

A low-angle, shallow-depth-of-field photograph of business professionals walking in a modern office hallway. The focus is on the lower half of the people, showing their legs and feet. In the center, a man in a grey suit and a woman in a grey blazer and skirt are walking towards the camera. Other people are visible in the foreground and background, some out of focus. The floor is highly reflective, showing clear reflections of the people and the hallway lights. The overall tone is professional and corporate.

## Corporate Division

Responsive and practical financial  
advisory services that drive results.

**Farber**  
FINANCIAL GROUP

**Responsive. Practical. Results.**



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Our world is changing. To stay ahead of the curve, you need top-notch business and financial advisors who work collaboratively with you to effect change. Farber has the knowledge, skills, ingenuity, and dedication to drive results when you need them. Whether you're in distress or poised for growth, your advantage is Farber's multi-disciplinary team. That's our difference.



Management, boards, shareholders, lenders, legal counsel, and advisors want to work with professionals who possess in-depth industry and business experience and a commitment to exceed expectations. This is what we bring to the table.



# Responsive solutions that deliver tangible results



Whether a company is growing, mature, or declining, Farber Financial Group works with them to provide solutions that deliver results.

We advise companies when they need it most—and we don't stop at simply offering advice. Drawing on cross-functional expertise, we also provide business executives, legal professionals, board members, lenders, and advisors with practical, responsive solutions that deliver tangible outcomes—positioning them to resolve issues, effect positive change, and reach their business objectives.

From structuring, negotiating, executing mergers, acquisitions, divestitures, and corporate financing to rescuing, refinancing, and rebuilding businesses, our financial and business advisors act swiftly and decisively to get you results every time.

## Corporate Finance

Companies trying to fund growth, capture market share, or improve performance need innovative financing solutions. Farber delivers on all fronts. Leveraging our close relationships with lenders, private equity and alternative funding sources, we can successfully source capital throughout North America.

## Mergers, Acquisitions & Divestitures

To realize full synergies from a business transaction, you need to structure the best deal, identify qualified buyers, and optimize deal value. Leveraging our alliances with firms in more than 30 countries, we can give you access to corporate acquirers or targets for your business throughout the world.

## Debt Financing & Advisory

Leveraging decades of experience, Farber helps mid-market companies structure and arrange customized debt financing solutions to address their liquidity, balance sheet, or capital acquisition goals.

## Small Transaction Financing

Entrepreneurial growth requires access to much-needed capital. With a network of more than 50 lenders, Farber's professionally-trained advisors can facilitate a wide range of customized financing solutions for businesses seeking under \$3 million.

## Business Valuations

Calculating business value is both an art and a science, which is why you need access to valuers with specialized knowledge, in-depth business insight, and years of experience. At Farber, we have a history of rendering defensible valuations that support your business objectives.

## Succession Planning

Will your business survive after you retire, die, or become disabled? Who will be at the reins? Whether you are preparing your business for sale, management buyout, or transition, there are too many variables and decisions to do it alone. Our professionals empower you to effect a smooth and successful transition from your business on your terms.

## Interim Management & CFO Resources

Farber provides interim management solutions that give you rapid access to seasoned executives across all your business functions. If you need to upgrade the finance function in particular, we can also source an experienced CFO to join your team.

## Financial Advisory Litigation Support

From disputes to fraud, Farber has a talented and capable team of experts to help you prepare for and resolve lawsuits. Our financial advisors, valuers, investigators, court-appointed receivers, consultants, and interim managers work with litigators and counsel to get you the litigation results that your clients need, be it a judgment, negotiated settlement, or other favourable resolution.

## Fraud, Forensics & Asset Recovery

Corporate, investor or Ponzi fraud schemes, and white-collar crime are some of the most complex crimes to detect and resolve. Our trained, certified, and licensed specialists have the authority to exercise extraordinary legal powers, giving us access to a suspected fraudster's worldwide property and often enabling us to recover assets that may otherwise be lost.

## Performance Improvement

Operational and strategic challenges can become a starting point for transformation. Our team of experienced business leaders helps executives and boards uncover potential and unleash performance.

## Distressed Financial Advisory Services

Farber halts the downward spiral associated with declining revenues and profitability. Our role is to either reverse these trends or provide a safe landing for all stakeholders—including owner-managers, boards of directors, lenders, equity investors, and trusted advisors.

## Insolvency & Restructuring

With one of Canada's largest groups of insolvency and restructuring professionals, Farber has a long history helping management, lenders, and advisors preserve value in the face of financial underperformance. With worldwide affiliates in more than 100 jurisdictions, Farber has the strength to mobilize resources around the world for declining businesses.

## RESULTS SPEAK LOUDER THAN WORDS

Each day, Farber helps growing, mature, and declining companies strengthen their financial position, improve operations, and identify solutions to succeed into the future.

Visit [farberfinancial.com](http://farberfinancial.com) and see where we've made a difference.



Innovative and practical financial solutions that  
empower both businesses and people to succeed.

**farberfinancial.com**

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Talk to our  
people today.

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