

HOW DOES ENGAGEMENT AFFECT WALLET SHARE?



In 2014
Ernst & Young
asked consumers.

"What would you be willing to do if your bank or credit union offered a better experience?"

Here's what 32,000 retail customers said...

0 F		2 THEN I'D BE WILLING TO				
MY BANK		PAY A LITTLE BIT MOR	ADD MORE ACCOUNTS & SERVICES	INCREASE I DEPOSITS & INVESTMEN	IN WALLET	
Invests in my financial well being	→	13%	31%	29%	73%	
Finds ways to improve how I conduct my business	•	18%	31%	22%	71%	
Rewards me for being a loyal customer	→	11%	29%	25%	65%	
Finds ways to save me money	→	13%	28%	23%	64%	
Customizes products & services to fit my needs	→	14%	28%	20%	62%	





