The *signature of a witness* is required.

This document ***must be signed*** personally by the individual completing the declaration.

Give the complete address where all notices or correspondence is to be forwarded.

For your claim to be valid, you must provide ***supporting documentation*** (*i.e., invoice or statement of account*). The amount on the ***statement of account*** must correspond to the amount indicated on the proof of claim (*see Item 3 below*).

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. ***A detailed statement of account of the last three months*** must be attached to the proof of claim and ***must*** show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please ***strike out*** those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.
- If making a claim as a farmer, fisherman or aqua culturist, attach a copy of sales agreement and delivery documents.

Item 5 – All claims must indicate if they ***are or are not related*** to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out ***“are” or “are not.”*** If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- ***within the three (3) months preceding*** the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- ***within the twelve (12) months preceding*** the bankruptcy or proposal, in the case where the claimant and the debtor are related.

PROXY

All signatures must be witnessed.

A creditor may vote either in person or by proxy.

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a properly executed proxy.

The name of the creditor must appear in the proxy.

Completed forms can be sent by:

Mail: **Annette Chopowick**
A. Farber & Partners Inc., Trustee
150 York Street, Suite 1600
Toronto, ON M5H 3S5

Fax: 416 496-3839

Email: **Annette Chopowick** at **achopowick@farberfinancial.com**

Note: As an original claim is not necessary, multiple copies of your claim do not need to be sent. One copy of your claim and supporting documentation, either by mail, fax or email, would suffice.

GENERAL PROXY

IN THE MATTER OF THE **BANKRUPTCY** of **NATURA WORLD INC.**

an insolvent person. I (*or We*), _____
(*name of creditor*), of _____ (*name of city, town or village*), a creditor in the
above matter, hereby appoint _____ or, _____ to be my (*or*
our) general proxy in the above except as to the receipt of dividends, with (*or without*) power to appoint another general proxy in his or her
place.

Dated at _____ this _____ day of _____, 2012.

Witness

Individual Creditor (Telephone no.)

Name of Corporate Creditor

Witness

Per: _____
Name and Title of Signing Officer (Telephone no.)