

April 10, 2014

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**TO THE CREDITORS OF
TORONTO ABATTOIRS LIMITED**

We wish to advise you that Toronto Abattoirs Limited filed a Notice of Intention to Make a Proposal on April 3, 2014, pursuant to Section 50 of the *Bankruptcy and Insolvency Act*. A copy of this Notice is enclosed herewith.

Toronto Abattoirs Limited is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Our role as Trustee in this matter is to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. We also monitor the cash flow of Toronto Abattoirs Limited during this process.

All liabilities of Toronto Abattoirs Limited as at April 3, 2014 are frozen by force of the *Act* and will be subject to the Proposal mentioned above. Please note that during this process, Toronto Abattoirs Limited is not bankrupt but is continuing to proceed under protection from the legislation.

Toronto Abattoirs Limited has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with ourselves, subject to Court extension. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter.

Please feel free to contact Annette Chopowick at 416-496-3733 or by email at achopowick@farberfinancial.com should you require any further information with respect to this matter.

Yours very truly,

A. FARBER & PARTNERS INC.

The Trustee acting *in re* the proposal of
TORONTO ABATTOIRS LIMITED



Per: John Hendriks



Toronto Abattoirs Limited Creditors List

Estate 31-1855570

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
AIR LIQUIDE CANADA INC.	1700 STEELES AVE. EAST BRAMALEA ON L6T 1A6		23,075.31
CANADA REVENUE AGENCY	875 HERON RD Ottawa ON K1A 1B1	10532 2721 RP0001	95,000.00
CINTAS CANADA LIMITED	23 TORLAKE CRES Etobicoke ON M8Z 1B5		5,785.72
CITY OF TORONTO FINANCE REVENUE SERVICE	METRO HALL, 19TH FLOOR, 55 JOHN ST TORONTO ON M5V 3C6		251.00
CLASSIC BUILDING MAINTENANCE INC.	185 BRIDGELAND AVE, UNIT 112 TORONTO ON M6A 1Y7		395.50
DICAN ENTERPRISES	92 SUNNY MEADOW BLVD. BRAMPTON ON L6R 1X5		7,777.66
ECOLO ODOR CONTROL SYSTEMS	4540 EASTGATE PARKWAY, UNIT 2 MISSISSAUGA ON L4W 3W6		4,506.44
ENBRIDGE GAS DISTRIBUTION	P.O. BOX 650 SCARBOROUGH ON M1K 5E3	801785849996 & 010101303030	775.43
FAMILY RESPONSIBILITY OFFICE	P.O. BOX 2204, STATION P DOWNVIEW ON M5S 3E9		748.14
G.T. WOOD	3354 MAVIS RD MISSISSAUGA ON L5C 1T8		3,966.30
INTERNATIONAL UNION OF OPERATING ENGINEERS LOCAL 772	MOUNT JAMES SQUARE, 401-1036 UPPER JAMES ST Hamilton ON L9C 6X6		251.00
IRON HORSE CORPORATION	9 CAPELLA COURT, SUITE 200 OTTAWA ON K2E 8A7		11,616.55
J. J. CONSTRUCTION LTD.	4594 PEMMICAN TRAIL MISSISSAUGA ON		21,158.43
KEITH FUNG ON			251.00
L. R. WELDING	86 BRANDON AVENUE TORONTO ON M6H 2E1		1,186.50
MAMMONE DISPOSAL SYSTEM LIMITED	8940 JANE STREET CONCORD ON L4K 2M9		12,325.36
MINISTRY OF FINANCE	33 KING ST W, BOX 620 OSHAWA ON L1H 8E9		251.00
NORKEM INC.	6-295 QUEEN ST. E., SUITE 407 BRAMPTON ON L6W 4S6		594.39
PARACEL LABORATORIES LTD.	300-2319 ST LAURENT BLVD. OTTAWA ON K1G 4J8		1,919.26

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
PEREIRA'S MOBILE SERVICE			675.28
PROVINCIAL BUTCHERS MACHINERY COMPANY LIMITED	393-A ARLINGTON AVE. TORONTO ON M6C 3A1		251.00
QUALITY MEAT PACKERS HOLDINGS LIMITED	2 TECUMSETH STREET TORONTO ON M5V 2R5		19,300,000.00
ROYAL BANK OF CANADA	180 Wellington St W, 5th Floor Toronto ON M5J 1J1		251.00
STEAM SPECIALTY SALES LTD.	40 CORSTATE AVENUE VAUGHAN ON L4K 4X2		415.84
TORONTO HYDRO	P.O. BOX 4490 STN A TORONTO ON M5W 4H3	1998090000	793,000.00
TORONTO-DOMINION BANK	TD BANK TOWER, 79 WELLINGTON ST Toronto ON M5K 1A2		8,622,000.00
TREASURER, CITY OF TORONTO	METRO HALL, 14TH FLOOR, 55 JOHN ST TORONTO ON M5V 3C6		251.00
UNITED FOOD COMMERCIAL WORKERS UNION LOCAL 175	2200 ARGENTIA RD MISSISSAUGA ON L5N 2K7		251.00
VARIOUS EMPLOYEES			251.00
WSIB	200 FRONT STREET W Toronto ON M5W 2V3		251.00
XPRESS TECHNOLOGIES GROUP	158B EVANS AVENUE ETOBICOKE ON M8Z 0B4		4,124.50
Total			28,913,556.61

APPENDIX B – NOTICE OF INTENT

IN THE MATTER OF THE PROPOSAL OF TORONTO ABATTOIRS LIMITED, A
COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE
PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO


NOTICE OF INTENTION TO MAKE A PROPOSAL

TAKE NOTICE THAT:

1. The undersigned Toronto Abattoirs Limited, an insolvent person, pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a Proposal to its creditors.
2. A Farber & Partners Inc., of 150 York Street, Suite 1600, Toronto, Ontario, a licensed Trustee, has consented to act as Trustee under the Proposal and a copy of the Consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the company are stayed as of the date of filing this Notice with the Official Receiver in my locality.

DATED AT TORONTO this ^{3rd} Day day of April, 2014.

TORONTO ABATTOIRS LIMITED


Per: DAVID SCHWARTZ



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-1855570
Estate No. 31-1855570

In the Matter of the Notice of Intention to make a
proposal of:

Toronto Abattoirs Limited
Insolvent Person

A. FARBER & PARTNERS INC.
Trustee

Date of the Notice of Intention: April 03, 2014

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 03, 2014, 13:12

E-File/Dépôt Electronique

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, Ontario, Canada, M4T1M2, (877)376-9902

Canada