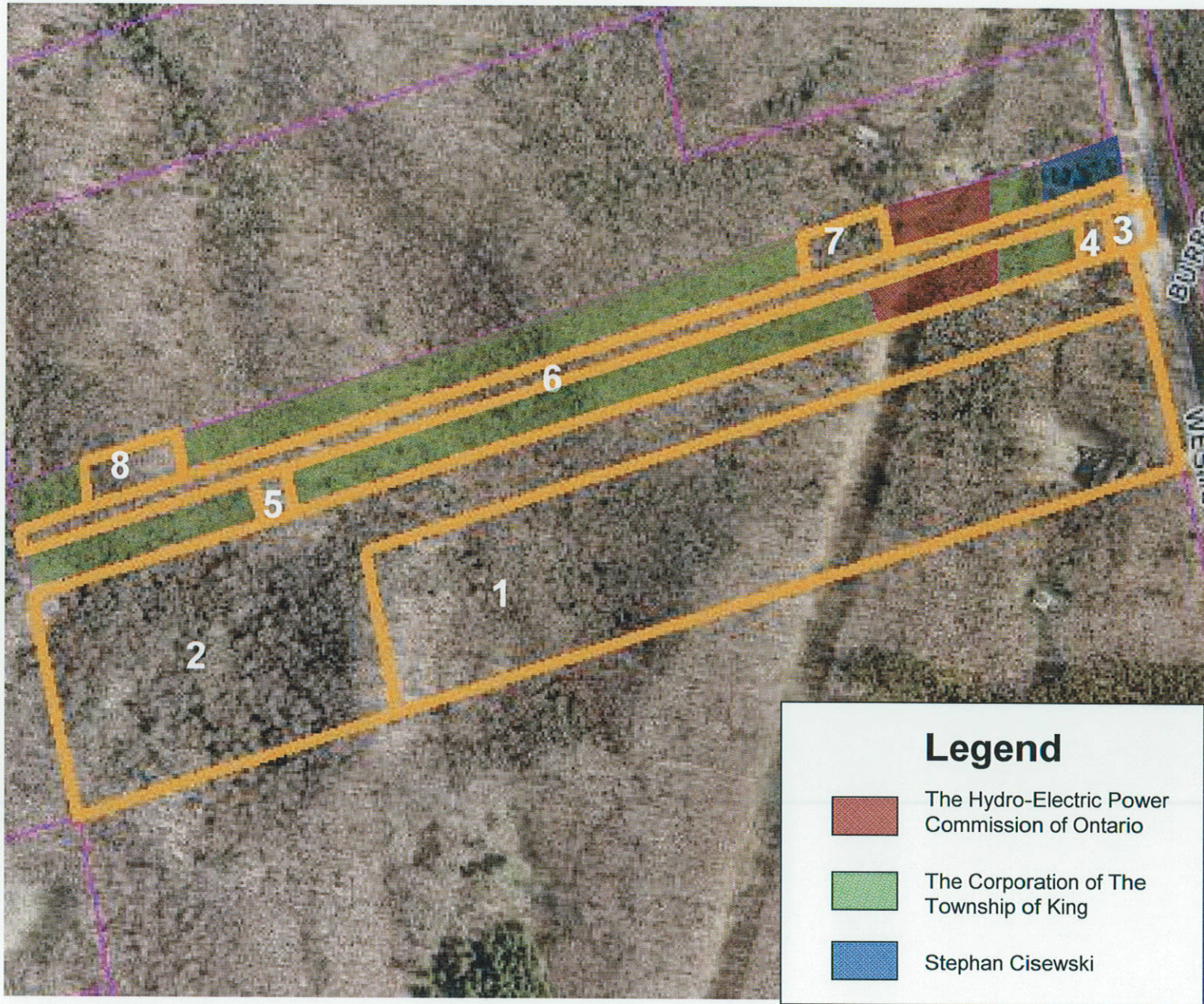


APPENDIX “M”



APPENDIX “N”

Request ID: 018488634
Transaction ID: 59889412
Category ID: UN/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/01/06
Time Report Produced: 11:16:14
Page: 1

CORPORATION DOCUMENT LIST

Ontario Corporation Number

1711060

Corporation Name

1711060 ONTARIO LTD.

ACT/CODE	DESCRIPTION	FORM	DATE (YY/MM/DD)	
CIA	ANNUAL RETURN 2008 PAF: DANCY, MELVYN	1C	2009/09/12	(ELECTRONIC FILING)
CIA	ANNUAL RETURN 2007 PAF: DANCY, MELVYN	1C	2008/07/19	(ELECTRONIC FILING)
CIA	INITIAL RETURN PAF: PIZZITELLI, FRANK J.	1	2007/02/10	
BCA	ARTICLES OF AMALGAMATION	4	2007/01/01	

THIS REPORT SETS OUT ALL DOCUMENTS FOR THE ABOVE CORPORATION WHICH HAVE BEEN FILED ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.

ALL "PAF" (PERSON AUTHORIZING FILING) INFORMATION IS DISPLAYED EXACTLY AS RECORDED IN ONBIS. WHERE PAF IS NOT SHOWN AGAINST A DOCUMENT, THE INFORMATION HAS NOT BEEN RECORDED IN THE ONBIS DATABASE.

The issuance of this report in electronic form is authorized by the Ministry of Government Services.

Request ID: 018488633
Transaction ID: 59889408
Category ID: UN/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/01/06
Time Report Produced: 11:16:05
Page: 1

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name	Amalgamation Date
1711060	1711060 ONTARIO LTD.	2007/01/01
		Jurisdiction
		ONTARIO
Corporation Type	Corporation Status	Former Jurisdiction
ONTARIO BUSINESS CORP.	ACTIVE	NOT APPLICABLE
Registered Office Address		Date Amalgamated
14850 WESTON ROAD		NOT APPLICABLE
		Amalgamation Ind.
		A
		New Amal. Number
		NOT APPLICABLE
		Notice Date
		NOT APPLICABLE
		Letter Date
		NOT APPLICABLE
Mailing Address		Revival Date
P.O. BOX 59		NOT APPLICABLE
		Continuation Date
		NOT APPLICABLE
		Transferred Out Date
		NOT APPLICABLE
		Cancel/Inactive Date
		NOT APPLICABLE
		EP Licence Eff.Date
		NOT APPLICABLE
		EP Licence Term.Date
		NOT APPLICABLE
	Number of Directors	Date Commenced
	Minimum	in Ontario
	Maximum	
	00001	NOT APPLICABLE
	00010	
Activity Classification		Date Ceased
NOT AVAILABLE		in Ontario
		NOT APPLICABLE

Request ID: 018488633
Transaction ID: 59889408
Category ID: UN/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/01/06
Time Report Produced: 11:16:05
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CORPORATION PROFILE REPORT

Ontario Corp Number

1711060

Corporation Name

1711060 ONTARIO LTD.

Corporate Name History

1711060 ONTARIO LTD.

Effective Date

2007/01/01

Current Business Name(s) Exist:

YES

Expired Business Name(s) Exist:

NO

Amalgamating Corporations

Corporation Name

780550 ONTARIO LTD.

1304107 ONTARIO INC.

Corporate Number

780550

1304107

Request ID: 018488633
Transaction ID: 59889408
Category ID: UN/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/01/06
Time Report Produced: 11:16:05
Page: 3

CORPORATION PROFILE REPORT

Ontario Corp Number

1711060

Corporation Name

1711060 ONTARIO LTD.

**Administrator:
Name (Individual / Corporation)**

MELVYN
A.
DANCY

Address

14850 WESTON ROAD
P O BOX 59

KING CITY
ONTARIO
CANADA L7B 1N4

Date Began

2007/01/01

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

**Administrator:
Name (Individual / Corporation)**

MELVYN
A.
DANCY

Address

14850 WESTON ROAD
P O BOX 59

KING CITY
ONTARIO
CANADA L7B 1N4

Date Began

2007/01/01

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

PRESIDENT

Resident Canadian

Y

Request ID: 018488633
Transaction ID: 59889408
Category ID: UN/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/01/06
Time Report Produced: 11:16:05
Page: 4

CORPORATION PROFILE REPORT

Ontario Corp Number

1711060

Corporation Name

1711060 ONTARIO LTD.

**Administrator:
Name (Individual / Corporation)**

MELVYN
A.
DANCY

Address

14850 WESTON ROAD
P O BOX 59

KING CITY
ONTARIO
CANADA L7B 1N4

Date Began

2007/01/01

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

SECRETARY

Resident Canadian

Y

**Administrator:
Name (Individual / Corporation)**

MELVYN
A.
DANCY

Address

14850 WESTON ROAD
P O BOX 59

KING CITY
ONTARIO
CANADA L7B 1N4

Date Began

2007/01/01

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

TREASURER

Resident Canadian

Y

Request ID: 018488633
Transaction ID: 59889408
Category ID: UN/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/01/06
Time Report Produced: 11:16:05
Page: 5

CORPORATION PROFILE REPORT

Ontario Corp Number

1711060

Corporation Name

1711060 ONTARIO LTD.

**Administrator:
Name (Individual / Corporation)**

MELVYN
DANCY

Address

14850 WESTON ROAD

KING CITY
ONTARIO
CANADA L7B 1A4

Date Began

2007/01/01

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

**Administrator:
Name (Individual / Corporation)**

MELVYN
DANCY

Address

14850 WESTON ROAD

KING CITY
ONTARIO
CANADA L7B 1A4

Date Began

2007/01/01

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

PRESIDENT

Resident Canadian

Request ID: 018488633
Transaction ID: 59889408
Category ID: UN/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/01/06
Time Report Produced: 11:16:05
Page: 6

CORPORATION PROFILE REPORT

Ontario Corp Number

1711060

Corporation Name

1711060 ONTARIO LTD.

**Administrator:
Name (Individual / Corporation)**

MELVYN
DANCY

Address

14850 WESTON ROAD

KING CITY
ONTARIO
CANADA L7B 1A4

Date Began

2007/01/01

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

SECRETARY

Resident Canadian

**Administrator:
Name (Individual / Corporation)**

MELVYN
DANCY

Address

14850 WESTON ROAD

KING CITY
ONTARIO
CANADA L7B 1A4

Date Began

2007/01/01

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

TREASURER

Resident Canadian

Request ID: 018488633
Transaction ID: 59889408
Category ID: UN/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2016/01/06
Time Report Produced: 11:16:05
Page: 7

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1711060

1711060 ONTARIO LTD.

Last Document Recorded

Act/Code	Description	Form	Date
CIA	ANNUAL RETURN 2008	1C	2009/09/12 (ELECTRONIC FILING)

THIS REPORT SETS OUT THE MOST RECENT INFORMATION FILED BY THE CORPORATION ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ALL PERSONS WHO ARE RECORDED AS CURRENT DIRECTORS OR OFFICERS ARE INCLUDED IN THE LIST OF ADMINISTRATORS.

ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.

The issuance of this report in electronic form is authorized by the Ministry of Government Services.

APPENDIX “O”

LAND
REGISTRY
OFFICE #65

03385-0094 (LT)

PREPARED FOR TRoulston01
ON 2015/12/03 AT 14:31:36

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PROPERTY DESCRIPTION: PT LT 6 PL 165 KING AS IN R680598 ; KING

PROPERTY REMARKS: CORRECTION: DOCUMENT IF351 ADDED TO 03385-0094 ON 2011/05/05 AT 09:43 BY GRAM, SANDRA. CORRECTION: DOCUMENT IF367 ADDED TO 03385-0094 ON 2011/05/05 AT 09:50 BY GRAM, SANDRA.

ESTATE/QUALIFIER:
FEE SIMPLE
LT CONVERSION QUALIFIED

RECENTLY:
RE-ENTRY FROM 03385-0227

PIN CREATION DATE:
1998/11/20

OWNERS' NAMES
780550 ONTARIO INC.

CAPACITY SHARE
BENO

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/CHKD
<p>**EFFECTIVE 2000/07/29 THE NOTATION OF THE "BLOCK IMPLEMENTATION DATE" OF 1997/08/28 ON THIS PIN**</p> <p>**WAS REPLACED WITH THE "PIN CREATION DATE" OF 1998/11/20**</p> <p>** PRINTOUT INCLUDES ALL DOCUMENT TYPES AND DELETED INSTRUMENTS SINCE: 1998/11/20 **</p> <p>**SUBJECT, ON FIRST REGISTRATION UNDER THE LAND TITLES ACT, TO:</p> <p>** SUBSECTION 44(1) OF THE LAND TITLES ACT, EXCEPT PARAGRAPH 11, PARAGRAPH 14, PROVINCIAL SUCCESSION DUTIES * AND ESCHEATS OR FORFEITURE TO THE CROWN.</p> <p>** THE RIGHTS OF ANY PERSON WHO WOULD, BUT FOR THE LAND TITLES ACT, BE ENTITLED TO THE LAND OR ANY PART OF IT THROUGH LENGTH OF ADVERSE POSSESSION, PRESCRIPTION, MISDESCRIPTION OR BOUNDARIES SETTLED BY CONVENTION.</p> <p>** ANY LEASE TO WHICH THE SUBSECTION 70(2) OF THE REGISTRY ACT APPLIES.</p> <p>**DATE OF CONVERSION TO LAND TITLES: 1998/11/23 **</p>						
IF351	1951/02/19	BYLAW				C
IF367	1952/04/28	BYLAW		THE CORPORATION OF THE TOWNSHIP OF KING		C
		REMARKS: BY-LAW 951 AMENDING BY-LAW 929				
R680598	1996/07/05	TRANSFER	\$21,982		780550 ONTARIO INC.	C
R680599	1996/07/05	CHARGE		*** COMPLETELY DELETED ***		
					LAURENTIAN TRUST OF CANADA INC., IN TRUST FOR RRSP#3-002187	
LT1406510	1999/09/29	CERT TAX ARREARS		*** COMPLETELY DELETED *** THE CORPORATION OF THE TOWNSHIP OF KING		

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.
NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

LAND
REGISTRY
OFFICE #65

03385-0094 (LT)

PREPARED FOR TRoulston01
ON 2015/12/03 AT 14:31:36

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
LT1414585	1999/10/21	DECLARATION		*** COMPLETELY DELETED *** THE CORPORATION OF THE TOWNSHIP OF KING		
		REMARKS: LT1406510				
LT1501976	2000/07/17	CT TAX ARREAR CANC		*** COMPLETELY DELETED ***	THE CORPORATION OF THE TOWNSHIP OF KING	
		REMARKS: RE: LT1406510				
YR451349	2004/04/07	DISCH OF CHARGE		*** COMPLETELY DELETED *** LAURENTIAN TRUST OF CANADA INC., IN TRUST FOR RRSP#3-002187		
		REMARKS: RE: R680599				
YR1642831	2011/05/05	LR'S ORDER		*** COMPLETELY DELETED *** LAND REGISTRAR, LRO 65		
		REMARKS: RE-INSTA TE IF351 AND IF367				

LAND
REGISTRY
OFFICE #65

03385-0099 (LT)

PREPARED FOR TRoulston01
ON 2015/12/03 AT 14:27:48

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PROPERTY DESCRIPTION: PT LT 6 PL 165 KING AS IN R680594 (THIRDLY, FOURTHLY & FIFTHLY) ; KING

PROPERTY REMARKS: CORRECTION: DOCUMENT IF351 ADDED TO 03385-0099 ON 2011/05/05 AT 09:44 BY GRAM, SANDRA. CORRECTION: DOCUMENT IF367 ADDED TO 03385-0099 ON 2011/05/05 AT 09:50 BY GRAM, SANDRA.

ESTATE/QUALIFIER:
FEE SIMPLE
LT CONVERSION QUALIFIED

RECENTLY:
RE-ENTRY FROM 03385-0232

PIN CREATION DATE:
1998/11/20

OWNERS' NAMES
KING CITY HOLDINGS LTD.

CAPACITY SHARE
BENO

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/CHKD
<p>**EFFECTIVE 2000/07/29 THE NOTATION OF THE "BLOCK IMPLEMENTATION DATE" OF 1997/08/28 ON THIS PIN**</p> <p>**WAS REPLACED WITH THE "PIN CREATION DATE" OF 1998/11/20**</p> <p>** PRINTOUT INCLUDES ALL DOCUMENT TYPES AND DELETED INSTRUMENTS SINCE: 1998/11/20 **</p> <p>**SUBJECT, ON FIRST REGISTRATION UNDER THE LAND TITLES ACT, TO:</p> <p>** SUBSECTION 44(1) OF THE LAND TITLES ACT, EXCEPT PARAGRAPH 11, PARAGRAPH 14, PROVINCIAL SUCCESSION DUTIES * AND ESCHEATS OR FORFEITURE TO THE CROWN.</p> <p>** THE RIGHTS OF ANY PERSON WHO WOULD, BUT FOR THE LAND TITLES ACT, BE ENTITLED TO THE LAND OR ANY PART OF IT THROUGH LENGTH OF ADVERSE POSSESSION, PRESCRIPTION, MISDESCRIPTION OR BOUNDARIES SETTLED BY CONVENTION.</p> <p>** ANY LEASE TO WHICH THE SUBSECTION 70(2) OF THE REGISTRY ACT APPLIES.</p> <p>**DATE OF CONVERSION TO LAND TITLES: 1998/11/23 **</p>						
IF351	1951/02/19	BYLAW				C
IF367	1952/04/28	BYLAW		THE CORPORATION OF THE TOWNSHIP OF KING		C
		REMARKS: BY-LAW 951 AMENDING BY-LAW 929				
R680594	1996/07/05	TRANSFER	\$87,927		KING CITY HOLDINGS LTD.	C
R680595	1996/07/05	CHARGE		*** COMPLETELY DELETED ***	LAURENTIAN TRUST OF CANADA INC. IN TRUST FOR RRSP #3-002187	
YR451348	2004/04/07	DISCH OF CHARGE		*** COMPLETELY DELETED ***	LAURENTIAN TRUST OF CANADA INC. IN TRUST FOR RRSP #3-002187	
		REMARKS: RE: R680595				

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.
NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

LAND
REGISTRY
OFFICE #65

03385-0099 (LT)

PREPARED FOR TRoulston01
ON 2015/12/03 AT 14:27:48

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
YR1642831	2011/05/05	LR'S ORDER <i>REMARKS: RE-INSTATE IF351 AND IF367</i>		*** COMPLETELY DELETED *** LAND REGISTRAR, LRO 65		
YR1904409	2012/10/29	APL COURT ORDER <i>REMARKS: APPOINTMENT OF RECEIVERSHIP</i>		ONTARIO SUPERIOR COURT OF JUSTICE	A. FARBER & PARTNERS INC.	C

LAND
REGISTRY
OFFICE #65

03385-0105 (LT)

PAGE 1 OF 2
PREPARED FOR TRoulston01
ON 2015/12/03 AT 14:29:05

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PROPERTY DESCRIPTION: PT LT 6 PL 165 KING AS IN R680594 (SIXTHLY, SEVENTHLY & EIGHTHLY) ; KING

PROPERTY REMARKS: CORRECTION: DOCUMENT IF351 ADDED TO 03385-0105 ON 2011/05/05 AT 09:47 BY GRAM, SANDRA. CORRECTION: DOCUMENT IF367 ADDED TO 03385-0105 ON 2011/05/05 AT 09:51 BY GRAM, SANDRA.

ESTATE/QUALIFIER:
FEE SIMPLE
LT CONVERSION QUALIFIED

RECENTLY:
RE-ENTRY FROM 03385-0238

PIN CREATION DATE:
1998/11/20

OWNERS' NAMES
KING CITY HOLDINGS LTD.

CAPACITY SHARE
BENO

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/CHKD
<p>**EFFECTIVE 2000/07/29 THE NOTATION OF THE "BLOCK IMPLEMENTATION DATE" OF 1997/08/28 ON THIS PIN**</p> <p>**WAS REPLACED WITH THE "PIN CREATION DATE" OF 1998/11/20**</p> <p>** PRINTOUT INCLUDES ALL DOCUMENT TYPES AND DELETED INSTRUMENTS SINCE: 1998/11/20 **</p> <p>**SUBJECT, ON FIRST REGISTRATION UNDER THE LAND TITLES ACT, TO:</p> <p>** SUBSECTION 44(1) OF THE LAND TITLES ACT, EXCEPT PARAGRAPH 11, PARAGRAPH 14, PROVINCIAL SUCCESSION DUTIES * AND ESCHEATS OR FORFEITURE TO THE CROWN.</p> <p>** THE RIGHTS OF ANY PERSON WHO WOULD, BUT FOR THE LAND TITLES ACT, BE ENTITLED TO THE LAND OR ANY PART OF IT THROUGH LENGTH OF ADVERSE POSSESSION, PRESCRIPTION, MISDESCRIPTION OR BOUNDARIES SETTLED BY CONVENTION.</p> <p>** ANY LEASE TO WHICH THE SUBSECTION 70(2) OF THE REGISTRY ACT APPLIES.</p> <p>**DATE OF CONVERSION TO LAND TITLES: 1998/11/23 **</p>						
IF351	1951/02/19	BYLAW				C
IF367	1952/04/28	BYLAW		THE CORPORATION OF THE TOWNSHIP OF KING		C
		REMARKS: BY-LAW 951 AMENDING BY-LAW 929				
R680594	1996/07/05	TRANSFER	\$87,927		KING CITY HOLDINGS LTD.	C
R680595	1996/07/05	CHARGE		*** COMPLETELY DELETED ***	LAURENTIAN TRUST OF CANADA INC. IN TRUST FOR RRSP #3-002187	
YR451348	2004/04/07	DISCH OF CHARGE		*** COMPLETELY DELETED ***	LAURENTIAN TRUST OF CANADA INC. IN TRUST FOR RRSP #3-002187	
		REMARKS: RE: R680595				

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.
NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

LAND
REGISTRY
OFFICE #65

03385-0105 (LT)

PREPARED FOR TRoulston01
ON 2015/12/03 AT 14:29:05

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
YR1642831	2011/05/05	LR'S ORDER <i>REMARKS: RE-INSTATE IF351 AND IF367</i>		*** COMPLETELY DELETED *** LAND REGISTRAR, LRO 65		
YR1904409	2012/10/29	APL COURT ORDER <i>REMARKS: APPOINTMENT OF RECEIVERSHIP</i>		ONTARIO SUPERIOR COURT OF JUSTICE	A. FARBER & PARTNERS INC.	C

LAND
REGISTRY
OFFICE #65

03385-0107 (LT)

PREPARED FOR TRoulston01
ON 2015/12/03 AT 14:30:02

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PROPERTY DESCRIPTION: PT LT 6 PL 165 KING AS IN R680594 (FIRSTLY) ; KING

PROPERTY REMARKS: CORRECTION: DOCUMENT IF351 ADDED TO 03385-0107 ON 2011/05/05 AT 09:47 BY GRAM, SANDRA. CORRECTION: DOCUMENT IF367 ADDED TO 03385-0107 ON 2011/05/05 AT 09:52 BY GRAM, SANDRA.

ESTATE/QUALIFIER:
FEE SIMPLE
LT CONVERSION QUALIFIED

RECENTLY:
RE-ENTRY FROM 03385-0239

PIN CREATION DATE:
1998/11/20

OWNERS' NAMES
KING CITY HOLDINGS LTD.

CAPACITY SHARE
BENO

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/CHKD
<p>**EFFECTIVE 2000/07/29 THE NOTATION OF THE "BLOCK IMPLEMENTATION DATE" OF 1997/08/28 ON THIS PIN**</p> <p>**WAS REPLACED WITH THE "PIN CREATION DATE" OF 1998/11/20**</p> <p>** PRINTOUT INCLUDES ALL DOCUMENT TYPES AND DELETED INSTRUMENTS SINCE: 1998/11/20 **</p> <p>**SUBJECT, ON FIRST REGISTRATION UNDER THE LAND TITLES ACT, TO:</p> <p>** SUBSECTION 44(1) OF THE LAND TITLES ACT, EXCEPT PARAGRAPH 11, PARAGRAPH 14, PROVINCIAL SUCCESSION DUTIES * AND ESCHEATS OR FORFEITURE TO THE CROWN.</p> <p>** THE RIGHTS OF ANY PERSON WHO WOULD, BUT FOR THE LAND TITLES ACT, BE ENTITLED TO THE LAND OR ANY PART OF IT THROUGH LENGTH OF ADVERSE POSSESSION, PRESCRIPTION, MISDESCRIPTION OR BOUNDARIES SETTLED BY CONVENTION.</p> <p>** ANY LEASE TO WHICH THE SUBSECTION 70(2) OF THE REGISTRY ACT APPLIES.</p> <p>**DATE OF CONVERSION TO LAND TITLES: 1998/11/23 **</p>						
IF351	1951/02/19	BYLAW				C
IF367	1952/04/28	BYLAW		THE CORPORATION OF THE TOWNSHIP OF KING		C
		REMARKS: BY-LAW 951 AMENDING BY-LAW 929				
R484439	1988/10/03	DECLARATION				C
R680594	1996/07/05	TRANSFER	\$87,927		KING CITY HOLDINGS LTD.	C
R680595	1996/07/05	CHARGE		*** COMPLETELY DELETED ***	LAURENTIAN TRUST OF CANADA INC. IN TRUST FOR RRSP #3-002187	
YR451348	2004/04/07	DISCH OF CHARGE		*** COMPLETELY DELETED ***		

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.

NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

LAND
REGISTRY
OFFICE #65

03385-0107 (LT)

PREPARED FOR TRoulston01
ON 2015/12/03 AT 14:30:02

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
YR1642831	2011/05/05	LR'S ORDER		LAURENTIAN TRUST OF CANADA INC. IN TRUST FOR RRSP #3-002187		
				*** COMPLETELY DELETED *** LAND REGISTRAR, LRO 65		
YR1904409	2012/10/29	APL COURT ORDER		ONTARIO SUPERIOR COURT OF JUSTICE	A. FARBER & PARTNERS INC.	C

LAND
REGISTRY
OFFICE #65

03385-0109 (LT)

PREPARED FOR TRoulston01
ON 2015/12/03 AT 14:30:50

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PROPERTY DESCRIPTION: PT LT 6 PL 165 KING AS IN R680594 (SECONDLY) ; KING

PROPERTY REMARKS: CORRECTION: DOCUMENT IF351 ADDED TO 03385-0109 ON 2011/05/05 AT 09:47 BY GRAM, SANDRA. CORRECTION: DOCUMENT IF367 ADDED TO 03385-0109 ON 2011/05/05 AT 09:52 BY GRAM, SANDRA.

ESTATE/QUALIFIER:
FEE SIMPLE
LT CONVERSION QUALIFIED

RECENTLY:
RE-ENTRY FROM 03385-0241

PIN CREATION DATE:
1998/11/20

OWNERS' NAMES
KING CITY HOLDINGS LTD.

CAPACITY SHARE
BENO

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/CHKD
<p>**EFFECTIVE 2000/07/29 THE NOTATION OF THE "BLOCK IMPLEMENTATION DATE" OF 1997/08/28 ON THIS PIN**</p> <p>**WAS REPLACED WITH THE "PIN CREATION DATE" OF 1998/11/20**</p> <p>** PRINTOUT INCLUDES ALL DOCUMENT TYPES AND DELETED INSTRUMENTS SINCE: 1998/11/20 **</p> <p>**SUBJECT, ON FIRST REGISTRATION UNDER THE LAND TITLES ACT, TO:</p> <p>** SUBSECTION 44(1) OF THE LAND TITLES ACT, EXCEPT PARAGRAPH 11, PARAGRAPH 14, PROVINCIAL SUCCESSION DUTIES * AND ESCHEATS OR FORFEITURE TO THE CROWN.</p> <p>** THE RIGHTS OF ANY PERSON WHO WOULD, BUT FOR THE LAND TITLES ACT, BE ENTITLED TO THE LAND OR ANY PART OF IT THROUGH LENGTH OF ADVERSE POSSESSION, PRESCRIPTION, MISDESCRIPTION OR BOUNDARIES SETTLED BY CONVENTION.</p> <p>** ANY LEASE TO WHICH THE SUBSECTION 70(2) OF THE REGISTRY ACT APPLIES.</p> <p>**DATE OF CONVERSION TO LAND TITLES: 1998/11/23 **</p>						
IF351	1951/02/19	BYLAW				C
IF367	1952/04/28	BYLAW		THE CORPORATION OF THE TOWNSHIP OF KING		C
		REMARKS: BY-LAW 951 AMENDING BY-LAW 929				
R680594	1996/07/05	TRANSFER	\$87,927		KING CITY HOLDINGS LTD.	C
R680595	1996/07/05	CHARGE		*** COMPLETELY DELETED ***	LAURENTIAN TRUST OF CANADA INC. IN TRUST FOR RRSP #3-002187	
YR451348	2004/04/07	DISCH OF CHARGE		*** COMPLETELY DELETED ***	LAURENTIAN TRUST OF CANADA INC. IN TRUST FOR RRSP #3-002187	
		REMARKS: RE: R680595				

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.

NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

LAND
REGISTRY
OFFICE #65

03385-0109 (LT)

PREPARED FOR TRoulston01
ON 2015/12/03 AT 14:30:50

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
YR1642831	2011/05/05	LR'S ORDER <i>REMARKS: RE-INSTATE IF351 AND IF367</i>		*** COMPLETELY DELETED *** LAND REGISTRAR, LRO 65		
YR1904409	2012/10/29	APL COURT ORDER <i>REMARKS: APPOINTMENT OF RECEIVERSHIP</i>		ONTARIO SUPERIOR COURT OF JUSTICE	A. FARBER & PARTNERS INC.	C

APPENDIX “P”

Agreement of Purchase and Sale

This Agreement is made as of July 16, 2015, between

A. FARBER & PARTNERS INC. in its capacity as court-appointed receiver of King City Holdings Ltd. and 1711060 Ontario Inc. (the “**Vendor**”)

and

MICHAEL CORTELLUCCI (the “**Purchaser**”)

RECITALS

A. Pursuant to the Order of the Honourable Mr. Justice Campbell of the Ontario Superior Court of Justice (the “**Court**”) dated October 17, 2012 (the “**Receivership Order**”), A. Farber & Partners Inc. was appointed as receiver (the “**Receiver**”) of the assets, properties and undertakings of 1711060 Ontario Ltd. (previously known as 780550 Ontario Ltd.) and King City Holdings Ltd. (collectively the “**Companies**”);

B. Subject to the approval of the Court, the Vendor wishes to sell and the Purchaser wishes to purchase on an “as is, where is basis” the Real Property (as defined below) pursuant to the terms and conditions of this Agreement; and

C. The Vendor’s execution of this Agreement shall constitute a conditional acceptance of the Purchaser’s offer to acquire the Real Property subject to the approval of the Court.

FOR VALUE RECEIVED, the parties agree as follows:

SECTION 1 – INTERPRETATION

1.1 Definitions

In this Agreement:

- (1) **Agreement** means this agreement including any recitals and schedules to this agreement, as amended, supplemented or restated from time to time; provided that this agreement shall constitute an offer, as set out in Section 2.1, until accepted by the Vendor;
- (2) **Approval and Vesting Order** has the meaning given to it in Section 5.3(1)(a);
- (3) **Business Day** means any day of the year, other than a Saturday, Sunday or any day on which Canadian chartered banks are closed in Toronto, Ontario, Canada;

- (4) **Court** has the meaning given to it in Recital A;
- (5) **Closing** means the completion of the Transaction;
- (6) **Closing Date** means ten Business Days following the granting of the Approval and Vesting Order or such other date as agreed to in writing by the parties;
- (7) **Companies** has the meaning given to it in Recital A;
- (8) **Deposit** has the meaning given to it in Section 3.4(1)(a);
- (9) **Encumbrances** means all mortgages, pledges, charges, liens, debentures, hypothecs, trust deeds, assignments by way of security, security interests, conditional sales contracts or other title retention agreements or similar interests or instruments charging or creating a security interest in the Real Property or any part thereof or interest therein, and any agreements, leases, options, easements, rights-of-way, restrictions, executions or other encumbrances, including notices or other registrations in respect of any of the foregoing, affecting title to the Real Property or any part thereof or interest therein;
- (10) **ETA** means the *Excise Tax Act* (Canada);
- (11) **Excluded Property** means all assets of the Companies other than the Real Property;
- (12) **Governmental Authority** means any Canadian federal, provincial, state, municipal or local, or other government, governmental, regulatory or administrative authority, agency or commission or any court, tribunal or judicial or arbitral body;
- (13) **HST** has the meaning given to it in Section 3.3(1) hereof;
- (14) **Permitted Encumbrances** means those encumbrances set out on Schedule "B" hereto;
- (15) **Purchase Price** has the meaning given to it in Section 3.2 hereof;
- (16) **Real Property** means the real property legally described in Schedule "A" hereto;
- (17) **Receiver** has the meaning given to it in Recital A;
- (18) **Receivership Order** has the meaning given to it in Recital A;
- (19) **Time of Closing or Closing Time** means 2:00 p.m. Toronto time on the Closing Date or as otherwise determined by mutual agreement of the parties in writing;
- (20) **Transaction** means the transaction of purchase and sale contemplated by this Agreement;

(21) **Transfer Taxes** means all present and future goods and services taxes and value-added taxes, and any other taxes and charges imposed by a Governmental Authority in connection with the sale, transfer or registration of the transfer of the Real Property;

1.2 Headings and References

The division of this Agreement into sections and subsections and the insertion of headings are for convenience of reference only and shall not affect the construction or interpretation of this Agreement. The terms “this Agreement,” “hereof,” “hereunder” and similar expressions refer to this Agreement and not to any particular section, subsection or other portion hereof and include any agreement supplemental hereto. Unless something in the subject matter or context is inconsistent therewith, references herein to “Sections” are to sections, subsections and further subdivisions of sections of this Agreement.

1.3 Extended Meanings

Unless otherwise specified, words importing the singular include the plural and vice versa and words importing gender include all genders. The term “including” means “including without limitation.”

1.4 Statutory References

Each reference to an enactment is deemed to be a reference to that enactment, and to the regulations made under that enactment, as amended or re-enacted from time to time.

SECTION 2– OFFER

2.1 Offer

This Agreement shall constitute a valid and binding offer to sell by the Vendor, which may not be revoked or terminated by the Vendor prior to July 24, 2015 at 5:00 p.m., Toronto time. The Vendor and Purchaser acknowledge that this Agreement is conditional upon the granting of the Approval and Vesting Order.

SECTION 3 - SALE AND PURCHASE

3.1 Sale and Purchase of Real Property.

Upon and subject to the terms and conditions of this Agreement including the payment of the Purchase Price, the Vendor shall sell to the Purchaser and the Purchaser shall purchase all of the Vendor’s right, title and interest, if any, in and to the Real Property on the Closing Date free of Encumbrances other than Permitted Encumbrances. The Purchaser acknowledges that it is not purchasing any other property or assets of the Vendor other than the Real Property.

3.2 Purchase Price

- (1) The purchase price (the “**Purchase Price**”) for the Real Property shall be \$90,000 plus applicable Transfer Taxes without adjustment of any kind other than as set out in Section 3.2(2).
- (2) Adjustments between the Vendor and the Purchaser shall be made on the Closing Date for realty taxes and local improvement rates, if applicable. Such adjustments shall be made on the basis that the Closing Date shall be for the Vendor’s account. Any adjustments that cannot be determined on the Closing Date shall be determined by the parties as soon after the Closing Date as is reasonably possible. Any amounts payable by one party to the other, as determined by the parties, acting reasonably, shall be paid within ten (10) days of the request for such payment. Upon completion, the Vendor and the Purchaser shall exchange undertakings to re-adjust the foregoing items, if necessary.

3.3 Harmonized Sales Tax

- (1) The Purchase Price for the Real Property does not include the Harmonized Sales Tax (“**HST**”) payable by the Purchaser in respect of the purchase of the Real Property pursuant to the *ETA*. Subject to Section 3.3(2) below, the Purchaser agrees to pay to the Vendor, on the Closing Date, as a condition of completion of the Transaction, by certified cheque or bank draft, all HST payable as a result of this Transaction in accordance with the *ETA*.
- (2) Notwithstanding Section 3.3(1) above, the Vendor shall not collect HST from the Purchaser in this Transaction if the Purchaser is registered under the *ETA* with an effective date of registration that falls on or before the Date of Closing, and in that event, the Purchaser shall self-assess the applicable HST, file returns and remit such HST to the Receiver General for Canada when and to the extent required by the *ETA*. In addition, the Purchaser shall provide to the Vendor, on the Closing Date, a statutory declaration confirming that the Purchaser is registered under the *ETA* for the purposes of collecting and remitting HST, and confirming its HST registration number under the *ETA*, together with an indemnity in favour of the Vendor for any costs or expenses payable by the Vendor as a result of the Vendor’s failure to collect HST from the Purchaser on the Closing Date (including, without limitation, any assessment of HST, penalty and interest, assessed against Vendor by any Governmental Authority in respect of the Transaction), such statutory declaration and indemnity to be in a form satisfactory to the Vendor’s solicitor, acting reasonably.
- (3) The Purchaser’s obligations under this Section 3.3 shall survive closing.

3.4 Payment of Purchase Price.

- (1) The Purchaser shall pay the Purchase Price as follows:

- (a) by paying \$15,000, by wire, certified cheque or bank draft payable to the Vendor upon execution by the Purchaser of this Agreement, as a deposit (without taking into account any interest earned thereon, the “**Deposit**”), which amount will be held by the Vendor and credited toward the Purchase Price on Closing unless otherwise returned to the Purchaser in accordance with Section 5.5; and
- (b) by paying an amount equal to the balance of the Purchase Price plus applicable Transfer Taxes, if any, by certified cheque, bank draft, or wire transfer of immediately available funds payable to the Vendor at Closing.

3.5 Land Transfer Tax and Other Costs

The Purchaser shall pay its own legal costs, registration costs and fees and all land transfer tax payable in connection with the Transaction.

3.6 “As is, Where is”.

The Purchaser acknowledges that the Vendor is selling the Real Property on an “as is, where is” basis as the Real Property shall exist on the Closing Date and no adjustments shall be made for any changes in the condition of the Real Property. The Purchaser further acknowledges that it has entered into this Agreement on the basis that the Purchaser has conducted such inspections of the condition of and title to the Real Property, as it deemed appropriate and has satisfied itself with regard to these matters. No representation, warranty or condition is expressed or can be implied as to title, encumbrances, description, fitness for any particular use or purpose, merchantability, condition, assignability, value or quality or in respect of any other matter or thing whatsoever concerning the Real Property or the right of the Vendor to sell same. Without limiting the generality of the foregoing: (1) any and all conditions, warranties or representations expressed or implied pursuant to the *Sale of Goods Act* (Ontario) or similar legislation in any other jurisdiction do not apply hereto and have been waived by the Purchaser and (2) no representation or warranty is made with respect to the accuracy or completeness of any information provided by the Vendor and its respective officers, directors, employees, and agents, to the Purchaser in connection with this Transaction. The description of the Real Property contained herein is for the purpose of identification only. No representation, warranty or condition has or will be given by the Vendor concerning completeness or the accuracy of such descriptions.

SECTION 4– REPRESENTATIONS AND WARRANTIES

4.1 Vendor’s Representations.

The Vendor represents and warrants to the Purchaser that:

- (a) to the best of the Vendor’s knowledge, no actions or proceedings are pending or have been threatened to restrain or prohibit the completion of the Transaction;

- (b) the Vendor is not, and at the time of Closing will not be, a non-resident of Canada within the meaning of that term as used in the *Income Tax Act* (Canada); and
- (c) the Vendor is registered under Part IX of the ETA.

4.2 Purchaser's Representations.

The Purchaser represents and warrants to the Vendor that:

- (a) the Purchaser is a natural person and has the necessary power and capacity to enter into and carry out this Agreement and the Transaction;
- (b) the entering into of this Agreement and all other documents contemplated hereunder to which the Purchaser is or will be a party and the consummation of the Transaction have been duly authorized by all requisite action;
- (c) other than the Approval and Vesting Order, no approval or consent of and no filing with or application to any Governmental Authority is required for the Purchaser to enter into this Agreement or to complete the Transaction, other than such approvals, consents, filings and applications that have been obtained or made as at the date hereof, copies of which have been provided to the Vendor;
- (d) this Agreement and all other documents contemplated hereunder to which the Purchaser is or will be a party have been or will be, as at the Closing Time, duly and validly executed and delivered by the Purchaser and constitute or will, as at the Closing Time, constitute legal, valid and binding obligations of the Purchaser, as the case may be, enforceable in accordance with the terms hereof or thereof; and
- (e) the Purchaser has entered into this Agreement and will be completing the Transaction on its own account, not as an agent.

4.3 Survival.

The representations and warranties of the parties shall not survive Closing.

SECTION 5 – CONDITIONS TO CLOSING

5.1 Conditions - Purchaser.

The obligation of the Purchaser to complete the Transaction is subject to the following conditions being fulfilled or performed at or prior to the Time of Closing:

- (a) all representations and warranties of the Vendor contained in this Agreement shall be true as of the Time of Closing with the same effect as though made on and as of that date;
- (b) the Vendor shall have performed each of its obligations under this Agreement to the extent required to be performed on or before the Closing Date; and
- (c) the Vendor shall have delivered or caused to be delivered to the Purchaser each of the items listed in Section 6.2.

The foregoing conditions are for the exclusive benefit of the Purchaser.

5.2 Conditions - Vendor.

The obligation of the Vendor to complete the Transaction is subject to the following conditions being fulfilled or performed at or prior to the Time of Closing:

- (a) all representations and warranties of the Purchaser contained in this Agreement shall be true as of the Time of Closing with the same effect as though made on and as of that date;
- (b) the Purchaser shall have performed each of its obligations under this Agreement to the extent required to be performed on or before the Closing Date; and
- (c) the Purchaser shall have delivered or caused to be delivered to the Vendor each of the items listed in Section 6.3.

The foregoing conditions are for the exclusive benefit of the Vendor.

5.3 Conditions – Vendor and Purchaser.

- (1) Neither party shall be obligated to complete the transactions contemplated by this Agreement unless:
 - (a) an order shall have been made by the Court approving this Agreement and the Transaction and vesting all the right, title and interest of the Companies, if any, in and to the Real Property, in the Purchaser, free and clear of all Encumbrances other than Permitted Encumbrances (the “**Approval and Vesting Order**”) by no later than October 15, 2015 or such other date as agreed to in writing by the parties; and
 - (b) at the Time of Closing, no Governmental Authority shall have enacted, issued, promulgated, enforced or entered any statute, rule, regulation, injunction or other governmental order (whether temporary, preliminary or permanent) which is in effect and has the effect of making the transactions contemplated by

this Agreement illegal or otherwise restraining or prohibiting consummation of such transactions.

The foregoing conditions are for the mutual benefit of both parties.

- (2) The Vendor covenants that it will use commercially reasonable efforts to fulfil or cause to be fulfilled the conditions contained in Section 5.1 and Section 5.3 hereof and the Purchaser covenants to use commercially reasonable efforts to fulfil or cause to be fulfilled the conditions contained in Sections 5.2 and 5.3 hereof prior to Closing.

5.4 Non-Satisfaction of Conditions.

- (1) If any condition set out in Section 5.1, Section 5.2 is not satisfied or performed prior to the time specified therefor, the party for whose benefit the condition is inserted may in writing:
 - (a) waive compliance with the condition in whole or in part in its sole discretion by written notice to the other party and without prejudice to any of its rights of termination in the event of non-fulfilment of any other condition in whole or in part; or
 - (b) elect on written notice to the other party to terminate this Agreement before Closing.
- (2) The conditions set out in Section 5.3(1) are not capable of waiver.

5.5 Termination Obligations.

If the Purchaser validly terminates this Agreement in accordance with Section 5.4 other than as a result of the failure by the Purchaser to complete the Transaction in accordance with the terms of this Agreement, then:

- (1) all the obligations of both the Vendor and Purchaser pursuant to this Agreement shall be at an end;
- (2) the Purchaser shall be entitled to have the Deposit returned if termination under Section 5.4 is the result of the Vendor's actions; and
- (3) neither party shall have any right to specific performance or other remedy against the other, or any right to recover damages or expenses from the other.

5.6 Breach by Purchaser.

If the Purchaser fails to complete the Transaction in accordance with the terms of this Agreement, then the Vendor may by notice to the Purchaser elect to treat the Agreement as having been repudiated by the Purchaser. In that event, the Deposit and any other payments

made by the Purchaser shall be forfeited to the Vendor on account of its liquidated damages, not as a penalty and the Real Property may be resold by the Vendor without prejudice to any claims which the Vendor may have against the Purchaser by reason of such default.

SECTION 6– CLOSING

6.1 Closing.

The completion of the Transaction shall take place at the offices Dentons Canada LLP, solicitors for the Vendor, in Toronto, Ontario at Time of Closing.

6.2 Vendor's Deliveries on Closing.

At or before the Closing Time, upon fulfilment by the Purchaser of all the conditions herein in favour of the Vendor which have not been waived in writing by the Vendor, the Vendor shall deliver the following, each of which shall be in form and substance satisfactory to the Purchaser, acting reasonably:

- (a) a copy of the Approval and Vesting Order; and
- (b) such further and other documentation as is referred to in this Agreement, or as the Purchaser may reasonably require to give effect to this Agreement.

6.3 Purchaser's Deliveries on Closing.

At or before the Closing Time, upon fulfilment by the Vendor of all the conditions herein in favour of the Purchaser which have not been waived by the Purchaser, the Purchaser shall execute and deliver the following, each of which shall be in form and substance satisfactory to the Vendor, acting reasonably:

- (a) payment of the Purchase Price pursuant to Section 3.4;
- (b) payment or evidence of the payment of the Transfer Taxes, if any; and
- (c) such further and other documentation as is referred to in this Agreement or as the Vendor may reasonably require to give effect to this Agreement.

6.4 Taxes.

The parties agree that the Purchaser shall be liable and shall pay any and all Transfer Taxes and shall indemnify or reimburse the Vendor for any amounts for which the Vendor may become liable as a result of any failure by the Purchaser to pay any Transfer Taxes. At Closing, the Purchaser will, as applicable, either pay the foregoing to the Vendor or deliver to the Vendor evidence confirming the Purchaser's payment of all of the foregoing, in form and substance satisfactory to the Vendor, acting reasonably. The Purchaser shall be entitled to provide the Vendor with evidence that the Purchaser is an exempt Purchaser, in whole or in

part, for purposes of relevant legislation and, upon provision of such evidence satisfactory to the Vendor, acting reasonably, the Purchaser shall not be required to pay on Closing such taxes.

6.5 Risk

Until completion of this Agreement on the Closing Date, the Real Property shall be and remain at the risk of the Vendor, except as otherwise provided in Section 6.5. In the event of any damage to the Real Property on or before the Closing Date, the Vendor may elect (i) to repair the Real Property to the same state and condition as it was in at the time this Agreement was entered into in which event the Purchaser will complete the Transaction without an abatement in the Purchase Price; or (ii) to reduce the Purchase Price by an amount equal to the cost required to complete the repair as estimated by an independent qualified architect or engineer retained by the Vendor in which event the Purchaser will complete the Transaction and accept the price reduction equal to such cost; or (iii) to terminate this Agreement in which case the Deposit shall be immediately returned to the Purchaser, with interest and without deduction, and neither party shall have any further rights or obligations under this Agreement.

6.6 Electronic Registration

- (1) Where the Real Property is in an area where electronic registration is mandatory and the transaction will be completed by electronic registration pursuant to Part III of the Land Registration Reform Act, R.S.O. 1990, c. L-4, and the Electronic Registration Act, S.O. 1991, c.-44, and any amendments thereto, the Vendor and the Purchaser acknowledge and agree that the exchange of closing funds, documents and other closing deliverables provided for under this Agreement and the release thereof to the Vendor and the Purchaser shall:
 - (a) not occur at the same time as the registration of the Transfer of the Real Property (and any other documents intended to be registered in connection with the completion of this Transaction); and
 - (b) be subject to conditions whereby the lawyer(s) receiving any of the closing deliverables will be required to hold such closing deliverables in escrow and not release same except in accordance with the terms of a document registration agreement between the said lawyers, shall be in the form as recommended from time to time by the Law Society of Upper Canada.

6.7 Purchaser's Acknowledgement.

The Purchaser acknowledges that the Vendor is selling the Real Property solely pursuant to the Vendor's rights and capacity conferred by the Receivership Order and the Approval and Vesting Order. The Purchaser agrees to accept a conveyance of the Real Property by way of the Approval and Vesting Order.

6.8 Possession of Real Property.

On Closing the Purchaser shall acquire ownership of the Real Property where situate at the Time of Closing provided that in no event shall title to the Real Property pass to the Purchaser until the Approval and Vesting Order is effective.

6.9 Tender.

Any tender of documents or money hereunder may be made upon the Vendor or the Purchaser or their respective solicitors on the Closing Date.

SECTION 7– GENERAL

7.1 Notices.

Any demand, notice or other communication to be given in connection with this Agreement shall be given in writing and shall be given by personal delivery (in which case it shall be left with a responsible officer of the recipient) or by electronic communication addressed to the recipients as follows:

in the case of the Vendor:

A. Farber & Partners Inc.
150 York Street, Suite 1600
Toronto, ON M5H 3S5

Attention: Hylton Levy
Facsimile: (416) 496-3839
Email: hlevy@farberfinancial.com

with a copy to:

Dentons Canada LLP
Toronto-Dominion Centre
77 King Street West, Suite 400
Toronto, ON M5K 0A1

Attention: Neil Rabinovitch
Facsimile: 416-863-4656
Email: neil.rabinovitch@dentons.com

in the case of the Purchaser:

Michael Cortellucci
242 Applewood Crescent, Unit 2

Concord, ON L4K 4E5

Facsimile: 905-738-5255
Email: michael@pristinehomes.ca

with a copy to:

Okell & Weisman
1600 Steeles Avenue West, Suite 218
Concord, ON L4K 4M2

Attention: Noah Okell
Facsimile: 905-761-8633
Email: nokell@okellweisman.ca

or to such other address, individual or electronic communication number as may be designated by notice given by either party to the other. Any demand, notice or other communication shall be conclusively deemed to have been given, if given by personal delivery, on the day of actual delivery thereof if delivered during normal business hours of the recipient on a Business Day and, if given by electronic communication, on the day following the transmittal thereof if transmitted during normal business hours of the recipient on a Business Day and on the second Business Day following the delivery or transmittal thereof if not so delivered or transmitted.

7.2 Time of Essence.

Time shall be of the essence for every provision hereof.

7.3 Expenses.

Except as otherwise expressly provided herein, all costs and expenses (including the fees and disbursements of legal counsel, investment advisers and auditors) incurred in connection with this Agreement and the transactions contemplated hereby shall be paid by the party incurring such expenses.

7.4 Third Party Beneficiaries.

Each party hereto intends that this Agreement shall not benefit or create any right or cause of action in or on behalf of any person other than the parties hereto and their successors and permitted assigns, and no person, other than the parties hereto and their successors and their permitted assigns shall be entitled to rely on the provisions hereof in any action, suit, proceeding, hearing or other forum.

7.5 Commission.

The Purchaser acknowledges that there are no agent's or other broker's fees or other commissions payable by the Vendor on the Purchase Price and Purchaser agrees to indemnify and save the Vendor harmless with respect to any claims for compensation or commission by any third party or agent retained by the Purchaser.

7.6 Further Assurances.

During the thirty (30) day period after the Closing Date, each party shall from time to time execute and deliver, or cause to be executed and delivered, all such documents and instruments and do, or cause to be done, all such acts and things as the other party may, either before or after the Closing, reasonably require to effectively carry out or better evidence or perfect the full intent and meaning of this Agreement.

7.7 Entire Agreement.

This Agreement constitutes the only agreement between the parties with respect to the subject matter hereof and supersedes any and all prior negotiations, provisions, covenants, agreements, understandings and representations on that subject, all of which have become merged and finally integrated into this Agreement.

7.8 Amendments.

This Agreement may only be amended, modified or supplemented by a written agreement signed by the parties.

7.9 Waiver.

No waiver of any of the provisions of this Agreement shall be deemed to constitute a waiver of any other provision (whether or not similar), nor shall such waiver constitute a waiver or continuing waiver unless otherwise expressly provided in writing duly executed by the party to be bound thereby.

7.10 Governing Law.

This Agreement shall be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein and each of the parties hereby irrevocably attorns to the non-exclusive jurisdiction of the courts of the Province of Ontario.

7.11 Benefit of Agreement.

This Agreement shall be binding upon and enure to the benefit of the parties hereto and their respective successors and permitted assigns.

7.12 Severability.

If any provision of this Agreement or any document delivered in connection with this Agreement is partially or completely invalid or unenforceable, the invalidity or unenforceability of that provision shall not affect the validity or enforceability of any other provision of this Agreement, all of which shall be construed and enforced as if that invalid or unenforceable provision were omitted. The invalidity or unenforceability of any provision in one jurisdiction shall not affect such provision's validity or enforceability in any other jurisdiction.

7.13 Counterparts.

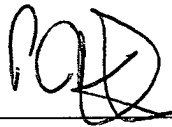
This Agreement may be executed and delivered in any number of counterparts, each of which when executed and delivered is an original but all of which taken together constitute one and the same instrument.

7.14 Assignment and Enurement

No party may assign its rights or obligations under this Agreement without the prior written consent of the other party. Notwithstanding the forgoing, prior to the granting of the Approval and Vesting Order, the Purchaser shall have the right to assign, in whole or in part, its rights to acquire the Real Property hereunder to any party related to the Purchaser provided that such assignment shall not release the Purchaser from its obligations under this Agreement.

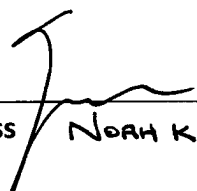
Dated at Toronto, Ontario as of the date first written above.

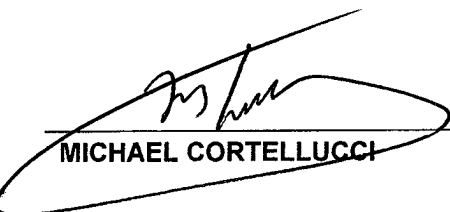
A. Farber & Partners Inc. solely in its capacity as court-appointed receiver of King City Holdings Ltd. and 1711060 Ontario Inc. and not in its corporate or personal capacity.

Per: 
Name: PAUL DENTON
Title: VICE PRESIDENT

Dated at Vaughan, Ontario as of the 20th day of July, 2015.

The Purchaser accepts the foregoing offer to acquire the Real Property in accordance with its terms.

Witness 
NOAH K. OKELL


MICHAEL CORTELLUCCI

Schedule "A"
Real Property Description

PIN	DESCRIPTION	REGISTERED OWNER
03385-0099(LT)	PT LT 6 PL 165 KING AS IN R680594 (THIRDLY, FOURTHLY & FIFTHLY); KING	King City Holdings Ltd.
03385-0105(LT)	PT LT 6 PL 165 KING AS IN R680594 (SIXTHLY, SEVENTHLY & EIGHTHLY); KING	King City Holdings Ltd.
03385-0107(LT)	PT LT 6 PL 165 KING AS IN R680594 (FIRSTLY); KING	King City Holdings Ltd.
03385-0109(LT)	PT LT 6 PL 165 KING AS IN R680594 (SECONDLY); KING	King City Holdings Ltd.
03385-0094(LT)	PT LT 6 PL 165 KING AS IN R680598; KING	780550 Ontario Inc.

Schedule "B"
Permitted Encumbrances

1. Instrument No. IF351 registered on February 19, 1951 being a Bylaw;
2. Instrument No. IF367 registered on April 28, 1952 being a Bylaw; and
3. Instrument No. R484439 registered on October 3, 1988 being a Declaration from the Corporation of the Township of King regarding the Municipal Tax Sales Act.

AMENDMENT TO AGREEMENT OF PURCHASE AND SALE

THIS AGREEMENT made as of the 7th day of October, 2015.

BETWEEN:

A. FARBER & PARTNERS INC. in its capacity as court-appointed receiver of King City Holdings Ltd. and 1711060 Ontario Inc. (the "Vendor")

-and-

MICHAEL CORTELLUCCI (the "Purchaser")

WHEREAS the Vendor and the Purchaser have entered into an agreement of purchase and sale made as of July 16, 2015 (the "Purchase Agreement");

AND WHEREAS the Vendor and the Purchaser have agreed to amend the Purchase Agreement on the terms and conditions contained herein;

AND WHEREAS all capitalized terms used but not otherwise defined herein shall have the meanings ascribed thereto in the Purchase Agreement;

NOW THEREFORE, in consideration of the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto covenant and agree as follows:


1. Section 5.3(1)(a) of the Purchase Agreement is hereby amended by deleting the words "October 15, 2015" and replacing with "January 29, 2016".
2. All other terms and conditions of the Purchase Agreement shall continue in full force and effect and time shall remain of the essence.
3. This Amending Agreement may be executed in counterparts, each of which shall be deemed to be an original and all of which taken together shall be deemed to constitute one and the same instrument. Counterparts may be executed either in original, faxed or electronic form and the parties adopt any signatures received by email or a receiving fax machine as original signatures of the parties; provided, however, that any party providing its signature in such manner shall promptly forward to the other party an original of the signed copy of this Agreement which was so faxed.

[The remainder of the page is left intentionally blank.]

IN WITNESS WHEREOF the parties have executed this Amending Agreement as of the date first set out above.

A. FARBER & PARTNERS INC. solely in its capacity as court-appointed receiver of King City Holdings Ltd. and 1711060 Ontario Inc. and not in its corporate or personal capacity.

Per:



Name: PAUL BENTON
Title: VICE PRESIDENT

I have the authority to bind the corporation

Witness

NOAH K. OKELL

MICHAEL CORTELLUCCI

APPENDIX “Q”

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

**IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED AND
IN THE MATTER OF SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990
C. C.43, AS AMENDED WITH RESPECT TO DONDEB INC. AND ALL THE
DEBTORS LISTED AT SCHEDULE "A" HERETO**

AFFIDAVIT OF HYLTON LEVY

I, Hylton Levy, of the City of Vaughan, in the Province of Ontario, MAKE OATH AND STATE AS FOLLOWS:

1. I am a Trustee and Partner at A. Farber & Partners Inc. and, as such, have knowledge of the matters to which I hereinafter depose.
2. A. Farber & Partners Inc. ("**Farber**") was appointed receiver ("**Receiver**") over all of the assets, undertakings and properties of Dondeb Inc. ("**Dondeb**") and the other debtors listed in Schedule "A" hereto (together with Dondeb, the "**Debtors**" or the "**Dondeb Group**") pursuant to an Order of the Honourable Mr. Justice C. Campbell dated October 17, 2012 (the "**Receivership Order**").
3. Pursuant to paragraph 3 of the Receivership Order, the Receiver was required to create Segregated Accounts (as defined therein) for each of the 24 Properties as set out on Schedule "C" to the Receivership Order. A further Property was discovered following the granting of the Receivership Order, which is referred to as the Scotia Road Property in the sixteenth report of the Receiver to the Court dated April 14, 2015 (the "**Sixteenth Report**").
4. In accordance with the Receivership Order, the Receiver recorded its fees and expenses (as did its legal counsel) on a Property by Property basis.

5. The Debtors held and operated a diverse range of properties and businesses with a myriad of stakeholders. Properties ranged from a golf course to schools to retirement homes to apartment buildings to commercial properties for lease, each with some form of ongoing operation, and also various properties held for development. There are 12 Debtors with 25 Properties, as well as the FIT Contracts and Panelization Machine with 19 secured lenders, many with various cross-collateralized loans and multiple other stakeholders with complicated issues of marshalling and apportionment.

6. During the course of the Receivership Proceedings, the Receiver also separately recorded fees and disbursements with respect to work done in respect of two other significant assets of Dondeb, being certain feed-in-tariff contracts (the “**FIT Contracts**”) and a panelization machine located on the Prospan/Rockin Boats Property that had been transferred out of the ordinary course of business prior to the Receivership Order (the “**Panelization Machine**”).

7. Pursuant to Paragraph 19 of the Receivership Order, the Receiver and its counsel were to keep separate records for General Restructuring Administrative Expenses (“**GARE**”) that were not specifically allocable to any one Property. Further, pursuant to paragraph 18(b) of the Receivership Order, the Receiver was to allocate the fees and disbursements with respect to work done on each of the Properties.

8. Farber previously sought and obtained Court approval on July 28, 2014 and April 23, 2015. All the Receiver's fees and costs of all the Properties have been taxed and approved to December 31, 2014.

9. The Affidavit of Paul J. Denton sworn on April 14, 2015 and attached to the Sixteenth Report provided detailed commentary and analysis on the Receiver's activities and fees and costs for each of the Dondeb Properties. For the benefit of the Court that Affidavit is attached as **Exhibit 1** (without appendices) to provide further background into the complexity and challenges encountered on the Dondeb global receivership.

10. Since January 1, 2015 that time, the majority of the activity has involved: extensive analysis and reporting required to compete and submit the Sixteenth Report, the Supplement to

the Sixteenth Report and related relief sought; negotiation and closure of the Leon's Transaction; attending to closing the FIT contact Sales Agreement; negotiation of the sale of the Vacant Lands, dealing with required filing of information to enable collection of tax refunds; attending to segregated accounting requirements and reporting; dealing with the Dancy complaint and reporting to the Office of the Superintendent of Bankruptcy on same in August 2015; and review of the motion and relief required to provide a final report (the Seventeenth Report) and seek the Receiver's discharge.

11. A summary of the Receiver's fees and expenses for all Properties for the period from January 1, 2015 to December 31, 2015 is set out below.

Dondeb Group

Summary of Receiver's Fees January 1, 2015 to December 31, 2015

Property	Fees	Costs	HST	Total	Exhibit
Ace Self Storage	\$ 8,614.00	\$ 137.70	\$ 1,119.83	\$ 9,871.53	2
Barrie Business Centre	\$ 9,033.00	\$ 133.20	\$ 1,174.30	\$ 10,340.50	3
General	\$ 142,811.25	\$ 2,053.36	\$ 18,565.47	\$ 163,430.08	4
Orillia Prep School	\$ 5,523.50	\$ 88.80	\$ 718.06	\$ 6,330.36	5
Panelization Machine	\$ 7,013.50	\$ 117.00	\$ 911.76	\$ 8,042.26	6
Fit Contract	\$ 42,603.75	\$ 533.10	\$ 5,538.49	\$ 48,675.34	7
Orillia Retirement Residence	\$ 1,967.00	\$ 43.20	\$ 255.72	\$ 2,265.92	8
Georgian Bay	\$ 997.50	\$ 30.60	\$ 129.68	\$ 1,157.78	9
Scotia Road Emsdale	\$ 2,048.50	\$ 48.60	\$ 266.31	\$ 2,363.41	10
King City Holdings	\$ 15,509.50	\$ 204.60	\$ 2,016.24	\$ 17,730.34	11
Leon's	\$ 15,352.25	\$ 189.30	\$ 1,995.80	\$ 17,537.35	12
Hatch House	\$ 7,230.00	\$ 110.76	\$ 939.91	\$ 8,280.67	13
Orillia Independent Living	\$ 15,142.50	\$ 223.20	\$ 1,968.53	\$ 17,334.23	14
Rockin Boats	\$ 6,073.00	\$ 98.70	\$ 789.50	\$ 6,961.20	15
Preston Springs	\$ 7,752.50	\$ 112.20	\$ 1,007.84	\$ 8,872.54	16
Lafontaine	\$ 1,779.50	\$ 40.48	\$ 230.47	\$ 2,050.45	17
Whispering Pines	\$ 2,269.50	\$ 51.60	\$ 295.04	\$ 2,616.14	18
Sussex Place	\$ 2,057.00	\$ 46.20	\$ 267.41	\$ 2,370.61	19
Tim Horton's/Wendy's	\$ 4,733.00	\$ 84.60	\$ 615.30	\$ 5,432.90	20
Remo's Ristorante	\$ 4,354.50	\$ 76.20	\$ 566.09	\$ 4,996.79	21
Tudhope Manor	\$ 2,008.50	\$ 47.40	\$ 261.11	\$ 2,317.01	22
Totals	\$ 304,873.75	\$ 4,470.80	\$ 39,632.86	\$ 348,977.41	

Copies of the invoices rendered on all Properties for which approval is now being sought as summarized above, are attached as **Exhibits "2" to "22"** hereto, respectively.

12. Farber's fees and disbursements for the period from January 1, 2016 up to and including the effective date of the Receiver's discharge will be calculated and billed at the firm's standard rate. Barring unforeseen circumstances, I estimate these fees and disbursements will not exceed \$40,000.00 (plus applicable taxes).

13. This Affidavit is made in support of a motion to, *inter alia*, seek approval of the foregoing fees and disbursements as fair and reasonable.

SWORN BEFORE ME at the
City of Toronto, in the
Province of Ontario,
this 11th day of January, 2016



Commissioner for Taking Affidavits


Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.



HYLTON LEVY

EXHIBIT 1

**THIS IS EXHIBIT "1" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

*Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.*

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

**IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED AND
IN THE MATTER OF SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990
C. C.43, AS AMENDED WITH RESPECT TO DONDEB INC. AND ALL THE
DEBTORS LISTED AT SCHEDULE "A" HERETO**

AFFIDAVIT OF PAUL J. DENTON

I, Paul J. Denton, of the City of Aurora, in the Province of Ontario, MAKE OATH AND STATE AS FOLLOWS:

1. I am a Trustee and Vice President at A. Farber & Partners Inc. and, as such, have knowledge of the matters to which I hereinafter depose.
2. A. Farber & Partners Inc. ("**Farber**") was appointed receiver ("**Receiver**") over all of the assets, undertakings and properties of Dondeb Inc. ("**Dondeb**") and the other debtors listed in Schedule "A" hereto (together with Dondeb, the "**Debtors**" or the "**Dondeb Group**") pursuant to an Order of the Honourable Mr. Justice C. Campbell dated October 17, 2012 (the "**Receivership Order**").
3. Pursuant to paragraph 3 of the Receivership Order, the Receiver was required to create Segregated Accounts (as defined therein) for each of the 24 Properties as set out on Schedule "C" to the Receivership Order. A further Property was discovered following the granting of the Receivership Order, which is referred to as the Scotia Road Property in the sixteenth report of the Receiver to the Court dated April 14, 2015 (the "**Sixteenth Report**").
4. In accordance with the Receivership Order, the Receiver recorded its fees and expenses (as did its legal counsel) on a Property by Property basis.
5. During the course of the Receivership Proceedings, the Receiver also separately recorded fees and disbursements with respect to work done in respect of two other significant assets of Dondeb, being certain feed-in-tariff contracts (the "**FIT Contracts**") and a panelization machine

located on the Prospan/Rockin Boats Property that had been transferred out of the ordinary course of business prior to the Receivership Order (the “**Panelization Machine**”).

6. Pursuant to Paragraph 19 of the Receivership Order, the Receiver and its counsel were to keep separate records for General Restructuring Administrative Expenses (“**GARE**”) that were not specifically allocable to any one Property. Further, pursuant to paragraph 18(b) of the Receivership Order, the Receiver was to allocate the fees and disbursements with respect to work done on each of the Properties.

7. Farber previously sought and obtained Court approval on July 28, 2014 for its fees and disbursements for the period from October 17, 2012 to May 31, 2014 for the following 13 Properties: Ace Self Storage and Business Centre Inc., 240 Yeoman, Brechin, Coldwater, Devonshire, Dorset Place, Georgian Manor, King City Holdings, Ontario Street, Orillia Independent Living, Preston Springs, Sussex Place and Tudhope Manor (the “**Previously Approved Properties**”). Other than Orillia Independent Living, all of the Previously Approved Properties had been sold by the Receiver prior to the July 28, 2014 motion. The Receiver is now seeking approval of the Receiver’s fees and costs for subsequent fees and expenses related to the Previously Approved Properties, specifically for the period from June 1, 2014 to December 31, 2014.

8. There are 11 additional Properties as well as the FIT Contracts and Panelization Machine for which fee approval has not previously been sought being: Barrie Business Centre, Hatch House, Lafontaine Terrace, Leons, Orillia Prep School, Orillia Retirement Residence, Remos Ristoranti, Prospan Rockin Boats, Tim Hortons/Wendys, Scotia Road, Whispering Pines, the FIT Contracts and the Panelization Machine (the “**Additional Properties**”). Approval of the fees and disbursements with respect to the Additional Properties was not previously sought as (i) a number of the properties had not yet been realized upon; and (ii) the properties were subject to complicated cross collateralization which made independent fee approval complex. Given the status of realization of the Additional Properties at this time, and the proposed allocation of GARE, the Receiver is now seeking approval of its fees and disbursements for the period from October 17, 2012 to December 31, 2014 for the Additional Properties as well as for GARE.

9. Following the granting of the Receivership Order, the Receiver has on a periodic basis distributed the relevant invoices of the Receiver and its legal counsel to the relevant mortgagees on specific properties for their review.

10. Since its appointment on October 17, 2012, the Receiver has submitted fifteen prior reports to Court as well as four supplemental reports. The reports were submitted in support of the prior 37 Orders granted in this Receivership proceeding. A description of the various orders obtained and significant steps in the Receivership proceeding is contained in the Sixteenth Report. In summary, the Receivership proceedings have been extremely complex and difficult given the number and condition of the Debtors and Properties. Below is a summary of certain background information to provide context on the complexity and challenges faced during the Receivership proceedings.

11. The Debtors held and operated a diverse range of properties and businesses with a myriad of stakeholders. Properties ranged from a golf course to schools to retirement homes to apartment buildings to commercial properties for lease, each with some form of ongoing operation, and also various properties held for development. There are 12 Debtors with 25 Properties, as well as the FIT Contracts and Panelization Machine with 19 secured lenders, many with various cross-collateralized loans and multiple other stakeholders with complicated issues of marshalling and apportionment.

12. In the period preceding the granting of the Receivership Order, the combination of severe liquidity challenges as well as management and infrastructure shortcomings, negatively impacted the state and condition of the individual properties and underlying operations in a significant way. Among other things, cash management was not conducted on a Property (or Debtor) specific basis, financial statements were not up to date, almost \$3 million in arrears of source deductions and municipal taxes were outstanding, the physical state of the real properties was in disrepair with numerous by-law infractions and compliance concerns existed with respect to retirement home and school license requirements. As well, numerous additional mortgages and transfers of property out of the ordinary course of business had taken place in a short time prior to the Receivership Order.

13. In summary, the Receiver and its independent legal counsel inherited a highly dysfunctional group of entities and properties, which required extensive effort to first stabilize operations and then put in place the infrastructure to help manage individual properties and legal entities going forward in order to market the assets in a way to maximize value.

Previously Approved Properties

14. With respect to background on the Previously Approved Properties, a summary of each Previously Approved Property was provided in the Affidavit of Paul Denton sworn July 21, 2014 (the “**July Denton Affidavit**”). A copy of the body of that affidavit, without exhibits, is attached hereto as **Exhibit “1”**.

15. A summary of the Receiver’s fees and expenses for the Previously Approved Properties for the period from June 1, 2014 to December 31, 2014 is set out below.

**Dondeb Group - Summary of Receiver's Fees and Costs
Previously Approval Properties
June 1, 2014 to December 31, 2014.**

Property	Fees	Costs	HST	Total
240 Yeomen	1,279.25	26.10	166.30	1,471.65
Ace Self Storage	6,823.75	93.30	887.09	7,804.14
Brechin	1,077.50	21.00	140.08	1,238.58
Coldwater	979.50	16.80	127.34	1,123.64
Devonshire Place	1,917.50	28.80	249.28	2,195.58
Dorset	3,169.75	47.70	412.07	3,629.52
Georgian Bay	1,374.25	23.70	178.66	1,576.61
King City Holdings	1,321.00	24.60	171.73	1,517.33
Ontario Street	922.00	16.20	119.87	1,058.07
Orillia Independent Living	83,890.50	1,259.10	10,905.77	96,055.37
Preston Springs	1,247.50	23.40	162.18	1,433.08
Sussex Place	2,094.75	33.90	272.32	2,400.97
Tudhope Manor	1,437.25	26.70	186.85	1,650.80
Totals:	107,534.50	1,641.30	13,979.54	123,155.34

Copies of the invoices rendered on the Previously Approved Properties for which approval is now being sought as summarized above, are attached as **Exhibits “2” to “14”** hereto respectively.

Additional Properties

16. A summary of the Receiver's fees and expenses for the Additional Properties for the period from October 17, 2012 to December 31, 2014 is set out below.

Dondeb Group - Summary of Receiver's Fees and Costs

Additional Properties

October 17, 2012 to December 31, 2014

Property	Fees	Costs	HST	Total
Barrie Business Centre	141,462.50	1,967.28	18,390.20	161,819.98
Hatch House	151,052.50	2,488.26	19,636.89	173,177.65
Lafontaine	104,489.50	1,786.80	13,583.68	119,859.98
Leon's	61,543.25	1,198.98	8,000.67	70,742.90
Orillia Prep School	139,474.50	2,586.90	18,131.73	160,193.13
Orillia Retirement Residence	82,751.00	1,335.90	10,757.66	94,844.56
Remo's Ristorante	50,082.25	848.88	6,510.74	57,441.87
Prospan/Rockin' Boats	77,237.75	1,313.28	10,040.97	88,592.00
Panelization Machine	13,381.50	240.60	1,739.66	15,361.76
FIT Contracts	77,117.50	938.70	10,025.34	88,081.54
Tim Horton's/Wendy's	59,007.75	884.40	7,671.04	67,563.19
Scotia Rd Emsdale	5,311.50	100.20	690.52	6,102.22
Whispering Pines	56,402.00	928.80	7,332.31	64,663.11
Totals:	1,019,313.50	16,618.98	132,511.41	1,168,443.89

17. Additional detail on each of the Additional Properties and corresponding fees and expenses is provided below.

Barrie Business Centre

18. The Barrie Business Centre property ("BBC") was an industrial space owned by Dondeb located on approximately 9 acres in the City of Barrie, with an original building of approximately 34,500 square feet and approximately 28,500 square feet of new/additional space that was under construction at the time the Receivership Order was granted. Dondeb had entered into a lease for the new building to be constructed whereby if the new building was not completed as of a certain date (prior to the Receivership Order) the tenant was entitled to occupy

the existing building on a rent free basis. Accordingly, on the date of the Receivership Order, the tenant was occupying the existing building rent free.

19. The new construction had been partially completed. The existing tenant was eager to move in to the new premises and made it known to the Receiver that in the event the new premises were not completed in a timely fashion it would likely terminate its lease and vacate the existing building. Accordingly, the Receiver undertook substantial investigations to determine the costs of completion as well as to determine if the existing partially completed building was deficient and/or complied with approved plans and code. Ultimately, in consultation with the mortgagee the Receiver ran an extensive sales process soliciting offers both on an 'as is' and an 'as completed' basis. In addition, a considerable amount of time was spent addressing issues raised by the existing tenant as well as ensuring the support and cooperation of the tenant in respect of both construction completion plans and the sales process.

20. Additional key activities included: control, stabilization and ongoing monitoring of the property; implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow including attending to Receiver's Borrowings; liaison with the mortgagees; negotiations with potential stalking horse bidder; retain real estate agent to undertake initial listing and marketing of the property for sale; compilation of information to facilitate interested party due diligence; negotiate a new second listing and retain a new real estate agent to market and sell the property; review of offers in conjunction with the listing agent and the mortgagees; negotiate agreement of purchase and sale; reporting to court; attend to court approval of the sale agreement on March 24, 2014 and closing of the transaction on April 14, 2014; review of security; review of mortgagees' indebtedness; and attending to approval of distribution of proceeds to the mortgagees.

21. The Receiver has rendered 23 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$161,819.98. A summary of time is attached herewith as Exhibit 15. The total of the Receiver's fees as outlined in Exhibit 15 is \$141,462.50 together with disbursements of \$1,967.28 and HST of \$18,390.20. Copies of the 23 invoices rendered to date are attached as Exhibit 15.

Hatch House Montessori School

22. The Hatch House Montessori School was an operating Montessori school owned by 1182689 Ontario Inc. (“118”) located at 301 Byron Street in Whitby, Ontario. At the time of the Receivership Order, there were 104 students ranging from pre-school to grade 8. Families paid tuition on a monthly basis. Following the Receivership Order it became clear that immediate funding was needed to satisfy payroll obligations and fund critical repairs (including fire monitoring service, heating issues and delivery of school lunches). An order was obtained on October 26, 2012 to provide for the necessary Receiver’s Borrowings on a contested basis.

23. As well, during the marketing of the Hatch House Montessori School property it was discovered that 118 did not hold the license to operate the school, rather it belonged to Rossland Montessori School Inc., an entity owned by 118. Significant time was spent negotiating with the Ministry of Education, parents and the ultimate purchaser of the school (who was the acting principal of the school) to ensure operations could continue unaffected.

24. Further, following the Receivership Order, the Receiver learned of an outstanding order from the Technical Standards and Safety Authority with respect to prior existing soil contamination at the site. The Receiver was required to engage environmental experts to conduct testing and resolve the issue with the proper authorities.

25. Additional key activities included: attendance to undertake site inspection, stabilize school operations; coordinate meetings and planning with the teachers to ensure no interruption to operation of the school; coordinate and implement a communications program with parents regarding the Receiver’s mandate; implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow; liaison with the mortgagee; liaison with legal counsel; liaison with Canada Revenue Agency regarding outstanding source deductions; canvass market and retain specialist real estate agent to list and market the property for sale; compilation of information to facilitate interested party due diligence; review of offers in conjunction with the listing agent and mortgagee; negotiate a sale agreement for both sale of the school business and underlying property; reporting to court; attend to court approval of the sale agreement on

May 10, 2013 and closing of same on May 21, 2013; review of security and attending to contested approval of distribution of proceeds to the mortgagee.

26. The Receiver has rendered 20 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$173,177.65. A summary of time is attached herewith as Exhibit 16. The total of the Receiver's fees as outlined in Exhibit 16 is \$151,052.50 together with disbursements of \$2,488.26 and HST of \$19,636.89. Copies of the 20 invoices rendered to date are attached as Exhibit 16.

Orillia Prep School

27. The Orillia Prep School was an operating private school with approximately 65 students ranging in age from pre-school to middle school. It was located at 547 Laclie Street in Orillia Ontario. The Orillia Prep School was owned by 118 (who also owned the Hatch House Montessori School).

28. Along with substantial time spent dealing with licensing issues, communications with parents, and stabilizing school operations, the common ownership with 118 (especially in regard to outstanding source deductions) complicated the administration.

29. Additional key activities on this property included: attendance to undertake site inspection, coordinate and implement a communications program with parents regarding the Receiver's mandate; implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow; liaison with the mortgagee; liaison with legal counsel; canvass market and retain specialist real estate agent to list and market the property for sale; compilation of information to facilitate interested party due diligence; review of offers in conjunction with the listing agent and mortgagee; liaison with the Simcoe County regarding the ongoing Receiver mandate and compliance requirements, including collection of levy periodically funded by Simcoe County; negotiate a sale agreement; reporting to court; attend to court approval of the sale agreement on December 2, 2013 and closing of same on January 7, 2014; review of security; and attending to approval of distribution of proceeds to the mortgagee.

30. The Receiver has rendered 22 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$160,193.13. A summary of time is attached herewith as Exhibit 17. The total of the Receiver's fees as outlined in Exhibit 17 is \$139,474.50 together with disbursements of \$2,586.90 and HST of \$18,131.73. Copies of the 22 invoices rendered to date are attached as Exhibit 17.

Leon's

31. As described in the Sixteenth Report, the Leon's Property is piece of real property located at 555 Memorial Avenue, Orillia on which is a 41,612 square foot retail store. The building is leased to a franchisee who operates a Leon's furniture store from the premises. The lease is currently set to expire in February of 2017 and despite attempts by the Receiver, the tenant has not committed to extend the lease. Given the uncertainty as to the future lease and therefore cash flow from the property, the marketing of the property for sale was complicated. Despite multiple listings, the Leon's Property was the final Property brought forward to the Court for approval of a sale agreement.

32. Key activities on this property included: site inspection; maintenance of a lock-box arrangement with the mortgagees in place prior to the Receivership; implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow; liaison with the mortgagees; liaison with legal counsel; over the period November 2012 to March 2014, three different listings were undertaken with real estate agents to market the property for sale; compilation of information to facilitate interested party due diligence; review of multiple offers in conjunction with the listing agent and mortgagees; commence negotiations in late 2014 to negotiate an a sale agreement with parties related to the second mortgagee; reporting to court; and; review of security.

33. The Receiver has rendered 23 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$70,742.90. A summary of time is attached herewith as Exhibit 18. The total of the Receiver's fees as outlined in Exhibit 18 is \$61,543.25 together with disbursements of \$1,198.98 and HST of \$8,000.67. Copies of the 23 invoices rendered to date are attached as Exhibit 18.

Lafontaine Terrace

34. The Lafontaine Terrace Property was a 38 unit retirement home located in Kitchener, Ontario. Upon its appointment, the Receiver became aware that certain licensing requirements had not been met for the retirement home and spent considerable time liaising with the regulatory authorities. Required maintenance of the facility had also been neglected and was required to be undertaken by the Receiver following its appointment. The residence agreements were also in disarray and significant time was spent ensuring residence agreements were properly in place. [The employees at the Lafontaine Terrace Property were unionized and negotiations with the union were also required].

35. Additional key activities included: control, stabilization and ongoing monitoring of operations including the need to attend to resumption of essential services; implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow, including attending to Receiver's Borrowings; liaison with the mortgagees; obtain appraisals; liaison with legal counsel; retain real estate listing agent to list and market the property for sale; compilation of information to facilitate interested party due diligence; review of offers in conjunction with the listing agent and the mortgagees; negotiate a sale agreement; reporting to court; attend to court approval of the sale agreement on May 29, 2013 and closing of same on June 4, 2013; review of security and attending to approval of distribution of proceeds to the mortgagee.

36. The Receiver has rendered 19 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$119,859.98. A summary of time is attached herewith as Exhibit 19. The total of the Receiver's fees as outlined in Exhibit 19 is \$104,489.50 together with disbursements of \$1,786.80 and HST of \$13,583.68. Copies of the 19 invoices rendered to date are attached as Exhibit 19.

Orillia Retirement Residence

37. The Orillia Retirement Residence was a 31 unit retirement home located in Orilla, Ontario and owned by Dondeb. At the time the Receiver was appointed, only 2 tenants were in

residence at the home. Following its appointment, in order to reduce costs, the Receiver made arrangements to transfer the tenants to the Orillia Independent Living facility, located adjacent to the Orillia Retirement Residence.

38. The Orillia Retirement Residence, Orillia Independent Living and Remos Ristoranti Properties were all located adjacent to one another. Certain easements had been granted by each of the properties over the others which complicated marketing of the properties. Because of their location and the reciprocal easements, even though the three properties had different secured creditors, the Receiver needed to coordinate the marketing of the properties to determine if value could be maximized on a combined basis.

39. Additional key activities on this property included: control, stabilization and ongoing monitoring of operations including the need to attend to resumption of essential services; given very low occupancy, need to make arrangements to transfer remaining tenants to other facilities, in order to ensure fully vacated facility to reduce holding costs as much as possible; implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow, including attending to Receiver's Borrowings to fund critical costs; liaison with the mortgagee; liaison with legal counsel; retain real estate listing agent to list and market the property for sale; compilation of information to facilitate interested party due diligence; review of a series of offers with the listing agent and the mortgagees; extensive liaison and negotiation with the mortgagees on the adjacent properties, Orillia Independent Living Residence and Remos Ristoranti regarding en bloc offers made for the three properties; ultimately, negotiated and entered into a sale agreement with the first mortgagee; reporting to the court; attending to court approval of the sale agreement on December 2, 2013 and closing of same on December 13, 2013; reporting to court; review of security of the mortgagees.

40. The Receiver has rendered 21 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$94,844.56. A summary of time is attached herewith as Exhibit 20. The total of the Receiver's fees as outlined in Exhibit 20 is \$82,751.00 together with disbursements of \$1,335.90 and HST of \$10,757.66. Copies of the 21 invoices rendered to date are attached as Exhibit 20.

Remos Ristoranti

41. The Remos Ristoranti property was a vacant restaurant of approximately 4,100 square feet located on approximately 0.8 acres of land in Orillia, Ontario. It was located adjacent to the Orillia Retirement Home and Orillia Independent Living Properties. Because of their location and the reciprocal easements, even though the three properties had different secured creditors, the Receiver needed to coordinate the marketing of the properties to determine if value could be maximized on a combined basis.

42. Key activities on this property included: review and inspection of the premises and control of same; implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow including attending to Receiver's Borrowings; liaison with the mortgagee; liaison with legal counsel; retain real estate listing agent to list and market the property for sale; compilation of information to facilitate interested party due diligence; review of offers in conjunction with the listing agent and mortgagee; negotiate a sale agreement, reporting to court; court approval of the sale agreement on March 24, 2014 and closing of same on April 24, 2014; review of security; and attending to approval of distribution of proceeds to the mortgagee.

43. The Receiver has rendered 23 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$57,441.87. A summary of time is attached herewith as Exhibit 21. The total of the Receiver's fees as outlined in Exhibit 21 is \$50,082.25 together with disbursements of \$848.88 and HST of \$6,510.74. Copies of the 23 invoices rendered to date are attached as Exhibit 21.

Prospan Rockin Boats

44. The Pro Span Rockin Boats Property was a piece of real property located at 61 Forest Plain Road in the Township of Oro-Medonte, just south of Orillia, Ontario. The property housed an industrial building which had been tenanted. Substantial time was spent in negotiations with the tenant as real estate agents advised that most purchasers were requesting vacant possession of the property.

45. Key activities for this property included: site inspection; implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow; liaison with the mortgagee; extensive consultation and management of tenants regarding ongoing lease terms and compliance with same; liaison with legal counsel; coordinate and have environmental review completed; retain real estate listing agent to list and market the property for sale; compilation of information to facilitate interested party due diligence; review of offers in conjunction with the listing agent and mortgagee; negotiation of offers and provide extensions to same; negotiate a final sale agreement; reporting to court; court approval of the sale agreement on March 24, 2014 and closing of same on March 24, 2014; review of security and attending to approval of distribution of proceeds to the mortgagee.

46. The Receiver has rendered 23 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$88,592.00. A summary of time is attached herewith as Exhibit 22. The total of the Receiver's fees as outlined in Exhibit 22 is \$77,237.75 together with disbursements of \$1,313.28 and HST of \$10,040.97. Copies of the 23 invoices rendered to date are attached as Exhibit 22.

Tim Hortons/Wendys

47. The Tim Hortons / Wendys Property was located in Orillia, Ontario, owned by Dondeb and housed two buildings which were leased to franchise operations of Tim Hortons and Wendys restaurants.

48. Key activities on this commercial property leased to the Tim Hortons/ Wendys franchise, located in Orillia, Ontario included: control, stabilization and ongoing monitoring of operations including the need to attend to resumption of essential services and deferred maintenance; implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow; liaison with the mortgagees; liaison with legal counsel; retain real estate listing agent to list and market the property for sale; compilation of information to facilitate interested party due diligence; review of a series of offers with the listing agent and the mortgagees; reporting to court; negotiation of a sale agreement, attending to court approval of the sale agreement on January 15, 2013 and closing of same on January 17, 2013; review of security of the mortgagees.

49. The Receiver has rendered 21 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$67,563.19. A summary of time is attached herewith as Exhibit 23. The total of the Receiver's fees as outlined in Exhibit 23 is \$59,007.75 together with disbursements of \$844.40 and HST of \$7,671.04. Copies of the 21 invoices rendered to date are attached as Exhibit 23.

Whispering Pines Golf Course

50. Whispering Pines was a 9 hole golf course located in Huntsville, Ontario. The golf course had been closed in October of 2012 shortly before the Receiver's appointment and had not resumed operations during the receivership proceeding. The Whispering Pines Property was owned by 1281515 Ontario Inc. ("128"). The property was approximately 50 acres and contained a main residence, historically used as a club house, and certain outbuildings which contained various golf course equipment and storage.

51. Mr. Kevin Ince who had acted as manager of the golf course [and had a partial ownership interest in 128] resided on the Whispering Pines property. Significant time was spent by the Receiver addressing matters raised by Ince including (i) matters with respect to maintenance of the property; (ii) ownership claims over certain equipment located on the property; and (iii) conditional offers to purchase the property by Ince.

52. Ultimately, a sale of the Whispering Pines property to the mortgagee was approved by the Court which required that an order for vacant possession also be obtained in respect of the property (i.e. that Ince vacate the premises).

53. Additional key activities included: site inspection; implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow; liaison with the mortgagee; liaison with legal counsel; extensive dealings with tenant occupant regarding rights of access; retain real estate listing agent to list and market the property for sale; compilation of information to facilitate interested party due diligence; review of offers in conjunction with the listing agent and mortgagee; ultimately negotiate a sale agreement credit bid transaction with the

mortgagee; reporting to court; attending to court approval of the sale agreement on December 2, 2013 and closing of same on December 13, 2013 and; review of security.

54. The Receiver has rendered 21 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$64,663.11. A summary of time is attached herewith as Exhibit 24. The total of the Receiver's fees as outlined in Exhibit 24 is \$56,402.00 together with disbursements of \$928.80 and HST of \$7,332.31. Copies of the 21 invoices rendered to date are attached as Exhibit 24.

Scotia Road

55. Scotia Road was a vacant piece of real property, discovered following the Receiver's appointment and located on Highway 11, at Emsdale, Ontario. The Scotia Road property was owned by 1281515 Ontario Inc.

56. Key activities included: implement and maintain ring fenced accounting, segregated banking and ongoing monitoring of cash flow; although no mortgage on the property, liaison with the mortgagee of Whispering Pines, also owned by 1281515 Ontario Inc., to confirm status; liaison with legal counsel; retain real estate listing agent to list and market the property for sale; compilation of information to facilitate interested party due diligence; review of offers in conjunction with the listing agent; negotiate a sale agreement; reporting to court; attending to court approval of the sale agreement on March 24, 2014; and closing of same on March 26, 2014.

57. The Receiver has rendered 9 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$6,102.22. A summary of time is attached herewith as Exhibit 25. The total of the Receiver's fees as outlined in Exhibit 25 is \$5,311.50 together with disbursements of \$100.20 and HST of \$690.52. Copies of the 9 invoices rendered to date are attached as Exhibit 25.

Feed-In-Tariff Contracts (“FIT Contracts”)

58. Dondeb held four FIT Contracts with the Ontario Power Authority (“OPA”). Each of the FIT Contracts provided that if Dondeb produced electricity from a specific property that OPA agreed to purchase such electricity for a certain rate for a certain period of time. The four FIT Contracts related to the Ace Self Storage & Business Centre, Barrie Business Centre, Leon’s and Prospan Rockin Boats properties.

59. The FIT Contracts are unique assets, and the monetization of such contracts required negotiations with OPA as well as the assistance of experts in such contracts. The Ace Self Storage & Business Centre related FIT Contract was sold to the purchaser of that property; no buyers could be found for the Leon’s FIT Contract despite extensive marketing; and, sale transactions for the remaining two FIT Contracts (associated with the Prospan Rockin Boats and Barrie Business Centre properties) were ultimately approved by the Court and closed.

60. In monetizing the FIT Contracts, the Receiver spent significant time engaging with specialists in the field to assess building structures to accommodate the necessary project build out and fully assessing and understand the significant limits in the market for assigning FIT Contracts to a new party, as well as the regulatory steps necessary to seek and obtain OPA consent. Other activities include: implement and maintain ring fenced accounting, liaison with the mortgagees; liaison with legal counsel; extensive liaison with the OPA and its legal counsel; coordination and implementation of a sales process to seek buyers of the FIT contracts; compilation of information to facilitate interested party due diligence; review of offers for the FIT contracts in conjunction with the FIT advisors retained; negotiation of two agreements for sale of two FIT Contracts, along with development and consent agreements for each; reporting to court; attending to court approval of the sale agreement, development agreement and consent agreement related to the Rockin Boats FIT contract on March 24, 2014; attending to court approval of the sale agreement, development agreement and consent agreement related to the Barrie Business FIT contract on July 28, 2014; follow up of each court approved transaction with the OPA to obtain Commercial Operation Declarations (“COD”) for each FIT Contract, as a basis for ultimate OPA consent to assignment.

61. The Receiver has rendered 26 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$88,081.54. A summary of time is attached herewith as Exhibit 26. The total of the Receiver's fees as outlined in Exhibit 26 is \$77,117.50 together with disbursements of \$938.70 and HST of \$10,025.34. Copies of the 26 invoices rendered to date are attached as Exhibit 26.

Panelization Machine

62. The Panelization Machine was a large piece of equipment located on the Prospan Rockin Boats Property. Prior to the Receivership Order being granted, in August of 2012, Dondob purported to transfer its interest in the Panelization Machine to Imperial Tool & Die Limited ("**Imperial**") in satisfaction of certain amounts owing to Imperial. The Receiver was made aware of the transfer following its appointment and obtained an order from the Court on May 10, 2013 expanding the definition of Property in the Receivership Order to include the Panelization Machine and approving an auction agreement in respect of the Panelization Machine.

63. Key activities in respect of the Panelization Machine included: investigation into transfer and secured creditor's rights, implement and maintain ring fenced accounting and segregated banking; liaison with legal counsel throughout; liaison with mortgagee of the Rockin Boats property and Imperial regarding the plan of action to realize on equipment; coordinate marketing and sales process including seeking liquidation proposals; review offers and proposal received; negotiate an auction and liquidation proposal with the preferred liquidation firm; reporting to court; court approval of the auction and liquidation proposal on May 10, 2013; monitoring of liquidation process and auction which was conducted on June 12, 2013; review of receipt of funds and accounting post auction; and review of security.

64. The Receiver has rendered 19 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$15,361.76. A summary of time is attached herewith as Exhibit 27. The total of the Receiver's fees as outlined in Exhibit 27 is \$13,381.50 together with disbursements of \$240.60 and HST of \$1,739.66. Copies of the 19 invoices rendered to date are attached as Exhibit 27.

GARE

65. As noted above, pursuant to the Receivership Order, GARE is to be tracked separately.

66. The Receiver and its independent legal counsel have kept separate records of its GARE fees and costs, with those fees and costs for the period October 17, 2012 to December 31, 2014.

67. Because of the nature and extent of the Dondeb Group operations that preceded the Receivership Proceedings, and how it was centrally managed and controlled, there were extensive activities that could not be assigned to the individual properties and segregated accounts, but were in essence in the domain of the Head Office. Notwithstanding the inability to assign these activities to individual properties, the overall portfolio required these services to allow the receivership to proceed in an orderly basis and to monetize the assets of the Dondeb Group.

68. Activities captured as GARE include: set up and maintenance of the segregated banking and accounting; attending to group insurance program; attending to physical security, possession and control of properties and assets; coordination of CRA review and audits; managing ongoing banking relationships and transition to the global receivership and segregated banking structure, which included ensuring no interruption to pre-authorized deposits from tenant of the various properties; dealing with multiple proposals/ offers from Mel Dancy for the refinancing of the group and related court proceedings; drafting and finalization of the agreement of purchase and sale template; management of ongoing general supplier and overhead queries and correspondence including head office expenses; maintenance of the corporate records; maintenance of the Receiver web site; court attendance and reporting; fee and cost accounting; review of marshalling and apportionment issues across the Dondeb Group given the extensive cross collateralization; and review and analysis of GARE and the appropriate basis of allocation.

69. A major activity not profiled above, but captured in a number of the properties invoicing, was the Receiver and its legal counsel's requirement to deal with multiple motions, oppositions and ad hoc requests of the Dondeb principal Mr. Mel Dancy (on behalf of the Debtors) in concert with various advisors in an attempt at a recapitalization of the Dondeb Group and termination of

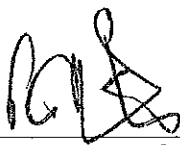
the Receivership Proceedings. On numerous occasions, the relief requested by the Receiver was opposed or adjournments of such relief were sought by Mr. Dancy, with relief being requested by the Receiver being subsequently approved by the Court after delay and additional costs were incurred. These motions/ad hoc requests occurred principally in: (i) January and February 2013; (ii) March through May 2013; and (iii) October and November 2013. Although no recapitalization plan was successful, nonetheless, extensive time and effort was required on the part of the Receiver and its legal counsel, in order to deal with these matters on a fair and equitable basis.

70. In respect of GARE, the Receiver has rendered 23 invoices in this matter, for the period beginning October 17, 2012 to December 31, 2014 in the total amount of \$559,997.81. A summary of time is attached herewith as Exhibit 28. The total of the Receiver's fees as outlined in Exhibit 28 is \$488,095.50 together with disbursements of \$8,449.82 and HST of \$63,452.49. Copies of the 23 invoices rendered to date are attached as Exhibit 28.

71. This Affidavit is made in support of a motion to, *inter alia*, seek approval of the foregoing fees and disbursements as fair and reasonable.

SWORN BEFORE ME at the
City of Toronto, in the
Province of Ontario,
this 14th day of April, 2015


Commissioner for Taking Affidavits


PAUL J. DENTON

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

EXHIBIT 2

**THIS IS EXHIBIT "2" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**



A Commissioner Etc.

*Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.*

A. FARBER & PARTNERS INC.
 DONDEB INC. - ACE SELF STORAGE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours/Invoice	Total Expenses/Invoice
January 1 to April 30, 2015	11761	1.50	3.60	4.85	1.70		0.70	1.30	13.65	\$ 81.90
May 1 to October 31, 2015	12153	0.20	0.50	1.60	1.90	0.80		1.20	6.20	\$ 37.20
November 1 to December 31, 2015	12228	2.10			0.50	0.10		0.40	3.10	\$ 18.60
Total Hours per Staff		3.80	4.10	6.45	4.10	0.90	0.70	2.90	22.95	\$ 137.70

Average rate per hour: \$ 375.34

Billing Rates	\$ 575.00	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00
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Total Billing:	\$ 2,185.00	\$ 2,152.50	\$ 2,902.50	\$ 676.50	\$ 139.50	\$ 108.50	\$ 449.50	\$ 8,614.00
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Total Expenses: \$ 137.70
 Total HST on Fees: \$ 1,119.83
 Grand Total: \$ 9,871.53

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office: 416.497.0150
Fax: 416.496.3839
www.farberfinancial.com

May 29, 2015

Ace Self Storage and Business Centre Inc.
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11761

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/08/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/13/2015	Consulting fees - Corporate Prepare final 2014 Trial Balance for tax return; update Trial Balance summary and cash.	Gallop
01/14/2015	Banking - Corporate Filing HST return for the period ending December 31, 2014.	Samoilov
01/15/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/27/2015	Consulting fees - Corporate 16th report drafting and affidavit drafting.	Denton
02/04/2015	Consulting fees - Corporate Entered billing information onto fee affidavit spreadsheet.	Lloyd-Key
02/11/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
03/10/2015	Consulting fees - Corporate Review documents and prepare draft distribution Schedules; prepare and populate template for draft distribution schedules for 16th report; create template and populate document for First Source properties.	Gallop
03/11/2015	Consulting fees - Corporate Review all draft schedules re distributions, verify and email comments.	Gallop
03/11/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key



03/14/2015	Consulting fees - Corporate Update R&D from August 2014.	Gallop
03/16/2015	Consulting fees - Corporate Review cash positions all properties; compare to professional fees and instruct payment.	Gallop
03/17/2015	Banking - Corporate Banking, posting.	Samoilov
03/18/2015	Consulting fees - Corporate Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	Gallop
03/19/2015	Consulting fees - Corporate Update schedule of proposed distributions including revision of cash, fees and proposed amount.	Gallop
03/24/2015	Banking - Corporate Banking.	Samoilov
03/25/2015	Consulting fees - Corporate Follow up CRA re: HST pre and post receivership.	Denton
03/26/2015	Consulting fees - Corporate Follow up CRA re: HST claim and post receivership HST.	Denton
03/26/2015	Consulting fees - Corporate Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.	Gallop
03/27/2015	Consulting fees - Corporate Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.	Gallop
03/27/2015	Consulting fees - Corporate Conference call regarding 16th Receiver report and distributions; discussions with P Denton and R Gallop regarding calculations; review of documents and calculations for conference call.	Levy

03/31/2015	Consulting fees - Corporate	Gallop
	Email from P Denton, update GARE and proposed distributions and distribute for comments.	
04/07/2015	Banking - Corporate	Samoilov
	Filing HST return for the period ending March 31, 2015.	
04/01/2015	Consulting fees - Corporate	Gallop
	Update cash flows of all properties and tie in cash and fees to distribution summary.	
04/09/2015	Consulting fees - Corporate	Denton
	Liaise with CRA on HST and payroll trust claims; review of letter from CRA confirming payroll trust claim amount; provide update to R Gallop.	
04/09/2015	Consulting fees - Corporate	Gallop
	Review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.	
04/10/2015	Consulting fees - Corporate	Gallop
	Update proposed distributions for revised GARE; prepare summary of proposed distributions.	
04/10/2015	Consulting fees - Corporate	Levy
	Discussions with J Dietrich, P Denton and R Gallop regarding proposed distribution schedules; review of draft report.	
04/13/2015	Consulting fees - Corporate	Gallop
	Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.	
04/14/2015	Consulting fees - Corporate	Levy
	Review of the amended 16th report and schedules including GARE allocation.	
04/15/2015	Consulting fees - Corporate	Denton
	Draft letter to CRA re: trust claims; coordinate preparation of payment of HST and payroll trust claims.	

04/16/2015	Consulting fees - Corporate	Denton
	Calls with CRA re: HST and payroll trust claims; draft letter; coordinate.	
04/16/2015	Consulting fees - Corporate	Gallop
	Review F/S and tax folder; update HST positions to March; email S Fawcett (Fawcett server is down), leave voicemail message for S Fawcett; email B Derbecker re tax returns; review all corporate positions and perform analysis of entity status in the Dondeb group.	
04/16/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for March 2015.	
04/17/2015	Banking - Corporate	Samoilov
	Banking, posting.	
04/20/2015	Consulting fees - Corporate	Chopowick
	Preparation of draft correspondence to CRA.	
04/20/2015	Consulting fees - Corporate	Levy
	Call with N Rabinovitch, J Dietrich regarding DW letter and implications regarding proposed distribution; prepare analysis of proposed distribution and amendments to proposed distribution for comparison and discussion purposes; call with R Gallop regarding same.	
04/21/2015	Consulting fees - Corporate	Chopowick
	Revisions to correspondence and courier to CRA.	
04/22/2015	Consulting fees - Corporate	Denton
	Liaise with Pace Savings re: additional distribution.	
04/23/2015	Consulting fees - Corporate	Gallop
	Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.	
04/23/2015	Consulting fees - Corporate	Levy
	Attend court motion for Leon's approval, GARE allocation and fee approval.	

04/26/2015 Consulting fees - Corporate Gallop
 Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondob Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.

04/29/2015 Consulting fees - Corporate Gallop
 Update GARE analysis do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.

	Total for Services	\$	5,525.50
Expenses: Photocopies, faxes, etc.	Total for Expenses		<u>81.90</u>
	Subtotal		5,607.40
	HST		<u>718.32</u>
	Current Amount Due	\$	<u><u>6,325.72</u></u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - ACE SELF STORAGE AND BUSINESS CENTRE INC.

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	1.50	\$575.00	\$862.50
P. Denton	3.60	\$525.00	\$1,890.00
R. Gallop	4.85	\$450.00	\$2,182.50
L. Samoilov	1.70	\$165.00	\$280.50
A. Chopowick	0.70	\$155.00	\$108.50
L. Lloyd-Key	1.30	\$155.00	\$201.50
Total	13.65		\$5,525.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 16, 2015

Ace Self Storage and Business Centre Inc.
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12153

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1, 2015 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate review Professional fee exposure A/R and WIP (Farber), update March schedule consider and email with comments; telephone calls with S Sperduti and L Samoilov re payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone call with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE rec.	Gallop
05/11/2015	Consulting fees - Corporate Telephone calls with H Levy re GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis with H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate prof fees paid in April and impact on analysis.	Gallop
05/12/2015	Banking - Corporate Banking, posting.	Samoilov

05/13/2015	Consulting fees - Corporate Document preparation.	Palmer
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/21/2015	Consulting fees - Corporate Confirm the status of the HST and corporate tax filing; confirm the cash position and fees.	Denton
05/22/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/28/2015	Consulting fees - Corporate Finalize bills all from January 1, 2015 to April 30, 2015.	Palmer
06/01/2015	Consulting fees - Corporate Review of billings to April 30, 2015	Levy
06/12/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
06/23/2015	Consulting fees - Corporate Review post April transactions; compare to outstanding fees and query.	Gallop
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/07/2015	Banking - Corporate Filing HST return for the period ending June 30, 2015.	Samoilov
07/22/2015	Banking - Corporate Review HST returns filed for the year 2012; phone call to CRA following up re Notice of overdue returns for 2012; prepare and forward to CRA letter re the same.	Samoilov
07/22/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/28/2015	Consulting fees - Corporate Reconcile billings and balances and final proof.	Gallop

08/11/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
09/28/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/06/2015	Banking - Corporate Filing HST return for the period ending September 30, 2015.	Samoilov
10/21/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

	Total for Services	\$	1,721.00
Expenses: Photocopies, faxes, etc.	Total for Expenses		<u>37.20</u>
	Subtotal		1,758.20
	HST		<u>223.73</u>
	Current Amount Due	\$	<u><u>1,981.93</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - ACE SELF STORAGE AND BUSINESS CENTRE INC.

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.20	\$575.00	\$115.00
P. Denton	0.50	\$525.00	\$262.50
R. Gallop	1.60	\$450.00	\$720.00
L. Samoilov	1.90	\$165.00	\$313.50
A. Palmer	0.80	\$155.00	\$124.00
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	6.20		\$1,721.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office: 416.497.0150
Fax: 416.496.3839
www.farberfinancial.com

January 11, 2016

Ace Self Storage and Business Centre Inc.
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12228

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF	
11/04/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key	
12/02/2015	Consulting fees - Corporate Call with Neil Rabinovitch regarding finalizing receivership distributions, waterfall calculations and First Source final payment.	Levy	
12/08/2015	Consulting fees - Corporate Discussions regarding updated waterfall calculation and HST recovery.	Levy	
12/09/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key	
12/10/2015	Consulting fees - Corporate Discussions with Paul Denton regarding GARE waterfall calculations.	Levy	
12/16/2015	Consulting fees - Corporate Document preparation.	Palmer	
12/29/2015	Banking - Corporate Review account activity; email to P. Denton re. c/c monthly charges. Phone call to CRA re. access code for filing on-line HST returns; filing HST return for the period ending December 31, 2015.	Samoilov	
		Total for Services	\$ 1,367.50
	Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>18.60</u>
		Subtotal	1,386.10
		HST	<u>177.78</u>
		Current Amount Due	<u>\$ 1563.88</u>

A. FARBER & PARTNERS INC.

DONDEB INC. - ACE SELF STORAGE AND BUSINESS CENTRE INC.

**SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
H. Levy	2.10	\$575.00	\$1,207.50
L. Samoilov	0.50	\$165.00	\$82.50
A. Palmer	0.10	\$155.00	\$15.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	3.10		\$1,367.50

EXHIBIT 3

**THIS IS EXHIBIT "3" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

*Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.*

A. FARBER & PARTNERS INC.
 DONDEB INC. - BARRIE BUSINESS CENTRE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Samoilov	A. Chopowick	A. Palmer	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11758	4.70	3.30	5.00	1.10	0.30		1.60	16.00	\$ 96.00
May 1 to October 31, 2015	12154	0.20		1.20	1.00		0.90	1.20	4.50	\$ 27.00
November 1 to December 31, 2015	12229	1.10			0.10		0.10	0.40	1.70	\$ 10.20
Total Hours per Staff		6.00	3.30	6.20	2.20	0.30	1.00	3.20	22.20	\$ 133.20

Average rate per hour: \$ 406.89

Billing Rates	\$ 575.00	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00
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Total Billing:	\$ 3,450.00	\$ 1,732.50	\$ 2,790.00	\$ 363.00	\$ 46.50	\$ 155.00	\$ 496.00	\$ 9,033.00
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Total Expenses: \$ 133.20
 Total HST on Fees: \$ 1,174.30
 Grand Total: \$ 10,340.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Barrie Business Centre
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11758

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/08/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/15/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/21/2015	Consulting fees - Corporate Coordination and drafting of 16th report re taxation.	Denton
01/27/2015	Consulting fees - Corporate Drafting of the 16th report and affidavit section.	Denton
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
01/28/2015	Banking - Corporate Filing HST return for the period ending December 31, 2015.	Samoilov
01/29/2015	Consulting fees - Corporate Entered time incurred from invoices for summary of Receiver and legal fee taxation onto excel spread sheet.	Lloyd-Key
01/30/2015	Consulting fees - Corporate 16th report drafting.	Denton
02/10/2015	Consulting fees - Corporate Review S Fawcett emailed documents and review December 2011 soft copy Comparative Performance.	Gallop
02/13/2015	Consulting fees - Corporate Tax return requirements - template 2010, 2011, 2012 pre-filing and create template for post filing 2012.	Gallop

02/13/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
02/17/2015	Consulting fees - Corporate 2012 post filing FS for tax returns.	Gallop
02/18/2015	Consulting fees - Corporate Attend S Fawcett offices to review methodology and details of tax returns.	Gallop
02/23/2015	Consulting fees - Corporate Phone with S Fawcett re request for 2009 T2; review components.	Gallop
03/05/2015	Consulting fees - Corporate Review of taxation materials and detailed schedule; review with A Palmer.	Denton
03/12/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/14/2015	Consulting fees - Corporate Update R&D from August 2014.	Gallop
03/16/2015	Consulting fees - Corporate Follow up of loan position.	Denton
03/17/2015	Consulting fees - Corporate Compile summary of distributions to First Source for BBC and other properties; review First Source loan account position; draft and provide e-mail to First Source legal counsel Paliare Roland; liaise directly with First Source.	Denton
03/17/2015	Consulting fees - Corporate Discussions with P Denton; review of emails to J Larry.	Levy
03/17/2015	Banking - Corporate Banking, posting.	Samoilov
03/18/2015	Consulting fees - Corporate Review of the FIT Loan reconciliation and e-mail.	Denton
03/18/2015	Consulting fees - Corporate Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	Gallop

03/19/2015	Consulting fees - Corporate	Gallop
	Update schedule of proposed distributions including revision of cash, fees and proposed amount.	
03/24/2015	Banking - Corporate	Samoilov
	Banking.	
03/26/2015	Consulting fees - Corporate	Gallop
	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.	
03/27/2015	Consulting fees - Corporate	Gallop
	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.	
03/27/2015	Consulting fees - Corporate	Levy
	Conference call regarding 16th Receiver report and distributions; discussions with P Denton and R Gallop regarding calculations; review of documents and calculations for conference call.	
03/30/2015	Consulting fees - Corporate	Levy
	Conference call to review Report and proposed distributions; emails with J Larry.	
03/31/2015	Consulting fees - Corporate	Levy
	Call with J Larry, N Rabinovitch, P Denton regarding the proposed distribution in the Receiver report; call with N Rabinovitch to discuss First Source distributions; review of calculations with R Gallop.	
04/09/2015	Consulting fees - Corporate	Gallop
	Review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.	
04/09/2015	Consulting fees - Corporate	Levy
	Review of the amended 16th report; conference call with J Dietrich, P Denton, R Gallop to review changes and discuss process going forward.	

04/09/2015	Banking - Corporate	Samoilov
	Filing HST returns for February and March 2015.	
04/10/2015	Consulting fees - Corporate	Gallop
	Update proposed distributions for revised GARE; prepare summary of proposed distributions.	
04/10/2015	Consulting fees - Corporate	Levy
	Discussions with J Dietrich, P Denton and R Gallop regarding proposed distribution schedules; review of draft report.	
04/13/2015	Consulting fees - Corporate	Gallop
	Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.	
04/13/2015	Consulting fees - Corporate	Levy
	Call with J Larry regarding proposed settlement.	
04/14/2015	Consulting fees - Corporate	Levy
	Review of the amended 16th report and schedules including GARE allocation; email with J Larry confirming arrangements.	
04/16/2015	Consulting fees - Corporate	Gallop
	Review F/S and tax folder; update HST positions to March; email S Fawcett (Fawcett server is down), leave voicemail message for S Fawcett; email B Derbecker re tax returns; review all corporate positions and perform analysis of entity status in the Dondeb group.	
04/16/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for March 2015.	
04/20/2015	Consulting fees - Corporate	Levy
	Call with N Rabinovitch, J Dietrich regarding DW letter and implications regarding proposed distribution; prepare analysis of proposed distribution and amendments to proposed distribution for comparison and discussion purposes; call with R Gallop regarding same.	

04/21/2015	Consulting fees - Corporate Call with J Larry, P Denton regarding proposed DW payment.	Levy
04/23/2015	Consulting fees - Corporate Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.	Gallop
04/26/2015	Consulting fees - Corporate Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondob Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.	Gallop
04/29/2015	Consulting fees - Corporate Update GARE analysis do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.	Gallop

	Total for Services	\$ 7,161.00
Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>96.00</u>
	Subtotal	7,257.00
	HST	<u>930.93</u>
	Current Amount Due	<u>\$ 8,187.93</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - BARRIE BUSINESS CENTRE

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	4.70	\$575.00	\$2,702.50
P. Denton	3.30	\$525.00	\$1,732.50
R. Gallop	5.00	\$450.00	\$2,250.00
L. Samoilov	1.10	\$165.00	\$181.50
A. Chopowick	0.30	\$155.00	\$46.50
L. Lloyd-Key	1.60	\$155.00	\$248.00
Total	16.00		\$7,161.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 16, 2015

Barrie Business Centre
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12154

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure A/R and WIP (Farber), update March schedule consider and email with comments; telephone calls with S Sperduti and L Samoilov re payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone call with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone calls with H Levy re GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Document preparation.	Palmer
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis with H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate prof fees paid in April and impact on analysis.	Gallop

05/12/2015	Banking - Corporate Banking, posting.	Samoilov
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/28/2015	Consulting fees - Corporate Finalize bills all from January 1, 2015 to April 30, 2015.	Palmer
06/01/2015	Consulting fees - Corporate Review of billings to April 30, 2015	Levy
06/12/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
06/17/2015	Banking - Corporate Filing HST returns for April and May 2015.	Samoilov
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015	Gallop
07/08/2015	Banking - Corporate Filing HST return for the period ending June 30, 2015.	Samoilov
07/21/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/28/2015	Consulting fees - Corporate Reconcile billings and balances and final proof.	Gallop
08/12/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
08/19/2015	Banking - Corporate Filing HST return for the period ending July 31, 2015.	Samoilov



09/02/2015	Banking - Corporate Filing HST return for the period ending August 31, 2015.	Samoilov
09/28/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/08/2015	Banking - Corporate Filing HST return for the period ending September 30, 2015.	Samoilov
10/21/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

	Total for Services	\$	1,145.50
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>27.00</u>
	Subtotal		1,172.50
	HST		<u>148.92</u>
	Current Amount Due	\$	<u>1,321.42</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - BARRIE BUSINESS CENTRE

**SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31 2015**

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.20	\$575.00	\$115.00
R. Gallop	1.20	\$450.00	\$540.00
L. Samoilov	1.00	\$165.00	\$165.00
A. Palmer	0.90	\$155.00	\$139.50
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	4.50		\$1,145.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Barrie Business Centre
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12229

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF		
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key		
11/12/2015	Banking - Corporate Filing HST return for the period ending October 31, 2015.	Samoilov		
12/01/2015	Consulting fees - Corporate Review of documentation regarding First Source transaction and cap on First Source debt.	Levy		
12/02/2015	Consulting fees - Corporate Call with Neil Rabinovitch regarding finalizing receivership distributions, waterfall calculations and First Source final payment.	Levy		
12/09/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key		
12/16/2015	Consulting fees - Corporate Document preparation.	Palmer		
			Total for Services	\$ 726.50
	Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>10.20</u>
			Subtotal	736.70
			HST	<u>94.45</u>
			Current Amount Due	<u><u>\$ 831.15</u></u>

A. FARBER & PARTNERS INC.

DONDEB INC. - BARRIE BUSINESS CENTRE

**SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
H. Levy	1.10	\$575.00	\$632.50
L. Samoilov	0.10	\$165.00	\$16.50
A. Palmer	0.10	\$155.00	\$15.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	1.70		\$726.50

EXHIBIT 4

**THIS IS EXHIBIT "4" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

A. FARBER & PARTNERS INC.
 DONDEB INC. - GENERAL
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1, 2015 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	R. Stelzer	N. Litwack	L. Blunda	L. Samoilov	G. Lowe	A. Palmer	T. Psek	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11760	12.90	58.60	46.81	0.10	1.00		5.10	0.50	4.15		10.80	5.80	145.76	\$ 874.56
May 1 to November 20, 2015	12110	14.10	7.70	98.70		0.10	3.00	20.10		4.80			2.20	150.70	\$ 932.20
November 21 to December 31, 2015	12233	3.00	14.40	14.80				5.80		1.70	0.50	0.70	0.20	41.10	\$ 246.60
Total Hours per Staff		30.00	80.70	160.31	0.10	1.10	3.00	31.00	0.50	10.65	0.50	11.50	8.20	337.56	\$ 2,053.36
Average rate per hour: \$															423.07
Billing Rates		\$ 575.00	\$ 525.00	\$ 450.00	\$ 425.00	\$ 425.00	\$ 190.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00	\$ 155.00	\$ 155.00		
Total Billing:		\$ 17,250.00	\$ 42,367.50	\$ 72,139.50	\$ 42.50	\$ 467.50	\$ 570.00	\$ 5,115.00	\$ 77.50	\$ 1,650.75	\$ 77.50	\$ 1,782.50	\$ 1,271.00		\$ 142,811.25

Total Expenses: \$ 2,053.36
 Total HST on Fees: \$ 18,565.47
 Grand Total: \$ 163,430.08

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

General Fees
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11760

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/05/2015	Consulting fees - Corporate WSIB forms.	Stelzer
01/06/2015	Consulting fees - Corporate Coordination of billings for 16th report and taxation of same; review of matters with A Chopowick and D Falcione.	Denton
01/07/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/08/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/09/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/12/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/13/2015	Consulting fees - Corporate Review of invoicing to Dec 31 and part of preparation of 16th report; prepare final 2014 trial balances for tax return.	Denton
01/13/2015	Consulting fees - Corporate Prepare final 2014 TBs for tax return.	Gallop
01/15/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/20/2015	Consulting fees - Corporate Coordination of GARE information for the 16th report.	Denton

01/21/2015	Consulting fees - Corporate	Denton
	GARE analysis and report drafting for the 16th court report; review of invoice preparation on other files not taxed.	
01/22/2015	Consulting fees - Corporate	Chopowick
	Telephone call from WSIB re 2013 and 2014 financial data requirements; forward request to P Denton.	
01/22/2015	Consulting fees - Corporate	Gallop
	Call WSIB - Bei Ren documentation request.	
01/23/2015	Consulting fees - Corporate	Denton
	Review and analysis; drafting of 16th report.	
01/23/2015	Consulting fees - Corporate	Chopowick
	Coordinate preparation of schedules and documentation for inclusion in affidavit.	
01/23/2015	Consulting fees - Corporate	Gallop
	Call WSIB - Bei Ren re documentation request, receive audit request and compile responses; email L Samoilov re further documents required; email B Ren re missing request attachment.	
01/26/2015	Consulting fees - Corporate	Denton
	GARE analysis and drafting of the 16th report; provide ongoing direction to A Chopowick.	
01/26/2015	Consulting fees - Corporate	Gallop
	Compile WSIB audit requirements.	
01/26/2015	Banking - Corporate	Samoilov
	Retrieve WSIB payments' back up for the upcoming audit.	
01/27/2015	Consulting fees - Corporate	Denton
	Drafting of the 16th report.	
01/28/2015	Banking - Corporate	Samoilov
	Filing HST return for the period ending December 31, 2015.	
01/29/2015	Consulting fees - Corporate	Denton
	Review and analysis of GARE; drafting 16th report and affidavit section; update the draft.	
01/29/2015	Consulting fees - Corporate	Lloyd-Key
	Entered time incurred from invoices for summary of Receiver and legal fee taxation onto Excel spreadsheet.	

01/29/2015	Consulting fees - Corporate	Gallop
	Attend to bills addressed to receiver; update HST positions; calls to S Fawcett CA re tax returns (requests to call).	
01/30/2015	Consulting fees - Corporate	Denton
	Drafting the GARE section of the 16th report and affidavit section.	
01/30/2015	Consulting fees - Corporate	Chopowick
	Revisions to affidavit.	
02/02/2015	Consulting fees - Corporate	Denton
	16th report drafting re: GARE and related affidavit materials.	
02/03/2015	Consulting fees - Corporate	Denton
	16th report drafting and affidavit materials re: GARE.	
02/03/2015	Consulting fees - Corporate	Chopowick
	Revisions to affidavit.	
02/03/2015	Consulting fees - Corporate	Lloyd-Key
	Entered billing information onto fee affidavit spread sheets.	
02/04/2015	Consulting fees - Corporate	Chopowick
	Email to P Denton re Bell query.	
02/04/2015	Consulting fees - Corporate	Gallop
	Request and receive Q4 2015 WSIB PRF for filing; review available documents for inclusion in audit request and update WSIB audit checklist; phone with WSIB auditor on approach; attend to Bell enquiries (bills on sold properties continue to be received notwithstanding sale notifications).	
02/04/2015	Consulting fees - Corporate	Lloyd-Key
	Entered billing information onto fee affidavit spreadsheets.	
02/05/2015	Consulting fees - Corporate	Denton
	Review of global cash position and fees; review of supporting schedules for affidavit.	
02/05/2015	Consulting fees - Corporate	Gallop
	Phone with S Fawcett re requests for information and approach re CIT completion for HST refunds.	
02/09/2015	Consulting fees - Corporate	Gallop
	Phone with S Fawcett re tax returns.	
02/09/2015	Consulting fees - Corporate	Chopowick
	Forward email from Bell to P Denton and request response.	

02/10/2015	Consulting fees - Corporate Review S Fawcett emailed documents and review December 2011 soft copy Comparative Performance.	Gallop
02/10/2015	Consulting fees - Corporate Email to Bell Canada to advise of status.	Chopowick
02/11/2015	Consulting fees - Corporate Bank reconciliation for January 2015.	Lloyd-Key
02/12/2015	Banking - Corporate Banking, posting.	Samoilov
02/13/2015	Consulting fees - Corporate Tax return requirements - template 2010, 2011, 2012 pre-filing and create template for post filing 2012.	Gallop
02/18/2015	Consulting fees - Corporate Attend S Fawcett offices to review methodology and details of tax returns.	Gallop
02/23/2015	Consulting fees - Corporate Phone with S Fawcett re request for 2009 T2; review components.	Gallop
02/23/2015	Consulting fees - Corporate Document preparation.	Palmer
02/24/2015	Consulting fees - Corporate Attend to telephone calls (voice mails) to Manheim re auto sale status.	Gallop
02/24/2015	Consulting fees - Corporate Document preparation.	Palmer
02/25/2015	Consulting fees - Corporate Revisions to 16th Court Report with P Denton.	Chopowick
02/25/2015	Consulting fees - Corporate Review and update of the 16th report; review with A Chopowick; have inserts put in.	Denton
02/25/2015	Banking - Corporate Filing HST return for the period ending January 31, 2015.	Samoilov

02/26/2015	Consulting fees - Corporate	Gallop
	Consider tax situation and email S Fawcett re observations and request for confirmation; follow up call and email Manheim.	
02/27/2015	Consulting fees - Corporate	Palmer
	Document preparation/review schedules.	
03/02/2015	Banking - Corporate	Samoilov
	Banking, posting.	
03/09/2015	Consulting fees - Corporate	Denton
	Review of taxation materials.	
03/09/2015	Consulting fees - Corporate	Gallop
	Instruct Manheim re sale of vehicles; receive email request for T4 and retrieve and forward.	
03/10/2015	Consulting fees - Corporate	Denton
	Revisit GARE analysis; assess the fee and cash position across the Dondeb group; set up proposed distributions; review of matters with H Levy; liaise with R Gallop.	
03/10/2015	Consulting fees - Corporate	Gallop
	Emails from and to Mannheim; acceptance of auction bid on auto.	
03/10/2015	Consulting fees - Corporate	Levy
	Discussions with F Laurie and M Baratz regarding GARE and allocation method.	
03/11/2015	Consulting fees - Corporate	Denton
	Extensive work on update of draft 16th report and affidavit; review of overall position of receiver and legal fees; review of GARE scenarios; review of cash positions across Dondeb group; preparation of estimated distributions under individual properties based on GARE scenarios and relative burden for each property; liaise with R Gallop on same; review with H Levy; e-mail to legal counsel.	
03/12/2015	Consulting fees - Corporate	Denton
	Preparation for and participate on call with legal counsel JD, NR regarding the 16th report and motion to be heard on April 14; review of matters with H Levy; liaise with R Gallop.	

03/13/2015	Consulting fees - Corporate	Denton
	Advance GARE and cash/ fee analysis for 16th report motion; review of matters with H Levy including FIT and HST; review of matters with R Gallop.	
03/13/2015	Consulting fees - Corporate	Gallop
	Review WSIB documents and send emails with attachments to WSIB for audit; review planning memo re finalization items and organize documents; update receiver fees for analysis.	
03/13/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for February 2015.	
03/16/2015	Consulting fees - Corporate	Denton
	Coordinating summary of global cash and fee position for the 16th report; review of matters with H Levy, R Gallop, A Palmer and L Samoilov throughout the day.	
03/16/2015	Consulting fees - Corporate	Levy
	Review of emails from P Denton regarding Dondeb general matters; GARE allocation.	
03/16/2015	Banking - Corporate	Samoilov
	Meeting with P Denton and A Palmer re processing of professional and legal fees.	
03/17/2015	Consulting fees - Corporate	Denton
	Throughout day coordination of global effort to update segregated bank account position including payment of outstanding fees in order to facilitate GARE analysis and 16th report; throughout day review of matters with H Levy, R Gallop, A Palmer and L Samoilov.	
03/18/2015	Consulting fees - Corporate	Denton
	Further review with L Samoilov, A Palmer and R Gallop re invoice status for taxation package and also to facilitate overall global GARE review.	
03/18/2015	Consulting fees - Corporate	Gallop
	Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	
03/18/2015	Banking - Corporate	Samoilov
	Banking, posting.	

03/19/2015	Consulting fees - Corporate	Denton
	Attend to the update of the web site; review of GARE analysis and proposed distributions; review of matters with H Levy; review of matters with R Gallop.	
03/19/2015	Consulting fees - Corporate	Lowe
	Updating website.	
03/19/2015	Consulting fees - Corporate	Gallop
	HH figure out billings and payments for GARE.	
03/20/2015	Consulting fees - Corporate	Denton
	Follow up taxation schedules with A Palmer; follow up draft 16th report with JD; review of the updated GARE Analysis.	
03/20/2015	Banking - Corporate	Samoilov
	Banking, posting.	
03/22/2015	Consulting fees - Corporate	Gallop
	Review update and comment on draft 16th report.	
03/23/2015	Consulting fees - Corporate	Denton
	Review of draft 16th report as provided by JD; review of NR comments; review of draft points with R Gallop; turn report and make changes including track changes; review of Dancy motions; review of First Source loan statement; review of Lafontaine and Tudhope cash position; review of additional distributions.	
03/24/2015	Consulting fees - Corporate	Denton
	Review of matters re: 16th report including GARE with H Levy and R Gallop, review of taxation documents with A Chopowick and A Palmer; review of CRA correspondence.	
03/24/2015	Consulting fees - Corporate	Levy
	Review of the draft 16th report and amendments made.	
03/24/2015	Consulting fees - Corporate	Gallop
	Review 16th report draft, update and valuation research and commentary; directions of sale of automobile and cancellation of insurance.	
03/24/2015	Banking - Corporate	Samoilov
	Banking.	
03/25/2015	Consulting fees - Corporate	Denton
	Review of updated GARE analysis; review of additional distributions; review of fees; review of updated draft 16th report; review of matters with H Levy; review of matters with R Gallop.	

03/25/2015	Consulting fees - Corporate	Gallop	Email from Nacora and attend to cancellation documents to automobile policy; review and comment on revised draft 16th report; call with P Denton re approach and requirements .
03/26/2015	Consulting fees - Corporate	Denton	Call with H Levy and R Gallop re: GARE, estimated distributions and 16th report; review of fees costs and taxation documents; coordinate payment of legal invoices; coordinate call with legal counsel 3/27.
03/26/2015	Consulting fees - Corporate	Levy	Call with P Denton and R Gallop to discuss GARE allocations, receiver report details and distributions.
03/26/2015	Consulting fees - Corporate	Gallop	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.
03/26/2015	Consulting fees - Corporate	Chopowick	Preparation of schedule for P Denton.
03/27/2015	Consulting fees - Corporate	Denton	Review 16th report matters in advance of call; participate on call with legal counsel; review of the status of the taxation.
03/27/2015	Consulting fees - Corporate	Levy	Conference call regarding 16th Receiver report and distributions; discussions with P Denton and R Gallop regarding calculations; review of documents and calculations for conference call.
03/27/2015	Consulting fees - Corporate	Gallop	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.
03/28/2015	Consulting fees - Corporate	Gallop	Review Dondeb Consolidated properties obligations and summarize in email for course of action.

03/30/2015	Consulting fees - Corporate	Denton	Review of GARE and additional distribution analysis; preparation for and participation in conference call with legal counsel along with H Levy and R Gallop; throughout day liaise with H Levy and R Gallop; work on affidavit tables with A Chopowick, A Palmer; provide information to legal counsel re: the fee break-down.
03/30/2015	Consulting fees - Corporate	Levy	Conference call to review Report and proposed distributions.
03/30/2015	Consulting fees - Corporate	Gallop	Prepare for and attend conference call, including updating and distribution of materials.
03/31/2015	Consulting fees - Corporate	Denton	Review of GARE analysis and projected additional distributions in particular for FIT; review with R Gallop and H Levy; preparation for and participation in conference call with legal counsel for First Source.
03/31/2015	Consulting fees - Corporate	Gallop	Email re auto registrations from auctioneer re sold vehicles; call Tom McConnell confirming permit locations on pick up of vehicles; calls to auctioneer; email from P Denton, update GARE and proposed distributions and distribute for comments.
04/01/2015	Banking - Corporate	Samoilov	Banking, posting.
04/02/2015	Consulting fees - Corporate	Gallop	Call and email N Litwack re vehicle sales.
04/02/2015	Consulting fees - Corporate	Litwack	Telephone and email correspondence with R Gallop; discussions with P Denton re vehicle ownership issue; drafted materials for MTO ownership transfer.
04/06/2015	Consulting fees - Corporate	Gallop	Email auctioneer re auction, vehicle transfer and requested documents; update GARE analysis to final from cash and create Scenario 5 Dondeb Cash and FIT proceeds.

04/06/2015	Consulting fees - Corporate	Litwack	Various correspondence with R Gallop and P Denton re transfer of vehicle ownerships and sale documentation; completed drafting materials for MTO; directed admin re MTO.
04/07/2015	Consulting fees - Corporate	Denton	Review of status of taxation affidavit materials with A Chopowick and A Palmer; review of matters with H Levy and R Gallop on 16th report and proposed GARE allocation and additional distributions; preparation for and call with J Larry re proposed GARE allocation and payout to First Source.
04/07/2015	Consulting fees - Corporate	Gallop	Review and revise letter for MTO re sale of vehicles.
04/09/2015	Consulting fees - Corporate	Lloyd-Key	Attended Ministry of Transportation with regards to issuing new vehicle registration/permits for two vehicles.
04/09/2015	Consulting fees - Corporate	Denton	Review of the draft 16th report and updated draft affidavit; review of matters with R Gallop; provide follow up information to R Gallop; review of matters with H Levy; participate on conference call at 5:00.
04/09/2015	Consulting fees - Corporate	Levy	Review of the amended 16th report; conference call with J Dietrich, P Denton, R Gallop to review changes and discuss process going forward.
04/09/2015	Consulting fees - Corporate	Gallop	Review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.
04/09/2015	Banking - Corporate	Samoilov	Filing HST returns for February and March 2015.
04/10/2015	Consulting fees - Corporate	Denton	Review of 16th report affidavit materials; review amendments with A Palmer, A Chopowick; review and follow up missing information for the 16th report; turn draft of 16th report; review of matters with H Levy R Gallop and legal counsel.

04/10/2015	Consulting fees - Corporate	Levy	Review of fee affidavit from Cassels Brock and discussions with P Denton; discussions with J Dietrich, P Denton and R Gallop regarding proposed distribution schedules.
04/10/2015	Consulting fees - Corporate	Gallop	Attend to numerous emails with Manheim/staff re sale of vehicles; update proposed distributions for revised GARE; prepare summary of proposed distributions.
04/13/2015	Consulting fees - Corporate	Denton	Work on 16th report and supporting affidavit; review of matters throughout the day with H Levy, R Gallop and legal counsel; review and update of the supporting schedules.
04/13/2015	Consulting fees - Corporate	Levy	Review of the 16th report and review of the proposed additional distributions; discussions with J Dietrich and N Rabinovitch.
04/13/2015	Consulting fees - Corporate	Gallop	Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.
04/14/2015	Consulting fees - Corporate	Chopowick	Work with P Denton on Affidavit and Motion Record materials; finalize and post to website.
04/14/2015	Consulting fees - Corporate	Palmer	Work on Report and Affidavit of Fees; assist in the coordination of documents to send to lawyers /make accessible online.
04/14/2015	Consulting fees - Corporate	Denton	Extensive work involved in finalizing 16th report including Farber affidavit, review of Dentons LLP affidavit and Cassels Brock; review of matters with legal counsel throughout the day; review of matters with R Gallop and H Levy through the day; completion of schedules; update of the web site; assistance with service of materials.

04/14/2015	Consulting fees - Corporate	Levy	Review of the amended 16th report and related schedules including amended GARE allocation schedule.
04/15/2015	Consulting fees - Corporate	Chopowick	Work to update one of the exhibit documents and replace existing document with revised document on website and URL link; emails with M Sassi re same.
04/15/2015	Consulting fees - Corporate	Lloyd-Key	Prepared vehicle ownership letter for Manheim Autos.
04/15/2015	Consulting fees - Corporate	Denton	Review legal counsel e-mails; coordinate update of web site for missing data.
04/15/2015	Consulting fees - Corporate	Levy	Emails with P Denton, J Dietrich regarding allocation; discussions with mortgagees to advise of motion and discuss allocation method.
04/17/2015	Consulting fees - Corporate	Denton	Review of HST matters with R Gallop; review of letter from Dickinson Wright.
04/17/2015	Consulting fees - Corporate	Gallop	Further review of GARE property funding, billing mechanism and HST impacts; email to P Denton and discuss conceptually; review 2009 Dondeb T2 Schedule 8 for tax status KCH and GLF - filers.
04/17/2015	Banking - Corporate	Samoilov	Banking, posting.
04/20/2015	Consulting fees - Corporate	Gallop	Call with H Levy re Dickinson Wright matter re Motion; Attend conference call with counsel and L Corne; separate conference call with counsel and counsel to First Source; perform scenario analysis re DW claim.
04/20/2015	Consulting fees - Corporate	Levy	Call with N Rabinovitch, J Dietrich regarding DW letter and implications regarding proposed distribution; prepare analysis of proposed distribution and amendments to proposed distribution for comparison and discussion purposes; call with R Gallop regarding same.

04/21/2015	Consulting fees - Corporate	Levy Conference call with N Rabinovitch, J Dietrich, P Denton and R Gallop regarding proposed DW payment, other motion matters.
04/22/2015	Consulting fees - Corporate	Denton Coordinating review and update of supplemental report; review and update of additional distribution schedule and revised GARE allocation.
04/22/2015	Consulting fees - Corporate	Chopowick Update website information and upload documentation.
04/22/2015	Consulting fees - Corporate	Levy Various discussions and emails regarding the supplemental report to Court; numerous calls with J Larry, N Rabinovitch regarding Dickinson Wright proposal; call with D Preger and L Corne; review of revised Order.
04/23/2015	Consulting fees - Corporate	Denton Preparation for and attendance at court; commence coordination of all approved distributions and provide instructions to A Chopowick and L Samoilov; review of GARE billing matters with R Gallop, H Levy.
04/23/2015	Consulting fees - Corporate	Levy Attend court motion for Leon's approval, GARE allocation and fee approval.
04/24/2015	Consulting fees - Corporate	Denton Further direction and coordination re approved additional distributions; review of matters with H Levy, legal counsel; review of matters with R Gallop re: GARE allocations.
04/24/2015	Consulting fees - Corporate	Chopowick Update website details and upload various documents; review emails from P Denton; emails with Bell Canada regarding status of administration.
04/24/2015	Consulting fees - Corporate	Levy Various emails regarding proposed distribution to secured creditors in accordance with Court order.

04/26/2015	Consulting fees - Corporate	Gallop
	Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondeb Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton	
04/27/2015	Consulting fees - Corporate	Gallop
	Meet with H Levy and P Denton and review GARE rationale and HST scenarios and CRA administrative practice.	
04/27/2015	Consulting fees - Corporate	Denton
	Coordinate drafting of correspondence to mortgagees and CRA regarding approved distributions; review of matters with A Chopowick; review of status of Rockin Boats FIT.	
04/27/2015	Banking - Corporate	Samoilov
	Banking, posting.	
04/28/2015	Consulting fees - Corporate	Gallop
	Review and distribute Dondeb HST account to March 31, 2015; revise GARE calculations based upon revised assumptions of prior day review and amend.	
04/28/2015	Consulting fees - Corporate	Denton
	Review of approved distributions and draft correspondence regarding same; respond to e-mails from J Larry re First Source.	
04/29/2015	Consulting fees - Corporate	Chopowick
	Drafting of correspondence regarding distributions to be paid; review and discuss same with P Denton.	
04/29/2015	Consulting fees - Corporate	Denton
	Review of GARE funding and fee analysis; liaise with mortgagees re: approved distributions timing; participate on conference call with H Levy and legal counsel; review of GARE and fee matters with R Gallop as well as follow up of King City property parcels.	

Expenses: Photocopies, faxes, etc.	Total for Services	\$ 63,849.75
	Total for Expenses	<u>874.56</u>
	Subtotal	64,724.31
	HST	<u>8,300.47</u>
	Current Amount Due	<u>\$ 73,024.78</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - GENERAL

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	12.90	\$575.00	\$7,417.50
P. Denton	58.60	\$525.00	\$30,765.00
R. Gallop	46.81	\$450.00	\$21,064.50
R. Stelzer	0.10	\$425.00	\$42.50
N. Litwack	1.00	\$425.00	\$425.00
L. Samoilov	5.10	\$165.00	\$841.50
A. Chopowick	10.80	\$155.00	\$1,674.00
G. Lowe	0.50	\$155.00	\$77.50
A. Palmer	4.15	\$155.00	\$643.25
L. Lloyd-Key	5.80	\$155.00	\$899.00
Total	145.76		\$63,849.75

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 16, 2015

General Fees
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12110

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to November 20, 2015:

DATE	SERVICE	STAFF
05/04/2015	Consulting fees - Corporate Telephone conversation with P Denton re: requirements; review FFG exposure analysis by property.	Gallop
05/04/2015	Banking - Corporate Banking, posting.	Samoilov
05/05/2015	Consulting fees - Corporate Review of distribution draft letters with A Chopowick; review of matters with H Levy and R Gallop.	Denton
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone calls with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Calls with R Gallop and discussions with H Levy re: GARE fees and overall funding for fees to December 2014.	Denton
05/06/2015	Consulting fees - Corporate Discussions with P Denton and R Gallop regarding GARE allocations and payment of fees to professionals.	Levy
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/07/2015	Consulting fees - Corporate Provided direction re: expense reimbursement.	Litwack

05/07/2015	Banking - Corporate Banking, posting.	Samoilov
05/11/2015	Consulting fees - Corporate Various emails and discussions with R Gallop regarding GARE allocation, interim GARE payments, proposed distributions and preparation of schedule to determine the entries required.	Levy
05/11/2015	Banking - Corporate Banking, posting.	Samoilov
05/12/2015	Consulting fees - Corporate Document preparation.	Palmer
05/13/2015	Consulting fees - Corporate Emails and discussions with R Gallop, A Palmer regarding invoices.	Levy
05/13/2015	Consulting fees - Corporate Update GARE and funding model for payments made and projections.	Gallop
05/13/2015	Banking - Corporate Banking, posting.	Samoilov
05/13/2015	Banking - Corporate Banking, posting.	Samoilov
05/14/2015	Banking - Corporate Discuss with H Levy re: GARE allocation and payment.	Samoilov
05/15/2015	Banking - Corporate Banking, posting, prepare schedule for a transfer of funds between accounts re: GARE.	Samoilov
05/18/2015	Consulting fees - Corporate Determine bases of allocation of January - April time and reallocate to properties.	Gallop
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/20/2015	Consulting fees - Corporate Update billings schedule re: Cassels and Denton's bills received; discussion with H Levy and A Chopowick re: billings.	Palmer

05/20/2015	Consulting fees - Corporate Finalize GARE transactions with L Samoilov; review R Gallop time; prepare payment of professional fees and adjusting entries for Leons, Georgian Manor.	Levy
05/20/2015	Consulting fees - Corporate Receive Cassels invoices, update Schedule of fees and comment re: property allocation; telephone with L Samoilov re: GARE payments and reconciling items.	Gallop
05/20/2015	Banking - Corporate Banking, posting.	Samoilov
05/21/2015	Consulting fees - Corporate In the week of May 19-22 review and confirm the GARE fee situation and HST status; follow up the corporate tax filing status.	Denton
05/22/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/27/2015	Consulting fees - Corporate Review of draft invoices January to April 2015.	Denton
05/28/2015	Consulting fees - Corporate Document preparation - Finalize.	Palmer
05/29/2015	Banking - Corporate Banking, posting.	Samoilov
06/01/2015	Consulting fees - Corporate Emails with N Rabinovitch regarding Dentons fee schedules.	Levy
06/01/2015	Consulting fees - Corporate Calculation of allocation of purchase price; discussions with L Blunda.	Levy
06/01/2015	Banking - Corporate Banking and Receiver's Fee analysis.	Blunda
06/02/2015	Banking - Corporate Reconciliation of fees paid in general ledger to A/R.	Blunda
06/03/2015	Banking - Corporate Prepared deposit and cheques as requested by L Blunda.	Lloyd-Key

06/09/2015	Banking - Corporate Banking.	Blunda
06/12/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
06/12/2015	Banking - Corporate Banking, posting.	Samoilov
06/15/2015	Banking - Corporate Banking, posting.	Samoilov
06/16/2015	Banking - Corporate Filing HST returns for April and May 2015; Banking, posting.	Samoilov
06/18/2015	Consulting fees - Corporate Arrange receipt of 2010 T2 tax return; review and proof model for filing of all post 2010 T2 returns.	Gallop
06/19/2015	Consulting fees - Corporate Arrange receipt of 2010 T2 tax return; review and proof model for filing of all post 2010 T2 returns.	Gallop
06/19/2015	Banking - Corporate Banking, posting.	Samoilov
06/22/2015	Consulting fees - Corporate Proof Payments for General and GARE.	Gallop
06/22/2015	Banking - Corporate Banking.	Samoilov
06/23/2015	Consulting fees - Corporate Reconcile payments and outstanding fees (Dentons).	Gallop
06/24/2015	Consulting fees - Corporate Review of the Receivership Order regarding pre-receivership charge and discussions with N Rabinovitch; email and call with D Preger.	Levy
06/24/2015	Banking - Corporate Banking, posting.	Samoilov
06/29/2015	Banking - Corporate Banking.	Samoilov
07/08/2015	Banking - Corporate Filing HST return for the period ending June 30, 2015.	Samoilov

07/15/2015	Banking - Corporate Banking, posting.	Samoilov
07/21/2015	Consulting fees - Corporate Call with N Rabinovitch to discuss finalizing the Dondeb and related estate files.	Levy
07/21/2015	Consulting fees - Corporate Update professional fees all properties for cash balances at June 30.	Gallop
07/21/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/23/2015	Consulting fees - Corporate Coordinate update of the cash and fee position with legal counsel and R Gallop.	Denton
07/23/2015	Consulting fees - Corporate Emails and calls with P Denton, N Rabinovitch; review of Dentons statement of accounts.	Levy
07/23/2015	Consulting fees - Corporate Update fee summary for recent accounts; email J Dietrich re: July invoices; reconcile statements for Dentons and Farber.	Gallop
07/23/2015	Banking - Corporate Banking.	Samoilov
07/27/2015	Consulting fees - Corporate Update professional fee summary for statement received, reconcile.	Gallop
07/28/2015	Consulting fees - Corporate Reconcile billings and balances all properties, all firms and final proof.	Gallop
08/17/2015	Consulting fees - Corporate Review of the cash and fee position with R Gallop and related schedules; follow up Ontario Hydro account.	Denton
08/19/2015	Consulting fees - Corporate Review 2010 T2, export T2 S8, export and create Excel template for all classes of depreciable property c/w calculations for tax years 2010 - 2014; review accountants worksheets and designate properties by class; convert en bloc sales entries to appropriate journal entries on each property sale for 2013.	Gallop

08/19/2015	Banking - Corporate	Samoilov
	Filing HST return for the period ending July 31, 2015.	
08/20/2015	Consulting fees - Corporate	Gallop
	Convert end bloc sales entries to appropriate journal entries on each property sale for 2014 and review new required properties for disclosure from Dondeb FS and T2.	
08/20/2015	Consulting fees - Corporate	Levy
	Review of email from OSB regarding complaint from Dancy/Apps; review of Court Order dismissing the Dancy affidavit dated January 2013; call with P Denton, N Rabinovitch and J Dietrich regarding response; call to OSB to discuss the email.	
08/21/2015	Consulting fees - Corporate	Denton
	Review of fee, cash and corporate tax return situation for Dondeb with R Gallop.	
08/21/2015	Consulting fees - Corporate	Gallop
	Telephone call with P Denton re: Professional fee summary and realizations; financial statements and corporate tax returns; review Dentons 2012 bills for pre and post filing; export T2 schedules and commence input of stub financial period information.	
08/24/2015	Consulting fees - Corporate	Gallop
	Finalize stub period, model post filing years, input 2013 data for corporate tax return	
08/24/2015	Consulting fees - Corporate	Levy
	Discussions with N Rabinovitch, P Denton regarding Dancy complaint with OSB.	
08/24/2015	Banking - Corporate	Samoilov
	Banking, posting.	
08/25/2015	Consulting fees - Corporate	Denton
	Update fee, cash recap.	
08/26/2015	Consulting fees - Corporate	Gallop
	Finalize input of 2013 P&L data; telephone with P Denton re: observations and status; review 2009 and 2010 income and tax components, summarize and email P Denton with observations on property ownerships.	
08/26/2015	Consulting fees - Corporate	Levy
	Conference call re: Apps/Dancy.	

08/27/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
09/02/2015	Banking - Corporate Filing HST return for the period ending August 31, 2015.	Samoilov
09/09/2015	Banking - Corporate Banking, posting.	Samoilov
09/14/2015	Consulting fees - Corporate Input 2014 data for T2.	Gallop
09/17/2015	Consulting fees - Corporate Follow up and review of corporate tax situation with R Gallop.	Denton
09/17/2015	Consulting fees - Corporate Input 2014 data; Telephone with P Denton re: approach and status; proof IS Logic on T2.	Gallop
09/23/2015	Consulting fees - Corporate Follow up of J Angus in respect of project to assist with filing of HST returns; review of matters with R Gallop.	Denton
09/28/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/01/2015	Consulting fees - Corporate Review email re: tax accountant engagement and consider and comment.	Gallop
10/05/2015	Consulting fees - Corporate Coordination provision of information to J Angus over weekend; preparation for meeting with J Angus and R Gallop at 11.	Denton
10/05/2015	Consulting fees - Corporate Prepare for and meet P Denton; J Angus re: tax return Strategy.	Gallop
10/06/2015	Consulting fees - Corporate Review 2011 trial balance comparisons and unbooked 2011 entry and disposition of HH from books.	Gallop
10/07/2015	Consulting fees - Corporate Work on corporate tax project; gather mortgage payout statements or balance confirmations from files and Dondeb drive to enable compilation of balance sheets through 2013 and 2014.	Denton

10/07/2015	Consulting fees - Corporate	Gallop	Review 2010 and reconcile to tax return for assumptions and groupings, investigate differences for tax advantages and roll to 2011.
10/08/2015	Consulting fees - Corporate	Gallop	Complete tentative analysis of 2010 and 2011, distribute draft two year T2, reconcile mortgage interest 2010 and highlight accounting for 2011; commence review and re: characterization of commissions on property sales.
10/08/2015	Banking - Corporate	Samoilov	Filing HST return for the period ending September 30, 2015.
10/13/2015	Consulting fees - Corporate	Levy	Review mortgagee payout and compare to obligations including unrecorded liabilities and comparison to recorded balances; telephone with Fawcett re: LCF difference between 2009 and 2010 LCF.
10/13/2015	Consulting fees - Corporate	Gallop	Complete tentative analysis of 2010 and 2011, distribute.
10/14/2015	Consulting fees - Corporate	Gallop	Review mortgage statements and payouts.
10/16/2015	Consulting fees - Corporate	Gallop	Y/C S Fawcett, review email responses re: LCF status and calculate impact and email conclusions to P Denton and J Angus.
10/21/2015	Consulting fees - Corporate	Denton	Coordinate conference call to review progress on corporate tax returns with J Angus and R Gallop.
10/21/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for September 2015.
10/22/2015	Consulting fees - Corporate	Gallop	Prepare for and attend conference call.
10/23/2015	Consulting fees - Corporate	Gallop	Revise 2010 T2 per conference call and review interest and principal repayments on mortgages 2010; compare to 2010 FS notes for completion.
10/23/2015	Banking - Corporate	Samoilov	Banking, posting.

11/03/2015	Consulting fees - Corporate	Denton
	Follow up corporate tax return status with J Angus and R Gallop.	
11/03/2015	Consulting fees - Corporate	Gallop
	Update mortgage schedule to 2011 and 2012; devise model for 2012 pre and post consolidation of Y2 information.	
11/04/2015	Consulting fees - Corporate	Gallop
	Populate post-filing balance sheet and create 2012 draft IS and BS; draft change analysis re: 2013 roll forward.	
11/05/2015	Consulting fees - Corporate	Gallop
	Enter 2013 transactions and roll forward.	
11/06/2015	Consulting fees - Corporate	Gallop
	Enter 2014 transactions and roll forward; reverse engineer closing 2014 Land account.	
11/06/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for October 2015.	
11/07/2015	Consulting fees - Corporate	Gallop
	Reconcile 2012 out of balance between trial balance and T2.	
11/09/2015	Consulting fees - Corporate	Gallop
	Roll forward balanced 2011 - 2014; integrate property sales and gains on dispositions.	
11/12/2015	Banking - Corporate	Samoilov
	Filing HST return for the period ending October 31, 2015.	
11/13/2015	Consulting fees - Corporate	Denton
	In depth review of 2013 and 2014 financial statements in support of corporate tax preparation and filing with R Gallop.	
11/13/2015	Consulting fees - Corporate	Gallop
	Telephone with P Denton and review assumptions and methodology re: tax returns 2010 -2014; update for ACE Property in Dondeb.	
11/14/2015	Consulting fees - Corporate	Gallop
	Balancing and recording of expenses on mortgage payouts; investigate HST input credit opportunities; true up closing asset position for 2014.	

11/16/2015	Consulting fees - Corporate Telephone with J Angus and review all years and consider points, create and forward summary of investment components.	Gallop	
11/17/2015	Consulting fees - Corporate Document preparation.	Palmer	
11/18/2015	Consulting fees - Corporate Telephone J Angus, review 2011 - 2013 T2 year queries and instructions.	Gallop	
11/18/2015	Consulting fees - Corporate Review of finalized financials in 2013 to 2014 to support corporate tax filing for Dondeb; liaise with J Angus and R Gallop on same.	Denton	
11/19/2015	Consulting fees - Corporate Telephone J Angus and review, finalize and instruct filing of Dondeb 2010 - 2014 T2 tax returns; telephone with P Denton re: next steps.	Gallop	
11/20/2015	Banking - Corporate Banking, posting.	Samoilov	
		Total for Services	\$ 61,579.00
Expenses: Photocopies, faxes, etc.	\$ 904.20		
Ministry of Transportation - truck license	<u>28.00</u>		
		Total for Expenses	<u>932.20</u>
		Subtotal	62,511.20
		HST	<u>8,005.27</u>
		Current Amount Due	<u>\$ 70,516.47</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - GENERAL

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO NOVEMBER 20, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	14.10	\$575.00	\$8,107.50
P. Denton	7.70	\$525.00	\$4,042.50
R. Gallop	98.70	\$450.00	\$44,415.00
N. Litwack	0.10	\$425.00	\$42.50
L. Blunda	3.00	\$190.00	\$570.00
L. Samoilov	20.10	\$165.00	\$3,316.50
A. Palmer	4.80	\$155.00	\$744.00
L. Lloyd-Key	2.20	\$155.00	\$341.00
Total	150.70		\$61,579.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2015

General Fees
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12233

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 21, 2015 to December 31, 2015:

DATE	SERVICE	STAFF
11/24/2015	Banking - Corporate Banking.	Samoilov
11/27/2015	Consulting fees - Corporate Work on recap of fee and cash position; confirm corporate tax returns electronically filed.	Denton
11/27/2015	Consulting fees - Corporate Document preparation, add additional entries and finalize.	Palmer
11/27/2015	Consulting fees - Corporate Assist P Denton with preparation of documentation and schedule for Court Report.	Chopowick
11/30/2015	Consulting fees - Corporate Update of recap schedule.	Denton
12/02/2015	Consulting fees - Corporate Coordinate update of cash/ fee situation; review with H Levy; review of e-mails with legal counsel.	Denton
12/02/2015	Consulting fees - Corporate Call with Neil Rabinovitch regarding finalizing receivership distributions, waterfall calculations and First Source final payment; Review of calculations with Paul Denton	Levy
12/03/2015	Consulting fees - Corporate review fee recap and cash positions, review 16th report GARE allocation methodology for advancement, t/c P Denton.	Gallop

12/04/2015	Consulting fees - Corporate	Gallop	review materials and methodology with P Denton.
12/04/2015	Banking - Corporate	Samoilov	Filing HST return for the period ending November 30, 2015. Banking, posting.
12/07/2015	Consulting fees - Corporate	Denton	Continue to coordinate final GARE analysis in preparation for next report and court attendance.
12/07/2015	Consulting fees - Corporate	Gallop	Prepare GARE analysis including Sale and HST transactions to come; update and compare to cash positions, consider HST impact and incorporate, expand analysis to include unpaid professional fees.
12/07/2015	Banking - Corporate	Samoilov	Phone call to CRA re status of HST refund. Review HST filing schedule re. Dondeb Fit.
12/08/2015	Consulting fees - Corporate	Levy	Discussions regarding updated waterfall calculation and HST recovery.
12/08/2015	Consulting fees - Corporate	Gallop	Discuss draft GARE schedule re methodology and personal property and Dondeb cash with P Denton; prepare build of cash re HST refunds to come and HST Cash in FIT account; review Dondeb properties re consolidation and corporate and run aggregating of cash comparisons.
12/09/2015	Consulting fees - Corporate	Denton	Work on the final GARE allocation based on 16th Report in April 2015; review of schedules as provided by R Gallop and liaise on same; review timing of HST refund with L Samoilov.
12/10/2015	Consulting fees - Corporate	Denton	Review of GARE analysis; review with H Levy.
12/10/2015	Consulting fees - Corporate	Levy	Discussions with Paul Denton regarding GARE waterfall Calculations.
12/10/2015	Banking - Corporate	Samoilov	Prepare schedule of GARE legal fees.

12/11/2015	Consulting fees - Corporate	Denton
	Draft and provide a summary e-mail to R Gallop re: GARE allocation.	
12/11/2015	Consulting fees - Corporate	Levy
	Review and discussion of the GARE waterfall calculation with Paul Denton and follow up information with Rob Gallop regarding same; Discussion with Lydia Samoilov regarding HST refund payment.	
12/11/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for November 2015.	
12/14/2015	Banking - Corporate	Samoilov
	Banking, posting.	
12/15/2015	Consulting fees - Corporate	Denton
	Call at 2:30 with Jane Dietrich in order to review 17th report relief that would be requested (draft motion); review of issue re: 7 NOI filings which were stayed and suspended; review of matters with H Levy.	
12/16/2015	Consulting fees - Corporate	Psek
	Do amendments to 17th Court Report of Receiver.	
12/16/2015	Consulting fees - Corporate	Denton
	Drafting of 17th report; follow up GARE analysis and HST refunds; review of total GARE fees since inception of file; liaise with R Gallop.	
12/16/2015	Consulting fees - Corporate	Palmer
	Email request to have expenses posted to Dondeb bills up to Oct 31, 2015 and general Dondeb bill to Nov 20, 2015; document preparation.	
12/16/2015	Consulting fees - Corporate	Gallop
	Discuss GARE methodology with P Denton; update gross GARE and payment stream from cash on hand; review prior distributions.	
12/16/2015	Banking - Corporate	Samoilov
	Assist P. Denton re. GARE by providing various schedules and reports.	
12/17/2015	Consulting fees - Corporate	Denton
	Review of GARE allocations, cash and outstanding fees; review with R Gallop; review with H Levy; review of draft motion material; review of 7 NOIs and steps to procedurally or substantive consolidation.	

12/17/2015	Consulting fees - Corporate	Gallop
	discussion of updated draft GARE calculations; Update for payment of legals in KCH and GFC; consider A/P in Dondeb properties.	
12/18/2015	Consulting fees - Corporate	Denton
	Preparation for a call with J Dietrich and N Rabinovitch on 17th and final court motion scheduled for January 2017; review of GARE allocation, fee and cash analysis with JD and NR; review of matters thereafter with R Gallop; Third Report court drafting	
12/18/2015	Consulting fees - Corporate	Gallop
	Revise HST status of non-Dondeb properties and report; update schedules for Leon's GARE paid.	
12/18/2015	Banking - Corporate	Samoilov
	Banking, posting.	
12/21/2015	Consulting fees - Corporate	Denton
	Review of draft motion record; drafting of 17th report; review and set up affidavit of fee compilation; call with Jane Dietrich; coordinate billing information on the three property files: Leons, Georgian Manor and Whispering Pines.	
12/23/2015	Consulting fees - Corporate	Denton
	Turn 17th report; review of GARE cash matters with R Gallop.	
12/23/2015	Banking - Corporate	Samoilov
	Banking, posting; review account activity re. outstanding cheques.	
12/24/2015	Consulting fees - Corporate	Denton
	Review and turn draft of 17th report; review of affidavit information.	
12/29/2015	Banking - Corporate	Samoilov
	Prepare and forward to the bank request for a stop payment. Banking, posting.	
12/30/2015	Consulting fees - Corporate	Palmer
	Formatting of Seventeenth Receiver's Report to Court.	
12/31/2015	Consulting fees - Corporate	Denton
	Preparation for call with OSB on NOI consolidation; draft and provide e-mail; call and speak with R Dhanani and	

Danny Truong; update draft report; review of matters and taxation preparation with AC; call RG and go through the waterfall -GARE analysis; review of additional distributions; advance 17th report in weekend.

12/31/2015	Consulting fees - Corporate discuss GARE, R&D and additional distributions with P Denton.	Gallop
12/31/2015	Consulting fees - Corporate Update summary on web page per P Denton.	Palmer
12/31/2015	Consulting fees - Corporate Post additional info to web page per P Denton and email to Denton for review and authorization to post online.	Palmer

	Total for Services	\$ 17,382.50
Expenses: Photocopies, faxes, etc.		
	Total for Expenses	<u>246.60</u>
	Subtotal	17,629.10
	HST	<u>2,259.73</u>
	Current Amount Due	<u>\$ 19,888.83</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - GENERAL

SUMMARY OF TIME INCURRED
NOVEMBER 21, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	3.00	\$575.00	\$1,725.00
P. Denton	14.40	\$525.00	\$7,560.00
R. Gallop	14.80	\$450.00	\$6,660.00
L. Samoilov	5.80	\$165.00	\$957.00
A. Chopowick	0.70	\$155.00	\$108.50
A. Palmer	1.70	\$155.00	\$263.50
T. Psek	0.50	\$155.00	\$77.50
L. Lloyd-Key	0.20	\$155.00	\$31.00
Total	41.10		\$17,382.50

EXHIBIT 5

**THIS IS EXHIBIT "5" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

EXHIBIT 5

A. FARBER & PARTNERS INC.
 DONDEB INC. - ORILLIA PREP SCHOOL
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11771	0.80	3.40	4.10	0.80		0.20	0.80	10.10	\$ 60.60
May 1 to October 31, 2015	12152			1.40	0.50	0.90		1.00	3.80	\$ 22.80
November 1 to December 31, 2015	12240					0.50		0.40	0.90	\$ 5.40
Total Hours per Staff		0.80	3.40	5.50	1.30	1.40	0.20	2.20	14.80	\$ 88.80

Average rate per hour: \$ 373.21

Billing Rates		\$ 575.00	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		

Total Billing:		\$ 460.00	\$ 1,785.00	\$ 2,475.00	\$ 214.50	\$ 217.00	\$ 31.00	\$ 341.00		\$ 5,523.50
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Total Expenses: \$ 88.80
 Total HST on Fees: \$ 718.06
 Grand Total: \$ 6,330.36

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Orillia Prep School
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11771

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/12/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/20/2015	Consulting fees - Corporate Dondeb 16th report drafting; review and analysis of proposed interim distribution; review of CRA position.	Denton
01/21/2015	Consulting fees - Corporate Coordination and drafting of 16th report re: taxation.	Denton
01/22/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/27/2015	Consulting fees - Corporate Drafting of the 16th report and affidavit section.	Denton
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
01/29/2015	Consulting fees - Corporate 16th report drafting.	Denton
02/03/2015	Consulting fees - Corporate 16th report drafting and preparation of affidavit.	Denton
02/05/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
02/26/2015	Consulting fees - Corporate Update cash flow - September through January.	Gallop
03/02/2015	Consulting fees - Corporate Email from WSIB auditor and respond.	Gallop



03/05/2015	Consulting fees - Corporate	Denton
	Review of taxation materials and detailed schedule; review with A Palmer.	
03/10/2015	Consulting fees - Corporate	Gallop
	Prepare and populate template for draft distribution schedules for 16th report; create template and populate document for First Source properties.	
03/11/2015	Consulting fees - Corporate	Denton
	Work on 16th report and proposed distribution to Empire Life; review all draft schedules re distributions, verify and email comments.	
03/14/2015	Consulting fees - Corporate	Gallop
	Update R&D.	
03/16/2015	Consulting fees - Corporate	Gallop
	Review cash positions of all properties; compare to professional fees and instruct payment.	
03/17/2015	Banking - Corporate	Samoilov
	Banking, posting.	
03/18/2015	Consulting fees - Corporate	Gallop
	Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	
03/19/2015	Consulting fees - Corporate	Gallop
	Update schedule of proposed distributions including revision of cash, fees and proposed amount.	
03/24/2015	Consulting fees - Corporate	Levy
	Review of the draft 16th report and amendments made.	
03/24/2015	Banking - Corporate	Samoilov
	Banking.	
03/25/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for February 2015.	
03/26/2015	Consulting fees - Corporate	Gallop
	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.	

03/27/2015	Consulting fees - Corporate	Gallop	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.
03/27/2015	Consulting fees - Corporate	Levy	Conference call regarding 16th Receiver report and distributions; discussions with P Denton and R Gallop regarding calculations; review of documents and calculations for conference call.
03/31/2015	Consulting fees - Corporate	Gallop	Email from P Denton, update GARE and proposed distributions and distribute for comments.
04/01/2015	Consulting fees - Corporate	Gallop	Update cash flows of all properties and tie in cash and fees to distribution summary.
04/06/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for March 2015.
04/09/2015	Consulting fees - Corporate	Gallop	Review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.
04/09/2015	Consulting fees - Corporate	Levy	Review of the amended 16th report; conference call with J Dietrich, P Denton, R Gallop to review changes and discuss process going forward.
04/10/2015	Consulting fees - Corporate	Gallop	Update proposed distributions for revised GARE; prepare summary of proposed distributions.
04/13/2015	Consulting fees - Corporate	Gallop	Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.

04/20/2015	Consulting fees - Corporate	Levy
	Call with N Rabinovitch, J Dietrich regarding DW letter and implications regarding proposed distribution; prepare analysis of proposed distribution and amendments to proposed distribution for comparison and discussion purposes; call with R Gallop regarding same.	
04/23/2015	Consulting fees - Corporate	Gallop
	Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.	
04/26/2015	Consulting fees - Corporate	Gallop
	Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondeb Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.	
04/29/2015	Consulting fees - Corporate	Gallop
	Update GARE analysis do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.	

	Total for Services	\$ 4,377.00
Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>60.60</u>
	Subtotal	4,437.60
	HST	<u>569.01</u>
	Current Amount Due	<u>\$ 5,006.61</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - ORILLIA PREP SCHOOL

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.80	\$575.00	\$460.00
P. Denton	3.40	\$525.00	\$1,785.00
R. Gallop	4.10	\$450.00	\$1,845.00
L. Samoilov	0.80	\$165.00	\$132.00
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	0.80	\$155.00	\$124.00
Total	10.10		\$4,377.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Orillia Prep School
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12152

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/08/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate prof fees paid in April and impact on analysis.	Gallop
05/12/2015	Banking - Corporate Banking, posting.	Samoilov



05/13/2015	Consulting fees - Corporate Document preparation.	Palmer
05/14/2015	Consulting fees - Corporate Document preparation.	Palmer
05/15/2015	Consulting fees - Corporate Document preparation.	Palmer
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/29/2015	Consulting fees - Corporate Finalize bills all from January 1 2015 to April 30 2015.	Palmer
06/22/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/10/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/28/2015	Consulting fees - Corporate Reconcile billings and balances and final proof	Gallop
08/10/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
10/16/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

	Total for Services	\$	1,007.00
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>22.80</u>
	Subtotal		1,029.80
	HST		<u>130.91</u>
	Current Amount Due	\$	<u><u>1,160.71</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - ORILLIA PREP SCHOOL

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	1.40	\$450.00	\$630.00
L. Samoilov	0.50	\$165.00	\$82.50
A. Palmer	0.90	\$155.00	\$139.50
L. Lloyd-Key	1.00	\$155.00	\$155.00
Total	3.80		\$1,007.00



150 York Street
 Suite 1600
 Toronto, ON M5H 3S5
 Canada
 Office 416.497.0150
 Fax 416.496.3839
 www.farberfinancial.com

January 11, 2016

Orillia Prep School
 c/o Dondeb Inc.
 90 Gurnett Street, Apt. 201
 Aurora, ON L4G 1P6

Invoice No. 12240

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF	
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key	
11/27/2015	Consulting fees - Corporate Document preparation.	Palmer	
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer	
12/30/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key	
		Total for Services	\$ 139.50
Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>5.40</u>
		Subtotal	144.90
		HST	<u>18.14</u>
		Current Amount Due	<u>\$ 163.04</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - ORILLIA PREP SCHOOL

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
A. Palmer	0.50	\$155.00	\$77.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.90		\$139.50

EXHIBIT 6

**THIS IS EXHIBIT "6" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**

A handwritten signature in cursive script, appearing to read "A. Chopowick", written over a horizontal line.

A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

A. FARBER & PARTNERS INC.
 DONDEB INC. - PANELIZATION MACHINE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1, 2015 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	R. Gallop*	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11775	4.30	1.10	4.00		1.10		0.20	2.10	12.80	\$ 76.80
May 1 to October 31, 2015	12146				1.40	1.20	0.80		2.20	5.60	\$ 33.60
November 1 to December 31, 2015	12242	0.20				0.10	0.40		0.40	1.10	\$ 6.60
Total Hours per Staff		4.50	1.10	4.00	1.40	2.40	1.20	0.20	4.70	19.50	\$ 117.00

Average rate per hour: \$ 359.67

Billing Rates		\$ 575.00	\$ 525.00	\$ 450.00	\$ 505.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		

Total Billing:		\$ 2,587.50	\$ 577.50	\$ 1,800.00	\$ 707.00	\$ 396.00	\$ 186.00	\$ 31.00	\$ 728.50		\$ 7,013.50

* Rate change for this individual during the billing periods.

Total Expenses: \$ 117.00
 Total HST on Fees: \$ 911.76
 Grand Total: \$ 8,042.26

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Re: Panelization Machine

Invoice No. 11775

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/20/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/21/2015	Consulting fees - Corporate Coordination and drafting of 16th report re taxation.	Denton
01/23/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/27/2015	Consulting fees - Corporate Drafting of the 16th report and affidavit section.	Denton
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
01/28/2015	Banking - Corporate Filing HST return for the period ending December 31, 2014.	Samoilov
02/03/2015	Consulting fees - Corporate Entered billing information onto fee affidavit spreadsheet.	Lloyd-Key
02/04/2015	Consulting fees - Corporate Review and update draft on 16th report, affidavit section and supporting schedules.	Denton
02/17/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key



02/18/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
03/10/2015	Consulting fees - Corporate Prepare and populate template for draft distribution schedules for 16th report; create template and populate document for First Source properties.	Gallop
03/14/2015	Consulting fees - Corporate Update R&D from August 2014	Gallop
03/16/2015	Consulting fees - Corporate Review cash positions all properties; compare to professional fees and instruct payment.	Gallop
03/18/2015	Consulting fees - Corporate Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	Gallop
03/18/2015	Banking - Corporate Banking, posting.	Samoilov
03/19/2015	Consulting fees - Corporate Update schedule of proposed distributions including revision of cash, fees and proposed amount.	Gallop
03/20/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/24/2015	Banking - Corporate Banking.	Samoilov
03/26/2015	Consulting fees - Corporate Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.	Gallop
03/27/2015	Consulting fees - Corporate Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.	Gallop

03/27/2015	Consulting fees - Corporate	Levy
	Conference call regarding 16th Receiver report and distributions; discussions with P Denton and R Gallop regarding calculations; review of documents and calculations for conference call.	
03/27/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for February 2015.	
03/30/2015	Consulting fees - Corporate	Gallop
	Prepare R&D and reserve and distribution summary.	
03/31/2015	Consulting fees - Corporate	Gallop
	Email from P Denton, update GARE and proposed distributions and distribute for comments.	
03/31/2015	Consulting fees - Corporate	Levy
	Call with J Larry regarding the proposed distribution in the Receiver report; call with N Rabinovitch to discuss First Source distributions; review of calculations with R Gallop.	
04/01/2015	Consulting fees - Corporate	Gallop
	Update cash flows of all properties and tie in cash and fees to distribution summary.	
04/02/2015	Consulting fees - Corporate	Levy
	Call with B O'Connor regarding Panelization Machine issue; emails with J Dietrich and N Rabinovitch regarding the issue.	
04/09/2015	Consulting fees - Corporate	Gallop
	Review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.	
04/09/2015	Banking - Corporate	Samoilov
	Filing HST returns for February and March 2015.	
04/09/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for March 2015.	
04/10/2015	Consulting fees - Corporate	Gallop
	Update proposed distributions for revised GARE; prepare summary of proposed distributions.	

04/13/2015	Consulting fees - Corporate	Gallop	Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.
04/14/2015	Consulting fees - Corporate	Levy	Review of the Dentons invoices per N Rabinovitch affidavit and confirm accuracy.
04/16/2015	Consulting fees - Corporate	Levy	Review of email from J Dietrich regarding Imperial Position.
04/20/2015	Consulting fees - Corporate	Levy	Call with N Rabinovitch, J Dietrich regarding DW letter and implications regarding proposed distribution; prepare analysis of proposed distribution and amendments to proposed distribution for comparison and discussion purposes; call with R Gallop regarding same.
04/20/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for March 2015.
04/22/2015	Banking - Corporate	Samoilov	Banking, posting.
04/23/2015	Consulting fees - Corporate	Gallop	Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.
04/23/2015	Consulting fees - Corporate	Levy	Attend court motion for Leon's approval, GARE allocation and fee approval.
04/26/2015	Consulting fees - Corporate	Gallop	Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondob Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.

04/29/2015	Consulting fees - Corporate	Gallop
	Update GARE analysis do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.	
04/29/2015	Consulting fees - Corporate	Levy
	Various emails and calls throughout the week regarding payment of proposed distribution, review of the proposed allocation, determining the entries to account for transfers, other accounting issues	

	Total for Services	\$ 5,388.00
Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>76.80</u>
	Subtotal	5,464.80
	HST	<u>700.44</u>
	Current Amount Due	<u>\$ 6,165.24</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - PANELIZATION MACHINE

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	4.30	\$575.00	\$2,472.50
P. Denton	1.10	\$525.00	\$577.50
R. Gallop	4.00	\$450.00	\$1,800.00
L. Samoilov	1.10	\$165.00	\$181.50
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	2.10	\$155.00	\$325.50
Total	12.80		\$5,388.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Re: Panelization Machine

Invoice No. 12146

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/08/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone calls with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate prof fees paid in April and impact on analysis.	Gallop
05/12/2015	Banking - Corporate Banking, posting.	Samoilov

05/12/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/14/2015	Consulting fees - Corporate Document preparation.	Palmer
05/15/2015	Consulting fees - Corporate Document preparation.	Palmer
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/29/2015	Consulting fees - Corporate Finalize bills all from January 1 2015 to Apr 30 2015.	Palmer
06/10/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
06/16/2015	Banking - Corporate Filing HST returns for April and May 2015.	Samoilov
06/23/2015	Consulting fees - Corporate Reconcile payments and outstanding fees (Dentons).	Gallop
06/23/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015	Gallop
07/08/2015	Banking - Corporate Filing HST return for the period ending June 30, 2015.	Samoilov
07/10/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/13/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/14/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/21/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key

07/28/2015	Consulting fees - Corporate Reconcile billings and balances and final proof.	Gallop
08/19/2015	Banking - Corporate Filing HST return for the period ending July 31, 2015.	Samoilov
08/24/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
09/02/2015	Banking - Corporate Filing HST return for the period ending August 31, 2015.	Samoilov
09/24/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/08/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key
10/08/2015	Banking - Corporate Filing HST return for the period ending September 30, 2015.	Samoilov

	Total for Services	\$	1,370.00
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>33.60</u>
	Subtotal		1,403.00
	HST		<u>178.10</u>
	Current Amount Due	\$	<u><u>1,581.70</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - PANELIZATION MACHINE

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	1.40	\$505.00	\$707.00
L. Samoilov	1.20	\$165.00	\$198.00
A. Palmer	0.80	\$155.00	\$124.00
L. Lloyd-Key	2.20	\$155.00	\$341.00
Total	5.60		\$1,370.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada

Office 416.497.0150
Fax 416.496.3839

www.farberfinancial.com

January 11, 2016

Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Re: Panelization Machine

Invoice No. 12242

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF	
11/09/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key	
11/12/2015	Banking - Corporate Filing HST return for the period ending October 31, 2015.	Samoilov	
11/26/2015	Consulting fees - Corporate Document preparation.	Palmer	
12/02/2015	Consulting fees - Corporate Call with Neil Rabinovitch regarding finalizing receivership distributions, waterfall calculations and First Source final payment.	Levy	
12/15/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key	
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer	
		Total for Services	\$ 255.50
	Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>6.60</u>
		Subtotal	262.10
		HST	<u>33.22</u>
		Current Amount Due	<u>\$ 295.32</u>

A. FARBER & PARTNERS INC.

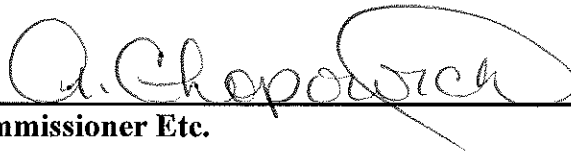
DONDEB INC. - PANELIZATION MACHINE

**SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.20	\$575.00	\$115.00
L. Samoilov	0.10	\$165.00	\$16.50
A. Palmer	0.40	\$155.00	\$62.00
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	1.10		\$255.50

EXHIBIT 7

**THIS IS EXHIBIT "7" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

A. FARBER & PARTNERS INC.
 DONDEB INC. - FIT CONTRACT
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1, 2015 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	R. Gallop*	L. Blunda	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11759	30.45	9.90	9.70		0.30	6.60		0.20	1.60	58.75	\$ 352.50
May 1 to October 31, 2015	12145	16.50	0.30		4.50		2.40	1.70		1.60	27.00	\$ 162.00
November 1 to December 31, 2015	12231	1.90					0.40	0.40		0.40	3.10	\$ 18.60
Total Hours per Staff		48.85	10.20	9.70	4.50	0.30	9.40	2.10	0.20	3.60	88.85	\$ 533.10
Average rate per hour: \$												479.50
Billing Rates		\$ 575.00	\$ 525.00	\$ 450.00	\$ 505.00	\$ 190.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		
Total Billing:		\$ 28,088.75	\$ 5,355.00	\$ 4,365.00	\$ 2,272.50	\$ 57.00	\$ 1,551.00	\$ 325.50	\$ 31.00	\$ 558.00		\$ 42,603.75

* Rate change for this individual during the billing periods.

Total Expenses: \$ 533.10
 Total HST on Fees: \$ 5,538.49
 Grand Total: \$ 48,675.34

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Re: FIT CONTRACT

Invoice No. 11759

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/13/2015	Consulting fees - Corporate Emails with V Bakshi regarding update on OPA and COD declarations.	Levy
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/21/2015	Consulting fees - Corporate Coordination and drafting of 16th report re taxation.	Denton
01/21/2015	Consulting fees - Corporate Update call with V Bakshi; discussion with H Fogul; email to V Bakshi.	Levy
01/22/2015	Consulting fees - Corporate Email with V Bakshi regarding OPA update and refund cheque.	Levy
01/22/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/26/2015	Consulting fees - Corporate Conference call on various FIT contract status; follow up and draft 16th report section.	Denton
01/26/2015	Consulting fees - Corporate Conference call with V Bakshi, N Rabinovitch, J Dietrich and P Denton to discuss timing of Motion and materials to prepare.	Levy

01/27/2015	Consulting fees - Corporate	Levy
	Various calls and emails with V Bakshi regarding OPA COD declaration; review of documentation from OPA and return emails to OPA confirming deposits and contract extension requirements; conference call to discuss timing of OPA response on COD.	
01/28/2015	Consulting fees - Corporate	Denton
	Review of FIT e-mails and documents re the IESO COD for the Prospan and BBC FIT contracts to effect their ultimate sale/ assignment; drafting of 16th court report and affidavit materials.	
01/28/2015	Consulting fees - Corporate	Levy
	Numerous calls and emails regarding COD declaration and review of the assignment and consent agreements.	
01/30/2015	Consulting fees - Corporate	Denton
	Drafting of the FIT section of the 16th report.	
01/30/2015	Banking - Corporate	Samoilov
	Banking, posting	
02/02/2015	Consulting fees - Corporate	Denton
	16th report drafting and affidavit package.	
02/02/2015	Banking - Corporate	Samoilov
	Banking, posting.	
02/04/2015	Consulting fees - Corporate	Denton
	Review and update draft on 16th report, affidavit section and supporting schedules.	
02/04/2015	Consulting fees - Corporate	Lloyd-Key
	Entered billing information onto fee affidavit spreadsheet.	
02/05/2015	Consulting fees - Corporate	Levy
	Calls and emails with V Bakshi regarding OPA issues to resolve on the assignment; review of emails between Dentons and A&B.	
02/05/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for January 2015.	
02/06/2015	Consulting fees - Corporate	Levy
	Emails and calls with V Bakshi; call from R English regarding IESO position regarding fees	

02/09/2015	Consulting fees - Corporate	Levy
	Emails with V Bakshi regarding OPA costs for assignment; email from R English re costs; call to L Larry re same.	
02/11/2015	Consulting fees - Corporate	Levy
	Various discussions with V Bakshi; call with N Rabinovitch; email from D Mandel.	
02/13/2015	Consulting fees - Corporate	Gallop
	Tax return requirements - template 2010, 2011, 2012 pre-filing and create template for post filing 2012.	
02/13/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for January 2015.	
02/17/2015	Consulting fees - Corporate	Levy
	Review of emails from IESO regarding consent agreements and discussions regarding A&B fee issue being requested by IESO.	
02/18/2015	Consulting fees - Corporate	Levy
	Calls with V Bakshi regarding A&B fees; discussions with L Samoilov re wire transfer details; discussions with R English regarding fees.	
02/19/2015	Consulting fees - Corporate	Levy
	Review of documents for signature and meet with Dentons to sign copies of the consent agreements for Barrie and Prospan locations.	
02/19/2015	Banking - Corporate	Samoilov
	Banking, posting.	
02/20/2015	Banking - Corporate	Samoilov
	Banking, posting.	
02/25/2015	Consulting fees - Corporate	Levy
	Review of emails with R English regarding termination of the Memorial Avenue contract and return of the deposit.	
03/02/2015	Consulting fees - Corporate	Denton
	Review and execute IESO assignment contracts.	

03/03/2015	Consulting fees - Corporate	Levy	Various emails and discussions with V Bakshi regarding the termination of the Memorial property contract; call with C Oliver regarding Rama payment and update on process; review of emails from Solera; review of termination agreement from IESO.
03/05/2015	Consulting fees - Corporate	Denton	Review of taxation materials and detailed schedule; review with A Palmer.
03/05/2015	Consulting fees - Corporate	Levy	Numerous emails with L Allen and V Bakshi regarding information to close the FIT assignment.
03/09/2015	Consulting fees - Corporate	Denton	Review status of final matters and assignment payment of balance of purchase price; update draft report sections.
03/09/2015	Consulting fees - Corporate	Levy	Emails and call with V Bakshi regarding Solera invoice and HST, termination agreement for 555 Memorial; review of the termination agreement from IESO; call and emails with C Oliver re: Rama, hydro deposit.
03/10/2015	Consulting fees - Corporate	Gallop	Prepare and populate template for draft distribution schedules for 16th report; create template and populate document for First Source properties.
03/10/2015	Consulting fees - Corporate	Levy	Emails with V Bakshi; call with C Oliver regarding update.
03/11/2015	Consulting fees - Corporate	Denton	Review of the status of the FIT contracts and closing; prepare estimated financial position and proposed distribution schedules.
03/11/2015	Consulting fees - Corporate	Gallop	Review all draft schedules re distributions, verify and email comments.
03/11/2015	Consulting fees - Corporate	Levy	Various calls and emails with V Bakshi and L Allen regarding closing funds, HST.
03/12/2015	Consulting fees - Corporate	Denton	Review of FIT transaction status.

03/12/2015	Consulting fees - Corporate	Gallop
	Review approach and process for GARE, HST, distributions and payments to creditors /c P Denton.	
03/12/2015	Consulting fees - Corporate	Levy
	Emails from V Bakshi regarding HST for Forestplain; call with C Oliver re hydro deposit.	
03/13/2015	Consulting fees - Corporate	Blunda
	Call bank numerous times re wire transfer.	
03/13/2015	Consulting fees - Corporate	Levy
	Update on receipt of funds for Barrie closing with L Blunda.	
03/14/2015	Consulting fees - Corporate	Gallop
	Select and retrieve R&D information; update GARE for cash balances and logic.	
03/16/2015	Consulting fees - Corporate	Denton
	Follow up the status of the FIT transactions Rockin Boats and BBC.	
03/16/2015	Consulting fees - Corporate	Gallop
	Review cash positions all properties; compare to professional fees and instruct payment.	
03/16/2015	Banking - Corporate	Samoilov
	Banking, posting.	
03/17/2015	Consulting fees - Corporate	Denton
	Review of proposed FIT contract reporting including segregated bank reporting; provide guidelines for silo accounting for the BBC FIT and Prospan FIT contract sales; review of status of Leon's security deposit.	
03/17/2015	Consulting fees - Corporate	Gallop
	Resolve FIT invoicing issues for GARE analysis.	
03/17/2015	Consulting fees - Corporate	Levy
	Discussions with P Denton regarding allocation of FIT fees and expenses, and follow up email with R Gallop and L Samoilov.	
03/17/2015	Banking - Corporate	Samoilov
	Banking, posting.	

03/18/2015	Consulting fees - Corporate Follow up status of the 2 FIT transactions.	Denton
3/18/2015	Consulting fees - Corporate Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	Gallop
03/18/2015	Banking - Corporate Banking, posting.	Samoilov
03/19/2015	Consulting fees -- Corporate Emails with N Singh regarding assignment and assumption agreement.	Levy
03/20/2015	Consulting fees - Corporate Review of the FIT contracts.	Denton
03/20/2015	Consulting fees - Corporate Review rationale and prepare R&D of FIT split between properties.	Gallop
03/20/2015	Banking - Corporate Banking, posting.	Samoilov
03/24/2015	Consulting fees - Corporate Emails to C Oliver and V Bakshi regarding Devonshire assignment, hydro deposit.	Levy
03/24/2015	Consulting fees - Corporate Discuss rationale /C P Denton and update R&D and proposed distributions.	Gallop
03/24/2015	Banking - Corporate Banking.	Samoilov
03/26/2015	Consulting fees - Corporate Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.	Gallop
03/27/2015	Consulting fees - Corporate Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.	Gallop

03/27/2015	Consulting fees - Corporate	Levy
	Conference call regarding 16th Receiver report and distributions; discussions with P Denton and R Gallop regarding calculations; review of documents and calculations for conference call.	
03/27/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for February 2015.	
03/30/2015	Consulting fees - Corporate	Levy
	Emails with V Bakshi and follow up with C Oliver regarding Forestplain; conference call to review Report and proposed distributions.	
03/30/2015	Consulting fees - Corporate	Gallop
	Prepare R&D and update reserve and distribution summary; prepare for and attend conference call, including updating and distribution of materials including FIT Closing Forecast.	
03/31/2015	Consulting fees - Corporate	Denton
	Review of various matters relating to the 2 FIT transactions including nature and extent of security deposits.	
03/31/2015	Consulting fees - Corporate	Gallop
	Email from P Denton, update GARE and proposed distributions and distribute for comments; update FIT and allocations; update distributions; revise R&D for deposits and retainers.	
03/31/2015	Consulting fees - Corporate	Levy
	Call with J Larry regarding the proposed distribution in the Receiver report; call with N Rabinovitch to discuss First Source distributions; review of calculations with R Gallop; calls with C Oliver regarding hydro refund and finalize Rama documents; call to J Dennis from IESO regarding refund enquiries and closeout of Rama transaction; emails with V Bakshi re same.	
03/31/2015	Banking - Corporate	Samoilov
	Banking, posting.	
04/01/2015	Consulting fees - Corporate	Gallop
	Update cash flows of all properties and tie in cash and fees to distribution summary.	

04/01/2015	Consulting fees - Corporate	Levy	Numerous calls with C Oliver regarding finalizing the assignment documents and follow up on hydro cheque; call with B O'Connor regarding the proposed distribution in the Receiver report.
04/02/2015	Consulting fees - Corporate	Levy	Call with B O'Connor regarding proposed distribution to TD Bank; emails and call with C Oliver; review of Rama assignment documents and emails with V Bakshi and L Giesbrecht; cheque from Hydro One and discussion with L Samoilov.
04/06/2015	Consulting fees - Corporate	Denton	Review of additional distributions as it relates to FIT contracts and statement of R&D; review status of Prospan FIT sale closure.
04/06/2015	Consulting fees - Corporate	Levy	Emails with C Oliver and V Bakshi regarding IESO fees and assignment documents.
04/06/2015	Banking - Corporate	Samoilov	Banking, posting.
04/08/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for March 2015.
04/09/2015	Consulting fees - Corporate	Gallop	Review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.
04/09/2015	Consulting fees - Corporate	Levy	Review of the amended 16th report; conference call with J Dietrich, P Denton, R Gallop to review changes and discuss process going forward.
04/09/2015	Banking - Corporate	Samoilov	Filing HST returns for February and March 2015.
04/10/2015	Consulting fees - Corporate	Gallop	Update proposed distributions for revised GARE; prepare summary of proposed distributions.

04/10/2015	Consulting fees - Corporate Discussions with J Dietrich, P Denton and R Gallop regarding proposed distribution schedules; review of draft report.	Levy
04/13/2015	Consulting fees - Corporate Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.	Gallop
04/13/2015	Consulting fees - Corporate Review of the 16th report and review of the proposed additional distributions; discussions with J Dietrich and N Rabinovitch; call with J Larry regarding the proposed settlement; emails with V Bakshi regarding Solera deposit; call to C Oliver re closing the Forestplain Fit contract.	Levy
04/14/2015	Consulting fees - Corporate Review of the amended 16th report and schedules including GARE allocation; email with C Oliver regarding finalizing the Forestplain FIT transaction.	Levy
04/16/2015	Consulting fees - Corporate Numerous calls with V Bakshi and C Oliver regarding Forestplain closing and HST.	Levy
04/16/2015	Banking - Corporate Banking, posting.	Samoilov
04/20/2015	Consulting fees - Corporate Call with N Rabinovitch, J Dietrich regarding DW letter and implications regarding proposed distribution; prepare analysis of proposed distribution and amendments to proposed distribution for comparison and discussion purposes; call with R Gallop regarding same.	Levy
04/21/2015	Banking - Corporate Banking, posting.	Samoilov
04/23/2015	Consulting fees - Corporate Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.	Gallop



04/23/2015	Consulting fees - Corporate Attend court motion for Leon's approval, GARE allocation and fee approval; calls with C Oliver and V Bakshi regarding Rama transaction.	Levy
04/24/2015	Consulting fees - Corporate Various emails regarding Propsoan FIT contract and closing with Rama; calls with C Oliver.	Levy
04/26/2015	Consulting fees - Corporate Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondeb Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.	Gallop
04/29/2015	Consulting fees - Corporate Update GARE analysis do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.	Gallop

	Total for Services	\$ 28,496.25
Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>352.50</u>
	Subtotal	28,848.75
	HST	<u>3,704.51</u>
	Current Amount Due	<u>\$ 32,553.26</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - FIT CONTRACT

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	30.45	\$575.00	\$17,508.75
P. Denton	9.90	\$525.00	\$5,197.50
R. Gallop	9.70	\$450.00	\$4,365.00
L. Blunda	0.30	\$190.00	\$57.00
L. Samoilov	6.60	\$165.00	\$1,089.00
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	1.60	\$155.00	\$248.00
Total	58.75		\$28,496.25

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Re: FIT CONTRACT

Invoice No. 12145

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
04/27/2015	Consulting fees - Corporate Emails regarding Orillia Power refund cheque; call with C Oliver; emails with C Oliver, V Bakshi regarding status update.	Levy
04/28/2015	Consulting fees - Corporate Various discussions with Angelo gentile; follow up emails and calls with C Oliver; discussions with N Rabinovitch and J Dietrich.	Levy
05/04/2015	Consulting fees - Corporate Review of status of Rockin Boats FIT; review and respond to First Source e-mail.	Denton
05/04/2015	Consulting fees - Corporate Numerous calls with R Morano, C Oliver, V Bakshi regarding request for extension of time.	Levy
05/05/2015	Consulting fees - Corporate Calls and emails with R Moranis regarding HST and closing items; discussions with N Rabinovitch and Jane D.	Levy
05/05/2015	Consulting fees - Corporate Review professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; calls with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Various discussions with R Morana; emails and calls with V Bakshi, N Rabinovitch.	Levy



05/06/2015	Consulting fees - Corporate Calls P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/07/2015	Consulting fees - Corporate Calls with R Morano regarding extension to payment and C Oliver situation; review of banking accounts and discussions regarding extension of payment and implications.	Levy
05/08/2015	Consulting fees - Corporate Accounting for invoicing.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Emails with R Morano regarding final payment and HST allocation; discussions with L Samoilov regarding deposits and accounting entries.	Levy
05/11/2015	Consulting fees - Corporate Calls with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report, review emails and call L Samoilov re: FIT receipts; update FIT R&D.	Gallop
05/11/2015	Banking - Corporate Banking, posting.	Samoilov
05/12/2015	Consulting fees - Corporate Document preparation.	Palmer
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate prof fees paid in April and impact on analysis.	Gallop
05/13/2015	Consulting fees - Corporate Emails and calls with R Morano, V Bakshi; emails with D Kishimoto and J Dennis from IESO.	Levy
05/13/2015	Banking - Corporate Banking, posting.	Samoilov

05/14/2015	Banking - Corporate Banking, posting.	Samoilov
05/14/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/20/2015	Consulting fees - Corporate Receive Cassels invoices, update Schedule of fees and comment re: property allocation; call with L Samoilov re: GARE payments and reconciling items.	Gallop
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/28/2015	Consulting fees - Corporate Finalize bills all from January 1 2015 to April 30 2015.	Palmer
06/01/2015	Consulting fees - Corporate Review of billings to April 30, 2015.	Levy
06/03/2015	Banking - Corporate Prepared cheque as per request by L Blunda.	Lloyd-Key
06/12/2015	Consulting fees - Corporate Discussions with IESO regarding final documents for Forestplain property and Leons property.	Levy
06/17/2015	Banking - Corporate Filing HST returns for April and May 2015.	Samoilov
06/19/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
06/23/2015	Consulting fees - Corporate Reconcile payments and outstanding fees (Dentons).	Gallop
07/07/2015	Consulting fees - Corporate Update R&D and finalize allocations to properties.	Gallop
07/08/2015	Banking - Corporate Filing HST return for the period ending June 30, 2015.	Samoilov
07/08/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key

07/21/2015	Consulting fees - Corporate	Levy	Call from IESO regarding FIT document required.
07/23/2015	Consulting fees - Corporate	Levy	Emails and calls with P Denton, N Rabinovitch; review of Dentons statement of accounts.
07/23/2015	Consulting fees - Corporate	Gallop	Review outstanding professional fees (Dentons) and request details on changes; calls with E Brooks re: requirements.
07/28/2015	Consulting fees - Corporate	Gallop	Reconcile billings and balances and final proof.
08/04/2015	Consulting fees - Corporate	Levy	Review of the Hydro one assignment and signing of document; emails with Dentons thereon.
08/10/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for July 2015.
08/19/2015	Banking - Corporate	Samoilov	Filing HST return for the period ending July 31, 2015.
09/02/2015	Banking - Corporate	Samoilov	Filing HST return for the period ending August 31, 2015.
10/01/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for August 2015.
10/08/2015	Banking - Corporate	Samoilov	filing HST return for the period ending September 30, 2015.
10/15/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for September 2015.
		Total for Services	\$ 12,825.00
	Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>162.00</u>
		Subtotal	12,987.00
		HST	<u>1,667.25</u>
		Current Amount Due	<u>\$ 14,654.25</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - FIT CONTRACT

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	16.50	\$575.00	\$9,487.50
P. Denton	0.30	\$525.00	\$157.50
R. Gallop	4.50	\$505.00	\$2,272.50
L. Samoilov	2.40	\$165.00	\$396.00
A. Palmer	1.70	\$155.00	\$263.50
L. Lloyd-Key	1.60	\$155.00	\$248.00
Total	27.00		\$12,825.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Re: FIT CONTRACT

Invoice No. 12231

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF
11/03/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key
11/12/2015	Banking - Corporate Filing HST return for the period ending October 31, 2015.	Samoilov
11/26/2015	Consulting fees - Corporate Document preparation.	Palmer
12/01/2015	Consulting fees - Corporate Review of correspondence from IESO regarding details of FIT contract requested by a third party.	Levy
12/02/2015	Consulting fees - Corporate Call with Neil Rabinovitch regarding finalizing receivership distributions, waterfall calculations and First Source final payment.	Levy
12/07/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key
12/10/2015	Consulting fees - Corporate Discussions with Paul Denton regarding GARE waterfall calculations.	Levy
12/11/2015	Consulting fees - Corporate Review of correspondence from IESO regarding freedom of information request; Follow up email with Dentons re: same.	Levy
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer

12/17/2015 Banking - Corporate
Banking, posting.

Samoilov

	Total for Services	\$	1,282.50
Expenses: Photocopies, faxes, etc.	Total for Expenses		<u>18.60</u>
	Subtotal		1,301.10
	HST		<u>166.73</u>
	Current Amount Due	\$	<u>1,467.83</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

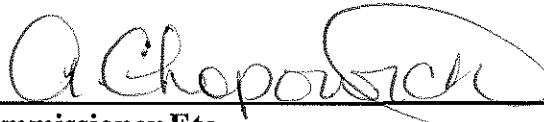
DONDEB INC. – FIT CONTRACTS

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	1.90	\$575.00	\$1,092.50
L. Samoilov	0.40	\$165.00	\$66.00
A. Palmer	0.40	\$155.00	62.00
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	3.10		\$1,282.50

EXHIBIT 8

**THIS IS EXHIBIT "8" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**

A handwritten signature in cursive script, appearing to read "A. Chopowick", written over a horizontal line.

A Commissioner Etc.

*Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.*

EXHIBIT 8

A. FARBER & PARTNERS INC.
 DONDEB INC. - ORILLIA RETIREMENT RESIDENCE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	P. Denton	R. Gallop	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11772	1.00	0.30	0.60		0.20	0.80	2.90	\$ 17.40
May 1 to October 31, 2015	12151		1.30	0.30	0.60		1.20	3.40	\$ 20.40
November 1 to December 31, 2015	12241				0.50		0.40	0.90	\$ 5.40
Total Hours per Staff		1.00	1.60	0.90	1.10	0.20	2.40	7.20	\$ 43.20

Average rate per hour: \$ 273.19

Billing Rates		\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		

Total Billing:		\$ 525.00	\$ 720.00	\$ 148.50	\$ 170.50	\$ 31.00	\$ 372.00		\$ 1,967.00
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Total Expenses: \$ 43.20
 Total HST on Fees: \$ 255.72
 Grand Total: \$ 2,265.92

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Orillia Retirement Residence
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11772

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/15/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/21/2015	Consulting fees - Corporate Coordination and drafting of 16th report re taxation.	Denton
01/27/2015	Consulting fees - Corporate Drafting of the 16th report and affidavit section.	Denton
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
02/05/2015	Consulting fees - Corporate Update summary R&D to Jan. 31, 2015.	Gallop
02/18/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
03/05/2015	Consulting fees - Corporate Review of taxation materials and detailed schedule; review with A Palmer.	Denton
03/12/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/14/2015	Consulting fees - Corporate Update R&D.	Gallop
03/17/2015	Banking - Corporate Banking, posting.	Samoilov



03/20/2015	Banking - Corporate Banking, posting.	Samoilov
03/24/2015	Banking - Corporate Banking.	Samoilov
04/16/2015	Banking - Corporate Bank reconciliation for March 2015.	Lloyd-Key

	Total for Services	\$	914.00
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>17.40</u>
	Subtotal		931.40
	HST		<u>118.82</u>
	Current Amount Due	\$	<u><u>1,050.22</u></u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - ORILLIA RETIREMENT RESIDENCE

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
P. Denton	1.00	\$525.00	\$525.00
R. Gallop	0.30	\$450.00	\$135.00
L. Samoilov	0.60	\$165.00	\$99.00
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	0.80	\$155.00	\$124.00
Total	2.90		\$914.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Orillia Retirement Residence
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12151

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate prof fees paid in April and impact on analysis.	Gallop
05/14/2015	Consulting fees - Corporate Document preparation.	Palmer
05/15/2015	Consulting fees - Corporate Document preparation.	Palmer

05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/25/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/29/2015	Consulting fees - Corporate Document preparation - Finalize.	Palmer
06/11/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/21/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
08/13/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
09/28/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/21/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

	Total for Services	\$	913.50
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>20.40</u>
	Subtotal		933.90
	HST		<u>118.76</u>
	Current Amount Due	\$	<u>1,052.66</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - ORILLIA RETIREMENT RESIDENCE

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	1.30	\$450.00	\$585.00
L. Samoilov	0.30	\$165.00	\$49.50
A. Palmer	0.60	\$155.00	\$93.00
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	3.40		\$913.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Orillia Retirement Residence
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12241

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF		
11/04/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key		
11/27/2015	Consulting fees - Corporate Document preparation.	Palmer		
12/09/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key		
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer		
			Total for Services	\$ 139.50
	Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>5.40</u>
			Subtotal	144.90
			HST	<u>18.14</u>
			Current Amount Due	<u>\$ 163.04</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - ORILLIA RETIREMENT RESIDENCE

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
A. Palmer	0.50	\$155.00	\$77.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.90		\$139.50

EXHIBIT 9

**THIS IS EXHIBIT "9" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**



A Commissioner Etc.

*Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.*

EXHIBIT 9

A. FARBER & PARTNERS INC.
 DONDEB INC. - GEORGIAN MANOR
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	R. Gallop	L. Samoilov	A. Chopowick	A. Palmer	L. Lloyd-Key	Total Hours/ Invoice	Total Expenses/Invoice
January 1 to April 30, 2015	11767	0.60		0.30		0.80	1.70	\$ 10.20
May 1 to October 31, 2015	12200		2.70		0.30		3.00	\$ 18.00
November 1 to December 31, 2015	12234		0.30		0.10		0.40	\$ 2.40
Total Hours per Staff		0.60	3.00	0.30	0.40	0.80	5.10	\$ 30.60

Average rate per hour: \$ 195.59

Billing Rates	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00
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Total Billing:	\$ 270.00	\$ 495.00	\$ 46.50	\$ 62.00	\$ 124.00	\$ 997.50
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Total Expenses: \$ 30.60
 Total HST on Fees: \$ 129.68
Grand Total: \$ 1,157.78

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Georgian Manor
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11767

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF		
01/09/2015	Consulting fees - Corporate Document preparation.	Chopowick		
01/29/2015	Consulting fees - Corporate Receive correspondence from CRA re CIT and HST; consider HST compliance issues and review ITC status; email L Samoilov; and review files re advisability of filing CIT returns for HST refunds.	Gallop		
02/10/2015	Consulting fees - Corporate Entered billing information onto fee affidavit spreadsheet.	Lloyd-Key		
			Total for Services	\$ 440.50
	Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>10.20</u>
			Subtotal	450.70
			HST	<u>57.27</u>
			Current Amount Due	<u>\$ 507.97</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - GEORGIAN MANOR

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	0.60	\$450.00	\$270.00
A. Chopowick	0.30	\$155.00	\$46.50
L. Lloyd-Key	0.80	\$155.00	\$124.00
Total	1.70		\$440.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 16, 2015

Georgian Manor
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12200

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF		
05/13/2015	Consulting fees - Corporate Document preparation.	Palmer		
05/28/2015	Consulting fees - Corporate Finalize bills all from January 1, 2015 to April 30, 2015.	Palmer		
08/19/2015	Banking - Corporate Prepare and forward to CRA request to open divisional HST number for a receivership and to process the form RC59.	Samoilov		
09/16/2015	Banking - Corporate Filing outstanding HST returns for 2012, 2013, and 2014.	Samoilov		
09/30/2015	Banking - Corporate Finalize and forward to CRA documents for the HST audit.	Samoilov		
10/06/2015	Banking - Corporate Phone call with HST auditor re HST return filed for 2013.	Samoilov		
			Total for Services	\$ 492.00
	Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>18.00</u>
			Subtotal	510.00
			HST	<u>63.96</u>
			Current Amount Due	<u>\$ 573.96</u>

A. FARBER & PARTNERS INC.

DONDEB INC. - GEORGIAN MANOR

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
L. Samoilov	2.70	\$165.00	\$445.50
A. Palmer	0.30	\$155.00	\$46.50
Total	3.00		\$492.00

150 York Street
Sulte 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Georgian Manor
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12234

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF		
12/16/2015	Consulting fees - Corporate Document preparation.	Palmer		
12/29/2015	Banking - Corporate Filing HST return for the period ending December 31, 2015.	Samoilov		
			Total for Services	\$ 65.00
	Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>2.40</u>
			Subtotal	67.40
			HST	<u>8.45</u>
			Current Amount Due	<u>\$ 75.85</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - GEORGIAN MANOR

**SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
L. Samoilov	0.30	\$165.00	\$49.50
A. Palmer	0.10	\$155.00	\$15.50
Total	0.40		\$65.00

EXHIBIT 10

**THIS IS EXHIBIT "10" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**

A handwritten signature in cursive script, appearing to read "A. Chopowick", written over a horizontal line.

A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

EXHIBIT 10

A. FARBER & PARTNERS INC.
 DONDEB INC. - SCOTIA ROAD EMSDALE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1, 2015 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	P. Denton	R. Gallop	L. Samoilov	A. Chopowick	A. Palmer	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1, 2015 to April 30, 2015	11779	0.20	0.90	1.00	0.20		1.10	3.40	\$ 20.40
May 1, 2015 to October 31, 2015	12114		1.10	0.80		0.60	1.20	3.70	\$ 22.20
November 1 to December 31, 2015	12246			0.10		0.50	0.40	1.00	\$ 6.00
Total Hours per Staff		0.20	2.00	1.90	0.20	1.10	2.70	8.10	\$ 48.60

Average rate per hour: \$ 252.90

Billing Rates		\$ 525.00	\$ 505.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		

Total Billing:		\$ 105.00	\$ 1,010.00	\$ 313.50	\$ 31.00	\$ 170.50	\$ 418.50		\$ 2,048.50
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Total Expenses: \$ 48.60
 Total HST on Fees: \$ 266.31
Grand Total: \$ 2,363.41

May 29, 2015

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

Scotia Rd. Emsdale
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11779

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/16/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/21/2015	Consulting fees - Corporate Discussion with P Denton and update cash flows.	Gallop
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
01/28/2015	Banking - Corporate Filing HST return for the period ending December 31, 2015.	Samoilov
02/03/2015	Consulting fees - Corporate Entered billing information onto fee affidavit spreadsheet.	Lloyd-Key
02/05/2015	Consulting fees - Corporate Update summary R&D to January 31, 2015; review recap and comment.	Gallop
03/14/2015	Consulting fees - Corporate Update R&D.	Gallop
03/17/2015	Banking - Corporate Banking, posting.	Samoilov
03/18/2015	Banking - Corporate Banking, posting.	Samoilov
03/23/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key



03/24/2015	Banking - Corporate Banking.	Samoilov
04/09/2015	Banking - Corporate Filing HST returns for February and March 2015.	Samoilov
04/15/2015	Banking - Corporate Bank reconciliation for March 2015.	Lloyd-Key

	Total for Services	\$	926.00
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>20.40</u>
	Subtotal		946.40
	HST		<u>120.38</u>
	Current Amount Due	\$	<u>1,066.78</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - SCOTIA RD. EMSDALE

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
P. Denton	0.20	\$525.00	\$105.00
R. Gallop	0.90	\$505.00	\$454.50
L. Samoilov	1.00	\$165.00	\$165.00
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	1.10	\$155.00	\$170.50
Total	3.40		\$926.00

December 17, 2015

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

Scotia Rd. Emsdale
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12114

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone calls with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/11/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate professional fees paid in April and impact on analysis.	Gallop
05/14/2015	Consulting fees - Corporate Document preparation.	Palmer
05/15/2015	Consulting fees - Corporate Document preparation.	Palmer



05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/29/2015	Consulting fees - Corporate Document preparation – finalize.	Palmer
06/17/2015	Banking - Corporate Filing HST returns for April and May 2015.	Samoilov
06/23/2015	Consulting fees - Corporate Reconcile payments and outstanding fees (Dentons).	Gallop
06/30/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/08/2015	Banking - Corporate Filing HST return for the period ending June 30, 2015.	Samoilov
07/24/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
08/19/2015	Banking - Corporate Filing HST return for the period ending July 31, 2015.	Samoilov
08/21/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
09/02/2015	Banking - Corporate Filing HST return for the period ending August 31, 2015.	Samoilov
09/24/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/08/2015	Banking - Corporate Filing HST return for the period ending September 30, 2015.	Samoilov
10/16/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

Expenses: Photocopies, faxes, etc.

Total for Services	\$	966.50
Total for Expenses		<u>22.20</u>
Subtotal		988.70
HST		<u>125.65</u>
Current Amount Due	\$	<u>1,114.35</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - SCOTIA RD. EMSDALE

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	1.10	\$505.00	\$555.50
L. Samoilov	0.80	\$165.00	\$132.00
A. Palmer	0.60	\$155.00	\$93.00
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	3.70		\$966.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Scotia Rd. Emsdale
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12246

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF	
11/09/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key	
11/12/2015	Banking - Corporate Filing HST return for the period ending October 31, 2015.	Samoilov	
11/18/2015	Consulting fees - Corporate Document preparation.	Palmer	
12/15/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key	
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer	
			Total for Services \$ 156.00
Expenses: Photocopies, faxes, etc.			Total for Expenses <u>6.00</u>
			Subtotal 162.00
			HST <u>20.28</u>
			Current Amount Due <u>\$ 182.28</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - SCOTIA RD. EMSDALE

**SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
L. Samoilov	0.10	\$165.00	\$16.50
A. Palmer	0.50	\$155.00	\$77.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	1.00		\$156.00

EXHIBIT 11

**THIS IS EXHIBIT "11" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

*Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.*

A. FARBER & PARTNERS INC.
 DONDEB INC. - KING CITY HOLDINGS
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Samoilov	A. Chopowick	A. Palmer	L. Lloyd-Key	Total Hours/ Invoice	Total Expenses/ Invoice
January 1 to April 30, 2015	11762	3.20		8.90	0.50	0.30		1.80	14.70	\$ 88.20
May 1 to October 31, 2015	12159	8.20	5.90	0.70	1.20		0.70	1.00	17.70	\$ 106.20
November 1 to December 31, 2015	12236	0.40		0.80			0.40	0.10	1.70	\$ 10.20
Total Hours per Staff		11.80	5.90	10.40	1.70	0.30	1.10	2.90	34.10	\$ 204.60

Average rate per hour: \$ 454.82

Billing Rates	\$ 575.00	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00
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Total Billing:	\$ 6,785.00	\$ 3,097.50	\$ 4,680.00	\$ 280.50	\$ 46.50	\$ 170.50	\$ 449.50	\$ 15,509.50
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Total Expenses: \$ 204.60
 Total HST on Fees: \$ 2,016.24
 Grand Total: \$ 17,730.34

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

King City Holdings Limited
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON LAG 1P6

Invoice No. 11762

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
12/30/2014	Banking - Corporate Bank reconciliation for November 2014.	Lloyd-Key
01/09/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/23/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/29/2015	Consulting fees - Corporate Attend to KCH MPAC and review of Weston Road sale status.	Gallop
02/03/2015	Consulting fees - Corporate Research and drafting for Receiver's Court Report /c P Denton; review and organize proposed responses to WSIB audit requests.	Gallop
02/10/2015	Consulting fees - Corporate Entered billing information onto fee affidavit spreadsheet.	Lloyd-Key
02/13/2015	Consulting fees - Corporate Tax return requirements - template 2010, 2011, 2012 pre-filing and create template for post filing 2012.	Gallop
02/19/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
03/09/2015	Consulting fees - Corporate Review status of Weston Road sale and call with broker; review PNs and summary and email P Denton (KCH and 780550 Ontario Ltd).	Gallop
03/10/2015	Consulting fees - Corporate Prepare and populate template for draft distribution schedules for 16th report; create template and populate document for First Source properties.	Gallop



03/14/2015	Consulting fees - Corporate Update R&D from August 2014.	Gallop
03/16/2015	Consulting fees - Corporate Review cash positions of all properties; compare to professional fees and instruct payment.	Gallop
03/18/2015	Consulting fees - Corporate Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	Gallop
03/25/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/26/2015	Consulting fees - Corporate Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.	Gallop
03/27/2015	Consulting fees - Corporate Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.	Gallop
03/30/2015	Consulting fees - Corporate Review of the Weston Rd properties and discussions thereon.	Levy
03/30/2015	Consulting fees - Corporate Weston Road property analysis and report.	Gallop
03/31/2015	Consulting fees - Corporate Email from P Denton, update GARE and proposed distributions and distribute for comments.	Gallop
04/01/2015	Consulting fees - Corporate Update cash flows of all properties and tie in cash and fees to distribution summary.	Gallop
04/01/2015	Banking - Corporate Banking, posting.	Samoilov

04/09/2015	Consulting fees - Corporate	Gallop	Receive WSIB close-out auditor's report and request payment of final amount assessed (\$310 audit assessment for 2013-2014); review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.
04/09/2015	Consulting fees - Corporate	Levy	Review of the amended 16th report; conference call with J Dietrich, P Denton, R Gallop to review changes and discuss process going forward; review of the remaining properties in the region of Dancy personal residence.
04/10/2015	Consulting fees - Corporate	Levy	Review of Weston Road properties with P Denton, R Gallop, J Dietrich to determine next steps regarding contact with King Township.
04/10/2015	Consulting fees - Corporate	Gallop	Call with Township of King and receive outstanding realty tax amounts; speak with A Evlyn (Finance) and enquire if Township would be interested in buying properties; update property schedule for property taxes and distribute to counsel; attempt calls to Royal LePage broker; update proposed distributions for revised GARE; prepare summary of proposed distributions.
04/10/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for March 2015.
04/13/2015	Consulting fees - Corporate	Gallop	Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.
04/14/2015	Consulting fees - Corporate	Levy	Review of the amended 16th report and schedules including GARE allocation.
04/16/2015	Consulting fees - Corporate	Gallop	Call to King City re properties and clarify property descriptions; update P Denton.



04/23/2015	Consulting fees - Corporate	Gallop	
	Calls to King City re properties and clarify property descriptions and ownerships and power of sale; update P Denton; proof of distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.		
04/23/2015	Consulting fees - Corporate	Levy	
	Attend court motion for Leon's approval, GARE allocation and fee approval.		
04/26/2015	Consulting fees - Corporate	Gallop	
	Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondeb Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.		
04/29/2015	Consulting fees - Corporate	Gallop	
	Call King City, get update of putting to planning committee meeting; research listing status; draft memo to file and counsel re status of properties; update GARE analysis, do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.		
04/30/2015	Consulting fees - Corporate	Gallop	
	Calls to Broker re 14850/14870 Weston Road property status; forward maps; call King re relisting and impact on potential sale process; email to counsel.		
04/30/2015	Consulting fees - Corporate	Levy	
	Calls with R Gallop, P Denton regarding properties on Weston Road.		
		Total for Services	\$ 6,253.00
Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>88.20</u>
		Subtotal	6,341.20
		HST	<u>812.89</u>
		Current Amount Due	<u>\$ 7,154.09</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - KING CITY HOLDINGS LTD.

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	3.20	\$575.00	\$1,840.00
R. Gallop	8.90	\$450.00	\$4,005.00
L. Samoilov	0.50	\$165.00	\$82.50
A. Chopowick	0.30	\$155.00	\$46.50
L. Lloyd-Key	1.80	\$155.00	\$279.00
Total	14.70		\$6,253.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 16, 2015

King City Holdings Limited
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12159

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/04/2015	Consulting fees - Corporate Review of properties on Weston Road for discussions with Rob Gallop and Township of King position.	Levy
05/05/2015	Consulting fees - Corporate	Gallop
05/06/2015	Consulting fees - Corporate Telephone call with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/08/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/13/2015	Consulting fees - Corporate Document preparation.	Palmer
05/14/2015	Banking - Corporate Banking, posting.	Samoilov
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/28/2015	Consulting fees - Corporate Finalize bills all from January 1, 2015 to April 30, 2015.	Palmer
06/01/2015	Consulting fees - Corporate Review of billings to April 30, 2015.	Levy

06/11/2015	Consulting fees - Corporate	Denton
	Follow up realtor to provide drive by assessment of various lots at Weston Road/Dancy property; provide e-mail to prospective purchaser legal counsel.	
06/12/2015	Consulting fees - Corporate	Denton
	Liaise with realtor and provide information on vacant lots for sale.	
06/15/2015	Consulting fees - Corporate	Denton
	Follow up drive by appraisal of various KCH lots and 1711060; review of that appraisal vs offer and liaise with legal counsel and group on; coordinate and have call with Noah OKell and his client.	
06/15/2015	Consulting fees - Corporate	Levy
	Various emails and discussions regarding negotiating the properties adjacent to Dancy home.	
06/19/2015	Consulting fees - Corporate	Denton
	Liaise with prospective purchaser of KCH lots; review of e-mails; update legal counsel and H Levy.	
06/19/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for May 2015.	
06/22/2015	Consulting fees - Corporate	Denton
	Follow up legal counsel for purchaser re: sale of KCH and 1711060 vacant lots.	
06/24/2015	Consulting fees - Corporate	Denton
	Review of draft form of APS; review of e-mails.	
06/25/2015	Consulting fees - Corporate	Denton
	Call with Noah Okell on vacant lot sales; review of draft APS; participate on call with legal counsel JD and Ryan Maynard on steps required to effect closing.	
06/26/2015	Consulting fees - Corporate	Denton
	Review of e-mails re sale of KCH vacant lots and 1710060 vacant lot; participate on call with legal counsel; review of draft APS.	



07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/10/2015	Consulting fees - Corporate Calls and emails with Paul Denton, Ryan Maynard; review of changes to the APA.	Levy
07/13/2015	Consulting fees - Corporate Review of the APA and discussions with Paul Denton.	Levy
07/15/2015	Consulting fees - Corporate Follow up vacant lot transaction with M Cortellucci.	Denton
07/16/2015	Consulting fees - Corporate Review of final APS for 5 vacant lots; review of matters with Ryan Maynard; sign APS.	Denton
07/16/2015	Consulting fees - Corporate Emails with Ryan Maynard, Paul Denton.	Levy
07/21/2015	Consulting fees - Corporate Receipt and review of fully signed off APS; deal with deposit proceeds.	Denton
07/21/2015	Consulting fees - Corporate Call with Neil Rabinovitch regarding sale of the properties.	Levy
07/23/2015	Consulting fees - Corporate Deal with receipt of deposit.	Denton
07/23/2015	Consulting fees - Corporate Emails and calls with Paul Denton, Neil Rabinovitch; Review of Dentons statement of accounts.	Levy
07/24/2015	Banking - Corporate Banking, posting.	Samoilov
07/28/2015	Consulting fees - Corporate Reconcile billings and balances and final proof.	Gallop
08/12/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key

09/23/2015	Consulting fees - Corporate Follow up the timing of sale of vacant lands parcels; review e-mail from insurance broker.	Denton
09/28/2015	Consulting fees - Corporate Deal with insurance matter.	Denton
10/02/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/19/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key
10/26/2015	Banking - Corporate Banking, posting.	Samoilov

	Total for Services	\$	8,589.00
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>106.20</u>
	Subtotal		8,695.20
	HST		<u>1,116.57</u>
	Current Amount Due	\$	<u>9,811.77</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - KING CITY HOLDINGS LTD.

**SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
H. Levy	8.20	\$575.00	\$4,715.00
P. Denton	5.90	\$525.00	\$3,097.50
R. Gallop	0.70	\$450.00	\$315.00
L. Samoilov	1.20	\$165.00	\$198.00
A. Palmer	0.70	\$155.00	\$108.50
L. Lloyd-Key	1.00	\$155.00	\$155.00
Total	17.70		\$8,589.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2015

King City Holdings Limited
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12236

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF	
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key	
12/02/2015	Consulting fees - Corporate Call with Neil Rabinovitch regarding finalizing receivership distributions, waterfall calculations and First Source final payment.	Levy	
12/07/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key	
12/10/2015	Consulting fees - Corporate Discussions with Paul Denton regarding GARE waterfall calculations.	Levy	
12/16/2015	Consulting fees - Corporate Document preparation.	Palmer	
12/18/2015	Consulting fees - Corporate T/C (v/m) Township of King requesting property tax update; follow up email with particulars of PIN requests.	Gallop	
12/21/2015	Consulting fees - Corporate T/C A Evelyn of King Township and review status of property taxes; quantify increases from April 2015 re relevant properties only and email P Denton.	Gallop	
		Total for Services	\$ 667.50
	Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>10.20</u>
		Subtotal	677.70
		HST	<u>86.78</u>
		Current Amount Due	<u>\$ 764.48</u>

A. FARBER & PARTNERS INC.

DONDEB INC. - KING CITY HOLDINGS LTD.

**SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.40	\$575.00	\$230.00
R. Gallop	0.80	\$450.00	\$360.00
A. Palmer	0.40	\$155.00	\$62.00
L. Lloyd-Key	0.10	\$155.00	\$15.50
Total	1.70		\$667.50

EXHIBIT 12

**THIS IS EXHIBIT "12" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

A. FARBER & PARTNERS INC.
 DONDEB INC. - LEON'S
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Blunda	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11770	13.50	3.50	0.80				0.30	0.80	18.90	\$ 113.40
May 1 to October 31, 2015	12158	6.15	0.30	1.70	1.30	2.00	0.80			12.25	\$ 73.50
November 1 to December 31, 2015	12238						0.40			0.40	\$ 2.40
Total Hours per Staff		19.65	3.80	2.50	1.30	2.00	1.20	0.30	0.80	31.55	\$ 189.30

Average rate per hour: \$ 486.60

Billing Rates		\$ 575.00	\$ 525.00	\$ 450.00	\$ 190.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		

Total Billing:		\$ 11,298.75	\$ 1,995.00	\$ 1,125.00	\$ 247.00	\$ 330.00	\$ 186.00	\$ 46.50	\$ 124.00		\$ 15,352.25
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Total Expenses: \$ 189.30
 Total HST on Fees: \$ 1,995.80
 Grand Total: \$ 17,537.35

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Leon's
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11770

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/09/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/21/2015	Consulting fees - Corporate Review of APS offer; coordination and drafting of 16th report re taxation..	Denton
01/22/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/23/2015	Consulting fees - Corporate Drafting of 16th report.	Denton
01/26/2015	Consulting fees - Corporate Conference call with N Rabinovitch, J Dietrich and P Denton to discuss timing of motion and materials to prepare; review of the Leon's blacklined APA and discussions on amendments required.	Levy
01/27/2015	Consulting fees - Corporate Drafting of the 16th report and affidavit section.	Denton
01/27/2015	Consulting fees - Corporate Conference call with H Fogul, N Rabinovitch; call with P Denton, N Rabinovitch, J Dietrich re timing of APA and sale motion.	Levy
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
01/28/2015	Consulting fees - Corporate Numerous calls and emails with L Samoilov regarding the HST arrears; email with H Fogul thereon.	Levy

01/29/2015	Consulting fees - Corporate	Gallop
	Review and advise on HST matters; emails L Samoilov et al.	
02/05/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for January 2015.	
02/11/2015	Consulting fees - Corporate	Levy
	Emails regarding Leon's APA and finalization of same.	
02/25/2015	Consulting fees - Corporate	Denton
	Review of updated Leon's offer; review of report section.	
03/02/2015	Consulting fees - Corporate	Levy
	Discussions with C Benjamin regarding Leon's property and possible purchase; call with P Denton regarding information request.	
03/03/2015	Consulting fees - Corporate	Denton
	Review and follow up information including lease to provide to interested party realtor; review of e-mails late evening.	
03/03/2015	Consulting fees - Corporate	Levy
	Numerous calls and emails with C Benjamin, P Denton regarding potential opportunity to purchase the Leon's property.	
03/04/2015	Consulting fees - Corporate	Denton
	Follow up with interested party (C Benjamin) in the Leon's property; provide further information; review with H Levy.	
03/04/2015	Consulting fees - Corporate	Levy
	Calls and emails with C Benjamin; call with N Rabinovitch.	
03/06/2015	Consulting fees - Corporate	Denton
	Check on Leon's status	
03/06/2015	Consulting fees - Corporate	Levy
	Numerous calls with H Fogul, L Michaels regarding offer; calls and emails with C Benjamin; discussions with N Rabinovitch, J Dietrich and H Fogul.	
03/09/2015	Consulting fees - Corporate	Levy
	Calls with C Benjamin regarding possible Leon's Offer.	

03/13/2015	Consulting fees - Corporate	Levy
	Numerous calls with C Benjamin; call with H Fogul; call with N Rabinovitch.	
03/17/2015	Consulting fees - Corporate	Levy
	Review of the Agreement of Purchase and Sale from L Michaels; emails with N Rabinovitch; call with H Fogul.	
03/18/2015	Consulting fees - Corporate	Denton
	Review of the final copy of Leon's APA.	
03/19/2015	Consulting fees - Corporate	Levy
	Call with H Fogul regarding potential offer.	
03/24/2015	Consulting fees - Corporate	Levy
	Review of the draft 16th report and amendments made.	
03/24/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for February 2015.	
03/30/2015	Consulting fees - Corporate	Gallop
	Call with H Levy re rents and rent adjustment; research CPI adjustment, determine adjustment and update reporting for rents and HST.	
04/08/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for March 2015.	
04/09/2015	Consulting fees - Corporate	Levy
	Review of the amended 16th report; conference call with J Dietrich, P Denton, R Gallop to review changes and discuss process going forward.	
04/10/2015	Consulting fees - Corporate	Levy
	Discussions with J Dietrich, P Denton and R Gallop regarding proposed distribution schedules; review of draft report.	
04/16/2015	Consulting fees - Corporate	Levy
	Review of Leon's bank account and invoices per agreement.	
04/23/2015	Consulting fees - Corporate	Levy
	Attend court motion for approval of Leon's, GARE allocation and fee approval.	



04/27/2015 Consulting fees - Corporate Levy
Various emails and calls with J Dietrich,
R Maynard regarding Leon's closing.

	Total for Services	\$	10,130.50
Expenses: Photocopies, faxes, etc.	Total for Expenses		<u>113.40</u>
	Subtotal		10,243.90
	HST		<u>1,316.97</u>
	Current Amount Due	\$	<u>11,560.87</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - LEON'S

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	13.50	\$575.00	\$7,762.50
P. Denton	3.50	\$525.00	\$1,837.50
R. Gallop	0.80	\$450.00	\$360.00
A. Chopowick	0.30	\$155.00	\$46.50
L. Lloyd-Key	0.80	\$155.00	\$124.00
Total	18.90		\$10,130.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 16, 2015

Leon's
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12158

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/04/2015	Consulting fees - Corporate Email R Maynard re: closing particulars; telephone with R Maynard.	Gallop
05/06/2015	Consulting fees - Corporate Emails to R Maynard, R Gallop regarding Leons Closing.	Levy
05/06/2015	Consulting fees - Corporate Receive /c from R Maynard re: statement of adjustments, review lease and rent documents and forward with commentary re: Statement of Affairs to R Maynard.	Gallop
05/07/2015	Consulting fees - Corporate Emails with R Maynard and R Gallop regarding closing information; HST filings and payment.	Levy
05/07/2015	Consulting fees - Corporate Email from R Maynard re: keys and contracts; Telephone with T McConnell for confirmations and email R Maynard and H Levy.	Gallop
05/08/2015	Consulting fees - Corporate Various emails with R Gallop and R Maynard regarding closing.	Levy
05/08/2015	Consulting fees - Corporate Emails forward to H Levy re: HST, rent amounts.	Gallop
05/11/2015	Banking - Corporate Banking, payment of HST remittance in the RBC branch.	Samoilov

05/13/2015	Consulting fees - Corporate Document preparation.	Palmer	
05/15/2015	Consulting fees - Corporate Document preparation.	Palmer	
05/21/2015	Consulting fees - Corporate Calls and emails with R Maynard regarding closing transactions.	Levy	
05/22/2015	Consulting fees - Corporate Various discussions and calls with L Young, R Maynard, M Swartz regarding closing of the Leons transaction.	Levy	
05/26/2015	Consulting fees - Corporate Follow up receipt of funds re: wire transfer; liaise with Dentons LLP.	Denton	
05/26/2015	Banking - Corporate Call bank re: wire transfer.	Blunda	
05/29/2015	Consulting fees - Corporate Document preparation - finalize.	Palmer	
06/01/2015	Consulting fees - Corporate Discussions with L Blunda regarding allocation of purchase price.	Levy	
06/03/2015	Banking - Corporate Preparation of various schedules/reconciliation for Payment.	Blunda	
06/23/2015	Consulting fees - Corporate Reconcile payments and outstanding fees (Dentons).	Gallop	
08/18/2015	Banking - Corporate Reconcile HST schedule; posting journal entry adjustments.	Samoilov	
		Total for Services	\$ 5,159.75
	Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>73.50</u>
		Subtotal	5,233.25
		HST	<u>670.77</u>
		Current Amount Due	<u>\$ 5,904.02</u>

HST#136800752RT000

A. FARBER & PARTNERS INC.

DONDEB INC. - LEON'S

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	6.15	\$575.00	\$3,536.25
P. Denton	0.30	\$525.00	\$157.50
R. Gallop	1.70	\$450.00	\$765.00
L Blunda	1.30	\$190.00	\$247.00
L. Samoilov	2.00	\$165.00	\$330.00
A. Palmer	0.80	\$155.00	\$124.00
Total	12.25		\$5,159.75

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Leon's
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12238

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF		
11/27/2015	Consulting fees - Corporate Document preparation.	Palmer		
12/16/2015	Consulting fees - Corporate Document preparation.	Palmer		
			Total for Services	\$ 62.00
	Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>2.40</u>
			Subtotal	64.40
			HST	<u>8.06</u>
			Current Amount Due	<u>\$ 72.46</u>

HST#136800752RT000



A. FARBER & PARTNERS INC.


DONDEB INC. - LEON'S

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
A. Palmer	0.40	\$155.00	\$62.00
Total	0.40		\$62.00

EXHIBIT 13

**THIS IS EXHIBIT "13" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

*Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.*

A. FARBER & PARTNERS INC.
 DONDEB INC. - HATCH HOUSE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Samoilov	A. Chopowick	A. Palmer	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11768	1.70	4.00	5.80	0.20	0.30		1.60	13.60	\$ 81.60
May 1 to October 31, 2015	12157	0.20		1.26	0.60	0.20	0.90	1.20	4.36	\$ 26.16
November 1 to December 31, 2015	12235						0.10	0.40	0.50	\$ 3.00
Total Hours per Staff		1.90	4.00	7.06	0.80	0.50	1.00	3.20	18.46	\$ 110.76

Average rate per hour: \$ 391.66

Billing Rates		\$ 575.00	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		
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Total Billing:		\$ 1,092.50	\$ 2,100.00	\$ 3,177.00	\$ 132.00	\$ 77.50	\$ 155.00	\$ 496.00		\$ 7,230.00
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Total Expenses: \$ 110.76
 Total HST on Fees: \$ 939.91
 Grand Total: \$ 8,280.67

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Hatch House Montessori School
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11768

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/09/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/16/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/20/2015	Consulting fees - Corporate Dondeb 16th report drafting; review and analysis of proposed interim distribution; review of CRA position; coordinate taxation materials.	Denton
01/21/2015	Consulting fees - Corporate Coordination and drafting of 16th report re taxation.	Denton
01/23/2015	Consulting fees - Corporate Drafting of 16th report.	Denton
01/27/2015	Consulting fees - Corporate Drafting of the 16th report and affidavit section.	Denton
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
01/29/2015	Consulting fees - Corporate 16th report drafting.	Denton
01/29/2015	Consulting fees - Corporate Entered time incurred from invoices for summary of Receiver and legal fee taxation onto excel spreadsheet.	Lloyd-Key
02/03/2015	Consulting fees - Corporate Drafting of the 16th report and affidavit materials.	Denton



02/11/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
02/17/2015	Consulting fees - Corporate 2012 post filing FS for tax returns.	Gallop
02/18/2015	Consulting fees - Corporate Attend S Fawcett offices to review methodology and details of tax returns.	Gallop
02/23/2015	Consulting fees - Corporate Phone with S Fawcett re request for 2009 T2; review components.	Gallop
02/26/2015	Consulting fees - Corporate Update cash flow from September through to January.	Gallop
03/05/2015	Consulting fees - Corporate Review of taxation materials and detailed schedule; review with A Palmer; respond to creditor query.	Denton
03/10/2015	Consulting fees - Corporate Prepare and populate template for draft distribution schedules for 16th report; create template and populate document for First Source properties.	Gallop
03/11/2015	Consulting fees - Corporate Review all draft schedules re distributions, verify and email comments.	Gallop
03/11/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/14/2015	Consulting fees - Corporate Update R&D.	Gallop
03/16/2015	Consulting fees - Corporate Review cash positions of all properties; compare to professional fees and instruct payment.	Gallop
03/17/2015	Banking - Corporate Banking, posting.	Samoilov
03/18/2015	Consulting fees - Corporate Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	Gallop

03/19/2015	Consulting fees - Corporate	Gallop
	Update schedule of proposed distributions including revision of cash, fees and proposed amount; review billings and payments of distribution analysis.	
03/23/2015	Consulting fees - Corporate	Denton
	Review of Hatch House cash position and estimated payout; request of loan confirmation.	
03/24/2015	Consulting fees - Corporate	Levy
	Review of the draft 16th report and amendments made.	
03/24/2015	Banking - Corporate	Samoilov
	Banking.	
03/26/2015	Consulting fees - Corporate	Gallop
	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.	
03/27/2015	Consulting fees - Corporate	Gallop
	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.	
03/27/2015	Consulting fees - Corporate	Levy
	Conference call regarding 16th Receiver report and distributions; discussions with P Denton and R Gallop regarding calculations; review of documents and calculations for conference call.	
03/31/2015	Consulting fees - Corporate	Gallop
	Email from P Denton, update GARE and proposed distributions and distribute for comments.	
04/01/2015	Consulting fees - Corporate	Gallop
	Update cash flows of all properties and tie in cash and fees to distribution summary.	
04/09/2015	Consulting fees - Corporate	Gallop
	Review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.	

04/09/2015	Consulting fees - Corporate	Levy	Review of the amended 16th report; conference call with J Dietrich, P Denton, R Gallop to review changes and discuss process going forward.
04/10/2015	Consulting fees - Corporate	Gallop	Update proposed distributions for revised GARE; prepare summary of proposed distributions.
04/10/2015	Consulting fees - Corporate	Levy	Discussions with J Dietrich, P Denton and R Gallop regarding proposed distribution schedules; review of draft report.
04/13/2015	Consulting fees - Corporate	Gallop	Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.
04/14/2015	Consulting fees - Corporate	Levy	Review of the amended 16th report and schedules including GARE allocation.
04/16/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for March 2015.
04/20/2015	Consulting fees - Corporate	Levy	Call with N Rabinovitch, J Dietrich regarding DW letter and implications regarding proposed distribution; prepare analysis of proposed distribution and amendments to proposed distribution for comparison and discussion purposes; call with R Gallop regarding same.
04/23/2015	Consulting fees - Corporate	Gallop	Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.
04/23/2015	Consulting fees - Corporate	Levy	Attend court motion for approval of Leon's, GARE allocation and fee approval.

04/26/2015 Consulting fees - Corporate Gallop
 Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondob Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.

04/29/2015 Consulting fees - Corporate Gallop
 Update GARE analysis do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.

	Total for Services	\$	6,015.00
Expenses: Photocopies, faxes, etc.	Total for Expenses		<u>81.60</u>
	Subtotal		6,096.60
	HST		<u>781.95</u>
	Current Amount Due	\$	<u><u>6,878.55</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - HATCH HOUSE MONTESSORI SCHOOL

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Hours	Rate Per Hour	Billing
H. Levy	1.70	\$575.00	\$977.50
P. Denton	4.00	\$525.00	\$2,100.00
R. Gallop	5.80	\$450.00	\$2,610.00
L. Samoilov	0.20	\$165.00	\$33.00
A. Chopowick	0.30	\$155.00	\$46.50
L. Lloyd-Key	1.60	\$155.00	\$248.00
Total	13.60		\$6,015.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office: 416.497.0150
Fax: 416.496.3839
www.farberfinancial.com

December 16, 2015

Hatch House Montessori School
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12157

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure A/R and WIP (Farber), update March schedule consider and email with comments; telephone calls with S Sperduti and L Samoilov re payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone call with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone calls with H Levy re GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis with H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate prof fees paid in April and impact on analysis.	Gallop
05/12/2015	Banking - Corporate Banking, posting.	Samoilov

05/13/2015	Consulting fees - Corporate Document preparation.	Palmer
05/15/2015	Consulting fees - Corporate Document preparation.	Palmer
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/25/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/29/2015	Consulting fees - Corporate Finalize bills all from January 1, 2015 to April 30, 2015.	Palmer
06/01/2015	Consulting fees - Corporate Review of billings to April 30, 2015.	Levy
06/12/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/22/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/28/2015	Consulting fees - Corporate Reconcile billings and balances and final proof.	Gallop
08/11/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
09/24/2015	Consulting fees - Corporate Preparation of correspondence to Ontario Ministry of Finance.	Chopowick
09/28/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/21/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

	Total for Services	\$ 1,137.50
Expenses: Photocopies, faxes, etc.		
	Total for Expenses	<u>26.16</u>
	Subtotal	1,163.66
	HST	<u>147.88</u>
	Current Amount Due	<u>\$ 1,311.54</u>
HST#136800752RT0001		

A. FARBER & PARTNERS INC.

DONDEB INC. - HATCH HOUSE MONTESSORI SCHOOL

**SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015**

Name	Hours	Rate Per Hour	Billing
H. Levy	0.20	\$575.00	\$115.00
R. Gallop	1.26	\$450.00	\$567.00
L. Samoilov	0.60	\$165.00	\$99.00
A. Chopowick	0.20	\$155.00	\$31.00
A. Palmer	0.90	\$155.00	\$139.50
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	4.36		\$1,137.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Hatch House Montessori School
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12235

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF		
11/04/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key		
12/11/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key		
12/16/2015	Consulting fees - Corporate Document preparation.	Palmer		
			Total for Services	\$ 77.50
	Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>3.00</u>
			Subtotal	80.50
			HST	<u>10.08</u>
			Current Amount Due	<u>\$ 90.58</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - HATCH HOUSE MONTESSORI SCHOOL

**SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015**

Name	Hours	Rate Per Hour	Billing
A. Palmer	0.10	\$155.00	\$15.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.50		\$77.50

EXHIBIT 14

**THIS IS EXHIBIT "14" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**

A handwritten signature in cursive script, appearing to read "A. Chopowick", written over a horizontal line.

A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

A. FARBER & PARTNERS INC.
 DONDEB INC. - ORILLIA INDEPENDENT LIVING
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours/ Invoice	Total Expenses/ Invoice
January 1 to April 30, 2015	11763	1.10	1.20	24.90	1.70		0.40	1.60	30.90	\$ 185.40
May 1 to October 31, 2015	12155	0.70		1.20	0.20	0.90		1.20	4.20	\$ 25.20
November 1 to December 31, 2015	12239		0.60	0.80		0.30		0.40	2.10	\$ 12.60
Total Hours per Staff		1.80	1.80	26.90	1.90	1.20	0.40	3.20	37.20	\$ 223.20

Average rate per hour: \$ 407.06

Billing Rates		\$ 575.00	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		
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Total Billing:		\$ 1,035.00	\$ 945.00	\$ 12,105.00	\$ 313.50	\$ 186.00	\$ 62.00	\$ 496.00		\$ 15,142.50
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Total Expense \$ 223.20
 Total HST on \$ 1,968.53
 Grand Total: \$ 17,334.23

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Orillia Independent Living
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11763

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/05/2015	Consulting fees - Corporate Attend to emails and calls with provider and C Emberson re transfer of domain re GoDaddy and receive confirmation; attend to WSIB correspondence to L Samoilov requesting closure of account.	Gallop
01/09/2015	Banking - Corporate Email exchange with R Gallop re WSIB account; prepare and forward to the WSIB request to close the account.	Samoilov
01/12/2015	Consulting fees - Corporate Document preparation; telephone call from Telizon regarding outstanding invoices and email to P Denton re same.	Chopowick
01/13/2015	Consulting fees - Corporate Follow up email to C Emberson re telecom line transfer; prepare final 2014 TBs for tax return.	Gallop
01/13/2015	Banking - Corporate Banking, posting; prepared and forward to the bank request for a "stop payment".	Samoilov
01/14/2015	Banking - Corporate Banking, posting.	Samoilov
01/22/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/23/2015	Consulting fees - Corporate Call WSIB - Bei Ren re documentation request, receive audit request and compile responses; email L Samoilov re further documents required; email B Ren re missing request attachment.	Gallop



01/26/2015	Banking - Corporate	Samoilov	Retrieve WSIB payments' back up for the upcoming audit; compile WSIB audit requirements.
01/27/2015	Consulting fees - Corporate	Denton	Drafting of the 16th report and affidavit section.
01/28/2015	Consulting fees - Corporate	Gallop	Receive bills addressed to receiver and forward to Purchaser.
02/03/2015	Consulting fees - Corporate	Gallop	Call with Bei Ren of WSIB confirming arrangements for delivery of audit requirements; prepare document request control summary; research and drafting for Receiver's Court Report /c P Denton; review and organize proposed responses to WSIB audit requests.
02/04/2015	Consulting fees - Corporate	Gallop	Request and receive Q4 2015 WSIB PRF for filing; review available documents for inclusion in audit request and update WSIB audit checklist; phone with WSIB auditor on approach.
02/05/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for January 2015.
02/09/2015	Consulting fees - Corporate	Gallop	Receive email from C Emberson re tax receipts; call with Emberson; review documents on file and resend to C Emberson; receive response re purchaser's refusal to prepare tenant information slips for receivership period and commence preparation of reports per tenant payments.
02/10/2015	Consulting fees - Corporate	Lloyd-Key	Entered billing information onto fee affidavit spreadsheet.
02/10/2015	Consulting fees - Corporate	Gallop	Finalize rental income tax receipts and email P Denton for instruction on preparation; review Q2 and Q3 WSIB calculations (all OIL) for WSIB audit.
02/13/2015	Consulting fees - Corporate	Gallop	Tax return requirements - template 2010, 2011, 2012 pre-filing and create template for post filing 2012.
02/17/2015	Consulting fees - Corporate	Gallop	2012 post filing FS for tax returns.

02/18/2015	Consulting fees - Corporate Attend S Fawcett offices to review methodology and details of tax returns.	Gallop
02/23/2015	Consulting fees - Corporate Phone with S Fawcett re request for 2009 T2; review components.	Gallop
02/24/2015	Consulting fees - Corporate Prepare tenant receipts and distribute.	Gallop
03/02/2015	Consulting fees - Corporate Email from WSIB auditor and respond.	Gallop
03/09/2015	Consulting fees - Corporate Attend to rent receipt request re105, emails to C Emberson.	Gallop
03/10/2015	Consulting fees - Corporate Prepare and populate template for draft distribution schedules for 16th report; create template and populate document for First Source properties.	Gallop
03/11/2015	Consulting fees - Corporate Review all draft schedules re distributions, verify and email comments.	Gallop
03/13/2015	Consulting fees - Corporate Review WSIB documents and send emails with attachments to WSIB for audit; review planning memo re finalization items and organize documents; update receiver fees for analysis.	Gallop
03/14/2015	Consulting fees - Corporate Update R&D from August 2014 including accounting for sale transaction.	Gallop
03/16/2015	Consulting fees - Corporate Review cash positions of all properties; compare to professional fees and instruct payment.	Gallop
03/17/2015	Consulting fees - Corporate Attend to WSIB audit queries.	Gallop
03/17/2015	Banking - Corporate Banking, posting.	Samoilov

03/18/2015	Consulting fees - Corporate	Gallop
	Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	
03/19/2015	Consulting fees - Corporate	Gallop
	Update schedule of proposed distributions including revision of cash, fees and proposed amount.	
03/24/2015	Consulting fees - Corporate	Denton
	Review of estimated cash and fee position; review of estimated distribution.	
03/24/2015	Banking - Corporate	Samoilov
	Banking.	
03/25/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for February 2015.	
03/26/2015	Consulting fees - Corporate	Gallop
	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.	
03/27/2015	Consulting fees - Corporate	Gallop
	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.	
03/31/2015	Consulting fees - Corporate	Gallop
	Email from P Denton, update GARE and proposed distributions and distribute for comments.	
04/01/2015	Consulting fees - Corporate	Gallop
	Email from C Emberson re tenant; issue revised tax receipt; update cash flows of all properties and tie in cash and fees to distribution summary.	
04/09/2015	Consulting fees - Corporate	Gallop
	Receive WSIB close-out auditor's report and request payment of final amount assessed (\$310 audit assessment for 2013-2014); review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.	

04/10/2015	Consulting fees - Corporate	Gallop	Update proposed distributions for revised GARE; prepare summary of proposed distributions.
04/10/2015	Consulting fees - Corporate	Levy	Discussions with J Dietrich, P Denton and R Gallop regarding proposed distribution schedules; review of draft report.
04/10/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for March 2015.
04/10/2015	Banking - Corporate	Samoilov	Banking, posting.
04/13/2015	Consulting fees - Corporate	Gallop	Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.
04/14/2015	Consulting fees - Corporate	Levy	Review of the amended 16th report and schedules including GARE allocation.
04/15/2015	Consulting fees - Corporate	Denton	Liaise with S Cameron of Cameron Stephens re: upcoming motion.
04/16/2015	Consulting fees - Corporate	Gallop	Review F/S and tax folder; update HST positions to March; email S Fawcett (Fawcett server is down), leave voicemail message for S Fawcett; email B Derbecker re tax returns; review all corporate positions and perform analysis of entity status in the Dondeb group.
04/20/2015	Consulting fees - Corporate	Levy	Call with N Rabinovitch, J Dietrich regarding DW letter and implications regarding proposed distribution; prepare analysis of proposed distribution and amendments to proposed distribution for comparison and discussion purposes; call with R Gallop regarding same.
04/22/2015	Consulting fees - Corporate	Denton	Liaise with S Cameron regarding the revised distribution.

04/23/2015	Consulting fees - Corporate Attend court motion for Leon's approval, GARE allocation and fee approval.	Levy
04/23/2015	Consulting fees - Corporate Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.	Gallop
04/26/2015	Consulting fees - Corporate Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondob Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.	Gallop
04/29/2015	Consulting fees - Corporate Update GARE analysis do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.	Gallop

	Total for Services	\$ 13,058.00
Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>185.40</u>
	Subtotal	13,243.40
	HST	<u>1,697.54</u>
	Current Amount Due	<u>\$ 14,940.94</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - ORILLIA INDEPENDENT LIVING

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	1.10	\$575.00	\$632.50
P. Denton	1.20	\$525.00	\$630.00
R. Gallop	24.90	\$450.00	\$11,205.00
L. Samoilov	1.70	\$165.00	\$280.50
A. Chopowick	0.40	\$155.00	\$62.00
L. Lloyd-Key	1.60	\$155.00	\$248.00
Total	30.90		\$13,058.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Orillia Independent Living
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12155

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/08/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone calls with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate professional fees paid in April and impact on analysis.	Gallop
05/12/2015	Banking - Corporate Banking, posting.	Samoilov



05/13/2015	Consulting fees - Corporate Document preparation.	Palmer
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/28/2015	Consulting fees - Corporate Document preparation - finalize.	Palmer
06/01/2015	Consulting fees - Corporate Review of billings to April 30, 2015.	Levy
06/22/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/10/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/23/2015	Consulting fees - Corporate Emails and calls with P Denton, N Rabinovitch; Review of Dentons statement of accounts.	Levy
07/28/2015	Consulting fees - Corporate Reconcile billings and balances and final proof.	Gallop
08/12/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
10/01/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/16/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

	Total for Services	\$	1,301.00
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>25.20</u>
	Subtotal		1,326.20
	HST		<u>169.13</u>
	Current Amount Due	\$	<u><u>1,495.33</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - ORILLIA INDEPENDENT LIVING

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.70	\$575.00	\$402.50
R. Gallop	1.20	\$450.00	\$540.00
L. Samoilov	0.20	\$165.00	\$33.00
A. Palmer	0.90	\$155.00	\$139.50
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	4.20		\$1,301.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Orillia Independent Living
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12239

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key
11/27/2015	Consulting fees - Corporate Document preparation.	Palmer
12/04/2015	Consulting fees - Corporate Review of purchaser enquiry re: HST/GST election.	Denton
12/04/2015	Consulting fees - Corporate during the week, receiving requests from purchaser re contemplated HST election; review files and discuss with P Denton.	Gallop
12/05/2015	Consulting fees - Corporate research S44 election and parties' obligations and eligibility.	Gallop
12/07/2015	Consulting fees - Corporate Review of OIL purchaser HST issue/ query; review with RG and Dentons LLP.	Denton
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer
12/24/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key

Expenses: Photocopies, faxes, etc.	Total for Services	\$	783.50
	Total for Expenses		<u>12.60</u>
	Subtotal		796.10
	HST		<u>101.86</u>
	Current Amount Due	\$	<u>897.96</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - ORILLIA INDEPENDENT LIVING

**SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
P. Denton	0.60	\$525.00	\$315.00
R. Gallop	0.80	\$450.00	\$360.00
A. Palmer	0.30	\$155.00	\$46.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	2.10		\$783.50

EXHIBIT 15

**THIS IS EXHIBIT "15" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

A. FARBER & PARTNERS INC.
 DONDEB INC. - ROCKIN' BOATS
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11774	2.60	0.50	6.40	1.00		0.20	0.80	11.50	\$ 69.00
May 1 to October 31, 2015	12148			1.15	0.80	0.90		1.20	4.05	\$ 24.30
November 1 to December, 2015	12245				0.10	0.40		0.40	0.90	\$ 5.40
Total Hours per Staff		2.60	0.50	7.55	1.90	1.30	0.20	2.40	16.45	\$ 98.70

Average rate per hour: \$ 369.18

Billing Rates	\$ 575.00	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		
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Total Billing:	\$ 1,495.00	\$ 262.50	\$ 3,397.50	\$ 313.50	\$ 201.50	\$ 31.00	\$ 372.00		\$ 6,073.00
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Total Expenses: \$ 98.70
 Total HST on Fees: \$ 789.50
 Grand Total: \$ 6,961.20

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Rockin' Boats
c/o Dondeb Inc
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11774

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/15/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
01/28/2015	Banking - Corporate Filing HST return for the period ending December 31, 2015.	Samoilov
02/10/2015	Consulting fees - Corporate Review S Fawcett emailed documents and review December 2011 soft copy Comparative Performance.	Gallop
02/13/2015	Consulting fees - Corporate Tax return requirements - template 2010, 2011, 2012 pre-filing and create template for post filing 2012.	Gallop
02/17/2015	Consulting fees - Corporate 2012 post filing FS for tax returns.	Gallop
02/18/2015	Consulting fees - Corporate Attend S Fawcett offices to review methodology and details of tax returns.	Gallop
02/18/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
02/23/2015	Consulting fees - Corporate Phone with S Fawcett re request for 2009 T2; review components.	Gallop

03/06/2015	Consulting fees - Corporate Review of taxation materials and detailed schedule; review with A Palmer.	Denton
03/10/2015	Consulting fees - Corporate Prepare and populate template for draft distribution schedules for 16th report; create template and populate document for First Source properties.	Gallop
03/13/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/14/2015	Consulting fees - Corporate Update R&D from August 2014.	Gallop
03/16/2015	Consulting fees - Corporate Review status; review TD Bank position and report; review cash positions all properties; compare to professional fees and instruct payment.	Gallop
03/17/2015	Consulting fees - Corporate Resolve Rockin' Boats invoicing issues for GARE analysis.	Gallop
03/17/2015	Banking - Corporate Banking, posting.	Samoilov
03/18/2015	Consulting fees - Corporate Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	Gallop
03/18/2015	Banking - Corporate Banking, posting.	Samoilov
03/19/2015	Consulting fees - Corporate Update schedule of proposed distributions including revision of cash, fees and proposed amount.	Gallop
03/20/2015	Banking - Corporate Banking, posting.	Samoilov
03/24/2015	Banking - Corporate Banking.	Samoilov

03/26/2015	Consulting fees - Corporate	Gallop	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.
03/27/2015	Consulting fees - Corporate	Gallop	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.
03/30/2015	Consulting fees - Corporate	Levy	Conference call to review report and proposed distributions.
03/31/2015	Consulting fees - Corporate	Gallop	Email from P Denton, update GARE and proposed distributions and distribute for comments.
04/01/2015	Consulting fees - Corporate	Gallop	Update cash flows of all properties and tie in cash and fees to distribution summary.
04/02/2015	Consulting fees - Corporate	Levy	Call with B O'Connor regarding proposed distribution to TD Bank.
04/09/2015	Consulting fees - Corporate	Gallop	Review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.
04/09/2015	Consulting fees - Corporate	Levy	Review of the amended 16th report; conference call with J Dietrich, P Denton, R Gallop to review changes and discuss process going forward.
04/09/2015	Banking - Corporate	Samoilov	Filing HST returns for February and March 2015.
04/10/2015	Consulting fees - Corporate	Gallop	Update proposed distributions for revised GARE; prepare summary of proposed distributions.



04/13/2015	Consulting fees - Corporate	Gallop
	Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.	
04/14/2015	Consulting fees - Corporate	Levy
	Review of the Dentons affidavit and invoices; Conference call with J Dietrich, N Rabinovitch and S Van Allen regarding Prospan invoices.	
04/16/2015	Consulting fees - Corporate	Gallop
	Review F/S and tax folder; update HST positions to March; email S Fawcett (Fawcett server is down), leave voicemail message for S Fawcett; email B Derbecker re tax returns; review all corporate positions and perform analysis of entity status in the Dondeb group.	
04/16/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for March 2015.	
04/20/2015	Consulting fees - Corporate	Levy
	Call with N Rabinovitch, J Dietrich regarding DW letter and implications regarding proposed distribution; prepare analysis of proposed distribution and amendments to proposed distribution for comparison and discussion purposes; call with R Gallop regarding same.	
04/23/2015	Consulting fees - Corporate	Gallop
	Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.	
04/23/2015	Consulting fees - Corporate	Levy
	Attend court motion for Leon's approval, GARE allocation and fee approval.	

04/26/2015 Consulting fees - Corporate Gallop
 Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondeb Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.

04/29/2015 Consulting fees - Corporate Gallop
 Update GARE analysis do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.

	Total for Services	\$ 4,957.50
Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>69.00</u>
	Subtotal	5,026.50
	HST	<u>644.48</u>
	Current Amount Due	<u>\$ 5,670.98</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - ROCKIN' BOATS

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	2.60	\$575.00	\$1,495.00
P. Denton	0.50	\$525.00	\$262.50
R. Gallop	6.40	\$450.00	\$2,880.00
L. Samoilov	1.00	\$165.00	\$165.00
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	0.80	\$155.00	\$124.00
Total	11.50		\$4,957.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Rockin' Boats
c/o Dondeb Inc
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12148

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE rec.	Gallop
05/11/2015	Consulting fees - Corporate Telephone with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate professional fees paid in April and impact on analysis.	Gallop
05/12/2015	Banking - Corporate Banking, posting.	Samoilov
05/14/2015	Consulting fees - Corporate Document preparation.	Palmer



05/15/2015	Consulting fees - Corporate Document preparation.	Palmer
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/25/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/29/2015	Consulting fees - Corporate Document preparation - Finalize.	Palmer
06/16/2015	Banking - Corporate Filing HST returns for April and May 2015.	Samoilov
06/18/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/08/2015	Banking - Corporate Filing HST return for the period ending June 30, 2015.	Samoilov
07/21/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
08/27/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
09/02/2015	Banking - Corporate Filing HST return for the period ending August 31, 2015.	Samoilov
09/29/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/08/2015	Banking - Corporate Filing HST return for the period ending September 30, 2015.	Samoilov
10/21/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

	Total for Services	\$	975.00
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>24.30</u>
	Subtotal		999.30
	HST		<u>126.75</u>
	Current Amount Due	\$	<u>1,126.05</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - ROCKIN' BOATS

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	1.15	\$450.00	\$517.50
L. Samoilov	0.80	\$165.00	\$132.00
A. Palmer	0.90	\$155.00	\$139.50
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	4.05		\$975.00

January 11, 2016

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

Rockin' Boats
c/o Dondeb Inc
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12245

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF		
11/04/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key		
11/12/2015	Banking - Corporate Filing HST return for the period ending October 31, 2015.	Samoilov		
11/26/2015	Consulting fees - Corporate Document preparation.	Palmer		
12/09/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key		
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer		
			Total for Services	\$ 140.50
	Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>5.40</u>
			Subtotal	145.90
			HST	<u>18.27</u>
			Current Amount Due	<u>\$ 164.17</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - ROCKIN' BOATS

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
L. Samoilov	0.10	\$165.00	\$16.50
A. Palmer	0.40	\$155.00	\$62.00
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.90		\$140.50

EXHIBIT 16

**THIS IS EXHIBIT "16" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

EXHIBIT 16

A. FARBER & PARTNERS INC.
 DONDEB INC. - PRESTON SPRINGS
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	R. Gallop	L. Samoilov	A. Chopowick	A. Palmer	L. Lloyd-Key	Total Hours/ Invoice	Total Expenses/ Invoice
January 1 to April 30, 2015	11764	3.90	4.30	0.20	0.20		1.60	10.20	\$ 61.20
May 1 to October 31, 2015	12150	3.70	1.30	0.80		0.60	1.20	7.60	\$ 45.60
November 1 to December 31, 2015	12256					0.50	0.40	0.90	\$ 5.40
Total Hours per Staff		7.60	5.60	1.00	0.20	1.10	3.20	18.70	\$ 112.20

Average rate per hour: \$ 414.57

Billing Rates	\$ 575.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00
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Total Billing:	\$ 4,370.00	\$ 2,520.00	\$ 165.00	\$ 31.00	\$ 170.50	\$ 496.00	\$ 7,752.50
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Total Expenses: \$ 112.20
 Total HST on Fees: \$ 1,007.84
 Grand Total: \$ 8,872.54

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Preston Springs
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11764

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/22/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/26/2015	Consulting fees - Corporate Call with D Preger, L Corne and N Rabinovitch to provide information on Guelph Financial.	Levy
02/03/2015	Consulting fees - Corporate Research and drafting for Receiver's Court Report /c P Denton; review and organize proposed responses to WSIB audit requests.	Gallop
02/05/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
02/11/2015	Consulting fees - Corporate Entered billing information onto fee affidavit spreadsheet.	Lloyd-Key
02/13/2015	Consulting fees - Corporate Tax return requirements - template 2010, 2011, 2012 pre-filing and create template for post filing 2012.	Gallop
02/17/2015	Consulting fees - Corporate 2012 post filing FS for tax returns.	Gallop
03/14/2015	Consulting fees - Corporate Update R&D from August 2014.	Gallop
03/16/2015	Consulting fees - Corporate Review cash positions all properties; compare to professional fees and instruct payment.	Gallop



03/17/2015	Banking - Corporate Banking, posting.	Samoilov
03/18/2015	Consulting fees - Corporate Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	Gallop
03/24/2015	Banking - Corporate Banking.	Samoilov
03/24/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/26/2015	Consulting fees - Corporate Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.	Gallop
03/27/2015	Consulting fees - Corporate Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.	Gallop
03/31/2015	Consulting fees - Corporate Email from P Denton, update GARE and proposed distributions and distribute for comments.	Gallop
04/06/2015	Banking - Corporate Bank reconciliation for March 2015.	Lloyd-Key
04/01/2015	Consulting fees - Corporate Update cash flows of all properties and tie in cash and fees to distribution summary.	Gallop
04/09/2015	Consulting fees - Corporate Review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.	Gallop
04/14/2015	Consulting fees - Corporate Review of the amended 16th report and schedules including GARE allocation.	Levy

04/21/2015	Consulting fees - Corporate	Levy
	Call with J Larry, P Denton regarding proposed DW payment.	
04/22/2015	Consulting fees - Corporate	Levy
	Various discussions with D Preger, L Corne regarding proposal; review of DW notice of motion and affidavit of D Preger; discussions with N Rabinovitch.	
04/23/2015	Consulting fees - Corporate	Gallop
	Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.	
04/23/2015	Consulting fees - Corporate	Levy
	Attend court motion for Leon's approval, GARE allocation and fee approval.	
04/26/2015	Consulting fees - Corporate	Gallop
	Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondeb Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.	
04/29/2015	Consulting fees - Corporate	Gallop
	Update GARE analysis and do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.	

	Total for Services	\$	4,489.50
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>61.20</u>
	Subtotal		4,550.70
	HST		<u>583.64</u>
	Current Amount Due	\$	<u>5,134.34</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - PRESTON SPRINGS

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	3.90	\$575.00	\$2,242.50
R. Gallop	4.30	\$450.00	\$1,935.00
L. Samoilov	0.20	\$165.00	\$33.00
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	1.60	\$155.00	\$248.00
Total	10.20		\$4,489.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Preston Springs
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12150

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/01/2015	Consulting fees - Corporate Call with D Preger regarding court motion, creditor objection raised, if any, and finalize payment in accordance with the Court Order.	Levy
05/01/2015	Banking - Corporate Banking, posting.	Samoilov
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE Distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/08/2015	Consulting fees - Corporate Various discussions and emails regarding Dickinson Wright funds payment, funds to transfer to General account, various accounting issues.	Levy
05/08/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop



05/11/2015	Consulting fees - Corporate Telephone with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate professional fees paid in April and impact on analysis.	Gallop
05/13/2015	Consulting fees - Corporate Document preparation.	Palmer
05/14/2015	Banking - Corporate Banking, posting.	Samoilov
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/28/2015	Consulting fees - Corporate Document preparation – Finalize.	Palmer
06/01/2015	Consulting fees - Corporate Review of billings to April 30, 2015	Levy
06/22/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015	Gallop
07/10/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/23/2015	Consulting fees - Corporate Emails and calls with P Denton, N Rabinovitch; Review of Dentons statement of accounts.	Levy
07/28/2015	Consulting fees - Corporate Reconcile billings and balances and final proof.	Gallop

08/10/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
10/01/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/16/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

	Total for Services	\$	3,123.50
Expenses: Photocopies, faxes, etc.	Total for Expenses		<u>45.60</u>
	Subtotal		3,169.10
	HST		<u>406.06</u>
	Current Amount Due	\$	<u><u>3,575.16</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - PRESTON SPRINGS

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	3.70	\$575.00	\$2,127.50
R. Gallop	1.30	\$450.00	\$585.00
L. Samoilov	0.80	\$165.00	\$132.00
A. Palmer	0.60	\$155.00	\$93.00
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	7.60		\$3,123.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Preston Springs
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12256

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF		
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key		
11/27/2015	Consulting fees - Corporate Document preparation.	Palmer		
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer		
12/30/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key		
			Total for Services	\$ 139.50
Expenses: Photocopies, faxes, etc.			Total for Expenses	<u>5.40</u>
			Subtotal	144.90
			HST	<u>18.14</u>
			Current Amount Due	<u>\$ 163.04</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

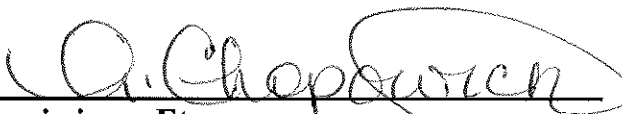
DONDEB INC. - PRESTON SPRINGS

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
A. Palmer	0.50	\$155.00	\$77.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.90		\$139.50

EXHIBIT 17

**THIS IS EXHIBIT "17" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

EXHIBIT 17

A. FARBER & PARTNERS INC.
 DONDEB INC. - LAFONTAINE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO OCTOBER 31, 2015

DATE SPAN	Inv. No.	P. Denton	R. Gallop	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11769	1.00	0.10			0.30	1.40	2.80	\$ 16.80
May 1 to October 31, 2015	12160		1.20	0.30	0.40		1.20	3.10	\$ 19.48
November 1 to December 31, 2015	12237				0.30		0.40	0.70	\$ 4.20
Total Hours per Staff		1.00	1.30	0.30	0.70	0.30	3.00	6.60	\$ 40.48

Average rate per hour: \$ 269.62

Billing Rates		\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		

Total Billing:		\$ 525.00	\$ 585.00	\$ 49.50	\$ 108.50	\$ 46.50	\$ 465.00		\$ 1,779.50
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Total Expenses: \$ 40.48
 Total HST on Fees: \$ 230.47
 Grand Total: \$ 2,050.45

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Lafontaine Terrace
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11769

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/09/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/21/2015	Consulting fees - Corporate Coordination and drafting of 16th report re taxation	Denton
01/22/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/27/2015	Consulting fees - Corporate Drafting of the 16th report and affidavit section.	Denton
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
01/29/2015	Consulting fees - Corporate Entered time incurred from invoices for summary of Receiver and legal fee taxation onto excel spreadsheet.	Lloyd-Key
03/05/2015	Consulting fees - Corporate Review of taxation materials and detailed schedule; review with A Palmer.	Denton
03/14/2015	Consulting fees - Corporate Update R&D.	Gallop
03/25/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
04/10/2015	Banking - Corporate Bank reconciliation for March 2015.	Lloyd-Key

Expenses: Photocopies, faxes, etc.

Total for Services	\$	833.50
Total for Expenses		<u>16.80</u>
Subtotal		850.30
HST		<u>108.36</u>
Current Amount Due	\$	<u>958.66</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - LAFONTAINE

**SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
P. Denton	1.00	\$525.00	\$525.00
R. Gallop	0.10	\$450.00	\$45.00
A. Chopowick	0.30	\$155.00	\$46.50
L. Lloyd-Key	1.40	\$155.00	\$217.00
Total	2.80		\$833.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 16, 2015

Lafontaine Terrace
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12160

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/08/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone calls with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate professional fees paid in April and impact on analysis.	Gallop
05/13/2015	Consulting fees - Corporate Document preparation.	Palmer

05/15/2015	Consulting fees - Corporate Document preparation.	Palmer
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/29/2015	Consulting fees - Corporate Document preparation - finalize bills.	Palmer
06/19/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
06/23/2015	Consulting fees - Corporate Reconcile outstanding fees (Dentons).	Gallop
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/08/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
08/12/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
10/02/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/14/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

	Total for Services	\$	837.50
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>18.60</u>
	Subtotal		856.10
	HST		<u>108.00</u>
	Current Amount Due	\$	<u>964.98</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - LAFONTAINE

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	1.20	\$450.00	\$540.00
L. Samoilov	0.30	\$165.00	\$49.50
A. Palmer	0.40	\$155.00	\$62.00
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	3.10		\$837.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada

Office 416.497.0150
Fax 416.496.3839

www.farberfinancial.com

January 11, 2015

Lafontaine Terrace
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12237

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key
11/27/2015	Consulting fees - Corporate Document preparation.	Palmer
12/07/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key

	Total for Services	\$	108.50
Expenses: Photocopies, faxes, etc.	Total for Expenses		<u>4.20</u>
	Subtotal		112.70
	HST		<u>14.11</u>
	Current Amount Due	\$	<u><u>126.81</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - LAFONTAINE

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
A. Palmer	0.30	\$155.00	\$46.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.70		\$108.50

EXHIBIT 18

**THIS IS EXHIBIT "18" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**

A handwritten signature in black ink, appearing to read "A. Chopowick", written over a horizontal line.

A Commissioner Etc.

*Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.*

EXHIBIT 18

A. FARBER & PARTNERS INC.
 DONDEB INC. - WHISPERING PINES
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	P. Denton	R. Gallop	L. Blunda	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11783	0.80	0.90	0.20	0.90		0.20	1.30	4.30	\$ 25.80
May 1 to October 31, 2015	12111		1.20		0.50	0.50		1.20	3.40	\$ 20.40
November 1 to December 31, 2015	12251					0.50		0.40	0.90	\$ 5.40
Total Hours per Staff		0.80	2.10	0.20	1.40	1.00	0.20	2.90	8.60	\$ 51.60

Average rate per hour: \$ 263.90

Billing Rates		\$ 525.00	\$ 450.00	\$ 190.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		

Total Billing:		\$ 420.00	\$ 945.00	\$ 38.00	\$ 231.00	\$ 155.00	\$ 31.00	\$ 449.50		\$ 2,269.50

Total Expenses: \$ 51.60
 Total HST on Fees: \$ 295.04
 Grand Total: \$ 2,616.14

May 29, 2015

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

Whispering Pines
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11783

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/02/2015	Banking - Corporate Filing HST return for the period ended December 31 2014.	Samoilov
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/21/2015	Consulting fees - Corporate Coordination and drafting of 16th report re: taxation.	Denton
01/21/2015	Consulting fees - Corporate Update cash flows and discussion /c P Denton.	Gallop
01/23/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/26/2015	Consulting fees - Corporate Recap of fee position; follow up with bankruptcy estate; drafting of 16th report section and Scotia Rd.	Denton
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
02/03/2015	Consulting fees - Corporate Entered billing information onto fee affidavit spreadsheet.	Lloyd-Key
02/05/2015	Consulting fees - Corporate Update summary R&D to January 31, 2015; review recap and comment.	Gallop
02/05/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
03/14/2015	Consulting fees - Corporate Update R&D	Gallop



03/25/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/26/2015	Consulting fees - Corporate Banking.	Blunda
04/02/2015	Banking - Corporate Banking, posting.	Samoilov
04/10/2015	Banking - Corporate Bank reconciliation for March 2015.	Lloyd-Key
04/21/2015	Banking - Corporate Banking.	Samoilov
04/22/2015	Banking - Corporate Filing HST return for the period ending March 31, 2015	Samoilov

	Total for Services	\$	1,244.00
Expenses: Photocopies, faxes, etc.	Total for Expenses		<u>25.80</u>
	Subtotal		1,269.80
	HST		<u>161.72</u>
	Current Amount Due	\$	<u><u>1,431.52</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - WHISPERING PINES

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
P. Denton	0.80	\$525.00	\$420.00
R. Gallop	0.90	\$450.00	\$405.00
L. Blunda	0.20	\$190.00	\$38.00
L. Samoilov	0.90	\$165.00	\$148.50
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	1.30	\$155.00	\$201.50
Total	4.30		\$1,244.00

December 17, 2015

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

Whispering Pines
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12111

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber); update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone conversations with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate professional fees paid in April and impact on analysis.	Gallop
05/14/2015	Consulting fees - Corporate Document preparation.	Palmer
05/14/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/15/2015	Consulting fees - Corporate Document preparation.	Palmer

05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/29/2015	Consulting fees - Corporate Finalize bills all from January 1 2015 to April 30 2015.	Palmer
06/19/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
06/23/2015	Consulting fees - Corporate Reconcile outstanding fees (Dentons).	Gallop
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/13/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
08/12/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
10/02/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/19/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key
10/20/2015	Banking - Corporate Filing HST return for the period ending September 30, 2015; phone call to CRA re: status of corporate filing and HST refund.	Samoilov

	Total for Services	\$	886.00
Expenses: Photocopies, faxes, etc.	Total for Expenses		<u>20.40</u>
	Subtotal		906.40
	HST		<u>115.18</u>
	Current Amount Due	\$	<u><u>1,021.58</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - WHISPERING PINES

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	1.20	\$450.00	\$540.00
L. Samoilov	0.50	\$165.00	\$82.50
A. Palmer	0.50	\$155.00	\$77.50
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	3.40		\$886.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Whispering Pines
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12251

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2016 to December 31, 2016:

DATE	SERVICE	STAFF		
11/03/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key		
11/17/2015	Consulting fees - Corporate Document preparation.	Palmer		
12/07/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key		
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer		
			Total for Services	\$ 139.50
	Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>5.40</u>
			Subtotal	144.90
			HST	<u>18.14</u>
			Current Amount Due	<u>\$ 163.04</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - WHISPERING PINES

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31 2015

Name	Total Hours	Rate Per Hour	Billing
A. Palmer	0.50	\$155.00	\$77.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.90		\$139.50

A. FARBER & PARTNERS INC.
 DONDEB INC. - SUSSEX PLACE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	R. Gallop	L. Samoilov	A. Chopowick	A. Palmer	L. Lloyd-Key	Total Hours/ Invoice	Total Expenses/ Invoice
January 1 to April 30, 2015	11765	1.60	0.40	0.20		1.60	3.80	\$ 22.80
May 1 to October 31, 2015	12144	1.30	0.40		0.40	1.00	3.10	\$ 18.60
November 1 to December 31, 2015	12247				0.40	0.40	0.80	\$ 4.80
Total Hours per Staff		2.90	0.80	0.20	0.80	3.00	7.70	\$ 46.20

Average rate per hour: \$ 267.14

Billing Rates		\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00

Total Billing:		\$ 1,305.00	\$ 132.00	\$ 31.00	\$ 124.00	\$ 465.00	\$ 2,057.00

Total Expenses \$ 46.20
 Total HST on I \$ 267.41
 Grand Total: \$ 2,370.61

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Sussex Place
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12247

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF		
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key		
11/26/2015	Consulting fees - Corporate Document preparation.	Palmer		
12/10/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key		
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer		
			Total for Services	\$ 124.00
Expenses: Photocopies, faxes, etc.			Total for Expenses	<u>4.80</u>
			Subtotal	128.80
			HST	<u>16.12</u>
			Current Amount Due	<u>\$ 144.92</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

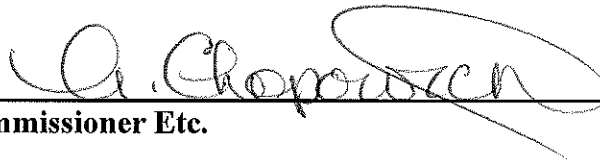
DONDEB INC. - SUSSEX PLACE

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
A. Palmer	0.40	\$155.00	\$62.00
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.80		\$124.00

EXHIBIT 19

**THIS IS EXHIBIT "19" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**

A handwritten signature in cursive script, appearing to read "A. Chopowick", is written over a horizontal line.

A Commissioner Etc.

*Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.*

A. FARBER & PARTNERS INC.
 DONDEB INC. - SUSSEX PLACE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	R. Gallop	L. Samoilov	A. Chopowick	A. Palmer	L. Lloyd-Key	Total Hours/ Invoice	Total Expenses/ Invoice
January 1 to April 30, 2015	11765	1.60	0.40	0.20		1.60	3.80	\$ 22.80
May 1 to October 31, 2015	12144	1.30	0.40		0.40	1.00	3.10	\$ 18.60
November 1 to December 31, 2015	12247				0.40	0.40	0.80	\$ 4.80
Total Hours per Staff		2.90	0.80	0.20	0.80	3.00	7.70	\$ 46.20

Average rate per hour: \$ 267.14

Billing Rates	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00
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Total Billing:	\$ 1,305.00	\$ 132.00	\$ 31.00	\$ 124.00	\$ 465.00	\$ 2,057.00
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Total Expenses \$ 46.20
 Total HST on l \$ 267.41
 Grand Total: \$ 2,370.61

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Sussex Place
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11765

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/15/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
02/11/2015	Consulting fees - Corporate Entered billing information onto fee affidavit spreadsheet.	Lloyd-Key
02/18/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
03/13/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/14/2015	Consulting fees - Corporate Update R&D.	Gallop
03/16/2015	Consulting fees - Corporate Review cash positions all properties; compare to professional fees and instruct payment.	Gallop
03/17/2015	Banking - Corporate Banking, posting.	Samoilov
03/18/2015	Consulting fees - Corporate Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	Gallop
03/18/2015	Banking - Corporate Banking, posting.	Samoilov

03/19/2015	Consulting fees - Corporate Update schedule of proposed distributions including revision of cash, fees and proposed amount.	Gallop
04/13/2015	Consulting fees - Corporate Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.	Gallop
04/16/2015	Banking - Corporate Bank reconciliation for March 2015.	Lloyd-Key
04/23/2015	Consulting fees - Corporate Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.	Gallop
04/26/2015	Consulting fees - Corporate Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondeb Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.	Gallop
04/29/2015	Consulting fees - Corporate Update GARE analysis and do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.	Gallop

	Total for Services	\$ 1,065.00
Expenses: Photocopies, faxes, etc.	Total for Expenses	<u>22.80</u>
	Subtotal	1,087.80
	HST	<u>138.45</u>
	Current Amount Due	<u>\$ 1,226.25</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - SUSSEX PLACE

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	1.60	\$450.00	\$720.00
L. Samoilov	0.40	\$165.00	\$66.00
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	1.60	\$155.00	\$248.00
Total	3.80		\$1,065.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Sussex Place
c/o Dondob Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12144

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Calls with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate professional fees paid in April and impact on analysis.	Gallop
05/12/2015	Banking - Corporate Banking, posting.	Samoilov
05/13/2015	Consulting fees - Corporate Document preparation.	Palmer



05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/28/2015	Consulting fees - Corporate Document preparation - finalize.	Palmer
06/11/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
06/23/2015	Consulting fees - Corporate Reconcile Outstanding fees (Dentons).	Gallop
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/21/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
08/13/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
10/21/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key

	Total for Services	\$	868.00
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>18.60</u>
	Subtotal		886.60
	HST		<u>112.84</u>
	Current Amount Due	\$	<u>999.44</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - SUSSEX PLACE

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	1.30	\$450.00	\$585.00
L. Samoilov	0.40	\$165.00	\$66.00
A. Palmer	0.40	\$155.00	\$62.00
L. Lloyd-Key	1.00	\$155.00	\$155.00
Total	3.10		\$868.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Sussex Place
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12247

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF	
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key	
11/26/2015	Consulting fees - Corporate Document preparation.	Palmer	
12/10/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key	
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer	
		Total for Services	\$ 124.00
Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>4.80</u>
		Subtotal	128.80
		HST	<u>16.12</u>
		Current Amount Due	<u>\$ 144.92</u>

HST#136800752RT0001



A. FARBER & PARTNERS INC.

DONDEB INC. - SUSSEX PLACE

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
A. Palmer	0.40	\$155.00	\$62.00
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.80		\$124.00

EXHIBIT 20

**THIS IS EXHIBIT "20" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**

A handwritten signature in cursive script, appearing to read "A. Chopowick", written over a horizontal line.

A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

A. FARBER & PARTNERS INC.
 DONDEB INC. - TIM HORTON'S/WENDY'S
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11778	0.70	1.40	3.50	0.70		0.20	1.30	7.80	\$ 46.80
May 1 to October 31, 2015	12116	0.20		1.60	1.30	0.70		1.20	5.00	\$ 30.00
November 1 to December 31, 2015	12248	0.30			0.10	0.50		0.40	1.30	\$ 7.80
Total Hours per Staff		1.20	1.40	5.10	2.10	1.20	0.20	2.90	14.10	\$ 84.60
Average rate per hour: \$ 335.67										
Billing Rates		\$ 575.00	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		
Total Billing:		\$ 690.00	\$ 735.00	\$ 2,295.00	\$ 346.50	\$ 186.00	\$ 31.00	\$ 449.50		\$ 4,733.00

Total Expenses: \$ 84.60
 Total HST on Fees: \$ 615.30
 Grand Total: \$ 5,432.90

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Tim Horton's/Wendy's
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON LAG 1P6

Invoice No. 11778

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/15/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/21/2015	Consulting fees - Corporate Coordination and drafting of 16th report re taxation.	Denton
01/27/2015	Consulting fees - Corporate Drafting of the 16th report and affidavit section.	Denton
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
01/28/2015	Banking - Corporate Filing HST return for the period ending December 31, 2015.	Samoilov
01/30/2015	Consulting fees - Corporate 16th report drafting.	Denton
02/04/2015	Consulting fees - Corporate Entered billing information onto fee affidavit spreadsheet.	Lloyd-Key
02/10/2015	Consulting fees - Corporate Review S Fawcett emailed documents and review December 2011 soft copy Comparative Performance.	Gallop
02/13/2015	Consulting fees - Corporate Tax return requirements - template 2010, 2011, 2012 pre-filing and create template for post filing 2012.	Gallop



02/13/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
02/17/2015	Consulting fees - Corporate 2012 post filing FS for tax returns.	Gallop
02/18/2015	Consulting fees - Corporate Attend S Fawcett offices to review methodology and details of tax returns.	Gallop
02/23/2015	Consulting fees - Corporate Phone with S Fawcett re request for 2009 T2; review components.	Gallop
03/06/2015	Consulting fees - Corporate Review of taxation materials and detailed schedule; review with A Palmer.	Denton
03/10/2015	Consulting fees - Corporate Prepare and populate template for draft distribution schedules for 16th report; create template and populate document for First Source properties.	Gallop
03/12/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/14/2015	Consulting fees - Corporate Update R&D from August 2014.	Gallop
03/18/2015	Banking - Corporate Banking, posting.	Samoilov
03/19/2015	Consulting fees - Corporate Update schedule of proposed distributions including revision of cash, fees and proposed amount.	Gallop
03/24/2015	Banking - Corporate Banking.	Samoilov
03/27/2015	Consulting fees - Corporate Conference call regarding 16th Receiver report and distributions; discussions with P Denton and R Gallop regarding calculations; review of documents and calculations for conference call.	Levy

03/31/2015	Consulting fees - Corporate	Levy	Call with J Larry regarding the proposed distribution in the Receiver report; call with N Rabinovitch to discuss First Source distributions; review of calculations with R Gallop.
04/09/2015	Banking - Corporate	Samoilov	Filing HST returns for February and March 2015.
04/16/2015	Consulting fees - Corporate	Gallop	Review F/S and tax folder; update HST positions to March; email S Fawcett (Fawcett server is down), leave voicemail message for S Fawcett; email B Derbecker re tax returns; review all corporate positions and perform analysis of entity status in the Dondeb group.
04/16/2015	Banking - Corporate	Lloyd-Key	Bank reconciliation for March 2015.
04/23/2015	Consulting fees - Corporate	Gallop	Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.
04/26/2015	Consulting fees - Corporate	Gallop	Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondeb Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.
04/29/2015	Consulting fees - Corporate	Gallop	Update GARE analysis do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.
		Total for Services	\$ 3,060.50
Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>46.80</u>
		Subtotal	3,107.30
		HST	<u>397.87</u>
		Current Amount Due	<u>\$ 3,505.17</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - TIM HORTON'S/WENDY'S

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.70	\$575.00	\$402.50
P. Denton	1.40	\$525.00	\$735.00
R. Gallop	3.50	\$450.00	\$1,575.00
L. Samoilov	0.70	\$165.00	\$115.50
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	1.30	\$155.00	\$201.50
Total	7.80		\$3,060.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Tim Horton's/Wendy's
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12116

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone with H Levy re GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate prof fees paid in April and impact on analysis.	Gallop
05/12/2015	Banking - Corporate Banking, posting.	Samoilov
05/14/2015	Consulting fees - Corporate Document preparation.	Palmer



05/14/2015	Banking - Corporate Banking, posting.	Samoilov
05/15/2015	Consulting fees - Corporate Document preparation.	Palmer
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/29/2015	Consulting fees - Corporate Document preparation - Finalize.	Palmer
06/01/2015	Consulting fees - Corporate Review of billings to April 30, 2015.	Levy
06/12/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
06/16/2015	Banking - Corporate Filing HST returns for April and May 2015.	Samoilov
06/23/2015	Consulting fees - Corporate Reconcile Outstanding fees (Dentons).	Gallop
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/08/2015	Banking - Corporate Filing HST return for the period ending June 30, 2015.	Samoilov
07/21/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
07/28/2015	Consulting fees - Corporate Reconcile billings and balances and final proof.	Gallop
08/19/2015	Banking - Corporate Filing HST return for the period ending July 31, 2015.	Samoilov
08/26/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key

09/02/2015	Banking - Corporate	Samoilov
	Filing HST return for the period ending August 31, 2015.	
09/28/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for August 2015.	
10/08/2015	Banking - Corporate	Samoilov
	Filing HST return for the period ending September 30, 2015.	
10/21/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for September 2015.	

	Total for Services	\$	1,344.00
Expenses: Photocopies, faxes, etc.			
	Total for Expenses		<u>30.00</u>
	Subtotal		1,374.00
	HST		<u>174.72</u>
	Current Amount Due	\$	<u><u>1,548.72</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - TIM HORTON'S/WENDY'S

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.20	\$575.00	\$115.00
R. Gallop	1.60	\$450.00	\$720.00
L. Samoilov	1.30	\$165.00	\$214.50
A. Palmer	0.70	\$155.00	\$108.50
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	5.00		\$1,344.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Tim Horton's/Wendy's
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12248

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key
11/12/2015	Banking - Corporate Filing HST return for the period ending October 31, 2015.	Samoilov
11/18/2015	Consulting fees - Corporate Document preparation.	Palmer
12/02/2015	Consulting fees - Corporate Call with Neil Rabinovitch regarding finalizing receivership distributions, waterfall calculations and First Source final payment.	Levy
12/02/2015	Consulting fees - Corporate Call with Neil Rabinovitch regarding finalizing receivership distributions, waterfall calculations and First Source final payment.	Levy
12/10/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer



Expenses: Photocopies, faxes, etc.	Total for Services	\$	328.50
	Total for Expenses		<u>7.80</u>
	Subtotal		336.30
	HST		<u>42.71</u>
	Current Amount Due	\$	<u><u>379.01</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.


DONDEB INC. - TIM HORTON'S/WENDY'S

**SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.30	\$575.00	\$172.50
L. Samoilov	0.10	\$165.00	\$16.50
A. Palmer	0.50	\$155.00	\$77.50
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	1.30		\$328.50

EXHIBIT 21

**THIS IS EXHIBIT "21" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.

EXHIBIT 21

A. FARBER & PARTNERS INC.
 DONDEB INC. - REMO'S RISTORANTE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11773	0.80	0.80	4.50	0.80		0.20	0.80	7.90	\$ 47.40
May 1 to October 31, 2015	12149	0.20		1.10	0.90	0.70		1.00	3.90	\$ 23.40
November 1 to December 31, 2015	12244				0.10	0.40		0.40	0.90	\$ 5.40
Total Hours per Staff		1.00	0.80	5.60	1.80	1.10	0.20	2.20	12.70	\$ 76.20

Average rate per hour: \$ 342.87

Billing Rates		\$ 575.00	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		

Total Billing:		\$ 575.00	\$ 420.00	\$ 2,520.00	\$ 297.00	\$ 170.50	\$ 31.00	\$ 341.00		\$ 4,354.50
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Total Expenses: \$ 76.20
 Total HST on Fees: \$ 566.09
 Grand Total: \$ 4,996.79

A. FARBER & PARTNERS INC.
 DONDEB INC. - REMO'S RISTORANTE
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	H. Levy	P. Denton	R. Gallop	L. Samoilov	A. Palmer	A. Chopowick	L. Lloyd-Key	Total Hours / Invoice	Total Expenses / Invoice
January 1 to April 30, 2015	11773	0.80	0.80	4.50	0.80		0.20	0.80	7.90	\$ 47.40
May 1 to October 31, 2015	12149	0.20		1.10	0.90	0.70		1.00	3.90	\$ 23.40
November 1 to December 31, 2015					0.10	0.40		0.40	0.90	\$ 5.40
Total Hours per Staff		1.00	0.80	5.60	1.80	1.10	0.20	2.20	12.70	\$ 76.20

Average rate per hour: \$ 342.87

Billing Rates		\$ 575.00	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00		

Total Billing:		\$ 575.00	\$ 420.00	\$ 2,520.00	\$ 297.00	\$ 170.50	\$ 31.00	\$ 341.00		\$ 4,354.50
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Total Expenses: \$ 76.20
 Total HST on Fees: \$ 566.09
 Grand Total: \$ 4,996.79

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Remo's Ristorante
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11773

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015:

DATE	SERVICE	STAFF
01/15/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/21/2015	Consulting fees - Corporate Coordination and drafting of 16th report re taxation.	Denton
01/27/2015	Consulting fees - Corporate Drafting of the 16th report and affidavit section.	Denton
01/28/2015	Consulting fees - Corporate Drafting of 16th report and affidavit sections.	Denton
01/28/2015	Banking - Corporate Filing HST return for the period ending December 31, 2015.	Samoilov
02/13/2015	Consulting fees - Corporate Tax return requirements - template 2010, 2011, 2012 pre-filing and create template for post filing 2012.	Gallop
02/18/2015	Consulting fees - Corporate Attend S Fawcett offices to review methodology and details of tax returns.	Gallop
02/18/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
02/24/2015	Consulting fees - Corporate Attend vendor (Telizon) enquiry for payment re sold Property.	Gallop



03/10/2015	Consulting fees - Corporate	Gallop
	Prepare and populate template for draft distribution schedules for 16th report; create template and populate document for First Source properties.	
03/12/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for February 2015.	
03/14/2015	Consulting fees - Corporate	Gallop
	Update R&D from August 2014.	
03/16/2015	Consulting fees - Corporate	Gallop
	Review cash positions all properties; compare to professional fees and instruct payment.	
03/17/2015	Banking - Corporate	Samoilov
	Banking, posting.	
03/18/2015	Consulting fees - Corporate	Gallop
	Attend to updated cash flows all properties; update professional fees summary for payments; update GARE for cash balances.	
03/18/2015	Banking - Corporate	Samoilov
	Banking, posting.	
03/19/2015	Consulting fees - Corporate	Gallop
	Update schedule of proposed distributions including revision of cash, fees and proposed amount.	
03/24/2015	Banking - Corporate	Samoilov
	Banking.	
03/26/2015	Consulting fees - Corporate	Gallop
	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; prepare for, distribute and attend conference call re GARE, HST, distributions; update analysis; update payments.	
03/27/2015	Consulting fees - Corporate	Gallop
	Preparation of analysis of receiver's and counsels' fees (A/R and WIP) for incorporation in professional fee analysis and GARE analysis; conference call on 16th report, lenders and GARE, commence follow up reporting and analysis.	

03/31/2015	Consulting fees - Corporate	Gallop
	Email from P Denton, update GARE and proposed distributions and distribute for comments.	
03/31/2015	Consulting fees - Corporate	Levy
	Call with J Larry regarding the proposed distribution in the Receiver report; call with N Rabinovitch to discuss First Source distributions; review of calculations with R Gallop.	
04/01/2015	Consulting fees - Corporate	Gallop
	Update cash flows of all properties and tie in cash and fees to distribution summary.	
04/09/2015	Banking - Corporate	Samoilov
	Filing HST returns for February and March 2015.	
04/09/2015	Consulting fees - Corporate	Gallop
	Review draft 16th report; attend conference call re report and proposed distributions; comment on and distribute draft report; update GARE and professional fee summary.	
04/10/2015	Consulting fees - Corporate	Levy
	Discussions with J Dietrich, P Denton and R Gallop regarding proposed distribution schedules; review of draft report.	
04/10/2015	Consulting fees - Corporate	Gallop
	Update proposed distributions for revised GARE; prepare summary of proposed distributions.	
04/13/2015	Consulting fees - Corporate	Gallop
	Call with P Denton re proposed distributions; update distribution schedules; update for WIP and distribution history; attend to preparation of draft finalized appendices; call with P Denton re reposting requirements; create final Proposed GARE appendix and consider presentation and 16th Report wording and email P Denton with comments; redline draft 16th report with comments.	
04/16/2015	Banking - Corporate	Lloyd-Key
	Bank reconciliation for March 2015.	
04/23/2015	Consulting fees - Corporate	Gallop
	Proof distribution analysis concept; call with H Levy; prepare remaining cash analysis for all properties.	

04/26/2015 Consulting fees - Corporate Gallop
 Prepare Interim GARE payment analysis including HST considerations; allocate individual distributions by property; expand Dondeb Consolidation worksheet to reflect GLF and KCH cash and Revised Final GARE and reconcile properties to total GARE at onset; review HST files and prepare roll forward of HST based upon all GARE components; review analysis and create outline description and email P Denton.

04/29/2015 Consulting fees - Corporate Gallop
 Update GARE analysis do post distribution cash balances and forecast cash positions; review methodology including interim GARE and professional fees and prepare summary of findings and distribute; proof interim GARE.

	Total for Services	\$	3,192.00
Expenses: Photocopies, faxes, etc.	Total for Expenses		<u>47.40</u>
	Subtotal		3,239.40
	HST		<u>414.96</u>
	Current Amount Due	\$	<u><u>3,654.36</u></u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - REMO'S RISTORANTE

SUMMARY OF TIME INCURRED
JANUARY 1, 2015 TO APRIL 30, 2015

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.80	\$575.00	\$460.00
P. Denton	0.80	\$525.00	\$420.00
R. Gallop	4.50	\$450.00	\$2,025.00
L. Samoilov	0.80	\$165.00	\$132.00
A. Chopowick	0.20	\$155.00	\$31.00
L. Lloyd-Key	0.80	\$155.00	\$124.00
Total	7.90		\$3,192.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Remo's Ristorante
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12149

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone with S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE rec.	Gallop
05/11/2015	Consulting fees - Corporate Telephone with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate professional fees paid in April and impact on analysis.	Gallop
05/12/2015	Banking - Corporate Banking, posting.	Samoilov
05/14/2015	Consulting fees - Corporate Document preparation.	Palmer



05/15/2015	Consulting fees - Corporate Document preparation.	Palmer
05/19/2015	Banking - Corporate Banking, posting.	Samoilov
05/22/2015	Banking - Corporate Banking, posting.	Samoilov
05/29/2015	Consulting fees - Corporate Document preparation - finalize.	Palmer
06/01/2015	Consulting fees - Corporate Review of billings to April 30, 2015	Levy
06/17/2015	Banking - Corporate Filing HST returns for April and May 2015.	Samoilov
06/18/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop
07/08/2015	Banking - Corporate Filing HST return for the period ending June 30, 2015.	Samoilov
07/21/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key
08/19/2015	Banking - Corporate Filing HST return for the period ending July 31, 2015.	Samoilov
08/26/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key
09/02/2015	Banking - Corporate Filing HST return for the period ending August 31, 2015.	Samoilov
09/28/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key
10/08/2015	Banking - Corporate Filing HST return for the period ending September 30, 2015.	Samoilov
10/21/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key

Expenses: Photocopies, faxes, etc.	Total for Services	\$	1,022.00
	Total for Expenses		<u>23.40</u>
	Subtotal		1,045.40
	HST		<u>132.86</u>
	Current Amount Due	\$	<u><u>1,178.26</u></u>
HST#136800752RT0001			

A. FARBER & PARTNERS INC.

DONDEB INC. - REMO'S RISTORANTE

**SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015**

Name	Total Hours	Rate Per Hour	Billing
H. Levy	0.20	\$575.00	\$115.00
R. Gallop	1.10	\$450.00	\$495.00
L. Samoilov	0.90	\$165.00	\$148.50
A. Palmer	0.70	\$155.00	\$108.50
L. Lloyd-Key	1.00	\$155.00	\$155.00
Total	3.90		\$1,022.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2016

Remo's Ristorante
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12244

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31 2015:

DATE	SERVICE	STAFF	
11/04/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key	
11/12/2015	Banking - Corporate Filing HST return for the period ending October 31, 2015.	Samoilov	
11/27/2015	Consulting fees - Corporate Document preparation.	Palmer	
12/10/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key	
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer	
		Total for Services	\$ 140.50
Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>5.40</u>
		Subtotal	145.90
		HST	<u>18.27</u>
		Current Amount Due	<u>\$ 164.17</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.


DONDEB INC. - REMO'S RISTORANTE

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
L. Samoilov	0.10	\$165.00	\$16.50
A. Palmer	0.40	\$155.00	\$62.00
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.90		\$140.50

EXHIBIT 22

**THIS IS EXHIBIT "22" TO
THE AFFIDAVIT OF HYLTON LEVY
SWORN BEFORE ME THIS 11th
DAY OF JANUARY, 2016**


A Commissioner Etc.

*Annette Chopowick, a Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: April 15, 2016.*

A. FARBER & PARTNERS INC.
 DONDEB INC. - TUDHOPE MANOR
 SUMMARY OF RECEIVER'S FEES
 JANUARY 1 TO DECEMBER 31, 2015

DATE SPAN	Inv. No.	P. Denton	R. Gallop	L. Samoilov	A. Chopowick	A. Palmer	L. Lloyd-Key	Total Hours/ Invoice	Total Expenses/ Invoice
January 1 to April 30, 2015	11766	0.50	0.60	0.50	0.20		1.60	3.40	\$ 20.40
May 1 to October 31, 2015	12115		1.40	0.40	0.20	0.50	1.20	3.70	\$ 22.20
November 1 to December 31, 2015	12249					0.40	0.40	0.80	\$ 4.80
Total Hours per Staff		0.50	2.00	0.90	0.40	0.90	3.20	7.90	\$ 47.40

Average rate per hour: \$ 254.24

Billing Rates	\$ 525.00	\$ 450.00	\$ 165.00	\$ 155.00	\$ 155.00	\$ 155.00
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Total Billing:	\$ 262.50	\$ 900.00	\$ 148.50	\$ 62.00	\$ 139.50	\$ 496.00	\$ 2,008.50
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Total Expenses: \$ 47.40
 Total HST on Fees: \$ 261.11
 Grand Total: \$ 2,317.01

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

May 29, 2015

Tudhope Manor
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 11766

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period January 1 to April 30, 2015::

DATE	SERVICE	STAFF
01/19/2015	Consulting fees - Corporate Document preparation.	Chopowick
01/22/2015	Banking - Corporate Bank reconciliation for December 2014.	Lloyd-Key
02/05/2015	Banking - Corporate Bank reconciliation for January 2015.	Lloyd-Key
02/11/2015	Consulting fees - Corporate Entered billing information onto fee affidavit spreadsheet.	Lloyd-Key
03/14/2015	Consulting fees - Corporate Update R&D.	Gallop
03/17/2015	Banking - Corporate Banking, posting.	Samoilov
03/18/2015	Banking - Corporate Banking, posting.	Samoilov
03/24/2015	Banking - Corporate Banking.	Samoilov
03/25/2015	Banking - Corporate Bank reconciliation for February 2015.	Lloyd-Key
03/30/2015	Consulting fees - Corporate Prepare R&D and reserve and distribution summary.	Gallop
04/08/2015	Banking - Corporate Bank reconciliation for March 2015.	Lloyd-Key

A. FARBER & PARTNERS INC.

DONDEB INC. - TUDHOPE MANOR

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
A. Palmer	0.40	\$155.00	\$62.00
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.80		\$124.00

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

December 17, 2015

Tudhope Manor
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12115

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period May 1 to October 31, 2015:

DATE	SERVICE	STAFF
05/05/2015	Consulting fees - Corporate Review Professional fee exposure AR and WIP (Farber), update March schedule consider and email with comments; telephone S Sperduti and L Samoilov re: payments to make; prepare consolidated GARE net payment schedule.	Gallop
05/06/2015	Consulting fees - Corporate Telephone with P Denton and walk through GARE distribution and payment analysis; prepare summary and reasonability analysis.	Gallop
05/08/2015	Banking - Corporate Bank reconciliation for April 2015.	Lloyd-Key
05/09/2015	Consulting fees - Corporate Reconcile and expand GARE reconciliation.	Gallop
05/11/2015	Consulting fees - Corporate Telephone with H Levy re: GARE analysis methodology and proofing of concepts; receive and discuss alternative presentation for proofing of components and review and consolidate and report.	Gallop
05/12/2015	Consulting fees - Corporate Expand Professional fee summary for 2015 and populate and file legal fee invoices; review GARE analysis /c H Levy; update analysis for changes in cash balances; proof flows of GARE and cash in DD General; investigate professional fees paid in April and impact on analysis.	Gallop
05/12/2015	Banking - Corporate Banking, posting.	Samoilov

05/13/2015	Consulting fees - Corporate Document preparation.	Palmer	
05/19/2015	Banking - Corporate Banking, posting.	Samoilov	
05/28/2015	Consulting fees - Corporate Finalize bills all from January 1, 2015 to April 30, 2015.	Palmer	
06/19/2015	Banking - Corporate Bank reconciliation for May 2015.	Lloyd-Key	
06/23/2015	Consulting fees - Corporate Reconcile Outstanding fees (Dentons).	Gallop	
07/07/2015	Consulting fees - Corporate Update R&D to June 30, 2015.	Gallop	
07/08/2015	Banking - Corporate Bank reconciliation for June 2015.	Lloyd-Key	
08/12/2015	Banking - Corporate Bank reconciliation for July 2015.	Lloyd-Key	
09/17/2015	Consulting fees - Corporate Call from CRA to inquire about filing of returns; email to H. Levy, cc'd L. Samoilov.	Palmer	
09/24/2015	Consulting fees - Corporate Preparation of correspondence to Ontario Ministry of Finance.	Chopowick	
10/02/2015	Banking - Corporate Bank reconciliation for August 2015.	Lloyd-Key	
10/16/2015	Banking - Corporate Bank reconciliation for September 2015.	Lloyd-Key	
		Total for Services	\$ 990.50
Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>22.20</u>
		Subtotal	1,012.70
		HST	<u>128.77</u>
		Current Amount Due	<u>\$ 1,141.47</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - TUDHOPE MANOR

SUMMARY OF TIME INCURRED
MAY 1, 2015 TO OCTOBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
R. Gallop	1.40	\$450.00	\$630.00
L. Samoilov	0.40	\$165.00	\$66.00
A. Chopowick	0.20	\$155.00	\$31.00
A. Palmer	0.50	\$155.00	\$77.50
L. Lloyd-Key	1.20	\$155.00	\$186.00
Total	3.70		\$990.50

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada
Office 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

January 11, 2015

Tudhope Manor
c/o Dondeb Inc.
90 Gurnett Street, Apt. 201
Aurora, ON L4G 1P6

Invoice No. 12249

TO PROFESSIONAL SERVICES RENDERED BY A. FARBER & PARTNERS INC. for the period November 1, 2015 to December 31, 2015:

DATE	SERVICE	STAFF		
11/05/2015	Banking - Corporate Bank reconciliation for October 2015.	Lloyd-Key		
11/18/2015	Consulting fees - Corporate Document preparation.	Palmer		
12/07/2015	Banking - Corporate Bank reconciliation for November 2015.	Lloyd-Key		
12/17/2015	Consulting fees - Corporate Document preparation.	Palmer		
			Total for Services	\$ 124.00
	Expenses: Photocopies, faxes, etc.		Total for Expenses	<u>4.80</u>
			Subtotal	128.80
			HST	<u>16.12</u>
			Current Amount Due	<u>\$ 144.92</u>

HST#136800752RT0001

A. FARBER & PARTNERS INC.

DONDEB INC. - TUDHOPE MANOR

SUMMARY OF TIME INCURRED
NOVEMBER 1, 2015 TO DECEMBER 31, 2015

Name	Total Hours	Rate Per Hour	Billing
A. Palmer	0.40	\$155.00	\$62.00
L. Lloyd-Key	0.40	\$155.00	\$62.00
Total	0.80		\$124.00