

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED

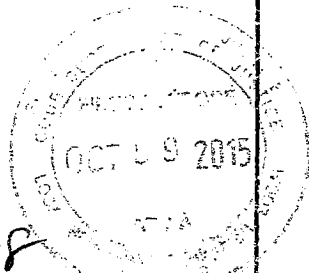
AND IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF ONE KENTON ALZHEIMER CENTER FOR EXCELLENCE (NON-PROFIT) INC.

OCT 19/15
Applicants

October 15, 2015

It has been brought to my attention that one of the new successful bidders has complained to the ~~trustee~~ proposal trustee about the manner in which the sales process was run. I have reviewed the proposal trustee's report and the other material filed in this matter and am satisfied that the sales process was properly run by the proposal trustee and that it has met the Sorensen principles.

The sale is approved, as is the additional DIP financing and the extension of time to permit the filing of a proposal. Confidential appendices to the proposal trustee's report is to be sealed.
J. D. J.



ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD
(Returnable October 15, 2015)

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