

IT spending was still churning during the recession. With the economy slowly coming back to life, IT spending is on the rise—and should stay that way.

[The] new [economic] shocks are expected to be short-lived, and while they may cause problems in discretionary spending along the way, strategic IT initiatives will continue. -- Gartner

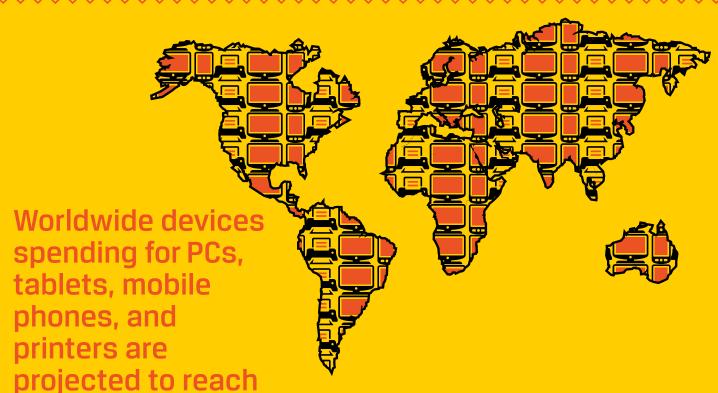
Worldwide IT spending is on pace to reach \$3.8 trillion



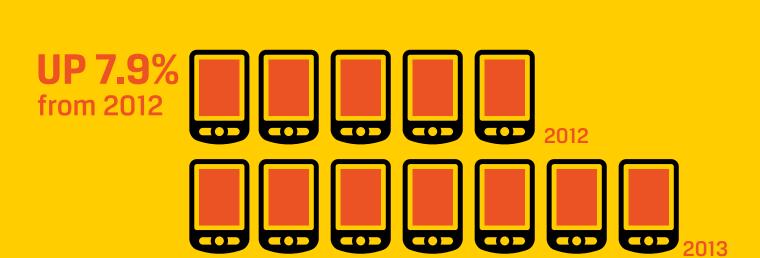
**UP 4.1%** from 2012



## **What About Your Favorite Devices?**



718 billion in 2013.



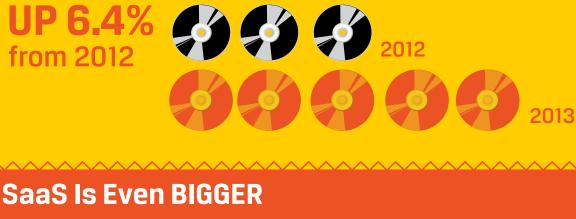
**Software Is A Giant** 

**Enterprise software** spending is forecast to total \$297 billion

in 2013



from 2012



acquisitions over the next 20 months UP from \$17 billion in the past 20 months

There will be over

\$25 billion in SaaS

**Can Your Platforms Handle IT?** 



## will increase tenfold by 2016, giving IT departments more flexibility to support and manage different

systems. Platform advancements will account for these emerging data sources: Mobile **Big Data** Social

Industry-focused public cloud services platforms

## The Answer Is To Join Forces

Converged networks and systems are driving incredible market change. There is a slight reduction in data center systems spending including external hardware and storage in exchange for increased investments in software-defined (virtual and cloud) networks.



