

Vancouver Convention Centre, Downtown Vancouver

Preparing Canadian LNG Supply for New Global and Domestic Gas Market Opportunities <u>Tuesday 10th May 2016</u>

Canada LNG: LNG Construction & Engineering Focus Day

08:00 Registration and Coffee

08:30 Chairperson's Welcome and Opening Remarks

Paul Sullivan, SVP Global LNG & FLNG, Worley Parsons

Panel Presentation & Discussion

09:00 Achieving FEED-ready Project Management: Large-Scale Canadian LNG Projects

- Establishing quality resources for LNG feedstock
- Building a detailed feasibility study
- How can local businesses access the LNG project supply chain?
- Engaging a pre-FEED framework to suit project scale
- Finalising a development agreement with pipeline partners
- Determining an optimal market window for the project engineering schedule Confirmed speakers:
 - Ron Hardiman, Director LNG Marine Terminals, **Technip**
 - Greg Denton, Business Development Manager, GTT North America
 - Daniel Canning, Director of Construction, Oil & Gas Canada, Amec Foster Wheeler
 - Divya Reddy, Director, Global Energy and Natural Resources; Eurasia Group

10:30 Networking Break

Panel Presentation & Discussion

11:00 Project Execution for an FID Deliverable Package: Mid-Scale & Small-Scale Canadian LNG

- Building a critical market development framework
- Addressing engineering challenges for the facility in pre-FEED
- Developing the right pipeline partnerships
- Lessons learned for plant construction to fully operational LNG facility

Confirmed speakers:

- Rodney Semotiuk, CEO, Stolt LNGaz Inc. (SLNGaz)
- Ian Burkheimer, Director of Business Development, Plum Energy
- Paul Evans, Executive Vice President, Ferus

Panel Discussion

11:50 Developing a Skilled Workforce that Supports EPC for Canada's LNG Industry

- Proponent investment in skills training for Canadian communities
- How are EPC contractors engaging with & supporting First Nations employment?
- The role of trade associations and unions in LNG construction
- What needs to be done now for Canada's LNG workforce future?

Moderator: Bernadette Bosse, Chairman & CEO, CDMAC

Confirmed speakers:

- Ion Vieth, Account Executive, CWB Group (Canadian Welding Bureau)
- Darrel Reid, VP Policy & Advocacy, Progressive Contractors Association of Canada
- Manley McLachlan, President, British Columbia Construction Association
- Joseph Maloney, Vice President Canada, Boilermakers International

12:40 Networking Lunch

Panel Presentation & Discussion

13:45 Unique Canadian LNG Engineering Challenges for Gaining Project Approval

- Gaining standardisation for structures built outside Canada
- Balancing local community investment with global project engineering needs
- Earning a Social License: technical and environmental challenges and lessons learned
- Environmental approvals: First Nations / Provincial / Federal

Moderator: Brendon Rose, Director of Projects, **Solaris MCI** Confirmed speakers:

- Mayor Lori Ackerman, City of Fort St. John
- Ron Monk, General Manager, Embark Engineering a First Nation Company
- Lana Eagle, Executive Director, Industry Council for Aboriginal Business
- Dean Manywounds, Chairman, Indian Resource Council

14:45 Networking Break

Panel Presentation & Discussion

15:15 Building a Regulatory Framework towards the Complete "FEED Package"

- Developing the regulatory tool-kit for the Canadian LNG industry
- Collaborative approaches with the Oil & Gas Commission of BC
- Approaches for East Coast and West Coast regulation strength through unity?
- The role of Canadian Standards, Transport Canada and AMSA in the regulatory mix Confirmed speakers:
 - Peter Pokorny, Vice President, Resource Stewardship & Major Projects, BC Oil & Gas
 Commission
 - Bernadette Bosse, Chairman & CEO, Certified Document Management Association of Canada (CDMAC)
 - Lisa Walls, Regional Director of British Columbia, Canadian Environmental Assessment Agency

16:15 Chairperson's Closing Remarks

16:30 End of Focus Day

Wednesday 11th May 2016

Canada LNG: Projects Day

08:00 Registration and Coffee08:30 Chairperson's Welcome and Opening Remarks

• Greg Bury, VP Business Development Canadian Operations, **Universal Pegasus International**; President, **Gas Processors Association of Canada**

08:40 Keynote Address: Yes-to-LNG: Grassroots Support for Canada's LNG Economy

Bob Zimmer MP, Member of Parliament for Prince George-Peace River-Northern Rockies,
 British Columbia

09:00 Essential Findings - 'A Changing Tide: British Columbia's Emerging Liquefied Natural Gas Industry'

• Len Coad, Research Director, Public Policy, Conference Board of Canada

Upstream & Midstream Panel Presentation & Discussion

09:20 Upstream & Midstream Opportunities for Production and Infrastructure Development in Canada

- Updated assessments for resource potential in Western Sedimentary Basin & Northern BC
- Conventional v Unconventional gas as a feedstock a competitive advantage?
- Highlighting the growing liquidity of Canadian gas market and leveraging it
- Identifying the differences with GoM LNG projects and new North American LNG

Confirmed speakers:

- Takashi Yamada, General Manager Canada, JOGMEC
- Jim Surbey, VP Corporate Development, Birchcliff Energy
- Doug Stout, VP Market Development & External Relations, FortisBC
- David Tulk, Principal, Gas Processing Management Inc.

10:30 Networking Break

Social Licence Panel Presentation & Discussion

11:00 Minimizing the Risk of Costly Delays Through Executing a Collaborative Consultation Process

- Case Study: Negotiations with Squamish First Nation and Woodfibre LNG
- Case Study: Collaboration with Malahat First Nation and Steelhead LNG
- Practical considerations for consultation: where it has worked, how it has worked?

Confirmed speakers:

- Renee Racette, Chief Executive Officer, Malahat Nation
- Victor Ojeda, President, Steelhead LNG
- Jennifer Siddon, Sr. Manager Corporate Communications, Woodfibre LNG

12:15 Networking Lunch

Transportation & Shipping Panel Discussion

13:45 Leveraging the Role of Shipping Partners in the LNG Value Chain

- Challenges for building midstream infrastructure in Canada
- Addressing misinformation on safety of LNG shipping
- Involving port authorities and Transport Canada in LNG planning process

Confirmed speakers:

- Capt. Stephen Brown, Former President, Chamber of Shipping of BC
- Craig Jackson, Director of LNG Ports & Terminals, Teekay Shipping
- Kevin Obermeyer, Chief Executive Officer, Pacific Pilotage Authority Canada
- Niels de Regt, Business Development Manager, Anthony Veder Group

Finance & Regulatory Panel Presentation & Discussion

14:45 Building Capital Investment Partnerships and Government Support

- Criteria that investment partners look for in LNG projects
- Asian / North American project financing outlook upto 2020
- Federal / Provincial strategies to support industry growth what to expect?
- Beyond Accelerated Capital Cost Allowance (CCA) what strategies can follow?

Confirmed speakers:

- Moderator: Joseph A. Bevash, Managing Partner Tokyo, Latham & Watkins LLP
- Daniel Nanson, Managing Director, Canadian Corporate Banking, Bank of Tokyo-Mitsubishi
 UFJ Canada
- Dirk M. Lever, Head of Research & Managing Director, Institutional Equity Research Energy Infrastructure, Altacorp Capital

15:30 Networking Break

LNG Project Delivery Panel Presentation & Discussion

16:00 What We Have Learned: Best Practices for Project Delivery from Pipeline to Liquefaction

- Commercial and technical challenges towards liquefaction for Canada
- Creating vital skills-based employment and community buy-in
- Assessing domestic needs and infrastructure upgrades in NorthWest Region
- Near-term / Long-term: Overcoming pricing and regulatory hurdles for profitable LNG
- Regasification and downstream facilities implementing latest solutions
- Eastern Canada: viability of exports to new markets

Confirmed speakers:

- Jim Trifon, VP Business Development Canaport LNG, Repsol
- Annita McPhee, Former President Tahltan Central Council, Annita McPhee Strategies
- Gordon Pickering, Director Energy, Navigant Consulting

17:00 Chairperson's Closing Remarks

17:10 End of Projects Day

Thursday 12th May 2016

Canada LNG: Global Industry Day

08:00 Networking Breakfast and Coffee

08:30 Chairperson's Welcome and Opening Remarks

08:40 Keynote Address: Getting Development Right for Canada's LNG Future

 Dan Albas MP, Member of Parliament for Central Okanagan – Similkameen – Nicola, British Columbia

Key LNG Procurement Presentation & Discussion

09:00 Building Relationships Between Exporters and Importers for Canada's LNG Future
A Canada LNG Export highlight, the Executive LNG Procurement Panel welcomes senior executives in the LNG landscape to speak and then debate key exporting and procurement issues on stage.
Moderated by our Chairman, the session will explore the most critical market drivers impacting the Canadian and global LNG industry today.
Speakers include:

- Mary Dulaney, Senior Manager, US LNG, Uniper Global Commodities (formerly E.ON Global Commodities)
- Jose Aldon, CEO, **AXI LNGas Inc**; Senior Adviser Natural Gas Business, **First Gen Corporation**
- Vern Wadey, VP Business Development, Jordan Cove LNG (Veresen Inc.)
- Divya Reddy, Director, Global Energy and Natural Resources & Hilary Novik, Associate, Global Energy and Natural Resources, Eurasia Group

10:00 Global LNG Market Evolution Perspective:

• Jason Feer, Global Head of Business Intelligence, Poten & Partners

10:10 Networking Break

East Canadian Panel Presentation & Discussion

10:40 Opening New Global Market Opportunities From East Canada

- Asian, European and Global opportunities where are the markets and how to access them?
- Project updates from East Coast what can be learned from so far?
- Building community acceptance for LNG development
- Investment in East Canada how can local communities and businesses benefit? Confirmed speakers:
- Alfred Sorensen, President & CEO, Pieridae Energy (Goldboro LNG)
- Maurice Brand, Founder & Director, LNG Limited (Bear Head LNG)
- Gordon MacDonald, Director of Economic Development, Municipality of the District of Guysborough, Nova Scotia

Global LNG Roundtable Debate

11:40 Marketing Canada's LNG to a Local and Global Economy

- The new Federal Government's strategy to make Canada an LNG powerhouse
- Marketing the benefits of a new industry to local & global citizens
- Building competitive trade channels in a liquid market: pricing & regulation
- Unique strengths and core competencies Canada can offer the world

Roundtable Chair: Jason Feer, Global Head of Business Intelligence, Poten & Partners

Confirmed speakers:

- John Foran, Director, Pipelines, Gas and LNG Division, Natural Resources Canada -Government of Canada
- Paul Sullivan, SVP Global LNG & FLNG, Worley Parsons
- Stephen Carter, Campaign Strategies Specialist & President, QED Marketing
- Jeanette Patell, Government Affairs and Policy Leader, Energy, GE Canada

12:30 Networking Lunch

Future Outlook Panel Discussion

13:40 "The World's Biggest Projects" - How Does LNG Benefit Canada in the Global Market?

- Resource industry's ability to transform communities
- First Nations how is transformation being balanced with tradition?
- Perceptions and timelines of LNG project delivery and socioeconomic benefits
- How contractors & communities are poised to benefit from international investment
- Cross-border skills migration attracting skilled workers from the global oilpatch
- Working with local businesses & services to build viable supply chains

Confirmed speakers:

- Brian Tuffs, CEO, SINOPEC Canada
- Keith Matthew, President and Chief Executive Officer, National Aboriginal Energy and Power Association
- Greg Bury, VP Business Development Canadian Operations, Universal Pegasus International;
 President, Gas Processors Association of Canada

15:00 Chairperson's Closing Remarks

End of Global Industry Day and Close of Conference