



Stakeholder Communication and Shareholder Meetings Website Statement

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The aim of the communication arrangements of SMS Management & Technology Limited (SMS) (ASX:SMX) is to provide shareholders with information about the Company and enable them to exercise their rights as shareholders in an informed manner. SMS also recognises that people other than shareholders, such as potential investors or other interested stakeholders, may have an interest in information about the Company.

Electronic Communication

The SMS website (www.smsmt.com) is an important part of the Company's communication arrangements. SMS includes on its website a range of information relevant to shareholders and others concerning the operation of the Company. In the section marked Company/Investors, SMS promptly makes available:

- Copies of all announcements give to the ASX;
- Access to the latest share price information;
- Copies of Company financial reports;
- Information on shareholdings;
- A financial calendar of events;
- Various news and media releases; and
- Information related to annual general meetings, including the chairman's address and voting results.

The SMS website provides shareholders in the Company the opportunity to forward enquiries by e-mail to investors@smsmt.com

Meetings of Shareholders

SMS believes meetings of its shareholders are an important forum for two-way communication between the Company and shareholders. In particular they are an opportunity for shareholders to express their views on any areas of concern or interest to the SMS Board and Management.

In preparing notices of meeting and related explanatory information, SMS aims to provide all information that is relevant to shareholders in making a decision on the matter to be voted on by shareholders. Not only should all relevant information be provided, but SMS considers the information must be presented in a clear and concise format.

SMS encourages all shareholders that are unable to attend a meeting of shareholders to provide questions or comments ahead of the meeting. This can be done through by emailing investors@smsmt.com either directly or through the Investor page on the Company's website (<http://www.smsmt.com/AU/Information-Centre/Investors>). Where appropriate questions, will be responded to at the relevant meeting.

Other Information

In certain circumstances, SMS will ensure that shareholders can obtain additional information where shareholders may have particular questions on specific matters, such as small shareholders sale facilities or significant proposals to be voted on by shareholders to assist them in exercising their rights as owners of SMS.