

# SRBT WEBINAR

## Practical pH for the IVF Lab

Jason Swain, Ph.D., H.C.L.D.,

February 28, 2013

# Hosts

**SRBT**

Tom Turner, President, SRBT



**CRYOPORT**

Shannon Curiel, Business  
Development Manager,  
Cryoport



# Jason Swain, Ph.D, HCLD

Scientific Director of ART Laboratories

University of Michigan

Center for Reproductive Medicine



- Jason is a leader in the field of optimizing culture media and pH regulation.
- The discussion will feature how pH dynamics can affect gamete/embryo development and function.



# Learning Objectives

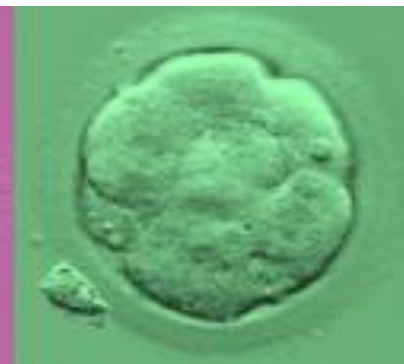
After attending this webinar, the participant will be able to:

- 1) Explain gamete /embryo physiology and pH regulation
- 2) Understand the impact of pH on gamete / embryo development and function.
- 3) Solve problems relating to pH dynamics in the IVF laboratory

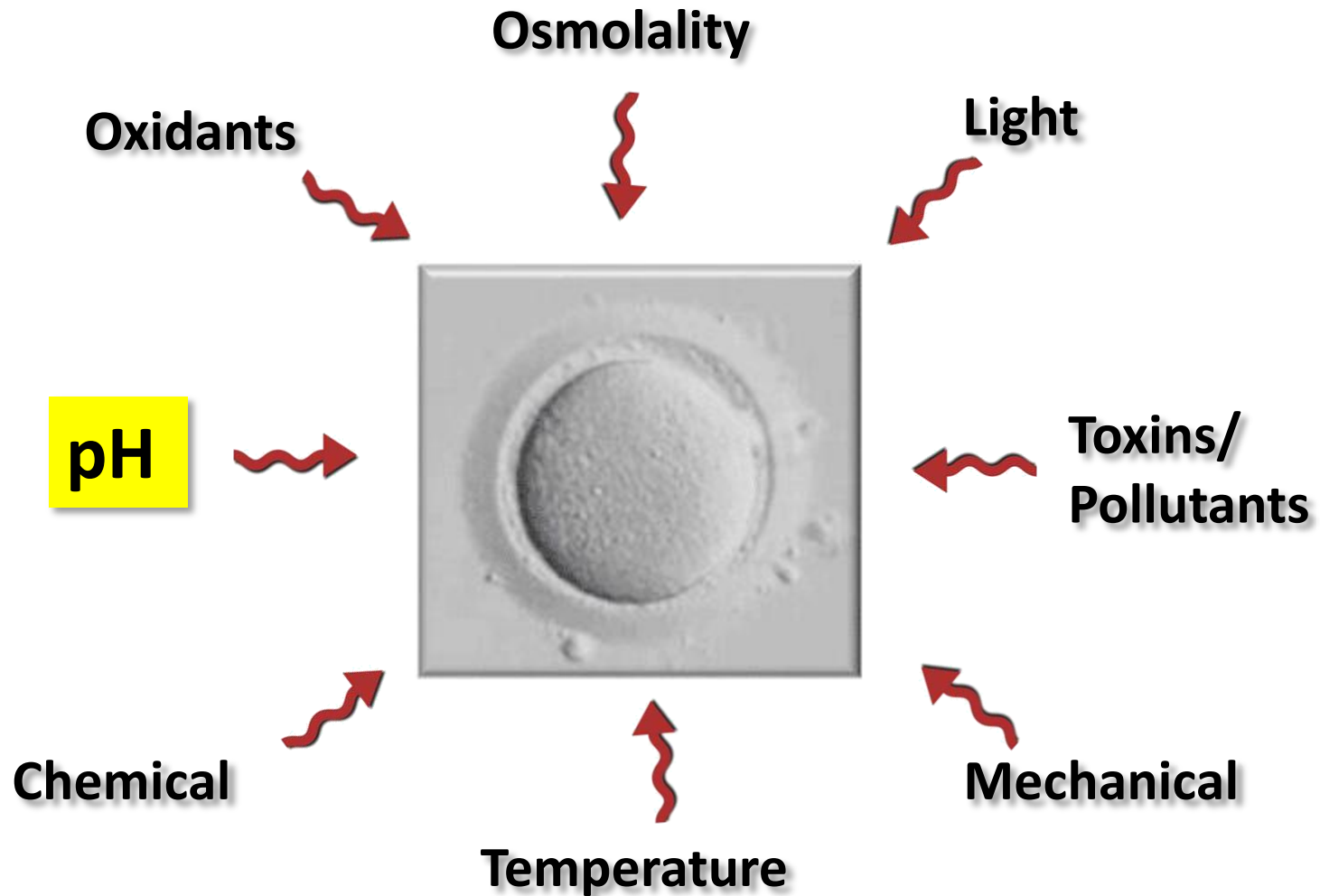
## Webinar Instructions

# pH and the IVF Laboratory

Jason E. Swain, PhD, HCLD  
University of Michigan



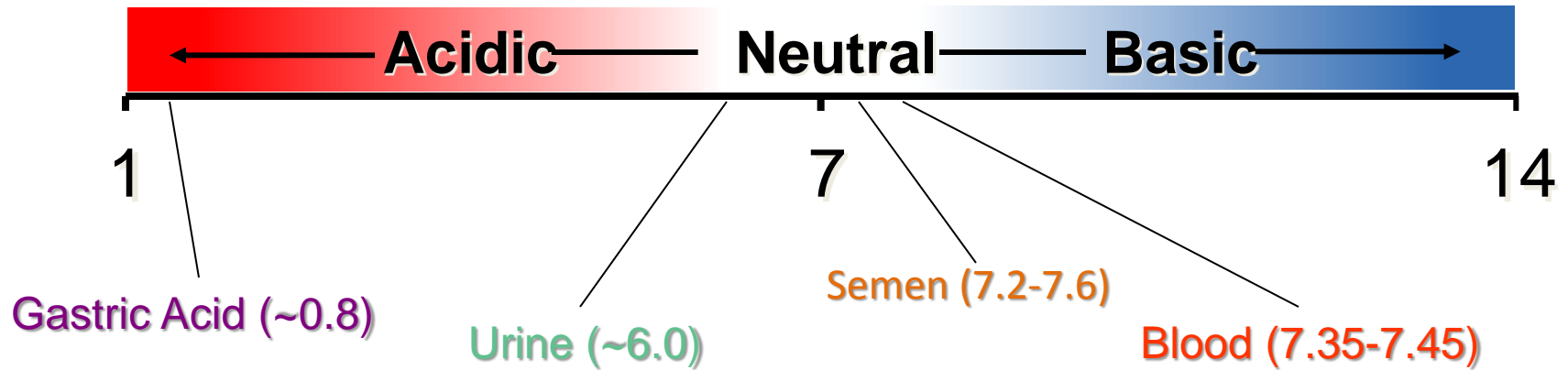
# *In Vitro* Stressors



# Objectives

- Define pH
- Explain gamete/embryo pH regulation
  - $pH_i$  vs.  $pH_o$
- Demonstrate importance of pH on gamete/embryo development and function
- Address practical pH issues in the IVF Lab
  - equilibration, set point, stabilization (buffers)

# What is pH?



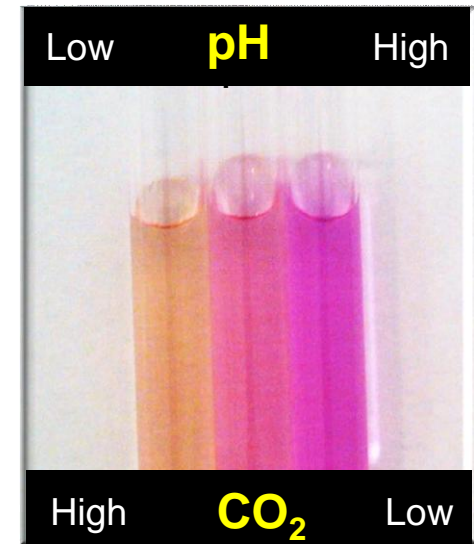
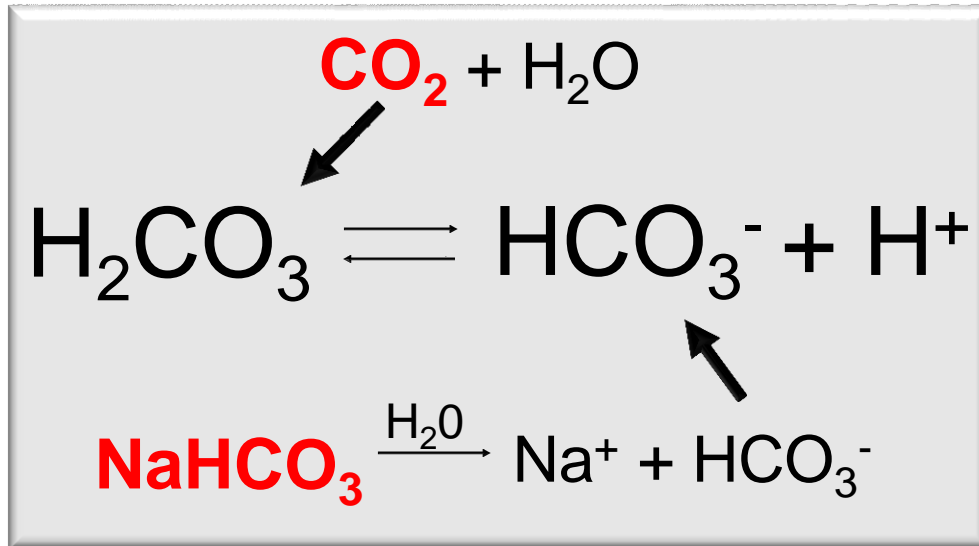
- Acids increase the concentration of hydrogen ions
- Bases decrease the concentration of hydrogen ions

**pH is the measure of hydrogen ions**



# Outside/Media pH (pHo)

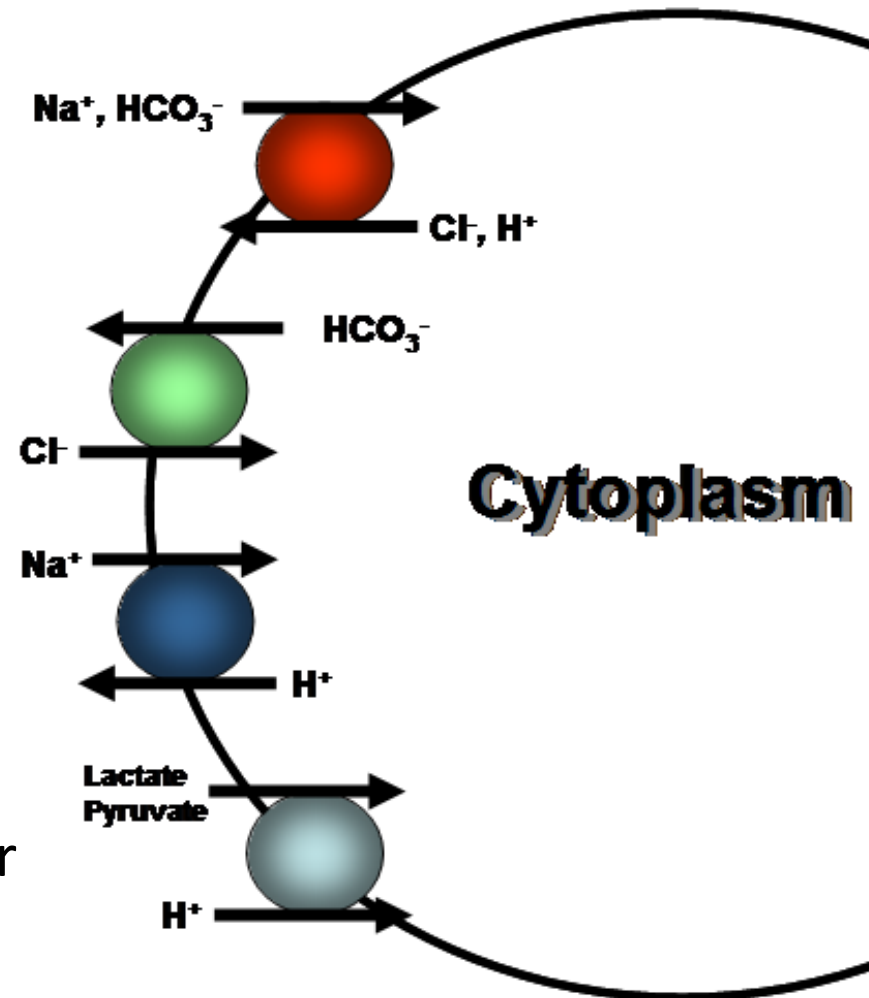
## Incubator vs. Media



As CO<sub>2</sub> increases, pH decreases

# Internal pH (pHi)

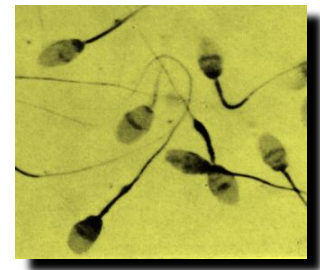
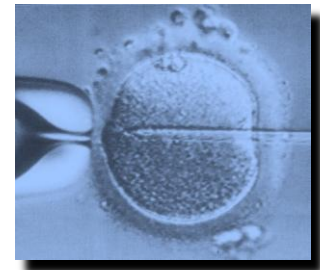
- Limited pH buffering of cytoplasm
- Cells contain pHi regulatory mechanisms
  - $\text{HCO}_3^-/\text{Cl}^-$  exchanger  $>7.2-7.3$
  - $\text{Na}^+/\text{H}^+$  antiporter  $<6.8$
  - $\text{Na}^+$  dependent  $\text{HCO}_3^-/\text{Cl}^-$  exchanger  $<7.0$
- pHi follows pHo initially
- Influenced by amino acids and other media components



**Cells can develop/function over a range of pHo**

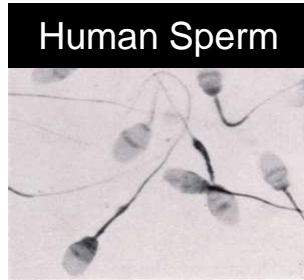
# pH and ART

- Embryo development can be influenced by medium pH<sub>o</sub>
- Cryopreserved/thawed embryos have reduced ability to regulate pH<sub>i</sub>
  - ~3h recovery (Lane et al. 2000)
- Denuded mature oocytes lack robust internal pH<sub>i</sub> regulatory mechanisms
  - Conveyed by cumulus cells
  - Activated ~6h after fertilization (Phillips et al. 1998, 2000, 2002)
- Sperm motility and binding to the zona pellucida is influenced by medium pH<sub>o</sub> (Hamamah et al 1996, Dale et al. 1998)

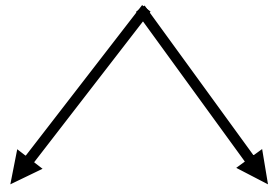


**Proper and stable pH<sub>o</sub> is crucial**

# pHo and Sperm Motility

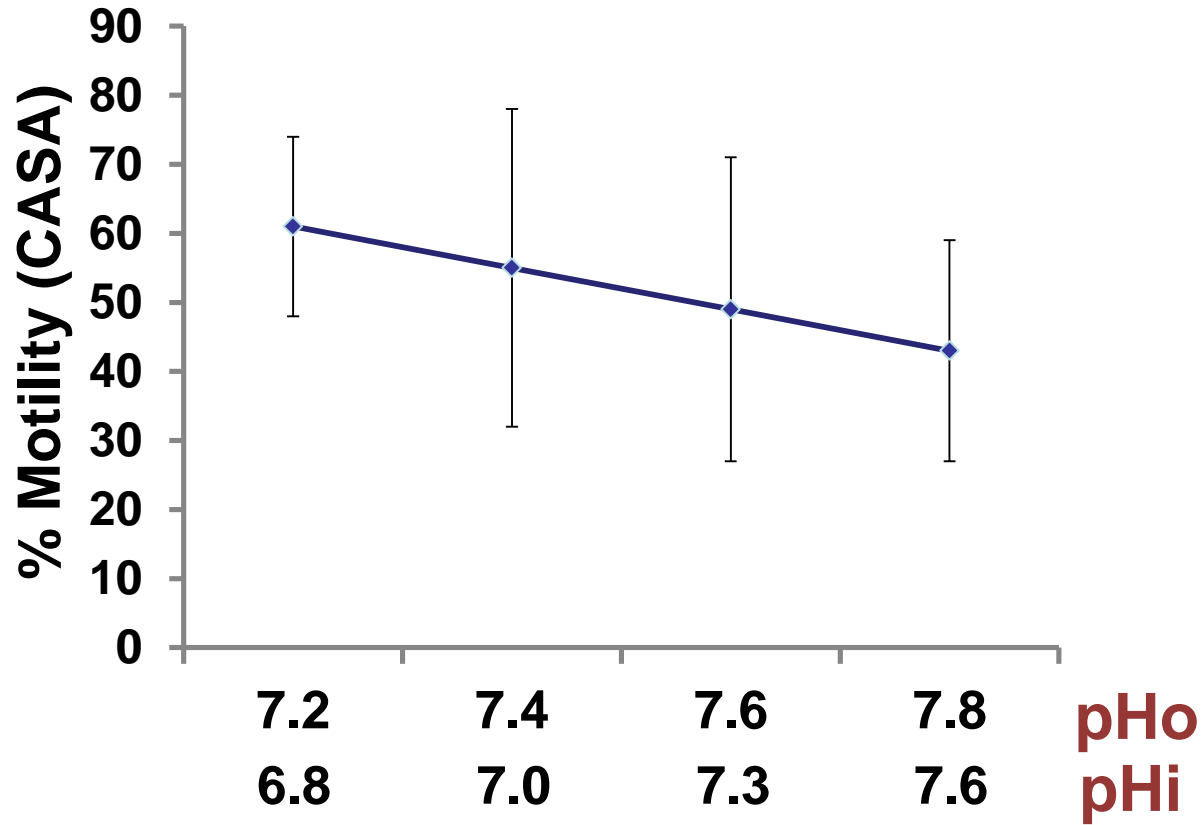


Media  
(pHo 7.2-7.8)  
2.5hr

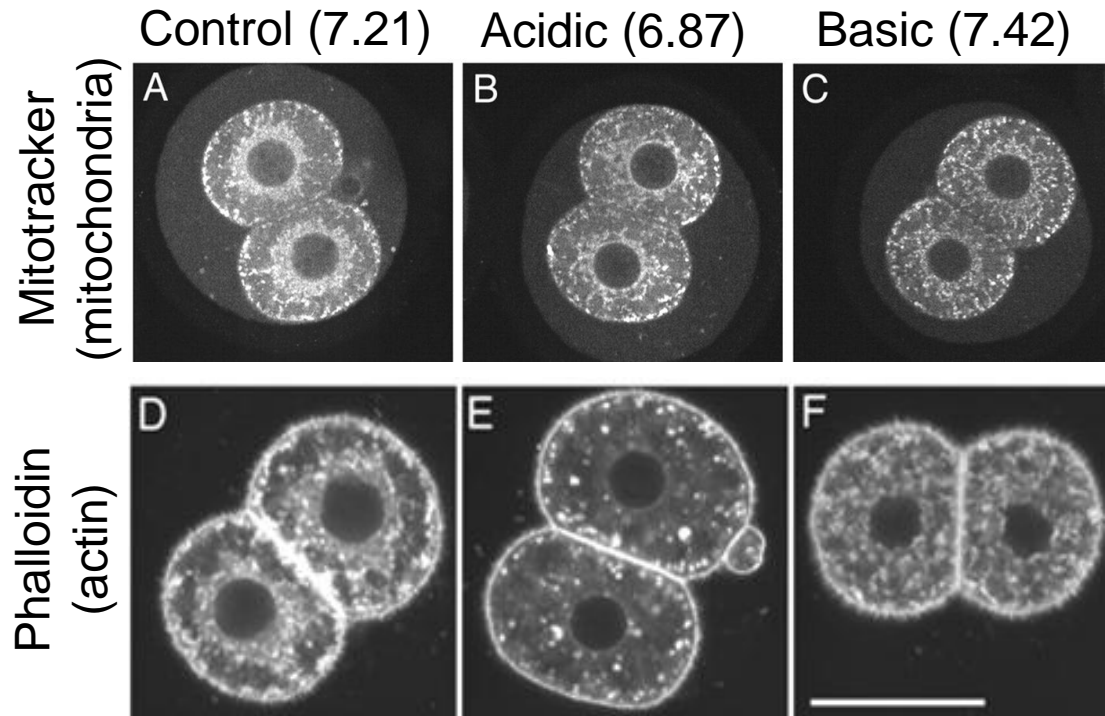
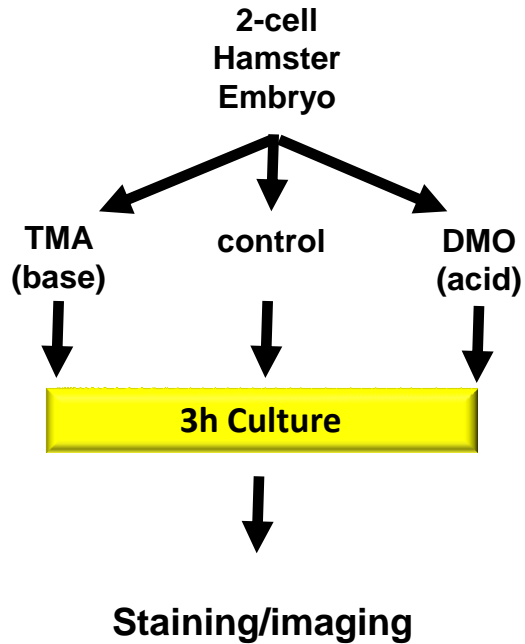


CASA  
Sperm Motility

Measure  
pHi



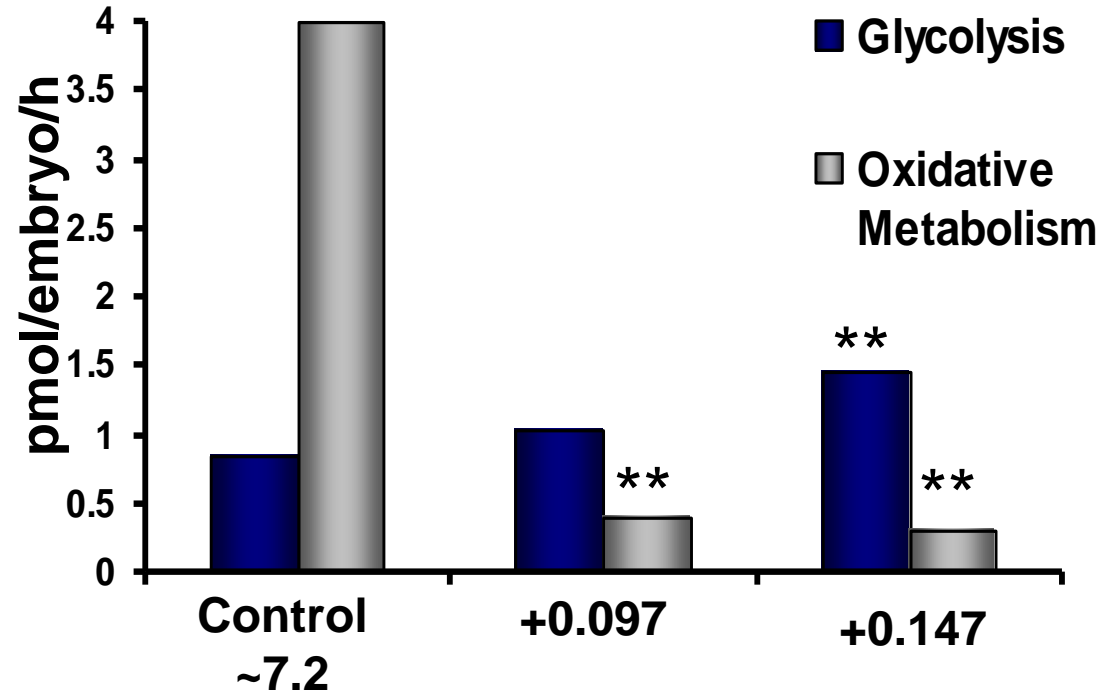
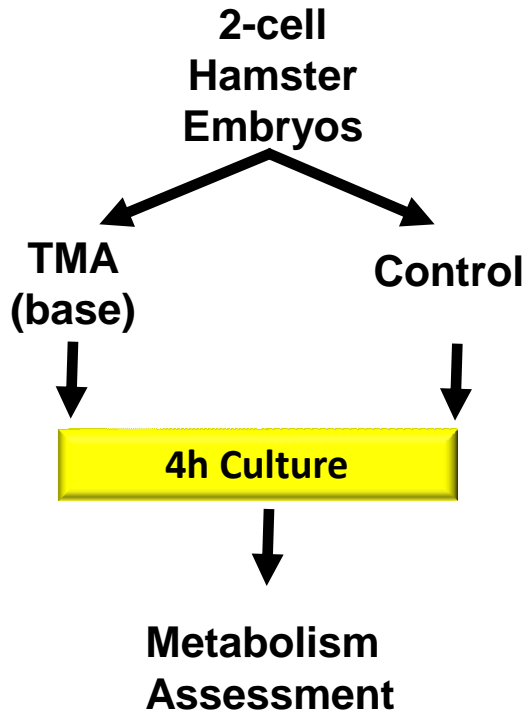
# pH<sub>i</sub> and Cellular Organization



Squirrell et al. 2001

- Cytoskeletal components regulate meiotic/mitotic spindle and chromosome positioning (Zhu et al. 2003, Lenart et al. 2005 )
- Mitochondria distribution is correlated to oocyte and embryo developmental competence (Bavister & Squirrell 2000, Nagai et al. 2006)

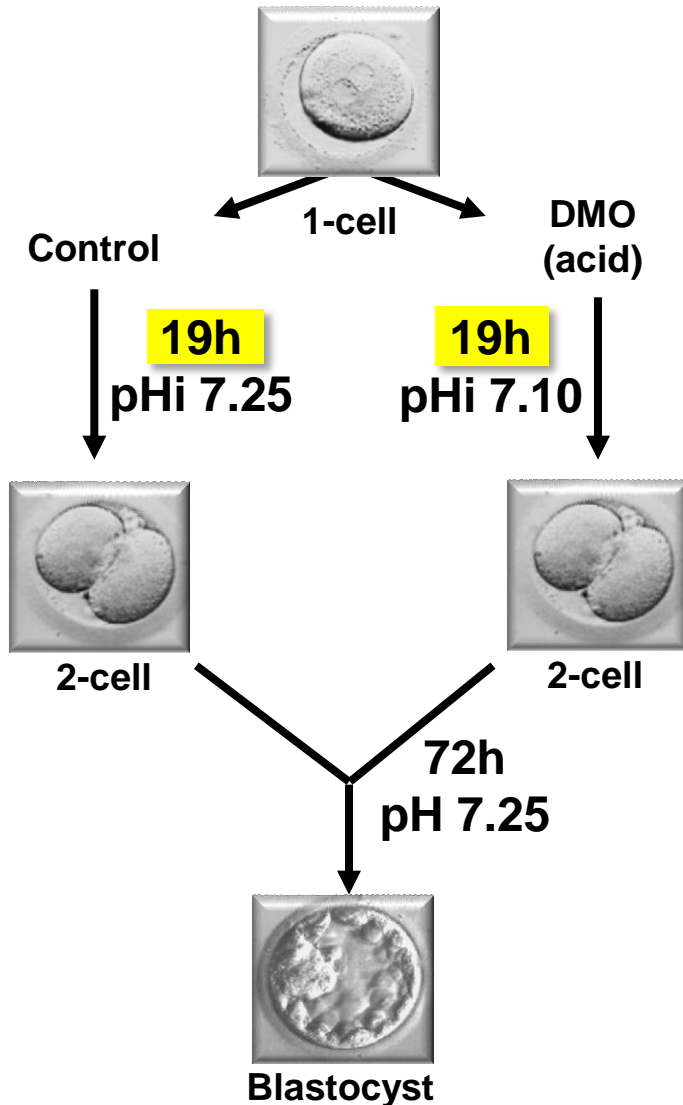
# pH<sub>i</sub> and Embryo Metabolism



Lane et al. 2000

- Lowering embryo pH<sub>i</sub> lowers glycolytic activity (Edwards et al. 1998)
- Embryo metabolism is correlated with developmental competence (Lane & Gardner 1996)

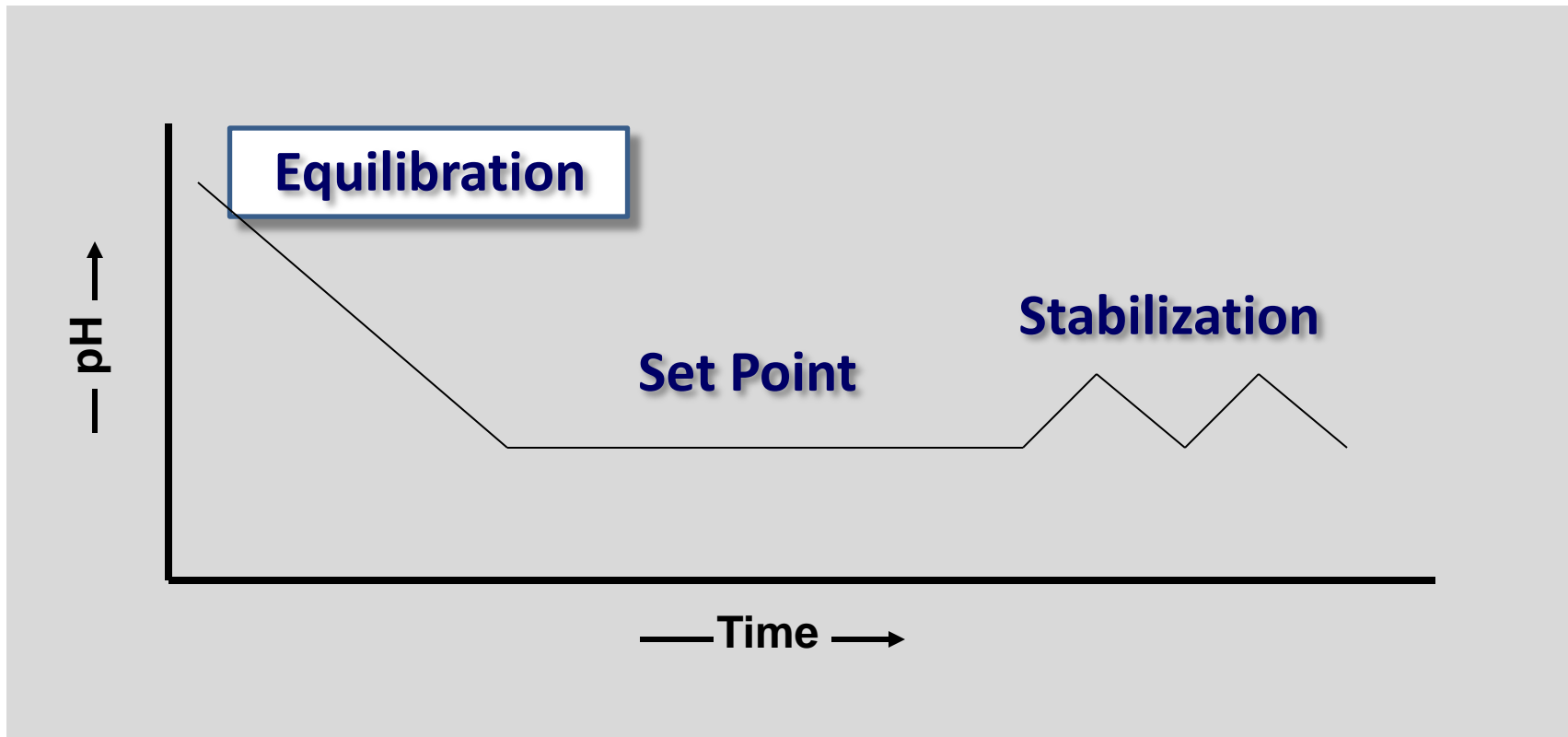
# pH<sub>i</sub> and Fetal Development



	Control	DMO
Total Blast Cell #	83.0	63.6
ICM #	30.6	20.2
Apoptotic index	1.9	3.2
% Blast	ND	ND
Implantation	ND	ND
Fetal Weight	1058.9	949.1
Fetal Length	21.9	20.6

# Practical pH for the ARTisan

## 3 Phases of Media pH



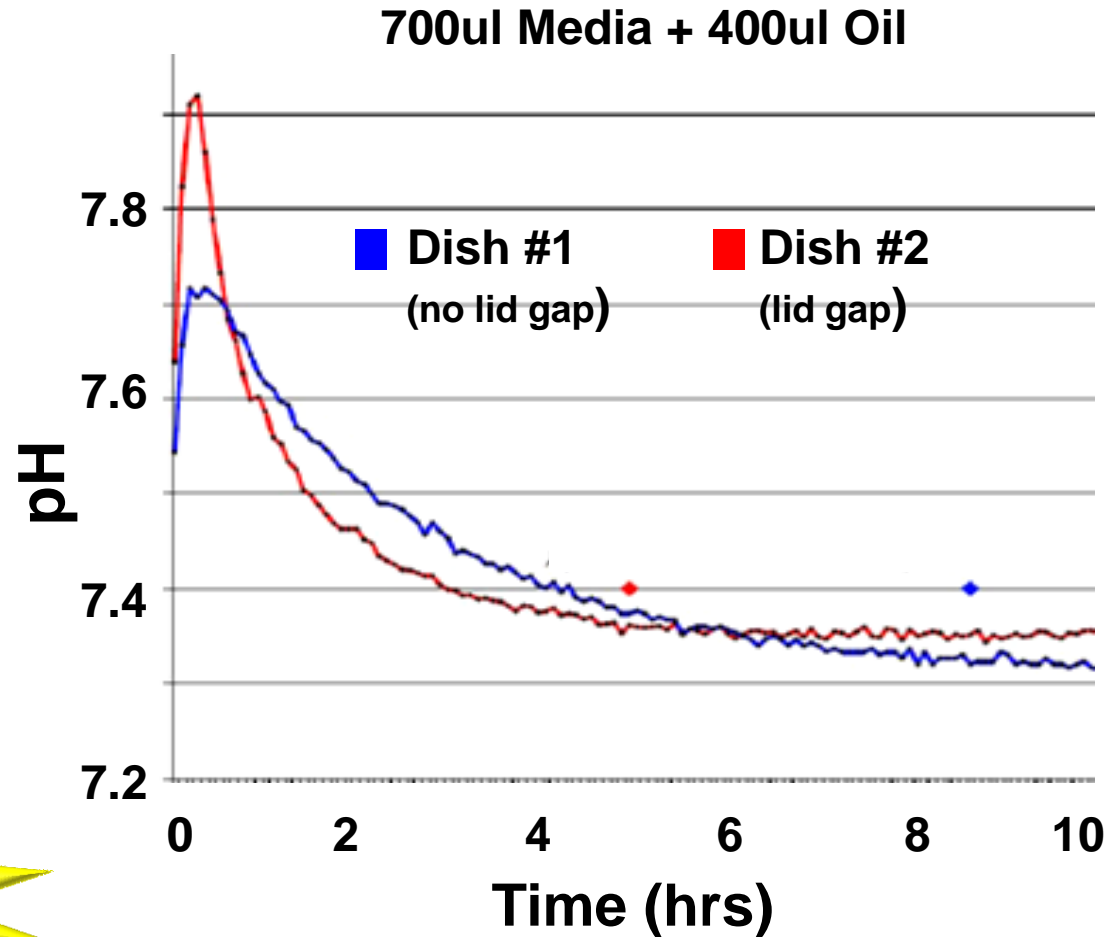


# pH Equilibration

## Important Factors

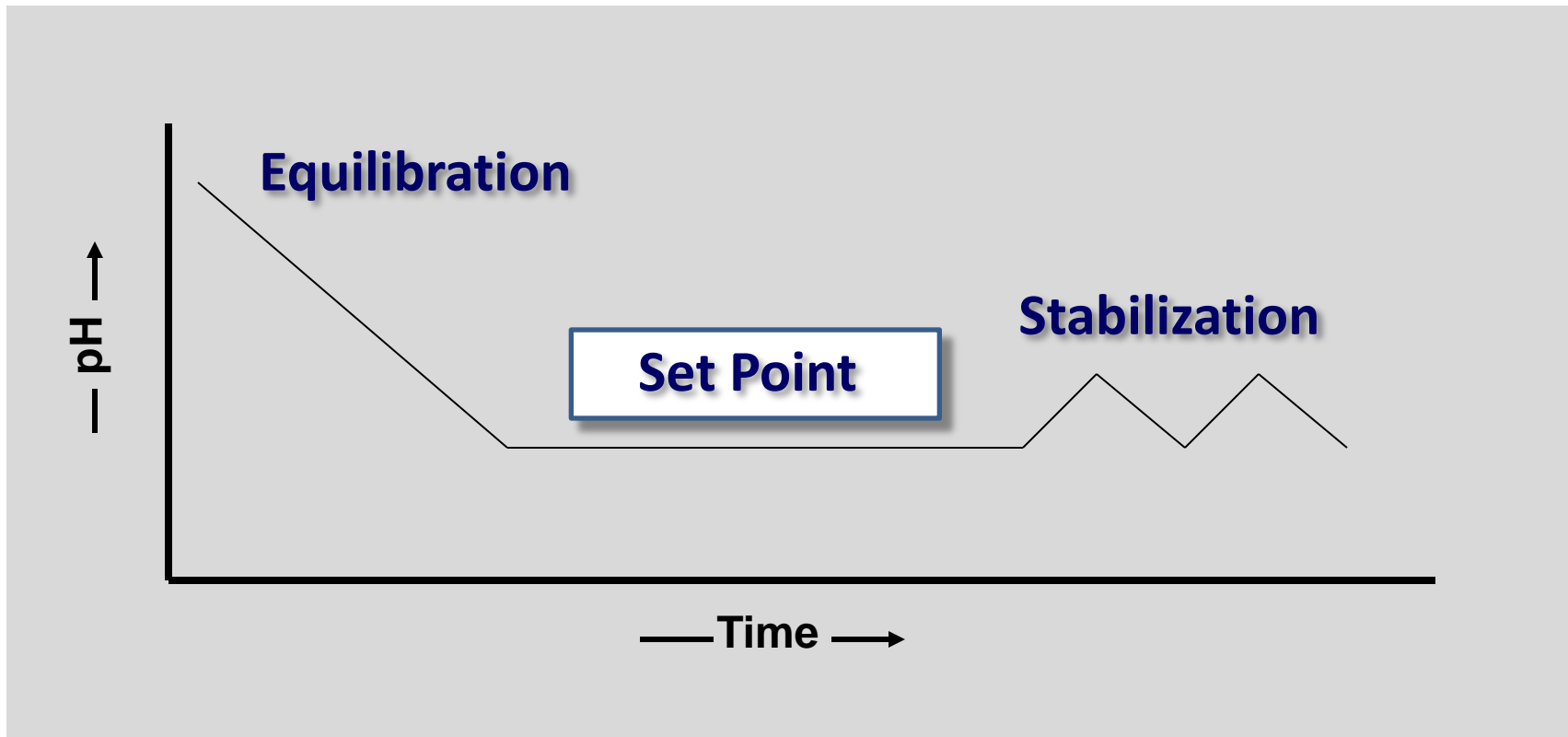
- Dish/lid
- Oil volume
- Media volume
- Start/End pH

**>8 hrs**



# Practical pH for the ARTisan

## 3 Phases of Media pH



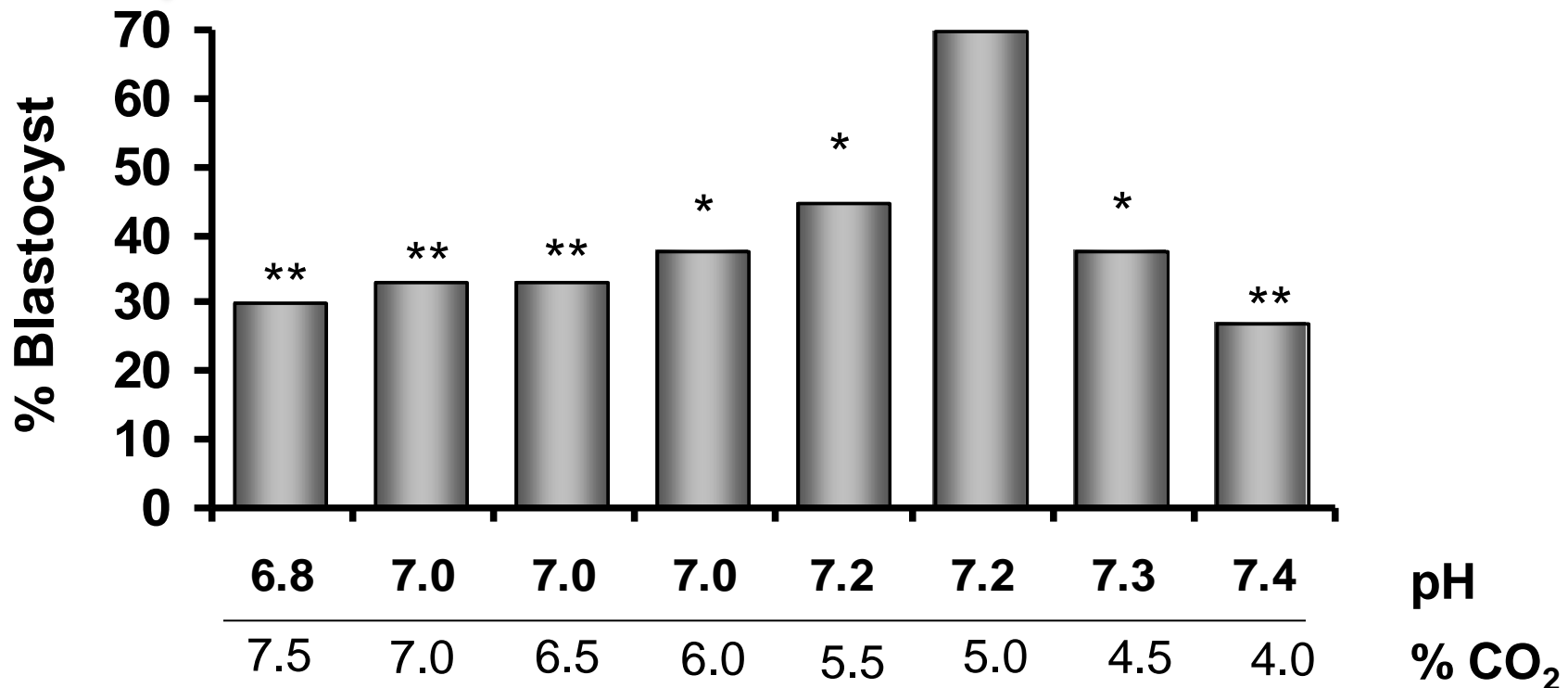
# The Effect of CO<sub>2</sub> Concentration and pH on the In-Vitro Development of Mouse Embryos

by Avner Hershlag, MD and Huai L. Feng, PhD, HCLD

Center for Human Reproduction, North Shore University Hospital, 300 Community Drive, Manhasset, NY 11030, U.S.

Summary

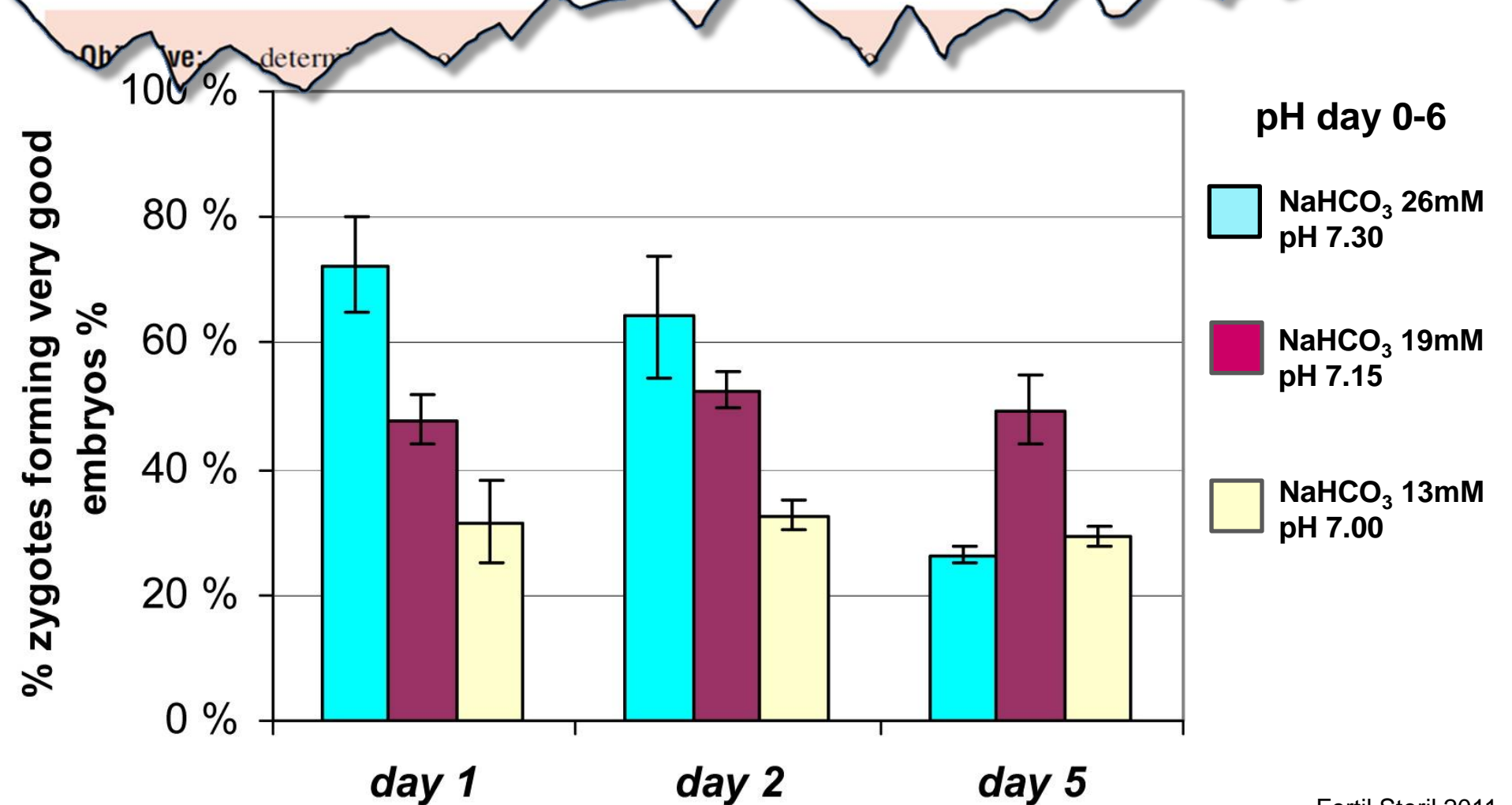
This study de



# Bicarbonate ~~X~~ in embryo culture

Martha Hentemann, M.D.,<sup>a,b</sup> Karim Mousavi, Ph.D.,<sup>b</sup> and Kjell Bertheussen, Ph.D.<sup>a,b</sup>

<sup>a</sup> Department of Obstetrics and Gynecology, IVF Unit, University Hospital of Northern Norway, and <sup>b</sup> Institute of Clinical Medicine, University of Tromsø, Tromsø, Norway



# CO<sub>2</sub>/HCO<sub>3</sub><sup>-</sup> & the Embryo

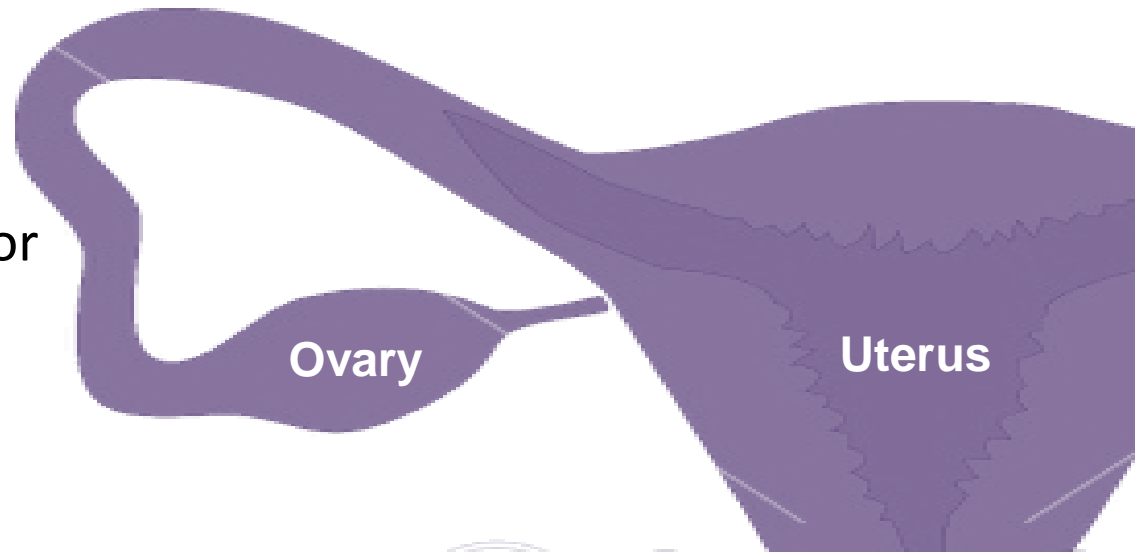
- Embryos utilize carbon from CO<sub>2</sub> for biosynthesis of nucleic acids, proteins and metabolic intermediates (Wales et al. 1969; Graves & Biggers, 1969; Quinn & Wales, 1971, 1974)
- Bicarbonate is utilized by various transporters
  - Blastocoel formation (Kane et al. 1975)
  - pHi regulation (Zhao & Baltz 1996, Edwards et al. 1998)

**Difficult to isolate pHo as the variable**

# pHo of the Reproductive Tract

	<u>Follicle</u>	<u>Oviduct</u>	<u>Uterus</u>	<u>Reference</u>
<b>Cow</b>	7.57-7.64	7.6	6.96	Hugentobler et al. 2004
<b>Sheep</b>		7.4	7.0	Iritani et al. 1969
<b>Human</b>	7.26-7.24		7.12	Yedwab et al. 1976, Fraser et al. 1973 Shalgi et al. 1972

Basic  Acidic

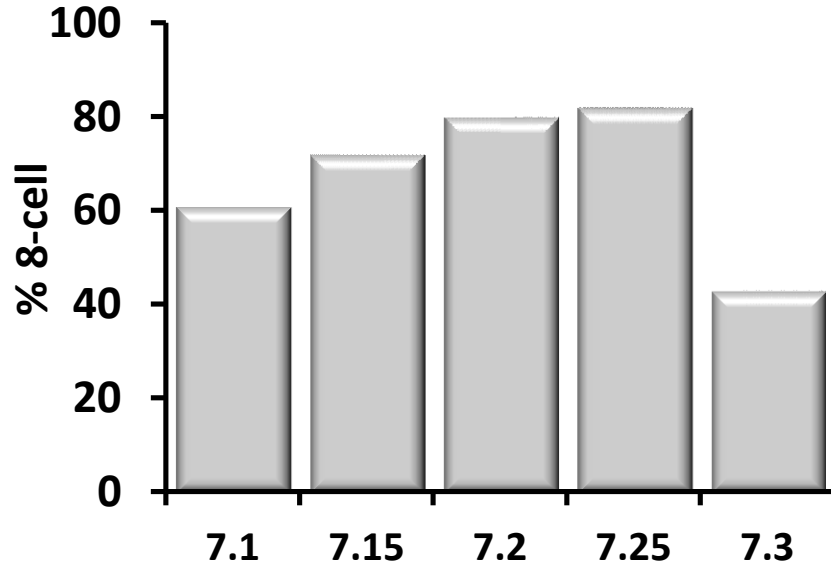


Some companies recommend **High-Low-High** pHe paradigm for fert-cleavage-blast culture

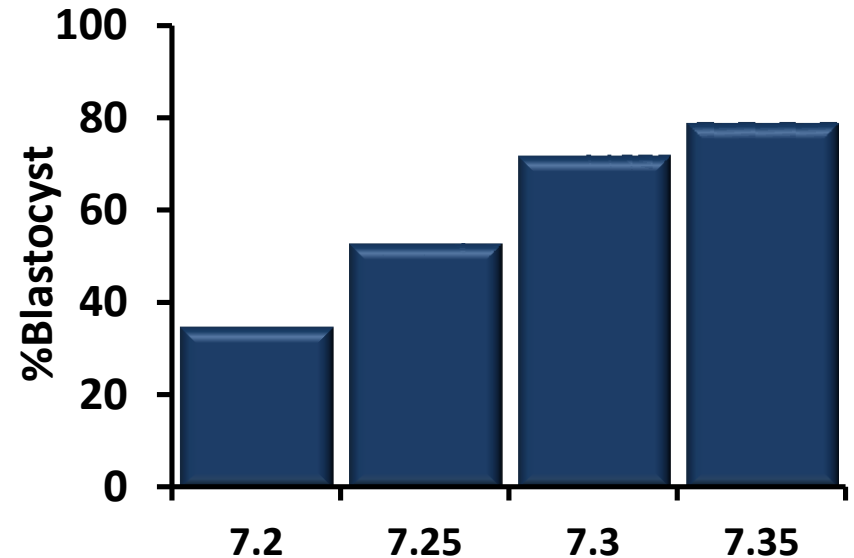
*-may not agree with in vivo*

# Changing pHo

Day 1 to Day 3



Day 3 to Day 5/6



Quinn 2012: Based on 96,431 embryos (K. Miller, unpublished)

Accomplished by adjusting CO<sub>2</sub> in the laboratory

or

Accomplished by altering NaHCO<sub>3</sub> by media companies

Changing pHo by altering CO<sub>2</sub> ≠ changing pHo by adjusting bicarb

# Optimal pHo?

- pHo higher than pHi to combat acidification (~7.2)
  - Human embryo pHi is ~7.1 (Phillips et al. 2000)
- <7.4 to avoid reduced development
- No proven need to change pHo during embryo culture
  - Slightly higher pHo/bicarbonate may benefit sperm/fertilization
  - Later stage embryos may do better with higher bicarb (pHo)
  - Later stages regulate pHi more effectively (tight junctions, etc)
- **Optimum pHo likely varies from medium to medium**
  - **Ingredients, like lactate and amino acids, can impact pHi independently from pHo**

**Maintain a narrow and stable pHo**



# Recommended pHo Values

## Irvine

P1	7.27-7.32
ECM	7.2-7.25
CSC	7.28-7.32
Multi-blast	7.3-7.4
HTF	7.2-7.3

## SAGE/Origio

Fert Media	7.3±0.1
Cleavage Media	7.2±0.1
Blastocyst Media	7.3±0.1
IVM	7.2±0.1

## Vitrolife

G5 Series	7.27±0.07
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## Life Global

Global	7.27-7.32*
Global Fert	7.27-7.32*
HTF	7.27-7.32*

## Origio/SAGE

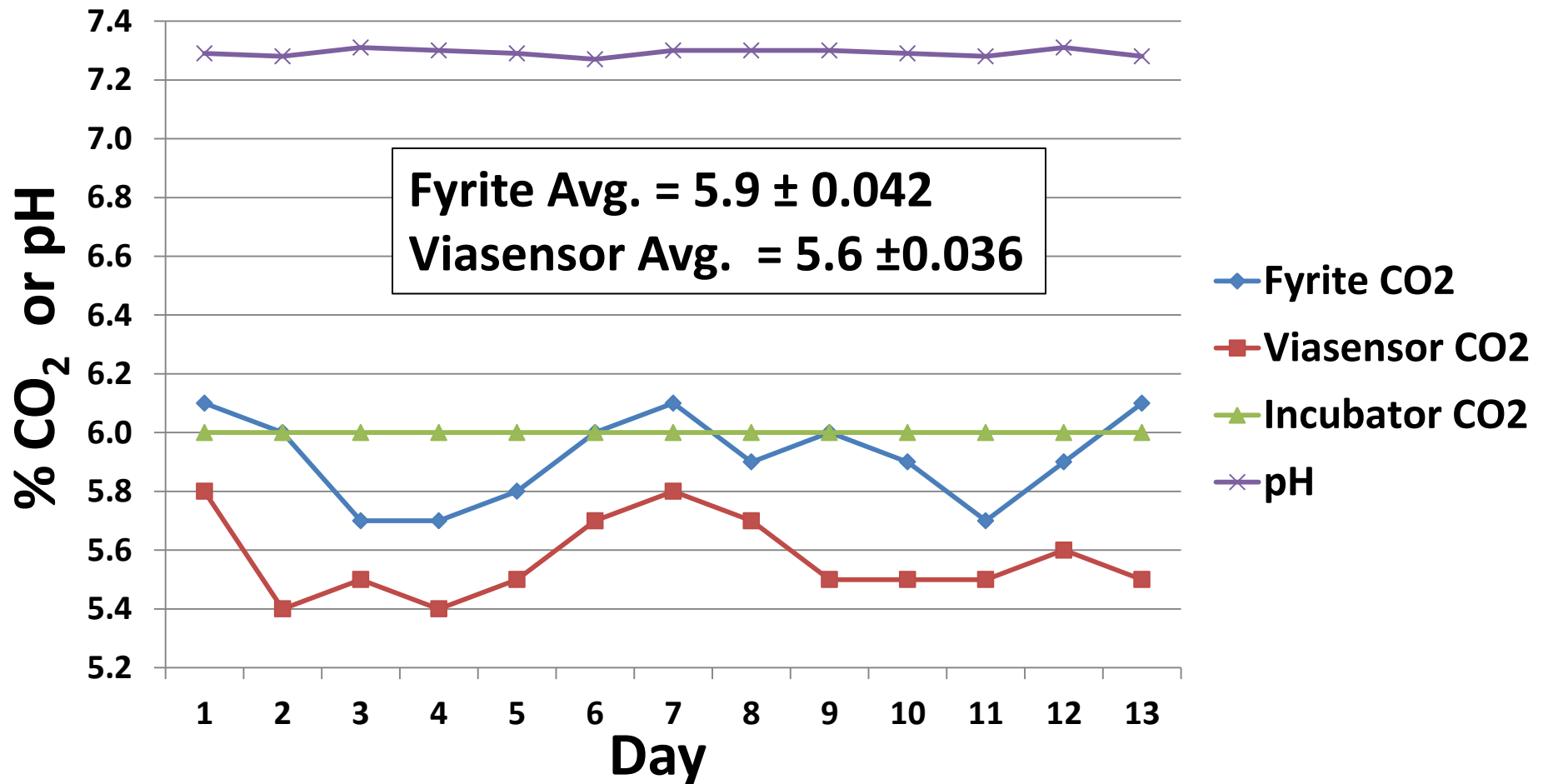
Universal IVF	7.3-7.4
ISM1	7.2-7.3
ISM2	7.35-7.45
EmbryoAssist	7.2-7.3
BlastAssist	7.35-7.45

## Cook

Sydney Cleavage	7.3-7.5
Sydney Blast	7.3-7.5
Sydney Fert	7.3-7.5

Likely can't all be achieved with the same CO<sub>2</sub> setting between labs

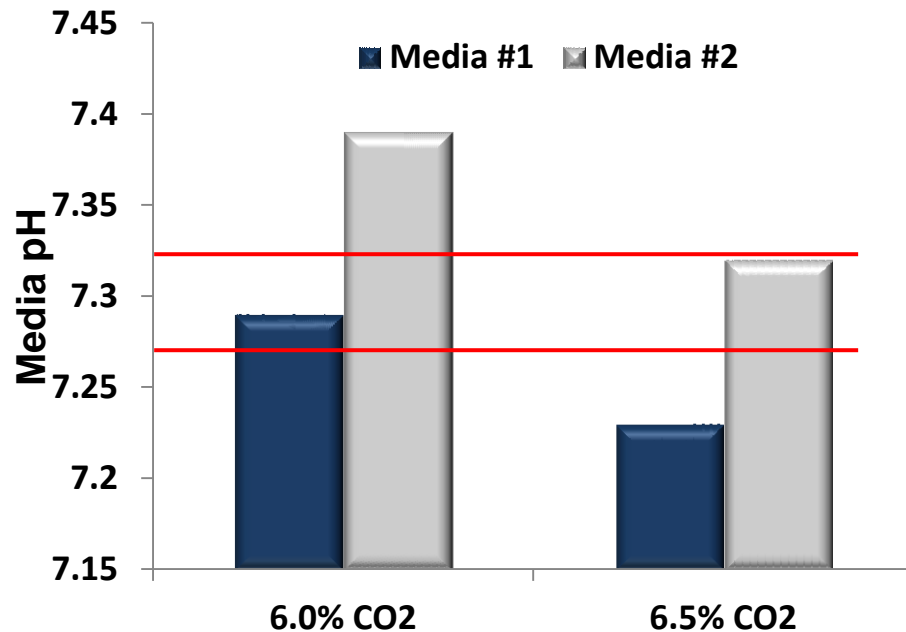
# CO<sub>2</sub> vs. pH Measurement



**CO<sub>2</sub> readings can differ depending on the method  
Measure the pH!**

# pHo Measurement

**Same Medium – Same Company**  
*w/ protein pre-added or adding your own*  
*(same concentration)*



**Same Basal Medium-Different Companies**

Commercial Medium (HEPES-HTF)	pH @ 37°C (mean ± SEM)
Medium #1	7.28 ± 0.005
Medium #2	7.27 ± 0.003
Medium #3	7.26 ± 0.003
Medium #4	7.08 ± 0.007
Medium #5	7.08 ± 0.005

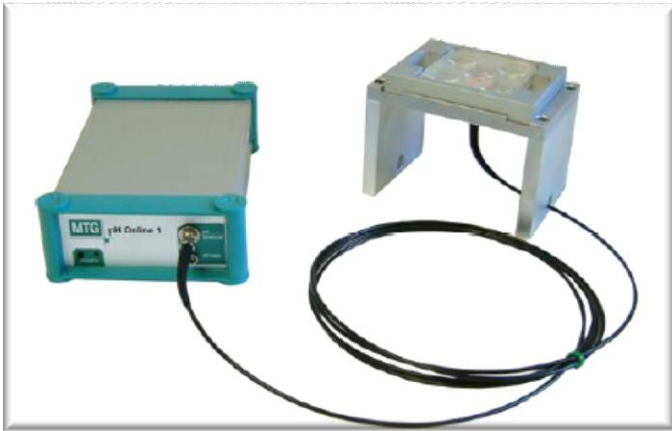
**Not all media give the same pHo**  
**Lab specific factors can also impact**

# Measurement of pHo

- Proper calibration of device is crucial
  - Fresh standards stored properly
  - Bracket pH range (7 and 10)
- Temperature compensation
- Proper electrode and storage/replacement
- Use appropriate media with protein
  - use your medium, not a “test medium”
- Test each incubator
- Test new lots of media
- Can test at different intervals (daily, weekly)

# pH Meter/Probe

## Inside Incubator

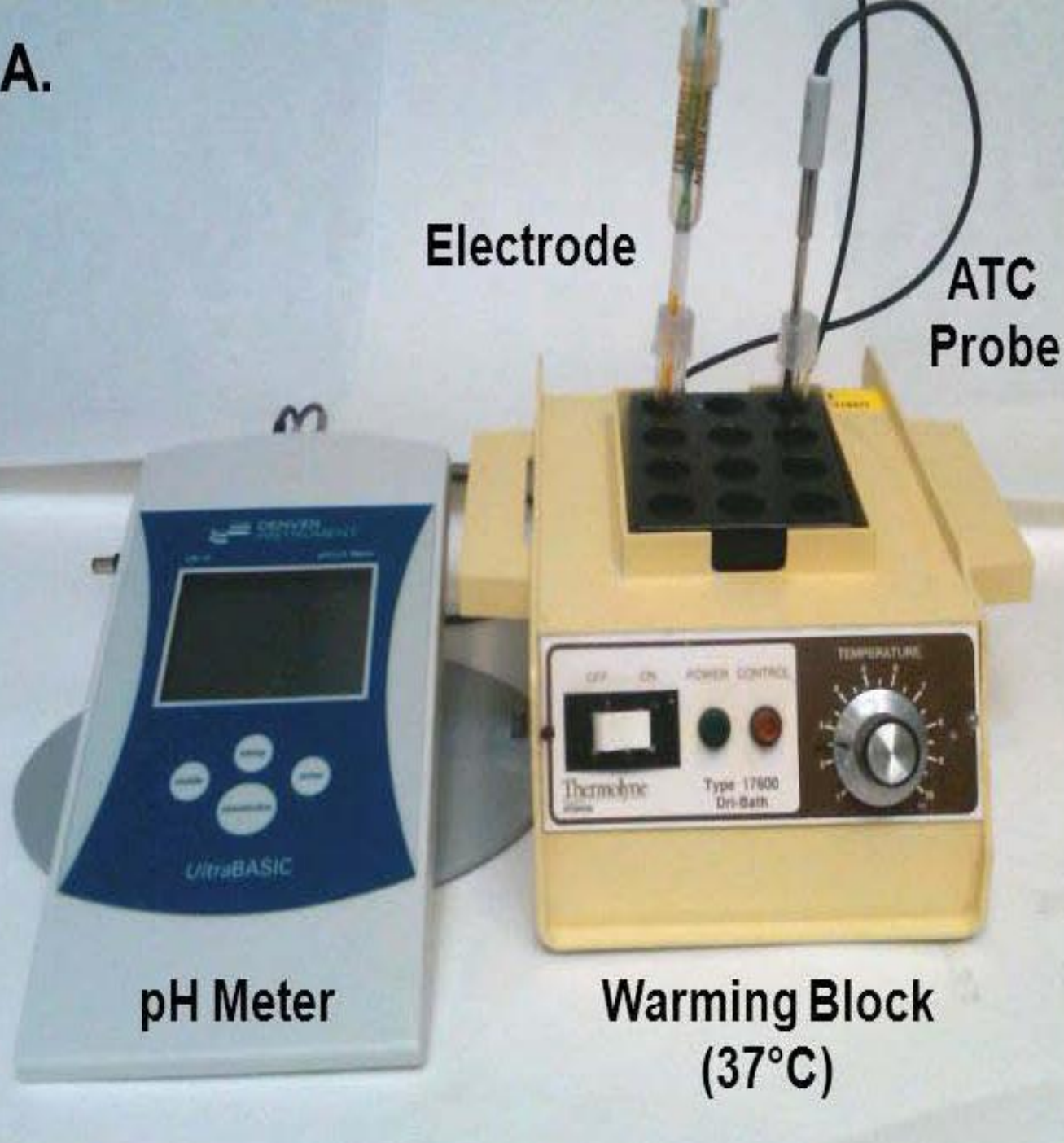


## Blood Gas Analyzer



**Validate accuracy before clinical use**

**A.**



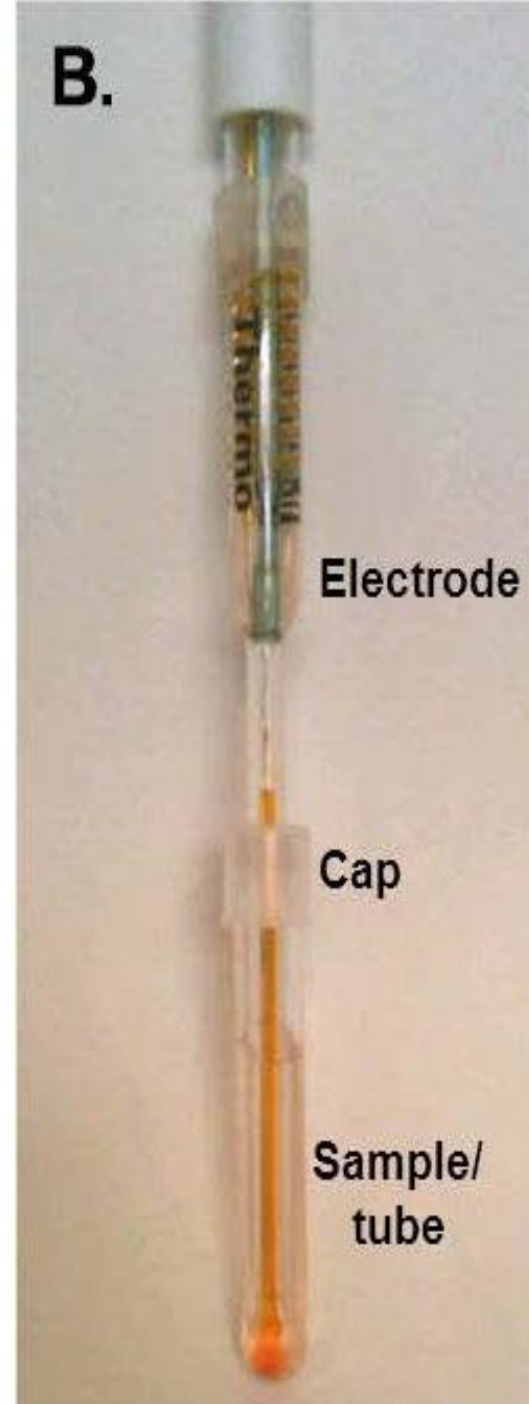
**Electrode**

**ATC  
Probe**

**pH Meter**

**Warming Block  
(37°C)**

**B.**



**Electrode**

**Cap**

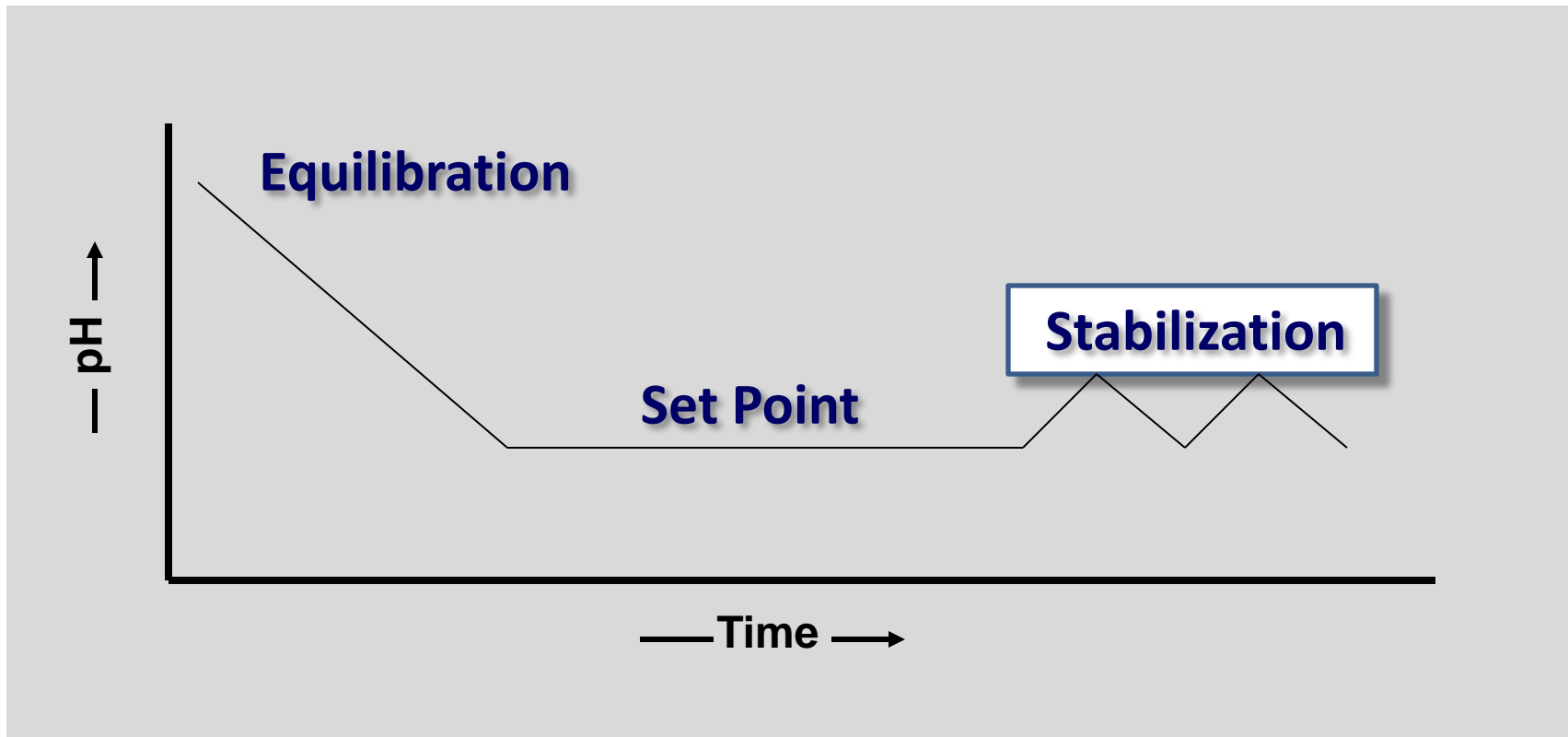
**Sample/  
tube**

# Measurement of pH<sub>o</sub>

- Calibrate using warmed standards 7 & 10
  - Aliquot/warm immediately prior to use
- Rinse probe with DI H<sub>2</sub>O
- Blot dry - DON'T WIPE
- Remove tubes from incubator and quickly cap – move to adjacent pH meter
- Place the pH probe into the tube with a seal (gasket or through the cap of the tube)
- Wait for the reading to stabilize and record (seconds)
- Can repeat with second tube and average if desired

# Practical pH for the ARTisan

## 3 Phases of Media pH





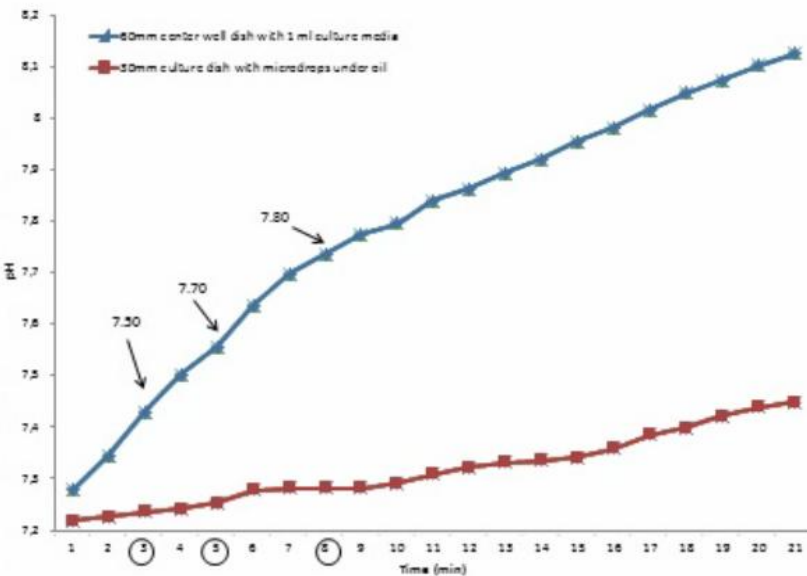
## O-195 – Epigenetic consequences of pH stress in mouse embryos

G. Koustas, C. Sjoblom

University of Sydney Westmead Hospital, Westmead Fertility Centre, Department of Obstetrics and Gynaecology

### Results

Culture media pH profile

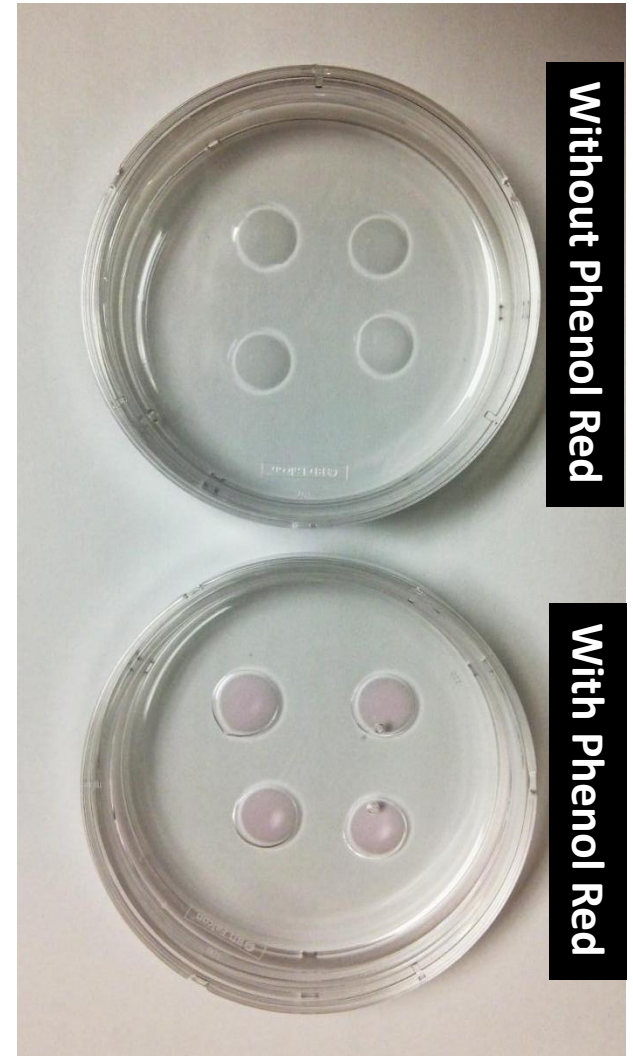


### Fluctuations in pH

- Reduced blastocyst formation
- Reduced hatching
- Lowered cell number
- Increased apoptosis
- Altered methylation of *H19* & *Igf2*
- Reduced fetal weight

# Stabilizing pHo

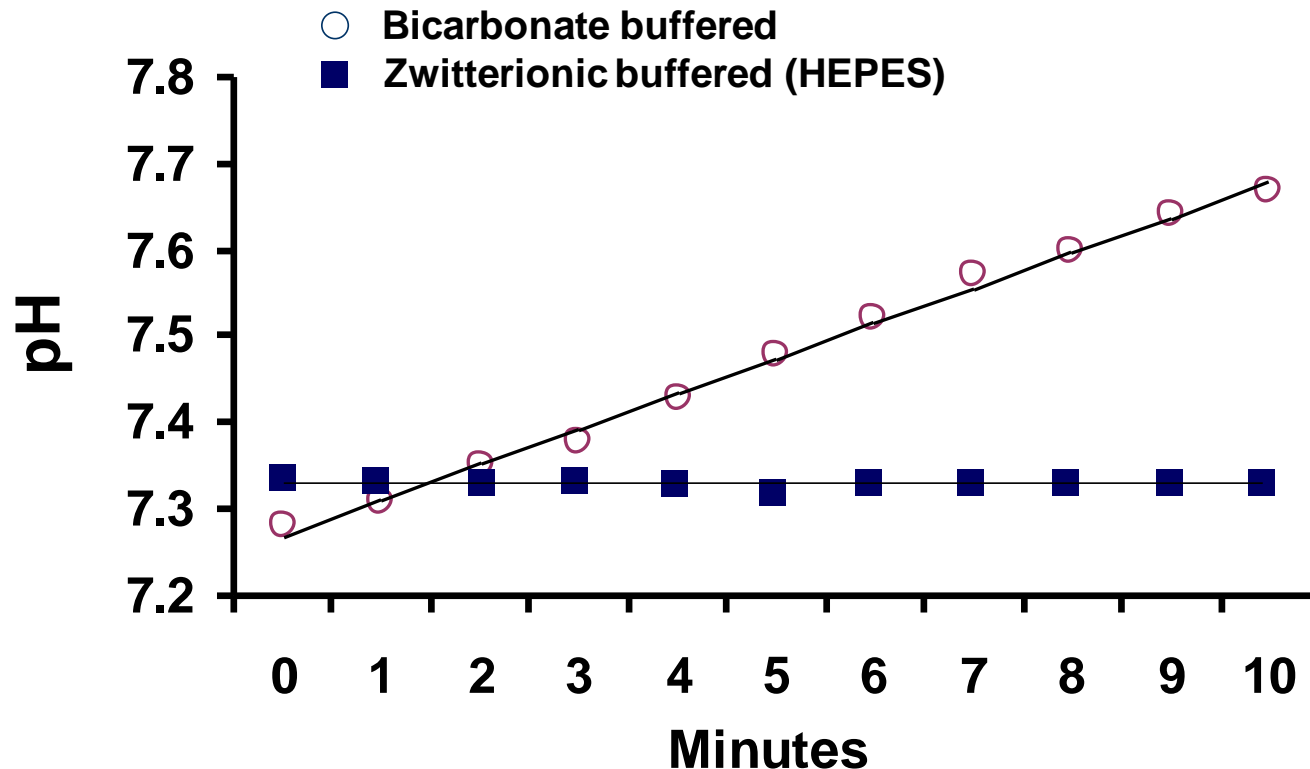
- Minimize incubator openings
- Work quickly outside of the incubator
- Use oil overlay
- Use of isolettes
- Use of proper media
  - zwitterionic buffers



# Zwitterionic Buffers

**Definition:** A buffer is a substance which by its presence in solution increases the amount of acid or base that must be added to cause unit change in pH – act as acid or base

-stabilizes pH outside confines of the incubator (no CO<sub>2</sub> required)



# Concerns with Buffers

- Several **invalid** concerns with buffers:
  - HEPES is toxic:
    - Toxicity of HEPES is due to light exposure and interaction with riboflavin – this is not an issue with embryo culture media (Zigler et al. 1985, Lepe-Zuniga et al. 1987)
  - Injection of buffers may alter pH:
    - Microinjection of MOPS, TES or HEPES buffered media does not influence embryo pH (Edwards et al. 1998)
  - Buffers are detrimental to embryo development
    - Low fertilization and embryo development in HEPES and other buffers is likely due to reduced bicarbonate and CO<sub>2</sub> levels, not the buffer (Lee & Storey 1986, Mahadevan et al. 1986, Bhattacharyya & Yanamagachi 1988, Graves & Biggers, 1970, Quinn & Wales 1971, 1974)

## Use of a medium buffered with N-hydroxyethylpiperazine-N-ethanesulfonate (HEPES) in intracytoplasmic sperm injection procedures is detrimental to the outcome of in vitro fertilization

*Francesco Morgia, B.S.,<sup>a</sup> Monica Torti, B.S.,<sup>a</sup> Monica Montigiani, B.S.,<sup>a</sup> Claudio Piscitelli, M.D.,<sup>a</sup>  
Annalise Giallonardo, M.D.,<sup>a</sup> Mauro Schimberni, M.D.,<sup>a</sup> Pierluigi Giannini, M.D.,<sup>a</sup>  
and Marco Sbracia, M.D.<sup>b</sup>*

<sup>a</sup>Bioroma, Center of Assisted Reproduction, "D. Cotroneo" Hospital, Endocrinology and Reproductive Medicine,  
Rome, Italy

<sup>b</sup>Endocrinology and Reproductive Medicine,  
Rome, Italy

- Increased embryo degeneration (6.5 vs 8.8%)
- Increased triploidy (3.3 vs. 6.1%)
- Reduced pregnancy (37.8 vs. 28.2%)
- Reduced implantation (18.3 vs. 12.3%)

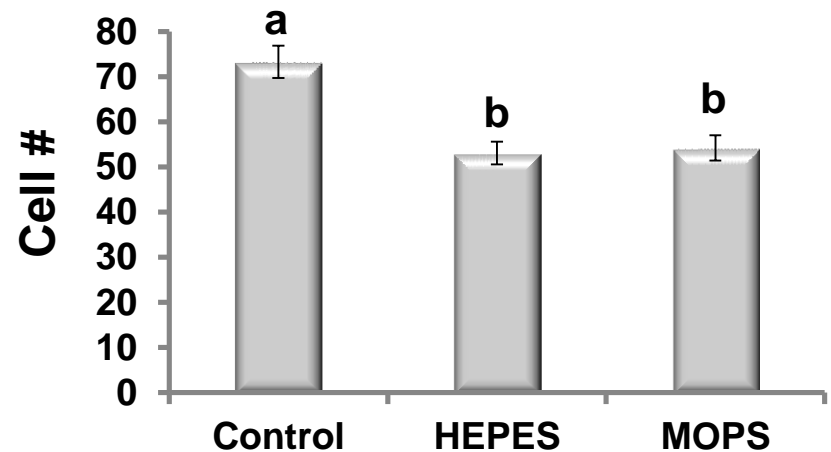
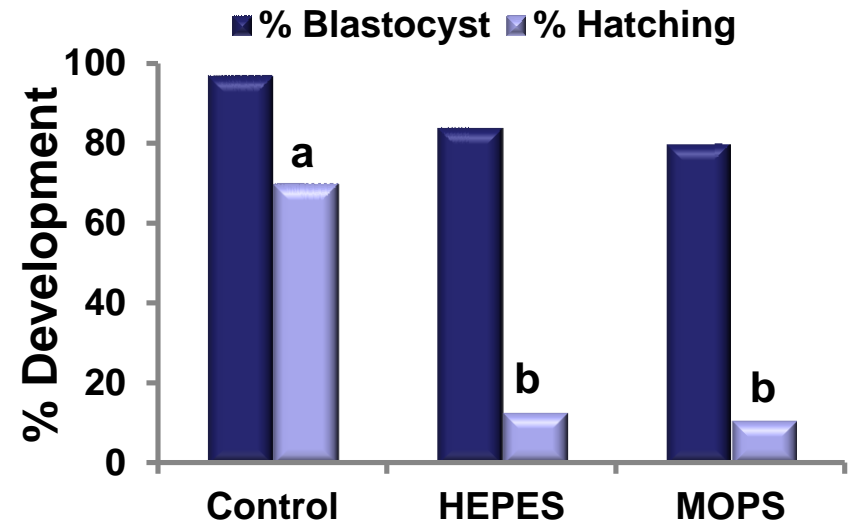
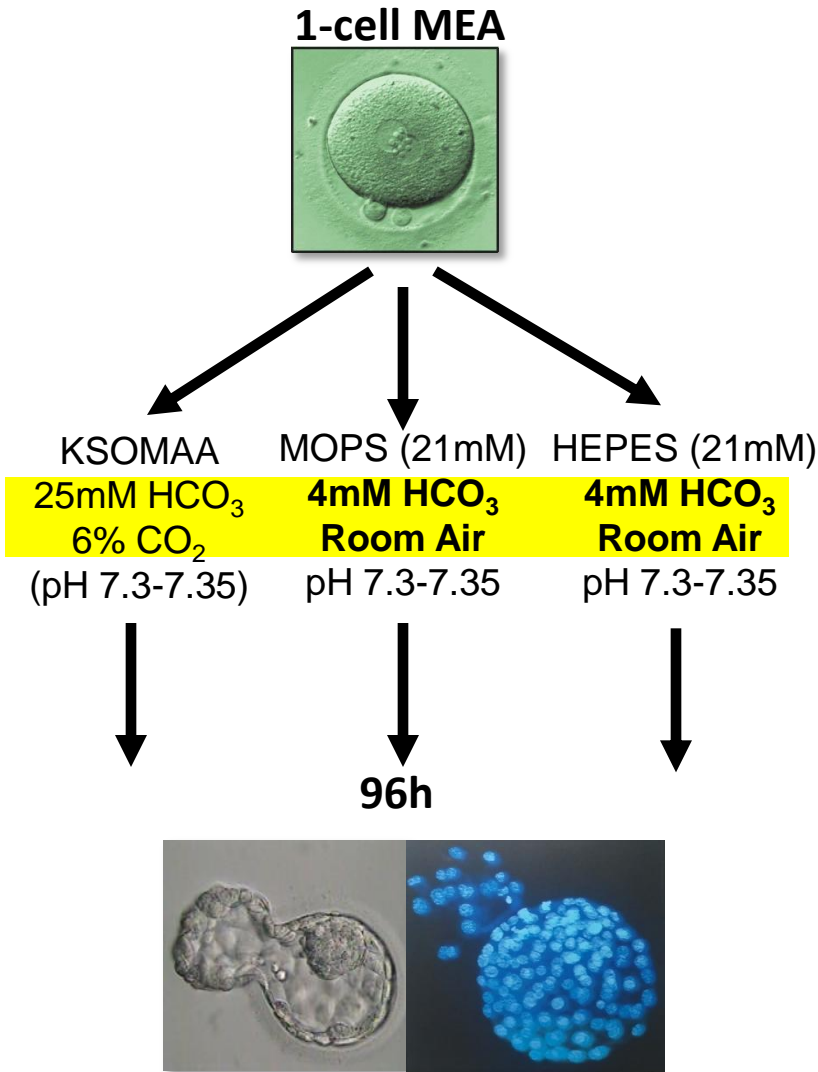
**Several problems with the study!!!**

# Buffers & Handling Media

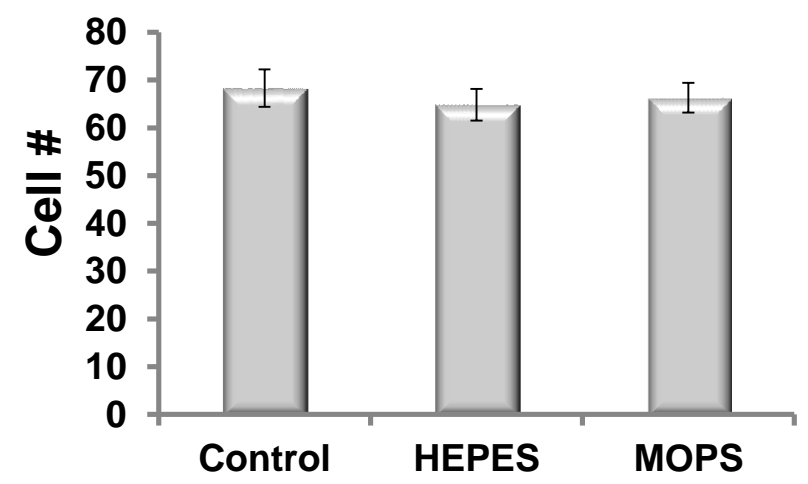
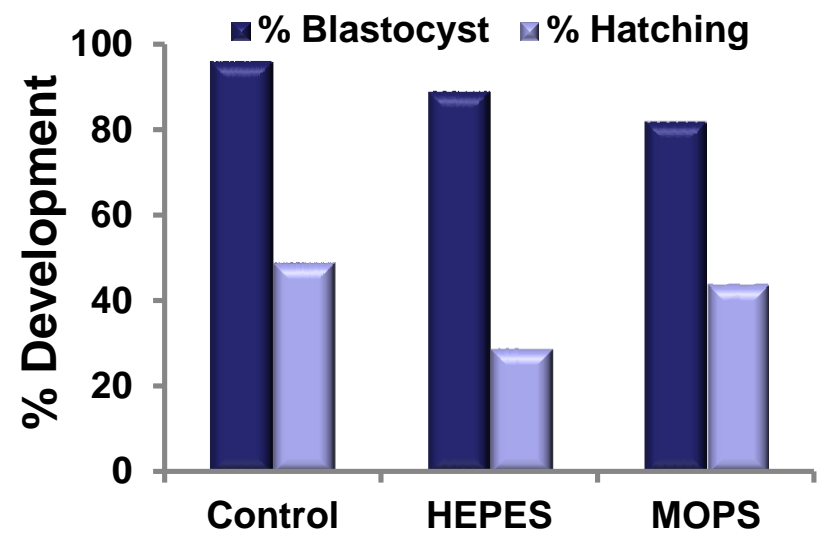
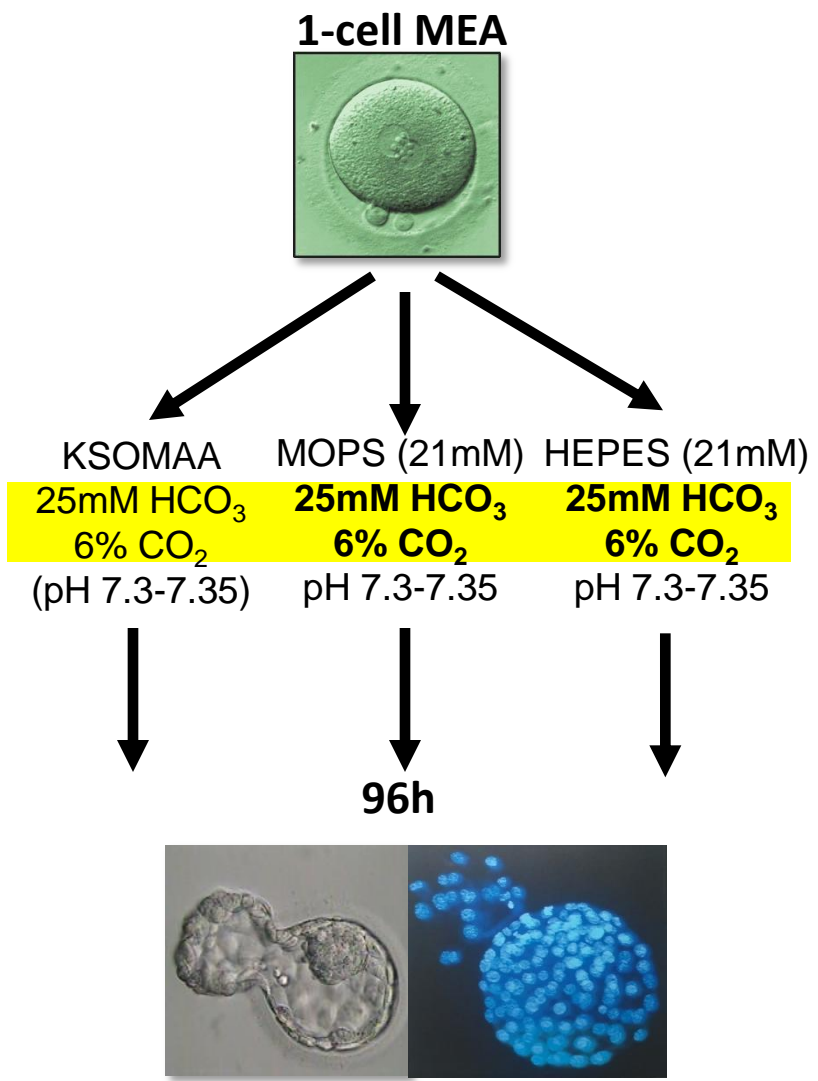
- Brief exposure to inappropriate handling media can significantly reduce embryo development
  - Hamster (Escrība et al. 2001)
  - Rabbit (Farrell & Bavister 1984)
  - Cow (Palasz et al. 2008)
  - Mouse (Gardner & Lane 1996)
  - Human (Morgia et al. 2006)

**What is the specific impact of the buffer?**

# Buffers & Embryo Development



# Buffers & Embryo Development





# Concerns with Buffers

- Potential **valid** concerns with buffers:
  - Cell-specific sensitivity to a particular buffer
    - Evaluate various buffers
      - adequate buffering (pKa)
      - examine toxicity

# Buffer Selection

Henderson-Hasselbalch Eq:  $\text{pH} = \text{pK}_a + \log \frac{[\text{A}^-]}{[\text{HA}]}$

## Maximal Buffering

$$\text{pH} = \text{pK}_a$$

- Less buffer needed to maintain pH when buffer's pKa value is near desired pH (7.2-7.4)
- pKa slightly higher than working pH may be beneficial
  - protonated buffer forms are less harmful (Izawa et al. 1966)
  - added buffering in the sensitive alkaline range

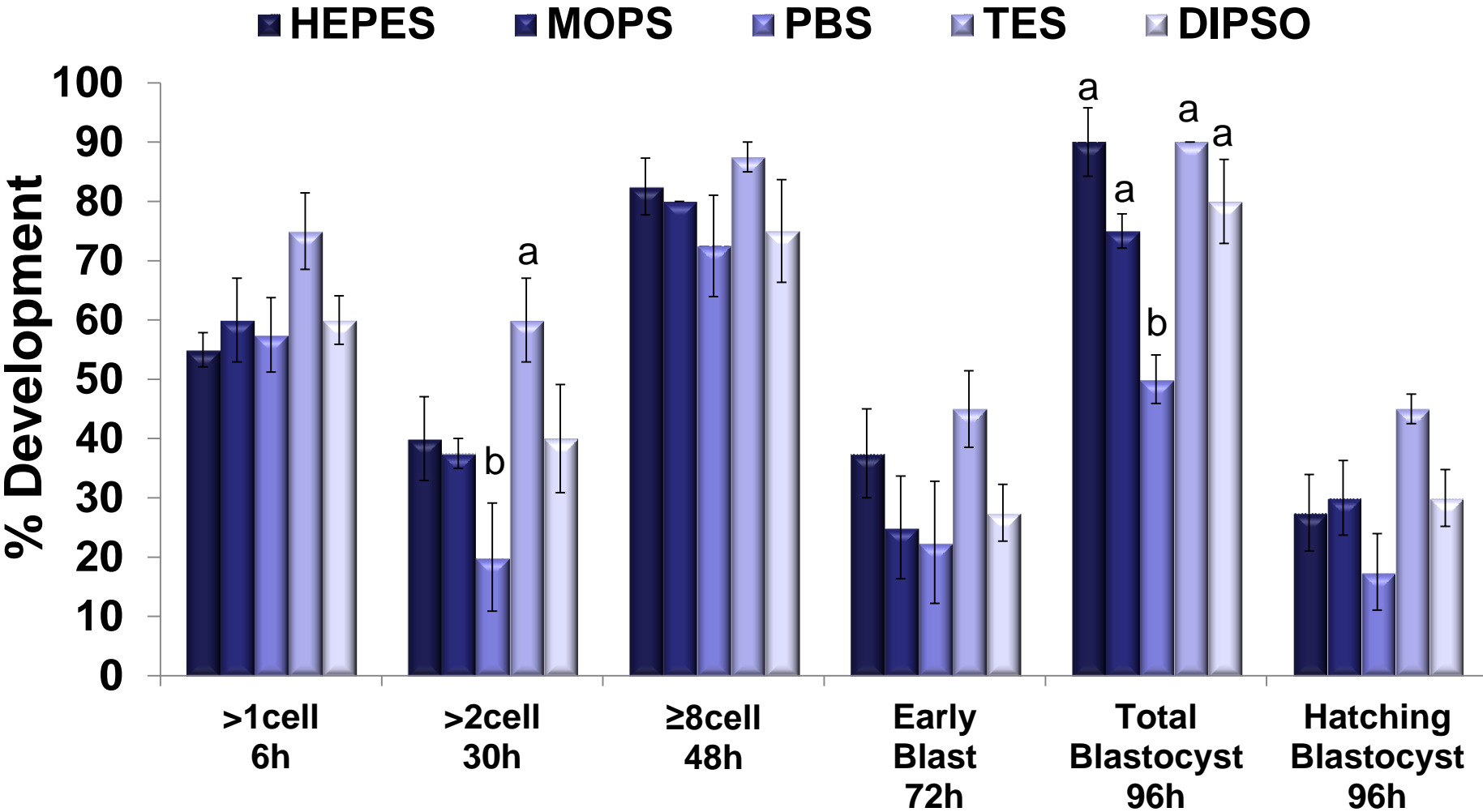
# Buffers & pKa

## Temperature Impacts Buffering

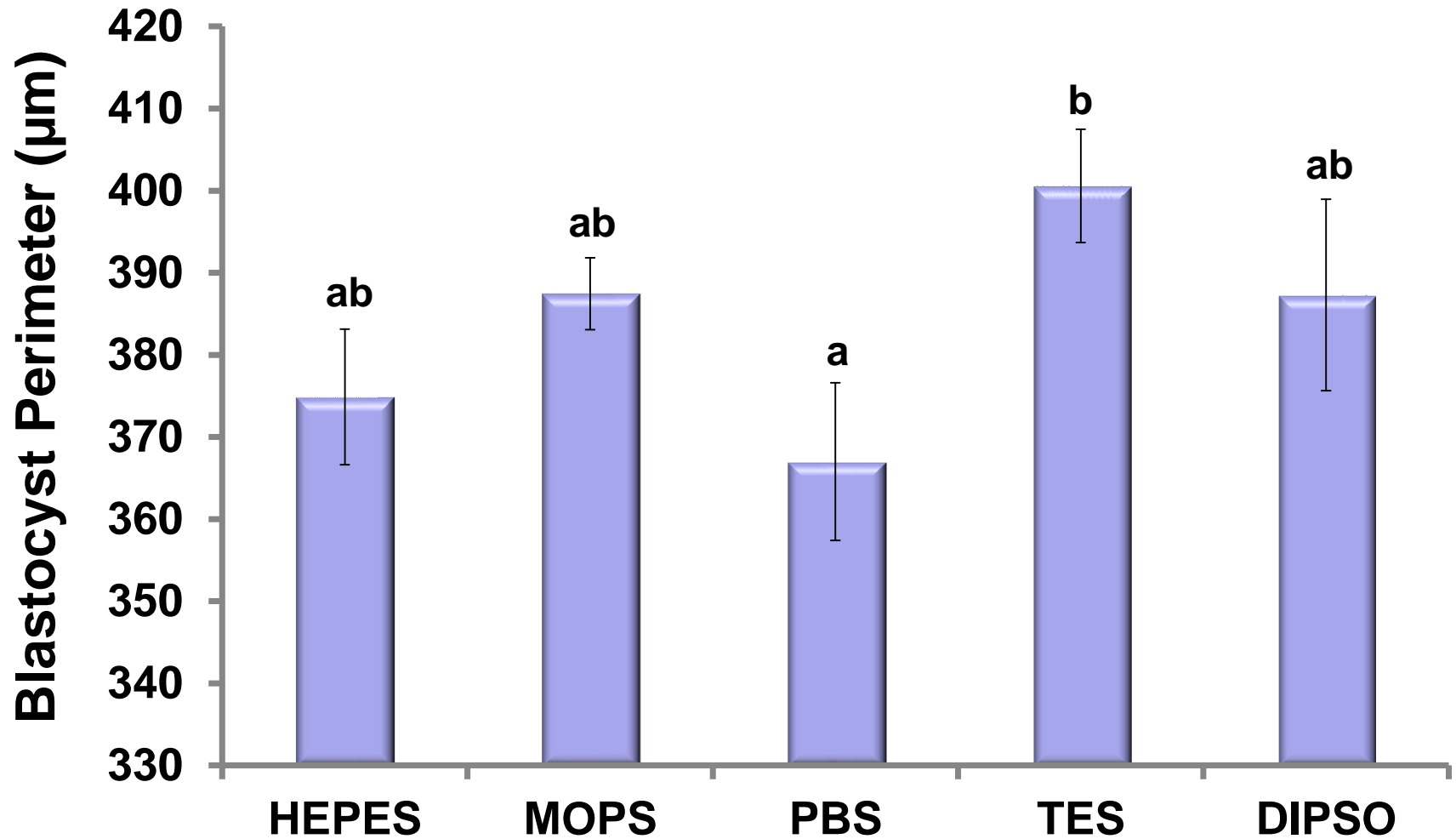
Common Name	pK <sub>a</sub> at 20°C	pK <sub>a</sub> at 37°C
TAPSO	7.7	7.39
DIPSO	7.6	7.35
HEPES	7.55	7.31
TES	7.5	7.16
<del>Phosphate*</del>	<del>7.21</del>	<del>7.19</del>
MOPS	7.20	6.95
Carbonate*	6.38	6.30

# Buffers & Embryo Development

## 1-cell MEA - 96h



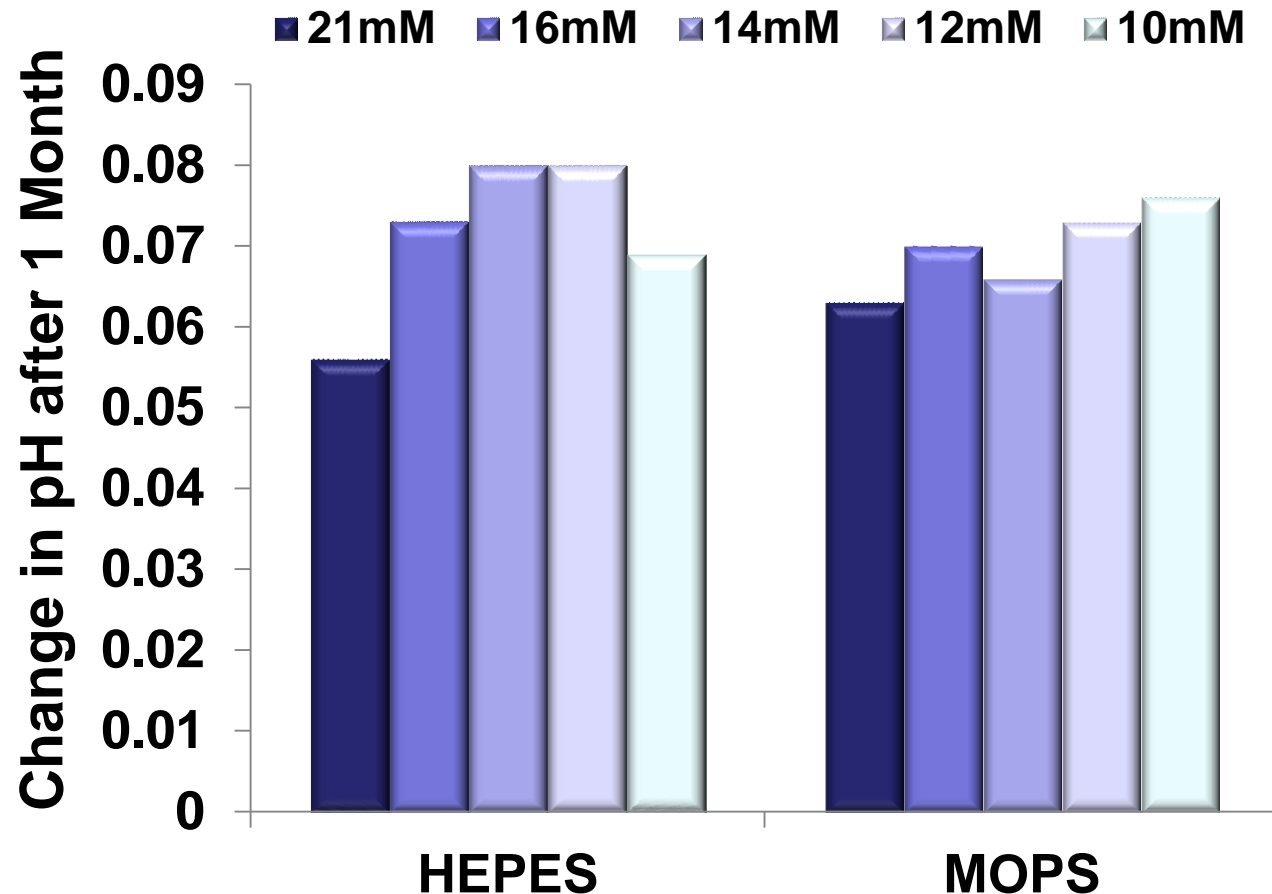
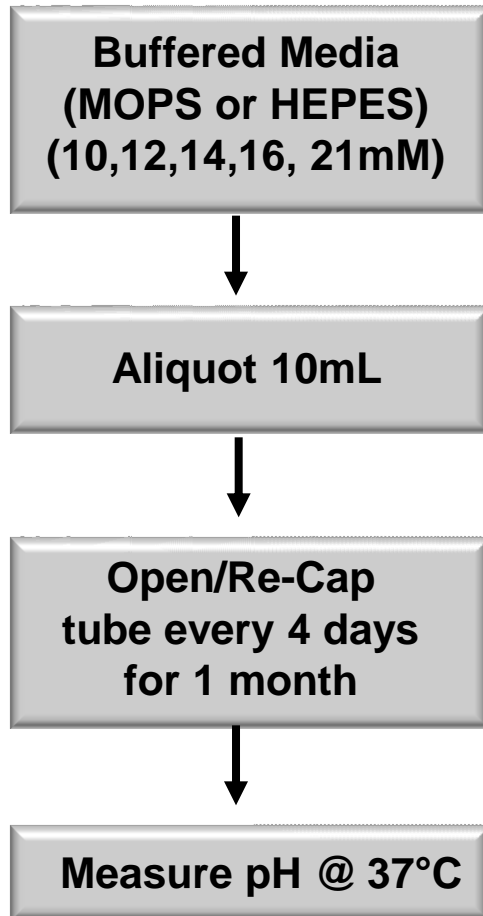
# Buffers & Blastocyst Size



# Concerns with Buffers

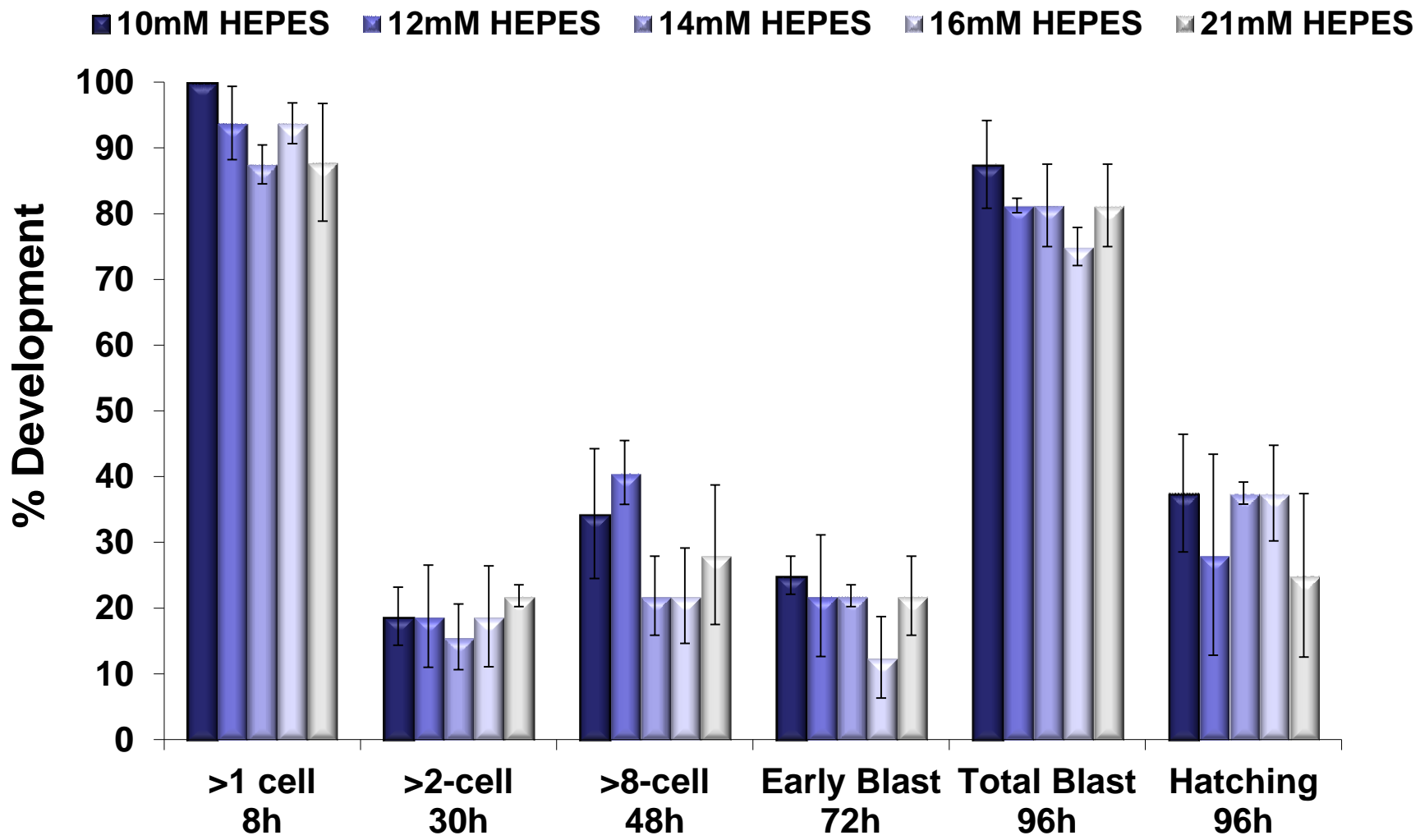
- Potential **valid** concerns with buffers:
  - Cell specific sensitivity to a particular buffer
    - Evaluate various buffers
      - adequate buffering (pKa)
      - examine toxicity
  - Concentration dependent side-effects  
(Downs & Mastropoki 1997, Iwasaki et al. 1999)
    - Minimize concentration when possible
      - maintain adequate pH stability
      - support development

# Buffer Conc. & pH Stability



# Buffer Conc. & Embryo Development

## 1 cell MEA- 96h





## Article

# New pH-buffering system for media utilized during gamete and embryo manipulations for assisted reproduction



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## Combination buffering system

- optimize pH buffering capacity (pKa) and adjust for temperature
- avoid concern with elevated concentration and possible toxicity, or cell-specific sensitivity

# Alternating Buffers

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**THE INTERCHANGEABILITY OF HEPES (4-(2-HYDROXYETHYL)-1-PIPERAZINEETHANESULFONIC ACID) AND MOPS (3-(N-MORPHOLINO)PROPANESULFONIC ACID) BASED SOLUTIONS FOR VITRIFICATION AND SUBSEQUENT WARMING.** M. J. [unclear] et al.

Q. Zhao, J. Gebhardt, M. Suarez, V. Reddy, B. R. Behr. Obstetrics and Gynecology, Division of Reproductive Endocrinology and Infertility, Department of Obstetrics and Gynecology, University of California, San Francisco, CA

Changing buffers appears safe for embryo vitrification/warming

# Minimize pH Stress *In Vitro*



- Educate ourselves
- Good technique
  - Monitor pH, narrow range, work quickly
- Appropriate conditions
  - Oil overlay, buffered media
- Adopt change

# Acknowledgements

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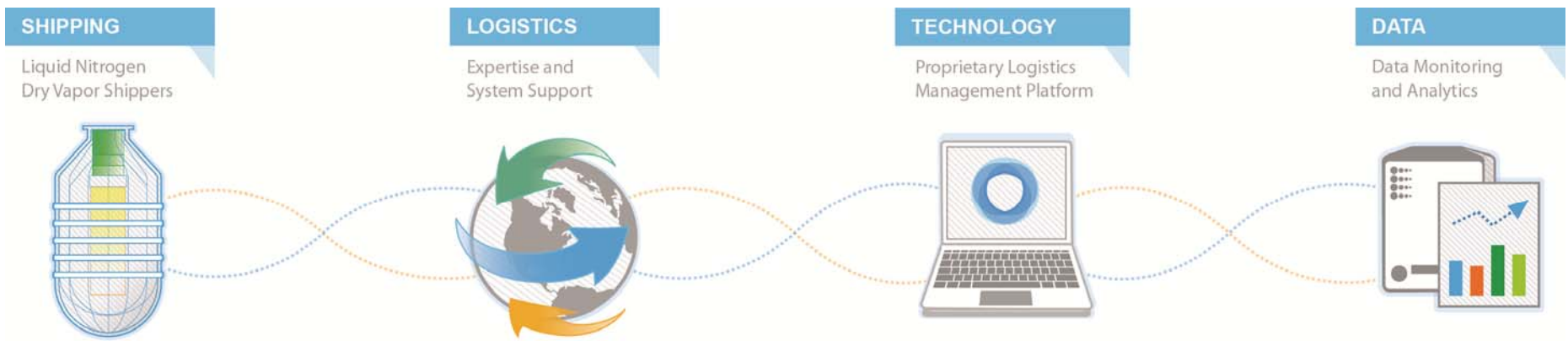


**University of Michigan**  
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- Laura Keller
- Melissa Hiner
- Lisa Gerisch

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# And the winner is ???



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