

MAX Add-Ons

MAX is ERP that can grow with you.

One of the benefits you get from choosing MAX is that it's highly scalable, not only in terms of the number of users it can support, but also in terms capabilities you can deploy as new business needs emerge.

With MAX Add-Ons, you get a full library of expansion capabilities made for MAX to meet the needs of growing manufacturers. Can't find the solution to your problem in the list below? *Not a problem.* Our custom solutions team can build something to your exact specifications

Operations

Advanced Forecast

A HUGE timesaver for companies that rely on forecasts for planning, Advanced Forecast provides a flexible, easy-to-use method for maintaining forecasts in MAX.

Data Collection

Total integration of MAX with bar code data collection capabilities gives you optimal control of shop and material transactions from receiving to shipping. Data Collection for MAX supports Shop Floor, Inventory, Labor and Shipping transactions with real-time validation and processing against the MAX database using either fixed mount or radio frequency (RF) devices.

Electronic Data Interchange (EDI)

MAX uses EDI to execute inbound and outbound transaction processing to and from the MAX system. Now you can conduct B2B eCommerce with your suppliers and customers efficiently and without the headaches and errors of working manually through trading partner portals.

Feature/Option Configurator

Simplify building and configuring products with Feature Option Configurator. Define features and options for any configurable part in your inventory to match specific customer requirements, making your operation more flexible and helping to increase customer satisfaction.

LabMan

LabMan provides an interface to MAX Labor Data for easy viewing and maintenance organized by supervisor. Shift and scheduled breaks can be defined and automatically inserted. Labor records can be audited and fixed based on rules for attendance grace periods to be able to provide clean data for payroll.



Request for Quote (RFQ)

Streamline the RFQ process by automatically generating RFQs from Quotes, BOMs, Planned Orders and an annual review of the MAX Part Vendor Data. This new tool will help you keep your costs current, get the best prices from your suppliers and select the right vendor for the job while reducing your purchasing time and effort.

Visual Shop Scheduler

Eliminate manual production planning with MAX Visual Shop Scheduler. Without leaving the ERP environment, your planners and schedulers will be able to more accurately evaluate and apply real-world work center conditions to balance production limitations with customer demand for product.

Reporting & Analysis

MAX Dashboard

MAX Dashboards provides executives, managers and users with graphical indicators to monitor critical business performance measures. It includes five pre - built dashboards for executives, sales, inventory control, purchasing and production control. Each dashboard contains multiple graph objects that can be used to quickly compare results and drill down or export data to Excel for further analysis.

Excel Analytics

Excel Analytics helps you simplify your reporting process and achieve the business insight you need while eliminating the need to write unique reports. It comes standard with fifty - two "out of the box" pivot tables that can be easily redesigned in seconds to quickly report on your MAX data and create views that tie to your key performance indicators.

Transaction Viewer

Transaction Viewer provides a real time display of MAX transaction activity. It shows detailed transactions as well as summaries of value shipped, produced and added to inventory or WIP.

Finance

Advanced Commissions

Advanced Commissions is a flexible and comprehensive tool that simplifies the commission payment process. Commissions can be calculated for invoices generated or for payments received based on information posted in Dynamics GP along with the sales transaction details in MAX. For each sales transaction, users have the ability to edit the salesperson, commission rate, and commission split. The payables transaction is automatically created in GP. This tool is a must have for companies that have numerous salespeople or a complicated commission process.

MAX Toolbar for Dynamics GP

Stay on top of your finances and enjoy faster research with MAX Toolbar. Accessed from within Dynamics GP, this tool makes it possible for Dynamics GP users to get access to everything they need from MAX, including relevant A/R, A/P and G/L details, without leaving GP.



Tax Coordinator

Tax Coordinator provides a flexible method for making sure that tax codes are correct for all 50 states and the District of Columbia. It interfaces with tax rate data from ADP and will apply the codes to MAX sales order to help insure that all applicable taxes are accurately invoiced.

Customer Service

Document Manager

Document Manager provides methods for automatically sending acknowledgments and invoices to customers as email attachments. This tool can save a lot of customer service handling hours.

Shipping & Receiving

Package Shipping

Package Shipping provides a method for integrating tracking and rate information from FedEx and UPS to MAX. This allows customer service to have access to shipping information from within MAX Sales Order Processing.

System Tools & Productivity Enhancers

Advanced Transaction Security

Advanced Transaction Security allows security of transactions to be restricted for certain stockrooms or locations. Clients with ITAR and other compliance needs will find this tool very useful.

BOM Loader

BOM Loader will load parts, BOMs, Manufacturers parts and BOM Notes from spreadsheets. This tool can be used to load thousands of records quickly.

MAX ID Changer

MAX ID Changer provides methods for changing Part IDs, Customer IDs and Vendor IDs. Data integrity is maintained by changing all related tables to the new ID.

Part Cloner

Part Cloner provides the ability to clone all of the data from an existing part including: Part Notes, Product Structure, Part Sales, Price Breaks, BOM Notes, Routing, Routing Notes, Part Vendor and Manufacturers Parts. This tool can save a lot of time when creating new parts which are similar to existing parts.

SuperZap

SuperZap provides a method for removing Parts, Customers, and Vendors that MAX normally would not allow. All data referencing the selected IDs is removed.

SO Connector

SO Connector provides a flexible method for loading quotes and sales orders into MAX from an external source. It uses the standard MAX ETL schema to load orders coming in from web stores or other external sources for orders.



ShopPaper

ShopPaper provides a method for printing multiple Crystal Reports and other documents such as drawings, instructions, etc. based on MAX part associated entries.

Table Loader

Table Loader provides methods for loading various sets of data from spreadsheets into MAX. GL Overrides, Cost Sets, Part Data, Routings, Customer Part Data, and Manufacturers Part Master can be easily loaded into MAX.

WorkOrder Generator

WorkOrder Generator can be used as a companion to SOP to create work orders for regular parts or process and release Master Schedule orders for configured parts.

Custom Solutions

Have a unique business challenge that you'd like to solve with MAX, but don't already see it in our list of expansion capabilities? Contact your Account Manager to discuss how our Custom Solutions team will design the custom tool you need to get the job done right.

For more information about these or any other products or services available from Exact MAX, contact your Exact MAX Account Manager at 1.855.EXACTMAX (1.855.392.2862).

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