

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada

Office 416.497.0150
Fax 416.496.3839

www.farberfinancial.com

Estate No. 32-2173705

**IN THE MATTER OF THE BANKRUPTCY OF
EVIAN TOWNES INC.
A COMPANY DULY INCORPORATED PURSUANT TO
THE LAWS OF THE PROVINCE OF ONTARIO
WITH A HEAD OFFICE IN THE CITY OF OAKVILLE,
IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)**

TAKE NOTICE THAT:

1. EVIAN TOWNES INC. filed an assignment on October 5, 2016 and the undersigned, A. Farber & Partners Inc., was appointed as Trustee of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The First Meeting of Creditors of the Bankrupt will be held on October 26, 2016 at 10:00 AM at the office of the Trustee located at:

Farber Financial Group
150 York Street, Suite 1600
Toronto ON M5H 3S5.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.
4. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at Toronto this 12th day of October, 2016.



A. FARBER & PARTNERS INC.



District of:
Division No. -
Court No.
Estate No.

Original Amended

- Form 78 -
Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
EVIAN TOWNES INC.
of the Town of Oakville, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of October 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

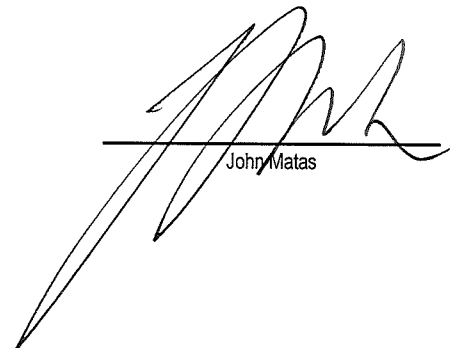
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,780,428.88	1. Inventory	0.00
Balance of secured claims as per list "B"	1,394,354.61	2. Trade fixtures, etc.	0.00
Total unsecured creditors	3,174,783.49	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	8,203,583.02	Good	2.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		- Estimated to produce	2.00
Total liabilities	11,378,366.51	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	7,232,329.02
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	875,000.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	96,252.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	8,203,583.02
		Deficiency	3,174,783.49

I, John Matas, of the Town of Oakville in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of September 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Toronto in the Province of Ontario, on this 4th day of October 2016.



Diane Da Silva-Falcione, Commissioner of Oaths
For the Province of Ontario
Expires January 16, 2018



John Matas

**Diane Da Silva-Falcione, A Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: January 16, 2018.**

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

EVIAN TOWNES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1808196 Ontario Limited; c/o Brian James McAskill	O'Connor MacLeod Hanna LLP, 700 Kerr Street Oakville ON L6K 3W5	0.00	300,000.00	300,000.00
2	2063045 Ontario Inc. (Biasutti Drywall)	120 Lancing Drive, Unit 1 Hamilton ON L8W 3A1	0.00	148,041.77	148,041.77
3	AIM Engineering	3045 Southcreek Road, Unit 23 Mississauga ON L4X 2X7	2,260.00	0.00	2,260.00
4	Amber Stairs & Railings Inc.	10 Northrup Crescent St. Catharines ON L2M 7M4	72,878.65	0.00	72,878.65
5	Andres Victoria	Supp List Entry? Burlington ON L7T 3Z5	0.00	0.00	0.00
6	Aquaflow Technology Inc.	226 Wilkinson Road Brampton ON L6T 4N7	3,277.00	0.00	3,277.00
7	Ashman Repair Services	3017 St. Clair Avenue, Suite 186 Burlington ON L7N 3P5	279.61	0.00	279.61
8	Aurivia	80 Marycroft Avenue Woodbridge ON L4L 5Y5	1,230.62	0.00	1,230.62
9	Aviva Insurance Company of Canada	c/o Goldman Sloan Nash & Haber LLP 480 University Avenue, Suite 1600 Toronto ON M5G 1V2	0.00	365,964.00	365,964.00
10	Baseview Electric Inc.	4299 Queen Street East, Unit 3 Brampton ON L6Y 5V4	0.00	107,020.64	107,020.64
11	Burlington Hydro Inc. Attn: Steven Cardinali	1340 Brant Street Burlington ON L7R 3Z7	3,103.25	0.00	3,103.25
12	Canadian Air Systems	38 Lawson Road Courtice ON L1E 2K3	0.00	11,459.19	11,459.19
13	Carpet Warehouse	238 Cross Avenue Oakville ON L6J 2W6	5,980.94	0.00	5,980.94
14	Car-Wal Services Inc.	801 Progress Drive London ON N6N 1B7	13,784.98	0.00	13,784.98
15	CDN Trucking - Mail Returned	1625 Stonechurch Road East Hamilton ON L8W 3Y5	1,245.03	0.00	1,245.03
16	Colm Engineering Ltd.	474 Morden Road, Suite 201 Oakville ON L6K 3W4	109.25	0.00	109.25
17	Conservation Halton	2596 Britannia Road West Burlington ON L7P 0G3	6,940.00	0.00	6,940.00
18	Corelab Structures (ONT) Inc.	205 Coreslab Drive Dundas ON L9H 0B3	43,006.69	0.00	43,006.69
19	Country Estates Landscaping	912 Beeforth Road, P.O. Box 640 Waterdown ON L0R 2H0	3,421.08	0.00	3,421.08
20	CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 818665200RT0001	PO Box 5548 451 Talbot St, 3rd Flr London ON N6A 4R3	127,334.00	0.00	127,334.00
21	Crown Metal Works	870 Winston Churchill Blvd. Oakville ON L6J 7X5	486.25	0.00	486.25
22	Foremost Mortgage Holding Corporation - First	26 Lesmill Road, Unit 1B Toronto ON M3B 2T5	0.00	65,012.98	65,012.98
23	Foremost Mortgage Holding Corporation - Second	26 Lesmill Road, Unit 1B Toronto ON M3B 2T5	0.00	345,757.00	345,757.00

04-Oct-2016

Date


 John Matas

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

EVIAN TOWNES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Foxx Advertising & Design	1 Greensboro Drive, Suite 200 Toronto ON M9W 1C8	6,152.85	0.00	6,152.85
25	Frantisek Botko c/o Arthur Robert Camporese	c/o Arthur R. Camporese Professional Corporation Commerce Place, 1 King St W, Suite 1700 Hamilton ON L8P 1A4	0.00	8,893.67	8,893.67
26	Hays Specialist Recruitment (Canada) Inc.	402-1500 Don Mills Road North York ON M3B 3K4	54,000.00	0.00	54,000.00
27	Hearthland Fireplaces	5450 Mainway Drive Burlington ON L7L 6A4	14,396.20	0.00	14,396.20
28	Howlett Development & Construction Services Ltd.	3600 Billings Court, Suite 101 Burlington ON L7N 3N6	151,211.25	0.00	151,211.25
29	In2ition Realty Brokerage	465 Burnamthorpe Road W., Suite 200 Mississauga ON L5B 0E3	932.25	0.00	932.25
30	Intercompany Advances c/o Matas Group	88 Nelson Street Oakville ON L6L 3H8	773,000.00	0.00	773,000.00
31	Italeuro Stone & Tile Inc.	46 Bobolink Road Hamilton ON L9A 2P4	16,132.79	0.00	16,132.79
32	J & D Countertop	1330 Midway Blvd., Unit #6 Mississauga ON L5T 2K3	713.50	0.00	713.50
33	J.M. Edwards Associates Inc.	3385 Harvester Road Burlington ON L7N 3T3	38,109.37	0.00	38,109.37
34	Jackson Roofing & Son Contracting Inc.	332 Johnson Road Brantford ON N3T 5M1	23,932.13	0.00	23,932.13
35	Lafontaine Restorations Inc.	P.O. Box 10069 Winona ON L8E 5R1	760.00	0.00	760.00
36	M. Brodsky Communications	208 Niagara Street, Suite 13 Toronto ON M6J 3X1	678.00	0.00	678.00
37	Magic Sweep Professional Cleaing Services - Mail Returned	46 Larch Crescent Binbrook ON L0R 1C0	787.50	0.00	787.50
38	MC2 Designs	46222 Talbot Line St.Thomas ON N5P 3S7	1,402.14	0.00	1,402.14
39	McConnel Plumbing & Heating Ltd.	15 Josephine Drive Hamilton ON L9B 1Z8	0.00	42,205.36	42,205.36
40	Mmegwa, Albert & Matilda	c/o Catherine Egboye 100 Bronte Road, Suite 11 Oakville ON L6L 6L5	65,907.00	0.00	65,907.00
41	Mobile Mini Canada ULC	73 Browns Line Toronto ON M8W 3S2	94.29	0.00	94.29
42	Mod Space	2300 North Park Drive Brampton ON L6S 6C6	1,390.13	0.00	1,390.13
43	Mountain Vacuum	30 Rymal Road East Hamilton ON L8W 1B3	5,075.40	0.00	5,075.40
44	Munroe Renovations	29437 Hwy 28 S. Bancroft ON K0L 1C0	14,238.00	0.00	14,238.00
45	Optimum Waste & Recycling Systems	111 Ingram Drive Toronto ON M6M 2L7	581.78	0.00	581.78
46	Phand Corporation	407 Harvester Road, Unit 7 Burlington ON L7L 5M3	10,101.11	0.00	10,101.11

04-Oct-2016

Date


 John Matas

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

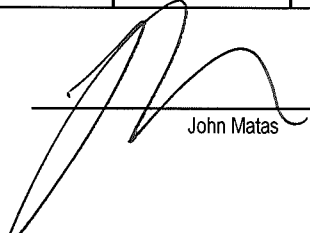
List "A"
 Unsecured Creditors

EVIAN TOWNES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Phoenix Landscaping	925 Balfour Road Fenwick ON L0S 1C0	34,299.13	0.00	34,299.13
48	Premier Stairs and Floors Inc.	3282 Charmaine Heights Mississauga ON L5A 3C1	2,298.20	0.00	2,298.20
49	Prompt Builders	90 Production Drive Toronto ON M1H 2X8	10,389.22	0.00	10,389.22
50	QTK Kitchens	80 Sante Drive Vaughan ON L4K 3C4	18,954.82	0.00	18,954.82
51	Ridge Rock Landscapes	771 Glenbrook Avenue Burlington ON L7T 1L6	7,416.60	0.00	7,416.60
52	Rona	399 Speers Road Oakville ON L6K 3T2	13,343.38	0.00	13,343.38
53	Sampson Mitchell Legal Office	4002 Longmoor Drive Burlington ON L7L 1X2	1,581.89	0.00	1,581.89
54	Savaria	85 Bessemer Road London ON N6E 1P9	117,298.00	0.00	117,298.00
55	Shipway Stairs Ltd.	1820 Ironstone Drive Burlington ON L7L 5V3	58,367.60	0.00	58,367.60
56	Soil-Mat Engineers & Consultants Ltd.	130 Lancing Drive Hamilton ON L8W 3A1	1,294.87	0.00	1,294.87
57	Super-Save Enterprises Ltd.	1995 Langley Bypass Surrey BC V3S 6K1	3,132.76	0.00	3,132.76
58	Super-Save Fence Rentals Inc.	1995 Langley Bypass Surrey BC V3S 6K1	2,189.64	0.00	2,189.64
59	Tarion Warranty Corporation Attn: Odette Faria	12th Floor 5160 Yonge Street North York ON M2N 6L9	8,630.00	0.00	8,630.00
60	TD Canada Trust	282 Lakeshore Road E Oakville ON L6J 5B2	1.00	0.00	1.00
61	The City of Burlington Attn: John DeRick	PO Box 5080 Burlington ON L7R 4G4	3,060.00	0.00	3,060.00
62	The City of Burlington Attn: John DeRick	PO Box 5080 Burlington ON L7R 4G4	3,170.90	0.00	3,170.90
63	The Regional Municipality of Halton	51 Bronte Road Oakville ON L6M 3L1	460.00	0.00	460.00
64	The Shower Guys	13 Webb Avenue Toronto ON M6P 1M4	8,328.10	0.00	8,328.10
65	Tim's Mobile Welding	61 Albert Street W. Plattsville ON N0J 1S0	1,084.80	0.00	1,084.80
66	Union Gas	P.O. Box 4001, Station A Toronto ON M5W 0G2	7,812.43	0.00	7,812.43
67	Vacu-man	3085 Tecumseh Drive Burlington ON L7N 3M3	197.75	0.00	197.75
68	Venetian Iron	1885 Sismet Road, Unit 4 Mississauga ON L4W 1W8	949.00	0.00	949.00
69	Workplace Safety and Insurance Board Attn: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	4,930.83	0.00	4,930.83
70	Wycroft Trim	7175 Tomken Road Mississauga ON L5S 1R7	6,304.92	0.00	6,304.92

04-Oct-2016

Date


 John Matas

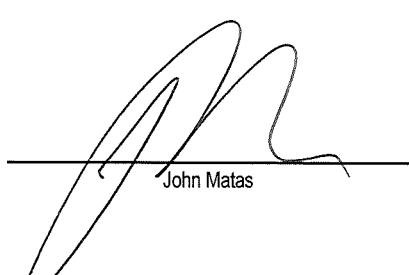
District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

	Total:	1,780,428.88	1,394,354.61	3,174,783.49
--	--------	--------------	--------------	--------------

04-Oct-2016

Date



John Matas

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

EVIAN TOWNES INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	1454590 Ontario Inc. o/a Designs by Sandra	2434 Butternut Crescent Burlington ON L7M 3L3	25,000.00	Other - Deposits paid into Court		25,000.00		
2	1808196 Ontario Limited; c/o Brian James McAskill	O'Connor MacLeod Hanna LLP, 700 Kerr Street Oakville ON L6K 3W5	300,000.00	Cash on Hand - Cash		0.00		300,000.00
3	2063045 Ontario Inc. (Biasutti Drywall)	120 Lancing Drive, Unit 1 Hamilton ON L8W 3A1	148,041.77	Cash on Hand - Cash		0.00		148,041.77
4	Aviva Insurance Company of Canada	c/o Goldman Sloan Nash & Haber LLP 480 University Avenue, Suite 1600 Toronto ON M5G 1V2	365,964.00	Cash on Hand - Cash		0.00		365,964.00
5	Baseview Electric Inc.	4299 Queen Street East, Unit 3 Brampton ON L6Y 5V4	107,020.64	Cash on Hand - Cash		0.00		107,020.64
6	Canadian Air Systems	38 Lawson Road Courtice ON L1E 2K3	11,459.19	Cash on Hand - Cash		0.00		11,459.19
7	Foremost Mortgage Holding Corporation - First	26 Lesmill Road, Unit 1B Toronto ON M3B 2T5	8,191,428.00	Cash on Hand - Cash Real Property or Immovable - Building - Burlington - Elizabeth St., Unit 8 Other - Deposits paid into Court Other - Deposits paid into Court Debts Due - Business - Miscellaneous Receivables Debts Due - Business - Various Other - Letter of Credit Other - Contingent Asset		7,232,329.02 875,000.00 6,250.00 12,835.00 0.00 0.00 1.00 0.00		65,012.98

04-Oct-2016

Date


 John Matas

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

List "B"
 Secured Creditors

EVIAN TOWNES INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
8	Foremost Mortgage Holding Corporation - Second	26 Lesmill Road, Unit 1B Toronto ON M3B 2T5	345,760.00	Cash on Hand - Cash Real Property or Immovable - Building - Burlington - Elizabeth St., Unit 8 Debts Due - Business - Miscellaneous Receivables Debts Due - Business - Various Other - Contingent Asset Other - Deposits paid into Court Other - Deposits paid into Court Other - Letter of Credit		0.00 0.00 1.00 1.00 1.00 0.00 0.00 0.00		345,757.00
9	Frantisek Botko c/o Arthur Robert Camporese	c/o Arthur R. Camporese Professional Corporation Commerce Place, 1 King St W, Suite 1700 Hamilton ON L8P 1A4	8,893.67	Cash on Hand - Cash		0.00		8,893.67
10	McConnel Plumbing & Heating Ltd.	15 Josephine Drive Hamilton ON L9B 1Z8	42,205.36	Cash on Hand - Cash		0.00		42,205.36
11	Paladino Excavating	8500 Chippawa Road Mount Hope ON L0R 1W0	52,165.00	Other - Deposits paid into Court		52,165.00		
Total:			9,597,937.63			8,203,583.02	0.00	1,394,354.61

04-Oct-2016

Date


 John Matas

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

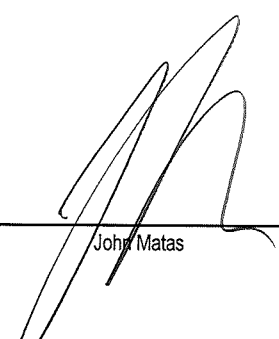
List "C"
Preferred Creditors for Wages, Rent, etc.

EVIAN TOWNES INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

04-Oct-2016

Date



John Matas

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

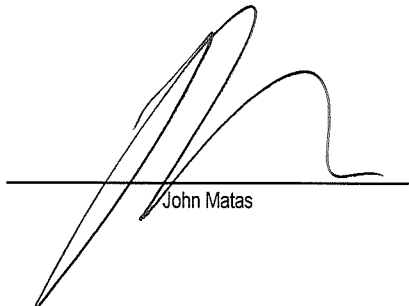
List "D"
Contingent or Other Liabilities

EVIAN TOWNES INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

04-Oct-2016

Date



John Matas

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt

EVIAN TOWNES INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Miscellaneous Receivables	Municipal Deposits ON	Miscellaneous Receivables	1.00 0.00 0.00		01-Jan-1989	1.00	Miscellaneous Receivables
2	Various	Various ON	Accounts Receivables	1.00 0.00 0.00		01-Jan-1989	1.00	Accounts Receivables
Total:				2.00 0.00 0.00			2.00	

04-Oct-2016

Date

John Matas

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

List "F"

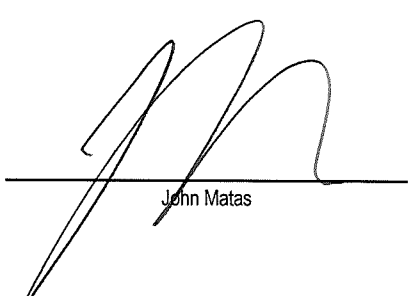
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

EVIAN TOWNES INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

04-Oct-2016

Date



John Matas

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt
EVIAN TOWNES INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building - Burlington - Elizabeth St., Unit 8 - List price of unit 8	100% owners	Evian Townes Inc	875,000.00	Foremost Mortgage Holding Corporation - First 26 Lesmill Road, Unit 1B Toronto ON M3B 2T5 8,191,428.00 Foremost Mortgage Holding Corporation - Second 26 Lesmill Road, Unit 1B Toronto ON M3B 2T5 345,760.00	0.00
Total:			875,000.00		0.00

04-Oct-2016

Date



John Matas

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Concluded

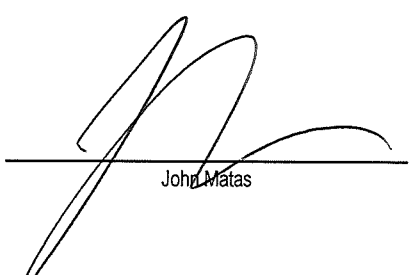
List "H"
 Property

EVIAN TOWNES INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	7,232,329.02	7,232,329.02
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Letter of Credit	1.00	1.00
		Contingent Asset	0.00	1.00
		Deposits paid into Court	0.00	65,000.00
		Deposits paid into Court	0.00	31,250.00
			Total:	7,328,581.02

04-Oct-2016

Date


 John Matas

All notices or correspondence regarding this claim must be forwarded to the following address:

IN THE MATTER OF THE **Bankruptcy** of **EVIAN TOWNES INC.**, of **Oakville, Ontario** and the claim of _____
_____, creditor.

I, _____ (name of creditor or representative of the creditor),
of _____ (city and province) do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of **Bankruptcy**, namely the **5th day of October, 2016**, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ _____**
That in respect of this debt, I do not hold any assets of the debtor as security and (check appropriate description):
 - Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on attached sheet details to support priority claim.)
- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- C. SECURED CLAIM OF \$ _____**
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____.
(Attach a copy of sales agreement and delivery receipts.)
- E. CLAIM BY WAGE EARNER OF \$ _____**
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____**
(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (*Provide details of payments, credits and transfers at undervalue.*)

7. (*Applicable only in the case of the bankruptcy of an individual*)

- Whenever the trustee reviews the financial situation of a bankrupt to re-determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. (*Applicable only in the case of the bankruptcy of an individual.*)

Dated at _____ this _____ day of _____ 2016.

Witness: _____

Creditor: _____

Phone Number: _____

Fax Number: _____

Email: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

General

The *signature of a witness* is required.

This document **must be signed** personally by the individual completing the declaration.

Give the complete address where all notices or correspondence is to be forwarded.

For your claim to be valid, you must provide **supporting documentation** (*i.e., invoice or statement of account*). The amount on the **statement of account** must correspond to the amount indicated on the proof of claim (*see Item 3 below*).

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. **A detailed statement of account of the last three months** must be attached to the proof of claim and **must** show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please **strike out** those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.
- If making a claim as a farmer, fisherman or aqua culturist, attach a copy of sales agreement and delivery documents.

Item 5 – All claims must indicate if they **are or are not related** to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out **“are” or “are not.”** If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- **within the three (3) months preceding** the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- **within the twelve (12) months preceding** the bankruptcy or proposal, in the case where the claimant and the debtor are related.

PROXY

All signatures must be witnessed.

A creditor may vote either in person or by proxy.

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a properly executed proxy.

The name of the creditor must appear in the proxy.

Completed forms can be sent by:

Mail: **Allison Palmer**
A. Farber & Partners Inc., Trustee
150 York Street, Suite 1600
Toronto, ON M5H 3S5

Fax: 416 496-3839

Email: Allison Palmer at apalmer@farberfinancial.com

Note: As an original claim is not necessary, multiple copies of your claim do not need to be sent. One copy of your claim and supporting documentation, either by mail, fax or email, would suffice.

GENERAL PROXY

IN THE MATTER OF THE **Bankruptcy** of **EVIAN TOWNES INC.**

an insolvent person. I (*or We*), _____
(*name of creditor*), of _____ (*name of city, town or village*), a creditor in the
above matter, hereby appoint _____ or, _____ to be my (*or*
our) general proxy in the above except as to the receipt of dividends, with (*or without*) power to appoint another general proxy in his or her
place.

Dated at _____ this _____ day of _____, 2016.

Witness

Individual Creditor (Telephone no.)

Name of Corporate Creditor

Witness

Per: _____
Name and Title of Signing Officer (Telephone no.)