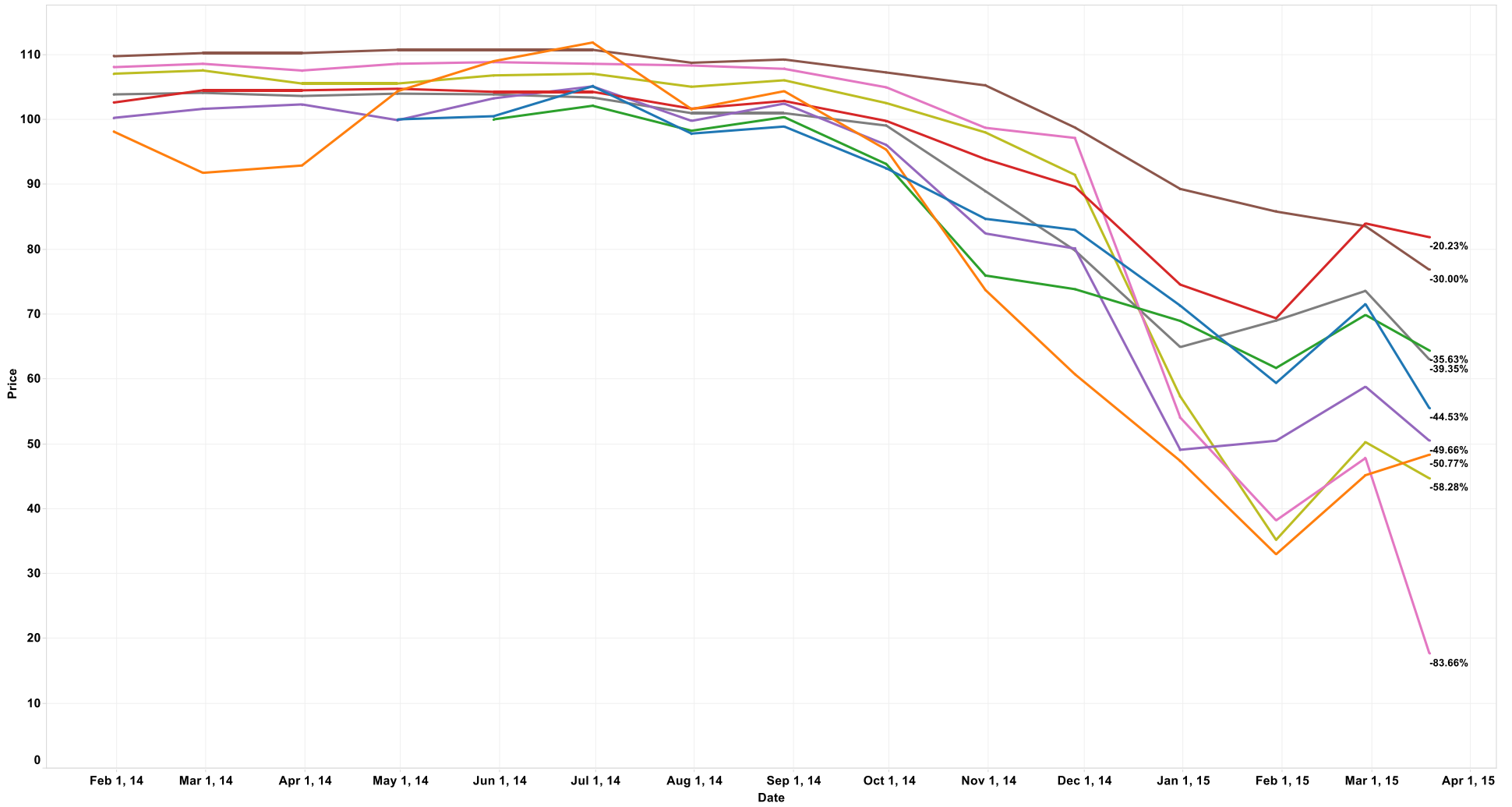


Shale Company Bond Prices



Data obtained from FactSet.

- Bond**
- EXCO Resources 8.5% of 22
 - Goodrich Petroleum 5% of 32
 - Halcon Resources 9.25% of 22
 - Magnum Hunter Resources 9.75% of 20
 - Midstates Petroleum 10.75% of 20
 - Rex Energy 8.875% of 20
 - Sabine Oil & Gas 9.75% of 17
 - SandRidge Energy 8.75% of 20
 - Swift Energy 8.875% of 20