



401(k) Retirement  
Services

## 2016 Employee Benefits Symposium Agenda

- 8:30 AM – 9:00 AM:** Registration and Continental Breakfast
- 9:00 AM – 9:15 AM:** Welcome by AFS 401k Retirement Services
- 9:15 AM – 10:00AM:** The New Reality of Employee Benefits | Hugh O'Toole  
Viability Advisory Group
- 10:00 AM – 10:30 AM:** It's Prime (Money Market) Time | Christina Kopec  
Goldman Sachs Asset Management
- 10:30 AM – 11:00 AM:** How Financial Wellness & Technology are Shaping  
Retirement Plans | Andrew Lendal | Hellowallet
- 11:00 AM – 11:15 AM:** BREAK
- 11:15 AM – 11:45 PM:** Health Savings Accounts: The Intersection of Health  
and Wealth | Ryan Tiernan | Access Point HSA
- 11:45 AM – 12:45 PM:** **Keynote Address** | Believe Your Way to Retirement  
Jason Crane | TransAmerica
- 12:45 PM – 1:45 PM:** Lunch & Roundtable discussions | Creating the  
"Perfect" Plan" | Alex Assaley | AFS 401(k)
- Fiduciary and Plan Administrator of the Year Awards Will Be Presented at This Time*
- 1:45 PM – 2:30 PM:** The Perfect Plan Results & Summary | Closing Remarks