

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 243(1) OF THE  
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED AND  
IN THE MATTER OF SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990  
c. C.43, AS AMENDED WITH RESPECT TO DONDEB INC. AND ALL THE DEBTORS  
LISTED AT SCHEDULE "A" HERETO**

**AFFIDAVIT OF NEIL S. RABINOVITCH  
Sworn July 21, 2014**

I, Neil S. Rabinovitch, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY** that:

1. I am a partner in the law firm Dentons Canada LLP ("**Dentons Canada**"), counsel for A. Farber & Partners Inc. ("**Farber**"), in its capacity as the Court-appointed receiver (the "**Receiver**") of the undertaking, property and assets of Donddeb Inc. ("**Donddeb**") and the other debtors referred to at Schedule A attached hereto (collectively, the "**Debtors**"), and as such have knowledge of the matters hereinafter deposed to, except where stated to be on information and belief and whereso stated I verily believe it to be true.
2. Pursuant to paragraph 3 of the Receivership Order, the Receiver was required to create Segregated Accounts (as defined therein) for each of the 24 Properties as set out on Schedule "C" to the Receivership Order.
3. In the Receiver's motion returnable July 28, 2014, the Receiver is seeking approval of its and its counsel's fees and disbursements up to May 31, 2014 for only the following 13 Properties: Ace Self Storage and Business Centre Inc., 240 Yeoman Street, Brechin, Coldwater, Devonshire, Dorset Place, Georgian Manor Banquet Hall, Belleville

(Pepper/Palmer), Ontario Street, Orillia Independent Living, Preston Springs, Sussex Place and Tudhope Manor.

4. During the period of October 17, 2012 to May 31, 2014 (the “**Period**”), professionals from Dentons Canada invoiced the Receiver for legal services performed in relation to each of the above Properties.

#### ACE SELF STORAGE

5. The Ace Self Storage operation was a storage business which rented out climate controlled indoor and outdoor storage space. The business also rented office space to corporate clients. The facility was located on three adjacent parcels of land in Orillia, Ontario and had a total of 479 rental units comprising approximately 85,000 square feet.
6. Through the period from January to April 2013, Dentons Canada performed legal services for the Receiver. Such services included reviewing security related to the property and preparing a security opinion, engaging in extensive negotiations with Pace Savings and Credit Union (“Pace Savings”) with respect to a stalking horse agreement of purchase and sale for the Ace Self Storage property and business. Dentons Canada prepared, reviewed and revised the agreement of purchase and sale together with the ancillary documentation for the transaction. On May 10, 2013 Dentons Canada attended the motion to obtain the Court’s approval of the stalking horse agreement of purchase and sale and the sale process as set out therein. On July 30, 2013 Dentons Canada attended a motion seeking an approval and vesting order in respect of the agreement with Pace Savings. As a result of some objections, the motion was adjourned until August 6, 2013 at which time an approval and vesting order in respect of the Pace Savings agreement was granted and the transaction with Pace Savings closed on August 8, 2013. Dentons Canada undertook all services necessary to complete the sale of the property.
7. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Ace Self Storage in the amount of \$76,586. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the

services provided to the Receiver with respect to Ace Self Storage, along with the hours related to such legal fees, are attached as **Exhibit "A"** to this my Affidavit.

#### 240 YEOMAN STREET

8. The 240 Yeoman Street property was vacant land located in Belleville, Ontario. Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser related to the mortgagee on the property and entered into as of October 2, 2013. Dentons Canada obtained Court approval of the sale agreement on December 2, 2013 and following the preparation of closing documents and dealings with the purchaser the transaction closed on December 4, 2013. Dentons Canada also reviewed the security related to the property and prepared a security opinion following that review. In addition, Dentons Canada undertook all services necessary to complete the sale of the property.
9. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to 240 Yeoman Street in the amount of \$16,367. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to 240 Yeoman Street, along with the hours related to such legal fees, are attached as **Exhibit "B"** to this my Affidavit.

#### BRECHIN

10. The Brechin property was vacant land located near Orillia, Ontario. Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser. The Receiver and purchaser entered into a sale agreement made as of January 24, 2013. Dentons Canada obtained Court approval of the sale agreement on February 13, 2013 and following the preparation of closing documents and dealings with the purchaser the transaction closed on February 28, 2013. Dentons Canada also reviewed the security related to the property and prepared a security opinion following that review. Dentons Canada undertook all services necessary to complete the sale of the property.
11. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Brechin in the amount of \$14,279.00. True copies of the invoices rendered by

Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Brechin, along with the hours related to such legal fees, are attached as **Exhibit “C”** to this my Affidavit.

#### COLDWATER

12. The Coldwater property was vacant land located in Orillia, Ontario. Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser. The Receiver and purchaser entered into a sale agreement on January 29, 2013. Dentons Canada obtained Court approval of the sale agreement on February 13, 2013 and following the preparation of closing documents and dealings with the purchaser the transaction closed on February 15, 2013. Dentons Canada also reviewed the security related to the property and prepared a security opinion following that review. Dentons Canada also undertook all services necessary to complete the sale of the property.
13. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Coldwater in the amount of \$22,021.50. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Coldwater, along with the hours related to such legal fees, are attached as **Exhibit “D”** to this my Affidavit.

#### DEVONSHIRE PLACE

14. The Devonshire Place property was a rental condominium unit located in Aurora, Ontario. Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser. The Receiver and purchaser entered into a sale agreement on December 16, 2012. Dentons Canada obtained Court approval of the sale agreement on January 14, 2013 and following the preparation of closing documents and dealings with the purchaser the transaction closed on March 1, 2013. Dentons Canada reviewed the security related to the property and prepared a security opinion following that review. Dentons Canada undertook all services necessary to complete the sale of the property. In addition, Dentons Canada spent time dealing with issues related to the lien of the condominium corporation on the property.

15. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Devonshire Place in the amount of \$32,205.00. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Devonshire Place, along with the hours related to such legal fees, are attached as **Exhibit “E”** to this my Affidavit.

#### DORSET PLACE

16. The Dorset Place property was a 51 unit, six story apartment building located in Aurora, Ontario. The property had been transferred from Dondeb to 2338067 Ontario Inc. in August of 2012 (two months prior to the Receivership Order). Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser. The Receiver and purchaser entered into a sale agreement made as of December 18, 2012. Dentons Canada obtained Court approval of the sale agreement on January 14, 2013 at which time the Debtors requested an adjournment as the advised they were in the process of obtaining new counsel. A one day adjournment was granted and the sale agreement was approved by the Court on January 15, 2013. Following the preparation of closing documents and dealings with the purchaser the transaction closed on January 22, 2013. Dentons Canada also reviewed the security related to the property and prepared a security opinion following that review. Dentons Canada also undertook all services necessary to complete the sale of the property.
17. The distributions from the sale of the Dorset Place property were complicated by a dispute in respect of pre-payment premiums charged by Empire Life Insurance Company (“**Empire Life**”) as first mortgage on the property. This resulted in a full day hearing on June 11, 2013 at which time Justice Newbould granted an order that Empire Life was not entitled to the pre-payment premiums that it had sought.
18. As well, Dentons Canada attended on behalf of the Receiver seeking to transfer the remaining proceeds from the Dorset Place property back into the Dondeb estate, given the transfer to 233 shortly before the Receivership Order. The Court granted the requested relief.

19. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Dorset Place in the amount of \$130,249.50. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Dorset Place, along with the hours related to such legal fees, are attached as **Exhibit “F”** to this my Affidavit.

#### GEORGIAN MANOR

20. The Georgian Manor Banquet hall was a two story building that was previously leased to a company that operated a banquet hall. The property had been vacant since 2010 and was located in Barrie, Ontario. Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser. The Receiver and purchaser entered into a sale agreement made as of February 27, 2013. Dentons Canada obtained Court approval of the sale agreement on March 25, 2013 and following the preparation of closing documents and dealings with the purchaser the transaction the transaction closed on March 27, 2013. Dentons Canada also reviewed the security related to the property and prepared a security opinion following that review. Dentons Canada undertook all services necessary to complete the sale of the property.
21. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Georgian Manor Banquet Hall in the amount of \$30,829.50. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Georgian Manor Banquet Hall, along with the hours related to such legal fees, are attached as **Exhibit “G”** to this my Affidavit.

#### BELLEVILLE (PEPPER/ PALMER)

22. The Pepper/Palmer properties were two vacant parcels of land located in Belleville, Ontario. Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser. The Receiver and purchaser entered into a sale agreement made as of October 2, 2013. Dentons Canada obtained Court approval of the sale agreement on December 2, 2013 and following the preparation of

closing documents and dealings with the purchaser the transaction closed on December 4, 2013. Dentons Canada also reviewed the security related to the property and prepared a security opinion following that review. Dentons Canada undertook all services necessary to complete the sale of the property.

23. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Belleville (Palmer) and Belleville (Pepper) in the amount of \$17,264.00. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Belleville (Pepper) and Belleville (Palmer), along with the hours related to such legal fees, are attached as **Exhibit “H”** to this my Affidavit.

#### ONTARIO STREET

24. The Ontario Street property was vacant land located in Orillia, Ontario. Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser. The Receiver and purchaser entered into a sale agreement on April 13, 2013. Dentons Canada obtained Court approval of the sale agreement on May 10, 2013 and following the preparation of closing documents and dealings with the purchaser the transaction closed on May 15, 2013. Dentons Canada also reviewed the security related to the property and prepared a security opinion following that review. Dentons Canada undertook all services necessary to complete the sale of the property.
25. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Ontario Street in the amount of \$21,255.00. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Ontario Street, along with the hours related to such legal fees, are attached as **Exhibit “I”** to this my Affidavit.

#### ORILLIA INDEPENDENT LIVING

26. Orillia Independent Living (“**OIL**”) is a 32 unit independent living facility located in Orillia, Ontario. The OIL Property is situated on one of three adjacent lots owned by different Dondeb entities, which formed part of the Global Receivership. Significant

time was spent by Dentons Canada considering en bloc offers for all three properties, however ultimately there was no en-bloc offer able to negotiated and finalized. Dentons Canada assisted the Receiver in negotiating with numerous prospective purchasers and the preparation, revision, and negotiation of a conditional sales agreement with a purchaser. In addition, Dentons Canada spent time dealing with issues that arose due to the cross easement among OIL, Orillia Retirement Residence and Remo's Ristoranti.

27. Effective the date of this affidavit no sale of the OIL property has been finalized however the Receiver is close to finalizing a conditional sales agreement. Dentons Canada prepared Confidentiality Agreements which were executed by 84 parties, reviewed the security related to the property and prepared a security opinion following that review.
28. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to OIL in the amount of \$52,078.50. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Orillia Independent Living, along with the hours related to such legal fees, are attached as **Exhibit "J"** to this my Affidavit.

#### PRESTON SPRINGS GARDENS

29. The Preston Springs Garden property was a former retirement home which was vacant and under construction at the time of the Receivership Order. Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser. The Receiver and purchaser entered into a sale agreement made as of December 14, 2012. Dentons Canada, on behalf of the Receiver sought Court approval of agreement of sale on January 14, 2013 at which time the Debtors requested an adjournment as the advised they were in the process of obtaining new counsel. A one day adjournment was granted and the sale agreement was approved by the Court on January 15, 2013. Following the preparation of closing documents and dealings with the purchaser the transaction closed on January 28, 2013. Dentons Canada also reviewed the security related to the property and prepared a security opinion following that review. Dentons Canada undertook all services necessary to complete the sale of the property. In



addition, Dentons Canada spent time dealing with the City of Cambridge and issues related to the Heritage designation.

30. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Preston Springs Gardens in the amount of \$48,605.50. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Preston Springs Gardens, along with the hours related to such legal fees, are attached as **Exhibit “K”** to this my Affidavit.

#### SUSSEX PLACE

31. The Sussex Place property was a 47 unit, six story apartment building located in Brampton, Ontario. Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser. The Receiver and purchaser entered into a sale agreement on December 20, 2012 which contained a 20 business day due diligence period. On the day before the due diligence period was set to expire, the purchaser provided notice that it was terminating the agreement. The Receiver and purchaser entered into a subsequent sale agreement made as of February 22, 2013, and amended March 15, 2013. Dentons Canada, on behalf of the Receiver obtained Court approval of agreement of sale on March 25, 2013. Following the preparation of closing documents and dealings with the purchaser the transaction closed on May 15, 2013. Dentons Canada also reviewed the security related to the property and prepared a security opinion following that review. Dentons Canada undertook all services necessary to complete the sale of the property.
32. The distributions from the sale of the Sussex Place property were complicated by a dispute in respect of pre-payment premiums charged by Empire Life Insurance Company (“**Empire Life**”) as first mortgagee on the property. This resulted in a full day hearing on June 11, 2013 at which time Justice Newbould granted an order that Empire Life was not entitled to the pre-payment premiums that it had sought.
33. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Sussex Place in the amount of \$120,318.00. True copies of the invoices

rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Sussex Place, along with the hours related to such legal fees, are attached as **Exhibit “L”** to this my Affidavit.

#### TUDHORPE MANOR

34. The Tudhope Manor was a 39 unit nursing home located in Orillia, Ontario. Dentons Canada assisted the Receiver in the preparation, revision, and negotiation of a sale agreement with a purchaser. The Receiver and purchaser entered into a sale agreement made as of March 19, 2013. Dentons Canada obtained Court approval of the sale agreement on May 10, 2013 and following the preparation of closing documents and dealings with the purchaser the transaction closed on May 30, 2013. Dentons Canada undertook all services necessary to complete the sale of the property.
35. Significant time was also spent liaising with the Retirement Home Regulatory Authority of Ontario with respect to the home’s operations. As well, there were source deduction arrears associated with property which required negotiations with the CRA and the relevant mortgagee.
36. During the Period, Dentons Canada invoiced the Receiver for legal services performed in relation to Tudhorpe Manor in the amount of \$43,993.50. True copies of the invoices rendered by Dentons Canada, which include a fair and accurate description of the services provided to the Receiver with respect to Tudhorpe Manor, along with the hours related to such legal fees, are attached as **Exhibit “M”** to this my Affidavit.
37. Dentons Canada is not seeking approval of the fees and expenses associated with properties not listed above or the General Restructuring Administration Expenses (GARE) as defined in the Receivership Order. Dentons Canada intends to return to court to seek approval of those fees and expenses at a later date.
38. A summary of the Receiver’s Fees to May 31, 2014 specifically allocable to the 13 properties for which approval is being sought is set out in the table below:

**SCHEDULE "A"**

1281515 Ontario Inc.

2338067 Ontario Inc.

2198392 Ontario Ltd.

King City Holdings Ltd.

Guelph Financial Corporation

Briarbrook Apartments Inc.

2009031 Ontario Inc.

1267818 Ontario Ltd.

1711060 Ontario Ltd.

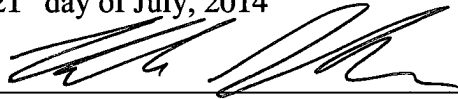
1182689 Ontario Inc.

Ace Self Storage and Business Centre Inc.

Property	Fees	Expenses	HST	Total
Ace Self Storage and Business Centre Inc.	76,586.00	2,071.61	10,170.34	88,827.95
240 Yeoman Street	16,367.00	479.10	2,183.51	19,029.61
Brechin	14,279.00	364.18	1,899.61	16,542.79
Coldwater	22,021.50	477.26	2,924.86	25,423.62
Devonshire Place	32,205.00	644.79	4,252.53	37,102.32
Dorset Place	130,249.50	903.97	17,048.92	148,202.39
Georgian Manor	30,829.50	531.90	4,075.96	35,437.36
Belleville (Pepper/Palmer)	17,264.00	748.13	2,324.78	20,336.91
Ontario Street	21,255.00	565.03	2,830.24	24,650.27
Orillia Independent Living	52,078.50	510.62	6,835.56	59,424.68
Preston Springs	48,605.50	616.08	6,397.78	55,619.36
Sussex Place	120,318.00	925.83	15,752.46	136,996.29
Tudhope Manor	43,993.50	772.43	5,818.57	50,584.50
<b>Total</b>	<b>626,052.00</b>	<b>9,610.93</b>	<b>82,515.12</b>	<b>718,178.05</b>

39. This affidavit is sworn in support of a motion approving the accounts of Dentons Canada, counsel to the Receiver, and for no improper purpose.

SWORN BEFORE ME at the City of  
Toronto, in the Province of Ontario, this  
21<sup>st</sup> day of July, 2014



Commissioner for Taking Affidavits, etc.

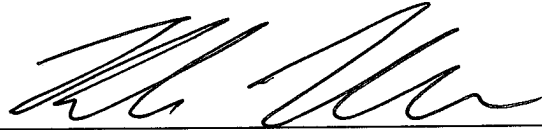
Christopher Blake Moran



NEIL S. RABINOVITCH

**TAB A**

Exhibit "A" to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.

A handwritten signature in black ink, appearing to read "C. Moran", written over a horizontal line.

Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2943703**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$	522.00
Disbursements		88.05
HST (13.0%) on \$538.75		70.04
<b>Total Amount Due</b>	<b>\$</b>	<b><u>680.09</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Oct-12	NSR	Call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
26-Oct-12	LDR	Prepare search summary.	0.1
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
30-Oct-12	NSR	Call with Hylton Levy	0.1
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	1.3

TOTAL PROFESSIONAL FEES \$ 522.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 2.75
PPSA Searches/Registrations	14.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 16.75</u>

NON-TAXABLE DISBURSEMENTS

Toronto Teraview Transfer (NT)*	\$ 71.30
TOTAL NON-TAXABLE DISBURSEMENTS	<u>\$ 71.30</u>

TOTAL DISBURSEMENTS 88.05

TOTAL FEES AND DISBURSEMENTS \$ 610.05

TAXES

HST (13.0%) on Professional Fees of \$522.00	\$ 67.86
HST (13.0%) on Taxable Disbursements of \$16.75	2.18
TOTAL TAXES	<u>70.04</u>

TOTAL AMOUNT DUE \$ 680.09





**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2949761

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$	6,898.50
Disbursements		223.54
HST (13.0%) on \$7,118.04		925.35
<b>Total Amount Due</b>	<b>\$</b>	<b><u>8,047.39</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Nov-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.6
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
06-Nov-12	NSR	E-mail with Laurence Saltzman.	0.1
07-Nov-12	NSR	Meeting with Hylton Levy and Lawrence Saltzman	0.2
08-Nov-12	NSR	Call with Lawrence Saltzman	0.1
09-Nov-12	CH	Email correspondence with Lynn McMillan. Reviewing file documents.	0.2
12-Nov-12	CH	Commencing draft of security review letter. Reviewing PIN summary.	1.4
12-Nov-12	NSR	Meeting with David Lieberman	0.1
13-Nov-12	CH	Drafting security review letter.	0.5
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
15-Nov-12	ARN	Review of security from Pace Savings and Loan.	0.9
19-Nov-12	JOD	Review of voicemail from Jeff Simpson. Email exchange with Hylton Levy. Discussion with Jeff Simpson.	0.6
19-Nov-12	NSR	Call with Jane Dietrich	0.1
20-Nov-12	CH	Email from Alex North.	0.1
20-Nov-12	ARN	Email correspondence to and from Cynthia Hickey. Drafting of security review letter.	1.5
21-Nov-12	ARN	Drafting of security review letter. Review of security documents.	2.3
22-Nov-12	NSR	E-mails with Hylton Levy and Jeff Simpson	0.2
22-Nov-12	ARN	Review of security documentation. Drafting of security review letter.	0.8
23-Nov-12	NSR	Call with Jane Dietrich	0.1
23-Nov-12	ARN	Review of security documents and drafting of security review letter.	0.2
26-Nov-12	CL	Conference call with Vivek Bakshi, Neil Rabinovitch and client regarding FIT Contracts. Reviewing same.	1.3
26-Nov-12	NSR	Call with Hylton levy and Vivek Bakshi re: Fit contracts and review contracts	0.2
26-Nov-12	NS	Meeting with Alex North to discuss file summaries. Summarizing the mortgage/charge and documents of the Ace Self Storage file. Completing the summary for the Ace Self Storage file.	4.0
28-Nov-12	CL	Conference call with Neil Rabinovitch, Vivek Bakshi and clients	0.7

Date	ID	Description of Work	Hours
		regarding FIT Contracts. Discussion with Vivek Bakshi regarding same.	
28-Nov-12	NSR	Review of FIT issue and call with Harry Fogul, call with Hylton Levy	0.5
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1
		Total	17.3
TOTAL PROFESSIONAL FEES			\$ 6,898.50
TAXABLE DISBURSEMENTS			
		Bank of Canada Certificate	\$ 14.00
		Computerized Title Search	74.00
		Photocopy & Printing Charges	7.50
		Searches	124.04
TOTAL TAXABLE DISBURSEMENTS			\$ 219.54
NON-TAXABLE DISBURSEMENTS			
		Searches*	\$ 4.00
TOTAL NON-TAXABLE DISBURSEMENTS			\$ 4.00
TOTAL DISBURSEMENTS			<u>223.54</u>
TOTAL FEES AND DISBURSEMENTS			\$ 7,122.04
TAXES			
		HST (13.0%) on Professional Fees of \$6,898.50	\$ 896.81
		HST (13.0%) on Taxable Disbursements of \$219.54	28.54
TOTAL TAXES			<u>925.35</u>
TOTAL AMOUNT DUE			<u>\$ 8,047.39</u>



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2957080**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$	2,488.50
Disbursements		13.25
HST (13.0%) on \$2,501.75		325.23
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,826.98</u></b>

**Payment Options:**

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 CAD Funds Bank Account : 0004-324

Internet Banking:

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Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
30-Nov-12	HTN	Discussion with Vivek Bakshi. Discussion with Michael Killeavy.	0.3
02-Dec-12	NS	Updating the Secured Party mortgage summary for the Ace Self Storage property.	0.6
03-Dec-12	JOD	Discussion regarding FIT Contracts.	0.1
03-Dec-12	NSR	Call with Jane Dietrich, Vivek Bakshi, Hylton Levy.	0.2
04-Dec-12	JOD	Participate in calls regarding FIT.	0.2
04-Dec-12	NSR	Call with OPA regarding FIT contracts and pre-call.	0.2
06-Dec-12	JOD	Discussion with Cynthia Hickey regarding first source documentation.	0.1
06-Dec-12	NSR	Call with Hylton Levy.	0.1
07-Dec-12	CH	Meeting with Janelle Ambrose. Email correspondence with Linda Randell. Email correspondence with Alex North. Calls with Alex North. Updating security review letter. Meeting with Natasha Singh.	0.7
08-Dec-12	NS	Creating a mortgage check list for Ace Self Storage with regards to the new First Source documents.	1.7
08-Dec-12	NS	Filing and updating the Ace Self Storage file, Barrie Business Centre file and Leon's file with regards to the new First Source documentation.	0.3
11-Dec-12	JOD	Discussion with Cynthia Hickey regarding First Source issues.	0.1
12-Dec-12	JOD	Review of status of security review.	0.2
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.2
14-Dec-12	NSR	Review of CRA claim	0.2
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.2
		Total	5.8

TOTAL PROFESSIONAL FEES \$ 2,488.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 13.25
TOTAL TAXABLE DISBURSEMENTS	\$ 13.25

TOTAL DISBURSEMENTS 13.25

TOTAL FEES AND DISBURSEMENTS \$ 2,501.75

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TAXES

HST (13.0%) on Professional Fees of \$2,488.50	\$	323.51	
HST (13.0%) on Taxable Disbursements of \$13.25		<u>1.72</u>	
TOTAL TAXES			<u>325.23</u>
TOTAL AMOUNT DUE			<u>\$ 2,826.98</u>



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2967254**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$ 8,750.00
Disbursements	241.01
HST (13.0%) on \$8,991.01	<u>1,168.83</u>
<b>Total Amount Due</b>	<b><u>\$ 10,159.84</u></b>

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
26-Nov-12	VB	Conference Call with Hylton Levy to discuss monetisation of FIT Contract.	0.2
27-Nov-12	VB	Responding to questions regarding the approach of the OPA to the question of assignment and severance of the FIT Contract from the building ownership.	0.2
28-Nov-12	VB	Conference call with team followed by call with Harry Fogel to discuss approach of OPA to FIT Contract assignment.	0.3
29-Nov-12	VB	Contacting the OPA to arrange conference call. Contacting potential investors in the FIT Contract to gauge interest.	0.1
03-Dec-12	VB	Review of assignment and termination provisions of the FIT Contract in advance of OPA conference call to determine position regarding rights of termination of the OPA and ability to withhold consent to an assignment.	0.2
04-Dec-12	HTN	Preparing for and attending at call with representative of Ontario Power Authority.	0.3
04-Dec-12	VB	Attending OPA Conference call. Considering application of eligible financial contract application to FIT Contract.	0.3
02-Jan-13	JA	Updated Ace letter to reflect standard revisions made in current letters.	0.6
03-Jan-13	JOD	Exchange of email with Hylton Levy. Email exchange with Jeff Simpson.	0.2
04-Jan-13	NSR	E-mails with Jeff Simpson	0.1
04-Jan-13	JA	Review of security documents and updates to letter based on review.	1.2
07-Jan-13	JOD	Review of FIT contract LOI.	0.1
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
07-Jan-13	JA	Reviewing and editing revisions made to Ace letter.	1.2
08-Jan-13	VB	Review of term sheet from Eclipsall; conversation with Robb English to discuss possible consent from OPA to change of location.	0.1
10-Jan-13	NSR	Discuss opinion issues	0.1
15-Jan-13	CH	Call with Alex North. Reviewing security documentation.	0.4
15-Jan-13	ARN	Review of security documentation. Drafting of security review letter. Discussion with Cynthia Hickey regarding revisions to security review letter.	3.3
16-Jan-13	JOD	Discussion with Hylton Levy, Neil Rabinovitch and Paul Denton regarding status of file.	0.1
16-Jan-13	CH	Call with Alex North. Reviewing and commenting on security review letter.	0.6
16-Jan-13	NSR	Call with Levy	0.1
16-Jan-13	ARN	Revisions to security review letter. Email to Cynthia Hickey.	0.9



Date	ID	Description of Work	Hours
17-Jan-13	CH	Meeting with Alex North to review security review letter amendments.	0.3
17-Jan-13	ARN	Discussion with Cynthia Hickey regarding changes to Ace security review letter. Revisions to security review letter.	1.3
18-Jan-13	CH	Call with Alex North. Reviewing updated security review letter and providing comments to Alex North regarding revisions.	0.7
18-Jan-13	ARN	Discussion with Cynthia Hickey. Minor revisions to security review letter.	0.2
21-Jan-13	LLN	Ordering and obtaining petition search. Ordering and obtaining bank act certificate.	1.0
21-Jan-13	LDR	Conduct electronic PPSA search and execution searches. Email to corporate searchers to conduct Bank Act and Official Receiver searches. Conduct corporate search. Update search summary.	0.5
21-Jan-13	JOD	Review of revised security opinion. Discussion with Alex North regarding revised security opinion.	0.4
21-Jan-13	CH	Meeting with Alex North. Message for Kate Stigler. Calls with Linda Randell and Alex North. Call with Kate Stigler and Alex North.	0.5
21-Jan-13	KHS	Email exchange with Alex North and Cynthia Hickey regarding outstanding security documentation. Send email correspondence to Jeff Simpson regarding security documentation.	0.2
21-Jan-13	ARN	Revisions to security review letter. Discussion with Cynthia Hickey. Instructions to Linda Randell. Review of Ace search results.	1.6
22-Jan-13	LDR	Email from Alex North regarding certificate of status. Order certificate of status. Telephone call to Deborah Accardo regarding status of petition search. Email from Deborah Accardo enclosing petition search results. Update search summary. Email to Alex North and Cynthia Hickey enclosing certificate of status and updated search summary.	0.6
22-Jan-13	CH	Emails from Alex North. Emails from Linda Randell. Reviewing revised search summary.	0.4
22-Jan-13	ARN	Revisions to security review letter. Review of Ace Self Storage search results. Emails to and from Linda Randell.	0.6
23-Jan-13	CH	Reviewing revised security review letter and proposing additional changes.	0.3
29-Jan-13	LDR	Email from Alex North regarding assignment of rents in favour of Pace. Review file. Obtain a copy of the assignment of rents from Teraview. Email to Alex North enclosing assignment of rents.	0.3
29-Jan-13	CH	Emails from Alex North. Emails from Linda Randell. Email from Kate Stigler.	0.3
29-Jan-13	KHS	Email exchange with Alison Ronson and Alex North respectively regarding security documentation.	0.1
29-Jan-13	ARN	Review of commitment letters and line of credit agreements for Pace loan. Emails to and from Kate Stigler regarding Pace documentation. Revisions to Ace security review letter.	3.3
30-Jan-13	CH	Email from Alex North.	0.2

Date	ID	Description of Work	Hours
		Total	23.5
TOTAL PROFESSIONAL FEES			\$ 8,750.00
TAXABLE DISBURSEMENTS			
	Computerized Execution Search	\$ 56.00	
	PPSA Searches/Registrations	28.00	
	Photocopy & Printing Charges	88.00	
	Searches	69.01	
TOTAL TAXABLE DISBURSEMENTS		\$ 241.01	
TOTAL DISBURSEMENTS			<u>241.01</u>
TOTAL FEES AND DISBURSEMENTS			\$ 8,991.01
TAXES			
	HST (13.0%) on Professional Fees of \$8,750.00	\$ 1,137.50	
	HST (13.0%) on Taxable Disbursements of \$241.01	31.33	
TOTAL TAXES			<u>1,168.83</u>
TOTAL AMOUNT DUE			<u><u>\$ 10,159.84</u></u>



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2981371

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$ 8,556.00
Disbursements	95.00
HST (13.0%) on \$8,651.00	1,124.63
<b>Total Amount Due</b>	<b>\$ <u>9,775.63</u></b>

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Apr-13	FAC	Obtain updated Parcel Registers for Property. Prepare Schedules of encumbrances to remain on title and encumbrances to be vested out and forward to Jane Dietrich.	0.5
01-Apr-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status. Email to Hylton Levy. Discussion with Hylton Levy. Revise draft stalking horse offer. Email to Jeff Simpson.	1.6
01-Apr-13	NSR	Call with Hylton Levy, Paul Denton and Jane Dietrich.	0.1
04-Apr-13	JOD	Receive voicemail from Jeff Simpson. Submit commercial list request form.	0.1
04-Apr-13	NSR	Telephone call with Jane Dietrich.	0.1
05-Apr-13	KHS	Begin drafting notice of motion and distribution order for April 18th motion.	0.3
09-Apr-13	JOD	Discussion with Paul Denton, Hylton Levy and Neil Rabinovitch. Voicemail to Jeff Simpson. Discussion with Jeff Simpson. Amend agreement. Email regarding same. Modifications to agreement and email to Jeffrey Simpson.	1.8
09-Apr-13	KHS	Office conference with Jane Dietrich regarding April 18th motion. Continue drafting Notice of Motion and draft Order pursuant to same.	0.7
09-Apr-13	NSR	Telephone call with Paul Denton (.2). Call with Hylton Levy and Paul Denton (.3). Review of Stalking Horse bid (.3).	0.8
10-Apr-13	JOD	Review of notice of motion and draft order and provide comments to Kate Stigler. Exchange of email. Discussion with Jeff Simpson and Neil Rabinovitch. Discussion with Paul Denton and Hylton Levy. Review of response from City of Orillia.	1.1
10-Apr-13	NSR	Calls with Hylton Levy and Jane Dietrich (.3). Telephone call with Jeff Simpson and call with Hylton Levy (.5).	0.8
11-Apr-13	JOD	Review of 2006 report. Voicemail to Hylton Levy. Revise draft agreement and email regarding same.	0.6
11-Apr-13	KHS	Review email correspondence from Jane Dietrich and amended APS.	0.2
11-Apr-13	NSR	Conference with Jane Dietrich regarding stalkinghorse.	0.2
12-Apr-13	NSR	Telephone call with Jane Dietrich.	0.2
15-Apr-13	JOD	Discussion with Kate Stigler regarding motion. Review of email from Jeff Simpson and email to Hylton Levy. Discussion with Hylton Levy.	0.4
15-Apr-13	NSR	Call with Jane Dietrich	0.1
17-Apr-13	JOD	Discussion with Jeff Simpson and Hylton Levy.	0.5
17-Apr-13	NSR	Review of stalking horse and call with Jane Dietrich	0.3
19-Apr-13	JOD	Review of email. Discussion with Hylton Levy. Voicemail to Jeff	0.2

Date	ID	Description of Work	Hours
		Simpson.	
23-Apr-13	JOD	Discussion with Jeffrey Simpson. Work on motion material. Discussion with Neil Rabinovitch. Discussion with Kate Stigler regarding notice of motion and orders.	0.4
24-Apr-13	JOD	Discussion with Neil Rabinovitch. Work on motion material.	0.2
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
25-Apr-13	JOD	Work on motion material.	0.5
26-Apr-13	JOD	Work on motion material.	0.2
26-Apr-13	KHS	Office conferences with Jane Dietrich regarding the May 10th motion. Review and revise draft general order.	0.1
28-Apr-13	KHS	Review of draft 5th Report.	0.1
29-Apr-13	JOD	Email exchange with Hylton Levy. Email exchange with Jeff Simpson. Discussion with Jeffrey Simpson. Follow up emails. Exchange of messages. Discussion with Neil Rabinovitch. Email exchange with Rob Stelzer. Work on motion material.	1.1
29-Apr-13	KHS	Office conferences with Jane Dietrich regarding draft Fifth Report. Review and revise draft Fifth Report.	0.3
30-Apr-13	NSR	Call with Hylton Levy	0.2
30-Apr-13	NSR	Call with Jane Dietrich	0.1
		Total	13.9

TOTAL PROFESSIONAL FEES \$ 8,556.00

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 60.00
Photocopy & Printing Charges	35.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 95.00</u>

TOTAL DISBURSEMENTS 95.00

TOTAL FEES AND DISBURSEMENTS \$ 8,651.00

TAXES

HST (13.0%) on Professional Fees of \$8,556.00	\$ 1,112.28
HST (13.0%) on Taxable Disbursements of \$95.00	12.35

TOTAL TAXES 1,124.63

TOTAL AMOUNT DUE \$ 9,775.63



**Fraser Milner Casgrain LLP**  
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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2970981**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$	1,623.00
Disbursements		71.00
HST (13.0%) on \$1,678.00		218.14
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,912.14</u></b>

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Feb-13	ARN	Discussion with Cynthia Hickey regarding comments to security review letter.	0.2
04-Feb-13	CH	Email from Alex North.	0.1
04-Feb-13	ARN	Revisions to security review letter. Email to Jane Dietrich regarding same.	0.7
12-Feb-13	JOD	Review of draft security review.	0.4
13-Feb-13	ARN	Discussion with Jane Dietrich regarding security review letter draft. Revisions to Ace security review letter. Email to Jane Dietrich and Cynthia Hickey.	0.5
14-Feb-13	JOD	Discussion with Jeff Simpson regarding third loan.	0.1
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
20-Feb-13	NSR	Call with Hylton Levy.	0.1
22-Feb-13	JOD	Discussion with Jeff Simpson regarding potential stalking horse bid.	0.2
27-Feb-13	JOD	Review of draft stalking horse offer. Email to Hylton Levy.	0.6
		Total	3.0

TOTAL PROFESSIONAL FEES \$ 1,623.00

TAXABLE DISBURSEMENTS

Bank of Canada Certificate	\$ 14.00
Computerized Title Search	3.00
Searches	38.00
TOTAL TAXABLE DISBURSEMENTS	\$ 55.00

NON-TAXABLE DISBURSEMENTS

Searches*	\$ 16.00
TOTAL NON-TAXABLE DISBURSEMENTS	\$ 16.00

TOTAL DISBURSEMENTS 71.00

TOTAL FEES AND DISBURSEMENTS \$ 1,694.00

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TAXES

HST (13.0%) on Professional Fees of \$1,623.00	\$	210.99	
HST (13.0%) on Taxable Disbursements of \$55.00		<u>7.15</u>	
TOTAL TAXES			<u>218.14</u>
TOTAL AMOUNT DUE			<u>\$ 1,912.14</u>





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 150 York Street  
 Suite 1600  
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INVOICE # 2986499

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
May 31, 2013	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$	7,940.00
Disbursements		31.86
HST (13.0%) on \$7,971.86		1,036.34
<b>Total Amount Due</b>	<b>\$</b>	<b><u>9,008.20</u></b>

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
30-Apr-13	JOD	Review of draft orders and provide comments. Review of correspondence from Alfred Apps and discussion regarding response. Discussion with Paul Denton regarding motion material and requested distribution. Review of letter to Alfred Apps and respond to same. Discussion with Rob Stelzer and Jeff Simpson. Exchange of email with Rob Stelzer.	1.0
30-Apr-13	KHS	Review revised draft fifth report. Review and revise draft general order. Begin locating and compiling appendices.	0.7
01-May-13	JOD	Follow up with Jeffrey Simpson. Review of motion material. Work on motion material. Discussions with Paul Denton. Review of email. Discussion with Paul Denton and Jeff Larry. Review of correspondence from Alfred Apps. Discussion with Neil Rabinovitch. Further revisions to motion material.	0.7
01-May-13	KHS	Review and revise draft general order for May 10th motion. Review and revise draft 5th Report. Review correspondence between counsel to the Debtors and Dentons. Office conferences with Jane Dietrich regarding draft motion material and matters relating to same. Continue assembling appendices to the draft 5th Report.	0.9
02-May-13	JOD	Discussion with Jeffery Simpson and Kate Stigler regarding finalization of agreement.	0.3
02-May-13	KHS	Conference call with Jane Dietrich and Jeff Simpson regarding finalizing Ace APS. Telephone call with Rob Stelzer regarding UHaul Agreement. Review same. Revise Ace APS and circulate to group for execution. Telephone call with Paul Denton regarding execution of agreement and provision of deposit.	0.9
02-May-13	KHS	Draft, review and revise Notice of Motion. Email exchange with Jane Dietrich and Neil Rabinovitch regarding same. Telephone call with Jane Dietrich and Neil Rabinovitch regarding same, status of matters and draft motion materials generally. Telephone call with Paul Denton regarding status of matters and draft motion materials generally. Review further correspondence between counsel to the Debtors and Dentons. Finish locating and compiling appendices. Review latest version of draft report. Provide my final comments on same to Paul Denton. Consider matter of parties to be served. Update service list pursuant to same.	0.8
03-May-13	JOD	Review of revised report and email regarding same. Discussion with Neil Rabinovitch. Review of emails. Review of comments on draft order.	0.1
03-May-13	SW	Work on Motion Record. Prepare materials for service of same. Serve Motion record via email and courier.	0.2

Date	ID	Description of Work	Hours
03-May-13	KHS	Review email correspondence from Jeff Simpson, Paul Denton and Hylton Levy regarding property manager issue. Send correspondence on to Jane Dietrich. Attend to deposit matters on transaction.	0.2
03-May-13	KHS	Email exchange with Jane Dietrich and Neil Rabinovitch regarding timing of status of motion materials and timing of service. Telephone call with Jane Dietrich and Paul Denton respectively on same. Oversee service of Motion Record.	0.1
06-May-13	JOD	Draft response to Alfred Apps and email for review. Exchange of emails. Review of proposed confidentiality agreement. Review of notice of motion and emails regarding same.	0.2
06-May-13	KHS	Exchange voice messages with Jeff Simpson regarding property manager issue. Send email correspondence to Jane Dietrich and Farbers on same.	0.1
07-May-13	JOD	Review of emails. Discussions with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status. Review of affidavit from Mel Dancy. Voicemail to Brendan Bissell. Discussion with Jeffrey Simpson. Discussion with Roger Jaipargas. Discussion with Neil Rabinovitch. Work on supplemental report.	1.1
08-May-13	JOD	Revisions to draft report. Work on report revisions. Conference call with Paul Denton, Hylton Levy and Neil Rabinovitch to discuss draft report. Review and exchange of emails regarding hearing.	0.7
09-May-13	JOD	Work on supplement to fifth report. Review additional Dancy Affidavit. Preparation for Court hearing.	1.0
09-May-13	SW	Prepare materials for service of the Supplement to the Fifth Report of the Receiver. Serve same via email. Prepare Affidavit of Service.	0.2
09-May-13	KHS	Revise general order for tomorrow's motion.	0.1
09-May-13	NSR	Preparation of additional motion materials, review of responding and cross-motion materials, numerous e-mails and calls with Robin Dodokin, Harry Fogul, David Mende, Jeff Larry, Alfred Apps, Hylton Levy, Paul denton	1.2
10-May-13	JOD	Prepare for and attend at court.	0.5
10-May-13	KHS	Office conferences with Jane Dietrich regarding today's motion. Office conference with Neil Rabinovitch regarding same. Brief review of additional Dancy Affidavit.	0.1
10-May-13	NSR	Preparation for and attend motion for approval before Justice Newbould	0.6
16-May-13	KHS	Email exchange with Jane Dietrich and Rob Stelzer regarding NDA for sales process. Revise template NDA and send to Rob Stelzer.	0.4
17-May-13	JOD	Discussion with Kate Stigler regarding template agreement of purchase and sale.	0.2
17-May-13	KHS	Office conference with Paul Denton regarding Sales Process and template APS. Email exchange with Hylton Levy on same. Office conference with Jane Dietrich on same. Review Pace APS. Create template APS.	1.6

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Date	ID	Description of Work	Hours
		Total	13.9
		TOTAL PROFESSIONAL FEES	\$ 7,940.00
		TAXABLE DISBURSEMENTS	
		Conference Call charges	\$ 5.86
		Photocopy & Printing Charges	26.00
		TOTAL TAXABLE DISBURSEMENTS	\$ 31.86
		TOTAL DISBURSEMENTS	<u>31.86</u>
		TOTAL FEES AND DISBURSEMENTS	\$ 7,971.86
		TAXES	
		HST (13.0%) on Professional Fees of \$7,940.00	\$ 1,032.20
		HST (13.0%) on Taxable Disbursements of \$31.86	4.14
		TOTAL TAXES	<u>1,036.34</u>
		TOTAL AMOUNT DUE	<u>\$ 9,008.20</u>



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2991813

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
June 30, 2013	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$ 1,585.00
Disbursements	1.00
HST (13.0%) on \$1,586.00	206.18
<b>Total Amount Due</b>	<b>\$ <u>1,792.18</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
17-Jun-13	JOD	Discussion with Rob Stelzer regarding process and timing.	0.2
18-Jun-13	JOD	Voicemail to Jeff Simpson. Discussion with Paul Denton.	0.2
19-Jun-13	JOD	Voicemail exchange with Jeffery Simpson.	0.1
20-Jun-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding upcoming motion.	0.6
25-Jun-13	JOD	Discussion with Jeffrey Simpson regarding court approval and closing timing. Discussion with Paul Denton.	0.2
27-Jun-13	JOD	Discussion regarding motion with Kate Stigler.	0.2
27-Jun-13	KHS	Office conference with Jane Dietrich regarding next motion.	0.5
27-Jun-13	NSR	Call with Jane Dietrich.	0.1
28-Jun-13	JOD	Email regarding court time.	0.1
28-Jun-13	SW	Review email from Kate Stigler. Prepare draft Notice of Motion, General Order, Approval and Vesting Order, Motion Record, service letter and Affidavit of Service.	0.3
28-Jun-13	KHS	Draft Amendment to ACE APS and send on to Jane Dietrich.	0.4
		Total	2.9

TOTAL PROFESSIONAL FEES \$ 1,585.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 1.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 1.00</u>

TOTAL DISBURSEMENTS 1.00

TOTAL FEES AND DISBURSEMENTS \$ 1,586.00

TAXES

HST (13.0%) on Professional Fees of \$1,585.00	\$ 206.05
HST (13.0%) on Taxable Disbursements of \$1.00	<u>0.13</u>

TOTAL TAXES 206.18

TOTAL AMOUNT DUE \$ 1,792.18



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INVOICE # 2997270

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
July 31, 2013	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$ 21,504.00
Disbursements	798.70
HST (13.0%) on \$22,167.70	<u>2,881.80</u>
<b>Total Amount Due</b>	<b><u>\$ 25,184.50</u></b>

<u>Payment Options:</u>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Jun-13	VB	Conference call with PACE energy consultants regarding OPA assignment.	0.8
10-Jun-13	VB	Further correspondence regarding nature of OPA consent factors.	0.3
12-Jun-13	VB	Conference call with PACE to discuss OPA consent factors.	0.3
25-Jun-13	VB	Conference call with PACE regarding OPA consent to assignment of the FIT Contract.	0.3
02-Jul-13	JEC	Call from Kate Stigler regarding a corporation in receivership and how to go about changing its name pursuant to a Court Order. Scan and email to Kate a copy of the articles of amendment. Call to Companies Branch regarding this matter and leave a message. Second call from Kate and forward to her a copy of the articles of reorganization.	0.4
02-Jul-13	FAC	Obtain and review updated Parcel Register. Prepare draft Schedule to Approval and Vesting Order and forward to Kate Stigler. Receive and review Agreement of Purchase and Sale.	0.7
02-Jul-13	JOD	Review of draft amending agreement and email regarding same. Discussion with Jeff Simpson. Email to Hylton Levy and Rob Stelzer. Discussion with Kate Stigler regarding name change. Voicemail to Jeff Simpson.	1.0
02-Jul-13	CH	Email correspondence with Kate Stigler.	0.2
02-Jul-13	KHS	Begin drafting Notice of Motion for July 18th motion.	0.2
02-Jul-13	KHS	Review email correspondence between Jane Dietrich and Hylton Levy regarding ACE Amending Agreement. Review email correspondence from Jane Dietrich on same. Draft Approval and Vesting Order. Office conference with Fran Coffin regarding transaction. Review matter of changing corporate name. Office conferences with Jessie Church on same. Office conferences with Jane Dietrich on same. Review matter of parties to serve with notice of name change. Research ss.186(1) of the OBCA.	5.7
03-Jul-13	JEC	Receipt of voice message from Companies Branch, return their call and leave my particular questions regarding the number name and no Nuans search required. Call from Wendy Grant, Ministry of Government Services, regarding this matter. Prepare an email to Kate Stigler regarding the articles of reorganization.	0.3
03-Jul-13	FAC	Order tax certificate. Commence preparation of draft closing documents. Discussion with Jane Dietrich with respect to closing date.	1.4
03-Jul-13	JM	Review of Agreement of Purchase and Sale.	0.5
03-Jul-13	KHS	Office conference with Jane Dietrich regarding case law research on ss. 186(1) of the OBCA.	0.4



Date	ID	Description of Work	Hours
04-Jul-13	JOD	Discussion with Hylton Levy and Paul Denton regarding status.	0.2
04-Jul-13	KHS	Conduct research into the changing of corporate names in Receivership Proceedings.	1.2
05-Jul-13	LLN	Ordering and obtaining profile report, document list and business names list.	0.5
05-Jul-13	JOD	Review of UHAUL contract. Voicemail to Rob Stelzer. Voicemail to Jeff Simpson. Discussion with Jeff Simpson. Discussion with Rob Stelzer and Kate Stigler regarding contract termination. Email regarding closing issues.	1.3
05-Jul-13	KHS	Office conferences with Jane Dietrich regarding research on the changing of corporate names in receiverships and on termination of UHAUL Agreement. Revise draft Approval and Vesting Order and Notice of Motion pursuant to same. Review email correspondence from Jane Dietrich, Jeff Simpson and Receiver regarding UHAUL Agreement. Draft, revise and finalize Notice of termination of UHAUL Agreement. Review email correspondence from Jane Dietrich on Amending Agreement. Revise and finalize Amending Agreement. Email exchange with Receiver and Jeff Simpson on same.	2.9
08-Jul-13	JOD	Discussion with Hylton Levy and Rob Stelzer. Discussion with Jeff Simpson. Discussion with Kate Stigler regarding amendment and court time. Review of motion material.	1.1
08-Jul-13	KHS	Revise Ace Amending Agreement. Correspond with Receiver on same.	0.4
08-Jul-13	KHS	Office conference with Jane Dietrich regarding July 18th motion date and draft motion materials. Correspond with court office regarding same.	0.1
09-Jul-13	KHS	Email exchange with Court Office regarding scheduling of motion.	0.1
09-Jul-13	KHS	Send Amending Agreement on to Jeff Simpson for execution. Exchange voice messages with Jeff Simpson on same.	0.2
10-Jul-13	KHS	Review executed Amending Agreement from Pace.	0.1
16-Jul-13	KHS	Revise Ace Approval and Vesting Order for July 30th motion.	0.3
17-Jul-13	FAC	Receive and review draft Approval and Vesting Order from Kate Stigler and provide comments.	0.3
17-Jul-13	KHS	Revise Approval and Vesting Order. Send email to Fran Coffin on same. Send email to Jessie Church on same.	0.4
17-Jul-13	KHS	Review and revise draft motion materials generally. Office conference with Jane Dietrich on same.	0.2
18-Jul-13	JEC	Receipt of an email from Kate Stigler forwarding a copy of the Approval and Vesting Order. Call to Wendy Grant, an Examiner at the Ministry of Government Services regarding forwarding the Order to her for approval of paragraph 4. Prepare an email forwarding the Order to Ms. Grant for review.	0.2
18-Jul-13	KHS	Email exchange with Jessie Church regarding name change language in draft Approval and Vesting Order. Revise Notice of Motion and General Order to contemplate distribution on Ace.	0.6

Date	ID	Description of Work	Hours
19-Jul-13	JOD	Review of notice of motion and draft order. Further review of notice of motion and provide comments.	0.3
19-Jul-13	KHS	Review and revise draft motion materials pursuant to comments from Jane Dietrich. Send draft materials to Farbers for review.	0.1
21-Jul-13	JOD	Review of draft report and provide comments.	0.2
22-Jul-13	JOD	Review of revised report and comments on same.	0.4
22-Jul-13	KHS	Correspond with Fran Coffin regarding Approval and Vesting Order.	0.1
22-Jul-13	NSR	Review and revise motion materials and report	0.3
23-Jul-13	JEC	Receipt and reply to an email from Kate Stigler asking if I had received a reply from the Ontario Ministry of Government Services regarding the wording of paragraph 4 of the Approval and Vesting Order. Receipt of a second email from Kate regarding the timing and prepare an email to the Ministry asking if they had reviewed the Order yet. Receipt of a reply from the Ministry advising that the request had been forwarded to the Ministry's Policy Branch for their input and forward this email to Kate.	0.3
23-Jul-13	LLN	Ordering and obtaining uncertified PPSA search.	0.5
23-Jul-13	SW	Work on Motion Record returnable July 30, 2013. Review service list. Draft Affidavits of Service via email and courier.	0.9
23-Jul-13	KHS	Review various turns of the Ninth Report and provide comments to Farbers on same. Amend Motion Materials to coincide with Ninth Report. Assemble Appendices. Assemble Motion Record. Attend to service of Motion Record.	2.1
23-Jul-13	KHS	Correspond with Jessie Church regarding name change matters. Review updated PPSA search on Ace.	0.2
23-Jul-13	NSR	Review and revise Ninth report	0.4
23-Jul-13	NSR	Call with Hylton Levy	0.3
24-Jul-13	SW	Prepare materials for service of Motion Record via courier. Serve Motion Record via courier. Revise Affidavit of Service. Request cheque for filing fee. Arrange for Motion Record to be filed at the Commercial List Court.	0.3
25-Jul-13	FAC	Receive and review closing agenda from Purchaser's solicitor and discuss with Kate Stigler and Janet MacNeil. Prepare draft closing documents.	1.5
25-Jul-13	JM	Review of draft closing agenda and agreement of purchase and sale.	0.5
25-Jul-13	JOD	Review of closing agenda and discussion with Kate Stigler.	0.1
25-Jul-13	KHS	Office conference with Jane Dietrich regarding draft closing agenda. Office conference with Fran Coffin on same. Telephone call with Alison Ronson. Send email correspondence to Jane Dietrich on employee matters.	0.7
26-Jul-13	JEC	Receipt of an email form the Ministry regarding the Order and forward the email to Kate Stigler.	0.1
26-Jul-13	FAC	Conference call with Purchaser's solicitor with respect to closing	1.6

Date	ID	Description of Work	Hours
		agenda and preparation of closing documents. Receive and review draft documents prepared by Purchaser's solicitor and discuss same with Janet MacNeil. Telephone call and email to Robert Gallop with respect to request for additional property information. Draft correspondence to Purchaser's solicitor enclosing draft documents and request tax certificate. Telephone call to tax department to obtain information with respect to outstanding taxes. Prepare allocation of funds form and Purchaser's Indemnity and Acknowledgement.	
26-Jul-13	JM	Review of closing agenda. Telephone conference with Fran Coffin and Purchaser's solicitor.	1.1
29-Jul-13	FAC	Discussion with Robert Gallop, Janet Dietrich and Kate Stigler with respect to property description and Amendment to the Agreement of Purchase and Sale. Amend closing documents. Finalize and send correspondence to Purchaser's solicitor enclosing draft documents. Prepare electronic Application for Vesting Order. Telephone calls to and from Robert Gallop with respect to leases on property. Commence Statement of Adjustments. Receive tax information for property. Receive response from Robert Gallop with respect to additional information required. Discuss leases with Robert Gallop.	1.6
29-Jul-13	JM	Review of draft documents. Review of letter to Purchaser's lawyer. Attendance to matters regarding property description.	0.8
29-Jul-13	JOD	Review of issues relating to draft order. Exchange of emails with Robb English. Prepare for motion. Discuss order amendments with Kate Stigler.	1.0
29-Jul-13	KHS	Review email correspondence from the Ministry of Government Services. Revise draft AVO pursuant to same. Telephone call with Fran Coffin regarding real property issues. Office conference with Jane Dietrich regarding same. Revise draft AVO pursuant to same. Review email correspondence from Robb English, Jane Dietrich and Fay Sulley regarding draft AVO. Office conference with Jane Dietrich on same. Revise draft AVO pursuant to same.	0.8
29-Jul-13	NSR	Call with Jane Dietrich	0.1
29-Jul-13	NSR	Motion preparation	0.3
30-Jul-13	JOD	Preparation for and attendance at Court regarding hearing (adjourned).	0.8
30-Jul-13	KHS	Finalize draft AVO for court. Review draft closing documents and provide comments on same to Fran Coffin.	2.0
30-Jul-13	NSR	Call with Jane Dietrich and e-mail with Alfred Apps	0.3
30-Jul-13	NSR	Attendance before Justice Morawetz	1.1
31-Jul-13	FAC	Discussion with Janet MacNeil and Kate Stigler with respect to outstanding items. Receive and review comments from Purchaser's solicitor with respect to draft documents. Discuss same with Janet MacNeil.	0.4
31-Jul-13	JM	Review of amendments to closing documents by Purchaser's lawyer.	1.0
31-Jul-13	KHS	Office conference with Fran Coffin regarding comments on draft closing documents. Review email correspondence from Fran Coffin on same.	0.5

Date	ID	Description of Work	Hours
		Review revised closing documents. Review comments from Torkin Manes on same.	
		Total	45.3
TOTAL PROFESSIONAL FEES			\$ 21,504.00
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 90.00
		Courier & Delivery	22.42
		Library Computer Research	268.00
		Long Distance Telephone Calls	3.52
		Photocopy & Printing Charges	248.75
		Searches	31.01
TOTAL TAXABLE DISBURSEMENTS			\$ 663.70
NON-TAXABLE DISBURSEMENTS			
		Tax Certificate / Search*	\$ 135.00
TOTAL NON-TAXABLE DISBURSEMENTS			\$ 135.00
TOTAL DISBURSEMENTS			<u>798.70</u>
TOTAL FEES AND DISBURSEMENTS			\$ 22,302.70
TAXES			
		HST (13.0%) on Professional Fees of \$21,504.00	\$ 2,795.52
		HST (13.0%) on Taxable Disbursements of \$663.70	86.28
TOTAL TAXES			<u>2,881.80</u>
TOTAL AMOUNT DUE			<u>\$ 25,184.50</u>



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INVOICE # 3034525

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2014	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$	448.00
HST (13.0%) on \$448.00		58.24
<b>Total Amount Due</b>	<b>\$</b>	<b><u>506.24</u></b>

<b>Payment Options:</b>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
17-Jan-14	FAC	Email from Rob Stelzer requesting Undertaking to Readjust. Locate final report email and forward same.	0.2
27-Jan-14	JOD	Discussion with Hylton Levy and Paul Denton.	0.3
28-Jan-14	JOD	Discussion with Jeff Simpson and Paul Denton.	0.3
		Total	0.8

TOTAL PROFESSIONAL FEES \$ 448.00

TAXES

HST (13.0%) on Professional Fees of \$448.00 \$ 58.24

TOTAL TAXES 58.24

TOTAL AMOUNT DUE \$ 506.24



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 Toronto ON M5H 3S5

INVOICE # 3008740

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
September 30, 2013	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$	420.00
Disbursements		16.00
HST (13.0%) on \$436.00		56.68
<b>Total Amount Due</b>	<b>\$</b>	<b><u>492.68</u></b>

<u>Payment Options:</u>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Sep-13	VB	Considering form of OPA consent.	0.2
11-Sep-13	CL	Corresponding with Jane Dietrich regarding comments received from Robb English	0.1
17-Sep-13	CL	Corresponding with Jeffrey Simpson of Torkin Manes regarding execution copy of consent agreement.	0.1
30-Sep-13	CL	Discussion with Vivek Bakshi. Making minor revisions to consent agreement.	0.6
		Total	1.0

TOTAL PROFESSIONAL FEES \$ 420.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 16.00  
TOTAL TAXABLE DISBURSEMENTS \$ 16.00

TOTAL DISBURSEMENTS 16.00

TOTAL FEES AND DISBURSEMENTS \$ 436.00

TAXES

HST (13.0%) on Professional Fees of \$420.00 \$ 54.60  
HST (13.0%) on Taxable Disbursements of \$16.00 2.08

TOTAL TAXES 56.68

TOTAL AMOUNT DUE \$ 492.68





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 150 York Street  
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 Toronto ON M5H 3S5

INVOICE # 2998529

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
July 31, 2013	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$ 22,955.00
Disbursements	798.70
HST (13.0%) on \$23,618.70	3,070.43
<b>Total Amount Due</b>	<b>\$ 26,824.13</b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Jun-13	VB	Conference call with PACE energy consultants regarding OPA assignment.	0.8
10-Jun-13	VB	Further correspondence regarding nature of OPA consent factors.	0.3
12-Jun-13	VB	Conference call with PACE to discuss OPA consent factors.	0.3
25-Jun-13	VB	Conference call with PACE regarding OPA consent to assignment of the FIT Contract.	0.3
02-Jul-13	JEC	Call from Kate Stigler regarding a corporation in receivership and how to go about changing its name pursuant to a Court Order. Scan and email to Kate a copy of the articles of amendment. Call to Companies Branch regarding this matter and leave a message. Second call from Kate and forward to her a copy of the articles of reorganization.	0.4
02-Jul-13	FAC	Obtain and review updated Parcel Register. Prepare draft Schedule to Approval and Vesting Order and forward to Kate Stigler. Receive and review Agreement of Purchase and Sale.	0.7
02-Jul-13	JOD	Review of draft amending agreement and email regarding same. Discussion with Jeff Simpson. Email to Hylton Levy and Rob Stelzer. Discussion with Kate Stigler regarding name change. Voicemail to Jeff Simpson.	1.0
02-Jul-13	CH	Email correspondence with Kate Stigler.	0.2
02-Jul-13	KHS	Begin drafting Notice of Motion for July 18th motion.	0.2
02-Jul-13	KHS	Review email correspondence between Jane Dietrich and Hylton Levy regarding ACE Amending Agreement. Review email correspondence from Jane Dietrich on same. Draft Approval and Vesting Order. Office conference with Fran Coffin regarding transaction. Review matter of changing corporate name. Office conferences with Jessie Church on same. Office conferences with Jane Dietrich on same. Review matter of parties to serve with notice of name change. Research ss.186(1) of the OBCA.	5.7
03-Jul-13	JEC	Receipt of voice message from Companies Branch, return their call and leave my particular questions regarding the number name and no Nuans search required. Call from Wendy Grant, Ministry of Government Services, regarding this matter. Prepare an email to Kate Stigler regarding the articles of reorganization.	0.3
03-Jul-13	FAC	Order tax certificate. Commence preparation of draft closing documents. Discussion with Jane Dietrich with respect to closing date.	1.4
03-Jul-13	JM	Review of Agreement of Purchase and Sale.	0.5
03-Jul-13	KHS	Office conference with Jane Dietrich regarding case law research on ss. 186(1) of the OBCA.	0.4

Date	ID	Description of Work	Hours
04-Jul-13	JOD	Discussion with Hylton Levy and Paul Denton regarding status.	0.2
04-Jul-13	KHS	Conduct research into the changing of corporate names in Receivership Proceedings.	1.2
05-Jul-13	LLN	Ordering and obtaining profile report, document list and business names list.	0.5
05-Jul-13	JOD	Review of UHAUL contract. Voicemail to Rob Stelzer. Voicemail to Jeff Simpson. Discussion with Jeff Simpson. Discussion with Rob Stelzer and Kate Stigler regarding contract termination. Email regarding closing issues.	1.3
05-Jul-13	KHS	Office conferences with Jane Dietrich regarding research on the changing of corporate names in receiverships and on termination of UHAUL Agreement. Revise draft Approval and Vesting Order and Notice of Motion pursuant to same. Review email correspondence from Jane Dietrich, Jeff Simpson and Receiver regarding UHAUL Agreement. Draft, revise and finalize Notice of termination of UHAUL Agreement. Review email correspondence from Jane Dietrich on Amending Agreement. Revise and finalize Amending Agreement. Email exchange with Receiver and Jeff Simpson on same.	2.9
08-Jul-13	JOD	Discussion with Hylton Levy and Rob Stelzer. Discussion with Jeff Simpson. Discussion with Kate Stigler regarding amendment and court time. Review of motion material.	1.1
08-Jul-13	KHS	Revise Ace Amending Agreement. Correspond with Receiver on same.	0.4
08-Jul-13	KHS	Office conference with Jane Dietrich regarding July 18th motion date and draft motion materials. Correspond with court office regarding same.	0.1
09-Jul-13	KHS	Email exchange with Court Office regarding scheduling of motion.	0.1
09-Jul-13	KHS	Send Amending Agreement on to Jeff Simpson for execution. Exchange voice messages with Jeff Simpson on same.	0.2
10-Jul-13	KHS	Review executed Amending Agreement from Pace.	0.1
16-Jul-13	KHS	Revise draft General Order for July 30th motion.	0.1
16-Jul-13	KHS	Revise Ace Approval and Vesting Order for July 30th motion.	0.3
16-Jul-13	KHS	Revise draft Notice of Motion for July 30th motion.	0.8
17-Jul-13	FAC	Receive and review draft Approval and Vesting Order from Kate Stigler and provide comments.	0.3
17-Jul-13	KHS	Revise Approval and Vesting Order. Send email to Fran Coffin on same. Send email to Jessie Church on same.	0.4
17-Jul-13	KHS	Review and revise draft motion materials generally. Office conference with Jane Dietrich on same.	0.2
18-Jul-13	JEC	Receipt of an email from Kate Stigler forwarding a copy of the Approval and Vesting Order. Call to Wendy Grant, an Examiner at the Ministry of Government Services regarding forwarding the Order to her for approval of paragraph 4. Prepare an email forwarding the Order to Ms. Grant for review.	0.2

Date	ID	Description of Work	Hours
18-Jul-13	KHS	Email exchange with Jessie Church regarding name change language in draft Approval and Vesting Order. Revise Notice of Motion and General Order to contemplate distribution on Ace.	0.6
19-Jul-13	JOD	Review of notice of motion and draft order. Further review of notice of motion and provide comments.	0.3
19-Jul-13	KHS	Review and revise draft motion materials pursuant to comments from Jane Dietrich. Send draft materials to Farbers for review.	0.1
21-Jul-13	JOD	Review of draft report and provide comments.	0.2
21-Jul-13	KHS	Brief review of draft 9th report.	0.2
22-Jul-13	JOD	Review of revised report and comments on same.	0.4
22-Jul-13	KHS	Correspond with Fran Coffin regarding Approval and Vesting Order.	0.1
22-Jul-13	KHS	Review draft Ninth Report. Revise draft motion materials. Office conference with Jane Dietrich on same. Review service matters for July 30th motion.	1.4
22-Jul-13	NSR	Review and revise motion materials and report	0.3
23-Jul-13	JEC	Receipt and reply to an email from Kate Stigler asking if I had received a reply from the Ontario Ministry of Government Services regarding the wording of paragraph 4 of the Approval and Vesting Order. Receipt of a second email from Kate regarding the timing and prepare an email to the Ministry asking if they had reviewed the Order yet. Receipt of a reply from the Ministry advising that the request had been forwarded to the Ministry's Policy Branch for their input and forward this email to Kate.	0.3
23-Jul-13	LLN	Ordering and obtaining uncertified PPSA search.	0.5
23-Jul-13	JOD	Provide comments on draft report.	0.1
23-Jul-13	SW	Work on Motion Record returnable July 30, 2013. Review service list. Draft Affidavits of Service via email and courier.	0.9
23-Jul-13	KHS	Review various turns of the Ninth Report and provide comments to Farbers on same. Amend Motion Materials to coincide with Ninth Report. Assemble Appendices. Assemble Motion Record. Attend to service of Motion Record.	2.1
23-Jul-13	KHS	Correspond with Jessie Church regarding name change matters. Review updated PPSA search on Ace.	0.2
23-Jul-13	NSR	Review and revise Ninth report	0.4
23-Jul-13	NSR	Call with Hylton Levy	0.3
24-Jul-13	SW	Prepare materials for service of Motion Record via courier. Serve Motion Record via courier. Revise Affidavit of Service. Request cheque for filing fee. Arrange for Motion Record to be filed at the Commercial List Court.	0.3
24-Jul-13	KHS	Oversee filing of Motion Record with the Court.	0.1
25-Jul-13	FAC	Receive and review closing agenda from Purchaser's solicitor and discuss with Kate Stigler and Janet MacNeil. Prepare draft closing documents.	1.5

Date	ID	Description of Work	Hours
25-Jul-13	JM	Review of draft closing agenda and agreement of purchase and sale.	0.5
25-Jul-13	JOD	Review of closing agenda and discussion with Kate Stigler.	0.1
25-Jul-13	KHS	Office conference with Jane Dietrich regarding draft closing agenda. Office conference with Fran Coffin on same. Telephone call with Alison Ronson. Send email correspondence to Jane Dietrich on employee matters.	0.7
26-Jul-13	JEC	Receipt of an email form the Ministry regarding the Order and forward the email to Kate Stigler.	0.1
26-Jul-13	FAC	Conference call with Purchaser's solicitor with respect to closing agenda and preparation of closing documents. Receive and review draft documents prepared by Purchaser's solicitor and discuss same with Janet MacNeil. Telephone call and email to Robert Gallop with respect to request for additional property information. Draft correspondence to Purchaser's solicitor enclosing draft documents and request tax certificate. Telephone call to tax department to obtain information with respect to outstanding taxes. Prepare allocation of funds form and Purchaser's Indemnity and Acknowledgement.	1.6
26-Jul-13	JM	Review of closing agenda. Telephone conference with Fran Coffin and Purchaser's solicitor.	1.1
29-Jul-13	FAC	Discussion with Robert Gallop, Janet Dietrich and Kate Stigler with respect to property description and Amendment to the Agreement of Purchase and Sale. Amend closing documents. Finalize and send correspondence to Purchaser's solicitor enclosing draft documents. Prepare electronic Application for Vesting Order. Telephone calls to and from Robert Gallop with respect to leases on property. Commence Statement of Adjustments. Receive tax information for property. Receive response from Robert Gallop with respect to additional information required. Discuss leases with Robert Gallop.	1.6
29-Jul-13	JM	Review of draft documents. Review of letter to Purchaser's lawyer. Attendance to matters regarding property description.	0.8
29-Jul-13	JOD	Review of issues relating to draft order. Exchange of emails with Robb English. Prepare for motion. Discuss order amendments with Kate Stigler.	1.0
29-Jul-13	SW	Prepare orders for July 30, 2013 motion.	0.1
29-Jul-13	KHS	Review email correspondence from the Ministry of Government Services. Revise draft AVO pursuant to same. Telephone call with Fran Coffin regarding real property issues. Office conference with Jane Dietrich regarding same. Revise draft AVO pursuant to same. Review email correspondence from Robb English, Jane Dietrich and Fay Sulley regarding draft AVO. Office conference with Jane Dietrich on same. Revise draft AVO pursuant to same.	0.8
29-Jul-13	NSR	Call with Jane Dietrich	0.1
29-Jul-13	NSR	Motion preparation	0.3
30-Jul-13	JOD	Preparation for and attendance at Court regarding hearing (adjourned).	0.8

Date	ID	Description of Work	Hours
30-Jul-13	KHS	Office conference with Jane Dietrich regarding today's motion.	0.1
30-Jul-13	KHS	Finalize draft AVO for court. Review draft closing documents and provide comments on same to Fran Coffin.	2.0
30-Jul-13	NSR	Call with Jane Dietrich and e-mail with Alfred Apps	0.3
30-Jul-13	NSR	Attendance before Justice Morawetz	1.1
31-Jul-13	FAC	Discussion with Janet MacNeil and Kate Stigler with respect to outstanding items. Receive and review comments from Purchaser's solicitor with respect to draft documents. Discuss same with Janet MacNeil.	0.4
31-Jul-13	JM	Review of amendments to closing documents by Purchaser's lawyer.	1.0
31-Jul-13	SW	Distribute Endorsement of Justice Morawetz dated July 30, 2013 to service list. Send email to the Commercial List Court regarding scheduling of August 6, 2013 motion.	0.1
31-Jul-13	KHS	Office conference with Fran Coffin regarding comments on draft closing documents. Review email correspondence from Fran Coffin on same. Review revised closing documents. Review comments from Torkin Manes on same.	0.5
		Total	48.3

TOTAL PROFESSIONAL FEES \$ 22,955.00

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 90.00
Courier & Delivery	22.42
Library Computer Research	268.00
Long Distance Telephone Calls	3.52
Photocopy & Printing Charges	248.75
Searches	31.01

TOTAL TAXABLE DISBURSEMENTS \$ 663.70

NON-TAXABLE DISBURSEMENTS

Tax Certificate / Search*	\$ 135.00
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TOTAL NON-TAXABLE DISBURSEMENTS \$ 135.00

TOTAL DISBURSEMENTS 798.70

TOTAL FEES AND DISBURSEMENTS \$ 23,753.70

TAXES

HST (13.0%) on Professional Fees of \$22,955.00	\$ 2,984.15
HST (13.0%) on Taxable Disbursements of \$663.70	86.28

TOTAL TAXES 3,070.43

TOTAL AMOUNT DUE \$ 26,824.13



Dentons Canada LLP  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

Salans FMC SNR Denton  
 dentons.com

T 416 863 4511  
 F 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3002555

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
August 31, 2013	546103-000011	Neil Rabinovitch

Farber Financial Group  
 Re: Ace Self Storage

Professional Fees	\$ 12,569.00
Disbursements	492.20
HST (13.0%) on \$12,863.20	1,672.22
<b>Total Amount Due</b>	<b>\$ 14,733.42</b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Aug-13	JOD	Discussion with Fay Sulley. Email to Rob Stelzer. Discussion with Hylton levy. Follow up on closing issues.	0.5
02-Aug-13	FAC	Telephone calls with Janet MacNeil with respect to comments by Purchaser's solicitor on draft documents. Amend documents and forward to Purchaser's solicitor. Telephone call to tax department with respect to outstanding tax and water accounts. Emails to and from Robert Gallop with respect to tenancy information and Statement of Adjustments.	1.3
02-Aug-13	JOD	Review of collection agreement and email regarding same.	0.2
02-Aug-13	KHS	Review email correspondence regarding Collection Agreement.	0.1
06-Aug-13	FAC	Receive list of tenants and update Schedule "A" to Assignment of Leases. Telephone calls to and from Rob Stelzer with respect to current rent rolls. Receive request for further amendments to General Conveyance and discuss with Rob Stelzer and Kate Stigler. Amend documents and forward to client for signing. Receive security code for property and updated tenancy list from Rob Stelzer. Telephone call to Rob Stelzer with respect to list of tenants and calculation of rent adjustment.	2.3
06-Aug-13	JOD	Preparation for and attendance at Court regarding motion. Review of endorsement and emails regarding same.	2.1
06-Aug-13	SW	Prepare Receiver's Certificate.	0.1
06-Aug-13	KHS	Office conference and email correspondence with Fran Coffin regarding closing matters. Send Receiver's Certificate on to Fran Coffin.	0.4
06-Aug-13	NSR	Preparation for and attend motion.	2.0
07-Aug-13	FAC	Discussions with Rob Stelzer with respect to adjustments for leases. Revise Assignment of Lease Schedule. Receive rent adjustments from Rob Stelzer and review same. Discussions with Jane Dietrich and Purchaser's solicitor with respect to allocation of purchase price and Joint HST Election document. Discussions with Jane Dietrich, Hilton Levy and accounting department with respect to uncertified funds received from Credit Union. Discussion with student to assist with rent adjustment review. Review emails to Diane Falcone enclosing documents to sign by client. Request confirmation of account name of Vendor. Forward signed Document Registration Agreement to Purchaser's solicitor and request same. Discussions with Purchaser's solicitor with respect to payment of water account. Receive and review Statement of Quantification from Robert Gallop. Telephone call to accounting department to verify amount of deposit held in trust account. Prepare draft Statement of Adjustments and forward to client for review.	3.3



Date	ID	Description of Work	Hours
07-Aug-13	JOD	Deal with closing issues.	0.4
07-Aug-13	KHS	Review email correspondence from Fran Coffin, Jane Dietrich, the Receiver and purchaser's counsel regarding statement of adjustment issues. Several office conferences with Fran Coffin on same. Place call and send email correspondence to Jeff Simpson regarding status of closing documents and other closing issues. Email exchange with corporate clerks regarding preparation of Articles of Reorg to effect name change of Ace.	1.5
07-Aug-13	AFC	Reviewing and revising the statement of adjustments to make sure all credits reflect correctly calculated amounts. Meeting with Fran to receive instructions regarding same. Meeting with Fran to discuss my conclusions and concerns.	2.9
08-Aug-13	FAC	Telephone calls with Rob Stelzer, Robert Gallop and Paul Denton with respect to rental adjustments and Statement of Adjustments calculation. Telephone call with accounting department with respect to deposits held in trust. Amend Statement of Adjustments and forward to client for review. Forward Statement of Adjustments to Purchaser's solicitor. Receive updated Discharge Statement for Pace Savings and forward to Robert Gallop for review. Receive updated Quantification Statement from Robert Gallop and revise Statement of Adjustments. Finalize Re-Direction of closing proceeds. Receive signed documents from client. Prepare and send escrow letter to Purchaser's solicitor. Discussion with Purchaser's solicitor with respect to payment of water account and delivery of closing funds. Receive and review Purchaser's documents. Verify HST number and advise Purchaser's solicitor HST number not valid. Obtain new HST number from Purchaser's solicitor and verify number. Revise HST Certificate to be signed by Purchaser and forward to Purchaser's solicitor for signing. Receive email from Purchaser's solicitor with respect to amendment to Collection Agreement and receive instructions from Paul Denton to same. Email from Purchaser's solicitor requesting extension of closing and forward to Paul Denton for instructions. Email to Purchaser's solicitor confirming extension.	3.4
08-Aug-13	KS	Discussion with K. Stigler. Prepare draft articles of reorganization. Revising same. Receipt of executed articles. Letter to Ministry regarding filing of articles.	2.0
08-Aug-13	JOD	Deal with closing issues.	0.8
08-Aug-13	SW	Distribute Orders and Endorsement from August 6, 2013 to service list. Make arrangements to obtain a certified copy of the Ace Approval and Vesting Order.	0.3
08-Aug-13	KHS	Correspond with Alicia Wood, Karen Slater, Fran Coffin and Steph Waugh regarding preparation of Articles of Reorganization. Correspond with Farbers on same. Review email correspondence regarding closing of transaction. Telephone calls with Fran Coffin regarding closing of transaction.	1.7
08-Aug-13	AFC	Picking up documents at Farber Financial.	0.3

Date	ID	Description of Work	Hours
08-Aug-13	SS	Getting a certified copy of a document at the commercial list.	0.9
09-Aug-13	LLN	Organizing filing of articles of Reorganization.	0.5
09-Aug-13	FAC	Receive and review revised HST Certificate from Purchaser's solicitor and closing funds. Verify HST number. Receive signed Receiver's Certificate and forward to Purchaser's solicitor. Scan Approval and Vesting Order and signed Receiver's Certificate in electronic application and instruct Purchaser's solicitor to proceed with registration. Receive confirmation of registration and forward copy of registered Application for Vesting Order to client. Instruct accounting department to close out investment and issue accrued interest to Purchaser. Correspondence to Purchaser enclosing same. Issue deposit funds to client. Correspondence to client enclosing deposit and closing funds. Correspondence to tax and assessment offices to advise of closing. Correspondence to tax department enclosing payment of outstanding realty taxes. Forward confirmation of payment of outstanding taxes to Purchaser's solicitor.	1.4
09-Aug-13	KS	Forwarding articles of reorganization to Ministry for registration.	0.5
09-Aug-13	KHS	Review email correspondence regarding closing of transaction. Email exchange with Karen Slater regarding name change filing.	0.2
13-Aug-13	KHS	Circulate registered Articles of Reorganization changing corporate name.	0.1
13-Aug-13	NSR	Calls with Jeff Simpson and Hylton Levy	0.3
19-Aug-13	CL	Reviewing consent agreement re: assignment of FIT contract regarding assignment to PACE Savings and Credit Union Limited.	0.8
20-Aug-13	FAC	Receive and forward final water bills to Robert Gallop for payment.	0.1
22-Aug-13	CL	Conference call with Jeff Simpson of Torkin Manes LLP and Vivek Bakshi regarding OPA consent agreement. Revising OPA consent agreement. Corresponding with Jane Dietrich.	1.1
22-Aug-13	VB	Review of form of consent agreement and discussion with Torkin Manes on the same.	0.9
23-Aug-13	CL	Conference call with Vivek Bakshi, Jane Dietrich, and Neil Rabinovitch.	0.3
23-Aug-13	VB	Review of form of consent for assignment to PACE and conference call on the same with Dentons team.	0.3
27-Aug-13	KHS	Review communication from Hylton Levy and Allyson Roy respectively regarding closing matters.	0.1
		Total	33.1

TOTAL PROFESSIONAL FEES \$ 12,569.00

TAXABLE DISBURSEMENTS

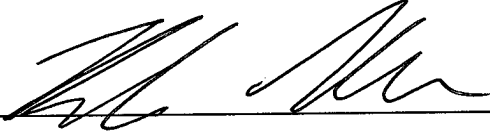
Long Distance Telephone Calls	\$ 7.68
Courier & Delivery	83.27
PPSA Searches/Registrations	14.00
Photocopy & Printing Charges	141.75

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Searches	47.50	
TOTAL TAXABLE DISBURSEMENTS	\$ 294.20	
NON-TAXABLE DISBURSEMENTS		
Certified Copies	\$ 48.00	
Filing Fee*	150.00	
TOTAL NON-TAXABLE DISBURSEMENTS	\$ 198.00	
TOTAL DISBURSEMENTS		<u>492.20</u>
TOTAL FEES AND DISBURSEMENTS	\$ 13,061.20	
TAXES		
HST (13.0%) on Professional Fees of \$12,569.00	\$ 1,633.97	
HST (13.0%) on Taxable Disbursements of \$294.20	38.25	
TOTAL TAXES		<u>1,672.22</u>
TOTAL AMOUNT DUE		<u>\$ 14,733.42</u>

**TAB B**

Exhibit "B" to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.



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Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2943721

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000021	Neil Rabinovitch

Farber Financial Group  
 Re: 240 Yeoman

Professional Fees	\$	594.50
Disbursements		2.00
HST (13.0%) on \$596.50		77.55
<b>Total Amount Due</b>	<b>\$</b>	<b><u>674.05</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Oct-12	NSR	Call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.2
26-Oct-12	LDR	Prepare search summary.	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Telephone call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.3
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	1.7

TOTAL PROFESSIONAL FEES \$ 594.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 2.00  
 TOTAL TAXABLE DISBURSEMENTS \$ 2.00

TOTAL DISBURSEMENTS 2.00

TOTAL FEES AND DISBURSEMENTS \$ 596.50

TAXES

HST (13.0%) on Professional Fees of \$594.50 \$ 77.29  
 HST (13.0%) on Taxable Disbursements of \$2.00 0.26

TOTAL TAXES 77.55

TOTAL AMOUNT DUE \$ 674.05



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2949735**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000021	Neil Rabinovitch

Farber Financial Group  
 Re: 240 Yeoman

Professional Fees	\$	958.50
Disbursements		72.00
HST (13.0%) on \$1,030.50		133.97
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,164.47</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

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Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.



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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
05-Nov-12	JOD	Review of listing agreement and email regarding same.	0.4
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
19-Nov-12	CH	Revising security review letter.	0.7
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1
		Total	1.7

TOTAL PROFESSIONAL FEES \$ 958.50

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 65.00
Photocopy & Printing Charges	7.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 72.00</u>

TOTAL DISBURSEMENTS 72.00

TOTAL FEES AND DISBURSEMENTS \$ 1,030.50

TAXES

HST (13.0%) on Professional Fees of \$958.50	\$ 124.61
HST (13.0%) on Taxable Disbursements of \$72.00	9.36
TOTAL TAXES	<u>133.97</u>

TOTAL AMOUNT DUE \$ 1,164.47



**Fraser Milner Casgrain LLP**  
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 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2957159**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000021	Neil Rabinovitch

Farber Financial Group  
 Re: 240 Yeoman

Professional Fees	\$ 2,532.50
Disbursements	49.25
HST (13.0%) on \$2,581.75	335.63
<b>Total Amount Due</b>	<b>\$ 2,917.38</b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

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 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
05-Dec-12	LDR	Email from Cynthia Hickey to obtain a copy of the mortgage. Obtained a copy of the mortgage from Teraview. Email to Cynthia Hickey enclosing a copy of the mortgage.	0.2
06-Dec-12	CH	Meeting with Natasha Singh. Email to Kate Stigler. Email correspondence and call with Alexandra North. Email correspondence with Natasha Singh and Janelle Ambrose. Call with Linda Randell regarding Rankel mortgages. Call with Janelle Ambrose regarding summaries. Meeting with Jane Dietrich.	0.7
06-Dec-12	NSR	Call with Hylton Levy.	0.1
07-Dec-12	JA	Meeting with N. Singh. Meeting with C. Hickey about checklists items. Started update to mortgage checklists.	0.5
11-Dec-12	JA	Review of letters. Meeting with C. Hickey to review documents. Updates to letters based on C. Hickey's comments.	0.6
12-Dec-12	JOD	Review of status of security review.	0.1
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.1
13-Dec-12	CH	Email correspondence with Jenelle Ambrose. Email from Alex North. Reviewing Rankel documentation. Email to Fred Rankel. Fax and email from Fred Rankel. Voicemail from Fred Rankel.	0.9
13-Dec-12	JA	Drafting emails to C. Hickey regarding guarantee status for properties related to F. Rankel.	3.2
14-Dec-12	CH	Email to Jenelle Ambrose. Meeting with Jenelle Ambrose regarding Fred Rankel's security documents. Email from Jenelle Ambrose regarding Interest Act research.	0.8
14-Dec-12	JA	Meeting with C. Hickey. Review of materials sent by F. Rankel.	0.1
20-Dec-12	ARN	Instructions to Lynn McMillan regarding outstanding items list. Meeting with Jenelle Ambrose regarding next files to review.	0.2
20-Dec-12	JA	Finalized Rankel letters. Meeting with A. North to discuss updates to Rankel letters.	0.9
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
		Total	8.9

TOTAL PROFESSIONAL FEES \$ 2,532.50

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TAXABLE DISBURSEMENTS

Computerized Title Search	\$	3.00
Photocopy & Printing Charges		46.25
TOTAL TAXABLE DISBURSEMENTS	\$	<u>49.25</u>

TOTAL DISBURSEMENTS 49.25

TOTAL FEES AND DISBURSEMENTS \$ 2,581.75

TAXES

HST (13.0%) on Professional Fees of \$2,532.50	\$	329.23
HST (13.0%) on Taxable Disbursements of \$49.25		6.40

TOTAL TAXES 335.63

TOTAL AMOUNT DUE \$ 2,917.38



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 150 York Street  
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 Toronto ON M5H 3S5

INVOICE # 3025743

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2013	546103-000021	Neil Rabinovitch

Farber Financial Group  
 Re: 240 Yeoman

Professional Fees	\$ 3,511.00
Disbursements	109.45
HST (13.0%) on \$3,620.45	470.66
<b>Total Amount Due</b>	<b>\$ <u>4,091.11</u></b>

<u>Payment Options:</u>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Dec-13	FAC	Receive and review documents signed by Hylton Levy. Insert date of signature in documents. Telephone call to realty Tax Department to confirm amount of outstanding realty taxes. Finalize solicitor's Undertaking to pay outstanding taxes. Forward signed Document Registration Agreement to Purchaser's solicitor. Prepare escrow letter. Receive and forward form of Receiver's Certificate for signing by Hylton Levy. Prepare draft acknowledgment of release of debt. Telephone call with Robert Gallop with respect to calculation of statement of Adjustments. Forward amended Statement of Adjustments to Purchaser's solicitor.	1.5
02-Dec-13	JM	Attendance to closing matters.	0.4
02-Dec-13	JOD	Prepare for and attend at court.	0.4
02-Dec-13	NSR	Preparation for and attend motion	0.4
02-Dec-13	ARN	Call with Janet MacNeil regarding assignment and assumption agreement for Yeoman.	0.2
02-Dec-13	RM	Drafting Assignment and Assumption of security interest in the proceeds.	1.3
02-Dec-13	CP	Filing order at the Superior Court of Justice Commercial List.	0.5
03-Dec-13	FAC	Receive entered Approval Vesting order and forward to Purchaser's solicitor. Receive signed Document Registration Agreement from Purchaser's solicitor. Telephone call from Purchaser's solicitor requesting trust account information and provide same. Forward draft Assignment and Acknowledgement with respect to debts being assumed by Vendor. Telephone call from Purchaser's solicitor with respect to realty taxes and funds. Assist Purchaser's solicitor with completion of electronic Application for Vesting Order.	0.8
03-Dec-13	JM	Attendance to closing matters.	0.4
03-Dec-13	ARN	Review of assignment and assumption agreement. Call with Ryan Maynard. Emails to Ryan Maynard.	0.6
03-Dec-13	RM	Revising Assignment and Assumption of security interest in the proceeds.	0.5
04-Dec-13	FAC	Forward closing documents to Purchaser's solicitor. Instruct accounting department to deposit funds in trust account upon receipt by Purchaser. Receive and review closing documents signed by Purchaser. Verify validity of HST number of Purchaser. Receive confirmation of funds. Receive and forward signed Receiver's Certificate. Scan attachments in electronic Approval and Vesting Order and advise Purchaser's solicitor to proceed with registration. Receive copy of registered Approval and Vesting Order. Issue funds to Tax Department	1.3

Date	ID	Description of Work	Hours
		to pay outstanding realty taxes and penalties. Correspondence to Tax Department enclosing funds. Instruct accounting department to wire balance of closing funds to client. Forward copy of tax payment to Purchaser's solicitor. Correspondence to tax and assessment offices.	
04-Dec-13	JM	Attendance to closing matters.	0.5
04-Dec-13	JOD	Follow up regarding closing issues.	0.1
06-Dec-13	FAC	Organize closing documents and prepare final report.	0.8
		Total	9.7
TOTAL PROFESSIONAL FEES			\$ 3,511.00
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 6.00
		Courier & Delivery	36.42
		Long Distance Telephone Calls	3.28
		Photocopy & Printing Charges	63.75
TOTAL TAXABLE DISBURSEMENTS			\$ 109.45
TOTAL DISBURSEMENTS			<u>109.45</u>
TOTAL FEES AND DISBURSEMENTS			\$ 3,620.45
TAXES			
		HST (13.0%) on Professional Fees of \$3,511.00	\$ 456.43
		HST (13.0%) on Taxable Disbursements of \$109.45	14.23
TOTAL TAXES			<u>470.66</u>
TOTAL AMOUNT DUE			<u>\$ 4,091.11</u>



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2967298**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-00021	Neil Rabinovitch

Farber Financial Group  
 Re: 240 Yeoman

Professional Fees	\$ 2,136.50
Disbursements	62.00
HST (13.0%) on \$2,198.50	285.81
<b>Total Amount Due</b>	<b><u>\$ 2,484.31</u></b>

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 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.



Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jan-13	JA	Updated Yeoman letter to reflect standard revisions made in current letters.	0.6
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
08-Jan-13	JA	Final review of updates to Yeoman letter.	0.1
10-Jan-13	LLN	Ordering and obtaining certificate of status.	0.5
10-Jan-13	JOD	Review of draft security review and email regarding same.	0.2
10-Jan-13	NSR	Discussion of opinion	0.1
10-Jan-13	ARN	Drafting of security review letter.	2.3
11-Jan-13	ALJM	Writ search on Teraview for Alexandra North.	0.2
11-Jan-13	JOD	Finalize and sign security review. Email to Hylton Levy.	0.1
11-Jan-13	ARN	Drafting of security review letter.	0.4
16-Jan-13	JOD	Discussion with Hylton Levy, Neil Rabinovitch and Paul Denton regarding status of file.	0.1
16-Jan-13	NSR	Call with Levy	0.1
24-Jan-13	NSR	E-mail with Hylton Levy	0.1
		Total	4.9

TOTAL PROFESSIONAL FEES \$ 2,136.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 24.00
Searches	38.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 62.00</u>

TOTAL DISBURSEMENTS 62.00

TOTAL FEES AND DISBURSEMENTS \$ 2,198.50

TAXES

HST (13.0%) on Professional Fees of \$2,136.50	\$ 277.75
HST (13.0%) on Taxable Disbursements of \$62.00	8.06

TOTAL TAXES 285.81

TOTAL AMOUNT DUE \$ 2,484.31



**Fraser Milner Casgrain LLP**  
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 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2970991**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000021	Neil Rabinovitch

Farber Financial Group  
 Re: 240 Yeoman

Professional Fees	\$	203.00
HST (13.0%) on \$203.00		26.39
<b>Total Amount Due</b>	<b>\$</b>	<b>229.39</b>

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 1st Canadian Place, Toronto, ON  
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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
11-Feb-13	NSR	Call with Hylton Levy	0.1
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
20-Feb-13	NSR	Call with Hylton Levy.	0.1
		Total	0.3
TOTAL PROFESSIONAL FEES			\$ 203.00
TAXES			
HST (13.0%) on Professional Fees of \$203.00			\$ 26.39
TOTAL TAXES			<u>26.39</u>
TOTAL AMOUNT DUE			<u><u>\$ 229.39</u></u>



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3008757

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
September 30, 2013	546103-000021	Neil Rabinovitch

Farber Financial Group  
 Re: 240 Yeoman

Professional Fees	\$	448.00
HST (13.0%) on \$448.00		58.24
<b>Total Amount Due</b>	<b>\$</b>	<b><u>506.24</u></b>

<b>Payment Options:</b>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
25-Sep-13	JOD	Discussion with Hylton Levy regarding agreement.	0.1
25-Sep-13	NSR	Call with Hylton Levy	0.1
26-Sep-13	JOD	Work on draft agreement of sale.	0.3
29-Sep-13	JOD	Revisions to purchase agreement draft and email regarding same.	0.2
		Total	0.7

TOTAL PROFESSIONAL FEES \$ 448.00

TAXES

HST (13.0%) on Professional Fees of \$448.00 \$ 58.24

TOTAL TAXES 58.24

TOTAL AMOUNT DUE \$ 506.24



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Farber Financial Group  
 150 York Street  
 Suite 1600  
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INVOICE # 2981384

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000021	Neil Rabinovitch

Farber Financial Group  
 Re: 240 Yeoman

Professional Fees	\$	266.00
HST (13.0%) on \$266.00		34.58
<b>Total Amount Due</b>	<b>\$</b>	<b><u>300.58</u></b>

<b>Payment Options:</b>	
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<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Apr-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status.	0.1
01-Apr-13	NSR	Call with Hylton Levy, Paul Denton and Jane Dietrich.	0.1
24-Apr-13	JOD	Discussion with Neil Rabinovitch.	0.1
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
		Total	0.4

TOTAL PROFESSIONAL FEES \$ 266.00

TAXES

HST (13.0%) on Professional Fees of \$266.00 \$ 34.58

TOTAL TAXES 34.58

TOTAL AMOUNT DUE \$ 300.58



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INVOICE # 2991820

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
June 30, 2013	546103-000021	Neil Rabinovitch

Farber Financial Group  
 Re: 240 Yeoman

Professional Fees	\$	860.00
Disbursements		40.25
HST (13.0%) on \$900.25		117.03
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,017.28</u></b>

Payment Options:

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.



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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
11-Jun-13	KHS	Email exchange with Jane Dietrich, Hylton Levy and Fran Coffin respectively regarding drafting template Agreement of Purchase and Sale.	0.1
12-Jun-13	FAC	Obtain and review updated Parcel Register. Prepare legal description and permitted encumbrance schedules.	0.4
12-Jun-13	KHS	Draft template APS. Office conference with Jane Dietrich on same. Telephone call with Fran Coffin on same. Send draft APS on to Hylon Levy.	0.9
13-Jun-13	JM	Review of draft Agreement of Purchase and Sale.	0.5
		Total	1.9

TOTAL PROFESSIONAL FEES \$ 860.00

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 28.00
Photocopy & Printing Charges	12.25
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 40.25</u>

TOTAL DISBURSEMENTS 40.25

TOTAL FEES AND DISBURSEMENTS \$ 900.25

TAXES

HST (13.0%) on Professional Fees of \$860.00	\$ 111.80
HST (13.0%) on Taxable Disbursements of \$40.25	5.23

TOTAL TAXES 117.03

TOTAL AMOUNT DUE \$ 1,017.28



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 F 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3019941

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2013	546103-000021	Neil Rabinovitch

Farber Financial Group  
 Re: 240 Yeoman

Professional Fees	\$	4,725.00
Disbursements		144.15
HST (13.0%) on \$4,819.15		626.49
<b>Total Amount Due</b>	<b>\$</b>	<b><u>5,495.64</u></b>

Payment Options:

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 1st Canadian Place, Toronto, ON  
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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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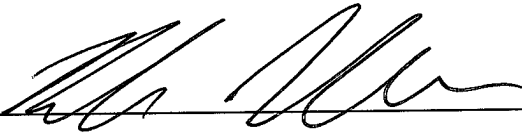
TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Oct-13	JOD	Discussion with Hylton Levy.	0.1
04-Nov-13	NSR	Call with Jane Dietrich	0.1
11-Nov-13	FAC	Receive and review Agreement of Purchase and Sale. Order Tax Certificate and Parcel Register. Prepare draft documents. Draft correspondence to Purchaser's solicitor enclosing same.	1.8
11-Nov-13	JM	Review of final Agreement of Purchase and Sale.	0.4
15-Nov-13	FAC	Prepare schedules to Approval and Vesting Order.	0.5
18-Nov-13	JM	Review of letter to purchaser's lawyer. Review of schedules to vesting order.	0.5
18-Nov-13	JOD	Work on notice of motion and draft approval and vesting order.	0.3
19-Nov-13	FAC	Email to Purchaser's solicitor enclosing draft Approval and Vesting Order.	0.2
19-Nov-13	JOD	Review of draft 10th Report.	0.1
19-Nov-13	SW	Revise Approval and Vesting Order.	0.1
21-Nov-13	JOD	Revisions to draft report.	0.6
22-Nov-13	JOD	Deal with outstanding issues regarding notice of motion and draft report.	0.1
22-Nov-13	SW	Work on Motion Record. Gather Appendices for Tenth Report.	0.4
23-Nov-13	JOD	Review revisions with respect to draft report and further amend same.	0.2
25-Nov-13	JOD	Discussion with Neil Rabinovitch. Voicemail to Paul Denton. Further review and revisions to motion material including draft report.	0.9
25-Nov-13	SW	Work on Motion Record. Revise General Order. Redact APS's. Review service list. Revise Affidavit of Service. Work on Report.	0.4
26-Nov-13	FAC	Emails to and from Purchaser's solicitor with respect to status of Approval and Vesting Order.	0.2
26-Nov-13	JOD	Finalize motion record and arrange for service of same.	0.5
26-Nov-13	SW	Work on Motion Record. Prepare for service of Motion Record. Draft service letter and service email. Revise Affidavit of Service. Serve Motion Record via email and courier. Finalize Affidavit of Service.	0.7
27-Nov-13	FAC	Receive and review tax certificate. Prepare Statement of Adjustments and forward to Robert Gallop and to Purchaser's solicitor for review. Organize documents for signing by client. Prepare correspondence to client enclosing documents.	0.6
27-Nov-13	NSR	Call with David Bleiwas	0.1
28-Nov-13	FAC	Telephone call from Purchaser's solicitor with respect to adjustments and assignment of indebtedness. Telephone discussion with Jane Dietrich with respect to same. Request discharge statement from Fred	1.0

Date	ID	Description of Work	Hours
		Ranekel. Email from Purchaser's solicitor advising Discharge Statement already sent to Hylton Levy. Receive and review Discharge Statement and discuss same with Robert Gallop. Prepare Statement of Adjustments and discuss with Robert Gallop and Janet MacNeil.	
28-Nov-13	JM	Review of statement of adjustments. Meeting with Fran Coffin.	0.5
28-Nov-13	ARN	Email from Jane Dietrich. Review of security review letter. Call with Janet MacNeil.	0.5
29-Nov-13	FAC	Discussions with Robert Gallop and Alex North with respect to adjusted tax amount and assignment of debt documents.	0.6
29-Nov-13	ARN	Discussion with Fran Coffin and Jane Dietrich regarding assignment and assumption agreement.	0.5
		Total	11.9
TOTAL PROFESSIONAL FEES			\$ 4,725.00
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 30.00
		Courier & Delivery	24.42
		Long Distance Telephone Calls	1.23
		Photocopy & Printing Charges	38.50
TOTAL TAXABLE DISBURSEMENTS			\$ 94.15
NON-TAXABLE DISBURSEMENTS			
		Tax Certificate / Search*	\$ 50.00
TOTAL NON-TAXABLE DISBURSEMENTS			\$ 50.00
TOTAL DISBURSEMENTS			<u>144.15</u>
TOTAL FEES AND DISBURSEMENTS			\$ 4,869.15
TAXES			
		HST (13.0%) on Professional Fees of \$4,725.00	\$ 614.25
		HST (13.0%) on Taxable Disbursements of \$94.15	12.24
TOTAL TAXES			<u>626.49</u>
TOTAL AMOUNT DUE			<u>\$ 5,495.64</u>

**TAB C**

Exhibit "C" to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.



---

Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2943723

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000022	Neil Rabinovitch

Farber Financial Group  
 Re: Brechin

Professional Fees	\$	483.50
Disbursements		1.23
HST (13.0%) on \$484.73		63.02
<b>Total Amount Due</b>	<b>\$</b>	<b><u>547.75</u></b>

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Oct-12	NSR	Call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
26-Oct-12	LDR	Prepare search summary.	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Telephone call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	1.3

TOTAL PROFESSIONAL FEES \$ 483.50

TAXABLE DISBURSEMENTS

Long Distance Telephone Calls	\$ 1.23
TOTAL TAXABLE DISBURSEMENTS	\$ 1.23

TOTAL DISBURSEMENTS 1.23

TOTAL FEES AND DISBURSEMENTS \$ 484.73

TAXES

HST (13.0%) on Professional Fees of \$483.50	\$ 62.86
HST (13.0%) on Taxable Disbursements of \$1.23	0.16

TOTAL TAXES 63.02

TOTAL AMOUNT DUE \$ 547.75





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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2949733**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000022	Neil Rabinovitch

Farber Financial Group  
 Re: Brechin

Professional Fees	\$	627.50
Disbursements		63.00
HST (13.0%) on \$690.50		89.77
<b>Total Amount Due</b>	<b>\$</b>	<b><u>780.27</u></b>

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Nov-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.4
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
07-Nov-12	NSR	Meeting with Hylton Levy and Lawrence Saltzman	0.2
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1
		Total	1.2

TOTAL PROFESSIONAL FEES \$ 627.50

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 50.00
Photocopy & Printing Charges	13.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 63.00</u>

TOTAL DISBURSEMENTS 63.00

TOTAL FEES AND DISBURSEMENTS \$ 690.50

TAXES

HST (13.0%) on Professional Fees of \$627.50	\$ 81.58
HST (13.0%) on Taxable Disbursements of \$63.00	8.19

TOTAL TAXES 89.77

TOTAL AMOUNT DUE \$ 780.27



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2967301**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-000022	Neil Rabinovitch

Farber Financial Group  
 Re: Brechin

Professional Fees	\$ 2,578.50
Disbursements	65.00
HST (13.0%) on \$2,643.50	343.66
<b>Total Amount Due</b>	<b>\$ 2,987.16</b>

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 1st Canadian Place, Toronto, ON  
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 CAD Funds Bank Account : 0004-324

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jan-13	JA	Updated Brechin letter to reflect standard revisions made in current letters.	0.6
03-Jan-13	JA	Updates to Brechin letter to reflect standard revisions made in current letters.	0.3
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
08-Jan-13	JA	Final review of updates to Brechin letter.	0.2
10-Jan-13	JOD	Review of draft security review and email regarding same.	0.2
10-Jan-13	CH	Call with Alex North regarding amendments to security review letter.	0.2
11-Jan-13	JOD	Finalize and sign security review. Email to Hylton Levy.	0.1
11-Jan-13	ARN	Drafting of security review letter.	0.8
16-Jan-13	JOD	Discussion with Hylton Levy, Neil Rabinovitch and Paul Denton regarding status of file.	0.1
16-Jan-13	NSR	Call with Levy	0.1
29-Jan-13	JOD	Review of revised agreement and email regarding same.	0.1
29-Jan-13	KHS	Review parcel and parcel summary. Brief review of security review. Draft Approval and Vesting Order. Review current Agreement of Purchase and Sale. Draft revised Agreement of Purchase and Sale. Email exchange with Jane Dietrich regarding same.	1.5
29-Jan-13	KHS	Conference call with Jane Dietrich and Receiver to discuss next motion. Attend to the scheduling of same. Begin drafting Notice of Motion and general order for motion.	0.4
30-Jan-13	JGS	Obtain copies of parcel registers for Kate Stigler.	0.1
30-Jan-13	SW	Receive instructions from Kate Stigler. Work on Motion Record. Office conference with Kate Stigler. Continue to work on Motion Record.	0.3
30-Jan-13	KHS	Review updated parcel. Revise Approval and Vesting Order pursuant to same.	0.2
31-Jan-13	KHS	Review security review for the purpose of the service list.	0.3
		Total	5.6

TOTAL PROFESSIONAL FEES \$ 2,578.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 65.00
TOTAL TAXABLE DISBURSEMENTS	\$ 65.00

TOTAL DISBURSEMENTS 65.00

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TOTAL FEES AND DISBURSEMENTS	\$	2,643.50
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TAXES

HST (13.0%) on Professional Fees of \$2,578.50	\$	335.21
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HST (13.0%) on Taxable Disbursements of \$65.00		8.45
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TOTAL TAXES		<u>343.66</u>
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TOTAL AMOUNT DUE	\$	<u><u>2,987.16</u></u>
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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2957160

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000022	Neil Rabinovitch

Farber Financial Group  
 Re: Brechin

Professional Fees	\$	2,074.50
Disbursements		18.50
HST (13.0%) on \$2,093.00		272.10
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,365.10</u></b>

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

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Signature: \_\_\_\_\_

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 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Dec-12	CH	Meeting with Natasha Singh. Email to Kate Stigler. Email correspondence and call with Alexandra North. Email correspondence with Natasha Singh and Janelle Ambrose. Call with Linda Randell regarding Rankel mortgages. Call with Janelle Ambrose regarding summaries. Meeting with Jane Dietrich.	0.6
06-Dec-12	NSR	Call with Hylton Levy.	0.1
07-Dec-12	JA	Meeting with N. Singh. Meeting with C. Hickey about checklists items. Started update to mortgage checklists.	0.5
11-Dec-12	CH	Meeting with Jenelle Ambrose. Reviewing security review letter.	0.6
11-Dec-12	JA	Review of letters. Meeting with C. Hickey to review documents. Updates to letters based on C. Hickey's comments.	0.6
12-Dec-12	JOD	Review of status of security review.	0.1
12-Dec-12	CH	Reviewed pro forma of security review letter with Jenelle Ambrose.	0.4
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.1
13-Dec-12	JA	Drafting emails to C. Hickey regarding guarantee status for properties related to F. Rankel.	0.1
14-Dec-12	JA	Meeting with C. Hickey. Review of materials sent by F. Rankel.	0.1
20-Dec-12	ARN	Instructions to Lynn McMillan regarding outstanding items list. Meeting with Jenelle Ambrose regarding next files to review.	0.2
20-Dec-12	JA	Finalized Rankel letters. Meeting with A. North to discuss updates to Rankel letters.	0.9
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
		Total	4.8

TOTAL PROFESSIONAL FEES \$ 2,074.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 18.50
TOTAL TAXABLE DISBURSEMENTS	\$ 18.50

TOTAL DISBURSEMENTS 18.50

TOTAL FEES AND DISBURSEMENTS \$ 2,093.00

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TAXES

HST (13.0%) on Professional Fees of \$2,074.50	\$	269.69	
HST (13.0%) on Taxable Disbursements of \$18.50		<u>2.41</u>	
TOTAL TAXES			<u>272.10</u>
TOTAL AMOUNT DUE			<u>\$ 2,365.10</u>





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 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2997282

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
July 31, 2013	546103-000022	Neil Rabinovitch

Farber Financial Group  
 Re: Brechin

Professional Fees	\$ 1,109.00
Disbursements	0.50
HST (13.0%) on \$1,109.50	144.24
<b>Total Amount Due</b>	<b>\$ <u>1,253.74</u></b>

<u>Payment Options:</u>	
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<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jul-13	KHS	Begin drafting general order for July 18th motion.	0.2
02-Jul-13	KHS	Begin drafting Notice of Motion for July 18th motion.	0.2
08-Jul-13	KHS	Office conference with Jane Dietrich regarding July 18th motion date and draft motion materials. Correspond with court office regarding same.	0.1
17-Jul-13	KHS	Review and revise draft motion materials generally. Office conference with Jane Dietrich on same.	0.1
19-Jul-13	KHS	Review and revise draft motion materials pursuant to comments from Jane Dietrich. Send draft materials to Farbers for review.	0.2
23-Jul-13	SW	Work on Motion Record returnable July 30, 2013. Review service list. Draft Affidavits of Service via email and courier.	0.9
23-Jul-13	KHS	Review various turns of the Ninth Report and provide comments to Farbers on same. Amend Motion Materials to coincide with Ninth Report. Assemble Appendices. Assemble Motion Record. Attend to service of Motion Record.	1.0
24-Jul-13	SW	Prepare materials for service of Motion Record via courier. Serve Motion Record via courier. Revise Affidavit of Service. Request cheque for filing fee. Arrange for Motion Record to be filed at the Commercial List Court.	0.2
		Total	2.9

TOTAL PROFESSIONAL FEES \$ 1,109.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 0.50
TOTAL TAXABLE DISBURSEMENTS	\$ 0.50

TOTAL DISBURSEMENTS 0.50

TOTAL FEES AND DISBURSEMENTS \$ 1,109.50

TAXES

HST (13.0%) on Professional Fees of \$1,109.00	\$ 144.17
HST (13.0%) on Taxable Disbursements of \$0.50	0.07

TOTAL TAXES 144.24

TOTAL AMOUNT DUE \$ 1,253.74



**Fraser Milner Casgrain LLP**  
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MAIN 416 863 4511  
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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2970992**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000022	Neil Rabinovitch

Farber Financial Group  
 Re: Brechin

Professional Fees	\$ 6,960.00
Disbursements	194.15
HST (13.0%) on \$7,123.15	926.01
<b>Total Amount Due</b>	<b>\$ 8,080.16</b>

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Feb-13	KHS	Review executed APS and correspond with Jane Detrich regarding same.	0.4
04-Feb-13	JOD	Review of draft third report and provide comments. Work on motion material.	0.7
04-Feb-13	KHS	Office conference with Jane Dietrich regarding draft Approval and Vesting Order. Revise Approval and Vesting Order. Run blackline to model order. Send draft order and service list on to Purchaser's counsel for review and comment. Review draft third report of the Receiver. Office conference with Jane Dietrich on same. Place call to Paul Denton on same. Revise draft report. Send consolidated comments on to Receiver. Review disclaimer issue. Office conference with Jane Dietrich on same. Send suggested language on to the Receiver. Office conference with Jane Dietrich regarding Notice of Motion. Begin revising same.	1.4
05-Feb-13	NSR	Review and revise motion materials	0.2
06-Feb-13	JOD	Review of revised draft report and further revisions to same. Review of revised motion material and additional revisions to same.	0.8
06-Feb-13	KHS	Redact APS for service purposes.	0.2
06-Feb-13	KHS	Further review and revise Notice of Motion and Draft Order pursuant to changes to the Report. Assemble appendices to the Report. Update Report to insert relief requested. Serve report by email.	0.9
08-Feb-13	JM	Attendance to closing related matters.	0.3
11-Feb-13	FAC	Receive and review Agreement of Purchase and Sale. Receive and review letter of requisitions.	0.4
11-Feb-13	JM	Review of Agreement of Purchase and Sale. Meeting with Allyson Roy.	0.3
11-Feb-13	AR	Meeting with Janet MacNeil to receive instructions. Review of purchase agreement.	0.2
12-Feb-13	FAC	Receive and review tax certificate from client. Prepare draft response to letter of requisitions. Prepare draft documents. Prepare electronic Application for Vesting order and Statement of Adjustments.	2.0
12-Feb-13	JOD	Review of email. Discussion with Kate Stigler regarding draft orders. Review of draft orders and provide Kate Stigler with comments on same. Review of email. Discussion with Hylton Levy regarding outstanding matters for motion. Discussion with Kate Stigler regarding order.	0.3
12-Feb-13	KHS	Finalize Approval and Vesting Order for tomorrow's motion. Place call to and email exchange with Purchaser's counsel regarding same.	0.6
12-Feb-13	KHS	Send motion materials on to Neil Rabinovitch for the purpose of tomorrow's motion. Office conference with Janet MacNeil regarding	0.1

Date	ID	Description of Work	Hours
		receivership realization process generally.	
13-Feb-13	FAC	Receive and forward Approval and Vesting Order to Purchaser's solicitor and confirm closing date.	0.3
13-Feb-13	JOD	Preparation for motion. Attendance at court to obtain sale approval orders and distribution order.	0.9
13-Feb-13	KHS	Email exchange with Tara Nesbitt regarding closing matters.	0.1
13-Feb-13	NSR	Preparation for and attend motion for approval and distribution	0.2
13-Feb-13	AR	Review of draft closing documents. Review of order. Brief meeting with Fran Coffin to discuss closing matters.	0.5
14-Feb-13	JOD	Exchange of emails regarding closing. Review of endorsement and email regarding same.	0.2
14-Feb-13	KHS	Email exchange with Jane Dietrich and Fran Coffin regarding closing matters.	0.1
15-Feb-13	KHS	Review correspondence to purchaser and draft closing documents.	0.1
20-Feb-13	FAC	Telephone call to tax department with respect to outstanding taxes. Finalize Statement of Adjustments and solicitor Undertaking to pay outstanding taxes. Correspondence to Purchaser's solicitor enclosing same.	0.3
20-Feb-13	JM	Attendance to closing matters.	0.3
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
20-Feb-13	KHS	Correspond with Jane Dietrich and Allyson Roy regarding closing matters.	0.1
20-Feb-13	NSR	Call with Hylton Levy.	0.1
21-Feb-13	FAC	Forward documents and Statement of Adjustments to client. Receive copy of documents signed by client.	0.3
21-Feb-13	KHS	Review email from Fran Coffin regarding closing matters.	0.1
22-Feb-13	JOD	Review of email regarding closing.	0.1
22-Feb-13	KHS	Email exchange with Receiver regarding Receiver's Certificate to be executed.	0.2
22-Feb-13	AR	Sign undertaking and document registration agreement.	0.1
27-Feb-13	FAC	Emails to and from Kate Stigler and Paul Denton with respect to original Receiver's Certificate. Receive request from Purchaser's solicitor for trust account information and forward same. Instruct accounting department to deposit closing funds in trust account upon receipt of same from Purchaser.	0.4
27-Feb-13	KHS	Email exchange with Fran Coffin regarding Receiver's Certificate.	0.1
28-Feb-13	FAC	Receive closing funds from Purchaser and confirm receipt in trust account with accounting department. Obtain signed Receiver's Certificate and forward copy to Purchaser's solicitor. Scan Approval and Vesting Order and Receiver's Certificate into electronic Application and instruct Purchaser's solicitor to proceed with registration. Receive copy of registered document. Issue funds to pay outstanding realty	1.7

Date	ID	Description of Work	Hours
		taxes. Correspondence to Tax Department enclosing same. Correspondence to tax and assessment offices to advise of change of ownership. Request account information from client and advise accounting department to wire funds into client's account. Receive and forward confirmation of wired funds to client. Prepare email enclosing closing documents.	
28-Feb-13	JM	Attendance to closing matters.	0.2
28-Feb-13	KHS	Email exchange with Fran Coffin regarding closing.	0.2
28-Feb-13	DJ	Delivery to commercial list.	0.5
		Total	16.0
TOTAL PROFESSIONAL FEES			\$ 6,960.00
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 60.00
		Courier & Delivery	16.24
		Long Distance Telephone Calls	4.16
		Photocopy & Printing Charges	82.75
TOTAL TAXABLE DISBURSEMENTS			\$ 163.15
NON-TAXABLE DISBURSEMENTS			
		Tax Certificate / Search*	\$ 31.00
TOTAL NON-TAXABLE DISBURSEMENTS			\$ 31.00
TOTAL DISBURSEMENTS			<u>194.15</u>
TOTAL FEES AND DISBURSEMENTS			\$ 7,154.15
TAXES			
		HST (13.0%) on Professional Fees of \$6,960.00	\$ 904.80
		HST (13.0%) on Taxable Disbursements of \$163.15	21.21
TOTAL TAXES			<u>926.01</u>
TOTAL AMOUNT DUE			<u>\$ 8,080.16</u>



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INVOICE # 2981385

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000022	Neil Rabinovitch

Farber Financial Group  
 Re: Brechin

Professional Fees	\$	133.00
HST (13.0%) on \$133.00		17.29
<b>Total Amount Due</b>	<b>\$</b>	<b><u>150.29</u></b>

<b>Payment Options:</b>	
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<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
24-Apr-13	JOD	Discussion with Neil Rabinovitch.	0.1
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
		Total	0.2

TOTAL PROFESSIONAL FEES \$ 133.00

TAXES

HST (13.0%) on Professional Fees of \$133.00 \$ 17.29

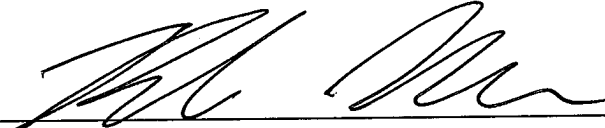
TOTAL TAXES 17.29

TOTAL AMOUNT DUE \$ 150.29



**TAB D**

Exhibit "D" to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.



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Commissioner for Taking Affidavits, etc.

Christopher Blake Moran



**Fraser Milner Casgrain LLP**  
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**INVOICE # 2949756**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000013	Neil Rabinovitch

Farber Financial Group  
 Re: Coldwater

Professional Fees	\$	646.50
Disbursements		120.75
HST (13.0%) on \$767.25		99.75
<b>Total Amount Due</b>	<b>\$</b>	<b><u>867.00</u></b>

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	NSR	E-mail with Hylton Levy regarding Rankel offer (.1). Telephone call with Hylton Levy (.1).	0.2
07-Nov-12	NSR	Meeting with Hylton Levy and Lawrence Saltzman	0.2
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
23-Nov-12	NSR	Call with Jane Dietrich	0.1
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1
		Total	1.0

TOTAL PROFESSIONAL FEES \$ 646.50

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 68.00
Photocopy & Printing Charges	14.75
Searches	38.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 120.75</u>

TOTAL DISBURSEMENTS 120.75

TOTAL FEES AND DISBURSEMENTS \$ 767.25

TAXES

HST (13.0%) on Professional Fees of \$646.50	\$ 84.05
HST (13.0%) on Taxable Disbursements of \$120.75	15.70

TOTAL TAXES 99.75

TOTAL AMOUNT DUE \$ 867.00



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2943706

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000013	Neil Rabinovitch

Farber Financial Group  
 Re: Coldwater

Professional Fees	\$	599.50
Disbursements		4.14
HST (13.0%) on \$603.64		78.48
<b>Total Amount Due</b>	<b>\$</b>	<b><u>682.12</u></b>

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 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Oct-12	NSR	Call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
26-Oct-12	LDR	Prepare search summary.	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.4
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	1.7

TOTAL PROFESSIONAL FEES \$ 599.50

TAXABLE DISBURSEMENTS

Long Distance Telephone Calls	\$ 0.64
Photocopy & Printing Charges	3.50
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 4.14</u>

TOTAL DISBURSEMENTS 4.14

TOTAL FEES AND DISBURSEMENTS \$ 603.64

TAXES

HST (13.0%) on Professional Fees of \$599.50	\$ 77.94
HST (13.0%) on Taxable Disbursements of \$4.14	0.54
TOTAL TAXES	<u>78.48</u>

TOTAL AMOUNT DUE \$ 682.12



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 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2957083**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000013	Neil Rabinovitch

Farber Financial Group  
 Re: Coldwater

Professional Fees	\$ 2,722.50
Disbursements	22.75
HST (13.0%) on \$2,745.25	356.89
<b>Total Amount Due</b>	<b>\$ 3,102.14</b>

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Dec-12	CH	Meeting with Natasha Singh. Email to Kate Stigler. Email correspondence and call with Alexandra North. Email correspondence with Natasha Singh and Janelle Ambrose. Call with Linda Randell regarding Rankel mortgages. Call with Janelle Ambrose regarding summaries. Meeting with Jane Dietrich.	0.6
06-Dec-12	NSR	Call with Hylton Levy.	0.1
07-Dec-12	JA	Meeting with N. Singh. Meeting with C. Hickey about checklists items. Started update to mortgage checklists.	0.5
11-Dec-12	JA	Review of letters. Meeting with C. Hickey to review documents. Updates to letters based on C. Hickey's comments.	0.6
12-Dec-12	JOD	Review of status of security review.	0.1
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.1
13-Dec-12	JA	Drafting emails to C. Hickey regarding guarantee status for properties related to F. Rankel.	0.1
14-Dec-12	JA	Meeting with C. Hickey. Review of materials sent by F. Rankel.	0.1
20-Dec-12	ARN	Review of security file and security review letter. Discussion with Jenelle Ambrose regarding same.	2.0
20-Dec-12	ARN	Instructions to Lynn McMillan regarding outstanding items list. Meeting with Jenelle Ambrose regarding next files to review.	0.2
20-Dec-12	JA	Finalized Rankel letters. Meeting with A. North to discuss updates to Rankel letters.	0.9
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
24-Dec-12	JOD	Review of emails. Review of offer. Exchange of email.	0.3
31-Dec-12	JOD	Exchange of email regarding offer.	0.3
		Total	6.4

TOTAL PROFESSIONAL FEES \$ 2,722.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 22.75
TOTAL TAXABLE DISBURSEMENTS	\$ 22.75

TOTAL DISBURSEMENTS 22.75



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TOTAL FEES AND DISBURSEMENTS	\$	2,745.25
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TAXES

HST (13.0%) on Professional Fees of \$2,722.50	\$	353.93
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HST (13.0%) on Taxable Disbursements of \$22.75		2.96
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TOTAL TAXES		<u>356.89</u>
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TOTAL AMOUNT DUE	\$	<u><u>3,102.14</u></u>
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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2997273

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
July 31, 2013	546103-000013	Neil Rabinovitch

Farber Financial Group  
 Re: Coldwater

Professional Fees	\$	1,109.00
Disbursements		0.75
HST (13.0%) on \$1,109.75		144.27
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,254.02</u></b>

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jul-13	KHS	Begin drafting general order for July 18th motion.	0.2
02-Jul-13	KHS	Begin drafting Notice of Motion for July 18th motion.	0.2
08-Jul-13	KHS	Office conference with Jane Dietrich regarding July 18th motion date and draft motion materials. Correspond with court office regarding same.	0.1
17-Jul-13	KHS	Review and revise draft motion materials generally. Office conference with Jane Dietrich on same.	0.1
19-Jul-13	KHS	Review and revise draft motion materials pursuant to comments from Jane Dietrich. Send draft materials to Farbers for review.	0.2
23-Jul-13	SW	Work on Motion Record returnable July 30, 2013. Review service list. Draft Affidavits of Service via email and courier.	0.9
23-Jul-13	KHS	Review various turns of the Ninth Report and provide comments to Farbers on same. Amend Motion Materials to coincide with Ninth Report. Assemble Appendices. Assemble Motion Record. Attend to service of Motion Record.	1.0
24-Jul-13	SW	Prepare materials for service of Motion Record via courier. Serve Motion Record via courier. Revise Affidavit of Service. Request cheque for filing fee. Arrange for Motion Record to be filed at the Commercial List Court.	0.2
		Total	2.9

TOTAL PROFESSIONAL FEES \$ 1,109.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 0.75
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 0.75</u>

TOTAL DISBURSEMENTS 0.75

TOTAL FEES AND DISBURSEMENTS \$ 1,109.75

TAXES

HST (13.0%) on Professional Fees of \$1,109.00	\$ 144.17
HST (13.0%) on Taxable Disbursements of \$0.75	<u>0.10</u>

TOTAL TAXES 144.27

TOTAL AMOUNT DUE \$ 1,254.02



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2981374

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000013	Neil Rabinovitch

Farber Financial Group  
 Re: Coldwater

Professional Fees	\$	273.00
Disbursements		3.00
HST (13.0%) on \$276.00		35.88
<b>Total Amount Due</b>	<b>\$</b>	<b><u>311.88</u></b>

<u>Payment Options:</u>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
24-Apr-13	JOD	Discussion with Neil Rabinovitch.	0.1
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
26-Apr-13	NSR	Call with Fred Rankel	0.2
		Total	0.4

TOTAL PROFESSIONAL FEES \$ 273.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 3.00  
TOTAL TAXABLE DISBURSEMENTS \$ 3.00

TOTAL DISBURSEMENTS 3.00

TOTAL FEES AND DISBURSEMENTS \$ 276.00

TAXES

HST (13.0%) on Professional Fees of \$273.00 \$ 35.49  
HST (13.0%) on Taxable Disbursements of \$3.00 0.39

TOTAL TAXES 35.88

TOTAL AMOUNT DUE \$ 311.88



**Fraser Milner Casgrain LLP**  
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 Toronto ON M5H 3S5

**INVOICE # 2967269**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-000013	Neil Rabinovitch

Farber Financial Group  
 Re: Coldwater

Professional Fees	\$ 6,419.00
Disbursements	60.00
HST (13.0%) on \$6,479.00	842.27
<b>Total Amount Due</b>	<b>\$ <u>7,321.27</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jan-13	JA	Updated Coldwater letter to reflect standard revisions made in current letters.	0.6
04-Jan-13	JOD	Exchange of email.	0.2
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
09-Jan-13	NSR	Call with Hylton Levy	0.2
10-Jan-13	JOD	Review of draft security review and email regarding same.	0.2
10-Jan-13	CH	Reviewing revised letter. Emails from Alex North. Advising Alex North as to changes to be made.	0.3
10-Jan-13	NSR	Discuss opinion	0.1
10-Jan-13	ARN	Drafting of security review letter.	3.3
11-Jan-13	JOD	Finalize and sign security review. Email to Hylton Levy.	0.1
11-Jan-13	CH	Email from Jane Dietrich.	0.1
11-Jan-13	NSR	Call with Hylton Levy	0.1
11-Jan-13	ARN	Drafting of security review letter.	1.1
14-Jan-13	NSR	Call with Hylton Levy re: stalking horse	0.1
16-Jan-13	JOD	Discussion with Hylton Levy, Neil Rabinovitch and Paul Denton regarding status of file. Exchange of email regarding potential credit bid.	0.2
16-Jan-13	NSR	Call with Levy	0.1
16-Jan-13	NSR	E-mails with Rankel	0.1
23-Jan-13	JOD	Begin drafting agreement of purchase and sale.	0.3
24-Jan-13	JOD	Finalize draft of agreement of purchase and sale and email regarding same.	0.7
24-Jan-13	AG	Email from Jane Dietrich regarding instructions to review Purchase and Sale Agreement and to provide sales tax revisions. Email from Hylton Levy. Reviewing Purchase and Sale Agreement. Brief review of applicable HST rules. Making revisions to the Purchase and Sale Agreement.	1.4
25-Jan-13	JOD	Review of amendments and email exchange regarding same. Review further revisions.	0.3
25-Jan-13	AG	Reviewing suggested sales tax revisions in the agreement and email to Hylton Levy and Jane Dietrich regarding same. Email from Jane Dietrich.	0.2
28-Jan-13	JOD	Exchange message with Hylton Levy. Discussion with Hylton Levy. Revisions to draft agreement and email to Hylton Levy.	0.5
28-Jan-13	NSR	E mail with Hylton Levy.	0.1
29-Jan-13	KHS	Review parcel and parcel summary. Brief review of security review and	0.8

Date	ID	Description of Work	Hours
		Agreement of Purchase and Sale. Draft Approval and Vesting Order.	
29-Jan-13	KHS	Conference call with Jane Dietrich and Receiver to discuss next motion. Attend to the scheduling of same. Begin drafting Notice of Motion and general order for motion.	0.3
30-Jan-13	JGS	Obtain a copy of a parcel register for Kate Stigler.	0.1
30-Jan-13	SW	Receive instructions from Kate Stigler. Work on Motion Record. Office conference with Kate Stigler. Continue to work on Motion Record.	0.4
30-Jan-13	KHS	Review updated parcel. Telephone call with Jim Sellen regarding same. Revise Approval and Vesting Order pursuant to updated parcel. Begin reviewing security review for service issues.	0.4
31-Jan-13	KHS	Review security review for the purpose of the service list.	0.3
31-Jan-13	KHS	Review and revise service list. Review draft material and provide to Jane Dietrich.	0.1
		Total	12.8

TOTAL PROFESSIONAL FEES \$ 6,419.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 60.00  
 TOTAL TAXABLE DISBURSEMENTS \$ 60.00

TOTAL DISBURSEMENTS 60.00

TOTAL FEES AND DISBURSEMENTS \$ 6,479.00

TAXES

HST (13.0%) on Professional Fees of \$6,419.00 \$ 834.47  
 HST (13.0%) on Taxable Disbursements of \$60.00 7.80

TOTAL TAXES 842.27

TOTAL AMOUNT DUE \$ 7,321.27





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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2970983**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000013	Neil Rabinovitch

Farber Financial Group  
 Re: Coldwater

Professional Fees	\$ 8,334.00
Disbursements	261.73
HST (13.0%) on \$8,595.73	1,117.44
<b>Total Amount Due</b>	<b>\$ 9,713.17</b>

**Payment Options:**

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

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Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:


Date	ID	Description of Work	Hours
04-Feb-13	JOD	Review of draft third report and provide comments. Work on motion material.	0.6
04-Feb-13	KHS	Office conference with Jane Dietrich regarding draft Approval and Vesting Order. Revise Approval and Vesting Order. Run blackline to model order. Send draft order and service list on to Purchaser's counsel for review and comment. Review draft third report of the Receiver. Office conference with Jane Dietrich on same. Place call to Paul Denton on same. Revise draft report. Send consolidated comments on to Receiver. Review disclaimer issue. Office conference with Jane Dietrich on same. Send suggested language on to the Receiver. Office conference with Jane Dietrich regarding Notice of Motion. Begin revising same.	1.5
05-Feb-13	KHS	Telephone call with counsel to the Purchaser regarding comments on draft material. Office conference with Jane Dietrich regarding closing of transaction. Email counsel to the Purchaser regarding same.	0.4
05-Feb-13	NSR	Review and revise motion materials	0.2
06-Feb-13	JOD	Review of revised draft report and further revisions to same. Review of revised motion material and additional revisions to same.	0.9
06-Feb-13	KHS	Redact APS for service purposes.	0.2
06-Feb-13	KHS	Further review and revise Notice of Motion and Draft Order pursuant to changes to the Report. Assemble appendices to the Report. Update Report to insert relief requested. Serve report by email.	0.9
11-Feb-13	FAC	Receive and review Agreement of Purchase and Sale. Review email from Purchaser's solicitor with respect to payout amount of Mortgage. Telephone call to Kate Stigler with respect to status of obtaining Approval and Vesting Order and closing date. Correspondence to Purchaser's solicitor to advise of anticipated closing date. Prepare draft documents and draft correspondence to Purchaser's solicitor enclosing same. Request realty tax information from client.	2.3
11-Feb-13	JM	Review of Agreement of Purchase and Sale. Meeting with Allyson Roy.	0.3
11-Feb-13	KHS	Review voice messages and email from counsel to Purchaser. Review email response from Hylton Levy to same. Telephone call with counsel to Purchaser. Office conference with Jane Dietrich regarding same. Email exchange with counsel to Purchaser regarding closing matters. Telephone calls with Fran Coffin regarding closing matters.	0.7
11-Feb-13	NSR	E-mails with counsel and call with Hylton Levy	0.2
11-Feb-13	AR	Meeting with Janet MacNeil to receive instructions. Review of purchase agreement.	0.3
12-Feb-13	FAC	Receive and review tax certificate from client. Prepare draft Statement	1.0

Date	ID	Description of Work	Hours
		of Adjustments. Telephone call to Tax Department with respect to amount of outstanding taxes. Telephone call to Purchaser's solicitor with respect to outstanding taxes and forward copy of tax certificate. Finalize and send correspondence to Purchaser's solicitor.	
12-Feb-13	JM	Review of draft closing documents. Discussion with Allyson Roy. Telephone call with Kate Stigler to discuss closing matters.	0.5
12-Feb-13	JOD	Review of email. Discussion with Kate Stigler regarding draft orders. Review of draft orders and provide Kate Stigler with comments on same. Review of email. Discussion with Hylton Levy regarding outstanding matters for motion. Discussion with Kate Stigler regarding order.	0.3
12-Feb-13	KHS	Finalize Approval and Vesting Order for tomorrow's motion. Telephone call and email exchange with Purchaser's counsel regarding same. Telephone call with Allyson Roy regarding closing matters. Review letter sent by Fran Coffin regarding closing matters.	0.5
12-Feb-13	KHS	Send motion materials on to Neil Rabinovitch for the purpose of tomorrow's motion. Office conference with Janet MacNeil regarding receivership realization process generally.	0.1
12-Feb-13	AR	Review of draft closing documents and enclosure letter. Call from purchaser's solicitor regarding closing.	0.9
13-Feb-13	FAC	Telephone call from Purchaser's solicitor with respect to procedure of closing, status of Approval and Vesting Order and updated realty tax certificates. Forward documents to client for signing. Receive entered Approval and Vesting Order. Forward to Purchaser's solicitor and confirm closing date.	0.6
13-Feb-13	JOD	Preparation for motion. Attendance at court to obtain sale approval orders and distribution order.	0.9
13-Feb-13	KHS	Review of correspondence and closing documents sent by Allyson Roy to counsel for the purchaser. Telephone call with Allyson Roy regarding same.	0.3
13-Feb-13	NSR	Preparation for and attend approval and distribution motion	1.0
14-Feb-13	FAC	Receive and review closing documents from client. Prepare escrow letter. Forward signed Document Registration Agreement to Purchaser's solicitor and request same. Telephone call from Purchaser's solicitor with respect to method of proceeding to close transaction.	0.7
14-Feb-13	JM	Attendance to closing matters.	0.5
14-Feb-13	JOD	Exchange of emails regarding closing. Review of endorsement and email regarding same.	0.2
14-Feb-13	KHS	Prepare Receiver's Certificate and send on to Receiver for execution.	0.2
14-Feb-13	AR	Review of enclosure letter to purchaser's solicitor. Execution of Undertaking and Document Registration Agreement.	0.2
15-Feb-13	FAC	Receive and review purchaser's solicitor's closing documents. Forward trust account information to Purchaser's solicitor. Finalize and forward escrow letter to Purchaser's solicitor. Verify Purchaser's HST number.	1.6

Date	ID	Description of Work	Hours
		Instruct accounting department to deposit closing funds in trust account upon receipt by Purchaser. Receive confirmation of receipt of closing funds. Obtain signed Receiver's Certificate. Scan Approval and Vesting Order and Receiver's Certificate in electronic Application. Request wire information from client. Receive registered Transfer and advise client of closing. Issue funds to Tax Department to pay outstanding realty taxes. Correspondence to Tax Department enclosing same. Instruct accounting department to wire balance of closing funds to client. Correspondence to tax and assessment office to advise of change of ownership. Compile documents and prepare email to client enclosing final documents.	
15-Feb-13	JOD	Review of emails regarding closing.	0.2
15-Feb-13	KHS	Review email correspondence regarding closing and email exchange with Fran Coffin on same.	0.1
19-Feb-13	KHS	Oversee the filing of the Receiver's certificate with the court.	0.1
19-Feb-13	HS	Delivering affidavit to commercial list.	0.5
		Total	18.9
TOTAL PROFESSIONAL FEES			\$ 8,334.00
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 120.00
		Courier & Delivery	17.84
		Long Distance Telephone Calls	0.64
		Photocopy & Printing Charges	123.25
TOTAL TAXABLE DISBURSEMENTS			\$ 261.73
TOTAL DISBURSEMENTS			<u>261.73</u>
TOTAL FEES AND DISBURSEMENTS			\$ 8,595.73
TAXES			
		HST (13.0%) on Professional Fees of \$8,334.00	\$ 1,083.42
		HST (13.0%) on Taxable Disbursements of \$261.73	34.02
TOTAL TAXES			<u>1,117.44</u>
TOTAL AMOUNT DUE			<u>\$ 9,713.17</u>

# TAB E

Exhibit "E" to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.



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Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
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 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2943708**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000014	Neil Rabinovitch

Farber Financial Group  
 Re: Devonshire Place

Professional Fees	\$	1,716.50
Disbursements		102.80
HST (13.0%) on \$1,748.00		227.25
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,046.55</u></b>

**Payment Options:**

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
22-Oct-12	JOD	Discussion with Jim Butson, counsel for Laurentian Bank.	0.2
23-Oct-12	NSR	Call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
26-Oct-12	LDR	Prepare search summary.	0.2
26-Oct-12	KHS	Review correspondence from James Butson, counsel to Laurentian. Email exchange with FMC personnel and Farbers regarding same.	0.3
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
30-Oct-12	CH	Commencing Review of Loan and Security Documents and draft of security review letter. Message for Linda Randell. Email correspondence with Linda Randell.	1.4
30-Oct-12	KHS	Review email and voice message from Hylton Levy regarding Laurentian issue.	0.1
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.3
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	CH	Email correspondence with Linda Randell. Revising security review letter.	0.2
31-Oct-12	KHS	Office conference with Jane Dietrich regarding Laurentian.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	3.9

TOTAL PROFESSIONAL FEES \$ 1,716.50

TAXABLE DISBURSEMENTS

Fax Charges	\$ 7.00
Photocopy & Printing Charges	24.50
TOTAL TAXABLE DISBURSEMENTS	\$ 31.50

NON-TAXABLE DISBURSEMENTS

Toronto Teraview Transfer (NT)*	\$ 71.30
TOTAL NON-TAXABLE DISBURSEMENTS	\$ 71.30

TOTAL DISBURSEMENTS 102.80



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TOTAL FEES AND DISBURSEMENTS \$ 1,819.30

TAXES

HST (13.0%) on Professional Fees of \$1,716.50 \$ 223.15

HST (13.0%) on Taxable Disbursements of \$31.50 4.10

TOTAL TAXES 227.25

TOTAL AMOUNT DUE \$ 2,046.55



**Fraser Milner Casgrain LLP**  
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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2949754**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000014	Neil Rabinovitch

Farber Financial Group  
 Re: Devonshire Place

Professional Fees	\$	4,049.50
Disbursements		205.50
HST (13.0%) on \$4,255.00		553.16
<b>Total Amount Due</b>	<b>\$</b>	<b><u>4,808.16</u></b>

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Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Nov-12	CH	Voicemail from and email correspondence with Kate Stigler.	0.1
01-Nov-12	KHS	Telephone call with James Butson. Office conference with Jane Dietrich regarding same. Email exchange with Hylton Levy regarding same.	0.6
01-Nov-12	NSR	E-mail with Hylton Levy.	0.1
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	KHS	Email exchange with Hylton Levy regarding setting up a call with James Butson. Email James Butson regarding potential call on Monday.	0.1
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
05-Nov-12	KHS	Telephone call with Hylton Levy and counsel to Laurentian regarding realization strategy. Follow-up email exchange with parties on same.	0.5
07-Nov-12	FAC	Provide copy of abstract for Aurora property to Kate Stigler.	0.2
07-Nov-12	KHS	Arrange for parcel register to be pulled. Review same. Request various instruments related to condo corporation.	0.3
11-Nov-12	CH	Reviewing security and drafting security review letter.	1.3
12-Nov-12	LDR	Obtained copy of updated parcel register for Cynthia Hickey.	0.2
12-Nov-12	CH	Email from Linda Randell. Meeting with Dan Tessaro and Alex North regarding priority of condo liens.	0.2
12-Nov-12	PT	Determining priority of mortgagee vs. condominium corporation.	0.9
13-Nov-12	KHS	Review instruments on parcel relating to Condo corp. Place call to John Deacon, counsel to Condo Corp. on same.	0.3
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
15-Nov-12	KHS	Review voice message from John Deacon's office.	0.1
15-Nov-12	ARN	Review of security from Laurentian. Drafting of security review letter.	1.5
18-Nov-12	ARN	Drafting of security review letter. Review of security.	1.9
23-Nov-12	NSR	Call with Jane Dietrich	0.1
26-Nov-12	ARN	Revisions to security review letter. Review of security. Preparation of mortgage summaries.	0.5
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1
		Total	9.5

TOTAL PROFESSIONAL FEES \$ 4,049.50

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TAXABLE DISBURSEMENTS

Computerized Title Search	\$	200.00
Photocopy & Printing Charges		5.50
TOTAL TAXABLE DISBURSEMENTS	\$	<u>205.50</u>

TOTAL DISBURSEMENTS 205.50

TOTAL FEES AND DISBURSEMENTS \$ 4,255.00

TAXES

HST (13.0%) on Professional Fees of \$4,049.50	\$	526.44
HST (13.0%) on Taxable Disbursements of \$205.50		26.72
TOTAL TAXES		<u>553.16</u>

TOTAL AMOUNT DUE \$ 4,808.16



**Fraser Milner Casgrain LLP**  
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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2957084

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000014	Neil Rabinovitch

Farber Financial Group  
 Re: Devonshire Place

Professional Fees	\$	4,040.50
Disbursements		73.75
HST (13.0%) on \$4,114.25		534.86
<b>Total Amount Due</b>	<b>\$</b>	<b><u>4,649.11</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Dec-12	NSR	Call with Hylton Levy.	0.1
10-Dec-12	CH	Revising security review letter.	0.9
11-Dec-12	CH	Revising security review letter. Reviewing security documentation.	1.0
12-Dec-12	JOD	Review of status of security review.	0.1
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.1
13-Dec-12	JOD	Discussion with Rob Stelzer regarding condo agreement. Discussion with Andrew Salem. Review of security opinion.	0.7
13-Dec-12	ARN	Revisions to security review letter. Review of file. Email to Jane Dietrich.	1.0
13-Dec-12	RM	Receiving instructions from Andrew Salem in connection with preparing the condo resale agreement.	0.4
14-Dec-12	JOD	Review of Agreement of Purchase and Sale.	0.1
14-Dec-12	RM	Drafting the condo resale agreement.	4.0
17-Dec-12	RM	Revising the condo resale agreement.	0.4
18-Dec-12	JOD	Exchange of messages with Andrew Salem and Robert Stelzer.	0.3
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
		Total	9.6

TOTAL PROFESSIONAL FEES \$ 4,040.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 73.75
TOTAL TAXABLE DISBURSEMENTS	\$ 73.75

TOTAL DISBURSEMENTS 73.75

TOTAL FEES AND DISBURSEMENTS \$ 4,114.25

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TAXES

HST (13.0%) on Professional Fees of \$4,040.50	\$	525.27	
HST (13.0%) on Taxable Disbursements of \$73.75		<u>9.59</u>	
TOTAL TAXES			<u>534.86</u>
TOTAL AMOUNT DUE			<u>\$ 4,649.11</u>



Dentons Canada LLP  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

Salans FMC SNR Denton  
 dentons.com

T 416 863 4511  
 F 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2981375

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000014	Neil Rabinovitch

Farber Financial Group  
 Re: Devonshire Place

Professional Fees	\$	233.00
Disbursements		6.75
HST (13.0%) on \$239.75		31.17
<b>Total Amount Due</b>	<b>\$</b>	<b><u>270.92</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.



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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
16-Apr-13	KHS	Review email correspondence from Counsel to Laurentian regarding discharge of mortgage. Email exchange with Ryan Maynard on same.	0.2
24-Apr-13	JOD	Discussion with Neil Rabinovitch.	0.1
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
		Total	0.4

TOTAL PROFESSIONAL FEES \$ 233.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 6.75  
TOTAL TAXABLE DISBURSEMENTS \$ 6.75

TOTAL DISBURSEMENTS 6.75

TOTAL FEES AND DISBURSEMENTS \$ 239.75

TAXES

HST (13.0%) on Professional Fees of \$233.00 \$ 30.29  
HST (13.0%) on Taxable Disbursements of \$6.75 0.88

TOTAL TAXES 31.17

TOTAL AMOUNT DUE \$ 270.92



**Fraser Milner Casgrain LLP**  
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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2970984

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000014	Neil Rabinovitch

Farber Financial Group  
 Re: Devonshire Place

Professional Fees	\$	8,565.50
Disbursements		121.41
HST (13.0%) on \$8,619.91		1,120.59
<b>Total Amount Due</b>	<b>\$</b>	<b><u>9,807.50</u></b>

Payment Options:

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

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 1st Canadian Place, Toronto, ON  
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Internet Banking:

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Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Feb-13	FAC	Discussion with Ryan Maynard with respect to status of documents and file. Provide precedent Application for Vesting Order.	0.3
01-Feb-13	KHS	Review payout statement for Laurentian and executed Amending Agreement.	0.1
01-Feb-13	ARN	Review of payout statement and loan documentation regarding fees.	1.0
01-Feb-13	RM	Drafting closing documents and reviewing the Purchase Agreement.	1.5
04-Feb-13	RM	Revising closing documents.	1.0
05-Feb-13	KHS	Telephone call with Allyson Roy and Ryan Maynard regarding HST and residency certificate matters.	0.2
06-Feb-13	FAC	Meet with Ryan Maynard to review letter of requisitions and draft response. Provide copy of form of HST Certificate.	0.6
06-Feb-13	JM	Attendance to closing matters.	0.5
06-Feb-13	KHS	Email exchange with Ryan Maynard regarding closing documents.	0.1
06-Feb-13	RM	Drafting response to the purchaser's requisition letter and revising closing documents.	3.7
11-Feb-13	KHS	Review email correspondence from Ryan Maynard on provision of the closing documents to Purchaser's counsel. Leave voice messages with Ryan Maynard on same. Review closing documents. Send Ryan Maynard my comments on the closing documents.	0.6
11-Feb-13	RM	Revising closing documents.	0.5
12-Feb-13	KHS	Review correspondence from Ryan Maynard to the Receiver regarding closing documents.	0.2
12-Feb-13	RM	Correspondence with client and purchaser's lawyer regarding closing documents. Drafting response to requisition letter.	1.5
13-Feb-13	KHS	Review revised closing documents and correspondence to Purchaser's counsel.	0.2
13-Feb-13	NSR	Preparation for and attend motion for approval and distribution	0.2
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
20-Feb-13	NSR	Call with Hylton Levy.	0.1
25-Feb-13	JM	Attendance to closing matters.	0.5
25-Feb-13	KHS	Telephone call and email exchange with Ryan Maynard regarding effect of Approval and Vesting Order on condo lien. Review email correspondence from Ryan Maynard on closing documents and statement of adjustments.	0.3
25-Feb-13	RM	Correspondence with Purchaser's solicitor and sending documents to client for execution. Preparation of statement of adjustments.	1.5

Date	ID	Description of Work	Hours
26-Feb-13	JM	Attendance to closing matters.	0.5
26-Feb-13	SW	Prepare Receiver's Certificate.	0.1
26-Feb-13	KHS	Provide Receiver's Certificate to Receiver for execution. Office conferences with Ryan Maynard regarding condo lien, vesting and distribution.	0.4
26-Feb-13	RM	Correspondence with Purchaser's solicitor. Revising statement of adjustments.	2.0
27-Feb-13	JM	Attendance to closing matters.	0.3
27-Feb-13	RM	Correspondence with purchaser's solicitor and broker regarding keys. Preparing and sending escrow letter with signed closing documents.	2.0
28-Feb-13	JM	Attendance to closing matters.	0.3
28-Feb-13	KHS	Office conference with Ryan Maynard regarding closing matters.	0.1
28-Feb-13	RM	Correspondence with Purchaser's solicitor regarding closing arrangements. Reviewing Purchaser's closing deliveries.	2.0
		Total	22.4
TOTAL PROFESSIONAL FEES			\$ 8,565.50
TAXABLE DISBURSEMENTS			
	Computerized Title Search	\$	6.00
	Courier & Delivery		19.16
	Photocopy & Printing Charges		29.25
TOTAL TAXABLE DISBURSEMENTS		\$	54.41
NON-TAXABLE DISBURSEMENTS			
	Tax Certificate / Search*	\$	67.00
TOTAL NON-TAXABLE DISBURSEMENTS		\$	67.00
TOTAL DISBURSEMENTS			<u>121.41</u>
TOTAL FEES AND DISBURSEMENTS		\$	8,686.91
TAXES			
	HST (13.0%) on Professional Fees of \$8,565.50	\$	1,113.52
	HST (13.0%) on Taxable Disbursements of \$54.41		7.07
TOTAL TAXES			<u>1,120.59</u>
TOTAL AMOUNT DUE		\$	<u><u>9,807.50</u></u>



**Fraser Milner Casgrain LLP**  
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MAIN 416 863 4511  
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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2967271

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-000014	Neil Rabinovitch

Farber Financial Group  
 Re: Devonshire Place

Professional Fees	\$ 10,463.50
Disbursements	110.25
HST (13.0%) on \$10,573.75	1,374.59
<b>Total Amount Due</b>	<b><u>\$ 11,948.34</u></b>

**Payment Options:**

Cheques:

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Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

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 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
13-Dec-12	AES	Confer with Ryan Maynard regarding proposed revisions to draft Condominium Agreement of Purchase and Sale and confer with Jane Dietrich.	0.8
14-Dec-12	AES	Review Condominium Sale Agreement and proposed revisions with Ryan Maynard. Confer with Jane Dietrich regarding same.	0.3
02-Jan-13	JOD	Discussion with Kate Stigler regarding preparation of motion material. Discussion with Paul Denton regarding preparation of motion material.	0.2
02-Jan-13	KHS	Review of APA and draft Approval and Vesting Order.	0.9
02-Jan-13	KHS	Office conference with Jane Dietrich regarding motion to approve asset purchase agreement. Brief review of APA. Draft notice of motion and draft general order for approval of report.	0.3
03-Jan-13	KHS	Review clean version of Sale Agreement. Brief review of Security Review. Review of Parcel/PIN Abstract. Review of Parcel Summary. Draft, review and revise Approval and Vesting Order. Review Service List for naming of parties to be vested off.	1.5
03-Jan-13	KHS	Office conferences with Jane Dietrich regarding Motion returnable January 14th, motion material for same and agreements. Revise Notice of Motion. Review Service List. Send draft motion material out to Receiver, Jane Dietrich and Neil Rabinovitch for review and comment. Email exchange with Jane Dietrich, Neil Rabinovitch and Receiver regarding draft materials.	0.5
04-Jan-13	SW	Work on Approval and Vesting Order.	0.3
04-Jan-13	KHS	Review and revise Approval and Vesting Order. Send email correspondence to Purchaser's counsel regarding draft Approval and Vesting Order and Service List.	0.2
04-Jan-13	KHS	Review and revise Notice of Motion. Email exchange with Paul Denton regarding Service List. Revise Service List. Begin assembling Motion Record.	0.2
04-Jan-13	KHS	Review Receiver's Second Report. Begin marking-up same with my comments.	0.2
04-Jan-13	NSR	Review of draft motion materials	0.2
04-Jan-13	NSR	Review of draft motion materials	0.2
06-Jan-13	KHS	Conference call with Jane Dietrich and Hylton Levy regarding draft 2nd Report.	0.1
07-Jan-13	JOD	Review of draft motion material and provide comments. Review of revised motion material. Email to Hylton Levy. Review of revised second report and comment upon same.	0.8
07-Jan-13	CH	Email to Jane Dietrich regarding status of security review.	0.1

Date	ID	Description of Work	Hours
07-Jan-13	KHS	Revise Approval and Vesting Order. Email exchange and telephone call with Broker regarding contact particulars for Purchaser's counsel and status of conditions to closing.	0.6
07-Jan-13	KHS	Review and revise Notice of Motion pursuant to amended Second Report. Further revise Notice of Motion pursuant to comments from Jane Dietrich. Office conferences with Jane Dietrich regarding status of motion and motion material. Request updated PIN for parcel subject to sale agreement.	0.5
07-Jan-13	NSR	Review and revise report	0.1
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
08-Jan-13	JGS	Obtain copy of a parcel register for Kate Stigler.	0.1
08-Jan-13	JOD	Finalizing motion material.	0.3
08-Jan-13	SW	Revise Second Report. Work on Motion Record. Update service list. Draft Affidavit of Service. Draft service letters. Prepare materials for service via courier and regular mail. Draft service email. Further update of service list. Serve Motion Record via email.	1.2
08-Jan-13	KHS	Review updated parcel abstract. Revise Approval and Vesting Order pursuant to same. Redact Approval and Vesting Order. Email exchange with Real Estate Broker regarding contact particulars for Purchasers and status of conditions under the Sale Agreement. Telephone call with Rob Stelzer regarding same. Email exchange with Rob Stelzer and Jane Dietrich regarding same.	0.7
08-Jan-13	KHS	Office conference with Jane Dietrich regarding motion returnable January 14th. Further review and revise Notice of Motion. Review and revise Service List. Revise Second Report of the Receiver pursuant to comments from the Receiver. Oversee assembly of the Motion Record. Oversee email service of the Motion Record. Attend to service of the Motion Record by courier and regular mail.	0.4
09-Jan-13	JOD	Exchange of email regarding motion.	0.1
09-Jan-13	SW	Review email. Revise Affidavits of Service. Deal with service issues. Arrange for filing at Court. Receive email from David Mende of Dale & Lessmann.	0.5
09-Jan-13	KHS	Review email correspondence from Rob Stelzer regarding fulfillment of status certificate condition.	0.2
09-Jan-13	KHS	Attend to follow-up service issues. Oversee filing of Motion Record with the Court. Review email exchange between Brendan Bissell, FMC and Receiver regarding Confidential Appendix.	0.1
10-Jan-13	KHS	Finalize Approval and Vesting Order. Send follow-up email to counsel for the Purchaser regarding the draft Approval and Vesting Order.	0.4
10-Jan-13	NSR	Review opinion	0.1
11-Jan-13	JOD	Review of email from David Preger and email to Hylton Levy and Neil Rabinovitch. Discussion with Hylton Levy and Neil Rabinovitch regarding adjournment request. Discussion with Robin Dodokin. Voicemail to Harry Fogul. Discussion with Harry Fogul. Draft	0.7

Date	ID	Description of Work	Hours
		responding email to David Preger. Discussion with Hylton Levy. Send email to David Preger. Discussion with Neil Rabinovitch and Hylton Levy regarding adjournment request. Revision to draft orders. Discussion with Amy Lok regarding motion.	
14-Jan-13	JOD	Prepare for and attend at Court seeking approval and vesting orders for Tim Hortons, Dorset, Preston Springs and Devonshire. Deal with adjournment request. Obtain approval and vesting order for Devonshire with the remainder being adjourned until tomorrow.	0.6
14-Jan-13	KHS	Send issued and entered order on to Andrew Salem and Allyson Roy. Telephone call with Andrew Salem regarding closing. Place call to Purchaser's counsel with Andrew Salem to discuss closing.	0.4
14-Jan-13	KHS	Review emails regarding motion and requested adjournment. Office conference with Jane Dietrich regarding today's motion. Attend at court on motion.	0.7
15-Jan-13	AES	Review Agreement of Purchase and Sale and correspondence regarding extension of dates.	0.3
15-Jan-13	KHS	Email exchange with Rob Stelzer and Andrew Salem respectively regarding closing. Email exchange with Receiver and Andrew Salem regarding same.	0.3
16-Jan-13	AES	Correspondence with purchaser's counsel. Confirm with Kate Stigler regarding closing dates and status of tenancy. Review correspondence from client.	0.3
16-Jan-13	JOD	Review of emails regarding closing issues. Discussion with Rob Stelzer.	0.3
16-Jan-13	KHS	Email exchange with Rob Stelzer, Andrew Salem and Chris Kelos regarding closing date and issues. Telephone call with Andrew Salem on same. Telephone call with Chris Kelos on same. Office conference with Jane Dietrich regarding same. Email exchange with Receiver and FMC group regarding same.	1.0
16-Jan-13	NSR	Call with Levy	0.1
16-Jan-13	RM	Reviewing vesting order and parcel register. Review of tenant clause in agreement. Discussion the extension date with Andrew Salem. Drafting closing documents.	3.0
17-Jan-13	AES	Correspondence with purchaser's counsel regarding closing date.	0.1
17-Jan-13	KHS	Email exchange with Andrew Salem regarding closing date matters.	0.1
18-Jan-13	KHS	Review correspondence from the Receiver to tenant at Devonshire regarding move out date.	0.1
21-Jan-13	KHS	Telephone call with Andrew Salem and Ryan Maynard regarding Devonshire closing.	0.1
24-Jan-13	AES	Review documents with Ryan Maynard regarding extension of closing date.	0.1
24-Jan-13	JOD	Review of emails regarding closing dates.	0.1
24-Jan-13	KHS	Email exchange with Ryan Maynard and Rob Stelzer regarding closing date issues. Office conference with Jane Dietrich on same.	0.2



Date	ID	Description of Work	Hours
24-Jan-13	RM	Correspondence with Kate Stigler and client regarding extension of closing.	0.5
28-Jan-13	KHS	Email exchange with Rob Stelzer regarding early move out date for tenant. Telephone call with Rob Stelzer regarding same. Email exchange with Ryan Maynard regarding new closing date of transaction.	0.2
29-Jan-13	KHS	Review email correspondence from Rob Stelzer regarding notice from Tenant. Send Notice on to Andrew Salem and Ryan Maynard.	0.1
30-Jan-13	KHS	Email exchange with Rob Stelzer regarding agreement between parties documenting new closing date. Send email to Ryan Maynard and Andrew Salem regarding same.	0.1
31-Jan-13	KHS	Review correspondence regarding execution of agreement amending the closing date.	0.1
		Total	21.7

TOTAL PROFESSIONAL FEES \$ 10,463.50

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 63.00
Photocopy & Printing Charges	47.25
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 110.25</u>

TOTAL DISBURSEMENTS 110.25

TOTAL FEES AND DISBURSEMENTS \$ 10,573.75

TAXES

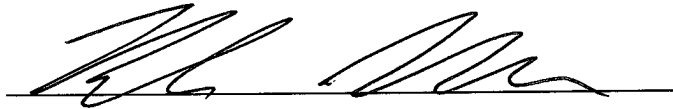
HST (13.0%) on Professional Fees of \$10,463.50	\$ 1,360.26
HST (13.0%) on Taxable Disbursements of \$110.25	14.33

TOTAL TAXES 1,374.59

TOTAL AMOUNT DUE \$ 11,948.34

**TAB F**

Exhibit "F" to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.

A handwritten signature in black ink, appearing to read "C. Moran", is written over a horizontal line.

Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2949695

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$ 18,081.00
Disbursements	291.01
HST (13.0%) on \$18,364.01	2,387.32
<b>Total Amount Due</b>	<b><u>\$ 20,759.33</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Nov-12	CH	Reviewing security documentation and drafting security review letter.	4.2
02-Nov-12	FAC	Obtain copy of Transfer of Property and forward to Cynthia Hickey.	0.1
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status. Review of listing agreement.	0.6
02-Nov-12	CH	Reviewing security documentation. Drafting review opinion. Email Correspondence With Fran Coffin Regarding Search Results.	0.6
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
05-Nov-12	JOD	Discussion with Hylton Levy regarding listing issues. Email clause to Hylton Levy.	0.3
05-Nov-12	NSR	Telephone call with Neil Koebel.	0.1
09-Nov-12	LDR	Conducted execution search for Alex North.	0.1
09-Nov-12	NSR	Call with Hylton Levy	0.1
09-Nov-12	NSR	Call with david Lieberman	0.2
09-Nov-12	ARN	Drafting of security review letter. Review of security documents.	3.0
10-Nov-12	ARN	Review of security file. Drafting of security review letter.	4.2
11-Nov-12	JOD	Review of documentation in respect of prepayment issues.	0.1
12-Nov-12	NSR	Meeting with David Lieberman	0.1
12-Nov-12	ARN	Call with Cynthia Hickey regarding OWMC mortgage.	0.1
13-Nov-12	LDR	Conducted execution searches. Updated search summary.	0.3
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.2
14-Nov-12	ARN	Drafting of security review letter.	1.0
15-Nov-12	ARN	Drafting of security review letter.	2.9
16-Nov-12	JOD	Discussion with Robin Dodokin. Review of email. Email to Hylton Levy. Review of emails regarding prepayment penalties.	0.5
16-Nov-12	NSR	Telephone call with Jane Dietrich	0.2
16-Nov-12	NSR	Numerous e-mails with jane Dietrich, Hylton Levy, Robin Dodokin, call with Jane Dietrich	0.6
16-Nov-12	NSR	Numerous e-mails with Hylton Levy, Jane Dietrich	0.3
19-Nov-12	JOD	Review of offers. Exchange of email with Hylton Levy. Review voicemail from Robin Dodokin.	0.8

Date	ID	Description of Work	Hours
19-Nov-12	NSR	Call with Hylton Levy and call with Jane Dietrich	0.3
19-Nov-12	NSR	Call with Jane Dietrich	0.3
20-Nov-12	JOD	Further review of offers. Discussion with Hylton Levy and Paul Denton. Discussion with Neil Rabinovitch. Discussion with Hylton Levy and Paul Denton and real estate agent regarding offers. Discussion regarding upcoming meeting with Empire.	1.5
20-Nov-12	ARN	Discussion with Cynthia Hickey and Linda Randell. Telephone call with Cynthia Hickey regarding Virgin mortgage documentation.	1.7
21-Nov-12	LDR	Revised security review letter. Discussion with Alex North and Cynthia Hickey regarding discrepancy between the registered mortgage and the parcel register with respect to the principal amount of the mortgage. Telephone call to Andrew Salem regarding discrepancy. Email to Cynthia Hickey and Alex North regarding discrepancy. Created blacklines of security review letter. Email to Cynthia Hickey and Alex North enclosing clean and blacklined security review letter.	1.4
21-Nov-12	JOD	Preparatory meeting with Hylton Levy, Paul Denton and Neil Rabinovitch. Attend meeting with Empire, Receiver and counsel. Follow up discussion with Hylton Levy, Paul Denton and Neil Rabinovitch. Review of revisions to agreement and comment upon same. Discussion with Neil Rabinovitch.	1.4
21-Nov-12	NSR	Attend meeting with Empire	0.5
21-Nov-12	NSR	E-mails re: Dorsett offers	0.2
21-Nov-12	NSR	Review of offer and call with realtor and Hylton Levy	0.8
21-Nov-12	ARN	Revisions to security review letter. Discussion with Linda Randell.	0.2
22-Nov-12	NSR	Meet with Hylton Levy and Lionel Larry	0.5
23-Nov-12	NSR	Call with Jane Dietrich	0.1
23-Nov-12	ARN	Review of security documents and drafting of security review letter.	0.7
26-Nov-12	ARN	Revisions to security review letter. Review of security. Preparation of mortgage summaries.	2.5
27-Nov-12	NSR	Calls with Jane Dietrich, Hylton Levy	0.2
27-Nov-12	NSR	E-mail with Hylton Levy and review of documents	0.2
27-Nov-12	NSR	Call with Hylton Levy	0.1
27-Nov-12	NSR	E-mails re: engineer, call with David Moscovitz	0.2
28-Nov-12	JOD	Participate in calls regarding FIT contracts.	0.4
28-Nov-12	NSR	Call with Hylton Levy and e-mails re: inspection	0.2
29-Nov-12	AES	Review correspondence from Jane Dietrich regarding agreements of purchase and sale for 2 properties and review agreement of purchase and sale.	2.0
29-Nov-12	JOD	Discussion with Neil Rabinovitch. Voicemail to real estate agent.	0.1
29-Nov-12	NSR	Call with Hylton Levy	0.1
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1

Date	ID	Description of Work	Hours
		Total	36.8
TOTAL PROFESSIONAL FEES			\$ 18,081.00
TAXABLE DISBURSEMENTS			
		Bank of Canada Certificate	\$ 14.00
		Computerized Execution Search	14.00
		Computerized Title Search	146.00
		Photocopy & Printing Charges	40.00
		Searches	69.01
TOTAL TAXABLE DISBURSEMENTS			\$ 283.01
NON-TAXABLE DISBURSEMENTS			
		Searches*	\$ 8.00
TOTAL NON-TAXABLE DISBURSEMENTS			\$ 8.00
TOTAL DISBURSEMENTS			<u>291.01</u>
TOTAL FEES AND DISBURSEMENTS			\$ 18,372.01
TAXES			
		HST (13.0%) on Professional Fees of \$18,081.00	\$ 2,350.53
		HST (13.0%) on Taxable Disbursements of \$283.01	36.79
TOTAL TAXES			<u>2,387.32</u>
TOTAL AMOUNT DUE			<u>\$ 20,759.33</u>



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MAIN 416 863 4511  
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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2943743**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$	1,004.00
Disbursements		19.13
HST (13.0%) on \$1,023.13		133.01
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,156.14</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

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Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.



Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Oct-12	NSR	Call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
26-Oct-12	LDR	Prepare search summary.	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	E-mail with Hylton Levy	0.1
29-Oct-12	NSR	Telephone call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.7
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	CH	Reviewing security documentation.	0.5
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	2.6

TOTAL PROFESSIONAL FEES \$ 1,004.00

TAXABLE DISBURSEMENTS

Long Distance Telephone Calls	\$ 2.88
PPSA Searches/Registrations	14.00
Photocopy & Printing Charges	2.25
TOTAL TAXABLE DISBURSEMENTS	\$ 19.13

TOTAL DISBURSEMENTS 19.13

TOTAL FEES AND DISBURSEMENTS \$ 1,023.13

TAXES

HST (13.0%) on Professional Fees of \$1,004.00	\$ 130.52
HST (13.0%) on Taxable Disbursements of \$19.13	2.49

TOTAL TAXES 133.01

TOTAL AMOUNT DUE \$ 1,156.14



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2957169**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$ 5,915.50
Disbursements	10.00
HST (13.0%) on \$5,925.50	770.32
<b>Total Amount Due</b>	<b>\$ 6,695.82</b>

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Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
03-Dec-12	NSR	Call with Hylton Levy.	0.1
05-Dec-12	NSR	Review offer (.2). Review of transfer of laundry equipment (.1). Call with Jane Dietrich (.1).	0.4
06-Dec-12	NSR	Call with Hylton Levy.	0.1
10-Dec-12	AES	Review requisition letter received from Jane Dietrich and prepare outline for draft response.	0.5
10-Dec-12	JOD	Exchange voicemail with Andrew Salem.	0.1
10-Dec-12	ARN	Drafting of security review opinion. Review of security documents.	1.9
11-Dec-12	AES	Confer with Jane Dietrich regarding purchaser's inquiry concerning off-title matters including work orders.	0.2
11-Dec-12	JOD	Receive voicemail from Romeo Finder and voicemail to Hylton Levy regarding same. Discussion with Hylton Levy.	0.2
11-Dec-12	ARN	Discussion with Cynthia Hickey regarding First Source mortgage documentation.	0.4
12-Dec-12	AES	Telephone calls and correspondence with purchaser's counsel and prepare revised authorization form for execution by the Receiver. Correspondence regarding signed authorization form.	0.5
12-Dec-12	JOD	Review of status of security review.	0.2
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.2
12-Dec-12	NSR	Meeting with Jane Dietrich	0.2
14-Dec-12	NSR	E-mails with Hylton Levy and broker	0.2
17-Dec-12	AES	Confer with Ryan Maynard and review proposed revisions to Condominium Agreement of Purchase and Sale.	0.2
17-Dec-12	ARN	Revisions to security review letter.	1.0
18-Dec-12	JOD	Review of amendment. Discussion with Hylton Levy. Discussions with Purchaser's counsel. Amend agreement of purchase and sale and fax to purchaser's counsel. Finalize agreement.	2.9
18-Dec-12	NSR	Review of deficiencies, proposed amendment and call with Hylton Levy, call with Jane Dietrich	0.6
18-Dec-12	ARN	Discussion with Cynthia Hickey regarding security review letter.	0.1
19-Dec-12	AES	Review of new Agreement of Purchase and Sale received from Jane Dietrich.	0.3
19-Dec-12	AES	Review of new Agreement of Purchase and Sale received from Jane Dietrich.	0.3
19-Dec-12	JOD	Discussion with Hylton Levy.	0.1

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Date	ID	Description of Work	Hours
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
		Total	10.9
TOTAL PROFESSIONAL FEES			\$ 5,915.50
TAXABLE DISBURSEMENTS			
		Fax Charges	\$ 10.00
TOTAL TAXABLE DISBURSEMENTS			\$ 10.00
TOTAL DISBURSEMENTS			<u>10.00</u>
TOTAL FEES AND DISBURSEMENTS			\$ 5,925.50
TAXES			
		HST (13.0%) on Professional Fees of \$5,915.50	\$ 769.02
		HST (13.0%) on Taxable Disbursements of \$10.00	<u>1.30</u>
TOTAL TAXES			<u>770.32</u>
TOTAL AMOUNT DUE			<u>\$ 6,695.82</u>



**Fraser Milner Casgrain LLP**  
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 Toronto ON M5H 3S5

**INVOICE # 2959919**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 24, 2013	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$ 32,809.00
Disbursements	270.43
HST (13.0%) on \$33,079.43	4,300.33
<b>Total Amount Due</b>	<b>\$ 37,379.76</b>

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jan-13	AES	Correspondence with purchaser's counsel and Hylton Levy regarding off title search authorization.	0.2
02-Jan-13	JOD	Discussion with Kate Stigler regarding preparation of motion material. Discussion with Paul Denton regarding preparation of motion material.	0.2
03-Jan-13	JOD	Discussion regarding motion with Paul Denton. Exchange of email regarding motion. Discussion regarding orders with Kate Stigler. Additional discussion with Kate Stigler regarding motion material.	0.2
03-Jan-13	CH	Email from Kate Stigler.	0.1
03-Jan-13	KHS	Brief review of Security Review. Review of Parcel/PIN Abstract. Review of Parcel Summary. Draft, review and revise Approval and Vesting Order. Review Service List for naming of parties to be vested off.	1.2
04-Jan-13	JOD	Review and exchange of email regarding upcoming motion. Discussion with Neil Rabinovitch. Review of draft second report to Court and provide comments on same. Email to Neil Rabinovitch and Kate Stigler.	0.6
04-Jan-13	SW	Work on Approval and Vesting Order.	0.3
04-Jan-13	KHS	Review and revise Approval and Vesting Order. Send email correspondence to Purchaser's counsel regarding draft Approval and Vesting Order and Service List.	0.2
04-Jan-13	NSR	Review of draft motion materials	0.2
05-Jan-13	JOD	Review of revised motion material and emails regarding same.	0.1
06-Jan-13	JOD	Participate in conference call regarding draft report and motion material. Revisions to draft report and emails regarding same.	0.2
07-Jan-13	FAC	Receive and review updated Agreement of Purchase and Sale. Receive and review letter of requisitions and prepare draft response. Prepare draft closing documents. Discussion with Andrew Salem with respect to completion date.	1.7
07-Jan-13	JOD	Review of draft motion material and provide comments. Review of revised motion material. Email to Hylton Levy. Review of revised second report and comment upon same.	0.8
07-Jan-13	KHS	Revise Approval and Vesting Order.	0.4
07-Jan-13	NSR	Review and revise report, discussions with Hylton Levy and Jane Dietrich re: transfer out of Dondeb and consideration of transfer back for distribution purposes	0.4
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
08-Jan-13	JGS	Obtain copy of a parcel register for Kate Stigler.	0.1
08-Jan-13	JOD	Finalizing motion material.	0.3
08-Jan-13	SW	Revise Second Report. Work on Motion Record. Update service list.	1.1

Date	ID	Description of Work	Hours
		Draft Affidavit of Service. Draft service letters. Prepare materials for service via courier and regular mail. Draft service email. Further update of service list. Serve Motion Record via email.	
08-Jan-13	CH	Reviewing security. Call with Alex North regarding First Source security. Email from Alex North. Reviewing First Source Commitment letter and four amending agreements in respect of the loans pertaining to Dorset.	0.6
08-Jan-13	KHS	Review updated parcel register. Revise Approval and Vesting Order pursuant to same. Redact Sale Agreement. Review voice message from counsel to Purchaser regarding PPSA registry. Email exchange with Jane Dietrich regarding same. Place return call to Purchaser's counsel.	0.6
08-Jan-13	ARN	Drafting of First Source portion of security review letter.	1.2
09-Jan-13	JOD	Exchange of email regarding motion. Review of water and realty tax arrears information and email regarding same.	0.2
09-Jan-13	CH	Reviewing security and revising security review letter.	3.0
09-Jan-13	KHS	Telephone call with Purchaser's counsel regarding PPSA registry issues.	0.1
09-Jan-13	ARN	Meeting with Cynthia Hickey. Email to and from Mark Cosman. Email from and to Jane Dietrich.	1.1
10-Jan-13	CH	Revising security review letter. Meeting with Alex North to discuss revisions.	0.5
10-Jan-13	KHS	Finalize Approval and Vesting Order.	0.3
10-Jan-13	NSR	REview of APS, CRA claims and call with Doug Langley	0.4
10-Jan-13	NSR	Review of issues re: transfer of title pre-receivership	0.3
10-Jan-13	NSR	E-mail with Robin Dodokin	0.1
10-Jan-13	ARN	Review of security and drafting of security review letter.	1.2
11-Jan-13	FAC	Finalize draft documents. Emails to Jane Dietrich with respect to Statement of Adjustments information. Discuss file with Allyson Roy.	0.6
11-Jan-13	JOD	Review of email from David Preger and email to Hylton Levy and Neil Rabinovitch. Discussion with Hylton Levy and Neil Rabinovitch regarding adjournment request. Discussion with Robin Dodokin. Voicemail to Harry Fogul. Discussion with Harry Fogul. Draft responding email to David Preger. Discussion with Hylton Levy. Send email to David Preger. Discussion with Neil Rabinovitch and Hylton Levy regarding adjournment request. Revision to draft orders. Discussion with Amy Lok regarding motion.	0.7
11-Jan-13	NSR	E-mail with David Preger, calls with Mike Weinczok and Hylton Levy	0.4
11-Jan-13	ARN	Drafting of security review letter. Review of First Source security.	0.5
11-Jan-13	AR	Preparation of closing documents and statement of adjustments.	0.3
13-Jan-13	ARN	Drafting of security review letter.	1.6
14-Jan-13	JOD	Prepare for and attend at Court seeking approval and vesting orders for Tim Hortons, Dorset, Preston Springs and Devonshire. Deal with adjournment request. Obtain approval and vesting order for Devonshire with the remainder being adjourned until tomorrow. Discussion with Neil Rabinovitch. Discussion with Kate Stigler regarding	1.1

Date	ID	Description of Work	Hours
		case law. Discussion with Neil Rabinovitch. Review of cases on sales process.	
14-Jan-13	CH	Email correspondence with Alex North. Revising security review letter.	0.6
14-Jan-13	KHS	Revise draft Approval and Vesting Order for tomorrow's motion. Telephone call with Romeo Finder regarding adjournment of motion. Telephone call with and send email to Romeo Finder regarding rentals.	0.5
14-Jan-13	NSR	Call with Mike Weinczok	0.1
14-Jan-13	NSR	Call with Jane Dietrich	0.4
14-Jan-13	NSR	Call with Hylton Levy	0.2
14-Jan-13	NSR	Preparation for approval motion, review of case law, calls with Jane Dietrich	1.1
14-Jan-13	ARN	Revision to security letter. Email to and from Cynthia.	0.3
14-Jan-13	AR	Review of purchase agreement and preparation of closing documents.	1.0
15-Jan-13	AES	Review of agreement of purchase and sale. Review draft closing documents and confer with Allyson Roy regarding proposed revisions.	0.8
15-Jan-13	JOD	Review of affidavit of Mel Dancy. Discussion with Hylton Levy. Discussion with Neil Rabinovitch. Discussions with Hylton Levy, Paul Denton and Neil Rabinovitch. Assist in drafting the Second Supplement to the Second Report to Court and service of same. Attend in Court regarding approval and vesting order requests. Reattend at Court to listen to reasons of Justice Morawetz. Discussion with purchaser's counsel. Email to secured creditor's counsel.	3.3
15-Jan-13	NSR	Preparation for approval motion, review of Dancy affidavit, calls with Dietrich, Levy, preparation of second supplementary report, attendance before Justice Morawetz	2.8
15-Jan-13	NSR	Attendance before Justice Morawetz for delivery of Reasons	0.3
15-Jan-13	ARN	Revisions to security review letter. Review of affidavit regarding Dorset place from Virgin. Review of forbearance letter. Emails to and from Jane Dietrich.	1.1
15-Jan-13	AR	Preparation of closing documents.	0.3
16-Jan-13	JOD	Review of security opinion. Discussion with Alex North regarding security opinion.	0.6
16-Jan-13	NSR	Calls with Jane Dietrich and Hylton Levy	0.4
16-Jan-13	NSR	Call with Levy	0.1
16-Jan-13	NSR	Meeting with Jane Dietrich and review of opinion re: outstanding issues	0.3
16-Jan-13	ARN	Revisions to security review letter. Emails to Jane Dietrich and Cynthia Hickey.	1.0
17-Jan-13	AES	Review pre-closing matters with Allyson Roy including correspondence with purchaser's counsel.	0.3
17-Jan-13	JOD	Review of revised security opinion. Discussion with Doug Langley. Review of affidavit of Virgin Venture. Email to Alex North.	0.3
17-Jan-13	KHS	Email exchange and telephone calls with Allyson Roy regarding closing	0.9



Date	ID	Description of Work	Hours
		matters. Email exchange with the Receiver regarding same. Telephone call with Paul Denton regarding conditions to closing.	
17-Jan-13	ARN	Revisions to security review letter regarding discussion on Virgin security.	1.0
17-Jan-13	AR	Preparation of closing documents. Circulate closing documents. Review of HST provisions for transaction. Follow up with Kate Stigler regarding adjustments and other outstanding closing matters.	1.3
18-Jan-13	AES	Conference call with Farber & partners regarding outstanding matters for closing. Confer with Allyson Roy regarding final vesting order and closing documents, including requirements for closing adjustments and new lease agreement.	0.7
18-Jan-13	JOD	Discussion regarding status of closing. Discussion with Allyson Roy and Andrew Salem regarding closing issues.	0.5
18-Jan-13	SW	Prepare Receiver's Certificate.	0.1
18-Jan-13	KHS	Conference call with Receiver and FMC group regarding closing matters. Review emails between Receiver and FMC regarding same. Telephone calls with Allyson Roy regarding closing. Review draft closing documents.	1.1
18-Jan-13	AG	Voicemail from Allyson Roy regarding HST matters relating to real property closing. Research regarding same. Telephone discussion with Allyson Roy regarding same. Further email from Allyson Roy. Telephone discussion with Allyson Roy.	0.8
18-Jan-13	AR	Conference all with FMC and client. Calculation of statement of adjustments. Preparation of closing documents, include leaseback. Review of realty tax and utility arrears. Follow up with client with respect to same. Emails to purchaser's solicitor in preparation for closing.	6.5
21-Jan-13	AES	Attend to closing matters. Confer with Allyson Roy regarding statement of adjustments including rent arrears and documentation for tax and utility accounts. Correspondence with purchaser's counsel regarding same. Confirm status of closing with Jane Dietrich.	0.6
21-Jan-13	JOD	Review of revised security opinion. Discussion with Alex North regarding revised security opinion. Discussion with Hylton Levy. Discussion with Andrew Salem regarding closing. Discussion regarding closing issues. Discussion regarding closing issues. Discussion with Alexandra North regarding further revisions to security opinion.	1.4
21-Jan-13	CH	Reviewing revised document and proposing further changes. Email correspondence with Alex North.	0.5
21-Jan-13	KHS	Office conference with Jane Dietrich regarding closing. Telephone call with Jane Dietrich and Andrew Salem regarding closing. Review email correspondence from Receiver and Allyson Roy regarding closing. Telephone conversations with Allyson Roy regarding closing. Email exchange with Receiver regarding closing.	1.2
21-Jan-13	AG	Telephone call from Allyson Roy regarding HST issues. Research regarding same. Emails to and from Jane Dietrich and Allyson Roy.	1.4

Date	ID	Description of Work	Hours
		Emails to and from Hylton Levy. Telephone discussion with Hylton Levy, Jane Dietrich and Allyson Roy.	
21-Jan-13	ARN	Revisions to security review letter. Confirmation of search results.	0.3
21-Jan-13	AR	Preparation of statement of adjustments. Draft solicitors undertaking and acknowledgement regarding rental arrears Circulate documents to client for execution. Prepare Application for Vesting Order. Settle matters pertaining to HST. Review of purchaser's deliveries and confirmation of closing funds. Calls to and from purchaser's solicitor.	6.2
22-Jan-13	JOD	Discussion regarding closing. Discussion regarding distribution issues.	0.6
22-Jan-13	KHS	Correspond with Allyson Roy regarding closing matters. Review correspondence from Allyson Roy and Receiver regarding closing.	0.3
22-Jan-13	AR	Send certificate of receiver to purchaser's lawyer. Confirm closing of the transaction. Distribute funds from closing. Circulate original closing documents to purchaser's lawyer.	0.5
		Total	64.9
TOTAL PROFESSIONAL FEES			\$ 32,809.00
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 76.00
		Conference Call charges	3.18
		Photocopy & Printing Charges	191.25
TOTAL TAXABLE DISBURSEMENTS			\$ 270.43
TOTAL DISBURSEMENTS			<u>270.43</u>
TOTAL FEES AND DISBURSEMENTS			\$ 33,079.43
TAXES			
		HST (13.0%) on Professional Fees of \$32,809.00	\$ 4,265.17
		HST (13.0%) on Taxable Disbursements of \$270.43	35.16
TOTAL TAXES			<u>4,300.33</u>
TOTAL AMOUNT DUE			<u>\$ 37,379.76</u>



**Fraser Milner Casgrain LLP**  
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Farber Financial Group  
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 Suite 1600  
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**INVOICE # 2967331**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$ 6,286.00
Disbursements	28.15
HST (13.0%) on \$6,314.15	820.84
<b>Total Amount Due</b>	<b>\$ 7,134.99</b>

**Payment Options:**

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jan-13	KHS	Office conference with Jane Dietrich regarding motion to approve asset purchase agreement. Brief review of APA. Draft notice of motion and draft general order for approval of report.	0.3
02-Jan-13	KHS	Office conference with Jane Dietrich regarding motion to approve asset purchase agreement. Brief review of APA. Draft notice of motion and draft general order for approval of report.	0.1
03-Jan-13	KHS	Office conferences with Jane Dietrich regarding Motion returnable January 14th, motion material for same and agreements. Revise Notice of Motion. Review Service List. Send draft motion material out to Receiver, Jane Dietrich and Neil Rabinovitch for review and comment. Email exchange with Jane Dietrich, Neil Rabinovitch and Receiver regarding draft materials.	0.4
04-Jan-13	KHS	Review and revise Notice of Motion. Email exchange with Paul Denton regarding Service List. Revise Service List. Begin assembling Motion Record.	0.2
04-Jan-13	KHS	Review Receiver's Second Report. Begin marking-up same with my comments.	0.3
06-Jan-13	KHS	Conference call with Jane Dietrich and Hylton Levy regarding draft 2nd Report.	0.2
07-Jan-13	KHS	Review and revise Notice of Motion pursuant to amended Second Report. Further revise Notice of Motion pursuant to comments from Jane Dietrich. Office conferences with Jane Dietrich regarding status of motion and motion material. Request updated PIN for parcel subject to sale agreement.	0.5
08-Jan-13	KHS	Office conference with Jane Dietrich regarding motion returnable January 14th. Further review and revise Notice of Motion. Review and revise Service List. Revise Second Report of the Receiver pursuant to comments from the Receiver. Oversee assembly of the Motion Record. Oversee email service of the Motion Record. Attend to service of the Motion Record by courier and regular mail.	0.3
09-Jan-13	KHS	Attend to follow-up service issues. Oversee filing of Motion Record with the Court. Review email exchange between Brendan Bissell, FMC and Receiver regarding Confidential Appendix.	0.1
14-Jan-13	KHS	Review emails regarding motion and requested adjournment. Office conference with Jane Dietrich regarding today's motion. Attend at court on motion.	0.8
14-Jan-13	KHS	Place telephone calls to, send email to and telephone call with Joe DiPietro regarding tomorrow's return of motion. Revise draft general order for tomorrow's return of motion. Office conferences with Jane Dietrich regarding case law relevant to tomorrow's motion. Locate and	0.7

Date	ID	Description of Work	Hours
		pull cases for Jane Dietrich. Send cases on to Neil Rabinovitch.	
15-Jan-13	KHS	Review affidavit filed by the Debtors. Attend at Court on motion to approve sale transactions. Telephone call with Justice Morawetz and counsel to Debtors regarding provision of reasons. Attend at Court to hear reasons for decision. Office conference with Jane Dietrich regarding today's attendance. Send email to court reporter to request transcript.	2.9
16-Jan-13	KHS	Oversee issuing and entering of orders granted.	0.1
16-Jan-13	SN	Delivery to the commercial list.	0.4
17-Jan-13	NSR	Review of Virgin affidavit, security and opinion	0.4
17-Jan-13	NSR	Calls with Hylton Levy and buyer	0.4
18-Jan-13	NSR	Call with Hylton Levy	0.1
18-Jan-13	NSR	Call re: Dorsett	0.2
21-Jan-13	NSR	Calls with Hylton Levy and Jane Dietrich	0.2
22-Jan-13	NSR	Meeting with Hylton Levy and Paul Denton	0.7
24-Jan-13	KHS	Telephone call with Allyson Roy and email exchange with Hylton Levy regarding Receiver's Certificate.	0.1
28-Jan-13	JOD	Discussion regarding motion material with Kate Stigler.	0.1
28-Jan-13	KHS	Office conference with Jane Dietrich regarding upcoming motion. Draft Commercial List Request Form. Discuss same with Jane Dietrich.	0.1
29-Jan-13	KHS	Prepare Receiver's Certificate for filing with the Court.	0.1
29-Jan-13	KHS	Conference call with Jane Dietrich and Receiver to discuss next motion. Attend to the scheduling of same. Begin drafting Notice of Motion and general order for motion.	0.4
30-Jan-13	NSR	Review of payout statement and e mail regarding payouts.	0.2
31-Jan-13	JOD	Consider distribution issues.	0.3
31-Jan-13	KHS	Review and revise service list. Review draft material and provide to Jane Dietrich.	0.2
31-Jan-13	KHS	Office conference with Jane Dietrich regarding distribution matters. Revise relief sought under Notice of Motion pursuant to same.	0.3
31-Jan-13	ARN	Review of Vector payout statement and mortgage documentation.	0.8
		Total	11.9

TOTAL PROFESSIONAL FEES \$ 6,286.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 6.00  
 Courier & Delivery 22.15

TOTAL TAXABLE DISBURSEMENTS \$ 28.15

TOTAL DISBURSEMENTS 28.15

TOTAL FEES AND DISBURSEMENTS \$ 6,314.15

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TAXES

HST (13.0%) on Professional Fees of \$6,286.00	\$	817.18	
HST (13.0%) on Taxable Disbursements of \$28.15		<u>3.66</u>	
TOTAL TAXES			<u>820.84</u>
TOTAL AMOUNT DUE			<u>\$ 7,134.99</u>



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2971002

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$ 9,738.00
Disbursements	4.25
HST (13.0%) on \$9,742.25	1,266.49
<b>Total Amount Due</b>	<b>\$ 11,008.74</b>

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 CAD Funds Bank Account : 0004-324

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Feb-13	NSR	E mails with Hylton Levy.	0.1
01-Feb-13	ARN	Review of payout statement from Virgin.	1.2
04-Feb-13	JOD	Review of draft third report and provide comments. Work on motion material. Discussion with Jeff Larry and Hylton Levy regarding distribution motion issues. Continue working on motion material.	0.8
04-Feb-13	KHS	Telephone call with Enbridge regarding closing of transaction. Review draft third report of the Receiver. Office conference with Jane Dietrich on same. Place call to Paul Denton on same. Revise draft report. Send consolidated comments on to Receiver. Review disclaimer issue. Office conference with Jane Dietrich on same. Send suggested language on to the Receiver. Office conference with Jane Dietrich regarding Notice of Motion. Begin revising same.	1.4
04-Feb-13	NSR	Call with Jane Dietrich	0.1
04-Feb-13	NSR	Review of draft report	0.4
05-Feb-13	JOD	Consider marshalling and apportionment issues. Discussion with Paul Denton and Hylton Levy regarding motion materials. Discussion with Kate Stigler regarding motion materials. Attend portion of meeting with Debtors and Hylton Levy and Paul Denton. Leave meeting as Alfred Apps did not attend. Discussion regarding outstanding issues and court material with Neil Rabinovitch. Follow up with Hylton Levy and Paul Denton. Review of draft report and comment on same.	2.3
05-Feb-13	KHS	Review draft payout ledger.	0.2
05-Feb-13	KHS	Review comments of Jane Dietrich and Hylton Levy on draft report. Office conferences with Jane Dietrich regarding draft Notice of Motion and general order. Further review and revise Notice of Motion and general order pursuant to same.	1.0
05-Feb-13	NSR	Meet with jane Dietrich and call with Hylton Levy re distributions	0.4
05-Feb-13	NSR	Meet with Hylton Levy, Jane Dietrich	0.6
05-Feb-13	NSR	Call with Hylton Levy re: distribution	0.2
05-Feb-13	NSR	Review and revise motion materials	0.2
05-Feb-13	ARN	Call with Hylton Levy, Paul Denton, Jane Dietrich and Neil Rabinovitch regarding payout of Dorset.	0.2
06-Feb-13	JOD	Review of revised draft report and further revisions to same. Review of revised motion material and additional revisions to same.	0.9
06-Feb-13	KHS	Further review and revise Notice of Motion and Draft Order pursuant to changes to the Report. Assemble appendices to the Report. Update Report to insert relief requested. Serve report by email.	0.9
06-Feb-13	NSR	Review and revise draft report and call with Hylton Levy	0.5



Date	ID	Description of Work	Hours
07-Feb-13	NSR	Review of payout statement and call with Hylton Levy	0.2
11-Feb-13	NSR	Review of accounts and call with Hylton Levy	0.2
12-Feb-13	JOD	Review of email. Discussion with Kate Stigler regarding draft orders. Review of draft orders and provide Kate Stigler with comments on same. Review of email. Discussion with Hylton Levy regarding outstanding matters for motion. Discussion with Kate Stigler regarding order.	0.3
12-Feb-13	KHS	Send motion materials on to Neil Rabinovitch for the purpose of tomorrow's motion. Office conference with Janet MacNeil regarding receivership realization process generally. Telephone call and email exchange with Edward Park of the CRA regarding draft order and relief sought. Office conference with Jane Dietrich regarding same. Review and revise general order pursuant to comments from Jane Dietrich and communications with CRA. Email exchange with Receiver regarding draft order. Further revise draft order pursuant to same. Circulate revised general order to service list. Email exchange with various parties on the service list regarding attendance at tomorrow's motion. Prepare draft general order and blacklines of same for purpose of tomorrow's hearing.	0.8
13-Feb-13	JOD	Preparation for motion. Attendance at court to obtain sale approval orders and distribution order.	0.9
13-Feb-13	NSR	Preparation for and attend motion for approval and distribution	1.1
13-Feb-13	NSR	Preparation for and attendance at approval and distribution motion	1.1
14-Feb-13	JOD	Review of endorsement and email regarding same.	0.1
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
		Total	16.2

TOTAL PROFESSIONAL FEES \$ 9,738.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 4.25  
 TOTAL TAXABLE DISBURSEMENTS \$ 4.25

TOTAL DISBURSEMENTS 4.25

TOTAL FEES AND DISBURSEMENTS \$ 9,742.25

TAXES

HST (13.0%) on Professional Fees of \$9,738.00 \$ 1,265.94  
 HST (13.0%) on Taxable Disbursements of \$4.25 0.55

TOTAL TAXES 1,266.49

TOTAL AMOUNT DUE \$ 11,008.74



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INVOICE # 2998510

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
July 31, 2013	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$ 1,445.00
HST (13.0%) on \$1,445.00	187.85
<b>Total Amount Due</b>	<b>\$ <u>1,632.85</u></b>

<b>Payment Options:</b>	
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<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
16-Jul-13	KHS	Revise draft Notice of Motion for July 30th motion.	0.9
21-Jul-13	KHS	Brief review of draft 9th report.	0.1
22-Jul-13	KHS	Review draft Ninth Report. Revise draft motion materials. Office conference with Jane Dietrich on same. Review service matters for July 30th motion.	1.5
23-Jul-13	JOD	Provide comments on draft report.	0.2
24-Jul-13	KHS	Oversee filing of Motion Record with the Court.	0.1
31-Jul-13	SW	Distribute Endorsement of Justice Morawetz dated July 30, 2013 to service list. Send email to the Commercial List Court regarding scheduling of August 6, 2013 motion.	0.1
		Total	2.9

TOTAL PROFESSIONAL FEES \$ 1,445.00

TAXES

HST (13.0%) on Professional Fees of \$1,445.00 \$ 187.85

TOTAL TAXES 187.85

TOTAL AMOUNT DUE \$ 1,632.85



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INVOICE # 2986513

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
May 31, 2013	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$ 24,543.00
HST (13.0%) on \$24,543.00	3,190.59
<b>Total Amount Due</b>	<b><u>\$ 27,733.59</u></b>

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<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-May-13	NSR	Review motion materials and proposed allocation and Order.	0.1
03-May-13	JOD	Review of revised report and email regarding same. Discussion with Neil Rabinovitch. Review of emails. Review of comments on draft order.	0.2
07-May-13	JOD	Discussion with Robin Dodokin and Ron Costoff regarding distribution issues. Review of emails. Discussions with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status. Review of affidavit from Mel Dancy. Voicemail to Brendan Bissell. Discussion with Jeffrey Simpson. Discussion with Roger Jaipargas. Discussion with Neil Rabinovitch. Work on supplemental report.	1.4
07-May-13	NSR	Call with Robin Dodokin re: distributions	0.3
08-May-13	JOD	Revisions to draft report. Work on report revisions. Conference call with Paul Denton, Hylton Levy and Neil Rabinovitch to discuss draft report. Review and exchange of emails regarding hearing.	0.7
09-May-13	JOD	Work on supplement to fifth report. Review additional Dancy Affidavit. Preparation for Court hearing.	1.0
09-May-13	NSR	Preparation of additional motion materials, review of responding and cross-motion materials, numerous e-mails and calls with Robin Dodokin, Harry Fogul, David Mende, Jeff Larry, Alfred Apps, Hylton Levy, Paul denton	1.2
10-May-13	JOD	Prepare for and attend at court.	0.5
10-May-13	NSR	Preparation for and attend motion for approval before Justice Newbould	0.6
15-May-13	TMB	Reviewing strategy for motion with Neil Rabinovitch.	0.1
15-May-13	TMB	Reviewing strategy for motion with Neil Rabinovitch.	0.1
15-May-13	NSR	Call with Jane Dietrich re: Empire motion	0.3
15-May-13	NSR	Call with Hylton Levy re: Empire motion	0.2
15-May-13	NSR	Call with Jeff Larry	0.2
15-May-13	NSR	Calls with Tim Banks and Jane Dietrich and review of mortgage and law re: Empire interest differential claim	1.1
16-May-13	NSR	Meet with Jane Dietrich and e-mail with Jeff Larry re: Empire motion	0.3
17-May-13	NSR	Call with Hylton Levy	0.1
21-May-13	NSR	Commence drafting Empire factum	0.3
21-May-13	NSR	Commence drafting Empire factum	0.4
21-May-13	NSR	Commence drafting Empire factum	0.3
22-May-13	JOD	Discussion with Neil Rabinovitch and email exchange regarding Empire Prepayment issues.	0.1

Date	ID	Description of Work	Hours
22-May-13	JOD	Discussion with Neil Rabinovitch and email exchange regarding Empire Prepayment issues.	0.1
22-May-13	TMB	Begin drafting legal issues and responses for factum. Further analysis of case law. Analysing issue of discount.	0.9
22-May-13	TMB	Begin drafting legal issues and responses for factum. Further analysis of case law. Analysing issue of discount.	0.9
22-May-13	NSR	Preparation of materials for Empire motion	0.4
22-May-13	NSR	Preparation of materials for Empire motion	0.4
22-May-13	NSR	Meet with Tim Banks re: Empire factum	0.4
22-May-13	NSR	E-mail with Alfred Apps	0.1
23-May-13	JOD	Discussion with Robin Dodokin. Email to service list. Review of start of legal argument and case law. Emails regarding same. Work on draft of Receiver's Seventh Report.	1.1
23-May-13	JOD	Discussion with Robin Dodokin. Email to service list. Review of start of legal argument and case law. Emails regarding same. Work on draft of Receiver's Seventh Report.	1.1
23-May-13	NSR	Call with Jane Dietrich and review of materials for Empire motion	0.6
23-May-13	CMP	Draft law portion of factum for motion to determine the interest rate. Determine whether there are any mortgage cases that deal with mitigation. Determine whether the right of redemption is triggered/continued after the appointment of a receiver.	1.8
23-May-13	CMP	Draft law portion of factum for motion to determine the interest rate. Determine whether there are any mortgage cases that deal with mitigation. Determine whether the right of redemption is triggered/continued after the appointment of a receiver.	1.8
24-May-13	JOD	Discussion with Neil Rabinovitch. Review of caselaw. Review of case law. Discussion with Neil Rabinovitch.	0.6
24-May-13	JOD	Discussion with Neil Rabinovitch. Review of caselaw. Review of case law. Discussion with Neil Rabinovitch.	0.6
24-May-13	TMB	Reviewing new case law regarding mortgage interest. Strategy call with Neil Rabinovitch.	0.2
24-May-13	NSR	Empire motion	1.0
24-May-13	CMP	Review Empire motion material. Review draft 7th report of the Receiver. Consider if the mortgages act applies to this case where the sale occurred pursuant to a receivership order. Review recent decision of the Ontario Superior Court and send email to Tim Banks with preliminary thoughts on how the effect of the case.	1.2
24-May-13	CMP	Review Empire motion material. Review draft 7th report of the Receiver. Consider if the mortgages act applies to this case where the sale occurred pursuant to a receivership order. Review recent decision of the Ontario Superior Court and send email to Tim Banks with preliminary thoughts on how the effect of the case.	0.8
26-May-13	JOD	Review of case law and emails regarding same.	0.3

Date	ID	Description of Work	Hours
27-May-13	JOD	Review of case law. Discussion with Tim Banks. Discussion with Neil Rabinovitch. Work on draft report. Discussion with Jeff Larry. Review of draft factum and additional case law.	1.4
27-May-13	KHS	Office conference with Jane Dietrich regarding June 11th motion. Draft Notice of Motion and draft order for same.	0.5
27-May-13	TMB	Drafting and revising factum and legal argument. Reviewing revised Receiver's Report.	0.8
27-May-13	CMP	Review emails from Jane Dietrich and Neil Rabinovitch and consider issues raised therein. Note up section 27 of the Mortgages Act. Review the history of section 27 of the Mortgages Act and determine whether it is a codification of the common law.	1.9
28-May-13	JOD	Review of email from Robin Dodokin. Review of emails from and discussion with Robin Dodokin. Revisions to draft report. Review of revised notice of motion and draft order.	0.9
28-May-13	SW	Work on Motion Record returnable June 11, 2013.	0.4
28-May-13	KHS	Office conference with Jane Dietrich regarding draft materials for June 11th motion. Review and revise pursuant to same.	0.2
28-May-13	NSR	Review of law and factum, review and revise report, e-mails with Hylton Levy, Paul Denton, Jane Dietrich, calls with Jane Dietrich, Jeff Larry	2.5
29-May-13	JOD	Conference call with Paul Denton regarding First Source payout statement. Discussion with Paul Denton and Jeff Larry regarding First Source payout statement. Discussion with Mark Cosman. Emails regarding payout statement. Revisions to draft report with respect Dorset Payout. Finalize motion record.	1.9
29-May-13	SW	Work on Motion Record. Prepare service materials.	0.6
29-May-13	KHS	Revise and finalize Notice of Motion and Draft Order. Attend to compilation of exhibits. Office conferences with Jane Dietrich regarding draft motion record. Attend to service of motion record for June 11th motion.	0.5
30-May-13	JOD	Discussion with Neil Rabinovitch. Work on factum.	1.0
30-May-13	TMB	Strategy call with Jane Dietrich. Reviewing mortgage cases regarding differential.	0.2
30-May-13	NSR	Call with Jane Dietrich (.1). Call with Jane Dietrich regarding prepayment calculation (.1).	0.2
30-May-13	AM	Reviewed Falconbridge on Mortgages, Canadian Law on Mortgages and Halsburys on Mortgages for principles on mortgage prepayment. Canvassed case law for decisions in which a corporate mortgagor was entitled to prepay a mortgage by paying the difference between what the mortgagee would have earned on the balance of the mortgage and what the mortgagee could earn by reinvesting.	0.7
30-May-13	CMP	Receive and review email from Tim Banks regarding further analysis. Consider further circumstances where prepayment allowed and the amounts of interest that are owing upon payment.	0.2

Date	ID	Description of Work	Hours
31-May-13	JOD	Work on factum. Email draft factum.	0.7
31-May-13	TMB	Reviewing and commenting on draft factum. Reviewing interest rate differential case law.	0.3
31-May-13	TMB	Reviewing and commenting on draft factum. Reviewing interest rate differential case law.	0.3
31-May-13	AM	Canvassed case law for decisions in which a corporate mortgagor was entitled to prepay a mortgage by paying the difference between what the mortgagee would have earned on the balance of the mortgage and what the mortgagee could earn by reinvesting. Canvassed case law for decisions in which a corporate mortgagor was entitled to prepay a mortgage by paying the interest the mortgagee would have earned on the balance of the mortgage without a discount for what the mortgagee could earn by reinvesting. Canvassed case law for decisions in which a corporate mortgagor who was in default was entitled to prepay a mortgage by paying only 3 months interest. Drafted summary of results.	1.9
		Total	40.9

TOTAL PROFESSIONAL FEES \$ 24,543.00

TAXES

HST (13.0%) on Professional Fees of \$24,543.00 \$ 3,190.59

TOTAL TAXES 3,190.59

TOTAL AMOUNT DUE \$ 27,733.59





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 Toronto, ON, Canada M5K 0A1

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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3034554

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2014	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$	140.00
HST (13.0%) on \$140.00		18.20
<b>Total Amount Due</b>	<b>\$</b>	<b><u>158.20</u></b>

Payment Options:

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Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

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Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
25-Nov-13	NSR	Calls with Jane Dietrich	0.2
		Total	0.2

TOTAL PROFESSIONAL FEES \$ 140.00

TAXES

HST (13.0%) on Professional Fees of \$140.00 \$ 18.20

TOTAL TAXES 18.20

TOTAL AMOUNT DUE \$ 158.20



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2981400

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$ 1,673.00
Disbursements	3.00
HST (13.0%) on \$1,676.00	217.88
<b>Total Amount Due</b>	<b>\$ 1,893.88</b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

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Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
04-Apr-13	CMP	Consider whether mortgagee entitled to present value of interest upon power of sale. Determine whether there is a difference between "interest due" and "interest owing."	1.2
05-Apr-13	TMB	Preparation for and attendance on call with Jeff Larry, Neil Rabinovitch and Jane Dietrich regarding mortgage interest calculation.	0.7
05-Apr-13	CMP	Continue to determine whether mortgagee entitled to present value of interest upon power of sale. Provide advice to Tim Banks.	0.2
23-Apr-13	NSR	Letters and e-mails with David Mende, review of priority issue re: easement, call with Jane Dietrich	0.5
24-Apr-13	JOD	Discussion with Neil Rabinovitch.	0.1
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
		Total	2.8

TOTAL PROFESSIONAL FEES \$ 1,673.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 3.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 3.00</u>

TOTAL DISBURSEMENTS 3.00

TOTAL FEES AND DISBURSEMENTS \$ 1,676.00

TAXES

HST (13.0%) on Professional Fees of \$1,673.00	\$ 217.49
HST (13.0%) on Taxable Disbursements of \$3.00	0.39

TOTAL TAXES 217.88

TOTAL AMOUNT DUE \$ 1,893.88



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3002561

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
August 31, 2013	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$ 2,723.00
Disbursements	15.00
HST (13.0%) on \$2,738.00	355.94
<b>Total Amount Due</b>	<b>\$ 3,093.94</b>

<u>Payment Options:</u>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Aug-13	JOD	Preparation for and attendance at Court regarding motion. Review of endorsement and emails regarding same.	2.1
06-Aug-13	NSR	Preparation for and attend motion.	2.0
		Total	4.1

TOTAL PROFESSIONAL FEES \$ 2,723.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 1.00
Incorporation Searches	14.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 15.00</u>

TOTAL DISBURSEMENTS 15.00

TOTAL FEES AND DISBURSEMENTS \$ 2,738.00

TAXES

HST (13.0%) on Professional Fees of \$2,723.00	\$ 353.99
HST (13.0%) on Taxable Disbursements of \$15.00	1.95

TOTAL TAXES 355.94

TOTAL AMOUNT DUE \$ 3,093.94



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2997290

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
July 31, 2013	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$	8,214.00
Disbursements		22.75
HST (13.0%) on \$8,236.75		1,070.78
<b>Total Amount Due</b>	<b>\$</b>	<b><u>9,307.53</u></b>

<u>Payment Options:</u>	
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Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jul-13	KHS	Begin drafting general order for July 18th motion.	0.2
02-Jul-13	KHS	Begin drafting Notice of Motion for July 18th motion.	0.2
04-Jul-13	KHS	Review minute book for 2338067 Ontario Inc. Review Initial Order in respect of Receiver's powers. Review Fraudulent Conveyances Act and Assignments and Preferences Act.	1.1
05-Jul-13	JOD	Discussion with Kate Stigler regarding motion.	0.2
05-Jul-13	KHS	Office conference with Jane Dietrich regarding research on Fraudulent Conveyances Act and Assignments and Preferences Act and review of Minute Book. Revise draft general order and Notice of Motion pursuant to same.	0.8
07-Jul-13	KHS	Revise Notice of Motion to address relief being sought in respect of Dorset Place.	1.0
08-Jul-13	JOD	Review of draft motion material. Review of previous affidavit of Melvyn Dancy and email regarding same. Provide comments on motion material.	0.7
08-Jul-13	KHS	Office conference with Jane Dietrich regarding July 18th motion date and draft motion materials. Correspond with court office regarding same.	0.1
09-Jul-13	KHS	Email exchange with Court Office regarding scheduling of motion.	0.1
17-Jul-13	LLN	Ordering PPSA certificate.	0.5
17-Jul-13	KHS	Review Affidavit of Mel Dancy sworn October 11, 2012. Revise Notice of Motion pursuant to same.	0.8
17-Jul-13	KHS	Review and revise draft motion materials generally. Office conference with Jane Dietrich on same.	0.2
18-Jul-13	KHS	Review updated PPSA search on 2338067.	0.2
19-Jul-13	JOD	Review of notice of motion and provide comments.	0.2
19-Jul-13	KHS	Review and revise draft motion materials pursuant to comments from Jane Dietrich. Send draft materials to Farbers for review.	0.2
19-Jul-13	NSR	Review of fraudulent conveyance evidence and motion materials	0.7
21-Jul-13	JOD	Review of draft report and provide comments.	0.2
22-Jul-13	JOD	Review of revised report and comments on same.	0.3
22-Jul-13	NSR	Review and revise motion materials and report	0.7
23-Jul-13	SW	Work on Motion Record returnable July 30, 2013. Review service list. Draft Affidavits of Service via email and courier.	0.9
23-Jul-13	KHS	Review various turns of the Ninth Report and provide comments to Farbers on same. Amend Motion Materials to coincide with Ninth Report. Assemble Appendices. Assemble Motion Record. Attend to	2.0



Date	ID	Description of Work	Hours
		service of Motion Record.	
24-Jul-13	JOD	Respond to questions from Robin Dodokin.	0.1
24-Jul-13	SW	Prepare materials for service of Motion Record via courier. Serve Motion Record via courier. Revise Affidavit of Service. Request cheque for filing fee. Arrange for Motion Record to be filed at the Commercial List Court.	0.2
26-Jul-13	JOD	Discussion with Hylton Levy.	0.1
29-Jul-13	JOD	Receive call from Roger Jaipargas. Review of issues related to draft order.	0.5
29-Jul-13	KHS	Review and revise draft General Order for tomorrow's motion to provide for preservation of rights re. Receiver's charge.	0.6
29-Jul-13	NSR	Motion preparation and review of fraudulent conveyance cases	0.6
30-Jul-13	JOD	Preparation for and attendance at Court regarding hearing (adjourned).	0.7
30-Jul-13	NSR	Attendance before Justice Morawetz	1.2
		Total	15.3

TOTAL PROFESSIONAL FEES \$ 8,214.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 22.75  
 TOTAL TAXABLE DISBURSEMENTS \$ 22.75

TOTAL DISBURSEMENTS 22.75

TOTAL FEES AND DISBURSEMENTS \$ 8,236.75

TAXES

HST (13.0%) on Professional Fees of \$8,214.00 \$ 1,067.82  
 HST (13.0%) on Taxable Disbursements of \$22.75 2.96

TOTAL TAXES 1,070.78

TOTAL AMOUNT DUE \$ 9,307.53



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2991826

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
June 30, 2013	546103-000032	Neil Rabinovitch

Farber Financial Group  
 Re: Dorset Place

Professional Fees	\$ 13,714.00
Disbursements	54.00
HST (13.0%) on \$13,768.00	<u>1,789.84</u>
<b>Total Amount Due</b>	<b><u>\$ 15,557.84</u></b>

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
03-Jun-13	JOD	Review of comments on factum and make revisions. Review of email from Tim Banks. Discussion regarding factum with Neil Rabinovitch and Tim Banks.	0.2
03-Jun-13	TMB	Reviewing and commenting on draft factum. Strategy meeting.	0.5
03-Jun-13	NSR	Review and revise factum (.4). Call with Tim Banks and Jane Dietrich (.2).	0.6
04-Jun-13	JOD	Review of factum and add in factual references. Review of Empire Responding affidavit.	0.7
04-Jun-13	NSR	Review of and revise factum.	0.4
05-Jun-13	JOD	Review of email from Harry Fogul and discussion with same. Work on supplement to Seventh Report. Discussion with Hylton Levy and Neil Rabinovitch regarding responding material. Amendments to factum. Discussion with Robin Dodokin. Arrange for finalization and service of supplement to seventh report. Review of emails from Robin Dodokin. Finalize factum and arrange for service of same.	0.9
05-Jun-13	SW	Serve Supplement to the Seventh Report, Factum and Brief of Authorities via email. Prepare Affidavits of Service regarding same.	0.5
05-Jun-13	KHS	Brief review of responding motion record of Empire Life and other responding material in respect of June 11th Empire motion. Review Supplement to 7th Report of the Receiver. Review factum of the Receiver.	0.1
05-Jun-13	NSR	Review of responding record. Emails with Hylton Levy, Tim Banks and David Preger. Call with Jane Dietrich (1.2). Calls with Hylton Levy and Jeff Larry (1.0). Call with Jeff Larry (0.2). Review of Murray letter and email with Robin Dodokin (0.3).	2.7
06-Jun-13	SW	Serve Supplement to the Seventh Report of the Receiver, Factum and Brief of Authorities via courier. Revise and finalize Affidavit of Service. Arrange for materials to be filed at the Commercial List Court.	0.3
06-Jun-13	NSR	Review of First Source motion materials (.3). Email with Jane Dietrich, call with Jane (.3).	0.6
07-Jun-13	JOD	Review of supplement motion record of Empire Life and emails regarding same. Discussion with Neil Rabinovitch. Review of various responding facta.	0.4
07-Jun-13	KHS	Review First Source Responding Motion Record. Review Supplemental Motion Record of Empire.	0.2
07-Jun-13	TMB	Reviewing and commenting on Empire materials. Reviewing and responding to questions from Neil Rabinovitch.	0.4
07-Jun-13	NSR	Review of supplementary motion materials, consideration of necessity	1.1

Date	ID	Description of Work	Hours
		for further response, e-mail with Alfred Apps, Jane Dietrich, Hylton Levy	
10-Jun-13	JOD	Participate in conference call regarding possible settlement. Follow up discussion with Hylton Levy and Neil Rabinovitch. Review of additional case law from Empire's counsel.	0.4
10-Jun-13	KHS	Brief review of factums of Briarbrook, Empire and First Source regarding tomorrow's motion on Empire's entitlement to interest.	0.1
10-Jun-13	TMB	Assisting with preparation for motion. Reviewing case law regarding discontinuance of motions.	0.4
10-Jun-13	NSR	Call with Jeff Larry (.1). Call with Hylton Levy (.1). Telephone call with Robin Dodokin (.1). Call with Empire, Fogul, Larry and call with Hylton Levy (.6). Motion preparation (4.4).	5.3
11-Jun-13	JOD	Preparation for and attendance at Court regarding Empire Life Prepayment motion. Deal with issues regarding draft order and possible appeal.	1.0
11-Jun-13	KHS	Office conference with Jane Dietrich regarding outcome of motion. Review and revise form of order. Email exchange with Jane Dietrich and Neil Rabinovitch on same. Send email correspondence to counsel in attendance at today's motion on same. Review email from Harry Fogul on same. Email exchange with Roger Jaipargas on same. Review emails between Jane Dietrich and counsel on same.	0.3
11-Jun-13	NSR	Preparation for and attend Empire motion	1.2
11-Jun-13	NSR	Review of appeal rights	0.1
12-Jun-13	JOD	Discussions and exchanges of email with Robin Dodokin regarding form of order. Attend at Court to have order issued and entered. Review of typed endorsement. Discussion with Robin Dodokin. Exchange of email.	0.7
12-Jun-13	KHS	Review email correspondence regarding today's motion. Office conference with Jane Dietrich regarding same.	0.1
20-Jun-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding upcoming motion.	0.6
27-Jun-13	RSK	Office conference with Jane Dietrich and Kate Stigler regarding recovery of excess proceeds from Dorset Place into Dondeb.	0.2
27-Jun-13	JOD	Discussion regarding motion with Kate Stigler and Shayne Kukulowicz. Discussion with Neil Rabinovitch regarding motion.	0.5
27-Jun-13	KHS	Office conference with Jane Dietrich regarding next motion.	0.4
27-Jun-13	NSR	Call with Jane Dietrich.	0.1
		Total	21.0

TOTAL PROFESSIONAL FEES \$ 13,714.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 54.00

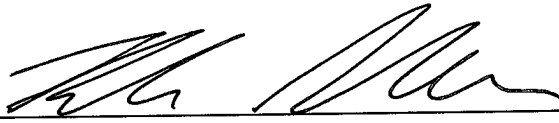
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TOTAL TAXABLE DISBURSEMENTS	\$	54.00
TOTAL DISBURSEMENTS		<u>54.00</u>
TOTAL FEES AND DISBURSEMENTS	\$	13,768.00
TAXES		
HST (13.0%) on Professional Fees of \$13,714.00	\$	1,782.82
HST (13.0%) on Taxable Disbursements of \$54.00		<u>7.02</u>
TOTAL TAXES		<u>1,789.84</u>
TOTAL AMOUNT DUE	\$	<u><u>15,557.84</u></u>

**TAB G**

Exhibit "G" to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.



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Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2943737**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000027	Neil Rabinovitch

Farber Financial Group  
 Re: Georgian Manor Banquet Hall

Professional Fees	\$	792.50
Disbursements		15.25
HST (13.0%) on \$807.75		105.01
<b>Total Amount Due</b>	<b>\$</b>	<b><u>912.76</u></b>

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Cheques:

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 CAD Funds Bank Account : 0004-324

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Oct-12	NSR	Call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
26-Oct-12	LDR	Prepare search summary.	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Telephone call with Hylton Levy	0.2
29-Oct-12	NSR	Telephone call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.6
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	2.1

TOTAL PROFESSIONAL FEES \$ 792.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 1.25
PPSA Searches/Registrations	14.00
TOTAL TAXABLE DISBURSEMENTS	\$ 15.25

TOTAL DISBURSEMENTS 15.25

TOTAL FEES AND DISBURSEMENTS \$ 807.75

TAXES

HST (13.0%) on Professional Fees of \$792.50	\$ 103.03
HST (13.0%) on Taxable Disbursements of \$15.25	1.98
TOTAL TAXES	<u>105.01</u>

TOTAL AMOUNT DUE \$ 912.76



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 Toronto, ON, Canada M5K 0A1

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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2949727

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000027	Neil Rabinovitch

Farber Financial Group  
 Re: Georgian Manor Banquet Hall

Professional Fees	\$	463.50
Disbursements		107.51
HST (13.0%) on \$563.01		73.20
<b>Total Amount Due</b>	<b>\$</b>	<b><u>644.21</u></b>

**Payment Options:**

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
13-Nov-12	LDR	Conducted execution searches. Updated search summary.	0.3
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1
		Total	0.9

TOTAL PROFESSIONAL FEES \$ 463.50

TAXABLE DISBURSEMENTS

Bank of Canada Certificate	\$ 14.00
Computerized Title Search	52.00
Photocopy & Printing Charges	2.50
Searches	31.01

TOTAL TAXABLE DISBURSEMENTS \$ 99.51

NON-TAXABLE DISBURSEMENTS

Searches*	\$ 8.00
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TOTAL NON-TAXABLE DISBURSEMENTS \$ 8.00

TOTAL DISBURSEMENTS 107.51

TOTAL FEES AND DISBURSEMENTS \$ 571.01

TAXES

HST (13.0%) on Professional Fees of \$463.50	\$ 60.26
HST (13.0%) on Taxable Disbursements of \$99.51	12.94

TOTAL TAXES 73.20

TOTAL AMOUNT DUE \$ 644.21



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 150 York Street  
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 Toronto ON M5H 3S5

INVOICE # 2957164

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-00027	Neil Rabinovitch

Farber Financial Group  
 Re: Georgian Manor Banquet Hall

Professional Fees	\$	2,262.50
Disbursements		12.75
HST (13.0%) on \$2,275.25		295.79
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,571.04</u></b>

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Dec-12	NSR	Call with Hylton Levy.	0.1
11-Dec-12	KHS	Email exchange with Duca regarding security documentation. Send email to Cynthia Hickey and Alex North on same.	0.1
11-Dec-12	JA	Review of letters. Meeting with C. Hickey to review documents. Updates to letters based on C. Hickey's comments.	0.6
12-Dec-12	JOD	Review of status of security review.	0.1
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.1
13-Dec-12	JA	Review and update to letters for Georgian Manor and Orillia Independent Living.	0.3
17-Dec-12	JA	Reviewed relevant documents and revised Orillia Independent Living and Georgian Manor letters.	0.7
18-Dec-12	KHS	Email exchange with and place call to Elmer Berzins regarding DUCA security review. Email exchange with Cynthia Hickey on same.	0.2
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
21-Dec-12	ARN	Review of security review letter.	1.5
21-Dec-12	JA	Revised Georgian Manor letter based on A. North's comments.	1.6
		Total	5.8

TOTAL PROFESSIONAL FEES \$ 2,262.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 12.75  
 TOTAL TAXABLE DISBURSEMENTS \$ 12.75

TOTAL DISBURSEMENTS 12.75

TOTAL FEES AND DISBURSEMENTS \$ 2,275.25

TAXES

HST (13.0%) on Professional Fees of \$2,262.50 \$ 294.13  
 HST (13.0%) on Taxable Disbursements of \$12.75 1.66

TOTAL TAXES 295.79

TOTAL AMOUNT DUE \$ 2,571.04





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INVOICE # 3034542

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2014	546103-000027	Neil Rabinovitch

Farber Financial Group  
 Re: Georgian Manor Banquet Hall

Professional Fees	\$	75.00
Disbursements		1.28
HST (13.0%) on \$76.28		9.92
<b>Total Amount Due</b>	<b>\$</b>	<b><u>86.20</u></b>

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<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
22-Aug-13	FAC	Receive and review email from Purchaser with respect to outstanding final water account. Telephone call to Purchaser's solicitor requesting legible copy. Receive same and forward to Robert Gallop for payment.	0.3
		Total	0.3
TOTAL PROFESSIONAL FEES			\$ 75.00
TAXABLE DISBURSEMENTS			
		Long Distance Telephone Calls	\$ 1.28
TOTAL TAXABLE DISBURSEMENTS			\$ 1.28
TOTAL DISBURSEMENTS			<u>1.28</u>
TOTAL FEES AND DISBURSEMENTS			\$ 76.28
TAXES			
		HST (13.0%) on Professional Fees of \$75.00	\$ 9.75
		HST (13.0%) on Taxable Disbursements of \$1.28	0.17
TOTAL TAXES			<u>9.92</u>
TOTAL AMOUNT DUE			<u>\$ 86.20</u>





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INVOICE # 2986508

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
May 31, 2013	546103-000027	Neil Rabinovitch

Farber Financial Group  
 Re: Georgian Manor Banquet Hall

Professional Fees	\$	5,684.00
Disbursements		1.00
HST (13.0%) on \$5,685.00		739.05
<b>Total Amount Due</b>	<b>\$</b>	<b><u>6,424.05</u></b>

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
30-Apr-13	JOD	Review of draft orders and provide comments. Review of correspondence from Alfred Apps and discussion regarding response. Discussion with Paul Denton regarding motion material and requested distribution. Review of letter to Alfred Apps and respond to same.	0.4
30-Apr-13	KHS	Review revised draft fifth report. Review and revise draft general order. Begin locating and compiling appendices.	0.7
01-May-13	JOD	Review of motion material. Work on motion material. Discussions with Paul Denton. Review of email. Discussion with Paul Denton and Jeff Larry. Review of correspondence from Alfred Apps. Discussion with Neil Rabinovitch. Further revisions to motion material.	0.6
01-May-13	KHS	Review and revise draft general order for May 10th motion. Review and revise draft 5th Report. Review correspondence between counsel to the Debtors and Dentons. Office conferences with Jane Dietrich regarding draft motion material and matters relating to same. Continue assembling appendices to the draft 5th Report.	0.9
02-May-13	KHS	Draft, review and revise Notice of Motion. Email exchange with Jane Dietrich and Neil Rabinovitch regarding same. Telephone call with Jane Dietrich and Neil Rabinovitch regarding same, status of matters and draft motion materials generally. Telephone call with Paul Denton regarding status of matters and draft motion materials generally. Review further correspondence between counsel to the Debtors and Dentons. Finish locating and compiling appendices. Review latest version of draft report. Provide my final comments on same to Paul Denton. Revise draft general order pursuant to final numbers in report. Consider matter of parties to be served. Update service list pursuant to same.	0.9
03-May-13	JOD	Review of revised report and email regarding same. Discussion with Neil Rabinovitch. Review of emails. Review of comments on draft order.	0.1
03-May-13	SW	Work on Motion Record. Prepare materials for service of same. Serve Motion record via email and courier.	0.2
03-May-13	KHS	Review and revise notice of motion and draft orders to reflect final details. Email exchange with Jane Dietrich and Neil Rabinovitch regarding timing of status of motion materials and timing of service. Telephone call with Jane Dietrich and Paul Denton respectively on same. Oversee service of Motion Record.	0.2
06-May-13	JOD	Draft response to Alfred Apps and email for review. Exchange of emails. Review of proposed confidentiality agreement. Review of notice of motion and emails regarding same.	0.2
07-May-13	JOD	Review of emails. Discussions with Hylton Levy, Paul Denton and Neil	1.1

Date	ID	Description of Work	Hours
		Rabinovitch regarding status. Review of affidavit from Mel Dancy. Voicemail to Brendan Bissell. Discussion with Jeffrey Simpson. Discussion with Roger Jaipargas. Discussion with Neil Rabinovitch. Work on supplemental report.	
08-May-13	JOD	Revisions to draft report. Work on report revisions. Conference call with Paul Denton, Hylton Levy and Neil Rabinovitch to discuss draft report. Review and exchange of emails regarding hearing.	0.7
09-May-13	JOD	Work on supplement to fifth report. Review additional Dancy Affidavit. Preparation for Court hearing.	1.0
09-May-13	SW	Prepare materials for service of the Supplement to the Fifth Report of the Receiver. Serve same via email. Prepare Affidavit of Service.	0.2
09-May-13	KHS	Revise general order for tomorrow's motion.	0.1
09-May-13	NSR	Preparation of additional motion materials, review of responding and cross-motion materials, numerous e-mails and calls with Robin Dodokin, Harry Fogul, David Mende, Jeff Larry, Alfred Apps, Hylton Levy, Paul denton	1.2
10-May-13	JOD	Prepare for and attend at court.	0.5
10-May-13	KHS	Office conferences with Jane Dietrich regarding today's motion. Office conference with Neil Rabinovitch regarding same. Brief review of additional Dancy Affidavit.	0.1
10-May-13	NSR	Preparation for and attend motion for approval before Justice Newbould	0.6
		Total	9.7

TOTAL PROFESSIONAL FEES \$ 5,684.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 1.00
TOTAL TAXABLE DISBURSEMENTS	\$ 1.00

TOTAL DISBURSEMENTS 1.00

TOTAL FEES AND DISBURSEMENTS \$ 5,685.00

TAXES

HST (13.0%) on Professional Fees of \$5,684.00	\$ 738.92
HST (13.0%) on Taxable Disbursements of \$1.00	0.13

TOTAL TAXES 739.05

TOTAL AMOUNT DUE \$ 6,424.05



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**INVOICE # 2967315**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-00027	Neil Rabinovitch

Farber Financial Group  
 Re: Georgian Manor Banquet Hall

Professional Fees	\$	1,843.00
Disbursements		25.50
HST (13.0%) on \$1,868.50		242.91
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,111.41</u></b>

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jan-13	JA	Updated Georgian Manor letter to reflect standard revisions made in current letters.	0.8
03-Jan-13	JA	Updates to Georgian Manor letter to reflect standard revisions made in current letters. Reviewed changes made based on A. North's comments.	1.0
04-Jan-13	JA	Review of changes to Georgian Manor letter.	0.3
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
08-Jan-13	JA	Final review of updates to Georgian Manor letter.	0.1
10-Jan-13	NSR	Discuss opinion	0.1
10-Jan-13	ARN	Drafting of security review letter.	0.9
11-Jan-13	JOD	Finalize and sign security review. Email to Hylton Levy.	0.1
11-Jan-13	ARN	Drafting of security review letter.	0.8
16-Jan-13	JOD	Discussion with Hylton Levy, Neil Rabinovitch and Paul Denton regarding status of file.	0.1
16-Jan-13	NSR	Call with Levy	0.1
		Total	4.4

TOTAL PROFESSIONAL FEES \$ 1,843.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 25.50  
 TOTAL TAXABLE DISBURSEMENTS \$ 25.50

TOTAL DISBURSEMENTS 25.50

TOTAL FEES AND DISBURSEMENTS \$ 1,868.50

TAXES

HST (13.0%) on Professional Fees of \$1,843.00 \$ 239.59  
 HST (13.0%) on Taxable Disbursements of \$25.50 3.32

TOTAL TAXES 242.91

TOTAL AMOUNT DUE \$ 2,111.41



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INVOICE # 2981393

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000027	Neil Rabinovitch

Farber Financial Group  
 Re: Georgian Manor Banquet Hall

Professional Fees	\$	2,017.00
Disbursements		35.56
HST (13.0%) on \$2,052.56		266.83
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,319.39</u></b>

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<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
05-Apr-13	KHS	Begin drafting notice of motion and distribution order for April 18th motion.	0.3
09-Apr-13	KHS	Office conference with Jane Dietrich regarding April 18th motion. Continue drafting Notice of Motion and draft Order pursuant to same.	0.7
23-Apr-13	JOD	Work on motion material. Discussion with Neil Rabinovitch. Discussion with Kate Stigler regarding notice of motion and orders.	0.4
24-Apr-13	JOD	Discussion with Neil Rabinovitch. Work on motion material.	0.2
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
25-Apr-13	JOD	Work on motion material.	0.4
26-Apr-13	JOD	Work on motion material.	0.2
26-Apr-13	KHS	Office conferences with Jane Dietrich regarding the May 10th motion. Review and revise draft general order.	0.1
28-Apr-13	KHS	Review of draft 5th Report.	0.1
29-Apr-13	JOD	Discussion with Neil Rabinovitch. Email exchange with Rob Stelzer. Work on motion material.	0.7
29-Apr-13	KHS	Office conferences with Jane Dietrich regarding draft Fifth Report. Review and revise draft Fifth Report.	0.3
		Total	3.5

TOTAL PROFESSIONAL FEES \$ 2,017.00

TAXABLE DISBURSEMENTS

Long Distance Telephone Calls	\$ 0.32
Courier & Delivery	34.24
Photocopy & Printing Charges	1.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 35.56</u>

TOTAL DISBURSEMENTS 35.56

TOTAL FEES AND DISBURSEMENTS \$ 2,052.56

TAXES

HST (13.0%) on Professional Fees of \$2,017.00	\$ 262.21
HST (13.0%) on Taxable Disbursements of \$35.56	4.62

TOTAL TAXES 266.83

TOTAL AMOUNT DUE \$ 2,319.39



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**INVOICE # 2970996**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000027	Neil Rabinovitch

Farber Financial Group  
 Re: Georgian Manor Banquet Hall

Professional Fees	\$	3,304.00
Disbursements		53.25
HST (13.0%) on \$3,357.25		436.44
<b>Total Amount Due</b>	<b>\$</b>	<b><u>3,793.69</u></b>

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
20-Feb-13	NSR	Call with Hylton Levy.	0.1
26-Feb-13	JOD	Comparison of offer and review.	0.2
26-Feb-13	NSR	Review of offer and numerous e-mails with Hylton Levy	0.2
27-Feb-13	JOD	Discussion with Hylton Levy and review of offers. Discussion with Kate Stigler.	0.5
27-Feb-13	KHS	Office conference with Jane Dietrich regarding revising offers received. Review executed APS from Mark Vosylius and Maltby respectively. Review correspondence from the Receiver on same. Review parcel register. Draft new version of APS for both Mark Vosylius and Matlby pursuant to same. Telephone calls with Hylton Levy regarding Maltby offer. Revise Maltby APS pursuant to same.	4.7
27-Feb-13	NSR	Call with Hylton Levy and review of second offer	0.2
28-Feb-13	KHS	Review restrictive covenant on property. Office conference with Jane Dietrich on same.	0.2
		Total	6.2

TOTAL PROFESSIONAL FEES \$ 3,304.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 53.25  
 TOTAL TAXABLE DISBURSEMENTS \$ 53.25

TOTAL DISBURSEMENTS 53.25

TOTAL FEES AND DISBURSEMENTS \$ 3,357.25

TAXES

HST (13.0%) on Professional Fees of \$3,304.00 \$ 429.52  
 HST (13.0%) on Taxable Disbursements of \$53.25 6.92

TOTAL TAXES 436.44

TOTAL AMOUNT DUE \$ 3,793.69

**TAB H**

Exhibit “H” to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke at the end, positioned above a solid horizontal line.

Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2949774

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Joint Group</u>	<u>Lawyer</u>
November 30, 2012	546103-00025	Neil Rabinovitch

Farber Financial Group

Professional Fees	\$ 2,574.50
Disbursements	209.26
HST (13.0%) on \$2,775.76	360.86
<b>Total Amount Due</b>	<b>\$ 3,144.62</b>

Payment Options:

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Matter Summary

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Matter	Description	Fees	Disb	Tax	Total
546103-000025	Belleville (Pepper)	521.50	117.76	82.59	721.85
546103-000026	Belleville (Palmer)	2,053.00	91.50	278.27	2,422.77
	Total for all Matters	\$2,574.50	\$209.26	\$360.86	\$3,144.62

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Nov-12	JOD	Discussion with Hylton Levy and Paul Denton regarding listing agreements.	0.1
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
13-Nov-12	LDR	Conducted execution searches. Updated search summary.	0.3
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1
		Total	1.0

TOTAL PROFESSIONAL FEES \$ 521.50

TAXABLE DISBURSEMENTS

Bank of Canada Certificate	\$ 7.00
Computerized Title Search	68.00
Photocopy & Printing Charges	7.75
Searches	31.01
TOTAL TAXABLE DISBURSEMENTS	\$ 113.76

NON-TAXABLE DISBURSEMENTS

Searches*	\$ 4.00
TOTAL NON-TAXABLE DISBURSEMENTS	\$ 4.00

TOTAL DISBURSEMENTS 117.76

TOTAL FEES AND DISBURSEMENTS \$ 639.26

TAXES

HST (13.0%) on Professional Fees of \$521.50	\$ 67.80
HST (13.0%) on Taxable Disbursements of \$113.76	14.79

TOTAL TAXES 82.59

TOTAL AMOUNT DUE FOR MATTER \$ 721.85

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Nov-12	JOD	Discussion with Hylton Levy and Paul Denton regarding listing agreements.	0.1
01-Nov-12	NSR	Telephone call with Hilton Levy.	0.1
12-Nov-12	ARN	Drafting of security review letter. Review of security.	2.2
13-Nov-12	ARN	Drafting of security review letter.	1.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
15-Nov-12	ARN	Drafting of security review letter. Review of security.	1.1
20-Nov-12	CH	Revising security review letter.	0.2
		Total	4.9

TOTAL PROFESSIONAL FEES \$ 2,053.00

TAXABLE DISBURSEMENTS

Bank of Canada Certificate	\$ 7.00
Computerized Execution Search	28.00
Computerized Title Search	35.00
Photocopy & Printing Charges	17.50
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 87.50</u>

NON-TAXABLE DISBURSEMENTS

Searches*	\$ 4.00
TOTAL NON-TAXABLE DISBURSEMENTS	<u>\$ 4.00</u>

TOTAL DISBURSEMENTS 91.50

TOTAL FEES AND DISBURSEMENTS \$ 2,144.50

TAXES

HST (13.0%) on Professional Fees of \$2,053.00	\$ 266.89
HST (13.0%) on Taxable Disbursements of \$87.50	11.38
TOTAL TAXES	<u>278.27</u>

TOTAL AMOUNT DUE FOR MATTER \$ 2,422.77



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2943728**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Joint Group</u>	<u>Lawyer</u>
October 31, 2012	546103-000025	Neil Rabinovitch

Farber Financial Group

Professional Fees	\$	1,958.50
Disbursements		99.48
HST (13.0%) on \$1,986.68		258.27
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,316.25</u></b>

Payment Options:

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

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Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Matter Summary

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Matter	Description	Fees	Disb	Tax	Total
546103-000025	Belleville (Pepper)	891.00	99.48	119.49	1,109.97
546103-000026	Belleville (Palmer)	1,067.50	0.00	138.78	1,206.28
	Total for all Matters	\$1,958.50	\$99.48	\$258.27	\$2,316.25

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Oct-12	NSR	Call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
26-Oct-12	LLN	Ordering CSRA particulars copies.	0.5
26-Oct-12	LDR	Prepare search summary.	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Telephone call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.4
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch. Review of listing agreement and provide mark up to Hylton Levy.	0.4
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	2.5

TOTAL PROFESSIONAL FEES \$ 891.00

TAXABLE DISBURSEMENTS

Fax Charges	\$ 7.00
Long Distance Telephone Calls	4.93
PPSA Searches/Registrations	14.00
Photocopy & Printing Charges	2.25
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 28.18</u>

NON-TAXABLE DISBURSEMENTS

Toronto Teraview Transfer (NT)*	\$ 71.30
TOTAL NON-TAXABLE DISBURSEMENTS	<u>\$ 71.30</u>

TOTAL DISBURSEMENTS 99.48

TOTAL FEES AND DISBURSEMENTS \$ 990.48

TAXES

HST (13.0%) on Professional Fees of \$891.00	\$ 115.83
HST (13.0%) on Taxable Disbursements of \$28.18	3.66

TOTAL TAXES 119.49

TOTAL AMOUNT DUE FOR MATTER

\$ 1,109.97

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
19-Oct-12	NSR	Call with Robin Dodokin re: Hatch House	0.4
23-Oct-12	NSR	Telephone call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.2
26-Oct-12	LDR	Prepare search summary.	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Telephone call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.4
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch. Review of listing agreement and provide mark up to Hylton Levy.	0.4
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	2.5

TOTAL PROFESSIONAL FEES \$ 1,067.50

TAXES

HST (13.0%) on Professional Fees of \$1,067.50 \$ 138.78

TOTAL TAXES 138.78

TOTAL AMOUNT DUE FOR MATTER \$ 1,206.28



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 Toronto ON M5H 3S5

INVOICE # 2957163

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000025	Neil Rabinovitch

Farber Financial Group  
 Re: Belleville (Pepper)

Professional Fees	\$	1,306.00
Disbursements		23.00
HST (13.0%) on \$1,329.00		172.77
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,501.77</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

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Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Dec-12	NS	Updating the Secured Party mortgage summary for the Belleville (Palmer) property.	1.1
02-Dec-12	NS	Creating the Secured Party mortgage summary for the Belleville (Pepper) property.	0.4
06-Dec-12	NSR	Call with Hylton Levy.	0.1
06-Dec-12	NSR	Call with Hylton Levy.	0.1
12-Dec-12	JOD	Review of status of security review.	0.1
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.1
14-Dec-12	ARN	Drafting of security review letter. Discussion with Cynthia Hickey.	0.6
17-Dec-12	ARN	Email to Jane Dietrich and Cynthia Hickey. Calls with Cynthia Hickey. Review of security review letter.	0.5
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
		Total	3.5

TOTAL PROFESSIONAL FEES \$ 1,306.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 23.00  
 TOTAL TAXABLE DISBURSEMENTS \$ 23.00

TOTAL DISBURSEMENTS 23.00

TOTAL FEES AND DISBURSEMENTS \$ 1,329.00

TAXES

HST (13.0%) on Professional Fees of \$1,306.00 \$ 169.78  
 HST (13.0%) on Taxable Disbursements of \$23.00 2.99

TOTAL TAXES 172.77

TOTAL AMOUNT DUE \$ 1,501.77



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 Toronto, ON, Canada M5K 0A1

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 dentons.com

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 F 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3025746

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2013	546103-000025	Neil Rabinovitch

Farber Financial Group  
 Re: Belleville (Pepper/Palmer)

Professional Fees	\$ 2,177.00
Disbursements	66.14
HST (13.0%) on \$2,243.14	291.61
<b>Total Amount Due</b>	<b>\$ 2,534.75</b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Dec-13	FAC	Receive and review documents signed by Hylton Levy. Insert date of signature in documents. Telephone call to realty Tax Department to confirm amount of outstanding realty taxes. Finalize solicitor's Undertaking to pay outstanding taxes. Forward signed Document Registration Agreement to Purchaser's solicitor. Prepare escrow letter. Receive and forward form of Receiver's Certificate for signing by Hylton Levy.	1.0
02-Dec-13	JOD	Prepare for and attend at court.	0.4
02-Dec-13	NSR	Preparation for and attend motion	0.4
02-Dec-13	CP	Filing order at the Superior Court of Justice Commercial List.	0.5
03-Dec-13	FAC	Receive copy of entered Approval and Vesting Order and forward to Purchaser's solicitor. Receive signed Document Registration Agreement from Purchaser's solicitor. Telephone call from Purchaser's solicitor requesting trust account information and provide same.	0.4
03-Dec-13	JM	Attendance to closing matters.	0.5
04-Dec-13	FAC	Forward closing documents to Purchaser's solicitor. Instruct accounting department to deposit funds in trust account upon receipt by Purchaser. Receive and review closing documents signed by Purchaser. Verify validity of HST number of Purchaser. Receive confirmation of funds. Receive and forward signed Receiver's Certificate. Scan attachments in electronic Approval and Vesting Order and advise Purchaser's solicitor to proceed with registration. Receive copy of registered Approval and Vesting Order. Issue funds to Tax Department to pay outstanding realty taxes and penalties. Correspondence to Tax Department enclosing funds. Instruct accounting department to wire balance of closing funds to client. Forward copy of tax payment to Purchaser's solicitor. Correspondence to tax and assessment offices.	1.3
04-Dec-13	JM	Attendance to closing matters.	0.6
04-Dec-13	JOD	Follow up regarding closing issues.	0.1
05-Dec-13	FAC	Organize closing documents and prepare final report to client.	0.8
		Total	6.0

TOTAL PROFESSIONAL FEES \$ 2,177.00

TAXABLE DISBURSEMENTS

Long Distance Telephone Calls	\$ 1.64
Photocopy & Printing Charges	<u>64.50</u>



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TOTAL TAXABLE DISBURSEMENTS	\$	66.14
TOTAL DISBURSEMENTS		<u>66.14</u>
TOTAL FEES AND DISBURSEMENTS	\$	2,243.14
TAXES		
HST (13.0%) on Professional Fees of \$2,177.00	\$	283.01
HST (13.0%) on Taxable Disbursements of \$66.14		<u>8.60</u>
TOTAL TAXES		<u>291.61</u>
TOTAL AMOUNT DUE	\$	<u><u>2,534.75</u></u>



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2967313**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-00025	Neil Rabinovitch

Farber Financial Group  
 Re: Belleville (Pepper)

Professional Fees	\$ 3,750.00
Disbursements	71.00
HST (13.0%) on \$3,821.00	496.73
<b>Total Amount Due</b>	<b>\$ <u>4,317.73</u></b>

**Payment Options:**

Cheques:

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Wire Transfer:

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
07-Jan-13	LLN	Ordering and obtaining certificate of status.	0.5
07-Jan-13	LLN	Ordering CSRA instrument particulars pages.	0.2
07-Jan-13	JOD	Discussion regarding security opinion.	0.2
07-Jan-13	CH	Meeting with Jane Dietrich and Alex North regarding security review letter. Reviewing research with respect to CSRA, personal property and real property registrations. Email correspondence with corporate searchers.	1.0
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
07-Jan-13	ARN	Meeting with Jane Dietrich and Cynthia Hickey regarding security review letter. Reviewing research with respect to CSRA, personal property and real property registrations. Revisions to security letter. Emails to Jane Dietrich and Cynthia Hickey.	1.2
08-Jan-13	CH	Email correspondence with corporate searcher Lorie Neilson. Email to Jane Dietrich.	0.2
09-Jan-13	CH	Email correspondence with Lorie Neilson. Email correspondence with Alex North. Reviewing CSRA registration.	0.4
10-Jan-13	JOD	Review of draft opinion and provide comments.	0.2
10-Jan-13	CH	Email from Alex North. Finalizing security review letter. Email to Jane Dietrich.	3.0
11-Jan-13	JOD	Finalize and sign security review. Email to Hylton Levy.	0.1
11-Jan-13	CH	Researching effect of CSRA registration as against real and personal property. Meeting with Dennis Wiebe and Alex North. Call with Alex North to discuss revision. Emails from Alex North.	0.7
11-Jan-13	ARN	Drafting of security review letter. Discussion with Jane Dietrich regarding CSRA registration. Discussion with Cynthia Hickey regarding same.	0.7
16-Jan-13	JOD	Discussion with Hylton Levy, Neil Rabinovitch and Paul Denton regarding status of file.	0.1
16-Jan-13	NSR	Call with Levy	0.1
		Total	8.7

TOTAL PROFESSIONAL FEES \$ 3,750.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 1.00
Searches	<u>70.00</u>

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TOTAL TAXABLE DISBURSEMENTS	\$	71.00
TOTAL DISBURSEMENTS		<u>71.00</u>
TOTAL FEES AND DISBURSEMENTS	\$	3,821.00
TAXES		
HST (13.0%) on Professional Fees of \$3,750.00	\$	487.50
HST (13.0%) on Taxable Disbursements of \$71.00		<u>9.23</u>
TOTAL TAXES		<u>496.73</u>
TOTAL AMOUNT DUE	\$	<u><u>4,317.73</u></u>



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2970995**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000025	Neil Rabinovitch

Farber Financial Group  
 Re: Belleville (Pepper/Palmer)

Professional Fees	\$	133.00
HST (13.0%) on \$133.00		17.29
<b>Total Amount Due</b>	<b>\$</b>	<b><u>150.29</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

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 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
20-Feb-13	NSR	Call with Hylton Levy.	0.1
		Total	0.2
TOTAL PROFESSIONAL FEES			\$ 133.00
TAXES			
HST (13.0%) on Professional Fees of \$133.00			\$ 17.29
TOTAL TAXES			<u>17.29</u>
TOTAL AMOUNT DUE			<u>\$ 150.29</u>



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 F 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2991823

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
June 30, 2013	546103-000025	Neil Rabinovitch

Farber Financial Group  
 Re: Belleville (Pepper/Palmer)

Professional Fees	\$	1,047.00
Disbursements		79.25
HST (13.0%) on \$1,126.25		146.41
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,272.66</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
12-Jun-13	FAC	Obtain and review updated Parcel Register and Block Map. Prepare legal description and permitted encumbrance schedules. Discussion with Kate Stigler with respect to ownership of adjoining lands.	0.3
12-Jun-13	JM	Attendance to review of Schedules to the Agreement of Purchase and Sale.	0.6
12-Jun-13	KHS	Draft template APS. Office conference with Jane Dietrich on same. Telephone call with Fran Coffin on same. Send draft APS on to Hylon Levy.	0.8
13-Jun-13	JM	Review of draft Agreement of Purchase and Sale.	0.5
		Total	2.2

TOTAL PROFESSIONAL FEES \$ 1,047.00

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 65.00
Photocopy & Printing Charges	14.25
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 79.25</u>

TOTAL DISBURSEMENTS 79.25

TOTAL FEES AND DISBURSEMENTS \$ 1,126.25

TAXES

HST (13.0%) on Professional Fees of \$1,047.00	\$ 136.11
HST (13.0%) on Taxable Disbursements of \$79.25	10.30

TOTAL TAXES 146.41

TOTAL AMOUNT DUE \$ 1,272.66





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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2981392

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000025	Neil Rabinovitch

Farber Financial Group  
 Re: Belleville (Pepper/Palmer)

Professional Fees	\$	203.00
HST (13.0%) on \$203.00		26.39
<b>Total Amount Due</b>	<b>\$</b>	<b><u>229.39</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

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 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Apr-13	NSR	Call with Hylton Levy, Paul Denton and Jane Dietrich.	0.1
24-Apr-13	JOD	Discussion with Neil Rabinovitch.	0.1
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
		Total	0.3

TOTAL PROFESSIONAL FEES \$ 203.00

TAXES

HST (13.0%) on Professional Fees of \$203.00 \$ 26.39

TOTAL TAXES 26.39

TOTAL AMOUNT DUE \$ 229.39



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2986507

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
May 31, 2013	546103-000025	Neil Rabinovitch

Farber Financial Group  
 Re: Belleville (Pepper/Palmer)

Professional Fees	\$	44.00
HST (13.0%) on \$44.00		<u>5.72</u>
Total Amount Due	\$	<u><u>49.72</u></u>

<b>Payment Options:</b>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-May-13	ARN	Call with Rob Gallop regarding OWMCO payout statement. Discussion with Kate Stigler.	0.1
		Total	0.1
TOTAL PROFESSIONAL FEES			\$ 44.00
TAXES			
		HST (13.0%) on Professional Fees of \$44.00	\$ 5.72
TOTAL TAXES			<u>5.72</u>
TOTAL AMOUNT DUE			<u>\$ 49.72</u>



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 150 York Street  
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 Toronto ON M5H 3S5

INVOICE # 3019943

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2013	546103-000025	Neil Rabinovitch

Farber Financial Group  
 Re: Belleville (Pepper/Palmer)

Professional Fees	\$	4,008.00
Disbursements		168.00
HST (13.0%) on \$4,126.00		536.38
<b>Total Amount Due</b>	<b>\$</b>	<b><u>4,712.38</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

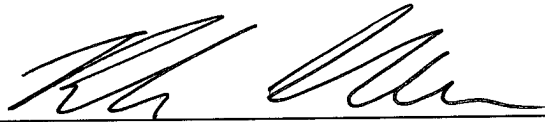
Date	ID	Description of Work	Hours
25-Sep-13	JOD	Discussion with Hylton Levy regarding agreement.	0.1
29-Sep-13	JOD	Revisions to purchase agreement draft and email regarding same.	0.2
01-Oct-13	JOD	Discussion with Hylton Levy.	0.1
07-Nov-13	FAC	Receive and review Agreement of Purchase and Sale. Order tax certificate. Obtain and review copy of updated Parcel Register.	0.6
08-Nov-13	FAC	Prepare draft closing documents. Draft correspondence to Purchaser's solicitor enclosing same.	1.1
11-Nov-13	JM	Review of final Agreement of Purchase and Sale.	0.3
15-Nov-13	FAC	Prepare schedules to Approval and Vesting Order.	0.5
18-Nov-13	JM	Review of letter to purchaser's solicitor. Review of schedules to vesting order.	0.5
18-Nov-13	JOD	Work on notice of motion and draft approval and vesting order.	0.3
19-Nov-13	FAC	Email to Purchaser's solicitor enclosing draft Approval and Vesting Order. Email from Purchaser's solicitor with respect to draft documents. Discuss same with Janet MacNeil.	0.4
19-Nov-13	JOD	Review of draft 10th Report.	0.2
19-Nov-13	SW	Revise Approval and Vesting Order.	0.1
21-Nov-13	JOD	Revisions to draft report.	0.6
22-Nov-13	JOD	Deal with outstanding issues regarding notice of motion and draft report.	0.2
22-Nov-13	SW	Work on Motion Record. Gather Appendices for Tenth Report.	0.4
23-Nov-13	JOD	Review revisions with respect to draft report and further amend same.	0.1
25-Nov-13	JOD	Discussion with Neil Rabinovitch. Voicemail to Paul Denton. Further review and revisions to motion material including draft report.	0.9
25-Nov-13	SW	Work on Motion Record. Revise General Order. Redact APS's. Review service list. Revise Affidavit of Service. Work on Report.	0.4
26-Nov-13	JOD	Finalize motion record and arrange for service of same.	0.5
26-Nov-13	SW	Work on Motion Record. Prepare for service of Motion Record. Draft service letter and service email. Revise Affidavit of Service. Serve Motion Record via email and courier. Finalize Affidavit of Service.	0.7
27-Nov-13	FAC	Receive and review tax certificate. Prepare Statement of Adjustments and forward to Robert Gallop and to Purchaser's solicitor for review. Organize documents for signing by client. Prepare correspondence to client enclosing documents.	0.6
28-Nov-13	FAC	Email from Robert Gallop with respect to tax calculation. Revise Statement of Adjustments and forward to Purchaser's solicitor and to Robert Gallop for review.	0.2

Date	ID	Description of Work	Hours
28-Nov-13	JM	Attendance to closing matters.	0.5
29-Nov-13	FAC	Receive confirmation from Purchaser's solicitor confirming Statement of Adjustments. Finalize documents and correspondence to Diane Falcione enclosing documents for signing.	0.3
		Total	9.8
TOTAL PROFESSIONAL FEES			\$ 4,008.00
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 60.00
		Photocopy & Printing Charges	58.00
TOTAL TAXABLE DISBURSEMENTS			\$ 118.00
NON-TAXABLE DISBURSEMENTS			
		Tax Certificate / Search*	\$ 50.00
TOTAL NON-TAXABLE DISBURSEMENTS			\$ 50.00
TOTAL DISBURSEMENTS			<u>168.00</u>
TOTAL FEES AND DISBURSEMENTS			\$ 4,176.00
TAXES			
		HST (13.0%) on Professional Fees of \$4,008.00	\$ 521.04
		HST (13.0%) on Taxable Disbursements of \$118.00	15.34
TOTAL TAXES			<u>536.38</u>
TOTAL AMOUNT DUE			<u><u>\$ 4,712.38</u></u>

# TAB I



Exhibit "I" to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.

A handwritten signature in black ink, consisting of stylized, cursive letters, positioned above a horizontal line.

Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

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 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2943705

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000012	Neil Rabinovitch

Farber Financial Group  
 Re: Ontario St.

Professional Fees	\$	729.00
Disbursements		49.25
HST (13.0%) on \$778.25		101.17
<b>Total Amount Due</b>	<b>\$</b>	<b><u>879.42</u></b>

Payment Options:

Cheques:

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Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Oct-12	NSR	Call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
26-Oct-12	LDR	Prepare search summary.	0.2
26-Oct-12	NSR	Telephone call with Hylton Levy	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list. Compiling partial history.	0.2
29-Oct-12	NSR	Call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.3
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	1.9

TOTAL PROFESSIONAL FEES \$ 729.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 35.25
PPSA Searches/Registrations	14.00
TOTAL TAXABLE DISBURSEMENTS	\$ 49.25

TOTAL DISBURSEMENTS 49.25

TOTAL FEES AND DISBURSEMENTS \$ 778.25

TAXES

HST (13.0%) on Professional Fees of \$729.00	\$ 94.77
HST (13.0%) on Taxable Disbursements of \$49.25	6.40

TOTAL TAXES 101.17

TOTAL AMOUNT DUE \$ 879.42



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 77 King Street West, Suite 400  
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MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2949758**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000012	Neil Rabinovitch

Farber Financial Group  
 Re: Ontario St.

Professional Fees	\$	579.00
Disbursements		102.00
HST (13.0%) on \$677.00		88.01
<b>Total Amount Due</b>	<b>\$</b>	<b><u>769.01</u></b>

**Payment Options:**

Cheques:

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 1st Canadian Place, Toronto, ON  
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 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

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Credit Card:

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
07-Nov-12	NSR	Meeting with Hylton Levy and Lawrence Saltzman	0.2
08-Nov-12	NSR	Call with Lawrence Saltzman	0.1
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1
		Total	0.9

TOTAL PROFESSIONAL FEES \$ 579.00

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 78.00
Photocopy & Printing Charges	20.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 98.00</u>

NON-TAXABLE DISBURSEMENTS

Searches*	\$ 4.00
TOTAL NON-TAXABLE DISBURSEMENTS	<u>\$ 4.00</u>

TOTAL DISBURSEMENTS 102.00

TOTAL FEES AND DISBURSEMENTS \$ 681.00

TAXES

HST (13.0%) on Professional Fees of \$579.00	\$ 75.27
HST (13.0%) on Taxable Disbursements of \$98.00	12.74

TOTAL TAXES 88.01

TOTAL AMOUNT DUE \$ 769.01



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 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2957155

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000012	Neil Rabinovitch

Farber Financial Group  
 Re: Ontario St.

Professional Fees	\$ 1,998.50
Disbursements	61.51
HST (13.0%) on \$2,060.01	267.81
<b>Total Amount Due</b>	<b>\$ 2,327.82</b>

Payment Options:

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

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 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

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Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
05-Dec-12	LDR	Email from Cynthia Hickey to obtain a copy of the mortgage. Obtained a copy of the mortgage from Teraview. Email to Cynthia Hickey enclosing a copy of the mortgage.	0.2
06-Dec-12	CH	Meeting with Natasha Singh. Email to Kate Stigler. Email correspondence and call with Alexandra North. Email correspondence with Natasha Singh and Janelle Ambrose. Call with Linda Randell regarding Rankel mortgages. Call with Janelle Ambrose regarding summaries. Meeting with Jane Dietrich.	0.6
06-Dec-12	NSR	Call with Hylton Levy.	0.1
07-Dec-12	JA	Meeting with N. Singh. Meeting with C. Hickey about checklists items. Started update to mortgage checklists.	0.5
10-Dec-12	LDR	Email from Jenelle Ambrose regarding corporate profile report and execution. Obtained a copy of the corporate profile report. Searched in Teraview for execution. Email to Jenelle Ambrose enclosing corporate profile and response regarding execution.	0.4
10-Dec-12	CH	Meeting with Janelle Ambrose. Reviewing and revising security review letter.	0.5
11-Dec-12	JA	Review of letters. Meeting with C. Hickey to review documents. Updates to letters based on C. Hickey's comments.	0.6
12-Dec-12	JOD	Review of status of security review.	0.1
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.1
13-Dec-12	JA	Drafting emails to C. Hickey regarding guarantee status for properties related to F. Rankel.	0.1
14-Dec-12	JA	Meeting with C. Hickey. Review of materials sent by F. Rankel.	0.1
20-Dec-12	ARN	Instructions to Lynn McMillan regarding outstanding items list. Meeting with Jenelle Ambrose regarding next files to review.	0.2
20-Dec-12	JA	Finalized Rankel letters. Meeting with A. North to discuss updates to Rankel letters.	0.9
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
		Total	4.9

TOTAL PROFESSIONAL FEES \$ 1,998.50

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TAXABLE DISBURSEMENTS

Computerized Title Search	\$	6.00
Photocopy & Printing Charges		24.50
Searches		31.01
TOTAL TAXABLE DISBURSEMENTS	\$	<u>61.51</u>

TOTAL DISBURSEMENTS 61.51

TOTAL FEES AND DISBURSEMENTS \$ 2,060.01

TAXES

HST (13.0%) on Professional Fees of \$1,998.50	\$	259.81
HST (13.0%) on Taxable Disbursements of \$61.51		8.00

TOTAL TAXES 267.81

TOTAL AMOUNT DUE \$ 2,327.82





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 77 King Street West, Suite 400  
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 dentons.com

T 416 863 4511  
 F 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2986500

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
May 31, 2013	546103-000012	Neil Rabinovitch

Farber Financial Group  
 Re: Ontario St.

Professional Fees	\$ 12,312.50
Disbursements	191.88
HST (13.0%) on \$12,504.38	1,625.57
<b>Total Amount Due</b>	<b><u>\$ 14,129.95</u></b>

<u>Payment Options:</u>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
24-Apr-13	JM	Review of agreement of purchase and sale.	0.5
26-Apr-13	FAC	Review draft Application for Vesting Order. Telephone call to Kate Stigler with respect to amendment to same. Email to Jane Dietrich with respect to option to purchase and right of first refusal. Prepare draft documents. Email to agent with respect to name of purchaser's solicitor.	1.6
30-Apr-13	JOD	Review of draft orders and provide comments. Review of correspondence from Alfred Apps and discussion regarding response. Discussion with Paul Denton regarding motion material and requested distribution. Review of letter to Alfred Apps and respond to same.	0.5
30-Apr-13	KHS	Review revised draft fifth report. Begin locating and compiling appendices.	0.3
01-May-13	JOD	Review of motion material. Work on motion material. Discussions with Paul Denton. Review of email. Discussion with Paul Denton and Jeff Larry. Review of correspondence from Alfred Apps. Discussion with Neil Rabinovitch. Further revisions to motion material.	0.5
01-May-13	KHS	Review and revise draft 5th Report. Review correspondence between counsel to the Debtors and Dentons. Office conferences with Jane Dietrich regarding draft motion material and matters relating to same. Continue assembling appendices to the draft 5th Report. Redact confidential appendices.	0.8
01-May-13	NSR	Review motion materials and Order.	0.1
02-May-13	FAC	Telephone call from Kate Stigler with respect to notice of sale to Township. Draft correspondence to Purchaser's solicitor enclosing draft documents.	0.6
02-May-13	KHS	Draft, review and revise Notice of Motion. Email exchange with Jane Dietrich and Neil Rabinovitch regarding same. Telephone call with Jane Dietrich and Neil Rabinovitch regarding same, status of matters and draft motion materials generally. Telephone call with Paul Denton regarding status of matters and draft motion materials generally. Review further correspondence between counsel to the Debtors and Dentons. Finish locating and compiling appendices. Review latest version of draft report. Provide my final comments on same to Paul Denton. Consider matter of parties to be served. Update service list pursuant to same.	0.8
03-May-13	JOD	Review of revised report and email regarding same. Discussion with Neil Rabinovitch. Review of emails. Review of comments on draft order.	0.2
03-May-13	SW	Work on Motion Record. Prepare materials for service of same. Serve	0.2

Date	ID	Description of Work	Hours
		Motion record via email and courier.	
03-May-13	KHS	Assemble confidential appendices. Confirm title details related to distribution and approval and vesting orders. Telephone call with Paul Denton on same. Email exchange with Jane Dietrich and Neil Rabinovitch regarding timing of status of motion materials and timing of service. Telephone call with Jane Dietrich and Paul Denton respectively on same. Oversee service of Motion Record.	0.6
03-May-13	AR	Review of draft closing documents.	0.4
06-May-13	JOD	Draft response to Alfred Apps and email for review. Exchange of emails. Review of proposed confidentiality agreement. Review of notice of motion and emails regarding same.	0.2
06-May-13	KHS	Review correspondence sent to purchaser's counsel regarding closing by Allyson Roy.	0.1
07-May-13	FAC	Receive and review letter of requisitions. Prepare draft response. Prepare electronic Application for Vesting Order. Receive and review tax certificate. Calculate outstanding realty taxes for payment on closing. Prepare Statement of Adjustments and forward to client for review. Finalize solicitor's Undertaking to pay outstanding realty taxes.	1.8
07-May-13	JOD	Review of emails. Discussions with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status. Review of affidavit from Mel Dancy. Voicemail to Brendan Bissell. Discussion with Jeffrey Simpson. Discussion with Roger Jaipargas. Discussion with Neil Rabinovitch. Work on supplemental report.	0.9
07-May-13	KHS	Review correspondence related to closing.	0.1
07-May-13	AR	Brief review of requisition letter from purchaser's solicitors and draft response.	0.2
08-May-13	JOD	Revisions to draft report. Work on report revisions. Conference call with Paul Denton, Hylton Levy and Neil Rabinovitch to discuss draft report. Review and exchange of emails regarding hearing.	0.7
08-May-13	KHS	Review email correspondence related to closing. Oversee preparation of Receiver's certificate.	0.2
09-May-13	JOD	Work on supplement to fifth report. Review additional Dancy Affidavit. Preparation for Court hearing.	1.0
09-May-13	SW	Revise Order.	0.1
09-May-13	SW	Prepare materials for service of the Supplement to the Fifth Report of the Receiver. Serve same via email. Prepare Affidavit of Service.	0.2
09-May-13	KHS	Finalize Approval and Vesting Order.	0.2
09-May-13	NSR	Preparation of additional motion materials, review of responding and cross-motion materials, numerous e-mails and calls with Robin Dodokin, Harry Fogul, David Mende, Jeff Larry, Alfred Apps, Hylton Levy, Paul denton	1.2
09-May-13	AR	Review of draft schedules to vesting order.	0.3
10-May-13	FAC	Receive Approval and Vesting Order and forward to Purchaser's solicitor. Prepare draft form of escrow letter.	0.6

Date	ID	Description of Work	Hours
10-May-13	JOD	Prepare for and attend at court.	0.7
10-May-13	KHS	Office conferences with Jane Dietrich regarding today's motion. Office conference with Neil Rabinovitch regarding same. Brief review of additional Dancy Affidavit.	0.1
10-May-13	NSR	Preparation for and attend motion for approval before Justice Newbould	0.6
13-May-13	FAC	Receive and review document signed by client. Finalize and send escrow letter to Purchaser's solicitor. Receive and review documents signed by Purchaser.	0.5
13-May-13	KHS	Review email correspondence on closing matters.	0.1
14-May-13	FAC	Receive confirmation from accounting department of receipt of funds in trust account. Verify validity of Purchaser's HST number. Obtain and forward to Purchaser's solicitor signed Receiver's Certificate. Receive copy of Registered Application. Telephone call to Purchaser's solicitor with respect to incorrect Attachment in registered Application for Vesting Order. prepare Statement of Funds. Instruct Accounting Department to wire funds to client. Issue cheque to pay outstanding realty taxes. Correspondence to Tax Department enclosing payment. Forward copy of tax payment to Purchaser's solicitor.	1.1
14-May-13	JOD	Deal with booking court time. Discussion with Hylton Levy and Paul Denton regarding upcoming motion. Discussion with Neil Rabinovitch.	0.6
14-May-13	KHS	Oversee the filing with the Court of the Receiver's Certificate.	0.1
14-May-13	CL	File receivers certificate for Farber Financial Group (Kate Stigler)	0.9
16-May-13	KHS	Office conference with Jane Dietrich regarding the next motion. Draft Notice of Motion and general order.	0.6
17-May-13	FAC	Compile and send final closing package to client.	0.8
17-May-13	KHS	Office conference with Jane Dietrich regarding draft materials. Review and revise notice of motion and general order pursuant to same. Circulate to Farbers.	0.2
21-May-13	SW	Work on Motion Record. Gather exhibits for Sixth Report.	0.4
21-May-13	KHS	Forward Jane Dietrich's comments on draft Report to the group. Review and revise draft Report and circulate to the group. Office conference with Hylton Levy regarding timing of service. Review and revise draft order and Notice of Motion.	1.2
22-May-13	SW	Review email. Update service list. Work on Motion Record. Serve Motion Record via email. Revise Affidavit of Service.	1.2
22-May-13	KHS	Further revise 6th report and send to Paul Denton. Review and revise Notice of Motion and Draft Order. Assemble appendices. Review service matters. Review revised report from Farbers. Oversee email service of motion record.	0.8
22-May-13	NSR	Review and revise report and motion materials	0.2
23-May-13	JOD	Review of motion record and discussion with Kate Stigler regarding order amendments and distribution of Appendix L.	0.3

Date	ID	Description of Work	Hours
23-May-13	SW	Serve Motion Record via courier. Arrange for materials to be filed at Court.	0.2
23-May-13	KHS	Office conference with Jane Dietrich regarding motion record served, closing documents generally and upcoming motion. Revise General Order for May 29th motion. Serve additional May 10th endorsement on service list.	0.4
28-May-13	JOD	Discussion with commercial list office regarding timing for motion. Email to Hylton Levy and Neil Rabinovitch. Arrange email to service list. Preparation for motion.	0.2
28-May-13	SW	Prepare Orders for May 29, 2013 Motion.	0.1
28-May-13	KHS	Office conference with Jane Dietrich regarding tomorrow's motion. Oversee finalizing of orders for same.	0.1
29-May-13	JOD	Preparation for motion and attendance at court.	1.3
		Total	27.6
TOTAL PROFESSIONAL FEES			\$ 12,312.50
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 30.00
		Courier & Delivery	71.39
		Long Distance Telephone Calls	2.24
		Photocopy & Printing Charges	88.25
TOTAL TAXABLE DISBURSEMENTS			\$ 191.88
TOTAL DISBURSEMENTS			<u>191.88</u>
TOTAL FEES AND DISBURSEMENTS			\$ 12,504.38
TAXES			
		HST (13.0%) on Professional Fees of \$12,312.50	\$ 1,600.63
		HST (13.0%) on Taxable Disbursements of \$191.88	24.94
TOTAL TAXES			<u>1,625.57</u>
TOTAL AMOUNT DUE			<u>\$ 14,129.95</u>



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
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 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2970982**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000012	Neil Rabinovitch

Farber Financial Group  
 Re: Ontario St.

Professional Fees	\$	133.00
HST (13.0%) on \$133.00		17.29
<b>Total Amount Due</b>	<b>\$</b>	<b>150.29</b>

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
20-Feb-13	NSR	Call with Hylton Levy.	0.1
		Total	0.2
TOTAL PROFESSIONAL FEES			\$ 133.00
TAXES			
HST (13.0%) on Professional Fees of \$133.00			\$ 17.29
TOTAL TAXES			<u>17.29</u>
TOTAL AMOUNT DUE			<u>\$ 150.29</u>



**Fraser Milner Casgrain LLP**  
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 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2967258**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-000012	Neil Rabinovitch

Farber Financial Group  
 Re: Ontario St.

Professional Fees	\$	1,973.00
Disbursements		44.25
HST (13.0%) on \$2,017.25		262.24
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,279.49</u></b>

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

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Signature: \_\_\_\_\_

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jan-13	JA	Updated Ontario Street letter to reflect standard revisions made in current letters.	0.6
03-Jan-13	JA	Updates to Ontario Street letter to reflect standard revisions made in current letters.	0.2
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
10-Jan-13	JOD	Review of draft security review and email regarding same.	0.2
10-Jan-13	NSR	Discuss opinion issues	0.1
10-Jan-13	ARN	Drafting of security review letter.	2.0
11-Jan-13	JOD	Finalize and sign security review. Email to Hylton Levy.	0.1
11-Jan-13	CH	Emails from Alex North. Emails from Jane Dietrich.	0.1
16-Jan-13	JOD	Discussion with Hylton Levy, Neil Rabinovitch and Paul Denton regarding status of file.	0.1
16-Jan-13	NSR	Call with Levy	0.1
21-Jan-13	LDR	Order certified PPSA search against Dondeb Inc.	0.1
22-Jan-13	LDR	Review PPSA search results. Update Dondeb search summary. Email to Cynthia Hickey and Alex North enclosing clean and blackline of search summary. Email from Cynthia Hickey regarding date of discharge of the TD Bank registration. Email to Cynthia Hickey advising of the date of discharge.	0.9
		Total	4.6

TOTAL PROFESSIONAL FEES \$ 1,973.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 30.25
PPSA Searches/Registrations	14.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 44.25</u>

TOTAL DISBURSEMENTS 44.25

TOTAL FEES AND DISBURSEMENTS \$ 2,017.25

TAXES

HST (13.0%) on Professional Fees of \$1,973.00	\$ 256.49
HST (13.0%) on Taxable Disbursements of \$44.25	5.75

TOTAL TAXES 262.24

TOTAL AMOUNT DUE \$ 2,279.49



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 F 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2981372

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000012	Neil Rabinovitch

Farber Financial Group  
 Re: Ontario St.

Professional Fees	\$	3,530.00
Disbursements		116.14
HST (13.0%) on \$3,601.14		468.15
<b>Total Amount Due</b>	<b>\$</b>	<b><u>4,114.29</u></b>

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

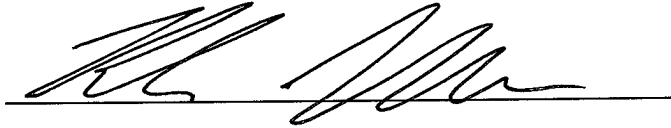
Date	ID	Description of Work	Hours
01-Apr-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status.	0.1
01-Apr-13	NSR	Call with Hylton Levy, Paul Denton and Jane Dietrich.	0.1
18-Apr-13	FAC	Obtain copy of up to date parcel abstract. Prepare legal description schedule. Obtain and review copy of registered Notice. Prepare Permitted Encumbrance Schedule. Discuss requirement for release of option to purchase by Town.	0.7
18-Apr-13	JOD	Review of offer and run blackline comparison of same.	0.1
19-Apr-13	JM	Review of permitted encumbrances.	0.5
19-Apr-13	JOD	Revisions to draft purchase agreement. Review of permitted encumbrances. Email to Hylton Levy. Discussion with Hylton Levy.	0.5
19-Apr-13	KHS	Review email correspondence from Fran Coffin regarding closing matters.	0.1
22-Apr-13	NSR	E-mails with Hylton Levy	0.1
23-Apr-13	JOD	Review revised offer. Email to Don Leatherdale regarding form of offer. Work on motion material. Discussion with Neil Rabinovitch. Discussion with Kate Stigler regarding notice of motion and orders.	0.5
23-Apr-13	NSR	E-mails with Hylton Levy	0.1
24-Apr-13	JOD	Review of revised agreement. Email to Rob Stelzer for signature. Discussion with Neil Rabinovitch. Review of signed agreement and email regarding same. Work on motion material.	0.5
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
25-Apr-13	JOD	Work on motion material.	0.5
25-Apr-13	KHS	Begin drafting Approval and Vesting Order.	0.6
26-Apr-13	JGS	Obtain a copy of a parcel register for Kate Stigler.	0.1
26-Apr-13	JOD	Work on motion material.	0.2
26-Apr-13	KHS	Review updated parcel. Continue drafting Approval and Vesting Order pursuant to same. Office conference with Fran Coffin regarding Approval and Vesting Order.	0.6
26-Apr-13	KHS	Office conferences with Jane Dietrich regarding the May 10th motion. Review and revise draft general order.	0.1
28-Apr-13	KHS	Review of draft 5th Report.	0.1
29-Apr-13	JOD	Discussion with Neil Rabinovitch. Email exchange with Rob Stelzer. Work on motion material.	0.6
29-Apr-13	KHS	Office conferences with Jane Dietrich regarding draft Fifth Report. Review and revise draft Fifth Report.	0.3
		Total	6.5

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TOTAL PROFESSIONAL FEES		\$	3,530.00
TAXABLE DISBURSEMENTS			
Computerized Title Search	\$	33.00	
Long Distance Telephone Calls		0.64	
Photocopy & Printing Charges		37.50	
TOTAL TAXABLE DISBURSEMENTS	\$	<u>71.14</u>	
NON-TAXABLE DISBURSEMENTS			
Tax Certificate / Search*	\$	45.00	
TOTAL NON-TAXABLE DISBURSEMENTS	\$	<u>45.00</u>	
TOTAL DISBURSEMENTS			<u>116.14</u>
TOTAL FEES AND DISBURSEMENTS	\$		3,646.14
TAXES			
HST (13.0%) on Professional Fees of \$3,530.00	\$	458.90	
HST (13.0%) on Taxable Disbursements of \$71.14		9.25	
TOTAL TAXES			<u>468.15</u>
TOTAL AMOUNT DUE	\$		<u><u>4,114.29</u></u>

**TAB J**

Exhibit “J” to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.

A handwritten signature in black ink, consisting of several fluid, overlapping strokes, positioned above a solid horizontal line.

Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2943742

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	937.50
Disbursements		34.50
HST (13.0%) on \$972.00		126.37
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,098.37</u></b>

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 1st Canadian Place, Toronto, ON  
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 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

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 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
22-Oct-12	JOD	Review of draft receiver's certificate.	0.1
23-Oct-12	NSR	Call with Hylton Levy	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
26-Oct-12	LDR	Prepare search summary.	0.3
26-Oct-12	NSR	Telephone call with Hylton Levy	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Telephone call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.8
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	2.5

TOTAL PROFESSIONAL FEES \$ 937.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 20.50
PPSA Searches/Registrations	14.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 34.50</u>

TOTAL DISBURSEMENTS 34.50

TOTAL FEES AND DISBURSEMENTS \$ 972.00

TAXES

HST (13.0%) on Professional Fees of \$937.50	\$ 121.88
HST (13.0%) on Taxable Disbursements of \$34.50	4.49

TOTAL TAXES 126.37

TOTAL AMOUNT DUE \$ 1,098.37





**Fraser Milner Casgrain LLP**  
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 Toronto, ON, Canada M5K 0A1

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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2949697

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	6,492.00
Disbursements		129.26
HST (13.0%) on \$6,613.26		859.72
<b>Total Amount Due</b>	<b>\$</b>	<b><u>7,480.98</u></b>

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 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
06-Nov-12	NSR	E-mail with Laurence Saltzman.	0.1
07-Nov-12	NSR	Meeting with Lawrence Saltzman and Hylton Levy	0.2
09-Nov-12	NSR	Call with Hylton Levy	0.1
13-Nov-12	LDR	Conducted execution searches. Updated search summary.	0.3
13-Nov-12	NSR	Review of letter from David Mende, call with David Mende	0.7
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
15-Nov-12	LDR	Met with Cynthia Hickey to discuss security review. Conducted security review. Prepared security review letter.	3.0
16-Nov-12	LDR	Conducted security review. Drafted security review letter. Discussion with Alex North regarding security review letter. Discussion with Cynthia Hickey regarding Addenda PPSA registration. Email to Jane Dietrich regarding Addenda PPSA registration. Email to Cynthia Hickey enclosing security review letter.	3.9
16-Nov-12	CH	Call with Linda Randell. Email from Linda Randell.	0.2
19-Nov-12	LDR	Met with Cynthia Hickey to discuss Addenda mortgage and security review letter.	0.4
19-Nov-12	CH	Reviewing security. Revising security review letter.	2.3
19-Nov-12	NSR	Call with Jane Dietrich	0.1
20-Nov-12	LDR	Met with Cynthia Hickey to discuss security review letter and security documents. Met with Cynthia Hickey and Alex North to discuss security documents.	1.2
20-Nov-12	CH	Reviewing security and revising security review letter. Message for Linda Randell.	1.8
21-Nov-12	LDR	Revised security review letter. Discussion with Alex North and Cynthia Hickey regarding discrepancy between the registered mortgage and the parcel register with respect to the principal amount of the mortgage. Telephone call to Andrew Salem regarding discrepancy. Email to Cynthia Hickey and Alex North regarding discrepancy. Created blacklines of security review letter. Email to Cynthia Hickey and Alex North enclosing clean and blacklined security review letter.	1.4
21-Nov-12	CH	Call with Alex North and Linda Randell. Email from Linda Randell.	0.1
21-Nov-12	ARN	Discussion with Linda Randell regarding assignment of debt and security and security review letter.	0.2

Date	ID	Description of Work	Hours
23-Nov-12	NSR	Call with Jane Dietrich	0.1
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1
		Total	16.7
TOTAL PROFESSIONAL FEES			\$ 6,492.00
TAXABLE DISBURSEMENTS			
		Bank of Canada Certificate	\$ 14.00
		Computerized Title Search	39.00
		Photocopy & Printing Charges	37.25
		Searches	31.01
TOTAL TAXABLE DISBURSEMENTS			\$ 121.26
NON-TAXABLE DISBURSEMENTS			
		Searches*	\$ 8.00
TOTAL NON-TAXABLE DISBURSEMENTS			\$ 8.00
TOTAL DISBURSEMENTS			<u>129.26</u>
TOTAL FEES AND DISBURSEMENTS			\$ 6,621.26
TAXES			
		HST (13.0%) on Professional Fees of \$6,492.00	\$ 843.96
		HST (13.0%) on Taxable Disbursements of \$121.26	15.76
TOTAL TAXES			<u>859.72</u>
TOTAL AMOUNT DUE			<u>\$ 7,480.98</u>



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2957168**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	3,216.00
Disbursements		50.25
HST (13.0%) on \$3,266.25		424.61
<b>Total Amount Due</b>	<b>\$</b>	<b><u>3,690.86</u></b>

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 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Dec-12	KHS	Email exchange and telephone call with Woolston LLP regarding security documentation, extent of proceedings and stay. Office conference with Cynthia Hickey and Jane Dietrich respectively regarding same.	0.8
06-Dec-12	NSR	Call with Hylton Levy.	0.1
07-Dec-12	CH	Reviewing security. Drafting security review letter.	2.7
07-Dec-12	JA	Meeting with N. Singh. Meeting with C. Hickey about checklists items. Started update to mortgage checklists.	0.6
10-Dec-12	KHS	Review email correspondence from Paul Denton regarding communications with the RHRA.	0.1
11-Dec-12	JOD	Review of email from Paul Denton.	0.1
11-Dec-12	JA	Review of letters. Meeting with C. Hickey to review documents. Updates to letters based on C. Hickey's comments.	0.6
12-Dec-12	JOD	Review of status of security review.	0.1
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.1
12-Dec-12	JA	Review of Cameron Stephens financials for letter update. Started first draft of letter. Started first draft of letter.	0.8
13-Dec-12	JA	Drafting emails to C. Hickey regarding guarantee status for properties related to F. Rankel.	0.3
14-Dec-12	JA	Update to Orillia Independent Living letters.	0.3
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.2
		Total	7.2

TOTAL PROFESSIONAL FEES \$ 3,216.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 50.25
TOTAL TAXABLE DISBURSEMENTS	\$ 50.25

TOTAL DISBURSEMENTS 50.25

TOTAL FEES AND DISBURSEMENTS \$ 3,266.25

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TAXES

HST (13.0%) on Professional Fees of \$3,216.00	\$	418.08	
HST (13.0%) on Taxable Disbursements of \$50.25		<u>6.53</u>	
TOTAL TAXES			<u>424.61</u>
TOTAL AMOUNT DUE			<u>\$ 3,690.86</u>



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Farber Financial Group  
 150 York Street  
 Suite 1600  
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INVOICE # 2986511

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
May 31, 2013	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	330.00
Disbursements		3.33
HST (13.0%) on \$333.33		43.33
<b>Total Amount Due</b>	<b>\$</b>	<b><u>376.66</u></b>

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
05-Apr-13	JM	Attendance to review of Easement and Parcel Register.	0.5
09-May-13	NSR	Call with David Mende	0.1
		Total	0.6

TOTAL PROFESSIONAL FEES \$ 330.00

TAXABLE DISBURSEMENTS

Long Distance Telephone Calls	\$ 3.33
TOTAL TAXABLE DISBURSEMENTS	\$ 3.33

TOTAL DISBURSEMENTS 3.33

TOTAL FEES AND DISBURSEMENTS \$ 333.33

TAXES

HST (13.0%) on Professional Fees of \$330.00	\$ 42.90
HST (13.0%) on Taxable Disbursements of \$3.33	0.43

TOTAL TAXES 43.33

TOTAL AMOUNT DUE \$ 376.66





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INVOICE # 2971001

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	1,844.00
Disbursements		2.75
HST (13.0%) on \$1,846.75		240.08
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,086.83</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
14-Feb-13	JOD	Discussion with Kate Stigler regarding drafting for agreements of purchase and sale. Work on draft APS.	0.5
14-Feb-13	KHS	Review parcel search details and draft schedules to template APS.	0.7
14-Feb-13	KHS	Office conference with Jane Dietrich regarding agreements to be drafted for retirement properties.	0.1
14-Feb-13	AG	Reviewing purchase agreement. Emails to and from Jane Dietrich regarding the nature of the transaction. Amending the agreement in respect of GST/HST provisions. Email to Jane Dietrich regarding same.	1.4
14-Feb-13	NSR	Call with Hylton Levy	0.1
15-Feb-13	JOD	Review of revisions to template APS. Revise schedules. Email to Paul Denton. Review informational retainer letter and provide comments on same.	0.2
15-Feb-13	KHS	Review email exchange between Jane Dietrich and Angelo Gentile regarding HST issues and draft APS.	0.2
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
20-Feb-13	NSR	Call with Hylton Levy.	0.1
		Total	3.4

TOTAL PROFESSIONAL FEES \$ 1,844.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 2.75  
 TOTAL TAXABLE DISBURSEMENTS \$ 2.75

TOTAL DISBURSEMENTS 2.75

TOTAL FEES AND DISBURSEMENTS \$ 1,846.75

TAXES

HST (13.0%) on Professional Fees of \$1,844.00 \$ 239.72  
 HST (13.0%) on Taxable Disbursements of \$2.75 0.36

TOTAL TAXES 240.08

TOTAL AMOUNT DUE \$ 2,086.83



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 Toronto ON M5H 3S5

INVOICE # 2967325

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	8,500.00
Disbursements		99.75
HST (13.0%) on \$8,599.75		1,117.97
<b>Total Amount Due</b>	<b>\$</b>	<b><u>9,717.72</u></b>

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
03-Jan-13	JA	Revised letter based on last review of documents and to reflect standard revisions made in current letters.	0.9
04-Jan-13	JA	Review of changes to Orillia Independent Living letter.	0.3
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
09-Jan-13	JOD	Revisions to listing agreement.	0.3
10-Jan-13	NSR	Discuss opinion	0.1
11-Jan-13	NSR	Call with Hylton Levy	0.1
14-Jan-13	LLN	Ordering and obtaining certificate of status.	0.5
16-Jan-13	JOD	Discussion with Hylton Levy, Neil Rabinovitch and Paul Denton regarding status of file.	0.1
16-Jan-13	CH	Revising security review letter. Call with Alex North.	0.9
16-Jan-13	NSR	Call with Levy	0.1
16-Jan-13	ARN	Drafting of security review letter. Review of security.	0.6
17-Jan-13	LDR	Discussion with Alex North regarding commitment letter for Addenda. Conduct electronic PPSA search. Discussion with Cynthia Hickey regarding search results. Email to Cynthia Hickey enclosing electronic search.	0.3
17-Jan-13	CH	Calls with Linda Randell and Alex North. Emails to Linda Randell and Alex North. Email to Jane Dietrich. Reviewing security review letter.	3.1
17-Jan-13	NSR	Review of expression of interest	0.1
17-Jan-13	ARN	Discussion with Cynthia Hickey regarding the Orillia Independent Living security review letter.	2.1
18-Jan-13	ARN	Drafting of security review letter.	2.5
21-Jan-13	CH	Reviewing revisions to security review letter and further revising security review letter. Reviewing Addenda commitment letter.	2.3
21-Jan-13	ARN	Review of changes to security review letter. Discussion with Cynthia Hickey. Changes to security review letter. Email to Jane Dietrich.	1.0
22-Jan-13	JOD	Review of draft security review.	0.2
23-Jan-13	CH	Revising security review letter. Call with Alex North.	0.6
24-Jan-13	CH	Revisions to security review letter. Email to Alex North.	1.7
24-Jan-13	ARN	Discussion with Cynthia Hickey regarding the Cameron security for OIL. Revisions to OIL security letter.	1.2
25-Jan-13	CH	Email correspondence with Alex North.	0.2
25-Jan-13	ARN	Emails to and from Cynthia Hickey regarding revised security review letter. Review of security review letter. Discussion with Cynthia Hickey regarding security agreement and PPSA financing statements for	0.3

Date	ID	Description of Work	Hours
		security review letter.	
31-Jan-13	JOD	Review of revised security opinion and arrange for finalization.	0.1
31-Jan-13	ARN	Email from Jane Dietrich. Email to Cynthia Hickey.	0.1
		Total	19.8
TOTAL PROFESSIONAL FEES			\$ 8,500.00
TAXABLE DISBURSEMENTS			
		Photocopy & Printing Charges	\$ 85.75
		PPSA Searches/Registrations	14.00
TOTAL TAXABLE DISBURSEMENTS			\$ 99.75
TOTAL DISBURSEMENTS			<u>99.75</u>
TOTAL FEES AND DISBURSEMENTS			\$ 8,599.75
TAXES			
		HST (13.0%) on Professional Fees of \$8,500.00	\$ 1,105.00
		HST (13.0%) on Taxable Disbursements of \$99.75	12.97
TOTAL TAXES			<u>1,117.97</u>
TOTAL AMOUNT DUE			<u>\$ 9,717.72</u>



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INVOICE # 2981399

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$ 1,236.00
Disbursements	73.00
HST (13.0%) on \$1,309.00	170.17
<b>Total Amount Due</b>	<b><u>\$ 1,479.17</u></b>

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<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Apr-13	NSR	Call with Hylton Levy, Paul Denton and Jane Dietrich.	0.1
05-Apr-13	KHS	Review email correspondence from Jane Dietrich regarding transfer easement. Office conference with Janet MacNeil on same. Send documentation to Janet MacNeil.	0.3
08-Apr-13	JM	Review of easement registered on title. Preparation of email regarding easement rights.	0.7
08-Apr-13	KHS	Review email correspondence from Jane MacNeil regarding transfer easement.	0.1
09-Apr-13	JOD	Discussion with Paul Denton.	0.1
15-Apr-13	JOD	Call with Paul Denton and Elvira Dube.	0.2
15-Apr-13	NSR	Call with Jane Dietrich	0.1
24-Apr-13	JOD	Discussion with Neil Rabinovitch.	0.1
24-Apr-13	NSR	E-mails re: easement and marketing with Hylton Levy, Jane Dietrich	0.2
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
24-Apr-13	NSR	E-mail with Hylton Levy	0.1
		Total	2.1

TOTAL PROFESSIONAL FEES \$ 1,236.00

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 73.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 73.00</u>

TOTAL DISBURSEMENTS 73.00

TOTAL FEES AND DISBURSEMENTS \$ 1,309.00

TAXES

HST (13.0%) on Professional Fees of \$1,236.00	\$ 160.68
HST (13.0%) on Taxable Disbursements of \$73.00	<u>9.49</u>

TOTAL TAXES 170.17

TOTAL AMOUNT DUE \$ 1,479.17



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 150 York Street  
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 Toronto ON M5H 3S5

INVOICE # 2997289

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
July 31, 2013	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	2,991.00
Disbursements		25.75
HST (13.0%) on \$3,016.75		392.18
<b>Total Amount Due</b>	<b>\$</b>	<b><u>3,408.93</u></b>

Payment Options:

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 CAD Funds Bank Account : 0004-324

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Cardholder Name: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.



Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
04-Jul-13	JOD	Discussion with Hylton Levy and Paul Denton regarding status.	0.1
18-Jul-13	JOD	Review of draft of purchase agreement and discussion with Kate Stigler.	0.1
18-Jul-13	KHS	Review offer on property. Office conference with Jane Dietrich on same. Email exchange with Paul Denton on same.	0.9
19-Jul-13	KHS	Office conference with Paul Denton regarding APS sent over by Purchaser. Revise APS pursuant to same. Circulate same to Farber.	1.2
22-Jul-13	JOD	Discussion regarding offers. Discussion with Neil Rabinovitch.	0.2
22-Jul-13	KHS	Telephone call with Paul Denton regarding draft APS. Revise APS pursuant to same.	0.5
22-Jul-13	NSR	Call with Hylton Levy	0.3
22-Jul-13	NSR	Call with Hylton Levy re; Mpire offer	0.2
24-Jul-13	KHS	Correspond with Neil Rabinovitch regarding draft APS.	0.1
24-Jul-13	NSR	Call with Hylton Levy re: APS	0.1
26-Jul-13	NSR	Meeting with Brendan Bissell	0.1
29-Jul-13	JOD	Review of easement issues.	0.2
29-Jul-13	NSR	Review of easement and call with Jane Dietrich	0.3
29-Jul-13	NSR	Call with Jane Dietrich	0.3
31-Jul-13	JOD	Email regarding agreement of purchase and sale.	0.1
31-Jul-13	KHS	Review draft APS with comments from potential purchaser.	0.3
31-Jul-13	NSR	Review of offer and call with Hylton Levy	0.2
		Total	5.2

TOTAL PROFESSIONAL FEES \$ 2,991.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 25.75
TOTAL TAXABLE DISBURSEMENTS	\$ 25.75

TOTAL DISBURSEMENTS 25.75

TOTAL FEES AND DISBURSEMENTS \$ 3,016.75

TAXES

HST (13.0%) on Professional Fees of \$2,991.00 \$ 388.83

HST (13.0%) on Taxable Disbursements of \$25.75 3.35

TOTAL TAXES 392.18

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TOTAL AMOUNT DUE

\$ 3,408.93



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3002559

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
August 31, 2013	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$ 1,379.00
HST (13.0%) on \$1,379.00	179.27
<b>Total Amount Due</b>	<b>\$ 1,558.27</b>

<b>Payment Options:</b>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Aug-13	JOD	Discussion with Neil Rabinovitch and Hylton Levy.	0.1
01-Aug-13	NSR	Telephone call with Hylton Levy (0.5). Telephone call with Hylton Levy (0.2).	0.7
02-Aug-13	JOD	Discussion with Hylton levy regarding amendments to agreement.	0.2
07-Aug-13	NSR	Email and call with Hylton Levy.	0.2
15-Aug-13	NSR	Call with Hylton Levy	0.6
30-Aug-13	NSR	Call with Hylton Levy	0.2
		Total	2.0

TOTAL PROFESSIONAL FEES \$ 1,379.00

TAXES

HST (13.0%) on Professional Fees of \$1,379.00

\$ 179.27

TOTAL TAXES

179.27

TOTAL AMOUNT DUE

\$ 1,558.27



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3051846

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2014	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	816.00
Disbursements		1.00
HST (13.0%) on \$817.00		106.21
<b>Total Amount Due</b>	<b>\$</b>	<b><u>923.21</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
10-Mar-14	FAC	Telephone call to and from Robert Gallop with respect to signed Agreement of Purchase and Sale. Receive and review Agreement of Purchase and Sale. Emails to and from Neil Rabinovitch with respect to closing date.	0.4
25-Mar-14	FAC	Receive and review release form from Hylton Levy. Review terms of condition in Agreement and discuss with Ryan Maynard. Telephone call to accounting department with respect to deposit.	0.3
25-Mar-14	RM	Review of release agreement and discussions with Fran Coffin regarding same.	0.4
09-Apr-14	NSR	Call with Paul Denton	0.2
30-Apr-14	NSR	Numerous e-mails with Hylton Levy and Paul Denton	0.2
30-Apr-14	NSR	Call with Hylton Levy	0.3
		Total	1.8

TOTAL PROFESSIONAL FEES \$ 816.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 1.00  
TOTAL TAXABLE DISBURSEMENTS \$ 1.00

TOTAL DISBURSEMENTS 1.00

TOTAL FEES AND DISBURSEMENTS \$ 817.00

TAXES

HST (13.0%) on Professional Fees of \$816.00 \$ 106.08  
HST (13.0%) on Taxable Disbursements of \$1.00 0.13

TOTAL TAXES 106.21

TOTAL AMOUNT DUE \$ 923.21



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3008767

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
September 30, 2013	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	2,163.00
HST (13.0%) on \$2,163.00		281.19
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,444.19</u></b>

<b>Payment Options:</b>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
12-Sep-13	JOD	Discussion with Paul Denton and Neil Rabinovitch.	0.1
12-Sep-13	NSR	Call with Paul Denton	0.1
13-Sep-13	JOD	Review of email and discussion with Paul Denton.	0.4
13-Sep-13	NSR	Call with Hylton Levy.	0.2
15-Sep-13	JOD	Revision to draft agreement of purchase and sale. Email Exchange with Paul Denton.	0.7
16-Sep-13	JOD	Voicemail to Paul Denton. Discussion with Hylton Levy and Paul Denton.	0.3
18-Sep-13	JOD	Exchange of message with Paul Denton. Email to Neil Rabinovitch.	0.1
18-Sep-13	NSR	Call with Jane Dietrich.	0.1
24-Sep-13	NSR	Calls with David Mende and Hylton Levy	0.3
25-Sep-13	NSR	Call with Hylton Levy	0.1
26-Sep-13	JOD	Discussion with Paul Denton.	0.2
29-Sep-13	JOD	Revisions to draft sale agreement.	0.3
30-Sep-13	NSR	Meeting with Jane Dietrich, e-mails with Hylton Levy and Paul Denton	0.4
		Total	3.3

TOTAL PROFESSIONAL FEES \$ 2,163.00

TAXES

HST (13.0%) on Professional Fees of \$2,163.00 \$ 281.19

TOTAL TAXES 281.19

TOTAL AMOUNT DUE \$ 2,444.19





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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3025751

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2013	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	5,130.00
HST (13.0%) on \$5,130.00		666.90
<b>Total Amount Due</b>	<b>\$</b>	<b><u>5,796.90</u></b>

<b>Payment Options:</b>	
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<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Dec-13	JOD	Discussion with Brendan Bissell, Hylton Levy and Neil Rabinovitch.	0.8
02-Dec-13	NSR	Meeting with Brendan Bissel re: sales issues, meet with Jane Dietrich	1.0
02-Dec-13	NSR	Numerous e-mails re: Mpire/Ellis	0.2
02-Dec-13	NSR	Call with Hylton Levy	0.2
03-Dec-13	NSR	Numerous e-mails and call with Hylton Levy re: existing offer	0.5
03-Dec-13	NSR	Call with David Mende and Hylton Levy	0.5
09-Dec-13	NSR	E-mails with Paul Denton, e-mail to Marty Kaplan	0.3
09-Dec-13	NSR	Call with Jane Dietrich and Paul Denton	0.1
10-Dec-13	NSR	Call with Hylton Levy	0.1
11-Dec-13	JOD	Review of offer.	0.2
11-Dec-13	NSR	E-mail with Paul Denton	0.1
11-Dec-13	NSR	Review of offer and call with Jane Dietrich	0.3
12-Dec-13	JOD	Draft email to Hylton Levy and Paul Denton. Discussion with Paul Denton. Review of draft email and respond to same.	0.6
12-Dec-13	NSR	Call with Paul Denton and Jane Dietrich	0.2
12-Dec-13	NSR	Call with Jane Dietrich	0.1
13-Dec-13	JOD	Review of emails regarding additional offer. Discussion with Paul Denton. Participate in call with lenders. Follow up call with Paul Denton.	0.6
13-Dec-13	NSR	Calls with Mortgagees and call with Paul Denton, e-mails	0.6
13-Dec-13	NSR	Call with Jane Dietrich	0.1
14-Dec-13	JOD	Review of email from Paul Denton and provide comments.	0.2
16-Dec-13	JOD	Participate in update call.	0.1
16-Dec-13	NSR	E-mail with Paul Denton	0.1
19-Dec-13	NSR	Meeting with Jane Dietrich	0.1
27-Dec-13	JOD	Review of email from Paul Denton and email to James Botnick.	0.1
30-Dec-13	JOD	Email to Paul Denton. Discussion with Paul Denton and email to same. Email to James Botnick.	0.4
		Total	7.5

TOTAL PROFESSIONAL FEES \$ 5,130.00

TAXES

HST (13.0%) on Professional Fees of \$5,130.00 \$ 666.90

TOTAL TAXES 666.90

TOTAL AMOUNT DUE

\$ 5,796.90



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3063382

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
June 30, 2014	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$ 1,400.00
HST (13.0%) on \$1,400.00	182.00
<b>Total Amount Due</b>	<b>\$ 1,582.00</b>

<b>Payment Options:</b>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
13-May-14	NSR	Review of offer and e-mails	0.2
14-May-14	NSR	Call with Paul Denton re: offer	0.3
27-May-14	NSR	E-mail with Paul Denton	0.1
29-May-14	NSR	Call with Hylton Levy	0.1
29-May-14	NSR	Review of offer	0.1
09-Jun-14	NSR	Review APS and e-mails re: financing and due diligence	0.2
13-Jun-14	NSR	Review of e-amioI with Brad Burdon and call with Hylton Levy	0.2
18-Jun-14	NSR	Call with David Lieberman	0.1
19-Jun-14	NSR	Call with David Lieberman	0.2
19-Jun-14	NSR	Call with Hylton Levy	0.2
25-Jun-14	NSR	Review of listing agreement, calls with Hylton Levy and David Lieberman	0.3
		Total	2.0

TOTAL PROFESSIONAL FEES \$ 1,400.00

TAXES

HST (13.0%) on Professional Fees of \$1,400.00 \$ 182.00

TOTAL TAXES 182.00

TOTAL AMOUNT DUE \$ 1,582.00



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Farber Financial Group  
 150 York Street  
 Suite 1600  
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INVOICE # 3013803

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2013	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	2,766.00
Disbursements		22.50
HST (13.0%) on \$2,788.50		362.51
<b>Total Amount Due</b>	<b>\$</b>	<b><u>3,151.01</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

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Card No. \_\_\_\_\_

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Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Oct-13	JOD	Revise draft agreement. Discussion with Ross Walker. Discussion with Hylton Levy.	0.4
02-Oct-13	JOD	Discussion with Hylton Levy and Paul Denton.	0.1
02-Oct-13	NSR	Call with Hylton Levy	0.2
04-Oct-13	NSR	Conference with Jane Dietrich	0.2
06-Oct-13	JOD	Review of offer.	0.2
07-Oct-13	NSR	Review of agreement, e-mails with Hylton Levy and Jane Dietrich	0.4
07-Oct-13	NSR	Review offer and call with Jane Dietrich	0.4
08-Oct-13	NSR	Call with Hylton Levy	0.2
21-Oct-13	JOD	Discussion with Hylton Levy. Discussion with James Botnick.	0.2
24-Oct-13	JOD	Discussion with James Botnick.	0.1
25-Oct-13	JOD	Discussion with Neil Rabinovitch.	0.1
30-Oct-13	JOD	Review of revisions to agreement from purchaser's counsel and discussion with Paul Denton regarding same. Review of revisions to draft agreement and mark up further.	1.0
30-Oct-13	NSR	Call with Jane Dietrich	0.1
31-Oct-13	JOD	Revision to draft agreement and email regarding same. Discussion with Janet MacNeil. Further revisions to draft agreement.	0.5
		Total	4.1

TOTAL PROFESSIONAL FEES \$ 2,766.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 22.50  
 TOTAL TAXABLE DISBURSEMENTS \$ 22.50

TOTAL DISBURSEMENTS 22.50

TOTAL FEES AND DISBURSEMENTS \$ 2,788.50

TAXES

HST (13.0%) on Professional Fees of \$2,766.00 \$ 359.58  
 HST (13.0%) on Taxable Disbursements of \$22.50 2.93

TOTAL TAXES 362.51

TOTAL AMOUNT DUE \$ 3,151.01



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3019947

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2013	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$ 6,892.00
Disbursements	10.39
HST (13.0%) on \$6,902.39	897.31
<b>Total Amount Due</b>	<b><u>\$ 7,799.70</u></b>

<u>Payment Options:</u>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	



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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Nov-13	JOD	Review of emails from Paul Denton and Rob Gallop and voicemail to Paul Denton. Discussion with Neil Rabinovitch, Hylton Levy and Paul Denton.	0.2
01-Nov-13	NSR	Call with Jane Dietrich, review of revised offer (.3). Call with Hylton Levy (.1).	0.4
04-Nov-13	JOD	Review of email. Discussion with James Botnick regarding OIL agreement.	0.8
04-Nov-13	NSR	Call with Hylton Levy	0.1
05-Nov-13	JOD	Amend draft agreement and email regarding same. Discussion with Paul Denton and further revisions to draft agreement.	0.7
05-Nov-13	NSR	E-mails with Hylton Levy, Rob Gallop, review of documents	0.2
05-Nov-13	NSR	E-mail with Paul Denton	0.1
05-Nov-13	NSR	Call with Jane Dietrich and review of offer	0.2
06-Nov-13	JOD	Review of email. Discussion with Paul Denton.	0.3
07-Nov-13	JOD	Review of email from James Botnick. Draft response to James Botnick and revise draft agreement. Discussion regarding same with Paul Denton. Email to James Botnick.	0.8
08-Nov-13	JOD	Discussion with James Botnick. Review of email from James Botnick and email to Paul Denton and Hylton levy regarding same. Review of signed agreement. Email to Paul Denton regarding same.	0.9
11-Nov-13	JOD	Exchange of messages regarding condition date.	0.2
13-Nov-13	JOD	Discussion with Paul Denton.	0.1
15-Nov-13	NSR	Call with Paul Denton and Jane Dietrich	0.3
19-Nov-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch.	0.2
19-Nov-13	NSR	Call with Hylton Levy and e-mails with Paul Denton	0.7
21-Nov-13	JOD	Discussion with Brendan Bissell. Discussion with Hylton Levy. Discussion with Neil Rabinovitch. Email to Paul Denton.	0.7
21-Nov-13	NSR	E-mails and meeting with Jane Dietrich, Hylton Levy	0.4
22-Nov-13	NSR	Call with Hylton Levy	0.1
22-Nov-13	NSR	Call with Jane Dietrich	0.1
22-Nov-13	NSR	Review of report	0.1
25-Nov-13	JOD	Discussion with Neil Rabinovitch. Voicemail to Paul Denton. Further review and revisions to motion material including draft report.	0.9
25-Nov-13	NSR	Call with Brendan Bissel and e-mail with Jane Dietrich	0.4
25-Nov-13	NSR	Call with Hylton Levy, Paul Denton and Jane Dietrich	0.3
25-Nov-13	NSR	Calls with Jane Dietrich	0.3

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Date	ID	Description of Work	Hours
27-Nov-13	JOD	Discussion with Paul Denton and Hylton Levy.	0.3
28-Nov-13	JOD	Discussion with Neil Rabinovitch.	0.1
28-Nov-13	NSR	Call with Hylon Levy	0.1
28-Nov-13	NSR	E-mails with Jane Dietrich	0.1
29-Nov-13	NSR	Call with Jane Dietrich re: M Pire	0.1
		Total	10.2

TOTAL PROFESSIONAL FEES \$ 6,892.00

TAXABLE DISBURSEMENTS

Long Distance Telephone Calls	\$ 1.89
Photocopy & Printing Charges	8.50
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 10.39</u>

TOTAL DISBURSEMENTS 10.39

TOTAL FEES AND DISBURSEMENTS \$ 6,902.39

TAXES

HST (13.0%) on Professional Fees of \$6,892.00	\$ 895.96
HST (13.0%) on Taxable Disbursements of \$10.39	1.35

TOTAL TAXES 897.31

TOTAL AMOUNT DUE \$ 7,799.70



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3034553

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2014	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	4,884.00
Disbursements		10.14
HST (13.0%) on \$4,894.14		636.24
<b>Total Amount Due</b>	<b>\$</b>	<b><u>5,530.38</u></b>

<u>Payment Options:</u>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Jan-14	JOD	Discussion with Neil Rabinovitch. Discussion with Paul Denton, Hylton Levy and Neil Rabinovitch.	0.4
06-Jan-14	NSR	Telephone call with Jane Dietrich, email with Paul Denton (.2). Call with Hylton Levy and Paul Denton (.1).	0.3
07-Jan-14	JOD	Mark up of draft offer. Discussion with Hylton Levy, Paul Denton, Rob Gallop and Neil Rabinovitch regarding OIL agreement. Review of emails from lenders and amend APS.	1.2
07-Jan-14	NSR	Review revised APS, emails with Paul Denton and call with Hylton Levy and Paul Denton (.6). Emails with Paul Denton (.2).	0.8
08-Jan-14	JOD	Discussion with Paul Denton. Revisions to draft agreement.	0.2
09-Jan-14	JOD	Discussion with Neil Rabinovitch.	0.1
10-Jan-14	NSR	Meeting with Jane Dietrich	0.1
14-Jan-14	JOD	Review of blackline of changes to APS and email to Paul Denton and Hylton Levy. Discussion with Paul Denton, Hylton Levy and Neil Rabinovitch. Review of draft email and provide comments.	0.4
14-Jan-14	NSR	Review of offer and call with Jane Dietrich	0.3
15-Jan-14	JOD	Brief discussion with Paul Denton. Discussion with Paul Denton and amend offer. Email amended offer and blackline showing changes.	0.5
17-Jan-14	JOD	Exchange of email with Paul Denton.	0.2
17-Jan-14	NSR	Review of offer and e-mail with Paul Denton	0.2
20-Jan-14	JOD	Review of blackline of offer and email regarding same. Discussion with Neil Rabinovitch and Paul Denton and Robert Gallop regarding latest version of agreement. Revisions to agreement and email regarding same.	0.8
20-Jan-14	NSR	Review of revised offer, calls with Jane Dietrich and Paul Denton	0.7
21-Jan-14	NSR	Call with Hylton Levy	0.2
22-Jan-14	NSR	Call with Hylton Levy	0.1
23-Jan-14	JOD	Discussion with Paul Denton.	0.1
23-Jan-14	NSR	Call with Hylton Levy and Paul Denton re: Mpire	0.3
23-Jan-14	NSR	Numerous e-mails	0.2
23-Jan-14	NSR	E-mails with Paul Denton	0.1
		Total	7.2

TOTAL PROFESSIONAL FEES \$ 4,884.00

TAXABLE DISBURSEMENTS

Conference Call charges \$ 4.39

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Photocopy & Printing Charges	5.75
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 10.14</u>
TOTAL DISBURSEMENTS	<u>10.14</u>
TOTAL FEES AND DISBURSEMENTS	\$ 4,894.14
TAXES	
HST (13.0%) on Professional Fees of \$4,884.00	\$ 634.92
HST (13.0%) on Taxable Disbursements of \$10.14	<u>1.32</u>
TOTAL TAXES	<u>636.24</u>
TOTAL AMOUNT DUE	<u><u>\$ 5,530.38</u></u>



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3040412

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2014	546103-000031	Neil Rabinovitch

Farber Financial Group  
 Re: Orillia Independent Living

Professional Fees	\$	594.00
HST (13.0%) on \$594.00		77.22
<b>Total Amount Due</b>	<b>\$</b>	<b><u>671.22</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Feb-14	JOD	Run blackline of latest offer and review changes. Email regarding same. Discussion with Paul Denton and amend agreement.	0.5
20-Feb-14	JOD	Run blackline and review of offer.	0.2
26-Feb-14	JOD	Discussion with Paul Denton and amend draft agreement.	0.2
		Total	0.9

TOTAL PROFESSIONAL FEES \$ 594.00

TAXES

HST (13.0%) on Professional Fees of \$594.00 \$ 77.22

TOTAL TAXES 77.22

TOTAL AMOUNT DUE \$ 671.22

**TAB K**



Exhibit “K” to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.



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Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2949689**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000034	Neil Rabinovitch

Farber Financial Group  
 Re: Preston Springs Gardens

Professional Fees	\$ 4,622.50
Disbursements	225.51
HST (13.0%) on \$4,840.01	629.21
<b>Total Amount Due</b>	<b>\$ 5,477.22</b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
09-Nov-12	NSR	Telephone call with Lionel Larry	0.1
13-Nov-12	LDR	Conducted execution searches. Updated search summary. Email from Cynthia Hickey regarding Court Order. Obtained a copy of the Court Order from Teraview. Email to Cynthia Hickey enclosing copy of Court Order.	0.5
13-Nov-12	CH	Reviewing PIN. Commencing draft of security review letter.	2.9
13-Nov-12	NSR	Review of marketing proposal	0.3
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	CH	Revising security review letter.	0.2
14-Nov-12	NSR	Call with Hylton Levy	0.1
17-Nov-12	CH	Reviewing security. Drafting security review opinion letter.	3.0
22-Nov-12	NSR	Meet with Hylton Levy and Lionel Larry	0.3
26-Nov-12	NSR	Call with Hylton Levy and Vivek Bakshi and review of contracts	0.2
27-Nov-12	ARN	Discussion with Cynthia Hickey.	0.7
28-Nov-12	CL	Conference call with Neil Rabinovitch, Vivek Bakshi and clients regarding FIT Contracts. Discussion with Vivek Bakshi regarding same.	0.7
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
		Total	9.4

TOTAL PROFESSIONAL FEES \$ 4,622.50

TAXABLE DISBURSEMENTS

Bank of Canada Certificate	\$ 14.00
Computerized Execution Search	42.00
Computerized Title Search	70.00
Photocopy & Printing Charges	60.50
Searches	31.01
<b>TOTAL TAXABLE DISBURSEMENTS</b>	<b>\$ 217.51</b>

NON-TAXABLE DISBURSEMENTS

Searches*	\$ 8.00
<b>TOTAL NON-TAXABLE DISBURSEMENTS</b>	<b>\$ 8.00</b>

TOTAL DISBURSEMENTS 225.51

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TOTAL FEES AND DISBURSEMENTS	\$	4,848.01
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TAXES

HST (13.0%) on Professional Fees of \$4,622.50	\$	600.93
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HST (13.0%) on Taxable Disbursements of \$217.51		28.28
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TOTAL TAXES		<u>629.21</u>
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TOTAL AMOUNT DUE	\$	<u><u>5,477.22</u></u>
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MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2943746**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000034	Neil Rabinovitch

Farber Financial Group  
 Re: Preston Springs Gardens

Professional Fees	\$	725.00
Disbursements		15.75
HST (13.0%) on \$740.75		96.30
<b>Total Amount Due</b>	<b>\$</b>	<b><u>837.05</u></b>

**Payment Options:**

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 1st Canadian Place, Toronto, ON  
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 Bank ID: 001 Transit: 00022  
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Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
26-Oct-12	LDR	Prepare search summary.	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Telephone call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.6
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
31-Oct-12	NSR	Numerous e-mails re; lockbox	0.2
		Total	2.0

TOTAL PROFESSIONAL FEES \$ 725.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 1.75
PPSA Searches/Registrations	14.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 15.75</u>

TOTAL DISBURSEMENTS 15.75

TOTAL FEES AND DISBURSEMENTS \$ 740.75

TAXES

HST (13.0%) on Professional Fees of \$725.00	\$ 94.25
HST (13.0%) on Taxable Disbursements of \$15.75	2.05
TOTAL TAXES	<u>96.30</u>

TOTAL AMOUNT DUE \$ 837.05



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 Toronto ON M5H 3S5

INVOICE # 2957171

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000034	Neil Rabinovitch

Farber Financial Group  
 Re: Preston Springs Gardens

Professional Fees	\$	4,062.00
Disbursements		82.56
HST (13.0%) on \$4,144.56		538.79
<b>Total Amount Due</b>	<b>\$</b>	<b><u>4,683.35</u></b>

Payment Options:

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
30-Nov-12	HTN	Discussion with Vivek Bakshi. Discussion with Michael Killeavy.	0.3
04-Dec-12	ARN	Emails to and from Kate Stigler. Emails to Cynthia Hickey and Lynn McMillan.	0.1
05-Dec-12	NSR	Review offer and emails with Hylton Levy.	0.3
06-Dec-12	NSR	Call with Hylton Levy.	0.1
07-Dec-12	JOD	Discussion with Hylton Levy.	0.2
08-Dec-12	JOD	Revise template agreement of purchase and sale and email to Hylton Levy.	0.4
11-Dec-12	JOD	Discussion with Paul Denton regarding CRA issues.	0.2
11-Dec-12	NSR	Review of offers and call with Hylton Levy	0.4
11-Dec-12	NSR	Meeting with Jane Dietrich	0.2
11-Dec-12	NSR	Call to review Preston Springs offers	0.4
12-Dec-12	JOD	Review of status of security review.	0.1
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.1
13-Dec-12	NSR	E-mails with Lionel Larry and meet with Jane Dietrich	0.2
13-Dec-12	NSR	E-mails with Hylton Levy	0.1
14-Dec-12	LDR	Email from Jane Dietrich to obtain copies of instruments. Obtained copies of instruments from Teraview. Email to Jane Dietrich enclosing copies of instruments.	0.3
14-Dec-12	FAC	Obtain copy of Parcel Register and review for deletion of easement. Provide copies and information to Andrew Salem.	0.3
14-Dec-12	JOD	Discussion with Neil Rabinovitch, Hylton Levy and Paul Denton.	0.2
14-Dec-12	RB	Voicemail message with Cambridge Heritage staff respecting matter. Review history and status of heritage approval.	0.8
14-Dec-12	NSR	Call with Broker and Hylton Levy	0.3
14-Dec-12	NSR	Review of title instruments, numerous e-mails with Broker and Lionel Larry	0.5
14-Dec-12	NSR	Review of offers and call with First Source	0.6
14-Dec-12	NSR	Call with Lionel Larry	0.1
14-Dec-12	NSR	E-mails with Karl Innanen	0.2
17-Dec-12	JOD	Email regarding agreement of purchase and sale.	0.1
18-Dec-12	RB	Telephone call with Heritage staff respecting status of designation.	0.1
20-Dec-12	ARN	Emails to and from Jane Dietrich and Neil Rabinovitch.	0.1



Date	ID	Description of Work	Hours
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
		Total	7.2
TOTAL PROFESSIONAL FEES			\$ 4,062.00
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 59.00
		Long Distance Telephone Calls	4.81
		Photocopy & Printing Charges	18.75
TOTAL TAXABLE DISBURSEMENTS			\$ 82.56
TOTAL DISBURSEMENTS			<u>82.56</u>
TOTAL FEES AND DISBURSEMENTS			\$ 4,144.56
TAXES			
		HST (13.0%) on Professional Fees of \$4,062.00	\$ 528.06
		HST (13.0%) on Taxable Disbursements of \$82.56	10.73
TOTAL TAXES			<u>538.79</u>
TOTAL AMOUNT DUE			<u>\$ 4,683.35</u>



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2971004**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000034	Neil Rabinovitch

Farber Financial Group  
 Re: Preston Springs Gardens

Professional Fees	\$ 6,930.00
Disbursements	41.93
HST (13.0%) on \$6,971.93	906.35
<b>Total Amount Due</b>	<b>\$ <u>7,878.28</u></b>

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Cheques:

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Wire Transfer:

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 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
04-Feb-13	JOD	Review of draft third report and provide comments. Work on motion material. Discussion with Jeff Larry and Hylton Levy regarding distribution motion issues. Continue working on motion material.	0.9
04-Feb-13	KHS	Review draft third report of the Receiver. Office conference with Jane Dietrich on same. Place call to Paul Denton on same. Revise draft report. Send consolidated comments on to Receiver. Review disclaimer issue. Office conference with Jane Dietrich on same. Send suggested language on to the Receiver. Office conference with Jane Dietrich regarding Notice of Motion. Begin revising same.	1.1
04-Feb-13	ARN	Review of First Source discharge statement. Revisions to security review letter. Discussion with Jane Dietrich. Discussion with Cynthia Hickey.	1.2
05-Feb-13	JOD	Consider marshalling and apportionment issues. Discussion with Paul Denton and Hylton Levy regarding motion materials. Discussion with Kate Stigler regarding motion materials. Attend portion of meeting with Debtors and Hylton Levy and Paul Denton. Leave meeting as Alfred Apps did not attend. Discussion regarding outstanding issues and court material with Neil Rabinovitch. Follow up with Hylton Levy and Paul Denton. Review of draft report and comment on same.	2.2
05-Feb-13	KHS	Review draft payout ledger.	0.2
05-Feb-13	KHS	Review various outstanding issues in report and revise report pursuant to same. Office conferences with Jane Dietrich regarding draft Notice of Motion and general order. Further review and revise Notice of Motion and general order pursuant to same.	1.6
05-Feb-13	NSR	Review and revise motion materials	0.2
05-Feb-13	ARN	Call with Hylton Levy, Paul Denton, Jane Dietrich and Neil Rabinovitch regarding payout of Preston.	0.2
06-Feb-13	FAC	Organize closing documents. Prepare emails to client enclosing closing documents.	1.0
06-Feb-13	JOD	Review of revised draft report and further revisions to same. Review of revised motion material and additional revisions to same.	1.0
06-Feb-13	KHS	Further review and revise Notice of Motion and Draft Order pursuant to changes to the Report. Assemble appendices to the Report. Update Report to insert relief requested. Serve report by email.	0.8
06-Feb-13	ARN	Email to Cynthia Hickey.	0.1
11-Feb-13	NSR	Review of letter from shareholder and call with Hylton Levy	0.2
12-Feb-13	JOD	Review of email. Discussion with Kate Stigler regarding draft orders. Review of draft orders and provide Kate Stigler with comments on same. Review of email. Discussion with Hylton Levy regarding	0.3

Date	ID	Description of Work	Hours
		outstanding matters for motion. Discussion with Kate Stigler regarding order.	
12-Feb-13	KHS	Send motion materials on to Neil Rabinovitch for the purpose of tomorrow's motion. Office conference with Janet MacNeil regarding receivership realization process generally. Telephone call and email exchange with Edward Park of the CRA regarding draft order and relief sought. Office conference with Jane Dietrich regarding same. Review and revise general order pursuant to comments from Jane Dietrich and communications with CRA. Email exchange with Receiver regarding draft order. Further revise draft order pursuant to same. Circulate revised general order to service list. Email exchange with various parties on the service list regarding attendance at tomorrow's motion. Prepare draft general order and blacklines of same for purpose of tomorrow's hearing.	0.8
12-Feb-13	ARN	Call with Cynthia Hickey regarding OWMC security for distribution motion.	0.2
13-Feb-13	JOD	Preparation for motion. Attendance at court to obtain sale approval orders and distribution order.	0.9
14-Feb-13	JOD	Review of endorsement and email regarding same.	0.1
		Total	13.0

TOTAL PROFESSIONAL FEES \$ 6,930.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 2.50  
 Courier & Delivery 39.43

TOTAL TAXABLE DISBURSEMENTS \$ 41.93

TOTAL DISBURSEMENTS 41.93

TOTAL FEES AND DISBURSEMENTS \$ 6,971.93

TAXES

HST (13.0%) on Professional Fees of \$6,930.00 \$ 900.90  
 HST (13.0%) on Taxable Disbursements of \$41.93 5.45

TOTAL TAXES 906.35

TOTAL AMOUNT DUE \$ 7,878.28



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2967334**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-000034	Neil Rabinovitch

Farber Financial Group  
 Re: Preston Springs Gardens

Professional Fees	\$ 26,500.00
Disbursements	232.43
HST (13.0%) on \$26,732.43	3,475.22
<b>Total Amount Due</b>	<b><u>\$ 30,207.65</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Fraser Milner Casgrain and your account number is 546103. Please email us at [acctrecedm@fmc-law.com](mailto:acctrecedm@fmc-law.com) referencing invoice number and payment amount.

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

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Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jan-13	JOD	Discussion with Kate Stigler regarding preparation of motion material. Discussion with Paul Denton regarding preparation of motion material.	0.1
02-Jan-13	KHS	Office conference with Jane Dietrich regarding motion to approve asset purchase agreement. Brief review of APA. Draft notice of motion and draft general order for approval of report.	0.3
02-Jan-13	KHS	Office conference with Jane Dietrich regarding motion to approve asset purchase agreement. Brief review of APA. Draft notice of motion and draft general order for approval of report.	0.1
03-Jan-13	JOD	Discussion regarding motion with Paul Denton. Exchange of email regarding motion. Discussion regarding orders with Kate Stigler. Additional discussion with Kate Stigler regarding motion material.	0.2
03-Jan-13	CH	Email from Kate Stigler.	0.1
03-Jan-13	KHS	Brief review of Security Review. Review of Parcel/PIN Abstract. Review of Parcel Summary. Draft, review and revise Approval and Vesting Order. Review Service List for naming of parties to be vested off. Draft Assignment and Amendment Agreement. Email exchange with Jane Dietrich regarding same. Send email to Receiver regarding same.	1.8
03-Jan-13	KHS	Office conferences with Jane Dietrich regarding Motion returnable January 14th, motion material for same and agreements. Revise Notice of Motion. Review Service List. Send draft motion material out to Receiver, Jane Dietrich and Neil Rabinovitch for review and comment. Email exchange with Jane Dietrich, Neil Rabinovitch and Receiver regarding draft materials.	0.5
04-Jan-13	JOD	Review and exchange of email regarding upcoming motion. Discussion with Neil Rabinovitch. Review of draft second report to Court and provide comments on same. Email to Neil Rabinovitch and Kate Stigler.	0.6
04-Jan-13	SW	Work on Approval and Vesting Order.	0.3
04-Jan-13	KHS	Review and revise Approval and Vesting Order. Telephone call with Paul Denton regarding draft Assignment and Amending Agreement. Send email correspondence to Purchaser's counsel regarding draft Approval and Vesting Order, Service List and Assignment and Amending Agreement.	0.4
04-Jan-13	KHS	Review and revise Notice of Motion. Email exchange with Paul Denton regarding Service List. Revise Service List. Begin assembling Motion Record.	0.2
04-Jan-13	KHS	Review Receiver's Second Report. Begin marking-up same with my comments.	0.2
04-Jan-13	NSR	Review of draft motion materials	0.2
05-Jan-13	JOD	Review of revised motion material and emails regarding same.	0.1

Date	ID	Description of Work	Hours
05-Jan-13	KHS	Review email correspondence from Jane Dietrich regarding Amending Agreement. Review Sale Agreement. Revise draft Assignment and Amendment Agreement. Circulate same to Receiver, Neil Rabinovitch and Jane Dietrich. Review comments on document from Jane Dietrich and Neil Rabinovitch. Revise agreement pursuant to same.	0.6
06-Jan-13	JOD	Participate in conference call regarding draft report and motion material. Revisions to draft report and emails regarding same.	0.1
06-Jan-13	KHS	Send revised Assignment and Amendment Agreement on to counsel for Paul De Haas for review.	0.1
06-Jan-13	KHS	Conference call with Jane Dietrich and Hylton Levy regarding draft 2nd Report.	0.2
07-Jan-13	JOD	Review of draft motion material and provide comments. Review of revised motion material. Email to Hylton Levy. Review of revised second report and comment upon same.	0.7
07-Jan-13	KHS	Revise Approval and Vesting Order.	0.3
07-Jan-13	KHS	Review and revise Notice of Motion pursuant to amended Second Report. Further revise Notice of Motion pursuant to comments from Jane Dietrich. Office conferences with Jane Dietrich regarding status of motion and motion material. Request updated PIN for parcel subject to sale agreement.	0.5
07-Jan-13	NSR	Review and revise report	0.1
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
08-Jan-13	JGS	Obtain copy of a parcel register for Kate Stigler.	0.1
08-Jan-13	JOD	Finalizing motion material.	0.3
08-Jan-13	SW	Revise Second Report. Work on Motion Record. Update service list. Draft Affidavit of Service. Draft service letters. Prepare materials for service via courier and regular mail. Draft service email. Further update of service list. Serve Motion Record via email.	1.2
08-Jan-13	KHS	Review updated parcel register. Revise Approval and Vesting Order pursuant to same. Redact Sale Agreement.	0.4
08-Jan-13	KHS	Office conference with Jane Dietrich regarding motion returnable January 14th. Further review and revise Notice of Motion. Review and revise Service List. Revise Second Report of the Receiver pursuant to comments from the Receiver. Oversee assembly of the Motion Record. Oversee email service of the Motion Record. Attend to service of the Motion Record by courier and regular mail.	0.3
09-Jan-13	JOD	Exchange of email regarding motion.	0.1
09-Jan-13	SW	Review email. Revise Affidavits of Service. Deal with service issues. Arrange for filing at Court. Receive email from David Mende of Dale & Lessmann.	0.5
09-Jan-13	KHS	Provide transaction documentation to Andrew Salem. Follow up with Purchaser's counsel regarding Assignment and Amending Agreement.	0.2
09-Jan-13	KHS	Attend to follow-up service issues. Oversee filing of Motion Record with the Court. Review email exchange between Brendan Bissell, FMC	0.1

Date	ID	Description of Work	Hours
		and Receiver regarding Confidential Appendix.	
10-Jan-13	CH	Reviewing security. Revising security review letter.	2.2
10-Jan-13	KHS	Finalize Approval and Vesting Order. Review comments of Purchaser's counsel on Assignment and Amendment Agreement. Review, revise and finalize Assignment and Amendment Agreement and oversee execution of same.	0.9
10-Jan-13	KHS	Draft Supplement to the Second Report. Office conference with Jane Dietrich regarding same. Send draft Report on to Receiver for review.	0.6
10-Jan-13	NSR	Discuss opinion	0.1
11-Jan-13	JOD	Review of email from David Preger and email to Hylton Levy and Neil Rabinovitch. Discussion with Hylton Levy and Neil Rabinovitch regarding adjournment request. Discussion with Robin Dodokin. Voicemail to Harry Fogul. Discussion with Harry Fogul. Draft responding email to David Preger. Discussion with Hylton Levy. Send email to David Preger. Discussion with Neil Rabinovitch and Hylton Levy regarding adjournment request. Revision to draft orders. Discussion with Amy Lok regarding motion.	0.7
11-Jan-13	CH	Reviewing security. Drafting security review letter.	1.6
13-Jan-13	CH	Reviewing security. Drafting security review letter.	0.4
14-Jan-13	AES	Review form of authorization with Kate Stigler and review Agreement of Purchase and Sale and confer with Allyson Roy regarding comments.	0.2
14-Jan-13	JOD	Prepare for and attend at Court seeking approval and vesting orders for Tim Hortons, Dorset, Preston Springs and Devonshire. Deal with adjournment request. Obtain approval and vesting order for Devonshire with the remainder being adjourned until tomorrow. Discussion with Neil Rabinovitch. Discussion with Kate Stigler regarding case law. Discussion with Neil Rabinovitch. Review of cases on sales process.	1.1
14-Jan-13	CH	Reviewing security and revising security review letter in conjunction with the ProSpan / Rockin Boats security review letter. Calls and email correspondence with Alex North.	2.5
14-Jan-13	KHS	Revise draft Approval and Vesting Order for tomorrow's motion. Telephone call with Lou Natale regarding adjournment of motion. Email exchange with Allyson Roy, Andrew Salem and Jane Dietrich regarding authorization. Send authorization on to Purchaser's counsel. Email exchange with Cynthia Hickey and Alex North regarding security on property.	0.6
14-Jan-13	KHS	Review emails regarding motion and requested adjournment. Office conference with Jane Dietrich regarding today's motion. Attend at court on motion.	0.7
14-Jan-13	KHS	Place telephone calls to, send email to and telephone call with Joe DiPietro regarding tomorrow's return of motion. Revise draft general order for tomorrow's return of motion. Office conferences with Jane Dietrich regarding case law relevant to tomorrow's motion. Locate and pull cases for Jane Dietrich. Send cases on to Neil Rabinovitch.	0.7



Date	ID	Description of Work	Hours
14-Jan-13	ARN	Emails to and from Cynthia Hickey. Email from Kate Stigler. Review of security letter.	0.6
15-Jan-13	JOD	Review of affidavit of Mel Dancy. Discussion with Hylton Levy. Discussion with Neil Rabinovitch. Discussions with Hylton Levy, Paul Denton and Neil Rabinovitch. Assist in drafting the Second Supplement to the Second Report to Court and service of same. Attend in Court regarding approval and vesting order requests. Reattend at Court to listen to reasons of Justice Morawetz. Discussion with purchaser's counsel. Email to secured creditor's counsel.	3.3
15-Jan-13	KHS	Review affidavit filed by the Debtors. Attend at Court on motion to approve sale transactions. Telephone call with Justice Morawetz and counsel to Debtors regarding provision of reasons. Attend at Court to hear reasons for decision. Office conference with Jane Dietrich regarding today's attendance. Send email to court reporter to request transcript.	2.9
15-Jan-13	NSR	Preparation for approval motion, review of Dancy affidavit, calls with Dietrich, Levy, preparation of second supplementary report, attendance before Justice Morawetz	2.9
15-Jan-13	NSR	Attendance before Justice Morawetz for delivery of Reasons	0.2
16-Jan-13	JOD	Discussion with Alex North regarding security opinion. Telephone discussion with Amy Lok. Review of additional security documentation and discussion with Neil Rabinovitch and Hylton Levy.	0.7
16-Jan-13	KHS	Oversee issuing and entering of orders granted.	0.1
16-Jan-13	NSR	Call with Levy	0.1
16-Jan-13	ARN	Discussion with Jane Dietrich. Review of OWMC forbearance letter. Revisions to security letter.	1.6
16-Jan-13	AR	Review of Agreement of Purchase and Sale. Preparation of draft closing documents.	0.8
16-Jan-13	SN	Delivery to the commercial list.	0.4
21-Jan-13	KHS	Email exchange with counsel to the Purchaser regarding closing. Email exchange with FMC group regarding same. Review emails from FMC group regarding closing.	0.5
21-Jan-13	AR	Preparation of closing documents.	1.3
22-Jan-13	JOD	Discussion regarding distribution issues.	0.5
22-Jan-13	NSR	E-mails with Hylton Levy and purchaser, call with Jane Dietrich	0.2
22-Jan-13	NSR	Meeting with Hylton Levy and Paul Denton	0.7
23-Jan-13	FAC	Review file and emails. Amend documents and prepare Statement of Adjustments. Prepare electronic Vesting Order and forward to Purchaser's solicitor. Prepare redirection of funds. Forward draft documents and Statement of Adjustments to Kate Stigler. Telephone call to tax and by-law department with respect to outstanding amounts.	1.7
23-Jan-13	KHS	Telephone call with Allyson Roy regarding closing matters. Telephone call with Fran Coffin regarding same. Review email correspondence	0.9

Date	ID	Description of Work	Hours
		from Allyson Roy and Fran Coffin regarding same. Review draft closing documents. Send email correspondence to Fran Coffin and Allyson Roy with my comments on same.	
23-Jan-13	AR	Review of draft closing documents. Correspond with Kate Stigler and Jane Dietrich in respect to closing matters.	0.6
24-Jan-13	FAC	Discussion with Kate Stigler with respect to form of documents and demolition administration fee owing. Finalize closing documents and Statement of Adjustments. Receive, review and forward amended demolition invoice and tax arrears notice received from City to Purchaser's solicitor.	1.0
24-Jan-13	JOD	Review of emails regarding closing dates. Deal with closing issues.	0.6
24-Jan-13	SW	Prepare Receiver's Certificate and forward same to Kate Stigler.	0.2
24-Jan-13	KHS	Correspond with Fran Coffin and Allyson Roy regarding closing matters. Telephone call with Fran Coffin on closing matters. Review revised closing documents. Send closing documents on to Receiver for execution. Review email correspondence between Allyson Roy and Jane Dietrich regarding issues surrounding the statement of adjustments.	0.7
24-Jan-13	AR	Emails to Jane Dietrich regarding fee for garage demolition.	0.1
25-Jan-13	FAC	Telephone calls to and from City Planner with respect to lien created by non-payment of demolition fee and waiver of administration fee. Advise Jane Dietrich and Kate Stigler. Telephone call from Purchaser's solicitor with respect to issuance of closing funds. Prepare solicitor's redirection and forward same to Purchaser's solicitor. Prepare escrow letter and forward signed Document Registration Agreement to Purchaser's solicitor. Telephone discussions with Kate Stigler and Jane Dietrich with respect to payment of demolition invoice. Receive and review Purchaser's closing documents. Telephone calls and emails to and from Purchaser's solicitor with respect to payment of demolition invoice and payment of closing funds. Receive closing funds. Discussion with Purchaser's solicitor, Allyson Roy and Kate Stigler with respect to extension of closing. Email to Purchaser's solicitor to confirm extension.	2.6
25-Jan-13	JOD	Review of emails and email to Hylton Levy regarding closing agenda. Discussion with Hylton Levy regarding closing issues. Review of emails.	0.5
25-Jan-13	KHS	Telephone calls and email exchange with Fran Coffin and Allyson Roy collectively and respectively regarding closing matters. Email exchange with Receiver regarding closing matters. Telephone call with Hylton Levy and Paul Denton regarding demolition cost issue. Review email exchange between Fran Coffin and Purchaser's counsel regarding closing matters.	1.8
25-Jan-13	AR	Calls to purchaser's solicitor regarding closing matters. Call from client regarding garage demolition fees.	0.5
28-Jan-13	FAC	Email from Vendor's solicitor with respect to status of closing. Emails to and from Kate Stigler with respect to same. Receive confirmation of payment by Vendor or demolition fee. Revise solicitor's Undertaking to	1.7

Date	ID	Description of Work	Hours
		pay outstanding amounts and provide to Purchaser's solicitor. Receive and forward signed and dated Receiver's Certificate to Purchaser's solicitor. Receive copy of registered Vesting Order. Instruct accounting department to issue cheques to pay outstanding realty taxes and demolition invoice and to close out investment of deposit funds. Wire balance of closing funds to client. Correspondence to Tax Department to pay outstanding realty taxes. Correspondence to City of Cambridge to pay demolition invoice. Correspondence to tax and assessment offices to advise of change of ownership.	
28-Jan-13	JOD	Discussion regarding motion material with Kate Stigler.	0.1
28-Jan-13	KHS	Office conference with Jane Dietrich regarding demolition issue. Email exchange with Hylton Levy regarding same. Review email correspondence from Paul Denton regarding same. Office conferences with Fran Coffin and Allyson Roy respectively regarding closing matters.	0.5
28-Jan-13	KHS	Office conference with Jane Dietrich regarding upcoming motion. Draft Commercial List Request Form. Discuss same with Jane Dietrich.	0.1
29-Jan-13	FAC	Telephone call from client with respect to amount of funds received. Prepare and forward to Statement of Funds. Receive and review original closing documents from client and forward to Purchaser's solicitor. Deliver original Receivership Orders to Kate Stigler and to Purchaser's solicitor.	0.6
29-Jan-13	KHS	Office conference with Fran Coffin regarding closing matters. Prepare Receiver's Certificate for filing with the Court.	0.2
29-Jan-13	KHS	Conference call with Jane Dietrich and Receiver to discuss next motion. Attend to the scheduling of same. Begin drafting Notice of Motion and general order for motion.	0.4
30-Jan-13	DRD	Meeting with Jane Dietrich.	0.5
30-Jan-13	JOD	Discussion with Dan Dowdall regarding marshalling and apportionment issues.	0.5
31-Jan-13	JOD	Consider distribution issues.	0.3
31-Jan-13	KHS	Review and revise service list. Review draft material and provide to Jane Dietrich.	0.2
31-Jan-13	KHS	Office conference with Jane Dietrich regarding distribution matters. Revise relief sought under Notice of Motion pursuant to same.	0.4
		Total	56.8

TOTAL PROFESSIONAL FEES \$ 26,500.00

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 32.00
Long Distance Telephone Calls	5.18
Photocopy & Printing Charges	195.25
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 232.43</u>

TOTAL DISBURSEMENTS 232.43

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TOTAL FEES AND DISBURSEMENTS \$ 26,732.43

TAXES

HST (13.0%) on Professional Fees of \$26,500.00 \$ 3,445.00

HST (13.0%) on Taxable Disbursements of \$232.43 30.22

TOTAL TAXES 3,475.22

TOTAL AMOUNT DUE \$ 30,207.65



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 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3034563

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2014	546103-000034	Neil Rabinovitch

Farber Financial Group  
 Re: Preston Springs Gardens

Professional Fees	\$	75.00
Disbursements		14.15
HST (13.0%) on \$89.15		11.59
<b>Total Amount Due</b>	<b>\$</b>	<b><u>100.74</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
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Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

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Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
30-Jul-13	FAC	Receive copy of overdue tax bill from Robert Gallop. Review file and discuss same with Robert Gallop. Resend tax bill to Purchaser's solicitor for payment by Purchaser.	0.3
		Total	0.3
TOTAL PROFESSIONAL FEES			\$ 75.00
TAXABLE DISBURSEMENTS			
		Fax Charges	\$ 6.50
		Long Distance Telephone Calls	7.40
		Photocopy & Printing Charges	0.25
TOTAL TAXABLE DISBURSEMENTS			\$ 14.15
TOTAL DISBURSEMENTS			<u>14.15</u>
TOTAL FEES AND DISBURSEMENTS			\$ 89.15
TAXES			
		HST (13.0%) on Professional Fees of \$75.00	\$ 9.75
		HST (13.0%) on Taxable Disbursements of \$14.15	1.84
TOTAL TAXES			<u>11.59</u>
TOTAL AMOUNT DUE			<u>\$ 100.74</u>



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2986515

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
May 31, 2013	546103-000034	Neil Rabinovitch

Farber Financial Group  
 Re: Preston Springs Gardens

Professional Fees	\$	3,967.00
Disbursements		0.75
HST (13.0%) on \$3,967.75		515.81
<b>Total Amount Due</b>	<b>\$</b>	<b><u>4,483.56</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
30-Apr-13	JOD	Review of draft orders and provide comments. Review of correspondence from Alfred Apps and discussion regarding response. Discussion with Paul Denton regarding motion material and requested distribution. Review of letter to Alfred Apps and respond to same.	0.4
01-May-13	JOD	Review of motion material. Work on motion material. Discussions with Paul Denton. Review of email. Discussion with Paul Denton and Jeff Larry. Review of correspondence from Alfred Apps. Discussion with Neil Rabinovitch. Further revisions to motion material.	0.6
03-May-13	JOD	Review of revised report and email regarding same. Discussion with Neil Rabinovitch. Review of emails. Review of comments on draft order.	0.1
06-May-13	JOD	Draft response to Alfred Apps and email for review. Exchange of emails. Review of proposed confidentiality agreement. Review of notice of motion and emails regarding same.	0.2
07-May-13	JOD	Review of emails. Discussions with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status. Review of affidavit from Mel Dancy. Voicemail to Brendan Bissell. Discussion with Jeffrey Simpson. Discussion with Roger Jaipargas. Discussion with Neil Rabinovitch. Work on supplemental report.	1.1
08-May-13	JOD	Revisions to draft report. Work on report revisions. Conference call with Paul Denton, Hylton Levy and Neil Rabinovitch to discuss draft report. Review and exchange of emails regarding hearing.	0.7
09-May-13	JOD	Work on supplement to fifth report. Review additional Dancy Affidavit. Preparation for Court hearing.	1.0
09-May-13	SW	Prepare materials for service of the Supplement to the Fifth Report of the Receiver. Serve same via email. Prepare Affidavit of Service.	0.1
09-May-13	NSR	Preparation of additional motion materials, review of responding and cross-motion materials, numerous e-mails and calls with Robin Dodokin, Harry Fogul, David Mende, Jeff Larry, Alfred Apps, Hylton Levy, Paul denton	1.0
10-May-13	JOD	Prepare for and attend at court.	0.5
10-May-13	NSR	Preparation for and attend motion for approval before Justice Newbould	0.4
10-May-13	NSR	E-mail with Amy Lok	0.1
		Total	6.2

TOTAL PROFESSIONAL FEES

\$ 3,967.00



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TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$	0.75
TOTAL TAXABLE DISBURSEMENTS	\$	<u>0.75</u>

TOTAL DISBURSEMENTS		<u>0.75</u>
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TOTAL FEES AND DISBURSEMENTS	\$	3,967.75
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TAXES

HST (13.0%) on Professional Fees of \$3,967.00	\$	515.71
HST (13.0%) on Taxable Disbursements of \$0.75		<u>0.10</u>

TOTAL TAXES		<u>515.81</u>
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TOTAL AMOUNT DUE	\$	<u><u>4,483.56</u></u>
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Dentons Canada LLP  
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Salans FMC SNR Denton  
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T 416 863 4511  
 F 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2981404

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000034	Neil Rabinovitch

Farber Financial Group  
 Re: Preston Springs Gardens

Professional Fees	\$	1,260.00
Disbursements		3.00
HST (13.0%) on \$1,263.00		164.19
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,427.19</u></b>

<u>Payment Options:</u>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
18-Apr-13	JOD	Discussion with Hylton Levy and Paul Denton.	0.1
23-Apr-13	JOD	Work on motion material. Discussion with Neil Rabinovitch. Discussion with Kate Stigler regarding notice of motion and orders.	0.4
24-Apr-13	JOD	Discussion with Neil Rabinovitch. Work on motion material.	0.2
25-Apr-13	JOD	Work on motion material.	0.4
26-Apr-13	JOD	Work on motion material.	0.2
29-Apr-13	JOD	Discussion with Neil Rabinovitch. Email exchange with Rob Stelzer. Work on motion material.	0.7
		Total	2.0

TOTAL PROFESSIONAL FEES \$ 1,260.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 3.00  
TOTAL TAXABLE DISBURSEMENTS \$ 3.00

TOTAL DISBURSEMENTS 3.00

TOTAL FEES AND DISBURSEMENTS \$ 1,263.00

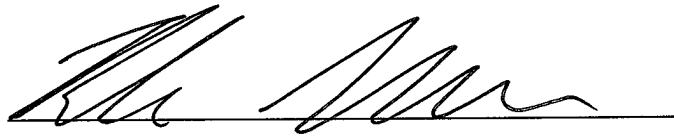
TAXES

HST (13.0%) on Professional Fees of \$1,260.00 \$ 163.80  
HST (13.0%) on Taxable Disbursements of \$3.00 0.39  
TOTAL TAXES 164.19

TOTAL AMOUNT DUE \$ 1,427.19

**TAB L**

Exhibit "L" to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.

A handwritten signature in black ink, appearing to read "C. Moran", is written over a horizontal line.

Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

MAIN 416 863 4511  
 FAX 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2943716

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000018	Neil Rabinovitch

Farber Financial Group  
 Re: Sussex Place

Professional Fees	\$	894.50
Disbursements		105.80
HST (13.0%) on \$929.00		120.78
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,121.08</u></b>

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 CAD Funds Bank Account : 0004-324

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Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Oct-12	KHS	Email exchange with Rob Stelzer regarding landlord and tenant hearings.	0.2
23-Oct-12	NSR	Call with Hylton Levy	0.1
23-Oct-12	NSR	Review of e-mails re: landlord tenant proceeding	0.1
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
25-Oct-12	KHS	Review voice message from Tom Knott. Place return phone call.	0.2
26-Oct-12	LDR	Prepare search summary.	0.2
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	NSR	Telephone call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
30-Oct-12	KHS	Telephone call with Tom Knott. Email exchange with Paul Denton on same.	0.2
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
31-Oct-12	NSR	Letter from Robin Dodokin	0.1
		Total	2.1

TOTAL PROFESSIONAL FEES \$ 894.50

TAXABLE DISBURSEMENTS

Fax Charges	\$ 7.00
Photocopy & Printing Charges	27.50
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 34.50</u>

NON-TAXABLE DISBURSEMENTS

Toronto Teraview Transfer (NT)*	\$ 71.30
TOTAL NON-TAXABLE DISBURSEMENTS	<u>\$ 71.30</u>

TOTAL DISBURSEMENTS 105.80

TOTAL FEES AND DISBURSEMENTS \$ 1,000.30

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TAXES

HST (13.0%) on Professional Fees of \$894.50	\$	116.29	
HST (13.0%) on Taxable Disbursements of \$34.50		<u>4.49</u>	
TOTAL TAXES			<u>120.78</u>
TOTAL AMOUNT DUE			<u>\$ 1,121.08</u>





**Fraser Milner Casgrain LLP**  
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MAIN 416 863 4511  
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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2949744

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000018	Neil Rabinovitch

Farber Financial Group  
 Re: Sussex Place

Professional Fees	\$ 27,370.50
Disbursements	54.95
HST (13.0%) on \$27,425.45	3,565.31
<b>Total Amount Due</b>	<b><u>\$ 30,990.76</u></b>

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Nov-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.4
01-Nov-12	KHS	Email exchange with Rob Stelzer regarding responding to Tom Knott.	0.1
01-Nov-12	NSR	E-mail with Hylton Levy regarding borrowings (.1). E-mail with Hylton Levy, telephone call with Hylton Levy (.2).	0.3
01-Nov-12	ARN	Review of security in file. Drafting of security letter.	9.5
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	CH	Meetings, calls and email correspondence with Alex North regarding draft of security review letter, security searches to be conducted. Review of loan and security documents.	1.6
02-Nov-12	NSR	Numerous e-mails with Neil Koebel (.2). Telephone call with Hylton Levy (.1).	0.3
05-Nov-12	JOD	Discussion with agent, Hylton Levy and Neil Rabinovitch.	0.3
05-Nov-12	NSR	Numerous e-mails with agent (.3). Telephone call with Neil Koebel (.5). Telephone with Jane Dietrich (.1). Review of claims (.1).	1.0
06-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
08-Nov-12	KHS	Review email from Jean Dyer and send same on to Jane Dietrich.	0.1
08-Nov-12	NSR	E-mail with Hylton Levy and meeting with Jane Dietrich	0.2
09-Nov-12	JOD	Discussion with Neil Rabinovitch, Kate Stigler and Paul Denton regarding ministry of housing issues and sale process.	0.5
09-Nov-12	CH	Drafting security review letter.	2.1
09-Nov-12	KHS	Office conference with Jane Dietrich regarding inquiry by Jean Dyer. Telephone call with Jane Dietrich and Paul Denton regarding same. Place call to Jean Dyer.	0.6
09-Nov-12	NSR	E-mail and call with Hylton Levy	0.2
09-Nov-12	NSR	E-mail and call with Hylton Levy, call with David Lieberman and e-mail to David Lieberman	0.3
09-Nov-12	NSR	Call with David Lieberman, Hylton Levy, review of offer	0.8
09-Nov-12	NSR	Call with Jane Dietrich and call with Paul Denton	0.3
10-Nov-12	CH	Reviewing security. Revising security letter.	2.1
11-Nov-12	JOD	Review of documentation in respect of prepayment issues.	0.1
12-Nov-12	JOD	Discussion with Neil Rabinovitch, Hylton Levy and Paul Denton regarding offer and marketing process issues. Discussion with Neil Rabinovitch regarding sales process and Empire documentation issues.	0.6
12-Nov-12	CH	Revising security review letter.	0.7

Date	ID	Description of Work	Hours
12-Nov-12	NSR	Meeting with David Lieberman	0.1
12-Nov-12	NSR	Calls with Jane Dietrich, Hylton Levy, David Preger	1.5
12-Nov-12	NSR	Telephone call with David Lieberman	0.6
12-Nov-12	NSR	Telephone call with Jane Dietrich	0.2
12-Nov-12	NSR	E-mails with Hylton Levy	0.2
13-Nov-12	KHS	Review voice message from Jean Dyer.	0.1
13-Nov-12	NSR	Call with David Lieberman	0.3
13-Nov-12	NSR	Call with Jane Dietrich	0.2
14-Nov-12	JOD	Telephone message to Robin Dodokin regarding pre-payment penalties. Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process. Discussion with Hylton Levy, Neil Rabinovitch and possible listing agent.	0.5
14-Nov-12	CH	Message for Jane Dietrich. Revising security review letter.	0.7
14-Nov-12	NSR	Calls with Hylton Levy and David Lieberman	0.7
14-Nov-12	NSR	Review of environmental report and call with David Lieberman	0.3
14-Nov-12	NSR	Call with Hylton Levy	0.3
14-Nov-12	NSR	Call with David Lieberman	0.1
14-Nov-12	NSR	Telephone call with Hylton Levy and David Lieberman	0.6
14-Nov-12	NSR	Call with Hylton Levy	0.1
15-Nov-12	JOD	Discussion regarding marketing issues.	0.4
15-Nov-12	CH	Revising security review letter.	1.3
15-Nov-12	CH	Call and meeting with Kiran Bains regarding reviewing of Empire Life documentation. Email to Neil Rabinovitch. Meeting with Danardo Jones regarding open v closed mortgages.	1.8
15-Nov-12	NSR	Telephone call with David Lieberman	0.4
15-Nov-12	NSR	Call with Jane Dietrich	0.2
15-Nov-12	NSR	Review of make whole provisions and meet with Jillian Shortt	0.3
15-Nov-12	NSR	Call with Jane Dietrich	0.2
16-Nov-12	JOD	Review of voicemail from Miller Thompson regarding offer. Email to William Dahms. Draft email to Robin Dodokin and email same to Hylton Levy, Paul Denton and Neil Rabinovitch for review. Review of emails from Hylton Levy and Paul Denton and amend email to Robin Dodokin. Discussion with Neil Rabinovitch and email to Robin Dodokin. Review of email and discussion regarding prepayment penalties.	1.2
16-Nov-12	NSR	Call with Hylton Levy, meet with Jillian Shortt	0.4
16-Nov-12	NSR	Call with David Lieberman	0.2
16-Nov-12	NSR	Review of mortgage and security, e-mails with Jane Dietrich and Jillian Shortt	0.3
19-Nov-12	NSR	Call with Jane Dietrich	0.2
19-Nov-12	NSR	Review of appraisal and sales and marketing proposal	0.3

Date	ID	Description of Work	Hours
19-Nov-12	NSR	Review of appraisal, call with Hylton Levy and Paul Denton	0.6
19-Nov-12	NSR	Call with Jane Dietrich	0.2
19-Nov-12	ARN	Instructions to student regarding research on priority.	0.2
20-Nov-12	JOD	Discussion with Hylton Levy and Paul Denton.	0.1
21-Nov-12	JOD	Preparatory meeting with Hylton Levy, Paul Denton and Neil Rabinovitch. Attend meeting with Empire, Receiver and counsel. Follow up discussion with Hylton Levy, Paul Denton and Neil Rabinovitch.	0.6
21-Nov-12	NSR	Preparation for meeting with Empire	0.5
21-Nov-12	NSR	Attend meeting with Empire	0.5
21-Nov-12	NSR	E-mails with David Lieberman	0.2
22-Nov-12	NSR	Meerting with Lionel Larry and Hylton Levy	0.5
22-Nov-12	NSR	Call with David Lieberman	0.7
22-Nov-12	NSR	Call and e-mail with David Lieberman	0.4
23-Nov-12	NSR	Call with Jane Dietrich	0.1
26-Nov-12	JOD	Customize template agreement of purchase and sale and email to real estate agent.	0.5
26-Nov-12	NSR	Call with David Lieberman, review of marketing materials, e-mail with Jane Dietrich	0.8
26-Nov-12	NSR	Call with David Lieberman	0.2
26-Nov-12	NSR	Call with David Lieberman and Hylton Levy	0.2
26-Nov-12	NS	Summarizing the mortgage/charge and documents of the Sussex Place file. Meeting with Alex North to discuss the Sussex Place files. Updating the summarizing the Sussex Place files.	4.2
27-Nov-12	JOD	Discussion with Neil Rabinovitch. Review of disclaimer and comment upon same.	0.2
27-Nov-12	NSR	Calls with Hylton Levy, David Lieberman, review of marketing materials, call with Jane Dietrich	0.8
27-Nov-12	NSR	Review of letter re: laundry equipment and call with Hylton Levy	0.2
27-Nov-12	NSR	Call with and e-mail with David Lieberman	0.4
27-Nov-12	NSR	Review of Confidentiality agreements and e-mail with Hylton Levy	0.2
27-Nov-12	NSR	Call with Paul Labelle	0.2
27-Nov-12	NSR	E-mails with David Lieberman	0.2
27-Nov-12	ARN	Revisions to security review letter.	0.9
28-Nov-12	JOD	Review of marketing material. Discussion with Neil Rabinovitch. Review of email. Voicemail to agent for Sussex Place.	0.6
28-Nov-12	NSR	Call with David Lieberman	0.2
28-Nov-12	NSR	Call with Dave Lieberman and e-mail with Hylton Levy	0.4
29-Nov-12	NSR	Call with Jane Dietrich, call with Hylton Levy	0.3
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1

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Date	ID	Description of Work	Hours
30-Nov-12	NSR	Calls with David Lieberman and Hylton Levy	0.3
30-Nov-12	NSR	Review of CIM and e-mails with David Lieberman and Hylton Levy	0.2
		Total	51.7
TOTAL PROFESSIONAL FEES			\$ 27,370.50
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 15.00
		Conference Call charges	7.45
		Photocopy & Printing Charges	32.50
TOTAL TAXABLE DISBURSEMENTS			\$ 54.95
TOTAL DISBURSEMENTS			<u>54.95</u>
TOTAL FEES AND DISBURSEMENTS			\$ 27,425.45
TAXES			
		HST (13.0%) on Professional Fees of \$27,370.50	\$ 3,558.17
		HST (13.0%) on Taxable Disbursements of \$54.95	7.14
TOTAL TAXES			<u>3,565.31</u>
TOTAL AMOUNT DUE			<u>\$ 30,990.76</u>



**Fraser Milner Casgrain LLP**  
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 Toronto, ON, Canada M5K 0A1

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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2957093**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000018	Neil Rabinovitch

Farber Financial Group  
 Re: Sussex Place

Professional Fees	\$ 15,674.50
Disbursements	84.25
HST (13.0%) on \$15,758.75	2,048.64
<b>Total Amount Due</b>	<b><u>\$ 17,807.39</u></b>

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
05-Dec-12	NSR	Call with David Lieberman.	0.2
06-Dec-12	JOD	Discussion with Cynthia Hickey regarding first source documentation.	0.1
06-Dec-12	NSR	Call with Hylton Levy.	0.1
10-Dec-12	CH	Drafting security review letter.	1.3
10-Dec-12	CH	Updating security review letter. Reviewing First Source security.	0.6
10-Dec-12	CH	Reviewing first source documentation. Revising security review letter.	1.5
11-Dec-12	JOD	Discussion with Cynthia Hickey regarding First Source issues.	0.1
11-Dec-12	CH	Comparing First Source mortgage as against other First Source Mortgages.	0.3
12-Dec-12	JOD	Review of status of security review.	0.2
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.2
14-Dec-12	NSR	Call with David Lieberman	0.5
17-Dec-12	JOD	Review of offers.	0.3
17-Dec-12	NSR	Review of offers and calls with David Lieberman	0.8
17-Dec-12	NSR	Review of offers and call with David Lieberman	0.4
18-Dec-12	JOD	Review of amended agreement and email regarding same.	0.3
18-Dec-12	AG	Reviewing Agreement of Purchase and Sale. Researching section 194 of the Excise Tax Act and how it may apply to the written representation regarding the tax-exempt status of the transfer.	1.5
18-Dec-12	NSR	Calls with Hylton Levy, David Lieberman and review of revised offer	0.4
18-Dec-12	NSR	Calls with David Leiberman and Hylton Levy	0.4
18-Dec-12	NSR	Call and e-mail with Jane Dietrich re: offer	0.2
18-Dec-12	NSR	Call with David Leiberman	0.2
19-Dec-12	JOD	Discussion with Hylton Levy. Discussion with Angelo Gentile and Neil Rabinovitch. Discussion with Hylton Levy and real estate agent. Amend agreement of purchase and sale and email to Angelo Gentile. Deal with issues regarding HST and finalizing agreement of purchase and sale.	1.2
19-Dec-12	AG	Conference call with Jane Dietrich and Neil Rabinovitch regarding the Agreement of Purchase and Sale and sales tax concerns. Researching additional GST/HST matters relevant to the agreement, including subsections 221(2), 228(4), 136(2) and the definition of "residential complex" in subsection 123(1) of the Excise Tax Act. Preparing revised version of the Agreement to incorporate tax revisions and email to Jane Dietrich and Neil Rabinovitch regarding same. Email from Jane Dietrich.	4.8

Date	ID	Description of Work	Hours
		Email to Hylton Levy and Jane Dietrich regarding all suggested revisions to the Agreement. Telephone discussion with counsel for the Purchaser. Email to Neil Rabinovitch and Jane Dietrich regarding outcome of the call and next steps. Telephone discussion with Hylton Levy regarding apportionment of risk for tax and the likely application of the HST rules. Emails to and from Neil Rabinovitch regarding same. Email to counsel for the Purchaser.	
19-Dec-12	AG	Reviewing Asset Purchase Agreement and emails between Anna Balinsky and Jane Dietrich. Reviewing requirements for section 167 election. Telephone discussion with Anna Balinsky regarding whether section 167 election is available and regarding suggested revisions to the tax provisions. Reviewing email of Anna Balinsky regarding same.	0.7
20-Dec-12	JOD	Participate in discussions regarding finalization of agreement of purchase and sale.	0.6
20-Dec-12	AG	Multiple telephone conversations with Neil Rabinovitch, Hylton Levy, Paul Denton, Jane Dietrich and David McPhail. Emails to and from David McPhail. Emails to and from Hylton Levy. Research regarding the HST exemption applicable to sales of residential apartment buildings. Research regarding the meaning of "improvement" in the Excise Tax Act. Telephone discussion with Neil Bass to confirm my findings. Telephone discussion with Hylton Levy to confirm my findings. Re-drafting section 3.3 of the Agreement. Further telephone discussions and emails regarding same. Reviewing counter-offer. Emails to and from Hylton Levy and Paul Denton. Further re-drafting section 3.3 of the Agreement and telephone discussion with David McPhail. Reviewing revised counter-offer in respect of the tax revisions. Emails to and from Hylton Levy, Paul Denton and David Lieberman.	6.5
20-Dec-12	NEB	Telephone call with Angelo Gentile regarding application of HST to sale of real property.	0.3
20-Dec-12	NSR	Numerous calls and e-mails re: Sussex agreement and tax issues, meeting with Jane Dietrich	4.5
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
21-Dec-12	NSR	E-mail with David Lieberman	0.2
		Total	28.9

TOTAL PROFESSIONAL FEES \$ 15,674.50

TAXABLE DISBURSEMENTS

Binding Books / Documents	\$ 3.00
Photocopy & Printing Charges	81.25
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 84.25</u>

TOTAL DISBURSEMENTS 84.25



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TOTAL FEES AND DISBURSEMENTS	\$	15,758.75
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TAXES

HST (13.0%) on Professional Fees of \$15,674.50	\$	2,037.69
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HST (13.0%) on Taxable Disbursements of \$84.25		10.95
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TOTAL TAXES		<u>2,048.64</u>
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TOTAL AMOUNT DUE	\$	<u><u>17,807.39</u></u>
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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2970989**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000018	Neil Rabinovitch

Farber Financial Group  
 Re: Sussex Place

Professional Fees	\$	2,482.00
Disbursements		4.50
HST (13.0%) on \$2,486.50		323.25
<b>Total Amount Due</b>	<b>\$</b>	<b><u>2,809.75</u></b>

**Payment Options:**

Cheques:

Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

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 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

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Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
04-Feb-13	NSR	E-mail with David Lieberman	0.1
06-Feb-13	ARN	Review of payout statement. Email to Jane Dietrich.	0.2
13-Feb-13	NSR	Call with Hylton Levy and David Lieberman	0.2
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
20-Feb-13	NSR	Call with Hylton Levy.	0.1
24-Feb-13	JOD	Review of blackline comparison of offer. Exchange of email. Review of pdf of offer. Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch.	0.5
25-Feb-13	JOD	Revisions to draft agreement of purchase and sale. Discussion with Hylton Levy. Email revised agreement to Hylton Levy.	0.8
25-Feb-13	NSR	Call with David Lieberman	0.3
25-Feb-13	NSR	Review offers	0.2
25-Feb-13	NSR	Calls with David Lieberman and Hylton Levy	0.3
26-Feb-13	NSR	Calls with David Lieberman and Hylton Levy	0.5
27-Feb-13	JOD	Discussion with Hylton Levy.	0.1
27-Feb-13	NSR	E-mails with Hylton Levy re: Dancy request for information on sale price	0.1
28-Feb-13	JOD	Discussion with Neil Rabinovitch regarding timing. Email to Hylton Levy and Paul Denton regarding deliveries to purchaser.	0.3
		Total	3.8

TOTAL PROFESSIONAL FEES \$ 2,482.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 4.50
TOTAL TAXABLE DISBURSEMENTS	\$ 4.50

TOTAL DISBURSEMENTS 4.50

TOTAL FEES AND DISBURSEMENTS \$ 2,486.50

TAXES

HST (13.0%) on Professional Fees of \$2,482.00	\$ 322.66
HST (13.0%) on Taxable Disbursements of \$4.50	<u>0.59</u>

TOTAL TAXES 323.25

TOTAL AMOUNT DUE \$ 2,809.75



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 150 York Street  
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INVOICE # 2986503

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
May 31, 2013	546103-000018	Neil Rabinovitch

Farber Financial Group  
 Re: Sussex Place

Professional Fees	\$ 17,091.00
Disbursements	108.30
HST (13.0%) on \$17,199.30	2,235.91
<b>Total Amount Due</b>	<b>\$ 19,435.21</b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Apr-13	JM	Attendance to closing matters.	0.5
24-Apr-13	JM	Attendance to closing matters.	0.6
25-Apr-13	ARN	Review of Owemanco discharge statement against charge terms. Email to Jane Dietrich and Hylton Levy regarding discharge statement.	1.8
25-Apr-13	AP	Filing of Certificate in Commercial List.	1.8
26-Apr-13	FAC	Telephone call to Water Department to confirm receipt of payment of water account. Receive confirmation of payment and forward to Purchaser's solicitor. Advise client. Prepare Statement of Funds. Issue cheque to client of holdback amount. Forward closing documents to client.	1.0
29-Apr-13	FAC	Prepare final report to client. Telephone calls to and from Robert Gallop with respect to funds received.	0.8
29-Apr-13	JM	Review of statement of funds.	0.3
30-Apr-13	JOD	Review of draft orders and provide comments. Review of correspondence from Alfred Apps and discussion regarding response. Discussion with Paul Denton regarding motion material and requested distribution. Review of letter to Alfred Apps and respond to same.	0.5
30-Apr-13	KHS	Review email correspondence regarding transaction matters.	0.1
30-Apr-13	KHS	Review revised draft fifth report. Review and revise draft general order. Begin locating and compiling appendices.	0.7
30-Apr-13	ARN	Review of payout for Empire.	1.5
01-May-13	JOD	Review of motion material. Work on motion material. Discussions with Paul Denton. Review of email. Discussion with Paul Denton and Jeff Larry. Review of correspondence from Alfred Apps. Discussion with Neil Rabinovitch. Further revisions to motion material.	0.4
01-May-13	KHS	Review and revise draft general order for May 10th motion. Review and revise draft 5th Report. Review correspondence between counsel to the Debtors and Dentons. Office conferences with Jane Dietrich regarding draft motion material and matters relating to same. Continue assembling appendices to the draft 5th Report. Send draft general order over to Jeff Larry for review and comment.	0.9
02-May-13	KHS	Follow-up with Jeff Larry regarding comments on draft general order in respect of Sussex distribution.	0.1
02-May-13	KHS	Draft, review and revise Notice of Motion. Email exchange with Jane Dietrich and Neil Rabinovitch regarding same. Telephone call with Jane Dietrich and Neil Rabinovitch regarding same, status of matters and draft motion materials generally. Telephone call with Paul Denton regarding status of matters and draft motion materials generally. Review further correspondence between counsel to the Debtors and	1.5

Date	ID	Description of Work	Hours
		Dentons. Finish locating and compiling appendices. Review latest version of draft report. Provide my final comments on same to Paul Denton. Revise draft general order pursuant to final numbers in report. Telephone calls with Paul Denton regarding OWMC loan position. Office conferences with Alex North on same. Review email correspondence on same. Consider matter of parties to be served. Update service list pursuant to same.	
02-May-13	ARN	Call with Rob Gallop regarding payout statement. Emails to and from Rob Gallop. Discussion with Rob Gallop.	0.5
03-May-13	SW	Work on Motion Record. Prepare materials for service of same. Serve Motion record via email and courier.	0.2
03-May-13	KHS	Email exchange with Jeff Larry regarding comments on draft general order. Email exchange with Jane Dietrich and Paul Denton on same. Revise order pursuant to same. Send email correspondence to Alex North and Cynthia Hickey requesting mortgage documentation in issue.	0.5
03-May-13	KHS	Review and revise notice of motion and draft orders to reflect final details. Email exchange with Jane Dietrich and Neil Rabinovitch regarding timing of status of motion materials and timing of service. Telephone call with Jane Dietrich and Paul Denton respectively on same. Oversee service of Motion Record.	0.2
06-May-13	JOD	Draft response to Alfred Apps and email for review. Exchange of emails. Review of proposed confidentiality agreement. Review of notice of motion and emails regarding same.	0.1
06-May-13	KHS	Review email correspondence from Cynthia Hickey and Lynn McMillian regarding requested mortgage documentation. Email exchange with Jane Dietrich on same. Send documentation on to Jeff Larry.	0.2
09-May-13	SW	Prepare materials for service of the Supplement to the Fifth Report of the Receiver. Serve same via email. Prepare Affidavit of Service.	0.2
09-May-13	KHS	Revise general order for tomorrow's motion.	0.1
10-May-13	KHS	Office conferences with Jane Dietrich regarding today's motion. Office conference with Neil Rabinovitch regarding same. Brief review of additional Dancy Affidavit.	0.2
24-May-13	TMB	Reviewing new case law regarding mortgage interest. Strategy call with Neil Rabinovitch.	0.2
24-May-13	NSR	Call with Jane Dietrich	0.2
24-May-13	NSR	Empire motion	1.0
24-May-13	CMP	Review Empire motion material. Review draft 7th report of the Receiver. Consider if the mortgages act applies to this case where the sale occurred pursuant to a receivership order. Review recent decision of the Ontario Superior Court and send email to Tim Banks with preliminary thoughts on how the effect of the case.	0.4
26-May-13	JOD	Review of case law and emails regarding same.	0.4
27-May-13	JOD	Review of case law. Discussion with Tim Banks. Discussion with Neil Rabinovitch. Work on draft report. Discussion with Jeff Larry. Review	1.4

Date	ID	Description of Work	Hours
		of draft factum and additional case law.	
27-May-13	KHS	Office conference with Jane Dietrich regarding June 11th motion. Draft Notice of Motion and draft order for same.	0.5
27-May-13	TMB	Drafting and revising factum and legal argument. Reviewing revised Receiver's Report.	0.8
27-May-13	NSR	Review additional prepayment cases and call with Tim Banks and Jane Dietrich	1.1
27-May-13	NSR	Review of comments from Paul Denton, call with Jane Dietrich re: marshalling and distributions and e-mail with Alfred Apps	0.2
27-May-13	NSR	Review of law and draft factum	1.0
27-May-13	CMP	Review emails from Jane Dietrich and Neil Rabinovitch and consider issues raised therein. Note up section 27 of the Mortgages Act. Review the history of section 27 of the Mortgages Act and determine whether it is a codification of the common law.	1.9
28-May-13	JOD	Review of email from Robin Dodokin. Review of emails from and discussion with Robin Dodokin. Revisions to draft report. Review of revised notice of motion and draft order.	0.7
28-May-13	SW	Work on Motion Record returnable June 11, 2013.	0.4
28-May-13	KHS	Office conference with Jane Dietrich regarding draft materials for June 11th motion. Review and revise pursuant to same.	0.2
28-May-13	NSR	Review of law and factum, calls with Jane Dietrich and Jeff Larry	2.5
29-May-13	JOD	Finalize motion record.	0.3
29-May-13	SW	Work on Motion Record. Prepare service materials.	0.5
29-May-13	KHS	Revise and finalize Notice of Motion and Draft Order. Attend to compilation of exhibits. Office conferences with Jane Dietrich regarding draft motion record. Attend to service of motion record for June 11th motion.	0.5
30-May-13	JOD	Discussion with Neil Rabinovitch. Work on factum.	1.0
30-May-13	TMB	Strategy call with Jane Dietrich. Reviewing mortgage cases regarding differential.	0.2
30-May-13	AM	Reviewed Falconbridge on Mortgages, Canadian Law on Mortgages and Halsburys on Mortgages for principles on mortgage prepayment. Canvassed case law for decisions in which a corporate mortgagor was entitled to prepay a mortgage by paying the difference between what the mortgagee would have earned on the balance of the mortgage and what the mortgagee could earn by reinvesting.	0.7
30-May-13	CMP	Receive and review email from Tim Banks regarding further analysis. Consider further circumstances where prepayment allowed and the amounts of interest that are owing upon payment.	0.2
31-May-13	JOD	Work on factum. Email draft factum.	0.7
31-May-13	AM	Canvassed case law for decisions in which a corporate mortgagor was entitled to prepay a mortgage by paying the difference between what the mortgagee would have earned on the balance of the mortgage and	1.9

Date	ID	Description of Work	Hours
		what the mortgagee could earn by reinvesting. Canvassed case law for decisions in which a corporate mortgagor was entitled to prepay a mortgage by paying the interest the mortgagee would have earned on the balance of the mortgage without a discount for what the mortgagee could earn by reinvesting. Canvassed case law for decisions in which a corporate mortgagor who was in default was entitled to prepay a mortgage by paying only 3 months interest. Drafted summary of results.	
		Total	33.6
TOTAL PROFESSIONAL FEES			\$ 17,091.00
TAXABLE DISBURSEMENTS			
		Computerized Title Search	\$ 3.00
		Courier & Delivery	91.05
		Photocopy & Printing Charges	14.25
TOTAL TAXABLE DISBURSEMENTS			\$ 108.30
TOTAL DISBURSEMENTS			<u>108.30</u>
TOTAL FEES AND DISBURSEMENTS			\$ 17,199.30
TAXES			
		HST (13.0%) on Professional Fees of \$17,091.00	\$ 2,221.83
		HST (13.0%) on Taxable Disbursements of \$108.30	14.08
TOTAL TAXES			<u>2,235.91</u>
TOTAL AMOUNT DUE			<u>\$ 19,435.21</u>





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 FAX 416 863 4592

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 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2967288**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-000018	Neil Rabinovitch

Farber Financial Group  
 Re: Sussex Place

Professional Fees	\$ 16,150.00
Disbursements	107.35
HST (13.0%) on \$16,257.35	2,113.46
<b>Total Amount Due</b>	<b><u>\$ 18,370.81</u></b>

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Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.  
 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Jan-13	JOD	Discussion with Kate Stigler regarding preparation of motion material. Discussion with Paul Denton regarding preparation of motion material. Review of email regarding contract renewal and respond to same.	0.3
02-Jan-13	KHS	Office conference with Jane Dietrich regarding motion to approve asset purchase agreement. Brief review of APA. Draft notice of motion and draft general order for approval of report.	0.3
03-Jan-13	JOD	Discussion regarding motion with Paul Denton. Exchange of email regarding motion. Discussion regarding orders with Kate Stigler. Discussion with Purchaser's counsel and email to same. Additional discussion with Kate Stigler regarding motion material.	0.3
03-Jan-13	KHS	Brief review of Security Review. Review of Parcel/PIN Abstract. Review of Parcel Summary. Draft, review and revise Approval and Vesting Order. Review Service List for naming of parties to be vested off.	1.4
03-Jan-13	KHS	Office conferences with Jane Dietrich regarding Motion returnable January 14th, motion material for same and agreements. Revise Notice of Motion. Review Service List. Send draft motion material out to Receiver, Jane Dietrich and Neil Rabinovitch for review and comment. Email exchange with Jane Dietrich, Neil Rabinovitch and Receiver regarding draft materials.	0.5
04-Jan-13	JOD	Review and exchange of email regarding upcoming motion. Discussion with Neil Rabinovitch. Review of draft second report to Court and provide comments on same. Email to Neil Rabinovitch and Kate Stigler.	0.7
04-Jan-13	SW	Work on Approval and Vesting Order.	0.3
04-Jan-13	KHS	Review and revise Approval and Vesting Order. Send email correspondence to Purchaser's counsel regarding draft Approval and Vesting Order and Service List.	0.2
04-Jan-13	KHS	Review and revise Notice of Motion. Email exchange with Paul Denton regarding Service List. Revise Service List. Begin assembling Motion Record.	0.2
04-Jan-13	KHS	Review Receiver's Second Report. Begin marking-up same with my comments.	0.2
04-Jan-13	NSR	Review of draft motion materials	0.2
05-Jan-13	JOD	Review of revised motion material and emails regarding same.	0.1
06-Jan-13	JOD	Participate in conference call regarding draft report and motion material. Revisions to draft report and emails regarding same.	0.2
06-Jan-13	KHS	Send email correspondence to counsel for the Purchaser regarding court approval of transaction.	0.2
06-Jan-13	KHS	Conference call with Jane Dietrich and Hylton Levy regarding draft 2nd	0.1

Date	ID	Description of Work	Hours
		Report.	
07-Jan-13	CH	Revising security review letter.	0.9
07-Jan-13	KHS	Email exchange with Purchaser's counsel regarding status of proceedings.	0.1
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
08-Jan-13	JOD	Telephone conversation regarding email from potential purchaser identifies certain concerns. Review and comment on email.	0.9
08-Jan-13	CH	Reviewing First Source Commitment letter and four amending agreements in respect of the loans pertaining to Sussex. Revising security review letter.	0.7
08-Jan-13	NSR	Review of e-mail from purchaser and call with David Lieberman	0.3
08-Jan-13	NSR	Call with Hylton Levy and Dave Lieberman	0.6
08-Jan-13	NSR	E-mails with Hylton Levy and call with David Lieberman	0.3
08-Jan-13	NSR	E-mail to respond to purchaser concerns	0.1
09-Jan-13	CH	Reviewing security and revising security review letter.	0.9
09-Jan-13	NSR	Call with David Lieberman	0.2
09-Jan-13	NSR	E-mail with Hylton Levy re: repairs	0.1
09-Jan-13	NSR	E-mails with Dave Lieberman, Hylton Levy, revise response to purchaser	0.2
09-Jan-13	NSR	Call with Hylton Levy	0.1
09-Jan-13	NSR	E-mail with David Lieberman	0.1
10-Jan-13	LLN	Ordering and obtaining certificate of status.	0.5
10-Jan-13	CH	Revising security review letter.	0.2
10-Jan-13	NSR	Discuss opinion	0.1
14-Jan-13	CH	Reviewing security and revising security review letter. Email to Alex North.	1.9
15-Jan-13	CH	Calls and email correspondence with Alex North. Reviewing security and revising security review letter.	3.6
15-Jan-13	ARN	Review of security review letter. Discussion with Cynthia Hickey regarding chattel mortgage. Emails to and from Cynthia Hickey. Discussion with Cynthia Hickey regarding OWMC chattel mortgage and relationship of the chattel mortgage to the 61 Forest Plains Road property.	0.8
16-Jan-13	JOD	Discussion with Hylton Levy, Neil Rabinovitch and Paul Denton regarding status of file. Discussion with Amy Lok regarding additional documentation. Provide comments on draft security opinion to Alex North.	0.4
16-Jan-13	CH	Email correspondence and calls with Alex North. Revising security review letter. Email to Jane Dietrich.	1.6
16-Jan-13	KHS	Telephone call with Peggy Spadafora regarding status of transaction. Telephone call with Andrew Salem regarding same.	0.3
16-Jan-13	NSR	Call with Levy	0.1

Date	ID	Description of Work	Hours
16-Jan-13	NSR	Call with David Lieberman	0.4
16-Jan-13	NSR	Call with Jane Dietrich re: OWEMENCO security and call with Hylton Levy	0.5
16-Jan-13	ARN	Review of OWMC commitment letter. Discussion with Jane Dietrich. Revisions to security letter.	1.7
17-Jan-13	AES	Review agreement of purchase and sale and confer with Kate Stigler regarding purchaser's condition date.	0.2
17-Jan-13	JOD	Review of revised security opinion.	0.1
17-Jan-13	KHS	Email exchange with Andrew Salem, Jane Dietrich and Paul Denton respectively regarding conditional period.	0.1
17-Jan-13	NSR	Call with David Lieberman and e-mail with Hylton Levy	0.3
17-Jan-13	NSR	Calls with David Lieberman and Hylton Levy	0.4
18-Jan-13	JOD	Discussion regarding status of purchaser's requests.	0.1
18-Jan-13	NSR	Calls with Hylton Levy and David Lieberman	0.4
18-Jan-13	NSR	Call with Hylton Levy	0.1
21-Jan-13	AES	Prepare draft Authorization and forward to Hylton Levy for review. Review correspondence from purchaser's counsel regarding termination.	0.1
21-Jan-13	JOD	Discussion with Hylton Levy and review of emails regarding termination of APS.	0.1
21-Jan-13	KHS	Telephone call with Andrew Salem regarding requested authorization. Office conference with Jane Dietrich regarding status of deal.	0.1
21-Jan-13	NSR	Calls with David Lieberman and Hylton Levy	0.5
21-Jan-13	NSR	Call with David Lieberman	0.2
22-Jan-13	JOD	Discussion regarding sale process.	0.4
22-Jan-13	NSR	Numerous calls with David Lieberman and Hylton Levy re: discussions with prior bidders	1.0
22-Jan-13	NSR	E-mails with Hylton Levy	0.1
22-Jan-13	NSR	Call with David Lieberman and meeting with Hylton Levy and Paul Denton	0.5
23-Jan-13	JOD	Discussion with Hylton Levy. Discussion with Neil Rabinovitch. Review of email from Hylton Levy and respond.	0.3
23-Jan-13	NSR	Calls with Hylton Levy, David Lieberman, Jane Dietrich re: re-marketing	0.7
24-Jan-13	NSR	Calls with Hylton Levy and David Lieberman	0.4
24-Jan-13	NSR	Calls with Hylton Levy, Jane Dietrich, David Lieberman	0.5
24-Jan-13	NSR	Call with mortgagees, call with Hylton Levy and Paul Denton	0.6
30-Jan-13	NSR	Numerous e mails with David Lieberman and Hylton Levy (.3). Emails regarding environmental report (.2).	0.5
30-Jan-13	NS	Receiving instructions from Neil Rabinovitch regarding retaining a consultant to conduct a Phase I Environmental Site Assessment. Discussion with clients on this issue.	0.3

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Date	ID	Description of Work	Hours
31-Jan-13	NS	Receiving email from Hylton Levy regarding Phase I report from EXP.	0.1
		Total	31.0

TOTAL PROFESSIONAL FEES \$ 16,150.00

TAXABLE DISBURSEMENTS

Conference Call charges \$ 18.10  
Photocopy & Printing Charges 51.25  
Searches 38.00

TOTAL TAXABLE DISBURSEMENTS \$ 107.35

TOTAL DISBURSEMENTS 107.35

TOTAL FEES AND DISBURSEMENTS \$ 16,257.35

TAXES

HST (13.0%) on Professional Fees of \$16,150.00 \$ 2,099.50  
HST (13.0%) on Taxable Disbursements of \$107.35 13.96

TOTAL TAXES 2,113.46

TOTAL AMOUNT DUE \$ 18,370.81



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GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2014	546103-000018	Neil Rabinovitch

Farber Financial Group  
 Re: Sussex Place

Professional Fees	\$	507.50
Disbursements		0.75
HST (13.0%) on \$508.25		66.08
<b>Total Amount Due</b>	<b>\$</b>	<b><u>574.33</u></b>

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
13-Mar-14	SLD	Correspondence with Hylton Levy and Daniel Shneer regarding construction issues.	0.7
		Total	0.7
TOTAL PROFESSIONAL FEES			\$ 507.50
TAXABLE DISBURSEMENTS			
		Photocopy & Printing Charges	\$ 0.75
TOTAL TAXABLE DISBURSEMENTS			\$ 0.75
TOTAL DISBURSEMENTS			<u>0.75</u>
TOTAL FEES AND DISBURSEMENTS			\$ 508.25
TAXES			
		HST (13.0%) on Professional Fees of \$507.50	\$ 65.98
		HST (13.0%) on Taxable Disbursements of \$0.75	0.10
TOTAL TAXES			<u>66.08</u>
TOTAL AMOUNT DUE			<u>\$ 574.33</u>



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 Toronto ON M5H 3S5

INVOICE # 2981380

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000018	Neil Rabinovitch

Farber Financial Group  
 Re: Sussex Place

Professional Fees	\$ 12,979.00
Disbursements	108.45
HST (13.0%) on \$13,087.45	1,701.37
<b>Total Amount Due</b>	<b><u>\$ 14,788.82</u></b>

Payment Options:

Cheques:

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Apr-13	FAC	Receive request for signed Authorization and forward to Hylton Levy for signing. Correspondence to Purchaser' solicitor enclosing signed Authorization. Amend documents to reflect new name of Purchaser. Prepare Assignment of Leases, Assignment of Contracts, Notice to Tenants and Notice to Contract Holders.	0.9
01-Apr-13	JOD	Review of file regarding Empire proceedings. Exchange of email regarding same.	0.8
01-Apr-13	TMB	Reviewing lift-stay motion. Strategy call with Jane Dietrich. Telephone call with Neil Rabinovitch.	0.6
01-Apr-13	NSR	Review of law regarding right of redemption and email with Tim Banks.	0.5
01-Apr-13	AR	Review of enclosure letter and list of encumbrances for court order.	0.2
03-Apr-13	FAC	Email to Robert Gallop with respect to information required to prepare Statement of Adjustments.	0.3
04-Apr-13	FAC	Forward Approval and Vesting Order to Purchaser's solicitor. Telephone call to and from Robert Gallop with respect to information required to prepare Statement of Adjustments. Telephone call from Purchaser's solicitor with respect to outstanding realty taxes.	0.4
04-Apr-13	KHS	Review email correspondence from Fran Coffin regarding closing.	0.1
04-Apr-13	TMB	Continue analysing mortgage interest.	0.4
04-Apr-13	CMP	Consider whether mortgagee entitled to present value of interest upon power of sale. Determine whether there is a difference between "interest due" and "interest owing."	1.2
05-Apr-13	JOD	Discussion with Jeff Larry, Tim Banks and Neil Rabinovitch regarding prepayment issues.	0.8
05-Apr-13	TMB	Preparation for and attendance on call with Jeff Larry, Neil Rabinovitch and Jane Dietrich regarding mortgage interest calculation.	0.7
05-Apr-13	CMP	Continue to determine whether mortgagee entitled to present value of interest upon power of sale. Provide advice to Tim Banks.	0.2
08-Apr-13	FAC	Receive and review information from Robert Gallop and prepare draft Statement of Adjustments. Emails to and from Robert Gallop with respect to payment of elevating invoices, delivery of keys and leases. Forward draft documents and Statement of Adjustments to client for review.	1.2
08-Apr-13	KHS	Review email correspondence from Fran Coffin and Rob Gallop regarding closing matters. Brief review of closing documents and place call to Fran Coffin on same.	0.4
08-Apr-13	AR	Review of draft closing documents.	0.3
09-Apr-13	FAC	Emails to and from Robert Gallop with respect to recovery of unpaid	0.7

Date	ID	Description of Work	Hours
		rents. Prepare Undertaking with respect to recovered rents. Receive information amending deposit amounts. Revise Statement of Adjustments. Forward draft documents and Statement of Adjustments to Purchaser's solicitor for review.	
10-Apr-13	KHS	Review email correspondence from Fran Coffin regarding closing matters.	0.1
12-Apr-13	FAC	Emails to and from Purchaser's solicitor with respect to HST issue.	0.3
12-Apr-13	KHS	Review email correspondence from Fran Coffin regarding closing.	0.1
16-Apr-13	FAC	Prepare draft response to requisitions and forward to Purchaser's solicitor. Email to Kate Stigler to obtain form of Receiver's Certificate for signing by client. Email to client with respect to keys and work on property. Forward documents to client for signing.	1.5
16-Apr-13	JOD	Discussion with Hylton Levy and Neil Rabinovitch. Review of email from purchaser.	0.3
16-Apr-13	KHS	Review email correspondence from Fran Coffin regarding closing matters. Email exchange with Fran Coffin regarding closing matters.	0.3
17-Apr-13	FAC	Emails to and from Purchaser's solicitor with respect to elevating compliance. Email to client requesting contact information of elevating maintenance company. Receive and verify HST number of Purchaser. Forward documents to client for signing. Draft escrow letter.	1.2
17-Apr-13	KHS	Review email correspondence from Farbers and Fran Coffin regarding closing matters.	0.2
17-Apr-13	NSR	Numerous calls with David Lieberman, Hylton Levy, Jane Dietrich	0.8
17-Apr-13	NSR	Calls with Hylton Levy and David Lieberman	0.2
17-Apr-13	NSR	E-mail re: elevators	0.1
17-Apr-13	NSR	E-mail with David Lieberman	0.1
17-Apr-13	AR	Review of response to requisitions.	0.1
18-Apr-13	JOD	Discussion with Neil Rabinovitch regarding closing issues. Discussion with Hylton Levy and Paul Denton. Review of email regarding closing.	0.6
18-Apr-13	KHS	Review email correspondence from Fran Coffin regarding closing documentation.	0.1
19-Apr-13	JOD	Discussion with Hylton Levy regarding closing issues.	0.1
22-Apr-13	FAC	Receive and review outstanding water certificate from Purchaser's solicitor and forward to client for instructions on payment. Telephone call to the Peel Water Department with respect to arrears amount. Telephone discussion with Purchaser's solicitor with respect to holdback for Water payment. Revise solicitor Undertaking to pay outstanding amounts. Forward escrow package to Purchaser's solicitor.	0.6
22-Apr-13	JOD	Discussion with Hylton Levy.	0.1
22-Apr-13	KHS	Review email correspondence from Fran Coffin and Farbers on closing matters.	0.1
22-Apr-13	NSR	Call with Hylton Levy and call with David Lieberman	0.2
23-Apr-13	FAC	Emails to and from Purchaser's solicitor with respect to delivery of	0.8

Date	ID	Description of Work	Hours
		funds on closing. Receive and review purchaser's closing package. Email from and to Robert Gallop with respect to timing of closing.	
23-Apr-13	JOD	Discussion with Rob Gallop. Email regarding closing. Work on motion material. Discussion with Neil Rabinovitch. Discussion with Kate Stigler regarding notice of motion and orders.	0.5
23-Apr-13	KHS	Review email correspondence from Fran Coffin and Jane Dietrich regarding closing matters.	0.1
23-Apr-13	KHS	Office conference with Jane Dietrich regarding relief to be sought at May 10th motion. Revise draft order pursuant to same.	1.1
23-Apr-13	NSR	Calls with David Lieberman	0.4
23-Apr-13	NSR	Call with Jane Dietrich	0.2
23-Apr-13	NSR	Call with David Lieberman	0.2
24-Apr-13	FAC	Emails to Purchaser's solicitor with respect to status of closing. Receive confirmation of receipt of closing funds from accounts and instruct accounting department to deposit funds in trust account. Receive and forward signed Receiver's Certificate and forward to Purchaser's solicitor. Scan documents into electronic Application for Vesting Order. Advise Purchaser's solicitor to complete closing. Receive confirmation of registered document and advise client. Discussion with accounting department with respect to timing of wire of closing funds to client. Instruct accounting department to invest funds overnight. Issue cheque to pay outstanding realty taxes. Correspondence to tax department enclosing funds. Correspondence to tax and assessment offices to advise of change of ownership. Telephone call to Peel Water Department with respect to status of payment of water account.	1.3
24-Apr-13	JOD	Discussion with Neil Rabinovitch. Discussion with Rob Stelzer regarding closing. Emails regarding closing. Deal with closing issues. Work on motion material.	0.8
24-Apr-13	KHS	Review email correspondence from Fran Coffin regarding closing matters. Telephone call with Fran Coffin and Jane Dietrich on same. Attend to Receiver's Certificate matters.	0.3
24-Apr-13	KHS	Begin revising Notice of Motion for May 10th motion.	0.2
24-Apr-13	NSR	Call with David Lieberman	0.2
24-Apr-13	NSR	Call with Jane Dietrich re: closing	0.1
24-Apr-13	NSR	E-mail with David Lieberman	0.1
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
24-Apr-13	NSR	Call with David Lieberman	0.2
24-Apr-13	NSR	E-mails with Hylton Levy re: threats to prevent closing and call with Jane Dietrich	0.2
25-Apr-13	JOD	Discussion with Fran Coffin. Work on motion material.	0.5
25-Apr-13	KHS	Oversee the filing with the Court of the Receiver's Certificate.	0.1
25-Apr-13	NSR	E-mails with Jeff Larry and Hylton Levy	0.2
25-Apr-13	NSR	Review and revise receiver's report	0.8

Date	ID	Description of Work	Hours
26-Apr-13	JOD	Work on motion material.	0.1
26-Apr-13	KHS	Office conferences with Jane Dietrich regarding the May 10th motion. Review and revise draft general order.	0.1
28-Apr-13	KHS	Review of draft 5th Report.	0.1
29-Apr-13	JOD	Discussion with Neil Rabinovitch. Email exchange with Rob Stelzer. Work on motion material.	0.7
29-Apr-13	KHS	Office conferences with Jane Dietrich regarding draft Fifth Report. Review and revise draft Fifth Report.	0.3
30-Apr-13	NSR	Call with Hylton Levy re; distributions	0.2
		Total	26.7

TOTAL PROFESSIONAL FEES \$ 12,979.00

TAXABLE DISBURSEMENTS

Conference Call charges	\$ 7.45
Photocopy & Printing Charges	101.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 108.45</u>

TOTAL DISBURSEMENTS 108.45

TOTAL FEES AND DISBURSEMENTS \$ 13,087.45

TAXES

HST (13.0%) on Professional Fees of \$12,979.00	\$ 1,687.27
HST (13.0%) on Taxable Disbursements of \$108.45	14.10
TOTAL TAXES	<u>1,701.37</u>

TOTAL AMOUNT DUE \$ 14,788.82



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 150 York Street  
 Suite 1600  
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INVOICE # 2991818

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
June 30, 2013	546103-000018	Neil Rabinovitch

Farber Financial Group  
 Re: Sussex Place

Professional Fees	\$ 5,676.00
Disbursements	56.25
HST (13.0%) on \$5,732.25	745.19
<b>Total Amount Due</b>	<b>\$ <u>6,477.44</u></b>

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<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
03-Jun-13	JOD	Review of comments on factum and make revisions. Review of email from Tim Banks. Discussion regarding factum with Neil Rabinovitch and Tim Banks.	0.2
03-Jun-13	TMB	Reviewing and commenting on draft factum. Strategy meeting.	0.5
03-Jun-13	NSR	Review and revise factum (.3). Call with Tim Banks and Jane Dietrich (.1).	0.4
03-Jun-13	AM	Compiled Brief of Authorities to accompany Superior Court factum.	0.6
04-Jun-13	JOD	Review of factum and add in factual references. Review of Empire Responding affidavit.	0.8
05-Jun-13	JOD	Review of email from Harry Fogul and discussion with same. Work on supplement to Seventh Report. Discussion with Hylton Levy and Neil Rabinovitch regarding responding material. Amendments to factum. Discussion with Robin Dodokin. Arrange for finalization and service of supplement to seventh report. Review of emails from Robin Dodokin. Finalize factum and arrange for service of same.	0.8
05-Jun-13	SW	Serve Supplement to the Seventh Report, Factum and Brief of Authorities via email. Prepare Affidavits of Service regarding same.	0.5
05-Jun-13	KHS	Brief review of responding motion record of Empire Life and other responding material in respect of June 11th Empire motion. Review Supplement to 7th Report of the Receiver. Review factum of the Receiver.	0.1
06-Jun-13	SW	Serve Supplement to the Seventh Report of the Receiver, Factum and Brief of Authorities via courier. Revise and finalize Affidavit of Service. Arrange for materials to be filed at the Commercial List Court.	0.3
07-Jun-13	JOD	Review of supplement motion record of Empire Life and emails regarding same. Discussion with Neil Rabinovitch. Review of various responding facta.	0.4
07-Jun-13	KHS	Review First Source Responding Motion Record. Review Supplemental Motion Record of Empire.	0.1
07-Jun-13	TMB	Reviewing and commenting on Empire materials. Reviewing and responding to questions from Neil Rabinovitch.	0.4
10-Jun-13	JOD	Participate in conference call regarding possible settlement. Follow up discussion with Hylton Levy and Neil Rabinovitch. Review of additional case law from Empire's counsel.	0.4
10-Jun-13	KHS	Brief review of factums of Briarbrook, Empire and First Source regarding tomorrow's motion on Empire's entitlement to interest.	0.1
10-Jun-13	TMB	Assisting with preparation for motion. Reviewing case law regarding discontinuance of motions.	0.4

Date	ID	Description of Work	Hours
11-Jun-13	JOD	Preparation for and attendance at Court regarding Empire Life Prepayment motion. Deal with issues regarding draft order and possible appeal.	1.0
11-Jun-13	KHS	Office conference with Jane Dietrich regarding outcome of motion. Review and revise form of order. Email exchange with Jane Dietrich and Neil Rabinovitch on same. Send email correspondence to counsel in attendance at today's motion on same. Review email from Harry Fogul on same. Email exchange with Roger Jaipargas on same. Review emails between Jane Dietrich and counsel on same.	0.3
11-Jun-13	NSR	Preparation for and attend Empire motion, call and e-mails with Robin Dodokin	1.4
11-Jun-13	NSR	Review of revised Order	0.1
12-Jun-13	JOD	Discussions and exchanges of email with Robin Dodokin regarding form of order. Attend at Court to have order issued and entered. Review of typed endorsement. Discussion with Robin Dodokin. Exchange of email.	0.7
12-Jun-13	KHS	Review email correspondence regarding today's motion. Office conference with Jane Dietrich regarding same.	0.1
		Total	9.6

TOTAL PROFESSIONAL FEES \$ 5,676.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 31.25  
 Courier & Delivery 25.00

TOTAL TAXABLE DISBURSEMENTS \$ 56.25

TOTAL DISBURSEMENTS 56.25

TOTAL FEES AND DISBURSEMENTS \$ 5,732.25

TAXES

HST (13.0%) on Professional Fees of \$5,676.00 \$ 737.88

HST (13.0%) on Taxable Disbursements of \$56.25 7.31

TOTAL TAXES 745.19

TOTAL AMOUNT DUE \$ 6,477.44



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GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
September 30, 2013	546103-000018	Neil Rabinovitch

Farber Financial Group  
 Re: Sussex Place

Professional Fees	\$	63.00
Disbursements		2.75
HST (13.0%) on \$65.75		8.55
<b>Total Amount Due</b>	<b>\$</b>	<b><u>74.30</u></b>

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
26-Jul-13	JOD	Discussion with Hylton Levy.	0.1
		Total	0.1
TOTAL PROFESSIONAL FEES			\$ 63.00
TAXABLE DISBURSEMENTS			
		Photocopy & Printing Charges	\$ 2.75
TOTAL TAXABLE DISBURSEMENTS			\$ 2.75
TOTAL DISBURSEMENTS			<u>2.75</u>
TOTAL FEES AND DISBURSEMENTS			\$ 65.75
TAXES			
		HST (13.0%) on Professional Fees of \$63.00	\$ 8.19
		HST (13.0%) on Taxable Disbursements of \$2.75	<u>0.36</u>
TOTAL TAXES			<u>8.55</u>
TOTAL AMOUNT DUE			<u><u>\$ 74.30</u></u>

**TAB M**

Exhibit "M" to the Affidavit of Neil S. Rabinovitch,  
sworn before me this 21<sup>st</sup> day of July, 2014.



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Commissioner for Taking Affidavits, etc.

**Christopher Blake Moran**



**Fraser Milner Casgrain LLP**  
 77 King Street West, Suite 400  
 Toronto-Dominion Centre  
 Toronto, ON, Canada M5K 0A1

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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2943741

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
October 31, 2012	546103-000030	Neil Rabinovitch

Farber Financial Group  
 Re: Tudhope Manor

Professional Fees	\$	1,470.50
Disbursements		16.50
HST (13.0%) on \$1,487.00		193.32
<b>Total Amount Due</b>	<b>\$</b>	<b><u>1,680.32</u></b>

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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

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Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Oct-12	NSR	Call with Hylton Levy	0.1
24-Oct-12	JOD	Exchange of email with Paul Denton regarding Retirement Homes Act, 2012 and discussion with Kate Stigler regarding same.	0.2
24-Oct-12	KHS	Office conference with Jane Dietrich regarding property generally and communications to date with the Retirement Homes Regulatory Authority. Review communications to date between the Receiver and the Retirement Homes Regulatory Authority. Review portions of the Retirement Homes Act. Place call to John Risk, counsel to the Retirement Homes Regulatory Authority to discuss matter. Send email to Paul Denton and Jane Dietrich on same.	0.4
25-Oct-12	FAC	Search VuMaps for municipal address and legal description of lands. Discussion with James Sellen with respect to Block Maps and MPAC search. Prepare legal description of property.	0.1
25-Oct-12	KHS	Telephone call with John Risk at Retirement Homes Regulatory Authority. Draft notes in respect of same.	0.5
26-Oct-12	LDR	Prepare search summary.	0.3
26-Oct-12	KHS	Email exchange with Jane Dietrich and Paul Denton regarding telephone call with John Risk.	0.1
29-Oct-12	LLN	Obtaining profile report, document list and business names list.	0.1
29-Oct-12	JOD	Discussion with Kate Stigler. Discussion with Kate Stigler and Paul Denton regarding Retirement Homes Act issues.	0.2
29-Oct-12	KHS	Telephone call with Paul Denton and Jane Dietrich regarding call of last week with John Risk.	0.2
29-Oct-12	NSR	Telephone call with Hylton Levy	0.1
30-Oct-12	LLN	Conducting security searches.	0.5
31-Oct-12	LDR	Prepared summary of encumbrances on title to the property. Updated corporate and security search summary to include results of additional searches.	0.6
31-Oct-12	JOD	Review of status of property and open items with Neil Rabinovitch.	0.1
31-Oct-12	NSR	Meeting with Jane Dietrich	0.1
		Total	3.6

TOTAL PROFESSIONAL FEES \$ 1,470.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 2.50
PPSA Searches/Registrations	14.00

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TOTAL TAXABLE DISBURSEMENTS	\$	16.50
TOTAL DISBURSEMENTS		<u>16.50</u>
TOTAL FEES AND DISBURSEMENTS	\$	1,487.00
TAXES		
HST (13.0%) on Professional Fees of \$1,470.50	\$	191.17
HST (13.0%) on Taxable Disbursements of \$16.50		<u>2.15</u>
TOTAL TAXES		<u>193.32</u>
TOTAL AMOUNT DUE	\$	<u><u>1,680.32</u></u>



**Fraser Milner Casgrain LLP**  
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MAIN 416 863 4511  
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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

**INVOICE # 2949699**

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
November 30, 2012	546103-000030	Neil Rabinovitch

Farber Financial Group  
 Re: Tudhope Manor

Professional Fees	\$ 2,456.50
Disbursements	131.51
HST (13.0%) on \$2,580.01	335.41
<b>Total Amount Due</b>	<b>\$ 2,923.42</b>

**Payment Options:**

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 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

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Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Nov-12	JOD	Discussion with Neil Rabinovitch and Hylton Levy regarding status.	0.1
02-Nov-12	NSR	Telephone call with Hylton Levy.	0.1
06-Nov-12	NSR	E-mail with Laurence Saltzman.	0.1
13-Nov-12	LDR	Conducted execution searches. Updated search summary. Email from Cynthia Hickey regarding liens registered on title. Obtained copies of liens from Teraview. Email to Cynthia Hickey enclosing copies of liens.	0.5
13-Nov-12	CH	Email correspondence with Kate Stigler. Email correspondence with Jane Dietrich. Reviewing PIN summary and execution search results. Email correspondence with and instructions to Linda Randell.	0.7
13-Nov-12	ARN	Review of security. Drafting of security review letter.	2.1
14-Nov-12	JOD	Discussion with Neil Rabinovitch, Paul Denton and Hylton Levy regarding status of process.	0.1
14-Nov-12	NSR	Call with Hylton Levy	0.1
14-Nov-12	ARN	Review of email by student regarding PPSA priority with respect to tax liens. Email to Cynthia Hickey regarding priority of provincial tax liens vs. federal tax liens vs. mortgages on a real property register.	1.1
23-Nov-12	NSR	Call with Jane Dietrich	0.1
23-Nov-12	ARN	Discussion regarding tax liens.	0.1
29-Nov-12	CH	Email from Jane Dietrich. Call with Alex North. Email from Alex North.	0.1
29-Nov-12	ARN	Emails to and from Jane Dietrich regarding Faith Life security.	0.2
30-Nov-12	JOD	Discussion regarding status with Hylton Levy and Neil Rabinovitch.	0.1
30-Nov-12	NSR	Call with Hylton Levy	0.1
		Total	5.6

TOTAL PROFESSIONAL FEES \$ 2,456.50

TAXABLE DISBURSEMENTS

Bank of Canada Certificate	\$ 14.00
Computerized Title Search	58.00
Photocopy & Printing Charges	20.50
Searches	31.01

TOTAL TAXABLE DISBURSEMENTS \$ 123.51

NON-TAXABLE DISBURSEMENTS

Searches*	\$ 8.00
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TOTAL NON-TAXABLE DISBURSEMENTS \$ 8.00

TOTAL DISBURSEMENTS 131.51



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TOTAL FEES AND DISBURSEMENTS		\$	2,588.01
TAXES			
HST (13.0%) on Professional Fees of \$2,456.50	\$	319.35	
HST (13.0%) on Taxable Disbursements of \$123.51		<u>16.06</u>	
TOTAL TAXES			<u>335.41</u>
TOTAL AMOUNT DUE		\$	<u><u>2,923.42</u></u>



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INVOICE # 2957167

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2012	546103-000030	Neil Rabinovitch

Farber Financial Group  
 Re: Tudhope Manor

Professional Fees	\$	3,051.50
Disbursements		49.00
HST (13.0%) on \$3,100.50		403.07
<b>Total Amount Due</b>	<b>\$</b>	<b><u>3,503.57</u></b>

Payment Options:

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Cheques payable to Fraser Milner Casgrain LLP and mailed to the above noted address.

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 1st Canadian Place, Toronto, ON  
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Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

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Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
05-Dec-12	CH	Email correspondence with Neil Rabinovitch. Reviewing security file.	0.3
05-Dec-12	NSR	Review of appraisal, email with Hylton Levy, call with Jane Dietrich.	0.4
06-Dec-12	KHS	Review correspondence between Paul Denton and Retirement Home authority on Application process.	0.1
06-Dec-12	NSR	Call with Hylton Levy.	0.1
10-Dec-12	CH	Revising security review letter. Reviewing security. Email correspondence with Kate Stigler.	2.3
10-Dec-12	KHS	Email exchange with Roger Jaipargas regarding security of Faith Life on Tudhope property. Office conference and email exchange with Cynthia Hickey regarding same.	0.3
10-Dec-12	ARN	Drafting of security review opinion.	0.3
12-Dec-12	JOD	Review of status of security review.	0.1
12-Dec-12	CH	Meeting with Jenelle Ambrose, Natasha Singh and Alex North. Meeting with Neil Rabinovitch, Jane Dietrich, Alex North and Natasha Singh.	0.3
12-Dec-12	NSR	Meeting with Jane Dietrich	0.1
14-Dec-12	LLN	Ordering and obtaining certificate of status.	0.5
14-Dec-12	JOD	Review of draft security opinion and finalize.	0.3
14-Dec-12	NSR	Review of CRA issues	0.2
14-Dec-12	NSR	Review of security opinion	0.3
14-Dec-12	ARN	Obtain certificate of status. Instructions to Genevieve Chung regarding changes to security review letter. Review of changes.	0.2
21-Dec-12	JOD	Discussion with Paul Denton, Rob Stelzer and Neil Rabinovitch regarding status of property.	0.1
21-Dec-12	NSR	Call with Paul Denton	0.1
		Total	6.0

TOTAL PROFESSIONAL FEES \$ 3,051.50

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 11.00  
 Searches 38.00

TOTAL TAXABLE DISBURSEMENTS \$ 49.00

TOTAL DISBURSEMENTS 49.00

TOTAL FEES AND DISBURSEMENTS \$ 3,100.50

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TAXES

HST (13.0%) on Professional Fees of \$3,051.50	\$	396.70
HST (13.0%) on Taxable Disbursements of \$49.00		<u>6.37</u>

TOTAL TAXES		<u>403.07</u>
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TOTAL AMOUNT DUE		<u>\$ 3,503.57</u>
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INVOICE # 3034550

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2014	546103-000030	Neil Rabinovitch

Farber Financial Group  
 Re: Tudhope Manor

Professional Fees	\$	264.00
HST (13.0%) on \$264.00		34.32
<b>Total Amount Due</b>	<b>\$</b>	<b><u>298.32</u></b>

Payment Options:	
<p><u>Cheques:</u>            Cheques payable to Dentons Canada LLP and mailed to the above noted address.</p> <p><u>Wire Transfer:</u>            Bank of Montreal            1st Canadian Place, Toronto, ON            Swift Code: BOFMCAM2            Bank ID: 001 Transit: 00022            CAD Funds Bank Account : 0004-324</p>	<p><u>Internet Banking:</u>            Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.</p> <p><u>Credit Card:</u>            Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).            Card No. _____            Expiry Date: _____ Amount: _____            Cardholder Name: _____            Signature: _____</p>
<p>Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount.            Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.</p>	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
23-Jan-14	JOD	Work on notice of motion.	0.3
24-Jan-14	JOD	Discussion with Neil Rabinovitch regarding motion. Work on notice of motion and email relief sought to Hylton Levy, Paul Denton and Neil Rabinovitch.	0.1
		Total	0.4

TOTAL PROFESSIONAL FEES \$ 264.00

TAXES

HST (13.0%) on Professional Fees of \$264.00 \$ 34.32

TOTAL TAXES 34.32

TOTAL AMOUNT DUE \$ 298.32



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INVOICE # 2967322

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
January 31, 2013	546103-000030	Neil Rabinovitch

Farber Financial Group  
 Re: Tudhope Manor

Professional Fees	\$	323.00
Disbursements		0.50
HST (13.0%) on \$323.50		42.06
<b>Total Amount Due</b>	<b>\$</b>	<b><u>365.56</u></b>

**Payment Options:**

Cheques:

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 Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
07-Jan-13	NSR	Meet with Jane Dietrich	0.1
10-Jan-13	KHS	Correspond with Cynthia Hickey, Jane Dietrich and Roger Jaipargas respectively regarding the security review in respect of Faithlife.	0.1
10-Jan-13	NSR	Review of opinion	0.1
16-Jan-13	JOD	Discussion with Hylton Levy, Neil Rabinovitch and Paul Denton regarding status of file.	0.1
16-Jan-13	NSR	Call with Levy	0.1
		Total	0.5

TOTAL PROFESSIONAL FEES \$ 323.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 0.50  
TOTAL TAXABLE DISBURSEMENTS \$ 0.50

TOTAL DISBURSEMENTS 0.50

TOTAL FEES AND DISBURSEMENTS \$ 323.50

TAXES

HST (13.0%) on Professional Fees of \$323.00 \$ 41.99  
HST (13.0%) on Taxable Disbursements of \$0.50 0.07

TOTAL TAXES 42.06

TOTAL AMOUNT DUE \$ 365.56





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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2971000

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
February 28, 2013	546103-000030	Neil Rabinovitch

Farber Financial Group  
 Re: Tudhope Manor

Professional Fees	\$ 1,876.00
Disbursements	8.75
HST (13.0%) on \$1,884.75	245.02
<b>Total Amount Due</b>	<b>\$ 2,129.77</b>

Payment Options:

Cheques:

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Wire Transfer:

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 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
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Signature: \_\_\_\_\_

Please email us at [Toronto.Accounting@fmc-law.com](mailto:Toronto.Accounting@fmc-law.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
14-Feb-13	KHS	Review parcel search details and draft schedules to template APS. Send email correspondence to title searchers regarding instruments to be pulled.	0.7
14-Feb-13	KHS	Office conference with Jane Dietrich regarding agreements to be drafted for retirement properties.	0.1
15-Feb-13	ALJM	Obtain copies of documents on Teraview for Kate Stigler.	0.2
15-Feb-13	KHS	Office conference with title searchers regarding various instruments. Email exchange with Jane Dietrich regarding same. Finalize schedules to APS.	0.4
20-Feb-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status update.	0.1
20-Feb-13	KHS	Office conference with Jane Dietrich regarding APS. Telephone call with Paul Denton regarding same. Draft APS.	0.7
20-Feb-13	NSR	Call with Hylton Levy.	0.1
21-Feb-13	JOD	Review of LOI and Discussion with Paul Denton. Complete review of LOI. Email regarding same. Discussion with Roger Jaipargas. Email exchange with Paul Denton.	0.6
26-Feb-13	KHS	Review email correspondence from Paul Denton on Domiciliary contract.	0.1
27-Feb-13	JOD	Review of draft agreement with the municipality.	0.4
28-Feb-13	JOD	Voicemail to Paul Denton regarding contracts.	0.1
		Total	3.5

TOTAL PROFESSIONAL FEES \$ 1,876.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 8.75
TOTAL TAXABLE DISBURSEMENTS	\$ 8.75

TOTAL DISBURSEMENTS 8.75

TOTAL FEES AND DISBURSEMENTS \$ 1,884.75

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TAXES

HST (13.0%) on Professional Fees of \$1,876.00	\$	243.88	
HST (13.0%) on Taxable Disbursements of \$8.75		<u>1.14</u>	
TOTAL TAXES			<u>245.02</u>
TOTAL AMOUNT DUE			<u>\$ 2,129.77</u>



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INVOICE # 2981397

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2013	546103-000030	Neil Rabinovitch

Farber Financial Group  
 Re: Tudhope Manor

Professional Fees	\$	8,323.00
Disbursements		56.25
HST (13.0%) on \$8,379.25		1,089.30
<b>Total Amount Due</b>	<b>\$</b>	<b><u>9,468.55</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Apr-13	JOD	Discussion with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status.	0.1
01-Apr-13	NSR	Call with Hylton Levy, Paul Denton and Jane Dietrich.	0.1
03-Apr-13	RM	Drafting vendor authorization form and correspondence with purchaser's solicitor.	1.0
05-Apr-13	RM	Review of title for an easement and researching the affect of a vesting order on an easement that is subsequent to a charge.	1.0
08-Apr-13	RM	Reviewing Agreement of Purchase and Sale and researching special considerations that arise when the property is a retirement home.	1.0
08-Apr-13	CC	Meeting with Ryan Maynard to discuss sale transaction. Reviewing sale agreement. Reviewing Retirement Home Act and Regulations. Drafting list of closing documents. Email communications with Ryan Maynard.	1.8
09-Apr-13	JM	Attendance to matters regarding correspondence from Purchaser's lawyer. Attendance on call with client to discuss transaction.	0.8
09-Apr-13	JOD	Review of email. Discussion with Paul Denton.	0.2
09-Apr-13	NSR	Call with Hylton Levy and Paul Denton.	0.2
11-Apr-13	JOD	Review of email. Review agreement and email Kate Stigler regarding amendment to sale agreement.	0.3
11-Apr-13	KHS	Office conference with Jane Dietrich regarding drafting amending agreement. Review email correspondence regarding amendments. Draft amending agreement. Telephone call with Farbers regarding same. Leave voice message with Ryan Maynard regarding same.	1.3
12-Apr-13	FAC	Discussion with Ryan Maynard with respect to Statement of Adjustments and waiver of conditions.	0.4
12-Apr-13	JOD	Discussion with Kate Stigler and review of emails.	0.1
12-Apr-13	KHS	Email exchange with Ryan Maynard regarding waiver of conditions. Revise Amending Agreement pursuant to same. Office conference with Jane Dietrich regarding further amendment. Telephone call with counsel to Purchaser regarding same. Further revise Amending Agreement to address assignment. Send email correspondence to Farbers on same. talk jane voice message zinnat amend agreement agt.	1.2
12-Apr-13	RM	Review of amendment agreement and waiver of condition.	0.5
12-Apr-13	CC	Email communications with Ryan Maynard.	0.3
15-Apr-13	JM	Review of requests received from Purchaser's solicitor.	0.4
15-Apr-13	JOD	Review of emails regarding amending agreement. Discussion with Kate Stigler regarding motion.	0.2
15-Apr-13	KHS	Email exchange with Paul Denton regarding Assignment and Amending	0.5

Date	ID	Description of Work	Hours
		Agreement. Send Assignment and Amending Agreement on to counsel for the Purchaser. Email exchange with Ryan Maynard, Jane Dietrich and Farbers regarding tax issues surrounding closing. Office conference with Ryan Maynard on same.	
15-Apr-13	AG	Reviewing emails regarding sales tax issues. Telephone discussion with Ryan Maynard to advise on GST/HST issues.	0.5
15-Apr-13	NSR	Call with Jane Dietrich	0.1
15-Apr-13	RM	Correspondence with Paul Denton, purchaser's solicitor, Angelo Gentile and Janet MacNeil regarding tax issues.	1.4
16-Apr-13	JM	Attendance to matters regarding tax issues raised by Purchaser's lawyer.	0.6
16-Apr-13	JOD	Review of emails.	0.1
16-Apr-13	KHS	Review email correspondence from Paul Denton and Ryan Maynard respectively regarding closing matters.	0.1
16-Apr-13	RM	Discussing tax issues with Purchaser's solicitor.	0.5
22-Apr-13	FAC	Receive and review response from Fire Department received by Purchaser's solicitor and discuss same with Ryan Maynard.	0.3
22-Apr-13	JOD	Review of facsimile and email regarding same. Receive call from real estate agent.	0.2
23-Apr-13	JOD	Work on motion material. Discussion with Neil Rabinovitch. Discussion with Kate Stigler regarding notice of motion and orders.	0.3
24-Apr-13	JOD	Discussion with Neil Rabinovitch. Work on motion material.	0.2
24-Apr-13	NSR	Meet with Jane Dietrich	0.1
25-Apr-13	JOD	Work on motion material.	0.5
25-Apr-13	KHS	Review and revise draft Approval and Vesting Order.	0.6
26-Apr-13	JOD	Work on motion material.	0.1
26-Apr-13	KHS	Review updated parcel. Review and revise Approval and Vesting Order pursuant to same.	0.3
26-Apr-13	KHS	Office conferences with Jane Dietrich regarding the May 10th motion. Review and revise draft general order.	0.1
28-Apr-13	KHS	Review of draft 5th Report.	0.1
29-Apr-13	JOD	Discussion with Neil Rabinovitch. Email exchange with Rob Stelzer. Work on motion material.	0.7
29-Apr-13	KHS	Office conferences with Jane Dietrich regarding draft Fifth Report. Review and revise draft Fifth Report.	0.3
		Total	18.5

TOTAL PROFESSIONAL FEES \$ 8,323.00

TAXABLE DISBURSEMENTS

Computerized Title Search \$ 33.00  
 Fax Charges 0.50

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Photocopy & Printing Charges	22.75
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 56.25</u>
TOTAL DISBURSEMENTS	<u>56.25</u>
TOTAL FEES AND DISBURSEMENTS	\$ 8,379.25
TAXES	
HST (13.0%) on Professional Fees of \$8,323.00	\$ 1,081.99
HST (13.0%) on Taxable Disbursements of \$56.25	<u>7.31</u>
TOTAL TAXES	<u>1,089.30</u>
TOTAL AMOUNT DUE	<u><u>\$ 9,468.55</u></u>



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 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 3025750

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
December 31, 2013	546103-000030	Neil Rabinovitch

Farber Financial Group  
 Re: Tudhope Manor

Professional Fees	\$	594.00
Disbursements		0.50
HST (13.0%) on \$594.50		77.29
<b>Total Amount Due</b>	<b>\$</b>	<b><u>671.79</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.



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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
04-Dec-13	JOD	Review of email from Roger Jaipargas. Voicemail to Edward Harrison. Email to Paul Denton. Reply to Roger Jaipargas. Discussion with Edward Harrison. Email to Roger Jaipargas. Email to Paul Denton.	0.4
11-Dec-13	JOD	Review email from Paul Denton and voicemail to same.	0.1
16-Dec-13	JOD	Participate in update call.	0.1
17-Dec-13	JOD	Voicemail for Roger Jaipargas. Discussion with Roger Jaipargas.	0.2
18-Dec-13	JOD	Discussion with Roger Jaipargas regarding motion.	0.1
		Total	0.9

TOTAL PROFESSIONAL FEES \$ 594.00

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges \$ 0.50  
TOTAL TAXABLE DISBURSEMENTS \$ 0.50

TOTAL DISBURSEMENTS 0.50

TOTAL FEES AND DISBURSEMENTS \$ 594.50

TAXES

HST (13.0%) on Professional Fees of \$594.00 \$ 77.22  
HST (13.0%) on Taxable Disbursements of \$0.50 0.07

TOTAL TAXES 77.29

TOTAL AMOUNT DUE \$ 671.79



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 77 King Street West, Suite 400  
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T 416 863 4511  
 F 416 863 4592

Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2991825

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
June 30, 2013	546103-000030	Neil Rabinovitch

Farber Financial Group  
 Re: Tudhope Manor

Professional Fees	\$	4,397.00
Disbursements		105.57
HST (13.0%) on \$4,502.57		585.33
<b>Total Amount Due</b>	<b>\$</b>	<b><u>5,087.90</u></b>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP and mailed to the above noted address.

Wire Transfer:

Bank of Montreal  
 1st Canadian Place, Toronto, ON  
 Swift Code: BOFMCAM2  
 Bank ID: 001 Transit: 00022  
 CAD Funds Bank Account : 0004-324

Internet Banking:

Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at [Edm.Accounting@dentons.com](mailto:Edm.Accounting@dentons.com) referencing invoice number and payment amount.

Credit Card:

Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email us at [Tor.Accounting@dentons.com](mailto:Tor.Accounting@dentons.com) referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Jun-13	ARN	Reviewed and provided comments on the distribution motion material.	0.4
02-Jun-13	KHS	Draft Notice of Motion and Distribution Order for June 11th motion for distribution of Lafontaine and Tudhope properties.	0.6
03-Jun-13	FAC	Receive signed HST Allocation form and joint election form from client. Correspondence to Purchaser's solicitor enclosing fully signed documents.	0.2
03-Jun-13	JOD	Review of notice of motion and provide comments on same.	0.4
03-Jun-13	KHS	Revise draft Notice of Motion and order pursuant to comments from Jane Dietrich. Discuss draft material with Alex North. Send draft materials on to Farbers.	0.5
03-Jun-13	NSR	Review distribution motion.	0.1
03-Jun-13	ARN	Review and comments on distribution motion material.	0.8
04-Jun-13	JOD	Discussion with Roger Jaipargas. Review of draft report and provide comments on same. Discussion with Paul Denton.	1.0
04-Jun-13	KHS	Review draft 8th report. Office conference with Jane Dietrich on same. Conference call with Jane Dietrich and Paul Denton on same. Revise report. Revise draft order and Notice of Motion pursuant to same.	0.9
04-Jun-13	NSR	Review of draft report (0.1). Telephone Call with Hylton Levy (0.1).	0.2
05-Jun-13	FAC	Telephone call from Purchaser's solicitor with respect to execution certificate and deletion of same.	0.3
05-Jun-13	JOD	Review of revised Eight Report and comment upon same. Review of motion record.	0.3
05-Jun-13	SW	Gather exhibits for the Eighth Report of the Receiver. Serve Motion Record via email. Prepare Affidavit of Service regarding same.	0.6
05-Jun-13	KHS	Review revised report. Office conference with Jane Dietrich on same. Provide comments to Paul Denton. Update Notice of Motion and draft Order to reflect latest turn of report. Assemble appendices. Telephone calls with Paul Denton regarding draft report and appendices. Finalize motion material. Assemble Motion Record. Oversee service of Motion Record.	1.1
06-Jun-13	SW	Serve Motion Record returnable June 11, 2013 via courier. Revise and finalize Affidavit of Service. Arrange for Motion Record to be filed at the Commercial List Court.	0.3
10-Jun-13	JOD	Review of emails and paper relating to calculation of prescribed security interests	0.2
10-Jun-13	NSR	E-mail and telephone call with Jane Dietrich.	0.2
11-Jun-13	JOD	Review of draft orders and prepare for motion.	0.1

Date	ID	Description of Work	Hours
11-Jun-13	KHS	Office conference with Jane Dietrich regarding outcome of today's motion. Oversee the issuing and entering of order at the Court. Oversee distribution of order and endorsement to service list.	0.1
14-Jun-13	KHS	Review emails on post-closing matters.	0.1
17-Jun-13	JOD	Discussion with Neil Rabinovitch regarding CRA issues.	0.1
18-Jun-13	FAC	Compile and send final report to client.	1.0
		Total	9.5
TOTAL PROFESSIONAL FEES			\$ 4,397.00
TAXABLE DISBURSEMENTS			
		Photocopy & Printing Charges	\$ 28.00
		Courier & Delivery	77.57
TOTAL TAXABLE DISBURSEMENTS			\$ 105.57
TOTAL DISBURSEMENTS			<u>105.57</u>
TOTAL FEES AND DISBURSEMENTS			\$ 4,502.57
TAXES			
		HST (13.0%) on Professional Fees of \$4,397.00	\$ 571.61
		HST (13.0%) on Taxable Disbursements of \$105.57	13.72
TOTAL TAXES			<u>585.33</u>
TOTAL AMOUNT DUE			<u>\$ 5,087.90</u>



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Farber Financial Group  
 150 York Street  
 Suite 1600  
 Toronto ON M5H 3S5

INVOICE # 2986510

GST/HST # R121996078  
 QST # 1086862448 TQ 0001

Attention: Hylton Levy

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
May 31, 2013	546103-000030	Neil Rabinovitch

Farber Financial Group  
 Re: Tudhope Manor

Professional Fees	\$ 17,908.50
Disbursements	327.10
HST (13.0%) on \$18,235.60	<u>2,370.63</u>
<b>Total Amount Due</b>	<b><u>\$ 20,606.23</u></b>

<u>Payment Options:</u>	
<u>Cheques:</u> Cheques payable to Dentons Canada LLP and mailed to the above noted address.	<u>Internet Banking:</u> Accepted at most financial institutions. Your payee is Dentons Canada LLP and your account number is 546103. Please email us at <a href="mailto:Edm.Accounting@dentons.com">Edm.Accounting@dentons.com</a> referencing invoice number and payment amount.
<u>Wire Transfer:</u> Bank of Montreal 1st Canadian Place, Toronto, ON Swift Code: BOFMCAM2 Bank ID: 001 Transit: 00022 CAD Funds Bank Account : 0004-324	<u>Credit Card:</u> Payments are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one). Card No. _____ Expiry Date: _____ Amount: _____ Cardholder Name: _____ Signature: _____
Please email us at <a href="mailto:Tor.Accounting@dentons.com">Tor.Accounting@dentons.com</a> referencing invoice number and payment amount. Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.	

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Invoice Detail

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TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
03-Apr-13	JM	Review of Authorization. Attendance to closing matters.	0.5
16-Apr-13	CC	Following up on the status of the transaction.	0.3
23-Apr-13	RM	Replying to purchaser's solicitors requisition letter.	0.5
30-Apr-13	JOD	Review of draft orders and provide comments. Review of correspondence from Alfred Apps and discussion regarding response. Discussion with Paul Denton regarding motion material and requested distribution. Review of letter to Alfred Apps and respond to same.	0.5
30-Apr-13	KHS	Revise draft Approval and Vesting Order.	0.1
30-Apr-13	KHS	Review revised draft fifth report. Begin locating and compiling appendices.	0.3
01-May-13	JOD	Review of motion material. Work on motion material. Discussions with Paul Denton. Review of email. Discussion with Paul Denton and Jeff Larry. Review of correspondence from Alfred Apps. Discussion with Neil Rabinovitch. Further revisions to motion material.	0.6
01-May-13	KHS	Review and revise draft 5th Report. Review correspondence between counsel to the Debtors and Dentons. Office conferences with Jane Dietrich regarding draft motion material and matters relating to same. Continue assembling appendices to the draft 5th Report. Redact confidential appendices.	0.8
01-May-13	NSR	Review motion materials and Order.	0.1
02-May-13	KHS	Draft, review and revise Notice of Motion. Email exchange with Jane Dietrich and Neil Rabinovitch regarding same. Telephone call with Jane Dietrich and Neil Rabinovitch regarding same, status of matters and draft motion materials generally. Telephone call with Paul Denton regarding status of matters and draft motion materials generally. Review further correspondence between counsel to the Debtors and Dentons. Finish locating and compiling appendices. Review latest version of draft report. Provide my final comments on same to Paul Denton. Consider matter of parties to be served. Update service list pursuant to same.	0.8
03-May-13	JOD	Review of revised report and email regarding same. Discussion with Neil Rabinovitch. Review of emails. Review of comments on draft order.	0.2
03-May-13	SW	Work on Motion Record. Prepare materials for service of same. Serve Motion record via email and courier.	0.2
03-May-13	KHS	Assemble confidential appendices. Confirm title details related to distribution and approval and vesting orders. Telephone call with Paul Denton on same. Email exchange with Jane Dietrich and Neil Rabinovitch regarding timing of status of motion materials and timing	0.6

Date	ID	Description of Work	Hours
		of service. Telephone call with Jane Dietrich and Paul Denton respectively on same. Oversee service of Motion Record.	
06-May-13	JOD	Draft response to Alfred Apps and email for review. Exchange of emails. Review of proposed confidentiality agreement. Review of notice of motion and emails regarding same.	0.1
07-May-13	JM	Attendance to closing matters.	0.4
07-May-13	JOD	Review of emails. Discussions with Hylton Levy, Paul Denton and Neil Rabinovitch regarding status. Review of affidavit from Mel Dancy. Voicemail to Brendan Bissell. Discussion with Jeffrey Simpson. Discussion with Roger Jaipargas. Discussion with Neil Rabinovitch. Work on supplemental report.	1.1
07-May-13	KHS	Telephone call with John Risk regarding Tudhope transaction. Office conference with Jane Dietrich on same. Telephone call with Paul Denton on same.	0.6
08-May-13	JM	Attendance to closing matters.	0.5
08-May-13	JOD	Revisions to draft report. Work on report revisions. Conference call with Paul Denton, Hylton Levy and Neil Rabinovitch to discuss draft report. Review and exchange of emails regarding hearing.	0.7
09-May-13	JM	Review of closing agenda. Meeting to discuss closing matters.	0.5
09-May-13	JOD	Work on supplement to fifth report. Review additional Dancy Affidavit. Preparation for Court hearing.	1.0
09-May-13	SW	Revise Order.	0.1
09-May-13	SW	Prepare materials for service of the Supplement to the Fifth Report of the Receiver. Serve same via email. Prepare Affidavit of Service.	0.2
09-May-13	KHS	Finalize Approval and Vesting Order. Email exchange with Ryan Maynard and Jane Dietrich respectively on same.	0.5
09-May-13	AG	Telephone discussion with Ryan Maynard to provide GST/HST advice regarding the asset sale transaction.	0.4
09-May-13	NSR	Preparation of additional motion materials, review of responding and cross-motion materials, numerous e-mails and calls with Robin Dodokin, Harry Fogul, David Mende, Jeff Larry, Alfred Apps, Hylton Levy, Paul denton	1.2
09-May-13	RM	Reviewing purchase agreement and draft application and vesting order. Drafting closing agenda. Discussions with Janet MacNeil, Angelo Gentile and Fran Coffin regarding closing matters.	3.4
10-May-13	FAC	Prepare draft documents. Request information from client with respect to adjustments.	1.6
10-May-13	JOD	Prepare for and attend at court.	0.7
10-May-13	KHS	Office conferences with Jane Dietrich regarding today's motion. Office conference with Neil Rabinovitch regarding same. Brief review of additional Dancy Affidavit.	0.1
10-May-13	NSR	Preparation for and attend motion for approval before Justice Newbould	0.6

Date	ID	Description of Work	Hours
14-May-13	KHS	Review email correspondence on closing matters.	0.1
16-May-13	KHS	Exchange voice messages with Fran Coffin regarding transaction.	0.1
17-May-13	JM	Attendance to closing matters. Telephone call with Angelo Gentile regarding HST matters.	0.7
17-May-13	KHS	Review email correspondence on closing matters.	0.1
21-May-13	FAC	Correspondence to purchaser's solicitor enclosing draft documents. Telephone call to realty tax department to obtain tax information. Discussion with Janet MacNeil and Ryan Maynard with respect to HST payable. Receive and review draft schedules to Approval and Vesting Order and provide Kate Stigler with comments.	1.7
21-May-13	JM	Review of correspondence to Purchaser's solicitor and draft documents.	0.6
21-May-13	KHS	Review draft closing documents. Telephone calls with Fran Coffin and Janet MacNeil respectively, regarding same.	0.5
22-May-13	FAC	Finalize Statement of Adjustments and provide copy to client of review. Revise General Conveyance and Assignment of Contracts documents. Correspondence to Purchaser's solicitor enclosing revised documents and draft Statement of Adjustments. Telephone call to Purchaser's solicitor with respect to outstanding documents and allocation of funds. Discussion with Robert Gallop with respect to Statement of Adjustments and additional adjustments. Revise same and forward to client and to Purchaser's Solicitor.	1.3
22-May-13	JM	Attendance to closing matters.	0.5
22-May-13	JOD	Review of emails regarding closing.	0.2
22-May-13	KHS	Review revised closing documentation.	0.1
23-May-13	FAC	Receive and review list of contracts from Robert Gallop. Telephone call to Robert Gallop to confirm whether contracts can be assigned and/or terminated. Forward copy of contracts to Purchaser's solicitor. Conference call with Jane Dietrich, Kate Stigler, Janet MacNeil Hylton Levy and Robert Gallop with respect to status of file. Correspondence to client enclosing documents for signing.	0.7
23-May-13	JM	Attendance on conference call to discuss outstanding closing matters.	0.4
23-May-13	JOD	Discussion regarding closing issues. Discussion with Roger Jaipargas. Email exchange regarding employee matters.	0.6
23-May-13	KHS	Review email correspondence regarding closing. Telephone call with Fran Coffin, Janet MacNeil, Jane Dietrich, Hylton Levy and Rob Gallop regarding closing matters. Review draft closing documents and provide comments on same. Draft receiver's certificate.	0.9
24-May-13	FAC	Telephone call from Purchaser's solicitor requesting copy of all closing material to be resent. Email to Purchaser's solicitor resending same.	0.4
27-May-13	FAC	Receive Purchaser's HST number and verify validity of number. Receive price allocation and forward to client for instructions. Receive confirmation from Hylton Levy of allocation of funds and prepare Certificate with respect to same. Forward draft certificate to Kate	1.5



Date	ID	Description of Work	Hours
		Stigler for review. Receive HST joint election form and complete description portion. Discussion with Angelo Gentile with respect to completion of remainder of form. Discussion with Robert Gallop with respect to HST number of Vendor.	
27-May-13	KHS	Review email correspondence regarding closing. Suggest revised language for HST election.	0.4
27-May-13	AG	Reviewing draft section 167 election and email from Fran Coffin. Emails to and from Fran Coffin. Emails to and from Kate Stigler regarding revisions to the section 167 election. Further emails from and to Fran Coffin regarding the section 167 election.	0.5
28-May-13	FAC	Telephone calls to and from Purchaser's solicitor with respect to outstanding utilities and taxes. Receive and review tax certificate. Telephone call to Tax Department to obtain final outstanding amounts. Finalize solicitor's Undertaking to pay outstanding amounts and provide to Purchaser's solicitor. Forward documents to client for signing. Telephone call from Purchaser's solicitor with respect to deletion of encumbrances. Prepare draft escrow letter.	1.5
28-May-13	JM	Discussion with Fran Coffin regarding requested changes to assignment document and HST election form.	0.5
28-May-13	KHS	Review email correspondence regarding closing matters.	0.1
29-May-13	FAC	Receive, review and forward email from Purchaser's solicitor with respect to repairs to washer and dryer and assignment of telephone and fax numbers. Discuss same with Robert Gallop and Janet MacNeil. Telephone call to Purchaser's solicitor to discuss same. Insert allocation of funds amounts in Application for Vesting Order and advise Purchaser's solicitor. Emails to client with respect to keys to property and alarm code.	1.2
29-May-13	JM	Review of correspondence to Purchaser's solicitor regarding requested amendments to the Statement of Adjustments.	0.3
29-May-13	KHS	Review email correspondence regarding closing matters. Office conference with Fran Coffin on same.	0.2
30-May-13	FAC	Telephone calls from and to Purchaser's solicitor with respect to receipt of outstanding Domiciliary Care payments. Telephone calls to Robert Gallop with respect to same. Amend Statement of Adjustments and provide amended Statement to Purchaser's solicitor and to client. Receive and review documents signed by client. Insert signing dates in documents. Forward escrow letter to Purchaser's solicitors. Advise accounting department to deposit funds in trust account upon receipt by Purchaser's solicitor. Receive confirmation of receipt of closing funds. Receive and review Purchaser's documents. Receive Receiver's Certificate and forward copy to Purchaser's solicitor. Scan copy of Approval and Vesting Order and signed Receiver's Certificate into electronic Application and advise Purchaser's solicitor to proceed to register. Telephone calls from and to Purchaser's solicitor with respect to status of closing and problem with land transfer tax affidavit. Telephone calls from real estate agent with respect to status of closing.	2.3

Date	ID	Description of Work	Hours
		Telephone call from Purchaser's with respect to requirement for extension. Discuss with Janet MacNeil and confirm closing of transaction. Issue funds to pay outstanding tax and water invoices. Correspondence to Tax and Water departments enclosing payment of outstanding amounts. Correspondence to Tax and Assessment Offices to advise of change of ownership.	
30-May-13	JM	Attendance to closing matters. Telephone call with Purchaser's solicitor regarding registration of vesting order. Email correspondence with Purchaser's solicitor.	0.8
30-May-13	JOD	Discussion with Fran Coffin regarding closing status. Discussion with Roger Jaipargas. Discussion with Paul Denton regarding distributions. Discussion with Roger Jaipargas regarding distributions. Voicemail to Ed Park. Email to Ed Park.	1.5
30-May-13	KHS	Review email correspondence regarding closing.	0.1
30-May-13	NSR	Call with Jane Dietrich.	0.1
31-May-13	FAC	Instruct accounting department to wire closing funds to client. Prepare Statement of Funds and forward to client with confirmation of wired funds. Telephone call from Robert Gallop with respect to tax payment. Telephone call to Tax Department to confirm outstanding amount and advise client of payment made.	0.6
31-May-13	JM	Attendance to closing matters. Telephone call with purchaser's solicitor. Email correspondence with purchaser's solicitors regarding closing matters.	0.8
31-May-13	AG	Filing document on Commercial List. (Kate Stigler via Stephanie Waugh)	1.0
		Total	41.5

TOTAL PROFESSIONAL FEES \$ 17,908.50

TAXABLE DISBURSEMENTS

Computerized Title Search	\$ 35.00
Courier & Delivery	24.53
Long Distance Telephone Calls	8.32
Photocopy & Printing Charges	214.25
Tax Certificate/Search	45.00
TOTAL TAXABLE DISBURSEMENTS	<u>\$ 327.10</u>

TOTAL DISBURSEMENTS 327.10

TOTAL FEES AND DISBURSEMENTS \$ 18,235.60

TAXES

HST (13.0%) on Professional Fees of \$17,908.50	\$ 2,328.11
HST (13.0%) on Taxable Disbursements of \$327.10	<u>42.52</u>

TOTAL TAXES 2,370.63

DENTONS CANADA LLP  
Farber Financial Group  
Re: Tudhope Manor

INVOICE 2986510  
Page 7 of 7  
Matter # 546103-000030

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TOTAL AMOUNT DUE

\$ 20,606.23

IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985,  
c. B-3, AS AMENDED AND

IN THE MATTER OF SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990 c. C.43, AS AMENDED WITH RESPECT TO  
DONDEB INC. AND ALL THE DEBTORS LISTED AT SCHEDULE "A" HERETO

***ONTARIO***

**SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT TORONTO

**AFFIDAVIT OF NEIL S.  
RABINOVITCH  
(sworn July 21, 2014)**

DENTONS CANADA LLP  
77 King Street West, Suite 400,  
Toronto Ontario, M5K 0A1

CASSELS BROCK & BLACKWELL LLP  
2100 Scotia Plaza, 40 King Street West,  
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Lawyer: Neil S. Rabinovitch / Jane O. Dietrich

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LAWYERS FOR the RECEIVER