

WHAT WE WILL COVER TODAY

1. **WHO** we are
2. **WHAT** we do
3. **WHY** so many people are joining us right now

LEGALSHIELD

- Established 1972
- Annual revenue approximately \$450 million
- 3.7 million covered lives across U.S.A. and Canada
- 2.1 million requests for legal assistance annually
- More than 650 employees based in Ada, Oklahoma including extensive in-house customer service representatives



IDSHIELD

- More than 200,000 personal identity consultations
- Nearly 10,000 individual identities restored
- Over 1 Million covered lives



DEDICATED BUSINESS SOLUTIONS DIVISION

- 34,000 Employee Benefit Accounts (“Groups”)
- 47,000 Small Business Accounts
- 12,000 Commercial Driver Legal Plans





OUR DIFFERENTIATORS

- We have a **proprietary network** of law firms covering 49 states and Canada
- Law firms paid **on a per capita basis** (over \$100M paid per annum).
- Service quality is guaranteed by LegalShield provider law firms **quality control systems** (including real-time monitoring).
- Comprehensive Identity Theft **restoration** services through **licensed investigators**.
- **24/7/365 access** in covered emergency situations

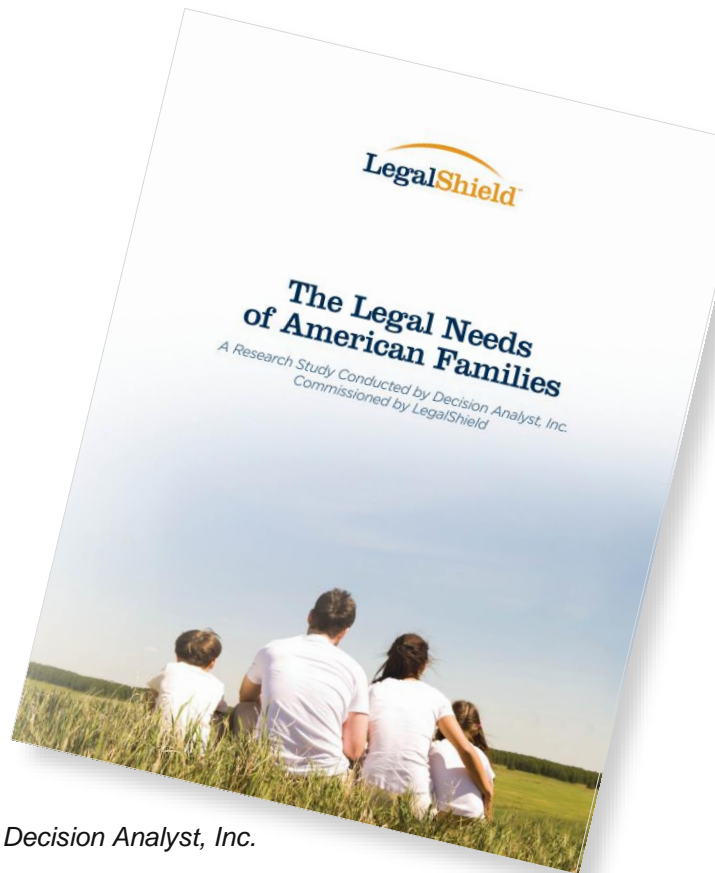


YOU NEED LEGALSHIELD

- LegalShield gives you the ability to talk to a lawyer on any personal legal matter **without worrying about high hourly costs.**
- For **one flat monthly fee**, you can access legal advice, no matter how traumatic or trivial the issue.
- Under the protection of LegalShield you and your family can live your life on your terms **worry-free, every day, every night.**

THE NEED IS THERE

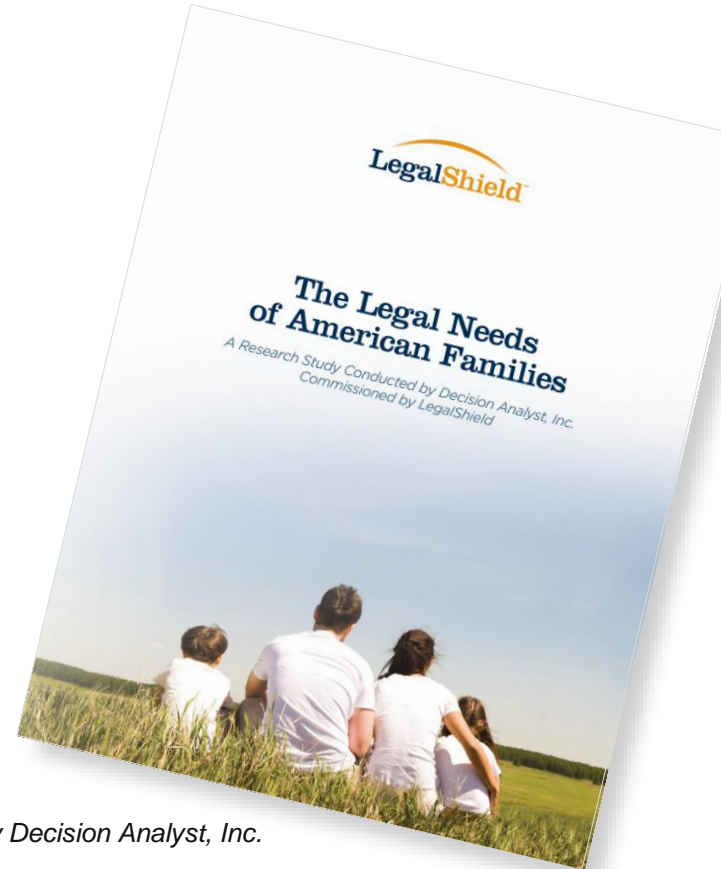
- 93% of respondents believe lawyers charge too much.
- 76% of respondents said that they were hesitant to call a lawyer.
- 9 out of 10 respondents said if cost were more affordable, they would seek legal advice.



Source: *The Legal Needs of American Families. A Research Study Conducted by Decision Analyst, Inc. Commissioned by LegalShield*

THE MARKET IS READY

- Nearly 90% of Americans say they do not have any form of legal insurance or legal protection service.
- Two-thirds of Americans say they have never heard of any such plans or services.
- More than 60% reported they would be interested in purchasing legal protection.



Source: *The Legal Needs of American Families. A Research Study Conducted by Decision Analyst, Inc. Commissioned by LegalShield*



BOTTOM LINE FOR EMPLOYERS

Employee legal problems cost employers in terms of:

- Absenteeism
- Reduced Productivity
- Increased Health Insurance Costs

57 million full-time working Americans experienced at least one significant legal event in the past 12 months.

40% did not seek legal help or advice for their problems

Source: *The Legal Needs of American Families. A Research Study Conducted by Decision Analyst, Inc. Commissioned by LegalShield*

TIMING IS KEY

The three major divisions of the **insurance industry** have already achieved billions in market share.



Portfolio of Services



More.

Portfolio of Services

PROVIDING POWERFUL BENEFITS • PROTECTING FAMILIES & BUSINESSES • HELPING BENEFITS PROFESSIONALS MEET MORE NEEDS

IDShield

Check the Features You Want and Then Choose the Plan(s) for You

You've thought about it for

Legal Plan

Talk to an attorney. No high hourly costs.

- ☐ Family plan covers member, dependents
- ☐ Individual plan covers member

For Individuals, Families & Employees

IDShield

For Individuals, Families & Employees

Legal Plan
Talk

- **Talk to an attorney. No high hourly costs.**
 - Family plan covers member, spouse, dependents
 - Individual plan covers only individual

- Family plan covers member, spouse and dependents
 - Individual plan covers member (with no spouse/dependents/children)
 - Standard will preparation
 - Legal advice/consultation/representation
 - Letters/phone calls on your behalf
 - Legal document review
 - Trial defense
 - 24/7 emergency assistance
 - Mobile App
 - 25% Preferred member discount
- Legal Plan Add-Ons**
Bolster the

Legal Plan Add-Ons

- Covers member, spouse, and dependent children
- Trial Defense Coverage

- ❑ Covers the power of your legal plan.
 - ❑ Covers member, spouse, and dependents
 - ❑ Trial Defense Supplement
 - More trial coverage
 - ❑ Home Business Supplement
 - If you own a home-based business, are a consultant, or have rental property—and have no employees.
 - ❑ Home Business Supplement+GoSmallBiz.com
 - Business tools, training courses, business coaching, & unlimited business consulting
- For Your Success**

For Your Small Business

Small Business Plan* (Up to 100 Employees)
Your business deserves affordable legal protection.

- ☐ Covers for-profit, sole proprietorship, partnership, LLC, S-Corp, and C-Corp.

- Covers for-profit, not publicly-traded businesses
- Legal consultation on unlimited matters
- Contract and document review
- Debt collection assistance
- Legal collection assistance

For Commercial Drivers

Commercial Drivers Legal Plan (CDLP)

- Protects your ability to earn a living.
- Covers licensed commercial
- Assistance with

- ❑ Covers your ability to earn a living.
- ❑ Assistance with commercial drivers
- ❑ Assist

IDShieldSM

Coverage that will help protect against, and resolve, identity theft issues.

- Family plan covers up to eight family members

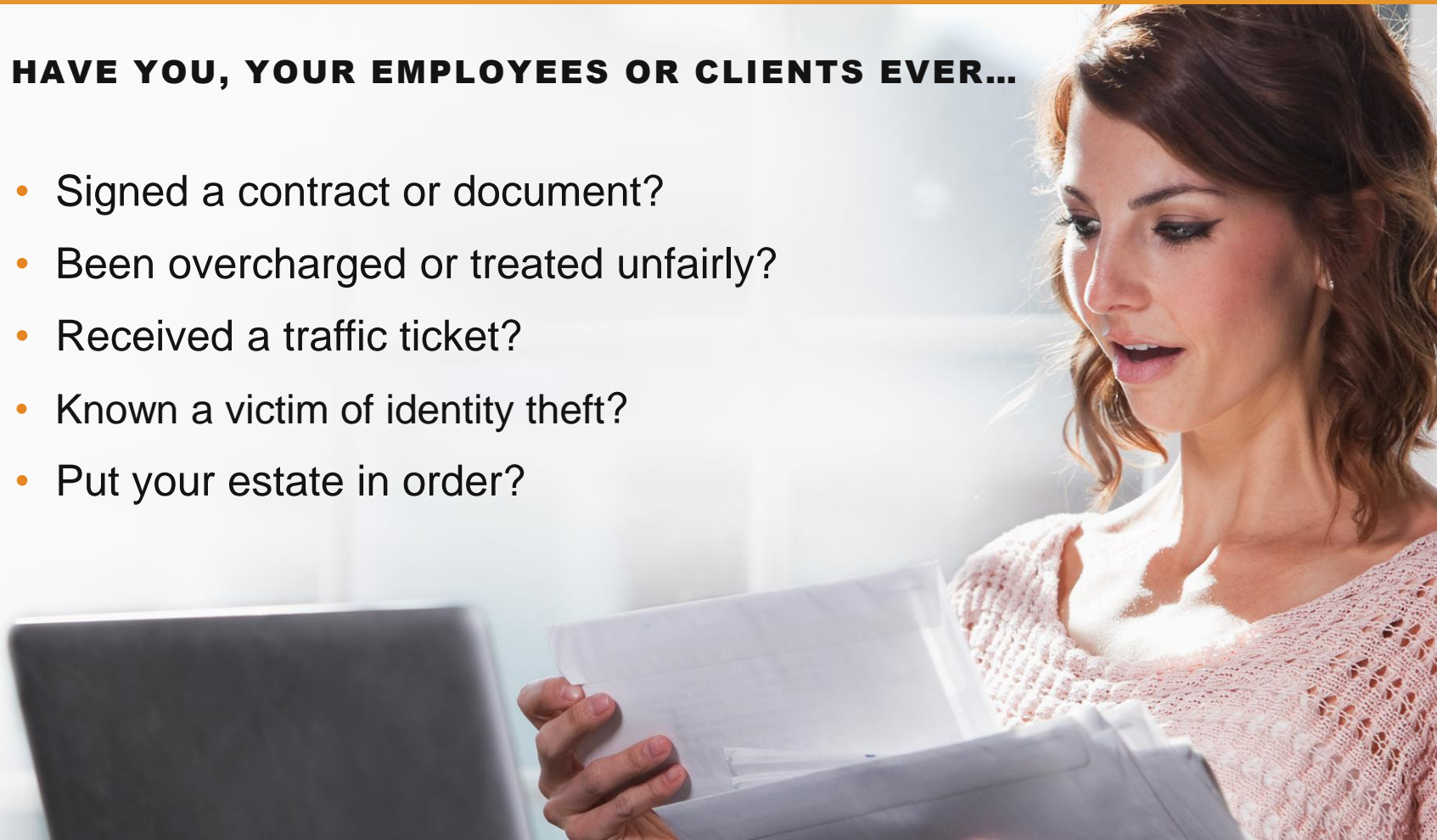
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- **Active, identity theft issues.**
- Family plan covers member, spouse, and up to eight minor dependents
- Individual plan covers member only
- Consultation/Advice
 - Identity theft advisor
 - Credit report review
 - Lost wallet protection
- Notifications
 - Data Breach Notifications
- Access
 - Monday through Friday 7 am - 7 pm CT
 - 24/7/365 Emergency access to an IDShieldSM Licensed Private Investigator for covered situations
- Security Monitoring
 - Black Market Web Surveillance
 - Credit monitoring
 - Minor Identity Protection
- Identity Restoration
 - Licensed private investigators
 - \$5 Million Service guarantee

Check the Features
You Want and
Then Choose the
Plan(s) for You

You've thought about
 it for years—do you
 finally want to complete
 your Will? Or do you
 want an attorney to write a
 letter on your behalf?
 Or review a document for
 you before you sign?
 Are you interested in
 having a legal plan for
 your small business,
 or in guarding yourself
 against identity theft?
 Check, check, and check.
 We have a plan for you.

HAVE YOU, YOUR EMPLOYEES OR CLIENTS EVER...

- Signed a contract or document?
- Been overcharged or treated unfairly?
- Received a traffic ticket?
- Known a victim of identity theft?
- Put your estate in order?



LEGAL PLAN FOR INDIVIDUALS AND EMPLOYEES FL/TN

Pricing \$17.00 month / \$15.95 month Group

Our Services

- **Legal Advice** on unlimited issues
- **Letters/Calls** made on your behalf
- **Contracts/Documents Reviewed** up to 10 pages
- **Online Legal Forms/Videos**
- **Lawyers Prepare**
 - Your Will, Living Will
 - Health Care Power of Attorney
- **Traffic-Related Issues**
- **24/7 Emergency Access** for covered situations
- **Trial Defense**
 - Pre-Trial
 - Trial
- **IRS Audit Assistance**
- **25% Preferred Member Discounts***



If you were my lawyer, what would you charge for these services?

* Up to 90% of member inquiries are covered by the plan with no additional fees. All other requests for service are entitled to a 25% discount on the law firm's hourly rate (including pre-existing issues).

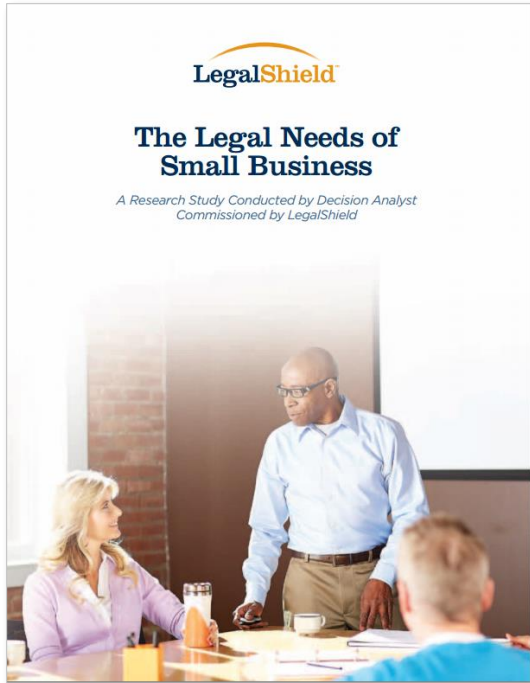
Review the membership contract for the plan selected and state of residence for full details on benefits, limits and exclusions as legal advice is subject to the provider attorney's independent professional judgment.



WHO'S COVERED

- The member
- The member's spouse
- Never-married dependent children under age 21 and living at home
- Dependent children under age 18 for whom the member is legal guardian
- Full-time college students up to age 23; never-married, dependent children
- Physically or mentally challenged children living at home

SMALL BUSINESS FACTS



- Nearly 60% of small businesses have experienced **significant legal events** in the past two years
- Those who experienced a legal event in the past two years reported **not hiring an attorney** to help them citing high costs as the reason
- Owners reported spending an **average of \$7,600** in legal expenses per year

AS A SMALL BUSINESS OWNER HAVE YOU OR THOSE YOU EMPLOY EVER...

- Hired or fired employees?
- Had issues with debt collections?
- Been in a situation where you thought the advice of a lawyer might be useful?
- Been in a dispute with a vendor?



LEGAL PLAN FOR SMALL BUSINESS FL/TN

When you have questions, your lawyer has answers

- Business Legal Advice
- Up to 3 Authorized Users
- Contracts Review
- Executed Contract Review
- Business Document Review
- Trial Defense
- Legal Correspondence
- Debt Collection Letters
- 25% Preferred Member Discount*
- Service varies by plan**
- Business must be for-profit and cannot be publicly traded



\$75/mo.: Up to 50 employees \$125/mo.: 51 to 99 employees

*All other business related requests for service are entitled to a 25% discount to the law firm's hourly rate (including pre-existing issues).

**Review the membership contract for your selected plan and state of residence for full details on benefits, limitations, exclusions.



\$14.95 per month + Business Plan

Business Consultation

- Unlimited Business Consultation

Sales & Marketing

- DIY Website Builder
- Digital Marketing Dashboard
- Customer Relationship Manager
- Expert Web Analysis

Human Resources

- HR Document Builder

Online Learning Center

- Mentoring with Fran Tarkenton
- Online Learning Courses
- Weekly Business Updates

Tax & Accounting

- Transaction Tracker

Legal Resources

- Business and Legal Forms
- Corporate Minutes Writer
- Risk Assessment

GoSmallBiz.com

866.467.6249

MEMBER LOGIN

goSmallBiz

EXCLUSIVE OFFER FROM LegalShield

We've helped more than 300,000 entrepreneurs run and grow their businesses.

GoSmallBiz Supplement \$14.95 per month.
That's a **40% savings** over retail!

Contact your LegalShield associate
to get started.

VIEW MY ACCOUNT

Business Consultation

Get Expert Help When You Need It!

Our consultants are here to answer your specific business questions, anytime. It's that simple. Ask for advice, get feedback on your ideas, or get a second opinion - we're here to help you make more informed decisions and run a better business.

Consultant Expertise

Our consulting staff is in-house, never outsourced, and collectively has hundreds of years of combined experience. Our consultants are experienced business owners and experts in the fields of marketing, sales, accounting, finance, operations, human resources, technology and more.

Response Time

We're dedicated to getting you the answers you need in a timely manner. That's why most questions to our consultants are answered within 1 business day. More complex or detailed questions are answered within 2 business days.

Message from Our Chief Consultant

See 2:11

COMMERCIAL DRIVERS LEGAL PLAN

Why offer Commercial Drivers Legal Plan to your drivers?
Because it means increased profits for you...

Company Benefits

- Helps reduce costs associated with driver turnover
 - Recruiting
 - Training
 - Cost of unused equipment
 - Loss of revenue from unused equipment
- Helps protect the company from DOT fines by protecting drivers



Review the membership contract for the plan selected and state of residence for full details on benefits, limits and exclusions as legal advice is subject to the provider attorney's independent professional judgment.

COMMERCIAL DRIVERS LEGAL PLAN

Why offer Commercial Drivers Legal Plan to your drivers?
Because it means increased profits for you...

Driver Benefits

- Helps protect family assets in the event of a tragic accident
- Helps protect driver's ability to earn a living
- Driver and spouse are covered in lower 48 States; driver covered in any type of Motor Vehicle.
- Product availability is determined by the State where the driver is standing when the product is purchased.



Review the membership contract for the plan selected and state of residence for full details on benefits, limits and exclusions as legal advice is subject to the provider attorney's independent professional judgment.

COMMERCIAL DRIVERS LEGAL PLAN

Pricing \$32.95/mo., \$25 enrollment fee
Group \$29.95/mo., no enrollment fee

Driver Benefits

- Tragic Accident Representation
- License Reinstatement
- Moving Violations
- DOT and non-moving Violations
- CSA Consultations
- Property Damage and Personal Injury Collection
- 25% Discount on all other Transportation Related Legal Work

Basic Commercial Drive

When you call your Provider Law Firm, they will locate an attorney. Law Firm has the support of qualified attorneys across the country anywhere in the U.S.

Basic Commercial Drivers Legal Plan Benefits

Tragic Accident Representation

If you or your spouse is charged with a criminal act because of a serious traffic accident, a Commercial Drivers Legal Plan attorney will defend you in the court of original jurisdiction for the following charges:

- Manslaughter
- Involuntary manslaughter
- Vehicular homicide
- Negligent homicide

License Reinstatement

You and your spouse have 25 hours of legal help from a Commercial Drivers Legal Plan attorney in each of the following situations:

- Your driver's license is cancelled, suspended, or revoked by the Department of Public Safety or Department of Motor Vehicles where a right to appeal is provided to you by statute.
- Assistance is needed to reinstate or maintain a driver's license because of job-related or medical reasons.

Moving Violations

- Defense of non criminal moving violations in the court of original jurisdiction.
- Defense by an attorney located through your Commercial Drivers Legal Plan Provider Law Firm.
- The attorney appointed for you is usually located in the area where you received the ticket.

Additional Information and Exclusions

Benefits are available on the seventh (7th) day after the date of enrollment. Matters covered by the driver and their spouse are protected by one law meeting fee.

All benefits are subject to the following conditions and exclusions: Any fines, court costs, or all the member's expenses. Preexisting conditions, charges of DWI/DWI related matters, DWI/unlawful cases are excluded. Also excluded are acts or omissions performed in the course of employment for and covered within the contract.

Repeal: Representation provided in the court of original jurisdiction. Representation goes to the vehicle with the license consent and possession of the driver of the vehicle. In order to withdraw (2) business days of receiving the citation. Appeals are not covered.

Personal Injury and Property Damage Assistance: Driver's license and personal injury and includes the filing of a lawsuit and exclude personal injury and property claims that occur under vehicle.

All Other Transportation Related Legal Work: Depending on your legal needs, a retainer is required. Your Provider Law Firm is responsible for determining the amount of the retainer, payable within ten (10) days, but not less than \$1,000.00. This retainer is not refundable. The Provider Law Firm cannot provide any legal services until payment of the retainer and all Law Firm at least five business days in advance as they may prepare for your case.

Plan not available in AK, HI, MA, MT, NJ, NY, TN or WA.

The information contained in this material is for illustrative purposes only and is not a contract. To understand this plan, please consult the plan contract for actual terms, coverage, amounts, conditions, and exclusions.

Contracts issued by The Legal Shield Services, Inc. and subsidiaries, The Legal Shield Canada, Inc., The Legal Shield Access, Inc., The Legal Shield Services, Inc., The Legal Shield Service Plans of Virginia, Inc., and PPL Legal Care of Canada Corporation.



Legal protection on and off the road.

At LegalShield, we've been offering legal plans to our members for 40 years, creating a world where everyone can access legal protection—and everyone can afford it. As a commercial driver, your livelihood depends upon being on the road and unexpected legal situations can arise every day, and with LegalShield you and your spouse will have access to a qualified law firm when you need it.

On and off the road, we're here to help you with any legal matter from the trivial to the traumatic. And since our dedicated law firms are paid in advance, their sole focus is on serving you, rather than billing you.

Our promise to you.

As one of the first companies in the United States to provide legal expense plans to consumers, we now provide legal services to over 1.4 million families across the U.S. and Canada—representing approximately 4 million people. And with over 700 employees dedicated to serving you, our promise remains the same: to provide outstanding legal coverage by quality law firms at an affordable price.

Why LegalShield?

For a low monthly cost, LegalShield gives you the ability to talk to an attorney on any matter without worrying about high hourly costs. We understand that because of your profession, any legal situation you might find yourself in not only affects you, but your family as well, and possibly even your ability to earn a living as a commercial driver. That's why under the protection of LegalShield, we'll help you take care of the legal needs on the job allowing you to worry less and live more.



Not available in HI, MA., NV, NJ, NY

Review the membership contract for the plan selected and state of residence for full details on benefits, limits and exclusions as legal advice is subject to the provider attorney's independent professional judgment.



**Identity
Theft is a
major
problem in
America.**

IMPACT OF IDENTITY THEFT IN AMERICA

Widespread

16.6M

people, or 7% of all U.S. residents age 16 or older, were victims of one or more incidents of identity theft

Financial

24.7B

direct and indirect losses

Emotional

6.0M

people—36% of identity theft victims—reported moderate or severe emotional distress as a result



Kroll

- World's leading risk consulting firm
- Fortune 500 clientele
- Prepaid and ready to advise
- Unmatched service since 2003
- The most comprehensive identity theft program in the market
- Founded 1972

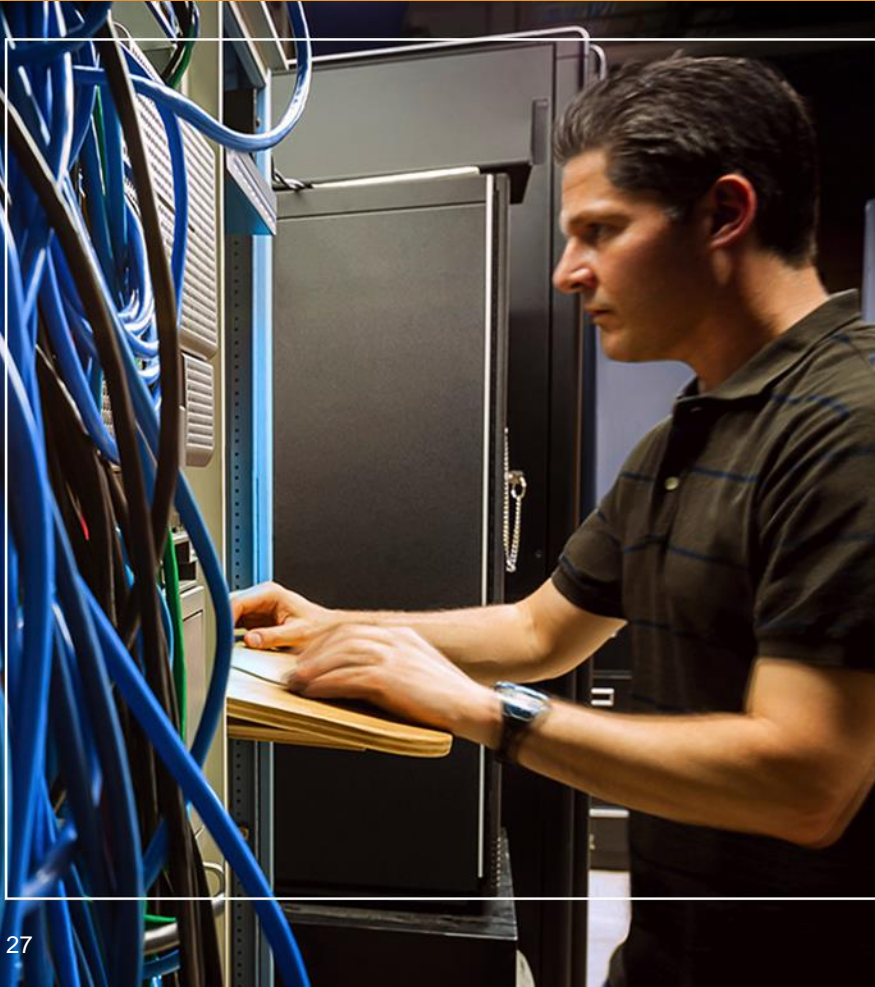
IDENTITY THEFT

Identity theft is repeatedly the #1 consumer complaint category in America.

Identity theft manifests itself in many different ways:

- Credit fraud
- Social Security fraud
- Driver's License fraud
- Medical fraud
- Criminal/Character fraud
- Tax Return fraud





IDSHIELD

We Monitor What Matters

- Your Privacy
 - SSN
 - Date of Birth
 - DMV
 - Passport
 - Address
 - Email
 - Web persona
 - And more!
- Your Security
 - Bank accounts
 - Credit card
 - Loans
 - And more!



IDSHIELD

We Care

- Always Here for You
 - **24/7/365** emergency hotline
 - Unlimited non-emergency consultation
 - Free mobile app



PATRICK O.
Kroll Licensed Private Investigator

IDSHIELD

We Restore Your Identity

- Team of Licensed Private Investigators
 - Do whatever it takes
 - As long as it takes
 - Clear your records for life
- \$5 Million Service Guarantee

Kroll provides these identity theft services exclusively to IDShield members



IDSHIELD

- Security monitoring
- Privacy monitoring
- Quarterly credit score tracking
- Unlimited Identity Theft consultation
- Comprehensive Identity Restoration
- \$5 million service guarantee

Exclusions and limitations apply. Services and benefits vary by state/province. See www.legalshield.com/fullplandetails [and select your state/province] for specifics . Please review plan details for complete terms, conditions and exclusions before purchase.



IDSHIELD FAMILY PLAN —

Family Pricing \$19.95/Group \$18.95

Who's Covered

- The member
- The member's spouse
- Up to 8 dependent children up to the age of 18

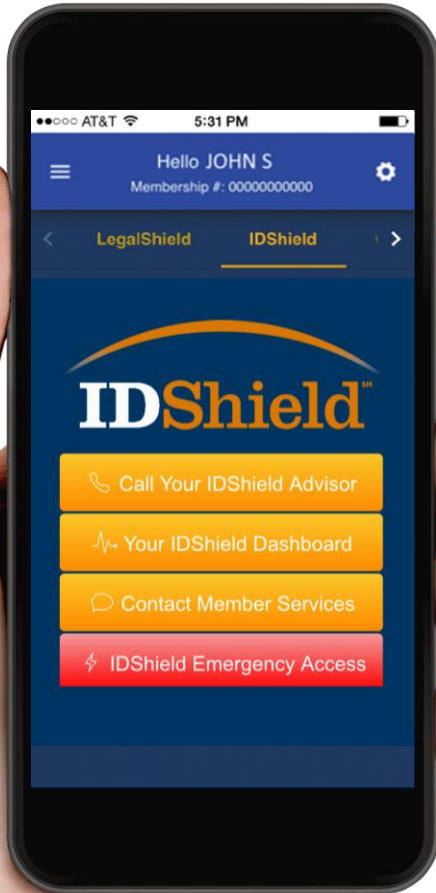


IDSHIELD INDIVIDUAL

Pricing \$9.95/Group \$8.95/Large Group \$8.45

Who's Covered

- Covers the individual member only



TAP. CALL. EQUAL ACCESS.

- YOUR Law firm
- YOUR IDShield advisor
- OUR member services
- 24/7/365 emergency access (for covered items)



Download for free at the App Store or Google Play.

WHAT'S RIGHT FOR YOU? ^{FL}

At LegalShield it's simple, you choose which plans work best for you and your family:

Product	Price Per Month	Group/Large Group Standalone	Group/Large Group Bundled
Family Legal Plan	\$17.00	\$15.95	\$15.95/\$15.95
Family IDShield	\$19.95	\$18.95/\$15.95	\$14.95/\$12.95
Total	\$36.95		\$30.90/28.90

FAMILY LEGALSHIELD + INDIVIDUAL IDSHIELD ^{FL}

At LegalShield it's simple, you choose which plans work best for you and your family:

Product	Price Per Month	Group/Large Group Standalone
Family Legal Plan	\$17.00	\$15.95
Individual IDShield	\$9.95	\$8.95/\$8.45
Total	\$26.95	\$24.90/24.40

MEMBERPERKS



MEMBERPERKS

MEMBERPERKS

Monthly cost of LegalShield and IDShield Family Plan:

\$39.90



**Avg.
Cost
Per Mo.***

**Avg.
Savings
Per Mo.***



Cell Service

\$130

\$10



Auto/Home Insurance

\$155

\$36

Average monthly savings opportunities with MemberPerks:

\$46.00

BENEFITS FOR EMPLOYERS

- It's expensive for a business to provide a discount program to its employees.
- LegalShield gives employers the ability to extend discounts and perks normally reserved for employees at large corporations.
- Included with a LegalShield or IDShield membership!
- No additional cost to employer.

THE OPPORTUNITY IS HERE...

We have:

- Unique and difficult to duplicate products
- Few competitors
- Clear advantages



4 WAYS TO EARN

1. Personal Sales Volume
2. Build a Sales Team
3. Residual Income
4. Incentives



BUSINESS PLAN 1-50

Sales Title	Personal Sales Volume/Counters		
Executive Director	50/mo.	\$403.59	44.8%
Sr. Director	25/mo.	\$331.52	36.8%
Director	100	\$273.86	30.4%
Sr. Manager	50	\$230.62	25.6%
Manager	15	\$201.79	22.4%
Sr. Associate	7	\$172.97	19.2%
Associate		\$144.14	16.0%

\$75/mo.

2 Counters

GROUP LEGAL PLAN + IDSHIELD (FAMILY)

Sales Title	Personal Sales Volume/Counters		
Executive Director	50/mo.	\$216.84	58.4%
Sr. Director	25/mo.	\$178.12	48.0%
Director	100	\$147.14	39.6%
Sr. Manager	50	\$123.91	33.4%
Manager	15	\$108.42	29.2%
Sr. Associate	7	\$92.93	25.0%
Associate		\$77.44	20.8%

\$30.90/mo.

1 Counter

BUILD A SALES TEAM TO EARN OVERRIDES

\$75 Plan

Monthly Qualification Positions	Executive Director	\$403.59	\$72	\$130
	Sr. Director	\$331.52		
Permanent Positions	Director	\$273.86	\$58	
	Sr. Manager	\$230.62	\$43	
	Manager	\$201.79	\$29	
	Sr. Associate	\$172.97	\$29	
	Associate	\$144.14	\$29	

BUILD A SALES TEAM TO EARN OVERRIDES

\$30.90 Plan

Monthly Qualification Positions	Executive Director	\$216.84	\$39	\$70
	Sr. Director	\$178.12		
Permanent Positions	Director	\$147.14	\$31	
	Sr. Manager	\$123.91	\$23	
	Manager	\$108.42	\$15	
	Sr. Associate	\$92.93	\$15	
	Associate	\$77.44	\$15	

RESIDUAL INCOME

- Residual Income rates range from 1.34% to 18.72%
- Residual income earned after first 12 months of membership
- Residual varies based on **Commission Level** at time of sale and **Monthly Retention Rate** of all memberships sold in that calendar month

\$30.90

plan sold as a Director
with retention rate of
76% earns **10.1%**



**Month after Month
Year after Year**

for the life of the membership

INCENTIVES

Fast Start qualification is not only your jump start to your LegalShield career but also your first month of qualifying for the Performance Club.

Continue earning 5 points each month

- Month **1** - Fast Start Qualify*
- Month **4** - Special Recognition*
- Month **8** - \$150 One-Time Bonus*
- Month **12** - \$300 Monthly Bonus*

OR...



*See Performance Club brochure for all details and requirements.

ENJOY ALL THE REWARDS OF THE PERFORMANCE CLUB.

You are eligible to **increase your monthly bonus to \$500** if you purchase or lease a qualifying **BMW**.



Each year LegalShield sends its top Associates on an exclusive trip to fantastic destinations.

The company also provides special contests and promotions through the year.

Dedicated B2B Operations Team

**Group
Services**

**Small
Business**

**Broker
Services**

B2B & CDLP Certification Training and
Licensing Fees may also apply

START UP FEE (YOU CHOOSE)

Option 1: \$99

- Associate Portal
- Comprehensive Training
- Newsletter
- Onboarding Program
- Associate Perks
- Leadership Team
- **Plus \$20/month for LegalShield Advantage**

Option 2: \$249

- Associate Portal
- Comprehensive Training
- Newsletter
- Onboarding Program
- Associate Perks
- Leadership Team
- **Includes first 12 months of LegalShield Advantage**



LegalShield Advantage™

- Personalized Professional Websites
- Enhanced Associate Portal
- Lead/Contact Management System
- FranklinCovey® Personal Development Courses
- **Contests and Incentives**

LegalShield Advantage fees are \$19.95 per month (bank draft) or \$20.95 per month (credit card)

BROKER/AGENCY CONTRACT AND COMMISSION OPTIONS

Are you an Insurance Professional?

Contract and Commission
Options are available for
you, see a Broker Certified
Associate for details.



Corporate Offices: One Pre-Paid Way
Ada, OK 74820 • www.LegalShield.com
800-654-7757

Broker/Agency Application

To represent LegalShield as a broker/agency you must currently operate as a licensed insurance broker/agency with a minimum of 500 lives covered.

Company Information

Applying as: ☐ Company ☐ Individual

Name _____

DBA (must match IRS records) _____

SSN/Tax ID# _____ Years established _____

Address Line One _____

Address Line Two _____

City _____ State _____ Zip _____

Email _____

Phone _____ Fax _____

Website _____

• Number of producers _____

• Contact name and title of producer working this agreement _____

• Lives Covered: ☐ 500 to 1,000 ☐ 1,001 to 2,000 ☐ Over 2,000
(If less than 500, producer/agency is not eligible to participate in our broker/agency program.
Please talk to the person who introduced you to LegalShield about a direct sales position.)

• Current products offered: ☐ Life/Health ☐ Property/Casualty
☐ Other voluntary employee benefits ☐ Other

• Do you market to: ☐ Individuals ☐ Groups ☐ Both

• In what states do you market? _____

• Are the licenses: ☐ Individual ☐ Agency
List of licenses: _____

• Are you: ☐ Captive ☐ Independent

• Is this brokerage/agency or any of its producers currently or ever been an Associate of LegalShield? If yes, please provide that information.

THANK YOU

LegalShield

The information contained in this material is for illustrative purposes only and is not a contract. It is intended to provide a general overview of the legal plan benefits. Please remember that only the plan contract can give actual terms, coverage, amounts, conditions, and exclusions. Check benefit availability in your state/province.

Marketed by Pre-Paid Legal Services, Inc. dba LegalShield or applicable subsidiary:
Pre-Paid Legal CasualtySM, Inc.
In Florida: Pre-Paid Legal Services, Inc., of Florida
In Virginia: Legal Service Plans of Virginia, Inc.
Pre-Paid Legal Access, Inc.
PPL Legal Care of Canada, Inc.

