

ZEDI ACCESS RELEASE

ZEDI COMPOSITION MANAGEMENT ENHANCEMENTS

Gain more insight to our new enhancements to Zedi Composition Management. Zedi continues to improve the platform based on the feedback that you have provided. We are always looking for ways to make your user experience and work processes better.

What's new in Zedi Composition Management?

- 1) Ability to Auto Approve your fluid analyses.
- 2) Quickly view the current fluid analysis for **ALL** locations.

When is this happening?

- December 14th, 2016

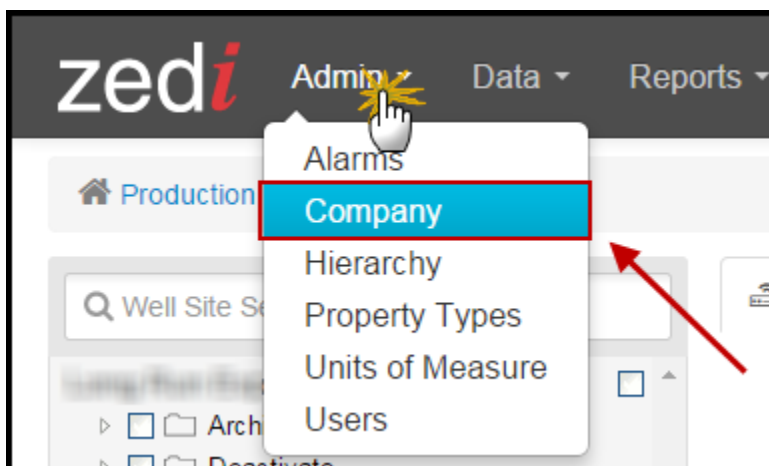
Where can I find this change?

1) New time-saving ability to Auto Approve your fluid analyses.

Users now have the ability to automatically approve new fluid analyses which are loaded into Zedi Composition Management, should the user wish to enable the feature.

Activating this feature will save time and bring added efficiency by automating approvals for gas compositions that don't vary outside the user defined limits.

To begin, users must enable the feature flag within the company settings page by following the steps below:



zedi
Help

[Company Security Settings](#)
[Company Schematics Logo](#)
[View User Logins](#)

Company Information

Short Name
A short version of the company name

Legal Name
The legal operating name

Address
The complete billing address

Contact
The central point of contact

Notes
Any extra notes about this company

Lab Analysis Company Code
The code used by labs to upload fluid analysis

Gas Analysis Report Type
The default gas analysis report type

Auto Approve Fluid Analysis
Enables auto approval of imported fluid analyses if they pass validation

Monthly Volume Validation
The default option for monthly volume validation

[Save](#)

Please Note: If users are unable to access this screen, please contact your company administrator to assist.

Once enabled, **ALL** locations that comply with the following criteria will be automatically approved by Zedi Composition Management. Those 3 criteria which **must be** met before the fluid analysis will be auto approved are:

1. The sample point has 3 previous analyses approved.
2. The current analysis does not have any validation warnings or errors.
3. There are no previous pending analyses awaiting approval for the specific sample point.

If any of the above criteria are **not** met, the analyses will be moved to the Pending Analyses page and will have to be approved manually, as per standard work flow.

Also, Users can confirm which analyses have been auto approved by looking for the following:

1. On the Search Fluid Analyses page, the new icon will read Auto Approved.



2. When viewing the analysis, the Approved By field will read “Auto Approved by ZCM” and the Effective Date will be the first day of the next month.

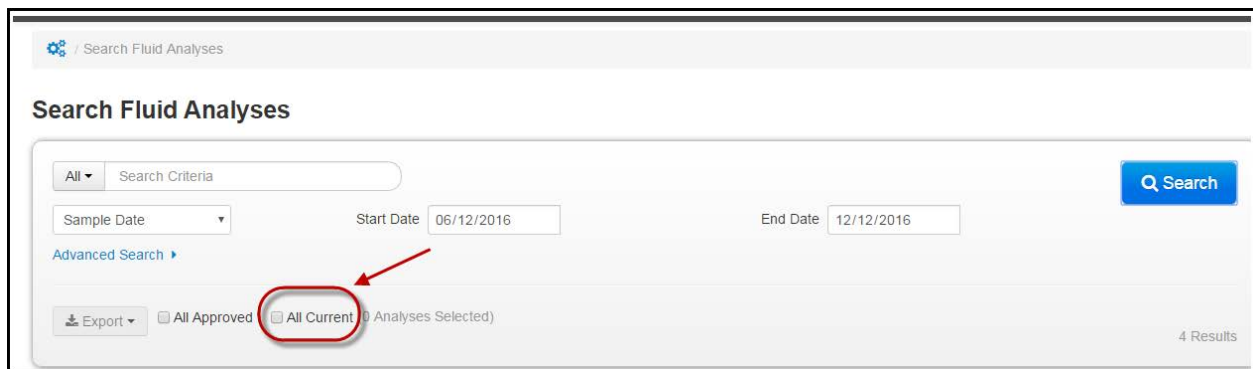
3. Approver Remarks will also read “Auto Approved Analysis”

2) Quickly check the current fluid analyses for all locations.

An “All Current” checkbox has been added to the Export feature in the Search Fluid Analyses screen.

Upon selecting “Export” with the “All Current: checkbox selected, an export file will be created containing a list of **ALL** current analyses for **ALL** sample points currently loaded onto Zedi Composition Management for the specified date range.

This new export feature allows for the users to quickly see and organize their current analyses. This assists in keeping records up to date on when each sample point last had a fluid analysis completed.



The screenshot displays the 'Search Fluid Analyses' interface. At the top, there is a header with a gear icon and the text '/ Search Fluid Analyses'. Below this is a section titled 'Search Fluid Analyses'. Inside this section, there is a search bar with a dropdown menu set to 'All' and a 'Search Criteria' input field. To the right of the search bar is a blue 'Search' button. Below the search bar, there are date selection fields: 'Sample Date' (a dropdown), 'Start Date' (06/12/2016), and 'End Date' (12/12/2016). A link for 'Advanced Search' is also present. At the bottom of the search section, there is an 'Export' button and two checkboxes: 'All Approved' and 'All Current'. The 'All Current' checkbox is highlighted with a red circle and a red arrow. To the right of these checkboxes, it says '(0 Analyses Selected)'. In the bottom right corner of the interface, it says '4 Results'.

If you have any questions about this update please contact Zedi Customer Care at support@zedi.ca or 1-866-732-6967.