

IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED AND IN THE MATTER OF SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990 c. C.43, AS AMENDED WITH RESPECT TO DONDEB INC. AND ALL THE DEBTORS LISTED AT SCHEDULE "A" HERETO

March 24/14

I am satisfied that proper notice has been made. No person opposes.

As to the property sales, although valuations were not filed, I am satisfied that the exposure to the market has resulted in a market price and that the Soudair principles have been satisfied.

The effect of the FIT contract was supported by a form of other valuations. Given the limited market for FIT contracts in the area, I am satisfied that the Soudair principles have been satisfied.

The aggregation of affairs accounts in reasonably.

Standard realty values shall assess with respect to the approved transactions. I have agreed the order.

[Signature]
D. M. Brown T.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

MOTION RECORD

(Motion Returnable March 24, 2014)

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LAWYERS FOR the Receiver