

AMDG Financial Privacy Policy

AMDG Financial, like all providers of investment advisory services, is required by law to inform their clients of their policies regarding privacy of client's information. Below is the privacy policy of AMDG Financial.

Types of Nonpublic Information We Collect

We collect nonpublic personal information about you that is provided to us by you or obtained by us with your authorization.

Parties to Whom We Disclose Information

For current and former clients, we do not disclose any nonpublic personal information obtained in the course of our practice except as required or permitted by law. Permitted disclosures include, for instance, providing information to our employees, and in limited situations, to unrelated third parties who need to know that information to assist us in providing services to you. In all such situations, we stress the confidential nature of information being shared. In the normal course of business, we share information with related companies (e.g. AMDG Business Advisory Services, PLC) in connection with transactions authorized by you.

Protecting the Confidentiality and Security of Current and Former Client's Information

We retain records relating to professional services that we provide so that we are better able to assist you with your professional needs and, in some cases, to comply with professional guidelines. In order to guard your nonpublic personal information, we maintain physical, electronic, and procedural safeguards that comply with our professional standards. We never disclose your information to third parties without your prior consent unless obligated to do so by law.

Please call if you have any questions, because your privacy and the ability to provide you with quality financial services are very important to us.