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Suite 1600  
Toronto, ON M5H 3S5  
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Fax 416.496.3839  
www.farberfinancial.com

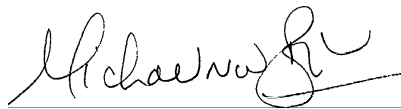
**IN THE MATTER OF THE BANKRUPTCY OF GARCON BUILDING GROUP LTD.  
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF  
ONTARIO WITH A HEAD OFFICE IN THE CITY OF TORONTO  
IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1) of the Act)**

**TAKE NOTICE THAT:**

1. Garcon Building Group Ltd. filed an assignment on January 6, 2015 and the undersigned, A. Farber & Partners Inc., was appointed as Trustee of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The First Meeting of Creditors of the Bankrupt will be held on January 26, 2015 at 10:00am at the Office of the Superintendent of Bankruptcy, 25 St. Clair Avenue East, 6<sup>th</sup> Floor, Toronto, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.
4. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at Toronto this 7<sup>th</sup> day of January, 2015.



**A. FARBER & PARTNERS INC.**  
150 York Street, Suite 1600  
Toronto, ON M5H 3S5



District of:  
 Division No. -  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
**GARCON BUILDING GROUP LTD.**  
 of the City of Toronto, in the Province of Ontario

To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of January 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

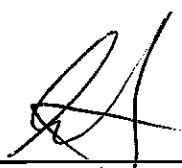
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . <u>787,947.31</u>	1. Inventory . . . . . <u>1.00</u>
Balance of secured claims as per list "B" . . . . . <u>0.00</u>	2. Trade fixtures, etc. . . . . <u>0.00</u>
Total unsecured creditors . . . . . <u>787,947.31</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . <u>0.00</u>	Good . . . . . <u>0.00</u>
3. Preferred creditors as per list "C" . . . . . <u>0.00</u>	Doubtful . . . . . <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . <u>0.00</u>
estimated to be reclaimable for . . . . . <u>0.00</u>	Estimated to produce . . . . . <u>0.00</u>
Total liabilities . . . . . <u>787,947.31</u>	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . <u>0.00</u>
Surplus . . . . . <u>NIL</u>	5. Deposits in financial institutions . . . . . <u>0.00</u>
	6. Cash . . . . . <u>0.00</u>
	7. Livestock . . . . . <u>0.00</u>
	8. Machinery, equipment and plant . . . . . <u>1.00</u>
	9. Real property or immovable as per list "G" . . . . . <u>0.00</u>
	10. Furniture . . . . . <u>0.00</u>
	11. RRSPs, RRIFs, life insurance, etc. . . . . <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) . . . . . <u>0.00</u>
	13. Interests under wills . . . . . <u>0.00</u>
	14. Vehicles . . . . . <u>1.00</u>
	15. Other property, as per list "H" . . . . . <u>0.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . <u>0.00</u>
	Amount paid on capital . . . . . <u>0.00</u>
	Balance subscribed and unpaid . . . . . <u>0.00</u>
	Estimated to produce . . . . . <u>0.00</u>
	Total assets . . . . . <u>3.00</u>
	Deficiency . . . . . <u>787,944.31</u>

*Adam Gardin*

I, Adam Gardin, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 6th day of January 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Toronto in the Province of Ontario, on this 6th day of January 2015.

  
 \_\_\_\_\_  
 Diane Da Silva-Falcione, Commissioner of Oaths  
 For the Province of Ontario  
 Expires Jan. 16, 2015

  
 \_\_\_\_\_  
 Adam Gardin

**Diane Da Silva-Falcione, A Commissioner, etc.,  
 Province of Ontario, for A. Farber & Partners Inc.  
 Trustee in Bankruptcy.  
 Expires: January 16, 2018.**

District of:  
 Division No. -  
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FORM 78 – Continued

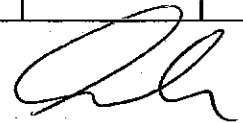
List "A"  
 Unsecured Creditors

GARCON BUILDING GROUP LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	369 Rimrock Road Holdings Limited	369 Rimrock Road Toronto ON M3J 3G2	9,804.18	0.00	9,804.18
2	3M Signs Inc.	10 Strada Drive, Unit 12 & 13 Woodbridge ON L4L 5W2	819.25	0.00	819.25
3	A Plus Plumbing, Ltd.	37 Townwood Dr. Richmond Hill ON L4E 4S9	8,096.25	0.00	8,096.25
4	Acceleration Electrical Services, Inc.	21 Aspenview Drive Richmond Hill ON L4E 4Z1	452.00	0.00	452.00
5	Accuflo Plumbing Solutions	12 - 242 Applewood Cres. Vaughan ON L4K 4E5	2,994.50	0.00	2,994.50
6	ACEZ Demolition & Plowing	24 Reid Drive, Unit 16 Mississauga ON L5M 2A6	9,605.00	0.00	9,605.00
7	ACME Builders	1825 Markham Road, Suite 210 Scarborough ON M1B 4Z9	6,780.00	0.00	6,780.00
8	A-Frame	26 Coulson Ave. Angus ON L0M 1B3	21,160.38	0.00	21,160.38
9	Alpha Electrical Services	19 Somerset Cres. Richmond Hill ON L4C 8N4	7,090.90	0.00	7,090.90
10	Amherst Crane Rentals Ltd.	105 Nantucket Blvd. Scarborough ON M1P 2N5	869.65	0.00	869.65
11	Army Electric Inc.	89 Goodfellow Cres. Bolton ON L7E 5Z4	4,520.00	0.00	4,520.00
12	Atlas Industries Inc.	130 Industry St., Unit 42 Toronto ON M6M 5G3	10,641.78	0.00	10,641.78
13	Bana Steel Fab & Erect. Ltd	5 Fortecon Drive Gormley ON L0H 1G0	6,027.45	0.00	6,027.45
14	Bell Toll Free #	P.O. Box 1550, Stn Don Mills North York ON M3C 3N5	1.00	0.00	1.00
15	Bin There Dump That	1-718 Centre Street North Whitby ON L1N 9A9	252.40	0.00	252.40
16	Canatask Int.	87 Medland Cres. Toronto ON M6P 2N3	6,246.08	0.00	6,246.08
17	Cando Pro	358 - 1881 Steeles Ave. W. Toronto ON M3H 0A1	5,316.65	0.00	5,316.65
18	Central Fairbank Lumber	1900 Steeles Ave. West Concord ON L4K 1A1	36,256.76	0.00	36,256.76
19	Chan	35 Palmer Richmond Hill ON L3M 5L5	1.00	0.00	1.00
20	Clean 4 Me	110 Riviera Drive, Unit 1 Markham ON L3R 5M1	3,361.75	0.00	3,361.75
21	Complete Mobile Truck & Trailer Service	6 Turnbridge Road Aurora ON L4G 7R9	1,043.08	0.00	1,043.08
22	Contrast Heating & Air Conditioning Ltd.	328 North Rivermede Rd., Unit 9 Vaughan ON L4K 3N5	1.00	0.00	1.00
23	Cronnox Incorporated	P.O. Box 69513, 109 Thomas Street Oakville ON L6J 7R4	1,200.00	0.00	1,200.00
24	Danny Pittari Mechanical Ltd.	134 Charmaine Road Woodbridge ON L4L 1K2	5,796.27	0.00	5,796.27

06-Jan-2015

Date



Adam Gardin

District of:  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

GARCON BUILDING GROUP LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	DH Couriers	200-265 Rimrock Road Toronto ON M3J 3C6	58.20	0.00	58.20
26	Do It Right Renos & Renovations	5425 Richmeadow Mews Mississauga ON L4Z 3T5	4,056.30	0.00	4,056.30
27	East Metro Auto	958 Milner Ave. Toronto ON M1B 5V9	46,602.74	0.00	46,602.74
28	Eglinton Carpet	2700 Dufferin Street, Unit 21 Toronto ON M6B 4J3	1,800.00	0.00	1,800.00
29	Empire Hardware Limited	5 Vanley Crescent North York ON M3J 2B7	1,097.23	0.00	1,097.23
30	Emsley McDonald	120 Lamar St. Maple ON L6A 1A7	1.00	0.00	1.00
31	ENI Electrical Services	17 Avalon Blvd. Toronto ON M1N 3J1	1,271.25	0.00	1,271.25
32	Ensuro Insurance Group	121 Robinson St., Suite 300 Markham ON L3P 1P2	3,644.12	0.00	3,644.12
33	Eric Williams	Fairglen Ave. Toronto ON M1T 1G7	3,955.00	0.00	3,955.00
34	Evan McLaughlin	Private	2,421.06	0.00	2,421.06
35	Falah Contracting Group	220 Burnamtorpe Road, West Suite 2409 Mississauga ON L5B 4N4	45,902.00	0.00	45,902.00
36	Fedex	5985 Explorer Drive Mississauga ON L4W 5K6	13.41	0.00	13.41
37	Ferro Canada Inc.	100 Leek Crescent, #4 Richmond Hill ON L4B 3E6	1,695.00	0.00	1,695.00
38	Firenza Plumbing & Heating Ltd.	1 Torbarrie Road North York ON M3L 1G5	1.00	0.00	1.00
39	Firmbuilt Contracting Inc.	208 Sammon Dr. Rockwood ON N0B 2K0	14,000.00	0.00	14,000.00
40	First Cup Coffee Service Corp.	136 Martin Ross Ave. Toronto ON M3J 2L4	127.18	0.00	127.18
41	Foamism Inc	Concord, ON L4K 4H3 Concord ON L4K 4H3	150.00	0.00	150.00
42	Ford Credit Canada Leasing	PO Box 2400 Edmonton AB T5J 5C7	1.00	0.00	1.00
43	Gabris Associates	496A Gladstone Ave. Toronto ON M6H 3H9	678.00	0.00	678.00
44	Garfin Zeidenberg LLP	5255 Yonge St. Suite 800 Toronto ON M2N 6P4	1,800.00	0.00	1,800.00
45	Garthed Jn Marie	537 Symons Crossing Milton ON L9T 7S2	1.00	0.00	1.00
46	Goldstein	55 Follis Toronto ON M6G 1S3	1.00	0.00	1.00
47	Gorges General Contracting	2548 Kiping Ave., Unit 615 Toronto ON M9V 3B1	7,600.00	0.00	7,600.00
48	Grant	342 Shaw Toronto ON M6J 2X3	1.00	0.00	1.00

06-Jan-2015

Date



Adam Gardin

District of:  
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FORM 78 -- Continued

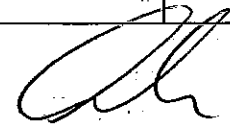
List "A"  
 Unsecured Creditors

GARCON BUILDING GROUP LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Great Northern Insulation Services Ltd.	935 Keyes Drive Woodstock ON N4V 1C3	450.00	0.00	450.00
50	Greater Toronto Acres Surveying Inc.	7003 Steeles Ave. West, Unit 12 Toronto ON M9W 0A2	452.00	0.00	452.00
51	Greenland Developments Corp.	10 Fairglen Avenue Toronto ON M1T 1G7	21,192.50	0.00	21,192.50
52	Guild Construction Group, Inc.	55 Bremner Blvd., Unit 5005 Toronto ON M5J 0A6	7,910.00	0.00	7,910.00
53	Gupta	33 Homer Richmond Hill ON L4B 3G6	1.00	0.00	1.00
54	H2O Plumbing Company Limited	61 Turning Leaf Dr Woodbridge ON L4H 2J5	6,872.94	0.00	6,872.94
55	Habitant Excavating Ltd.	8216 Pine Valley Dr. Woodbridge ON L4L 2J5	6,497.50	0.00	6,497.50
56	Hajee	479 Ellerslie Toronto ON M2R 1C3	1.00	0.00	1.00
57	Harris	519 Sammon Avenue Toronto ON M4J 2B3	1.00	0.00	1.00
58	Hot Wire Electric-All	Concord, ON L4K 1G7 Concord ON L4K 1G7	1.00	0.00	1.00
59	HTS Toronto Parts	555 Oakdale Rd. Unit A Toronto ON M3N 1W7	1,749.82	0.00	1,749.82
60	Hua	1291 Melton Mississauga ON L4Y 1L6	1.00	0.00	1.00
61	Ideal Heating & Air Conditioning	4253 Vivian Road, RR1 Cedar Valley ON L0G 1E0	37,576.05	0.00	37,576.05
62	Interhome Construction Inc.	67 Boswell Rd. Markham ON L6B 0G4	2,486.00	0.00	2,486.00
63	J&E Custom Home Framing	58 Ritchie Ave. Ajax ON L1S 6S5	1.00	0.00	1.00
64	JDI Plumbing, Ltd.	538 Northcliffe Blvd. Toronto ON M6E 3L5	13,006.31	0.00	13,006.31
65	John Cooper Contracting	14 Queen Street, PO BOX 235 Connington ON L0E 1E0	53,184.00	0.00	53,184.00
66	Just Deals	4490 Chesswood Drive, #6 Toronto ON M3J 2B9	3,669.30	0.00	3,669.30
67	Karen Peacock	866 Pine Ave. BOX 411 Lefroy ON L0L 1W0	565.00	0.00	565.00
68	Katz General Constuctor	27 Cartwright Ave. Toronto ON M6A 1T8	46,674.00	0.00	46,674.00
69	King Solomon Renovation	Unknown Toronto ON M3N 1A3	40,670.00	0.00	40,670.00
70	Konopacki	29 Overbank Toronto ON M3A 1W1	1.00	0.00	1.00
71	Lam Auto	1170 Sheppard Ave. West, Unit 44 Toronto ON M3K 2A3	90.40	0.00	90.40
72	Liu	314 Raymerville Markham ON L3P 6N8	1.00	0.00	1.00

06-Jan-2015

Date



Adam Gardin

District of:  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

GARCON BUILDING GROUP LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	M.I.T. Consulting	920 Alness St., Suite 102 Toronto ON M3J 2H7	6,522.93	0.00	6,522.93
74	MANGAB Inc.	306-1070 Sheppard Ave. West Toronto ON M3J 0G8	11,675.80	0.00	11,675.80
75	Maple Concrete Pumping	99 Ingram Drive, #202 Toronto ON M6M 2L7	745.80	0.00	745.80
76	Maple Window & Eaves Cleaning Inc.	2788 Bathurst St., Suite 210 Toronto ON M6B 3A3	841.85	0.00	841.85
77	Martin Deterville	16 Acadian Heights Brampton ON L6Y 4H5	2,868.00	0.00	2,868.00
78	Master Building Materials	3 Vata Court Aurora ON L4G 4B6	2,410.88	0.00	2,410.88
79	Mc Clymont & Rak Engineers INC	1271 Denison Street Markham ON L3R 4B5	8,192.50	0.00	8,192.50
80	Metro Hardware and Maintenance Inc.	72 Martin Ross Avenue Toronto ON M3J 2L4	1,573.65	0.00	1,573.65
81	Mighty Bricks Inc.	17-77 Valley Woods Rd. North York ON M3A 2R4	282.50	0.00	282.50
82	Minister of Finance	33 King Street West, PO Box 620 Oshawa ON L1H 8E9	80.00	0.00	80.00
83	National Money Mart	617 Yonge Street Toronto ON M4Y 1Z5	200.00	0.00	200.00
84	Olympia Tile	1000 Lawrence Ave. West Toronto ON M6A 1C6	10,690.71	0.00	10,690.71
85	Ontario Acoustic Supply	139 Bentworth Avenue Toronto ON M6A 1P6	988.42	0.00	988.42
86	P.S.P Renovation	545 The West Mall, Suite 119 Toronto ON M9C 1G6	2,260.00	0.00	2,260.00
87	Padilla	34 Bradgate Toronto ON M3B 1J7	1.00	0.00	1.00
88	Penmar Plumbing	690 Rowntree Dairy Road Woodbridge ON L4L 5T7	6,891.36	0.00	6,891.36
89	Pike's Awnings Inc.	167 Caster Avenue Woodbridge ON L4L 5Y8	2,750.00	0.00	2,750.00
90	Plumbers Canada	64 Fairleigh Cres. Toronto ON M6C 3R9	1.00	0.00	1.00
91	PODS Enterprises, Inc.	PO Box 57101, Postal Station A Toronto ON M5W 5M5	819.80	0.00	819.80
92	Prime 1 Electric	1080 Longbow Drive Pickering ON L1V 5W4	10,300.00	0.00	10,300.00
93	R. Davis Irrigation Lawn Sprinklers	127 Ravenscliffe Crt. Brampton ON L6X 4P2	130.00	0.00	130.00
94	Rafat General Contractor Inc.	8850 George Bolton Parkway Caledon ON L7E 2Y4	3,164.00	0.00	3,164.00
95	Ram Global Solutions (Canada) Ltd.	101 - 2275 Upper Middle Road East Oakville ON L6H 0C3	1,087.60	0.00	1,087.60
96	Rapid Mobile Truck Service	4361 Chesswood Drive Downsview ON M3J 2C2	733.72	0.00	733.72

06-Jan-2015

Date



Adam Gardin

District of:  
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FORM 78 – Continued

List "A"  
 Unsecured Creditors

GARCON BUILDING GROUP LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Receiver General	875 Heron Road Ottawa ON K1A 1B1	55,349.01	0.00	55,349.01
98	Renaissance Mosaic and Stone Tile Ltd.	27 Storer Drive Toronto ON M9M 1X6	3,200.00	0.00	3,200.00
99	Renova Doors Corp.	3625 Weston Road North York ON M9L 1V9	1.00	0.00	1.00
100	Rodrigo Menezes	100 Cosburn Ave. Toronto ON M4K 2E8	1,487.43	0.00	1,487.43
101	Ron Caine	121 Robinson St., Suite 300 Markham ON L3P 1P2	2,350.00	0.00	2,350.00
102	Russell	9 Silvercrest Toronto ON M8W 2S3	1.00	0.00	1.00
103	Samuels Electric Co. Inc.	30 Provence Trail Toronto ON M9V 5B7	2,407.00	0.00	2,407.00
104	SchoolsIn	PO BOX 62026 Cincinnati OH 45262	239.67	0.00	239.67
105	Sigfredo Navas	Brampton, ON Brampton ON L3Z 2G9	5,071.00	0.00	5,071.00
106	Super Glass & Mirror Service Inc.	2854 Dufferin Street North York ON M6B 3S3	1,226.05	0.00	1,226.05
107	Super Save Disposal (Ontario) Inc.	1840 Gage Court Mississauga ON L5S 1S2	1.00	0.00	1.00
108	Super Save Fence Rentals Inc.	19395 Langley Bypass Surrey BC V3S 6K1	480.36	0.00	480.36
109	Super Save Toilet Rentals Inc.	19395 Langley Bypass Surrey BC V3S 6K1	2,830.70	0.00	2,830.70
110	Tarpin Lumber Inc.	2267 Bowman St. Innisfil ON L9S 3V5	62,684.97	0.00	62,684.97
111	TD Bank	580 Sheppard Avenue West North York ON M3H 2S1	1.00	0.00	1.00
112	Tony's Oil Inc.	901 Sheppard Ave. West Toronto ON M3H 2T7	1,401.67	0.00	1,401.67
113	Torren Koprin	57 Eastbourne Cres Toronto ON M8V 1W7	1.00	0.00	1.00
114	Toscana Kitchen and Fine Cabinetry Inc.	101A Milvan Drive Toronto ON M9L 1Z7	1.00	0.00	1.00
115	Treasurer, City of Toronto	Box 6000 Toronto ON M2N 5V3	1,459.38	0.00	1,459.38
116	Triumph Roofing & Sheet Metal Inc.	1 Connie Street Toronto ON M6L 2H8	3,503.00	0.00	3,503.00
117	Turner	10 Conway Avenue Toronto ON M6E 1H2	1.00	0.00	1.00
118	VASCO Engineering Inc.	69 Overland Dr. Toronto ON M3C 2C3	859.50	0.00	859.50
119	Vik Riha	Private	1,229.07	0.00	1,229.07
120	Visch	723 Rhodes Toronto ON M4J 4X5	1.00	0.00	1.00

06-Jan-2015

Date



Adam Gardin

District of:  
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FORM 78 – Continued

List "A"  
Unsecured Creditors

GARCON BUILDING GROUP LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	Vision Framing Ltd.	5 Shortland Cres. Toronto ON M9R 2T2	13,832.00	0.00	13,832.00
122	Windows First	4543 Hwy 89 Cookstown ON L0L 1L0	152.55	0.00	152.55
123	WSIB	120 King Street West Hamilton ON L8P 4V2	11,694.79	0.00	11,694.79
124	YEG Handyman Services	3879 Skyview St. Mississauga ON L5M 0H2	13,000.00	0.00	13,000.00
125	Young	21 Columbus Avenue Toronto ON M6R 1S1	1.00	0.00	1.00
<b>Total:</b>			<b>787,947.31</b>	<b>0.00</b>	<b>787,947.31</b>

06-Jan-2015

Date



Adam Gardin



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FORM 78 -- Continued

List "B"  
Secured Creditors

GARCON BUILDING GROUP LTD.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

06-Jan-2015

Date



Adam Gardin

District of:  
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FORM 78 -- Continued

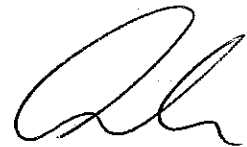
List "C"  
Preferred Creditors for Wages, Rent, etc.

GARCON BUILDING GROUP LTD.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

06-Jan-2015

Date



Adam Gardin

District of:  
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FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

GARCON BUILDING GROUP LTD.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

06-Jan-2015

Date



Adam Gardin

District of:  
Division No. -  
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FORM 78 -- Continued

List "E"  
Debts Due to the Bankrupt

GARCON BUILDING GROUP LTD.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

06-Jan-2015

Date



Adam Gardin

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

GARCON BUILDING GROUP LTD.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

06-Jan-2015

Date



Adam Gardin

District of:  
Division No. -  
Court No.  
Estate No.

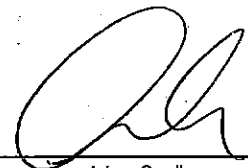
FORM 78 – Continued

List "G"  
Real Property or Immovables Owned by Bankrupt  
GARCON BUILDING GROUP LTD.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

06-Jan-2015

Date



Adam Gardin

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 -- Concluded

List "H"  
Property

GARCON BUILDING GROUP LTD.  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	367 Rimrock Road, Unit 2, Toronto, ON	Inventory	0.00	1.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	367 Rimrock Road, Unit 2, Toronto, ON	Machinery, Equipment, etc.	0.00	1.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile	0.00	1.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>3.00</b>

06-Jan-2015

Date



Adam Gardin

Court No.

File No.

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In the matter of the bankruptcy of  
GARCON BUILDING GROUP LTD.  
of the City of Toronto, in the Province of Ontario.

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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A. Farber & Partners Inc. - Trustee

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150 York, Suite 1600  
Toronto ON M5H 3S5  
Phone: (416) 497-0150 Fax: (416) 496-3839



All notices or correspondence regarding this claim must be forwarded to the following address:

IN THE MATTER OF THE **BANKRUPTCY** of **GARCON BUILDING GROUP LTD.**, of **Toronto, Ontario** and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor),  
of \_\_\_\_\_ (city and province) do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of **bankruptcy**, namely the **6<sup>th</sup> day of January, 2015**, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)
  - A. UNSECURED CLAIM OF \$ \_\_\_\_\_**  
That in respect of this debt, I do not hold any assets of the debtor as security and (check appropriate description):
    - Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.
    - Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on attached sheet details to support priority claim.)
  - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_**  
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)
  - C. SECURED CLAIM OF \$ \_\_\_\_\_**  
That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
  - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_**  
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_.  
(Attach a copy of sales agreement and delivery receipts.)
  - E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_**
    - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_
    - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_
  - F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_**
    - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_
    - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_
  - G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_**  
(To be completed when a proposal provides for the compromise of claims against directors.)  
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)
  - H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_**  
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)
5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual)*

- Whenever the trustee reviews the financial situation of a bankrupt to re-determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. *(Applicable only in the case of the bankruptcy of an individual.)*

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 2015.

Witness: \_\_\_\_\_

Creditor: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Email: \_\_\_\_\_

**NOTES:** If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

**WARNING:** A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

### General

The *signature of a witness* is required.

This document **must be signed** personally by the individual completing the declaration.

**Give the complete address** where all notices or correspondence is to be forwarded.

For your claim to be valid, you must provide **supporting documentation** (*i.e., invoice or statement of account*). The amount on the **statement of account** must correspond to the amount indicated on the proof of claim (*see Item 3 below*).

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. **A detailed statement of account of the last three months** must be attached to the proof of claim and **must** show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please **strike out** those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.
- If making a claim as a farmer, fisherman or aqua culturist, attach a copy of sales agreement and delivery documents.

Item 5 – All claims must indicate if they **are or are not related** to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out **“are” or “are not.”** If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- **within the three (3) months preceding** the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- **within the twelve (12) months preceding** the bankruptcy or proposal, in the case where the claimant and the debtor are related.

**PROXY**

*All signatures must be witnessed.*

A creditor may vote either in person or by proxy.

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a property executed proxy.

The name of the creditor must appear in the proxy.

Completed forms can be sent by:

Mail: **Annette Chopowick**  
A. Farber & Partners Inc., Trustee  
150 York Street, Suite 1600  
Toronto, ON M5H 3S5

Fax: 416 496-3839

Email: **achopowick@farberfinancial.com**

**Note:** As an original claim is not necessary, multiple copies of your claim do not need to be sent. One copy of your claim and supporting documentation, either by mail, fax or email, would suffice.

**GENERAL PROXY**

IN THE MATTER OF THE **BANKRUPTCY** of **GARCON BUILDING GROUP LTD.**

an insolvent person. I (*or We*), \_\_\_\_\_  
(*name of creditor*), of \_\_\_\_\_ (*name of city, town or village*), a creditor in the  
above matter, hereby appoint \_\_\_\_\_ or, \_\_\_\_\_ to be my (*or*  
our) general proxy in the above except as to the receipt of dividends, with (*or without*) power to appoint another general proxy in his or her  
place.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2015.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor (Telephone no.)

\_\_\_\_\_  
Name of Corporate Creditor

\_\_\_\_\_  
Witness

Per: \_\_\_\_\_  
Name and Title of Signing Officer (Telephone no.)