

(All notices or correspondence regarding this claim must be forwarded to the following address: _____)

IN THE MATTER OF THE BANKRUPTCY of **TNG SERVICES INC., formerly known as NEXINNOVATIONS INC.**,
of **Mississauga, Ontario** and the claim of _____, creditor.

I (name of creditor or representative of the creditor) _____,
of (city and province) _____ do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the **8th day of April, 2008**, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)
4. (Please check and complete appropriate category below.)

☐ **A. UNSECURED CLAIM OF \$ _____** (Please check appropriate description below.)

That in respect of this debt, I do not hold any assets of the debtor as security and

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(Set out on attached sheet details to support priority claim.)

☐ **B. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ _____**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ **C. SECURED CLAIM OF \$ _____**

That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____.

(Attach a copy of sales agreement and delivery receipts.)

☐ **E. CLAIM AGAINST DIRECTOR \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act.
6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

(Applicable only in the case of the bankruptcy of an individual)

- ☐ I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.
- ☐ I request to be advised of any amendment made regarding the amount of the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act to be sent to the above address.

Dated at _____ this _____ day of _____ 2008.

Witness: _____ Creditor: _____

Phone and Email: _____

NOTE: If an affidavit is attached, it must have been sworn to before a person qualified to take affidavits.

GENERAL PROXY FORM IS ON THE REVERSE SIDE OF THIS FORM

CHECKLIST TO ASSIST IN COMPLETING PROOF OF CLAIM

General

The *signature of a witness* is required.

This document **must be signed** personally by the individual completing the declaration.

Give the complete address where all notices or correspondence is to be forwarded.

The amount on the **statement of account** must correspond to the amount indicated on the proof of claim.

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. **A detailed statement of account of the last three months** must be attached to the proof of claim and **must** show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please **strike out** those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.
- If making a claim as a farmer, fisherman or aqua culturist, attach a copy of sales agreement and delivery documents.

Item 5 – All claims must indicate if they **are or are not related** to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out “**are**” or “**are not**.” If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- **within the three (3) months preceding** the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- **within the twelve (12) months preceding** the bankruptcy or proposal, in the case where the claimant and the debtor are related.

PROXY

All signatures must be witnessed.

A creditor may vote either in person or by proxy.

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a property executed proxy.

The name of the creditor must appear in the proxy.

Completed forms should be mailed to: A. FARBER & PARTNERS INC., Trustee
150 York Street, Suite 1600
Toronto, ON M5H 3S5

WARNING: A TRUSTEE MAY, PURSUANT TO SUBSECTION 128(3) OF THE ACT, REDEEM A SECURITY ON PAYMENT TO THE SECURED CREDITOR OF THE DEBT OR THE VALUE OF THE SECURITY AS ASSESSED, IN THE PROOF OF SECURITY, BY THE SECURED CREDITOR.

SUBSECTION 201(1) OF THE ACT PROVIDES SEVERE PENALTIES FOR MAKING ANY FALSE CLAIM, PROOF, DECLARATION OR STATEMENT OF ACCOUNT.

GENERAL PROXY

IN THE MATTER OF THE BANKRUPTCY of TNG Services Inc., formerly known as NexInnovations Inc., a bankrupt.

I (or We), _____ (name of creditor), of _____
_____ (name of city, town or village), a creditor in the above matter, hereby appoint _____ or,
_____ to be my (or our) general proxy in the above except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

Dated at _____ this _____ day of _____, 2008.

Witness

Individual Creditor

(Telephone no.)

Name of Corporate Creditor

Witness

Per:

Name and Title of Signing Officer

(Telephone no.)