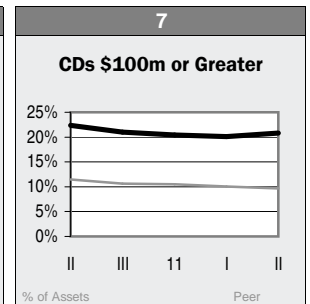
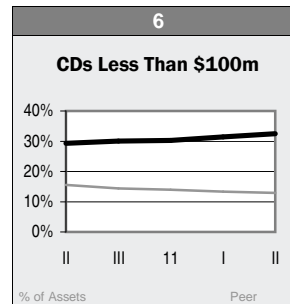
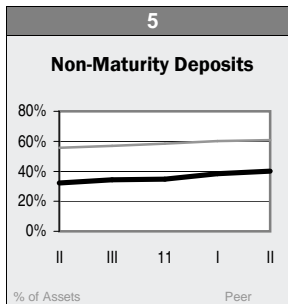
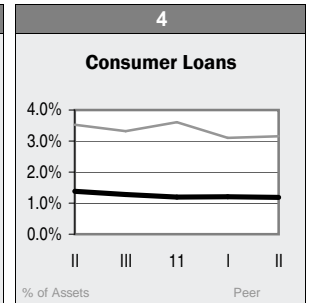
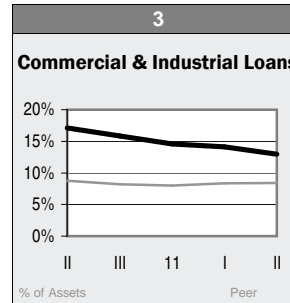
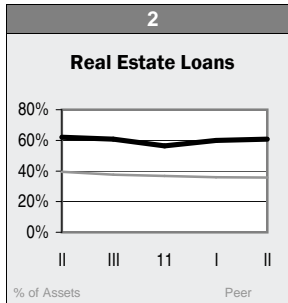


Quarterly Data: June 30, 2012

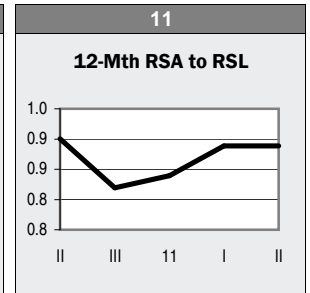
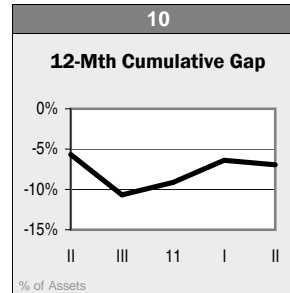
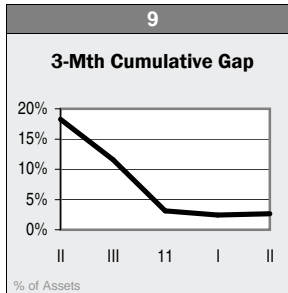
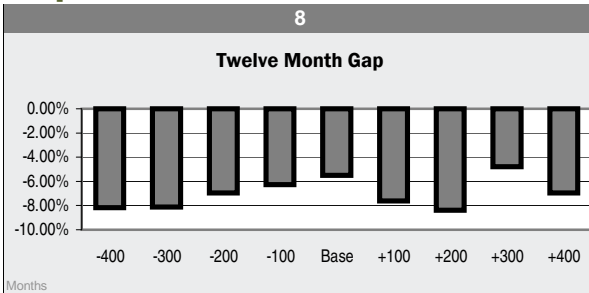
<http://www.excelbankmo.com>

Balance Sheet Summary

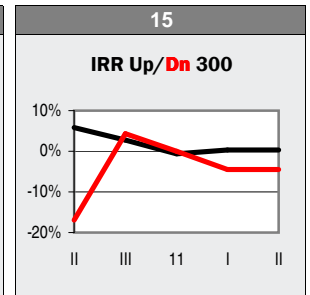
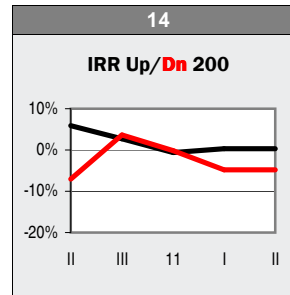
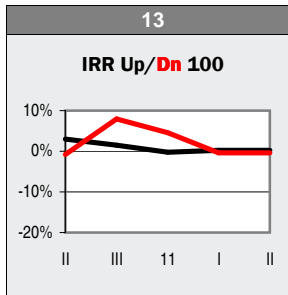
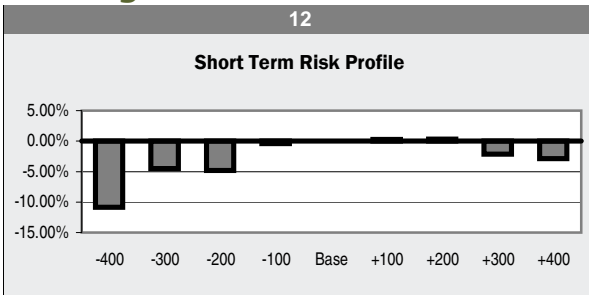
(Thousands of \$)	1		1 Yr Δ
	Current		
Cash	19,889	9.9%	(6,477)
Total Securities	12,156	6.1%	(2)
Fed Funds Sold	921	0.5%	817
Net Loans	143,367	71.5%	(64,312)
Real Estate Loans	122,112	60.9%	(41,193)
C&I Loans	25,954	12.9%	(19,194)
Consumer Loans	2,385	1.2%	(1,266)
Other Assets	9,720	4.8%	(1,205)
Total Assets	200,575	100.0%	(63,016)
Transaction Accts	26,853	13.4%	1,796
MMDAs	43,631	21.8%	(6,830)
Savings	9,988	5.0%	617
Time Deposits	106,885	53.3%	(29,435)
CDs < \$100m	65,186	32.5%	(12,216)
CDs > \$100m	41,699	20.8%	(17,219)
Fed Funds Purch.	20	0.0%	(390)
Other Borrowings	8,000	4.0%	(15,000)
All Other Liabilities	1,098	0.5%	443
Total Liabilities	196,475	98.0%	(48,799)
Total Equity	4,100	2.0%	(14,217)
Total Liab. & Eq.	200,575	100.0%	(63,016)



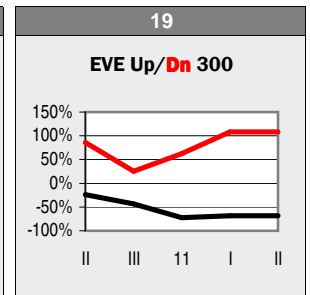
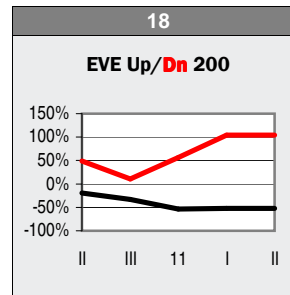
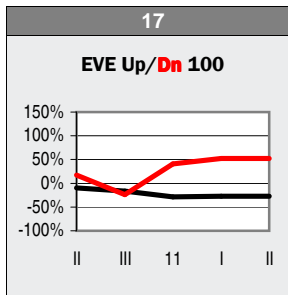
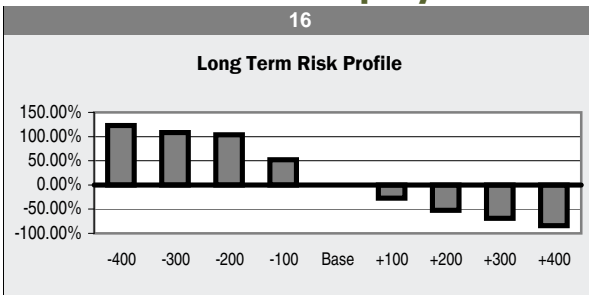
Gap



Earnings at Risk



Economic Value of Equity

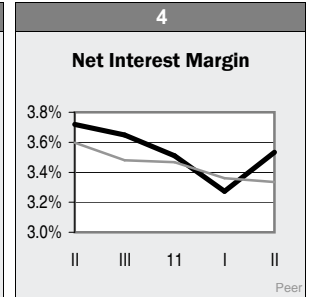
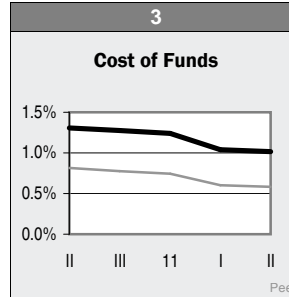
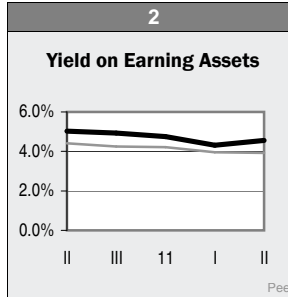


Quarterly Data: June 30, 2012

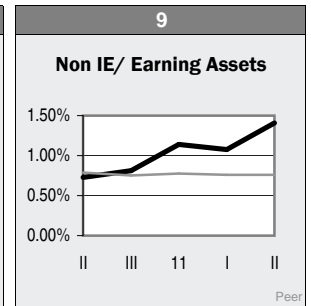
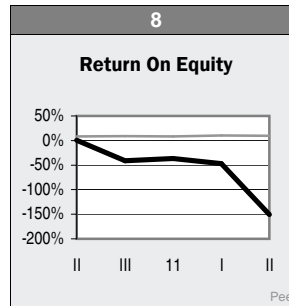
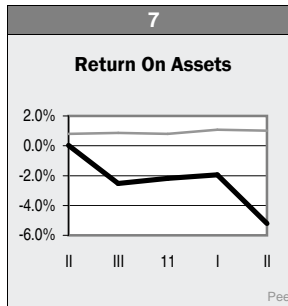
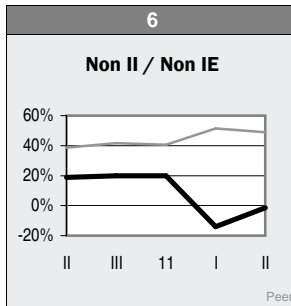
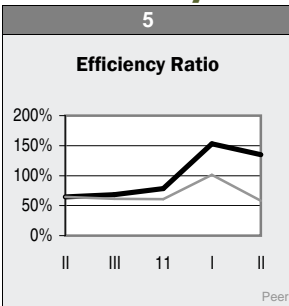
<http://www.excelbankmo.com>

Income Summary

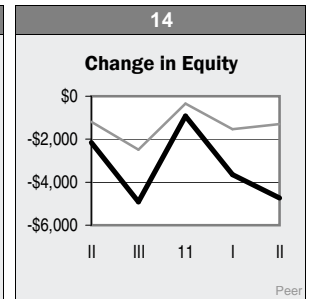
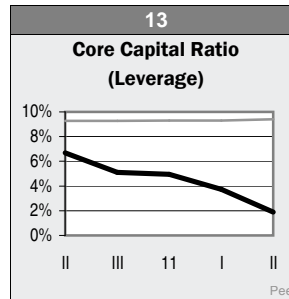
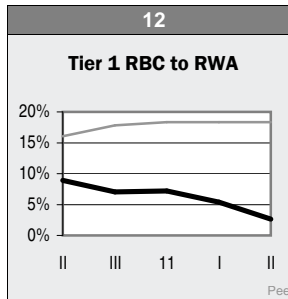
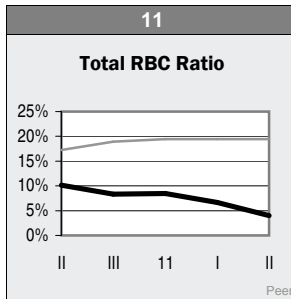
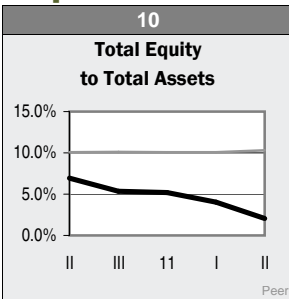
(Thousands of \$)	Qtr	YTD
Interest Income	2,210	4,415
Interest Expense	454	986
Net Interest Income	1,756	3,429
Non Interest Income	234	-63
Non Interest Expense	2,441	4,545
Other	4,371	4,747
Pre-tax NOI	-4,822	-5,926



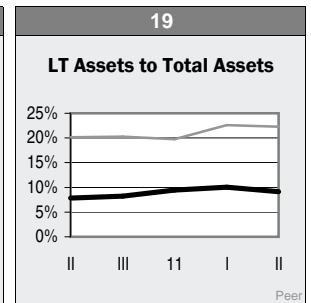
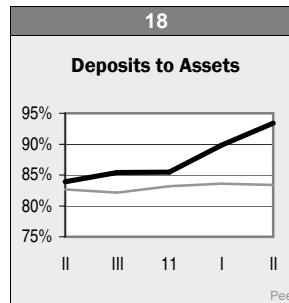
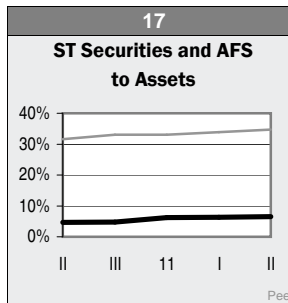
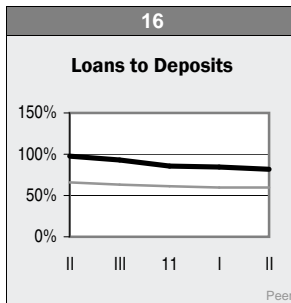
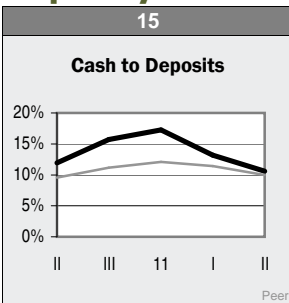
Profitability



Capital



Liquidity



Funding/Asset Quality

