

Openbooks - Company credit card





2. In the top right hand corner, click on "Add new" then "Credit Card Account"

Upload Statement	Add New -	
Ban	k Account	
Cred	Credit Card Account	
Pav	Pal Account	

3. Fill in the details for the credit card account and click on "Create new account"

New Credit Card Account	
Account Details	
Name *	Tip:
Account Number * For security, only the last four digits are required Personal Card C (Check this box if this is a personal credit card)	The starting balance will be £0.00. Just like a bank account, you will upload bank transactions and explain them. Have a loc at our uploading bank statements and
Opening Balance (at start of 01 Sep 12) Balance * £ The account balance at the start of the IRIS OpenBooks Start Date. (For accounts opened after this date, enter zero)	explaining transactions guides.
Create New Account Cancel	

