

From Mobile Pitch to Market Success

APP DESIGN CHECKLIST

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Goals and Planning Phase

How do you go from mobile pitch to app store success? There's no single formula, but you can increase your odds of a winning app with the following best practices.

Getting Started

A great app starts with the right questions: Why do we need an app? How can we delight our customers through a compelling mobile experience? What are our goals? How can an app attract more customers, increase customer usage or extend an existing campaign?





Here are a few sample goals:

- → Extend an existing campaign to connect with mobile customers.
- → Improve "stickiness" and customer loyalty through daily app usage.
- Deliver new customer experiences with mobile-only technology.
- → Keep pace with mobile competitors.

Aim for a short list of one to three goals to focus your design and project planning. Try to take a phased approach where possible, and resist the urge to create a "super app" that tries to do too much.

Refine Your Goals

- → What problem does your app solve?
- → What is valuable to your customers?
- → Are there competing apps?
- → How large is the target market?
- → How will people discover your app?
- → Which pricing model is best?
- → What content is needed?



Project Planning Checklist

- ☐ Capture your key goals.
- ☐ Know your customer. (Who are your ideal users? What platforms are they on?)
- ☐ Capture any technical assumptions.
- □ Review launch process (page 6) and start as early as possible.
- □ Decide on budgeting approach.
- □ Decide on team approach. (Partner team, in-house, freelance or offshore?)
- ☐ Assemble project team and kick off.
- □ Discuss high-level timelines and launch milestones.
- □ Decide on Team Approach (Note: <u>Our Guide for deciding between building an internal team and outsourcing</u>.)



Design Phase

There are three essential areas to consider when designing an app.

- 1. Information Architecture
- 2. User Interface
- 3. Visual Design



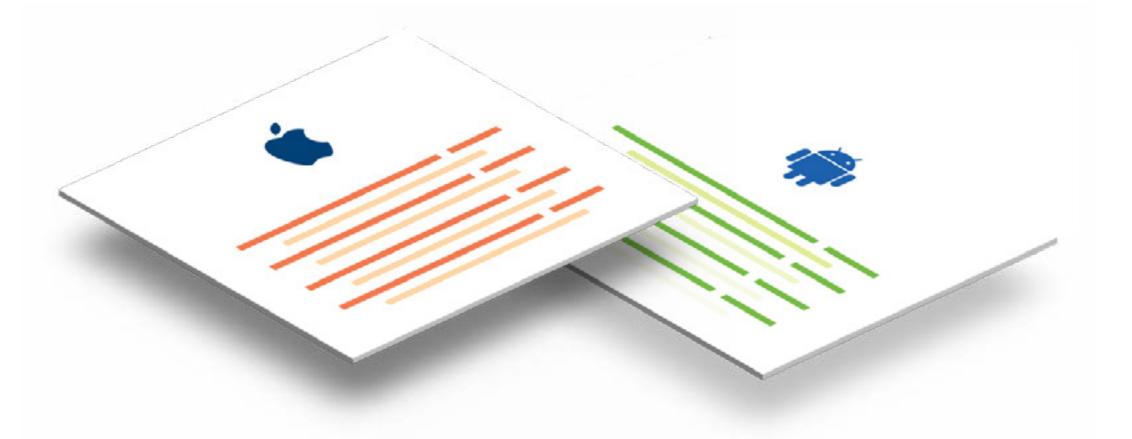
1. Information Architecture:

- → Start with a clear hierarchy, and consider how content could be presented as part of a step-by-step workflow.
- -> Rank and organize content into categories or screens.
- → Make the most important information the most visible and take the fewest number of taps to reach.
- → Define user actions like edit, share, buy or comment.
- → Choose a navigation pattern based on the quantity and type of content you have.



Design Phase

- 1. Information Architecture
- 2. User Interface
- 3. Visual Design



2. User Interface:

- → Keep your users' primary goals in mind when designing your app.
- → Design for touch by making elements large enough to tap.
- → Follow platform-specific conventions.



Design Phase

- 1. Information Architecture
- 2. User Interface
- 3. Visual Design



3. Visual Design:

- → Complement existing branding.
- → Delight your users with visually rich interfaces.
- → Consider all the elements of visual design. Shape, tone and texture all contribute to the overall look & feel of the app.



Development Phase

Development is where the rubber meets the road; where the design meets the device. Iterative development practices (including weekly demos and regular checkpoints) can help you stay aligned during delivery.



Here are a few ideas to keep your project on track:

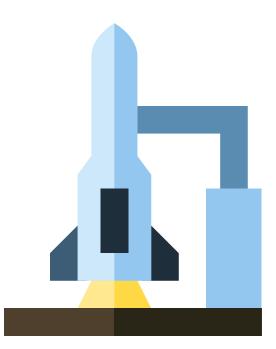
- Reduce project risk by proving key concepts early and staying involved throughout the process.
- → Clarify integration points as early as possible (e.g. third party services, server side functionality and API requirements).
- Ensure data encryption and privacy controls meet user needs and government requirements.
- → Integrate analytics to monitor usage and conversion paths.
- → Maintain momentum with weekly sprints, progress updates and regular demos or beta versions.
- → Thoroughly test your app on as many devices and software versions as possible.
- → Allow time for optimization and bug fixing.
- Get objective feedback from potential users outside your organization.



Launch Process & Marketing

Plan a promotion calendar leading up to launch day. Keep a buzz going with pre-launch promotions. Consider "sneak peak" reviews, teaser videos and a launch mailing list.

- 1. Pre Launch Checklist
- 2. Launch Day Checklist



Pre-Launch Checklist:

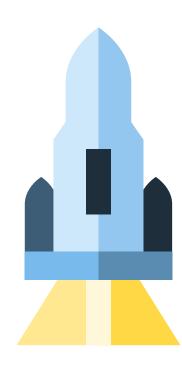
- ☐ Choose a memorable and unique name.
- □ Decide on keywords to help people find you app.
- ☐ Create a press release.
- ☐ Make a teaser video showing off the app.
- Create a landing page to drive traffic and a blog to post updates.
- ☐ Plan for app store review periods.
- ☐ Consider mobile ad networks to drive downloads.
- ☐ Create a social media presence for your app.
- ☐ Reach out to reviewers known in your market.
- ☐ Design feature artwork for app store promotions.



Launch Process & Marketing

1. Pre - Launch Checklist

2. Launch Day Checklist



Launch Day Checklist:

- □ Update landing page and blog.
- ☐ E-mail existing customers, sales team and launch partners.
- ☐ Kick-off social media contests & promotions.
- □ Send app press kit with press release, screenshots and app icon.
- □ Distribute app promo codes.



Post Launch Activities

You launched your app — congrats! Now that you're in the game, it's time to build momentum and engage with your users.

Getting Started

- → Keep promoting and marketing your app after it's launched.
- → Monitor analytics and app store rankings.
- → Read all feedback and reviews for ways to improve your app.
- → Respond quickly to user questions and comments.



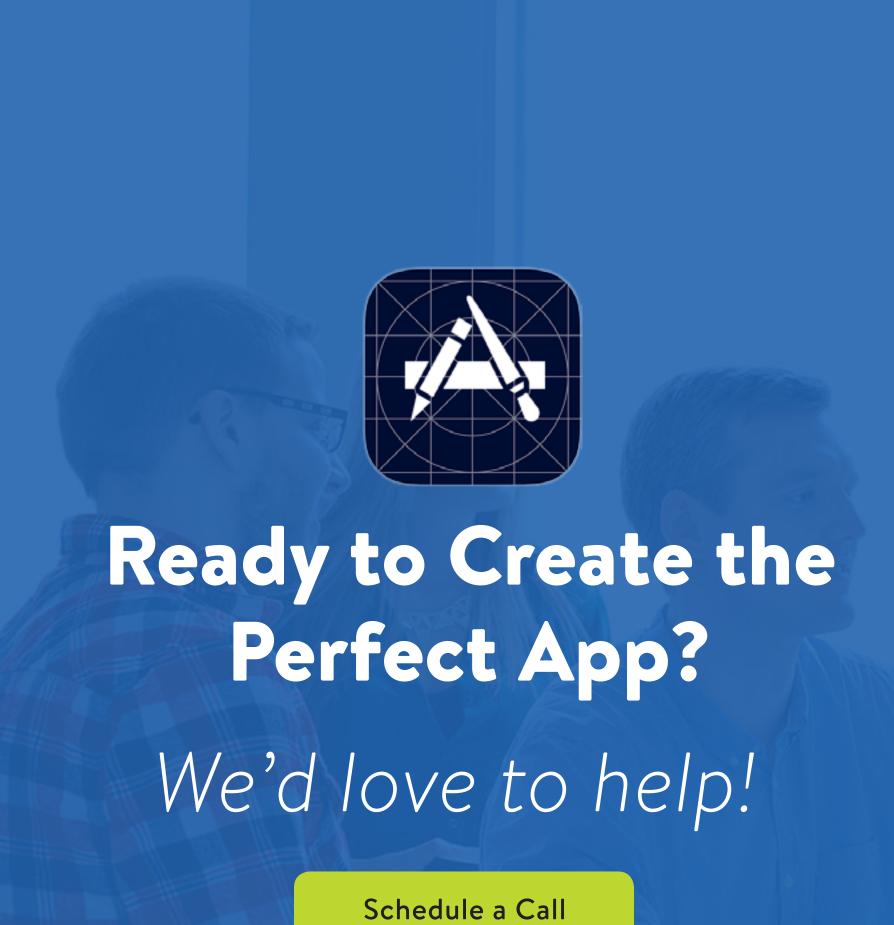
Expand and Improve

To take your app to the next level, consider extending to multiple devices and new markets.

- → Expand your successful app to more devices, platforms and users.
- → Update your app to take advantage of new technologies and changing marketplaces.
- → Run cross-promotions with related apps or products.
- → Translate your app into multiple languages to take full advantage of the global audience.











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