

PTI Integrated Systems SiteLink Download to PTI Gate System Technical Support Form 8271 East Gelding Drive Scottsdale, AZ 85260 Phone: 480-941-1513 Fax: 480-346-3817 Email: <u>support@ptiaccess.com</u> Web: www.ptiaccess.com

SiteLink Download to PTI Gate System

Use these steps to download customer access information from your SiteLink accounting software into your PTI Falcon Gate Access System. Follow the steps below in order. If you need assistance after you have tried these steps, please contact SiteLink Technical Support at (919) 562-6711or by email at support@smdsoftware.com. You can also reach our technical support department for your PTI Falcon Gate Access System by telephone at (480) 941-1513 or by email at support@smdsoftware.com.

- 1. If you have Falcon 2000, make sure it is open, running, and minimized on your computer.
- 2. Log in to SiteLink using your full-access login and password. If you do not have access to perform this function, it must be done by someone with full access such as the site manager, management company, or owner.
- 3. Click on Gate Access icon on main (Operations) screen.



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4. Click on the Update Changes & Gate Access – All Tenants button.

0001 Muppet	Unit Access Code 1 Time Zone 2 Keypad Zone 4	0001 234 4 Hour Access 💌 Il Keypads 💌	€ Loc € Uni	k-Out at Gate Locked
thers Authorized To Access This Unit All Customers	Customers With Acces	s to this Unit		
User	User	Access Code	Time Zone	Keypad Zone
Add to I With Acc To This	ist jess Jnit			
Remove	P From d List			
Add New Name		Edit User	Information	
eset Gate	late Charges			✓ Update Gate & Clos

5. The window shown below will come up. Click Yes to proceed.

Update I	Past Dues and Gate Controller 🛛 🚿
?	This action will update all past due status, apply rent and late charges (if needed), and update the gate controller.
~	This procedure could require several minutes.
	Are you sure you want to do this?

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6. Then, a window will come up offering the choice to unlock all non-past due tenants. If you want to unlock all non-past due tenants that are currently locked out, click Yes. If you want to leave them locked out, click No. The site manager should decide this.

Unlock N	Non-Past Dues					×
?	Do you want to unlock all of	the non-past (due tenani	ts that an	e currently	locked out?
2			<u>N</u> o]		

7. While the download is occurring, there will be a window on the screen counting up until all units are sent to the Falcon Base Unit.

ng Updating Falcon 254	
Sending PTI.DATRecord 254	Cancel

8. A window should then appear confirming that the update is complete. Click on OK to proceed.



9. If you encounter any errors in Sitelink, need assistance with the program, or if you want to change any information in SiteLink, have the client contact SiteLink technical support at (919) 562-6711 or by email at support@smdsoftware.com.

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