



For Internal Use	
Date Received:	_____
Received By:	_____
Employee Sponsor:	_____
501(c)(3):	<input type="checkbox"/> Yes <input type="checkbox"/> No
Fortegra Cause:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Employee Involvement:	<input type="checkbox"/> Yes <input type="checkbox"/> No

Donation Request Form

We believe that the well-being of our communities has a direct bearing on the success of Fortegra and our associates. With limited resources, we pursue our mission only in communities where we have major operating facilities.

Fortegra Communities

◆ Athens, GA ◆ Beaverton, OR ◆ Jacksonville, FL ◆ Marksville, LA ◆ Novi, MI ◆ Paducah, KY ◆ Palm Desert, CA ◆ St. Rose, LA

Organization Information

Organization: _____

Federal Tax Exempt ID #: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

Website: _____

Contact Name: _____

Contact Email: _____

Organization Mission (brief statement): _____

Donation Request

Donation Requested: Funds \$ _____

In-Kind _____

Volunteers # _____

Other _____

Is this request in association with a particular event? Yes No

If yes, please briefly explain: _____

Program Information

Purpose and objective of the program for which funding is being sought: _____

Plan of action and timeframe: _____

Total program funding required and projected resources: _____

How the program's success will be determined: _____

How Fortegra's support will be recognized: _____

Supporting Documentation Required

For All Request:

- Copy of IRS exemption letter verifying 501(c)(3) tax-exempt status

For All Request over \$1,000:

- Latest audited financial statements
- List of names and professional affiliations of directors and trustees

For Event Sponsorships:

- Documentation detailing sponsorship levels, cost, etc...

Submitting a Request

Please note the following restrictions on our support, and our preferences when reviewing requests. Company policy, budget limitations and/or federal law prevent us from providing support to:

- Individuals, for any purpose including travel, starting a business, or paying back loans.
- Religious organizations, unless they can demonstrate that services are provided to the community-at-large and funds are separated from religious purposes.
- Fraternal, international and veterans organizations.
- Sports teams and athletic organizations.
- Individual youth clubs, troops, groups or school classrooms.
- Social clubs.
- Disease-specific organizations whose local chapters primarily raise funds for national research.

All non-profit organizations receiving support from the Fortegra Foundation in the form of grants, sponsorships and donations must not discriminate in employment practices or delivery of goods and services, on the basis of race, color, religion, sex, age, pregnancy, national origin, physical or mental disability, genetics, sexual orientation, gender identity, veteran Status or any legally protected status.

Please send all requests to:

**Fortegra Foundation
Attn: Donation Requests
10151 Deerwood Park Blvd, Bldg 100, Suite 330
Jacksonville, FL 32256**