

PROADVISOR review

PaperSavePlusTM

Overall Rating **9.50**

Product Name

PaperSavePlus by [Solutions@MBAF, LLC](#)



Reviewed By

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Summary

PaperSavePlus by Solutions@MBAF, LLC is a document management solution that works within QuickBooks, and does not require synchronization or special routines to operate. I loved the product. There is no reason that any business from the smallest to the largest can't get organized. PaperSavePlus provides you with on-screen access to any source document for over 25 transactions types within QuickBooks. You can scan and store all your business documents without modifying your existing processes. PaperSavePlus is easily installed, and your staff can be up and running within a few hours. I know, because I was up and running in minutes. The longest part of the implementation was reading the documentation to ensure that I was properly using the application.

Strengths

PaperSavePlus was so easy to set up and use that I kept wondering where the catch was. It was as simple as installing the software, and ensuring that QuickBooks Integrated Applications allowed PaperSavePlus rights to the company file. After spending about an hour reading the user guide, I was able to start scanning documents and attaching them to many of the transaction types within QuickBooks. You can attach documents in just about any format including Microsoft Office, PDF, TIFF, JPG, etc., and from within QuickBooks could view any attachments associated with a specific customer, vendor, item, etc. Data is stored securely in a Microsoft SQL database, which can be housed on any drive and can be moved if more disk space is required. A free version of MS SQL Express is included with each copy of PaperSavePlus and can hold up to 4GB of data. This translates to approximately 20,000 black and white images scanned at 200 dpi. For further technical information, please see their website as it is very informative.

Limitations

PaperSavePlus claims to fully integrate within the Microsoft Office suite of products, but not Office 2000, as the functionality to integrate was not available from Microsoft in the 2000 version. Although I could save documents from Word, Excel, PowerPoint, etc., I was unable to test this functionality as PaperSavePlus requires Microsoft Office 2003 or above. I am still a die hard 2000 user so I could not prove this claim.

Wish List

None other than what was stated as a limitation.

Product Ratings	Rating	Ratings Definitions
<p>Setup and Installation: Set up and installation was a breeze. Installation documentation was very clear & concise.</p>	9.5	<p>10.0 (Perfect): This exceedingly rare score is reserved for a product that is as perfect as it could be.</p>
<p>Interface: The interface is completely seamless.</p>	9.5	<p>9.0 to 9.9 (Spectacular): A product that receives a rating in this range succeeds at meeting all of its intended users' needs and has no meaningful drawbacks.</p>
<p>Features:</p> <p>PaperSavePlus is designed to eliminate costly paper filing and to improve efficiencies. Any source document can be found instantly on-screen, within the security confines of QuickBooks.</p> <p>PaperSavePlus current QuickBooks integration includes linking to the following QB activities: Bill, Bill Payment Check, Check, Credit Card Charge, Credit Card, Credit Memo, Customer, Deposit, Employee, Estimate, Inventory Adjustment, Invoice, Item Discount, Item Fixed Asset, Item Group, Item Inventory, Item Inventory Assembly, Item Non Inventory, Item Other Charge, Item Payment, Item Receipt, Item Sales Tax, Item Sales Tax Group, Item Service, Item Subtotal, Journal Entry, Purchase Order, Receive Payment, Sales Order, Sales Receipt, Sales Tax Payment Check, Vendor, Vendor Credit.</p> <p>PaperSavePlus automatically saves scanned images and electronic documents to QuickBooks, and provides you with instant on screen access to any source document for most transactions in QuickBooks.</p> <p>This product is so reasonably priced; it makes document management affordable to everyone. It is modeled after the license fees charged by Intuit for QuickBooks. End users can purchase licenses in single or multi-user bundles. Pricing is on the website and you may order direct.</p>	9.5	<p>8.0 to 8.9 (Excellent): A product that receives a rating in this range is superior in so many ways that its relatively few drawbacks are not very important.</p> <p>7.0 to 7.9 (Very good): While the strengths of a product scoring in this range certainly outweigh its weaknesses, it has some minor faults that certain users should be aware of.</p> <p>6.0 to 6.9 (Good): This range represents a product that is above average. Its strengths slightly outweigh its weaknesses, making it good for most uses but not a standout.</p>
<p>Ease of Use/Service and Support</p> <p>The product is so easy to set up and use I really kept questioning myself to say WHAT'S THE CATCH? There was none.</p> <p>The company has great documentation and online demos. PaperSavePlus has FREE online Chat Support Monday – Friday from 9:00 a.m. to 5:00 p.m. eastern time. You can also e-mail the support department, or pay for per incident support. Pricing is clearly documented on the website.</p>	9.5	<p>5.0 to 5.9 (Average): A product that scores in this range is functional but unremarkable.</p> <p>4.0 to 4.9 (Mediocre): Products in this range are below average. They fall in the middle of the pack for most features, but suffer from a few additional major flaws.</p>
<p>Data Security / Privacy</p> <p>PaperSavePlus inherits user security from QuickBooks. A QuickBooks user will only be able to add or view documents to the areas that they have been given access permissions to in QB.</p> <p>Additional PaperSavePlus user security can also be defined to control users from viewing or adding specific types of documents. Additional user security is configurable and is based on Window's user setup.</p> <p>PaperSavePlus has a well documented privacy policy on their website.</p>	9.5	<p>3.0 to 3.9 (Poor): A customer should probably not consider purchasing a product in this range or lower. There may be one or two specialized circumstances, however, that could justify the purchase of this product for a very low price for a specific demand.</p> <p>2.0 to 2.9 (Terrible): A product that receives a rating in this range does not satisfy any of its intended users' needs and has no meaningful strengths.</p>
<p>Integration with QuickBooks</p> <p>Integration with QuickBooks is totally seamless. PaperSavePlus is compatible with the following versions of QuickBooks:</p> <p>QuickBooks Pro, Premier and Enterprise Editions: 2005, 2006, 2007, 2008</p>	9.5	<p>1.0 to 1.9 (Abysmal): A product in this range should never have been produced. This product has no redeeming qualities and worse, may actually harm the user or the user's productivity.</p>