

150 York Street Suite 1600 Toronto, ON M5H 3S5 Canada

Office 416.497.0150 Fax 416.496.3839

www.farberfinancial.com

IN THE MATTER OF THE BANKRUPTCY OF QUALITY MEAT PACKERS LIMITED A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1) of the *Act*)

TAKE NOTICE THAT:

- 1. On April 3, 2014, Quality Meat Packers Limited (the "Company") filed a Notice of Intention to Make a Proposal pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act* and A. Farber & Partners Inc. (the "Proposal Trustee") was appointed the Proposal Trustee.
- 2. The Company failed to file a Proposal with the Proposal Trustee on or before May 5, 2014, resulting in the Company being deemed to have made an assignment in bankruptcy on May 6, 2014. The Proposal Trustee was appointed as Trustee (the "Trustee") of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
- 4. The First Meeting of Creditors of the Bankrupt will be held on June 5, 2014 at 10:00 am at Sheraton Centre Toronto, Willow East & Centre Room, 123 Queen St. West, Toronto, Ontario.
- 5. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.
- 6. Enclosed with this Notice are a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
- 7. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at Toronto this 12th day of May, 2014.

A. FARBER & PARTNERS INC. 150 York Street, Suite 1600 Toronto, ON M5H 3S5

- Form 78 --Statement of Affairs (Business Bankruptcy) made by arr entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of QUALITY MEAT PACKERS LIMITED of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of May 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

ASSETS (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	13,799,087.71
Balance of secured claims as per list "B"	10,471,848.00
Total unsecured creditors	24,270,935.71
2. Secured creditors as per list "B"	10,223,657.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list *D* estimated to be reclaimable for	0.00
Total liabilities.	34,494,592.71
Surplus	NIL

1. Inventory	. 450,000.00
2. Trade fixtures, etc.	
3. Accounts receivable and other receivables, as per list "E	•
Good	
Doubtful	
Bad 290,003.00	
Estimated to produce	. 2,261,000.00
4. Bills of exchange, promissory note, etc., as per list "F"	. 0.00
5. Deposits in financial institutions	. 0.00
6. Cash	6,100,486.00
7. Livestock	. 0.00
8. Machinery, equipment and plant.	1,265,169.00
9. Real property or immovable as per list "G"	. 0.00
10. Furniture	50,000.00
11. RRSPs, RRIFs, life insurance, etc.	. 0.00
12. Securities (shares, bonds, debentures, etc.)	244,642.00
13. Interests under wills	0.00
14. Vehicles	. 0.00
15. Other property, as per list "H"	. 100,002.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid.	. 0.00
Estimated to produce	0.00
Total assets	10,471,299.00
Deficiency	24,023,293.71

I, David Schwartz, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 6th day of May 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 14th day of May 2014.

Adam Benjamin Fisher, a Commissioner, etc., Province of Ontario, for Harris & Partners Inc., Trustee in Bankruptcy. Expires July 16, 2014.

David Schwartz

stated and estimated

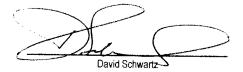
Original

X Amended

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
	407 ETR	P.O. BOX 407 STATION D SCARBOROUGH ON M1R 5J8	737.56	0.00	737.56
	A.M. MECHANICAL	46 ALLISTER AVE SCARBOROUGH ON M1M 3K9	6,220.65	0.00	6,220.65
	ABELL PEST CONTROL	200 TIFFIELD ROAD UNIT 107 SCARBOROUGH ON M1V 5J1	3,831.96	0.00	3,831.96
	ACCO BRANDS DIRECT	C/O T57138C, BOX 57138, POSTAL STN A TORONTO ON M5W 5M5	251.00	0.00	251.00
	ADP CANADA	3250 Bloor St W, 16th Floor, East Tower Etobcoke ON M8X 2X9	251.00	0.00	251.00
	AFFILIATED CUSTOMS BROKERS LIMITED	5285 SOLAR DRIVE, SUITE 103 MISSISSAUGA ON L4W 5B8	251.00	0.00	251.00
	AGRI STATS INC.	NW 6450, PO BOX 1450 MINNEAPOLIS MN 55485-6450 USA	3,918.48	0.00	3,918.48
	Agriculture and Agri-Food Canada Attn: Vincent Rule	1341 Baseline Road, Tower 4, Floor 3, Room 249 Ottawa ON K1A 0C5	1.00	0.00	1.00
	A-L PORK INC. Attn: Greg Jantzí	176 Lahinger Blvd New Hamburg ON N3A 2G9	603.00	0.00	603.00
10	ALLSTREAM	Unknown	1.00	0.00	1.00
	AMEX BANK OF CANADA	PO BOX 2000 WEST HILL ON M1E 5H4	388.11	0.00	388.11
	AMROP KNIGHTSBRIDGE Attn: Doug Muir	710 Dorval Drive, Suite 108 Oakville ON L6K 3V7	251.00	0.00	251.00
	APPLIED INDUSTRIAL FLOORING	31 PORTLAND STREET TORONTO ON M8Y 1A6	2,745.90	0.00	2,745.90
	APRI INSURANCE SERVICES INC. Attn: Margaret Reid	165 East Beaver Creek, Suite 18 Richmond Hill ON L4B 2N2	251.00	0.00	251.00
	AQUA FAST FLUSH LTD Attr: Fern Juliao	65 MERCER STREET Dundas ON L9H 6C7	2,949.30	0.00	2,949.30
	ARSENAL CLEANING SERVICES LTD	80 NASHDENE ROAD, UNIT 7 TORONTO ON M1V 5E4	5,650.00	0.00	5,650.00
	ARTHUR AND ROSS KNILL	41 Hwy 2, RR#2 Princeton ON N0J 1V0	710.00	0.00	710.00
	ARTIC GLACIER PREMIUM ICE	625 HENRY AVE WINNIPEG MB R3A 0V1	3,000.00	0.00	3,000.00
	ASB HEATING ELEMENTS LTD.	20 BETHRIDGE RD TORONTO ON M9W 1N1	622.13	0.00	622.13
	ATLAS FENCE TORONTO LTD.	29 COMMERCIAL RD SUITE 101 TORONTO ON M4G 1Z3	2,536.85	0.00	2,536.85
	B&D BALFOUR FARMS LTD. Attn: Brian Balfour	6441Line 26, RR#2 Staffa ON N0K 1Y0	12,263.00	0.00	12,263.00
/	BANK OF NOVA SCOTIA Attn: Jeff Foti/Mario Simoes	110 Spadina Ave Toronto ON M5V 2K4	1.00	0.00	1.00
	BELL CANADA	P.O. BOX 1550 NORTH YORK ON M3C 3N5	372.90	0.00	372.90
	BELLERA LIVESTOCK INC. Attr: Art Bos	83070 Marnoch Line Auburn ON NOM 1E0	51,597.00	0.00	51,597.00



14-May-2014

District of: Division No. Court No. Estate No.

Ontario 09 - Toronto 31-1855569

FORM 78 -- Continued

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
	BERNARD KOWAL FOOD PRODUCTS LIMITED	2399 CAWTHRA RD, SUITE 206 MISSISSAUGA ON L5A 2W9	29,567.28	0.00	29,567.28
	BFL CANADA Attn: Carin Black	181 University Ave, Suite 1605 Toronto ON M5H 3M7	88,906.00	0.00	88,906.00
	BILL VAN WYK	433822 Zenda Line, RR#1 Burgessville ON N0J 1C0	35,452.00	0.00	35,452.00
28	Attn: Melinda Van Wyk	433822 Zenda Line, RR#1 Burgessville ON N0J 1C0	320.00	0.00	320.00
	BLOXSLEA FARMS INC. (Transport) Attn: Jim Bloxsidge	384749 Salford Rd, RR#1 Burgessville ON N0J 1C0	5,569.00	0.00	5,569.00
30	BLOXSLEA FARMS INC. Attn: Jim Bloxsidge	384749 Salford Rd, RR#1 Burgessville ON N0J 1C0	601,413.00	0.00	601,413.00
	BLUE - PENCIL	761 REDWOOD SQUARE OAKVILLE ON L6L 6R6	299.45	0.00	299.45
	BONAVENTURE	472A MAIN RD HUDSON QC JOP 1H0	739.58	0.00	739.58
	BOSS CANADA INC. Attn: Steve Caserta	20A Courtland Avenue Concord ON L4K 5B3	251.00	0.00	251.00
	BRAE-HEID FARM Attn: Roger & Scott Richmond	927155 Oxford Road 8, RR#4 Bright ON N0J 1B0	16,495.00	0.00	16,495.00
	BRIDGEWAY SINE Attn: Darren Frey	946 12th Line, RR#2 Alma ON N0G 1P0	22,751.00	0.00	22,751.00
	BRINDLEY COMPANY LTD. Attn: Jim Brindley	81629 B Lucknow Line, RR#4 Goderich ON N7A 3Y1	1,153.00	0.00	1,153.00
	BROEK FARM Attn: Fons VanDenBroek	203719 Keswick Rd, RR#1 Brownsville ON N0L 1C0	42,163.00	0.00	42,163.00
	BRUSSELS TRANSPORT LTD. Attn: Neil Jutzi	85811 Brussels Line, RR#2 BLUEVALE ON NOG 1G0	28,552.00	0.00	28,552.00
	BUSCH VACUUM TECHNICS INC.	1740 LIONEL BERTRAND BLVD BOISBRIAND QC J7H 1N7	4,217.67	0.00	4,217.67
	BUTINA AS Attn: Tina Helle Enevoldsen VAT DK13009910, Reg 15065	Ydervang 5 DK-4300 Holbaek Denmark	1.00	0.00	1.00
	C.F.F. STAINLESS STEELS INC.	1840 BURLINGTON ST. EAST HAMILTION ON L8H 3L4	1,731.86	0.00	1,731.86
	CALDIC CANADA INC.	6980 CREDITVIEW ROAD MISSISSAUGA ON L5N 8E2	3,578.88	0.00	3,578.88
	CANADA CARTAGE DIVERSIFIED ULC	1115 CARDIFF BLVD. MISSISSAUGA ON M5V 2R5	713,000.00	0.00	713,000.00
	CANADA REVENUE AGENCY	TECHNOLOGY CENTRE, 875 HERON ROAD Ottawa ON K1A 1B1	103,000.00	0.00	103,000.00
45 (CANADAWIDE SAFETY INC.	20A COURTLAND AVE. CONCORD ON L4K 5B3	366.12	0.00	366.12
46 (CANADIAN DYNAMIC AIR COMPRESSOR	57 ATOMIC AVE TORONTO ON M8Z 5K8	4,149.36	0.00	4,149.36
47 (CANADIAN FOOD INSPECTION AGENCY	100-33 WELDON STREET MONCTON NS E1C 0N5	1,590.76	0.00	1,590.76
48 0	CAN-AM INSTRUMENTS LTD	2851BRIGHTON ROAD OAKVILLE ON L6H 6C9	306.23	0.00	306.23

14-May-2014

List *A* Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49		Scotia Plaza, 40 King St W, Suite 2100 Toronto ON M5H 3C2	251.00	0.00	251.00
50	Attn: Brian Caughell	7589 Burwell, RR#1 Fingal ON N0L 1K0	16,357.00	0.00	16,357.00
	C-CARE HEALTH SERVICES Attn: Linda G. Dacillo RN, BScN, MScN	303-3768 Bathurst Street Toronto ON M3H 3M6	3,500.00	0.00	3,500.00
	CENTRAL CANÀDA METALS INC.	253 TORYORK DRIVE, UNIT A TORONTO ON M9L 1Y2	5,252.24	0.00	5,252.24
	CENTRIFUGES UNLIMITED INC.	605 COLBY DRIVE WATERLOO ON N2V 1A1	2,298.16	0.00	2,298.16
54	CERTIFIED LABORATORIES	P.O. BOX 2413T, STATION A TORONTO ON M5W 2K6	776.86	0.00	776.86
55	CHLORIDE BATTERY LTD.	335 MATHESON BLVD. MISSISSAUGA ON L4Z 1X8	1,289.17	0.00	1,289.17
	CIMCO REFRIGERATION	65 Villiers St Toronto ON M5A 3S1	6,916.88	0.00	6,916.88
	Attn: A Costa	3370 Dundas Street West Toronto ON M6S 2S2	14,584.58	0.00	14,584.58
	CLAYTON STEAM SYSTEM SOLUTIONS	13 EDVAC DRIVE UNIT 18 & 19 BRAMPTON ON L6S 5W6	3,945.11	0.00	3,945.11
	CORPORATE COMMUNICATIONS	236 PLAINS RD EAST BURLINGTON ON L7T 2C3	2,265.65	0.00	2,265.65
	CRAWFORD-BROWN SUPPLY (ONTARIO) INC.	8262 IRISH DR., BOX 659 MOUNT BRYDGES ON NOL 1W0	766.14	0.00	766.14
	CRONIN PORK LTD. Attn: Mike Cronin	86236 Johnston Line, RR#2 Bluevale ON N0G 1G0	897.00	0.00	897.00
	CROSSROADS C&I DISTRIBUTORS/FABRICATORS	1000 MARTINGROVE ROAD ETOBICOKE ON M9W 4V8	1,426.58	0.00	1,426.58
	CRS / VAMIC INC.	300 ST- FRANCOIS-XAVIER, UNIT 207 DELSON QC J5B 1Y1	3,308.21	0.00	3,308.21
	D.J. INDUSTRIAL SALES AND MANUFACTURING	25 NORTH RIVERMEDE ROAD, UNIT 1-3 CONCORD ON L4K 5V4	2,876.65	0.00	2,876.65
	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	0.00	1.00	1.00
	DESIGN LABEL SYSTEMS INC.	150 CAPITAL COURT MISSISSAUGA ON L5T 2R8	13,127.28	0.00	13,127.28
	DIAMOND TAXICAB DISPATCH SERVICE	251 QUEEN ST EAST TORONTO ON M5A 1S6	251.00	0.00	251.00
	DIVERSEY CANADA INC.	BOX NUMBER 15218, STN A TORONTO ON M5W 1C1	11,798.80	0.00	11,798.80
	DOM ARC WELDING ALLOWS INC.	3364 KEELE ST, BOX 50512 NORTH YORK ON M3J 3L0	581.07	0.00	581.07
70	DOMINION BUSINESS MACHINE LEASING	120 CHINE DRIVE SCARBOROUGH ON M1M 2L1	251.00	0.00	251.00
	DOVERCO Attr: Nathalie Roy	3245 J.B. DESCHAMPS BLVD Lachine QC H8T 3E4	5,451.94	0.00	5,451.94
72 [DOWNTOWN LUMBER & BUILDING SUPPLIES CO.	172 OSSINGTON AVE TORONTO ON M6J 227	3,524.44	0.00	3,524.44

David Schwartz

14-May-2014

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
	DOWNTOWN RENTAL & BUILDING SUPPLIES LTD,	393 SORAUREN AVENUE TORONTO ON M6R 2G5	393.46	0.00	393.46
	DUSSAULT TRANSLATION LIMITED	5 PARK HOME AVE, SUITE 600 TORONTO ON M2N 6L4	440.70	0.00	440.70
	EAMA PRECISION MACHINE & TOOLS CO.	996 WESTPORT CRES, UNIT 9B MISSISSAUGA ON L5T 1G1	6,443.83	0.00	6,443.83
76	EASTERN MEAT SOLUTIONS	19 RANGEMORE ROAD ETOBICOKE ON M8Z 5H9	1,878.37	0.00	1,878.37
77		4118 East Chippawa Rd, RR#3 Wellandport ON L0R 2J0	15,951.00	0.00	15,951.00
78	Attn: Brenda Einwechter	1371 Bridge St, RR#1 New Dundee ON N0B 2E0	275.00	0.00	275.00
	ELASTO PROXY	4035 RUE LAVOISIER BOISBRIAND QC J7H 1N1	595.55	0.00	595.55
	ELEMENT FLEET MANAGEMENT INC.	900 - 4 Robert Speck Parkway Mississauga ON L4Z 1S1	0.00	68,000.00	68,000.00
	ELROY MARTIN	RR#1 Elmira ON N3B 2Z1	2,571.00	0.00	2,571.00
	ENERSYS CANADA INC.	61PARR BOULEVARD, UNIT 3 BOLTON ON L7E 4E3	1,344.72	0.00	1,344.72
	EQUITABLE LIFE OF CANADA Attn: Sandi Robertson/Mary Caprio	7100 Woodbine Ave, Suite 215 Markham ON L3R 5J2	750,000.00	0.00	750,000.00
	ERBTRANSPORT	290 HAMILTON RD NEW HAMBURG ON N3A 1A2	20,411.00	0.00	20,411.00
	ERMA YARD INC. Attn: Eric Van Zantvoort	285437 Airport Rd, RR#1 Norwich ON N0J 1P0	37,080.00	0.00	37,080.00
	EXACON	254 THAMES RD EAST EXETER ON NOM 1S3	3,128.74	0.00	3,128.74
	FARM CREDIT CANADA Attn: Larry Yamamoto	210-2050 Derry Road W Mississauga ON L5N 0B9	251.00	0.00	251.00
	FASTENAL CANADA LTD.	860 TRILLIUM DR., SUITE 117 KITCHENER ON N2R 1K4	11,292.61	0.00	11,292.61
	FINANCIALINX CORPORATION	2001 Sheppard Ave E, 6th Floor Toronto ON M2J 428	0.00	251.00	251.00
	FIRST INSURANCE FUNDING OF CANADA Attr: Luis Freitas	20 Toronto St, 7th Floor Toronto ON M5C 2B8	1.00	0.00	1.00
	FISHER SCIENTIFIC	C/O T10078, BOX 10078, STN A TORONTO ON M5W 2B1	6,671.65	0.00	6,671.65
	FLORADALE/PROFESSIONAL PORK ASSOCIATES Attn: (Floradale Feed) John Otten	219 Oak St Stratford ON N5A 8A1	475,495.00	0.00	475,495.00
	FOSTER TRANSPORT LTD. Attn: James Martin	5872 Ament Line, RR#1 Linwood ON N0B 2A0	337.00	0.00	337.00
	FOXX ADVERTISING & DESIGN INC.	1 GREENSBORO DRIVE, SUITE 200 TORONTO ON M9W 1C8	10,571.15	0.00	10,571.15
	FRANCIS & FRANCES SCHLOSSER	7085 Floradale Rd, RR#1 Elmira ON N3B 2Z1	1,253.00	0.00	1,253.00
96	FRANK RICCI & ASSOCIATES INC.	76 WINNERS CIRLCE TORONTO ON M4L 327	406.80	0.00	406.80

2 David Schwartz

14-May-2014

District of:OntarioDivision No.09 - TorontoCourt No.31-1855569Estate No.

FORM 78 -- Continued

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
	FRANK RICCI AND ASSOCIATES INC. Attr: Frank Ricci	76 Winers Circle Toronto ON M4L 3Z7	251.00	0.00	251.00
	FULSOM TRANSPORT LTD. Attn: Brad Fulsom	1245 Concession 4, RR#2 Fisherville ON N0A 1G0	3,261.00	0.00	3,261.00
_	G.E. LEBLANC INC.	51MORISETTE St. Anseime ON GOR 2N0	3,950.65	0.00	3,950.65
100	G.T. WOOD COMPANY LIMITED Attn: Deborah Hilton	3354 Mavis Road Mississauga ON L5C 1T8	1.00	0.00	1.00
	GEERTS FARMS LTD. Attr: Bill & Carol Geerts	29596 Centre Rd, RR#6 Strathroy ON N7G 3H7	30,833.00	0.00	30,833.00
	GENEX ONTARIO (SWINEX INC) (SYNERGY SERVICES)	332 Lome East Stratford ON N5A 6S4	122,551.00	0.00	122,551.00
	Attn: Larry Frieburger	395 Concession RD 6 E Bruce County ON N0G 1S0	192,903.00	0.00	192,903.00
	GERDON FARMS INC. (Affinity NL Pork) Attn: Kevin Kuepfer	6621 Road 116, RR#1 Millbank ON N 0K 1L0	251.00	0.00	251.00
	GO PACKAGING/GERRARD OVALSTRAPPING	735 OVAL COURT Burlington ON L7L 6A9	5,106.64	0.00	5,106.64
	GOLDEN BAY CORP.	1184 CASTLEFIELD AVENUE TORONTO ON M6B 1G1	1,459.98	0.00	1,459.98
	GREY-BRUCE PORK INC. Attn: Clare Schlegel	3668 Road 104, RR#1 TAVISTOCK ON N0B 2R0	57,324.00	0.00	57,324.00
	GS1 CANADA	C/O TH1029, BOX 4283 STN A M5W 5W6 ON M5W 5W6	2,576.40	0.00	2,576.40
	HAM HAVEN ACRES LTD. Attn: Maynard Gingrich	5432 Line 71, RR#2 Atwood ON N0G 1B0	128,232.00	0.00	128,232.00
	HARDWARE AGENCIES	1220 DUNDAS ST. EAST TORONTO ON M4M 1S3	1,074.42	0.00	1,074.42
	HARWIL FARMS MOBILE FEEDS LTD (Transport) Attn: Lea Metcalfe	4410 Hwy 6, RR#6 Hangersville ON N0A 1H0	19,937.00	0.00	19,937.00
	HARWIL FARMS MOBILE FEEDS LTD Attn: Head Office, Lea Metcalfe	1090 Conc #11 Hangersville ON N0A 1H0	528,885.00	0.00	528,885.00
/	HAWKINS PORK LIMITED Attn: Tom & Brian Graydon	264097 Prouse Rd, RR#1 Mt. Elgin ON N0J 1N0	887,079.00	0.00	887,079.00
	HCH LAZERMAN INC.	278 BATHURST ST TORONTO ON M5T 2S3	1,140.17	0.00	1,140.17
	HELMUT MERGL	RR#1 Brunner ON N0K 1C0	1.00	0.00	1.00
116	HENRY KLASSEN	Unknown	800.00	0.00	800.00
ļ	HLLOCH FARMS INC. Attn: Murray Brunskill	333 First Line, RR#2 Elora ON N0B 1S0	15,742.00	0.00	15,742.00
A	IISHON, C.I. INC. ttn: Colleen Ossendryver	4651 Perht Road 145, RR#1 SEBRINGVILLE ON N0K 1X0	7,698.00	0.00	7,698.00
A	łOWATT BROS LTD. ttn: Terry Greidanus	81941 Dutch Line, Box 252 LDESBOROUGH ON NOM 2H0	251.00	0.00	251.00
120	MAGEON TORONTO	204 -80 RICHMOND ST WEST TORONTO ON M5V 2R5	3,367.40	0.00	3,367.40

David Schwartz `

14-May-2014

District of: Division No. Court No. Estate No.

Ontario 09 - Toronto 31-1855569

FORM 78 - Continued

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	IMPERIAL FREEZERS	7570 Torbram Rd Mississauga ON L4T 3L8	300,000.00	0.00	300,000.00
122		310 CARLINGVIEW DRIVE ETOBICOKE ON M9W 5G1	2,561.19	0.00	2,561.19
	INDUSTRIAL REFRIGERATED SYSTEMS	10282 R.R. #5, 4TH LINE MILTON ON L9T 2X9	369,000.00	0.00	369,000.00
	INTERNATIONAL COLD STORAGE	8155 TRANSCANADIENNE VILLE ST-LAURENT QC H4S 1S4	275,240.68	0.00	275,240.68
	INTERNATIONAL UNION OF OPERATING ENGINEERS	LOCAL 772 1030 UPPER JAMES HAMILTON ON L9C 6X6	251.00	0.00	251.00
	INTERROLL CANADA LIMITED	1201GORHAM ST. NEWMARK ON L3Y 8Y2	598.78	0.00	598.78
	INTRALOX	P.O. BOX 730367 DALLAS TX 75373-0367 USA	358.97	0.00	358.97
	IRON HORSE SECURITY & INVESTIGATIONS Attn: Justin Ferns, VP, Operations	5414 Dundas St W, Suite 90 Toronto ON M9B 1B5	65,726.69	0.00	65,726.69
	ITM INSTRUMENTS INC.	20800 BOUL INDUSTRIEL STE-ANNE-DE-BELLEVUE QC H9X 0A1	251.00	0.00	251.00
	IVEL, ALEX H. & SONS INC. Attr: Allan ivel	6242 Highway 109, RR#3 Harrist ON NOG 1Z0	334.00	0.00	334.00
		210 ANNAGEM BLVD. MISSISSAUGA ON L5T 2V5	215.23	0.00	215.23
	JAKIN FARMS LTD Attn: Richard Yantzi	656776 Line 15, RR#1 TAVISTOCK ON N0B 2R0	141,257.00	0.00	141,257.00
		76 MAIN STREET WEST, UNIT 6 GRIMSBY ON L3M 1R6	593.25	0.00	593.25
	Attn: Jeff Balfour	5981 Line 24, RR#1 Fullarton ON N0K 1H0	44,738.00	0.00	44,738.00
		42664 Moncrieff Rd, RR#2 Brussels ON NOG 1H0	3,800.00	0.00	3,800.00
		1647 BURLINGTON ST E, BOX 3428 HAMILTON ON L8L 7X7	288.15	0.00	288.15
		2625 MEADOWPINE BLVD. MISSISSAUG ON L5N 7K5	2,813.94	0.00	2,813.94
		4177 Line 29, RR#3 Stratford ON N5A 6S4	66,046.00	0.00	66,046.00
/	Attn: John Voskamp	5599 Line 71, RR#2 Atwood ON N0G 1B0	251.00	0.00	251.00
		2233 Wellington St, Box 105 Blyth ON NOM 1H0	251.00	0.00	251.00
ļ	Ith: Clarence Keen	1045 Town Line, RR#5 Dunnville ON N1A 2W4	55,772.00	0.00	55,772.00
ļ	Attn: Herman Terpstra	14423 Newry Lane Brussels ON NOG 1H0	410,701.00	0.00	410,701.00
L	TD.	P.O. BOX 9666, STN A ORONTO ON M5W 1P8	1,127.25	0.00	1,127.25
		400 Churchill Line, RR#7 Vatford ON N0M 2S0	11,042.00	0.00	11,042.00

14-May-2014

Date

David Schwartz

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
	KENTMASTER MFG. CO. INC.	181 SOUTH MOUNTAIN AVE MONROVIA CA 91016 USA	2,830.98	0.00	2,830.98
146		1245 CALIFORNIA AVENUE BROCKVILLE ON K6V 7N5	749.29	0.00	749.29
147	Attn: Hein Kuijpers	3117 Egermont Dr., RR#5 Strathroy ON N7G 3H6	60,922.00	0.00	60,922.00
	L.N. REYNOLDS CO. LTD.	10160 HURONTARIO ST BRAMPTON ON L6V 1A1	599.41	0.00	599.41
	LAKEVIEW SWINE Attn: Jason Caugheli	30756 Lakeview Line Wallacetown ON NOL 2M0	104,364.00	0.00	104,364.00
	LEODEGARIO ESPINOSA PONDANG	2790 EGLINTON AVENUE EAST, UNIT 8 SCARBOROUGH ON M1J 2C8	251.00	0.00	251.00
	LINDE	88 NORTH QUEEN STREET ETOBICOKE ON M5V 2R5	698.86	0.00	698.86
	LIQUID CARGO LINERS LIMITED	P.O. BOX 3500 CALGARY A B T2P 2P9	13,016.39	0.00	13,016.39
	LITTLE SILVER CORPORATION	720 N. OLD WOODWARD, SUITE 204 BIRMINGHAM MI 48009 USA	11,472.00	0.00	11,472.00
	LUCKHART TRANSPORT LTD. Attn: Doug Luckhart	4049 Perth Road 135, Box 65 SEBRINGVILLE ON NOK 1X0	14,253.00	0.00	14,253.00
	LYNMUR VALLEY INC Attn: Murray Lichty	RR#1 Ariss ON NOB1B0	12,604.00	0.00	12,604.00
	M & M CUSTOM CONVEYOR FABRICATION INC.	9 -18 AUTOMATIC ROAD BRAMPTON ON L6S 5N5	6,991.31	0.00	6,991.31
	MACDONALD TRANSPORT LTD., EARL & SONS Attr: Jim MacDonald	11099 Currie Road, RR#2 DUTT ON NOL 1J0	6,053.00	0.00	6,053.00
	MAGNETO ELECTRIC SERVICE CO. LIMITED	1150 EGLINTON AVE. EAST MISSISSAUGA ON L4W 2M6	6,713.12	0.00	6,713.12
	MAHOGANY FARMS do SYNERGY	515 Maitland Ave S Listowel ON N4W 2M7	17,783.00	0.00	17,783.00
	MASSE RICK TRUCKING INC. Attn: Karen Masse	72442 Bronson Line, RR#3 Zurich ON N0M 2T0	11,188.00	0.00	11,188.00
	MATHEWS DINSDALE & CLARK LLP	155 WELLINGTON STREET WEST TORONTO ON M5V 3H1	9,048.57	0.00	9,048.57
	MATHEWS, DINSDALE & CLARK LLP Attn: D Leone/D Attwell/P Rusak	155 Wellington St W, RBC Centre, Suite 3600 Toronto ON M5V 3H1	80,000.00	0.00	80,000.00
/	MAXX GLOBAL NETWORKS INC. Attn: Melannie Axler	361 Joicey Blvd Toronto ON M5M 2W2	771.00	0.00	771.00
	MAXXAMANALYTICS	P.O. BOX 57437, STN A TORONTO ON M5W 5M5	10,745.60	0.00	10,745.60
	MCCORDICK GLOVE & SAFTY	400JAMIESON PKWY CAMBRIDGE ON N3C 4N3	2,061.07	0.00	2,061.07
ļ	MCKINNON TRANSPORT, ALLAN Attr: Matthew McKinnon	057957 Concession 11, RR#4 TARA ON NOH 2N0	2,046.00	0.00	2,046.00
	MCMASTER CARR	PO BOX 7690 CHICAGO IL 60680-7690 USA	1,275.67	0.00	1,275.67
	AcMILLAN LLP Attn: Wael Rostom	181 Bay Street, Suite 4400 Toronto ON M5J 2T3	1.00	0.00	1.00

David Schwartz 7

14-May-2014

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
169		P.O. BOX 97556, HIGHLAND CREEK TORONTO ON M1C 4Z1	2,188.37	0.00	2,188.37
	MENNEKES ELECTRICAL PRODUCTS	277 FAIRFIELD ROAD, SUITE 111 FAIRFIELD NJ 07004 USA	346.54	0.00	346.54
	MICHAEL I. ATLAS	2500-120 ADELAIDE ST. WEST TORONTO ON M5H 1T1	971.80	0.00	971.80
	MICHAEL VANDERBURGT	RR#3 Mitchell ON N0K1N0	43,622.00	0.00	43,622.00
	MINISTER OF FINANCE (GARNISHEES)	47 SHEPPARD AVE. EAST TORONTO ON M2N 5N1	251.00	0.00	251.00
	MINISTRY OF COMMUNITY AND SOCIAL SERVICES	FAMILY RESPONSIBILITY OFFICE, BOX 2204, STN P DOWNSVIEW ON M5S 3E9	2,322.81	0.00	2,322.81
	MINISTRY OF FINANCE	33 KING ST W., BOX 620 OSHAWA ON L1H 8E9	26,468.15	0.00	26,468.15
	MINISTRY OF LABOUR - FINES Attn: Linda H-C. chen	Ministry of Attorney General, Legal Services 400 University Ave, 11th Floor Toronto ON M7A 1T7	1.00	0.00	1.00
	MMIS INC.	340 INDUSTRIAL PARKWAY SOUTH AURORA ON L4G 3V7	4,229.91	0.00	4,229.91
	MOLESWORTH FARM SUPPLY Attn: Wendy Siefert	44873 Perth Line 86, RR#1 Listowel ON N4W 3G6	198,081.00	0.00	198,081.00
	MONOWAY FARMS LTD Attn: Wayne Fear	40365 Morris Rd., RR#4 Brussels ON N0G 1H0	5,276.00	0.00	5,276.00
	MONTOUR	1080 MICHELE BOHEC BLAINVILLE QC J7C 5N5	2,791.60	0.00	2,791.60
	MOORE CANADA Attr: Sunita Menezes	6100 Vipond Drive Mississauga ON L5T 2X1	654.95	0.00	654.95
	MORLEY ANNEAR LTD	5287 AA MacDONALD HWY, BOX 518 BRUDENELL PE C0A 1R0	23,404.42	0.00	23,404.42
	MOUNTAIN VIEW ESTATES COFFEE	26 LOGAN AVE TORONTO ON M4M 2M8	751.12	0.00	751.12
	MPS NORTH AMERICA, INC.	8226 NIEMAN RD. LENEXA, KS KS 66214 USA	3,028.01	0.00	3,028.01
	MR. ROLLER 2000 (2004) INC.	4 PAGET RD. UNIT # 9 BRAMPTON ON L6T 5G3	639.25	0.00	639.25
	MURTON BRAE FARMS LTD. Attr: Doug Hammerton	544833 Clarke Rd Beachville ON NOJ 1A0	46,988.00	0.00	46,988.00
	N & A TRANSPORT SERVICES LTD	25 WHANTON SQUARE SCARBOROUGH ON M1V 4M9	72,692.90	0.00	72,692.90
	NATIONAL TIME EQUIPMENT CO. LTD	1548 THE QUEENSWAY TORONTO ON M82 1T5	384.88	0.00	384.88
/	NATURE PORK Attr: Allan Van Ravensway	404966 Beaconsfield Road, RR#2 Burgessville ON N0J 1C0	186,029.00	0.00	186,029.00
190 1	VINE NORTH LOGISTICS INC	58 WELHAM ROAD BARRIE ON L4N 8Y4	975.04	0.00	975.04
191 N	IORAMPAC - ETOBICOKE	450 EVANS AVE. ETOBICOKE ON M8W 2T5	273,563.06	0.00	273,563.06

David Schwartz

14-May-2014

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
192	NORAMPAC - JELLCO	35 FRASER COURT BARRIE ON L4N 5J5	1,434.38	0.00	1,434.38
193	NORAMPAC - ST MARYS	304 JAMES ST S, BOX 1090 ST MARYS ON N4X 1B7	1,599.65	0.00	1,599.65
194		28 SIMPSON RD. BOLTON ON L7E 1G9	2,116.04	0.00	2,116.04
	ONTARIO GLOVE & SAFETY	5 WASHBURN DR. KITCHENER ON N2R 1S1	22,867.59	0.00	22,867.59
	Attr: Court No. 109531 Court No. 109531	c/o Ontario Court of Justice - Provincial Offences Court Toronto South Court (Admin Ofc), 137 Edward St, 2nd FL Toronto ON M5G 2P8	87,500.00	0.00	87,500.00
	Ontario Pork Producers Marketing Board	c/o WeirFoulds LLP - Paul Guy 4100-66 Wellington St W, Box 35, TD Centre Toronto ON M5K 1B7	1.00	0.00	1.00
	OP MARKETING DIVISION Attn: Jim Weir	655 Southgate Drive Guelph ON N1G 5G6	1,032,210.00	0.00	1,032,210.00
	Attn: Jim Wieir	655 Southgate Drive Guelph ON N1G 5G6	31,094.00	0.00	31,094.00
200	PAPORK	44743 Perth Line 86 Listowel ON N4W 3G6	48,724.00	0.00	48,724.00
201	PACKALL PACKAGING INC.	2 SHAFTSBURY LANE BRAMPTON ON L6T 3X7	72,504.96	0.00	72,504.96
	PAUL WOLF LIGHTING AND ELECTRICAL SUPPLIES	425 ALLIANCE AVE TORONTO ON M6N 2J1	8,101.51	0.00	8,101.51
203	PEMBERTONS & ASSOCIATES INC.	3610 NASHUA DRIVE MISSISSAUGA ON L4V 1X9	251.00	0.00	251.00
204	PEREIRAS MOBILE SERVICE	Unknown	7,409.74	0.00	7,409.74
	PETERVALE FARMS Attn: Arie & Rikie Brinke	442327 Conc Rd 12-13 Grand Valley ON L9W 3W1	10,726.00	0.00	10,726.00
	PHOENIX AGRITEC INC.	UNIT 1 - 75 SCURFIELD BLVD. WINNIPEG MB R3Y 1P6	65,239.50	0.00	65,239.50
	PIET PEETERS	73082 Black Bush Line, RR#2 Zurich ON N0M 2T0	60,689.00	0.00	60,689.00
	PORKLAND FARMS INC	30571 Sylvan Rd., RR#1 Arkona ON N0M1B0	49,259.00	0.00	49,259.00
	PREMIER PALLET & REPAIR SERVICE	4575 YONGE STREET, SUITE 507 TORONTO ON M2N 6N4	6,102.00	0.00	6,102.00
,	PRINZEN & SON LIMMITED Attn: Bert Prinzen	1085 Concession 6 Walpole, RR#1 Jarvis ON N0A 1J0	85,982.00	0.00	85,982.00
211	PROCESS & STEAM SPECIALTIES	4080-B SLADEVIEW CRESCENT, UNIT 2 MISSISSAUGA ON L5L 5Y5	260.40	0.00	260.40
212	PROVINCE ELECTRIC SUPPLY LTD.	425-6 SUPERIOR BLVD. MISSISSAUGA ON L5T 2W5	6,173.22	0.00	6,173.22
213	PULEY SUPPLIES INC.	1645 BONHILL RD., UNIT 12 MISSISSAUGA ON L5T 1R3	7,843.46	0.00	7,843.46
214	PUROLATOR INC.	BOX 1100, ETOBICOKE POSTAL STN A ETOBICOKE ON M9C 5K2	1,974.75	0.00	1,974.75

David Schwartz

14-May-2014

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
	QUALITY MEAT PACKERS HOLDINGS LIMITED	2 TECUMSETH STREET TORONTO ON M5V 2R5	0.00	9,350,023.00	9,350,023.00
-	RBC DOMINION SECURITIES INC. Attr: Azim Hajee	200 Bay Street, Suite 3900 Toronto ON M5J 2J2	251.00	0.00	251.00
	RCAP LEASING INC.	5575 North Service Rd, Suite 300 Burlington ON L7L 6M1	0.00	42,000.00	42,000.00
	REGENCY PLASTICS COMPANY LTD	50 BRISBANE ROAD DOWNSVIEW ON M3J 2K2	46,249.86	0.00	46,249.86
	REGIONAL HOSE TORONTO LTD	15 CONNIE CR. , UNIT 22-23 CONCORD ON L4K 1L3	3,327.86	0.00	3,327.86
	REISER (CANADA) CO.	1549 Yorkton Court, Unit #4 Burlington ON L7P 5B7	0.00	104,000.00	104,000.00
	REISER CANADA	1549 YORKTON COURT, UNIT 4 BURLINGTON ON L7P 5B7	907.32	0.00	907.32
	RELIABLE BEARING CO. LTD.	955 MEYERSIDE DRIVE MISSISSAUGA ON L4K 2T8	5,988.01	0.00	5,988.01
	REUBEN BAUMAN	4535 Hesson Strasse, RR#3 Wellesley ON NOB 2T0	6,422.00	0.00	6,422.00
	RFW FARMS Attn: James Reesor	2 Main Street East Grimsby ON L3M 1M0	205,774.00	0.00	205,774.00
	RICHARD GRAVELLE	813 DEVERON CRES. LONDON ON N5Z 5B4	570.97	0.00	570.97
	RIDOUT & MAYBEE LLP	250 UNIVERSITY AVE E, 5TH FLOOR TORONTO ON M5H 3E5	282.50	0.00	282.50
	RNR FARMS c/o SYNERGY Attn: Wendy Siefert	44743 Perth Iline 86 Listowel ON N4W 3G6	63,736.00	0.00	63,736.00
	ROBERT KAUFMAN	676488 Line 16 East Zorra-Tavistock, RR#1 Bright ON N0J 1B0	1,070.00	0.00	1,070.00
	ROCKTENN COMPANY OF CANADA INC.	LOCKBOX #T23210C, BOX 4232, STN A TORONTO ON M5V 2R5	347,824.96	0.00	347,824.96
	ROCKTENN Attn: Dean Jones	15400 rue Sherbrooke Est, bureau A Pte-aux-Trembles QC H1A 3E2	1.00	0.00	1.00
	ROSE FARMS LTD.	5860 Perth Line 36, RR#3 Mitchell ON N0K 1N0	140,265.00	0.00	140,265.00
	ROYAL BANK OF CANADA	180 Wellington St W, 5ht Floor Toronto ON M5J 1J1	0.00	863,320.00	863,320.00
	RUDOLPH INDUSTRIES	1176 CARDIFF BLVD. MISSISSAUGA ON L5S 1P6	3,457.80	0.00	3,457.80
234	RUSSELL FOOD EQUIPMENT	70 CORONET ROAD TORONTO ON M8Z 2M1	291.65	0.00	291.65
235 F	RYAN FILTER SALES INC.	1205 MATHESON BOULEVARD EAST MISSISSAUGA ON L4W 1B6	932.82	0.00	932.82
236 §	S+C PARTNERS LLP	6465 MILLCREEK DR., SUITE 204 MISSISSAUGA ON L5N 5R3	1,073.50	0.00	1,073.50
	SANIMAX LTD	9900 6E RUE MONTREAL QC H1C 1G2	1,813.17	0.00	1,813.17
	SAUDER TRANSPORT LTD. Attr: Wayne Gingrich	8891 Conc 7 Arthur Township, RR#4 Arthur ON N0G 1A0	7,044.00	0.00	7,044.00

David Schwartz

14-May-2014

List *A* Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
	SCHLEGELHOME FARMS INC (BLIND ACRES INC) Attn: Clare Schlegel	3668 Road 104, RR#1 TAVISTOCK ON NOB 2R0	84,283.00	0.00	84,283.00
	SCHLEGELHOME TRANSPORT Attn: Claire Schlegel	1614 Perth Line 34, RR#1 Shakespeare ON N0B 2P0	4,251.00	0.00	4,251.00
	SCHOUTEN FARMS LTD. Attn: Erik Schouten	5299 Parkhouse Drive, RR#4 Appin ON N0L 1A0	81,369.00	0.00	81,369.00
	SCOTTUTTER	515 Maitland Ave S Listowel ON N4W 2M7	41,944.00	0.00	41,944.00
243	SEALED AIR	95 GLIDDEN ROAD BRAMPTON ON L6T 2H8	25,906.92	0.00	25,906.92
_	SHEPELL FGI Attn: Jo-Anne Ramos	316-50 Burnhamthorpe Rd W Mississauga ON L5B 3C2	5,000.00	0.00	5,000.00
	SP STALLS & STORAGE	8046 INADALE DRIVE RR#2 MOUNT BRYDGES ON NOL 1W0	2,175.25	0.00	2,175.25
	SPENCOMP SOLUTIONS INC.	4190 SERE ST LAURENT QC H4T 1A6	1,599.83	0.00	1,599.83
	SPRINGDALE GRAPHICS SERVICES	413 IRWIN STREET MIDLAND ON L4R 2V6	1,177.92	0.00	1,177.92
	ST. JOHN AMBULANCE	365 Bloor Street East Toronto ON M4W 3L4	1,500.00	0.00	1,500.00
	STAPLES ADVANTAGE	C/O T04446C TORONTO ON M5W 4A2	1,577.42	0.00	1,577.42
	STEADFAST SAFETY SERVICES	13-595 MIDDLEFIELD RD, TORONTO ON M1V 3S2	441.83	0.00	441.83
251	STEPHENSON'S RENTAL SERVICE	520 RICHMOND ST, WEST TORONTO ON M5V 1Y4	1,086.03	0.00	1,086.03
	SUMAQ WHOLESALERS LTD	325 WESTON RD. UNIT A2 TORONTO ON M6N 429	23,124.94	0.00	23,124.94
[SUMMIT FOOD SERVICES	580 INDUSTRIAL RD. LONDON ON N5V 1V1	5,249.87	0.00	5,249.87
	SUN LIFE FINANCIAL Attn: Denise McWilliams/Joanne Krieger	225 King Street West Toronto ON M5V 3C5	6,000.00	0.00	6,000.00
	SUPERIOR DOOR & GATE SYSTEMS INC.	3210 AMERICAN DRIVE MISSISSAUGA ON L4V 1B3	6,022.90	0.00	6,022.90
	SYNERGY SERVICES Attr: Wendy Siefert	515 Maitland Ave S Listowel ON N4W 2M7	58,907.00	0.00	58,907.00
	SYNERGY SWINE FPR 1 INC.	44743 Perth line 86, RR#1 Listowel ON N4W 3G6	375,252.00	0.00	375,252.00
	SYNERGY SWINE FPR 2 INC. Attr: Wendy Siefert	515 Maitland Ave S Listowel ON N4W 2M7	11,601.00	0.00	11,601.00
/	SYNERGY SWINE Attr: Wendy Siefert	44743 Perth line 86, RR#1 Listowel ON N4W 3G6	76,269.00	0.00	76,269.00
/	T&E HOLDINGS (FORMERLY GREY BRUCE) Attn: Clare Schlegel	3668 Road 104, RR#1 TAVISTOCK ON NOB 2R0	11,042.00	0.00	11,042.00
/	TALBOT FARMS INC Attr: Pat Talbot	515 Maitland Ave S Listowel ON N4W 2M7	46,890.00	0.00	46,890.00
262 1	FECH ELECTRIC INC.	2353 ANSON UNIT 1DRIVE MISSISSAUGA ON L5S 1G1	3,026.14	0.00	3,026.14

14-May-2014

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
	TELO IP	5430 TIMBERLEA BLVD MISSISSAUGA ON L4W 2T9	1,678.05	0.00	1,678.05
264		BLD "G" ,557 -36 AVE SE CALGARY AB T2G 1W5	561.38	0.00	561.38
	THE PALLET GROUP INC	2695 DREW ROAD MISSISSAUGA ON L4X 3X1	16,893.45	0.00	16,893.45
	THE YES GROUP INC.	201 DON PARK RD., UNIT 1 MARKHAM ON L3R 1C2	2,316.52	0.00	2,316.52
	THIS LITTLE PIG COMPANY Attn: Head Office, Lea Metcalfe	1090 Conc #11 Hangersville ON N0A 1H0	93,119.00	0.00	93,119.00
	THUR TRANSPORT Attn: Ozie Martin	270 Arthur St N, Box 37 Elmira ON N3B 225	514.00	0.00	514.00
269	TIGER DIRECT	55-G EAST BEAVER CREEK ROAD RICHMOND HILL ON L4B 1E5	1,362.26	0.00	1,362.26
	TOMBENDER	40304 Walnut Rd, RR#2 Kippen ON N0M 2E0	60,666.00	0.00	60,666.00
271	TONY & NICK'S PLACE	1470 DUNDAS ST WEST TORONTO ON M6J 1Y6	357.50	0.00	357.50
	TORONTO PALLET & SKID	7384 TRANMERE DRIVE MISSISSAUGA ON L5S 1K4	7,051.20	0.00	7,051.20
	TORONTO SALT & CHEMICALS LIMITED	275 GLIDDEN ROAD BRAMPTON ON L6W 1H9	4,989.85	0.00	4,989.85
274	TORONTO-DOMINION BANK	TD BANK TOWER, 79 WELLINGTON ST Toronto ON M5K 1A2	0.00	1.00	1.00
	TORONTOJOBS.CA INC. Attn: Marc Belaiche	160 Traders Blvd E, Suite 101 Mississauga ON L4Z 3K7	1.00	0.00	1.00
	TOTAL LIFT COMPANY LTD	51 RITIN LANE UNIT 3-4 CONCORD ON L4K 4E1	324.18	0.00	324.18
	TOYOTA CREDIT CANADA INC.	80 Micro Court, Suite 200 Markham ON L3R 9Z5	0.00	251.00	251.00
	TRANS AMERICAN CHB INC	10 QUEEN STREET, SUITE 338 FORT ERIE ON L2A 6M4	4,886.40	0.00	4,886.40
	TRANSPORTATION LEASE SYSTEMS INC.	51 Constellation Court Rexdale ON M9W 1K4	0.00	1.00	1.00
	TRANSX GROUP OF COMPANIES Attn: BRAD VOLLRATH	2595 INKSTER BLVD Winnipeg MB R3C 2E6	505,000.00	0.00	505,000.00
	TROJAN SWINE INC. Attr: Anthony Stam	157 Concession 4, RR#3 Jarvis ON N0A 1A0	124,394.00	0.00	124,394.00
282 (UNISOURCE CANADA INC.	P.O. BOX 46082-T 46082 ST:A TORONTO ON M5W 4K9	11,763.61	0.00	11,763.61
(JNITED FOOD AND COMMERCIAL WORKERS UNION CANADA	LOCAL 175 (deducted but unremitted dues) 412 RENNIE STREET HAMILTON ON L8S 3P5	251.00	0.00	251.00
(JNITED FOOD AND COMMERCIAL WORKERS UNION CANADA	LOCAL 175 (CCWIP contributions) 412 RENNIE STREET HAMILTON ON L8S 3P5	251.00	0.00	251.00
	/AN RAAY FARMS LTD. Attr: Martin Van Raay	37871 Dashwood Road, RR#3 Dashwood ON N0M 1N0	62,957.00	0.00	62,957.00

David Schwartz-

14-May-2014

Г

Т

FORM 78 -- Continued

List "A" Unsecured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
286	VARIOUSEMPLOYEES	Various	251.00	0.00	251.00
287	VARIOUS HOG PRODUCERS	Various	1.00	0.00	1.00
288	Attn: Marlon Bauman	3434 Herrgott Road, RR#3 Wallenstein ON N0B 2S0	4,347.00	0.00	4,347.00
	VISCOFAN CANADA INC	290 BENJAMIN HUDON ST. LAURENT QC H4N 1J4	119,356.50	0.00	119,356.50
	WAJAX INDUSTRIAL COMPONENT	P.O. BOX 8862, POSTAL STATION A TORONTO ON M5W 1P8	18,706.46	0.00	18,706.46
	WESTLAND PORK / HOGCO Attr: Nick Regier	71690 Goshen Line, RR#3 Zurich ON N0M 2T0	703,364.00	0.00	703,364.00
	WESTROW FOOD GROUP	#114 - 20171, 92A AVENUE Langley BC V1M 3A5	1,103.51	0.00	1,103.51
	WHITEBIRD NATIONAL CORRUGATE	690 RENNIE STREET HAMILTON ON L8H 3R2	1,146.95	0.00	1,146.95
	WM BENNETT & SONS NATURE PORK Attn: Alan Van Ravensway	404966 Beaconsfield Road, RR#2 Burgessville ON N0J 1C0	174,307.00	0.00	174,307.00
	WM BENNETT & SONS SYNERGY SERVICES	515 Maitland Ave S Listowel ON N4W 2M7	17,579.00	0.00	17,579.00
	WSIB	P.O. BOX 4115, STATION A TORONTO ON M5W 2V3	242,433.00	0.00	242,433.00
	XEROX CANADA LTD - LEASING	PO Box 4539, Station A Toronto ON M5W 4P5	0.00	44,000.00	44,000.00
	XEROX CANADA LTD - SERVICE	PO BOX 4539 STATION A Toronto ON M5W 4P5	399.98	0.00	399.98
299	XYLEM CANADA COMPANY	P.O BOX 15529 STN A TORONTO ON M5W 1C1	251.00	0.00	251.00
		Total:	13,799,087.71	10,471,848.00	24,270,935.71

14-May-2014

District of: Ontario Division No. Court No. Estate No.

09 - Toronto 31-1855569

FORM 78 -- Continued

List "B" Secured Creditors

QUALITY MEAT PACKERS LIMITED

No.		Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	1.00	Business Assets - Machinery - Equipment, Machinery & Furniture		0.00		1.00
2	ELEMENT FLEET MANAGEMENT INC.	900 - 4 Robert Speck Parkway Mississauga ON L4Z 1S1	68,000.00	Business Assets - Machinery - Equipment, Machinery & Furniture		0.00		68,000.00
3	FINANCIALINX CORPORATION	2001 Sheppard Ave E, 6th Floor Toronto ON M2J 4Z8	251.00	Business Assets - Machinery - Equipment, Machinery & Furniture		0.00		251.00
4	QUALITY MEAT PACKERS HOLDINGS LIMITED	2 TECUMSETH STREET TORONTO ON M5V 2R5	19,300,000.00	Business Assets - Machinery - Equipment, Machinery & Fumiture		991,489.00		
				Business Assets - Stock In Trade - Stock-in-trade		450,000.00		
				Cash on Hand - Cash in Financial Institution - TD Bank		6,100,486.00		
				Debts Due - Business - Trade Receivables		2,261,000.00		
				Other - HST Receivable		25,000.00		
				Other - Packaging and Spices		75,000.00		
				Securities - RBCDS Futures		47,000.00		
				Other - Due from BNJ Cold Storage		1.00		
				Other - Due from Great Lakes Specialty Meats		1.00		9,350,023.00
5	RCAP LEASING INC.	5575 North Service Rd, Suite 300 Burlington ON L7L 6M1		Business Assets - Machinery - Equipment, Machinery & Fumiture		0.00		42,000.00
6	REISER (CANADA) CO.	1549 Yorkton Court, Unit #4 Burlington ON L7P 5B7		Business Assets - Machinery - Equipment, Machinery & Fumiture		0.00		104,000.00
7	ROYAL BANK OF CANADA	180 Wellington St W, 5ht Floor Toronto ON M5J 1J1		Business Assets - Machinery - Equipment Under Capital Lease		273,680.00		863,320.00
8 1	ORONTO-DOMINION BANK	TD BANK TOWER, 79 WELLINGTON ST Toronto ON M5K 1A2	ŀ	Business Assets - Machinery - Equipment, Machinery & Fumiture		0.00		1.00
9 T	OYOTA CREDIT CANADA INC.	80 Micro Court, Suite 200 Markham ON L3R 925		Business Assets - Machinery Equipment, Machinery & Furniture		0.00		251.00

David Schwanz

District of: Ontario Division No. 09 - Toronto Court No. 31-1855569 Estate No.

FORM 78 -- Continued

List "B" Secured Creditors

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
	TRANSPORTATION LEASE SYSTEMS INC.	51Constellation Court Rexdale ON M9W 1K4		Business Assets - Machinery - Equipment, Machinery & Fumiture		0.00		1.00
11	XEROX CANADA LTD - LEASING	PO Box 4539, Station A Toronto ON M5W 4P5	44,000.00	Business Assets - Machinery - Equipment, Machinery & Furniture		0.00		44,000.00
		Total:	20,695,505.00			10,223,657.00	0.00	10,471,848.00

David Schwarz

14-May-2014

District of:	Ontario
Division No.	09 - Toronto
Court No.	31-1855569
Estate No.	

List *C*

Preferred Creditors for Wages, Rent, etc.

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

14-May-2014

District of:	Ontario
Division No.	09 - Toronto
Court No.	31-1855569
Estate No.	

List "D" Contingent or Other Liabilities

QUALITY MEAT PACKERS LIMITED

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
L		Total:	0.00	0.00		



14-May-2014

District of:OntarioDivision No.09 - TorontoCourt No.31-1855569Estate No.

FORM 78 - Continued

List "E" Debts Due to the Bankrupt QUALITY MEAT PACKERS LIMITED

No.	Name of debtor	Address and occupation		Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted		Particulars of any securities held for debt
1	Trade Receivables	2 Techumseh Street Toronto ON M5V 2R5	Receivables	2,261,000.00 497,389.00 290,003.00		26-Sep-1960	2,261,000.00	Receivables
	Total.		2,261,000.00 497,389.00 290,003.00			2,261,000.00		

14-May-2014



District of: Ontario Division No. 09 - Toronto 31-1855569 Court No. Estate No.

FORM 78 -- Continued

List *F*

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

QUALITY MEAT PACKERS LIMITED

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Esumated to	Particulars of any property held as security for payment of bill or note, etc.
		· · · · · · · · · · · · · · · · · · ·	Total:	0.00		0.00	

14-May-2014

Date



David Schwartz

District of:	Ontario
Division No.	09 - Toronto
Court No.	31-1855569
Estate No.	

List "G" Real Property or Immovables Owned by Bankrupt

QUALITY	MEAT P	ACKERSI	LIMITED
---------	--------	---------	---------

	Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
L	<u></u>		Total:	0.00		0.00

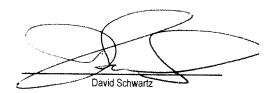
14-May-2014

FORM 78 -- Concluded

List "H" Property

QUALITY MEAT PACKERS LIMITED FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Stock-in-trade	911,260.00	450,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	6,100,486.00	6,100,486.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment, Machinery & Furniture Equipment Under Capital Lease	3,304,965.00 912,267.00	991,489.00 273,680.00
(g) Fumiture	······	Computers	316,690.00	50,000.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		RBCDS Futures Cash in BNS	479,066.00 420,642.00	47,000.00 197,642.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
(m) Other	₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩	Investment in Great Lakes Specialty Meats	350,973.00	0.00
		Vehicle Lease Deposits Litigation/Insurance Contingent Claims	45,788.00 362,891.00	0.00 0.00
		HST Receivable	282,512.00	25,000.00
		Packaging and Spices	806,615.00	75,000.00
		Group Insurance Deposit	137,614.00	0.00
		Goodwill	40,000.00	0.00
		Due from BNJ Cold Storage	20,670.00	1.00
<u>_</u>		Due from Great Lakes Specialty Meats	12,867,500.00	1.00
			Total:	8,210,299.00



14-May-2014

Court No. 31-1855569

File No.

In the matter of the bankruptcy of QUALITY MEAT PACKERS LIMITED of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)

A. Farber & Partners Inc. - Trustee

http://www.afarber.com/locations/toronto-downtownhead-office-of-farber-financial-group 150 York, Suite 1600 Toronto ON M5H 3S5 Phone: (416) 497-0150 Fax: (416) 496-3839



Bankruptcy and Insolvency Act **PROOF OF CLAIM**

All notices or correspondence regarding this claim must be forwarded to the following address:

	N THE MATTER OF THE BANKRUPTCY of Quality Meat Packers L		
I, <u> </u>	f (city and	(name of creditor or representative of the creditor), province) do hereby certify:	
1.	That I am a creditor of the above-named debtor (<i>or</i> that I am	(state position or title) of (name of creditor or	
	representative of the creditor)).	、 、 、 、	
2.	That I have knowledge of all the circumstances connected with the claim referred	l to below.	
3.	That the debtor was, at the date of bankruptcy , namely the 6^{th} day of May , 2014 , and still is, indebted to the creditor in the sum, as specified in the statement of account (<i>or</i> affidavit) attached and marked Schedule "A", deducting any counterclaims to which the debtor is entitled. (<i>The attached statement of account or affidavit must specify the vouc or other evidence in support of the claim.</i>)		
4.	(Check and complete appropriate category.)		
	A. UNSECURED CLAIM OF \$		
	That in respect of this debt, I do not hold any assets of the debtor as security	and (check appropriate description):	
	Regarding the amount of \$, I claim a	right to a priority under section 136 of the Act.	
	Set out on attached sheet details to support priority claim.)	claim a right to a priority.	
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$	ars of which are as follows:	
	C. SECURED CLAIM OF \$ That in respect of this debt, I hold assets of the debtor valued at \$ of which are as follows: (<i>Give full particulars of the security, including the date on</i> <i>the security, and attach a copy of the security documents.</i>)		
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$		
	That I hereby make a claim under subsection 81.2(1) of the Act for the unpair (Attach a copy of sales agreement and delivery receipts.)	id amount of \$	
	E. CLAIM BY WAGE EARNER OF		
	\Box That I hereby make a claim under subsection 81.3(8) of the Act in the	e amount of \$	
	That I hereby make a claim under subsection 81.4(8) of the Act in the	e amount of \$	
	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PL	AN OF \$	
	That I hereby make a claim under subsection 81.5 of the Act in the ar		
	That I hereby make a claim under subsection 81.5 of the Act in the an	nount of \$	
	G. CLAIM AGAINST DIRECTOR \$	f which are as follows:	
	\Box H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$		
	That I hereby make a claim as a customer for net equity as contemplated b follows: (<i>Give full particulars of the claim, including the calculations upon which the claim is based</i>)		

5. That, to the best of my knowledge, I am (*or* the above-named creditor is) (*or* am not *or* is not) related to the debtor within the meaning of section 4 of the Act, and have (*or* has) (*or* have not *or* has not) dealt with the debtor in a non-arm's-length manner.

- 6. That the following are the payments that I have received from, the credits that I have allowed to and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length*, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (*Provide details of payments, credits and transfers at undervalue.*)
- 7. (Applicable only in the case of the bankruptcy of an individual)
 - Whenever the trustee reviews the financial situation of a bankrupt to re-determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
 - □ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. (*Applicable only in the case of the bankruptcy of an individual.*)

Dated at	this	day of	2014.		
Witness:		Creditor:			
		Phone Number:			
		Fax Number:			
		Email:			
NOTES:	If an affidavit is attached, it must have b	een made before a person qualified to take a	ffidavits.		
	If a conv of this Form is sont electronically by means such as amail, the name and contact information of the sonder, press				

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

General

The signature of a witness is required.

This document *must be signed* personally by the individual completing the declaration.

Give the complete address where all notices or correspondence is to be forwarded.

For your claim to be valid, you must provide *supporting documentation* (*i.e.*, *invoice or statement of account*). The amount on the *statement of account* must correspond to the amount indicated on the proof of claim (*see Item 3 below*).

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. A *detailed statement of account of the last three months* must be attached to the proof of claim and *must* show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please *strike out* those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.
- If making a claim as a farmer, fisherman or aqua culturist, attach a copy of sales agreement and delivery documents.

Item 5 – All claims must indicate if they *are or are not related* to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out *"are" or "are not."* If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- within the three (3) months preceding the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

PROXY

All signatures must be witnessed.

A creditor may vote either in person or by proxy.

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a property executed proxy. The name of the creditor must appear in the proxy.

Completed forms can be sent by:

Mail:	Annette Chopowick
	A. Farber & Partners Inc., Trustee
	150 York Street, Suite 1600
	Toronto, ON M5H 3S5

Fax: 416 496-3839

Email: achopowick@farberfinancial.com

Note: As an original claim is not necessary, multiple copies of your claim do not need to be sent. One copy of your claim and supporting documentation, either by mail, fax or email, would suffice.

GENERAL PROXY

IN THE MATTER OF THE BANKRUPTCY of QUALITY MEAT PACKERS LIMITED

an insolvent person. I (or We),			
(name of creditor), of		(name of city, tow	vn or village), a creditor in the
above matter, hereby appoint		_ or,	to be my (or
our) general proxy in the above except as	to the receipt of dividends, with	(or without) power to appoint a	nother general proxy in his or her
place.			
Dated at	this	day of	, 20 14 .
Witness	Individu	al Creditor	(Telephone no.)

Name of Corporate Creditor

Witness

Per:_____ Name and Title of Signing Officer (Telephone no.)