



WHAT WE WILL COVER TODAY

1. **WHO** we are
2. **WHAT** we do
3. **WHY** so many people are joining us right now

LEGALSHIELD

- Established 1972
- Annual revenue approximately \$450 million
- 3.7 million covered lives across U.S.A. and Canada
- 2.1 million requests for legal assistance annually
- More than 650 employees based in Ada, Oklahoma including extensive in-house customer service representatives



IDSHIELD

- More than 200,000 personal identity consultations
- Nearly 10,000 individual identities restored
- Over 1 Million covered lives



DEDICATED BUSINESS SOLUTIONS DIVISION

- 34,000 Employee Benefit Accounts (“Groups”)
- 47,000 Small Business Accounts
- 12,000 Commercial Driver Legal Plans





OUR DIFFERENTIATORS

- We have a **proprietary network** of law firms covering 49 states and Canada
- Law firms paid **on a per capita basis** (over \$100M paid per annum).
- Service quality is guaranteed by LegalShield provider law firms **quality control systems** (including real-time monitoring).
- Comprehensive Identity Theft **restoration** services through **licensed investigators**.
- **24/7/365 access** in covered emergency situations

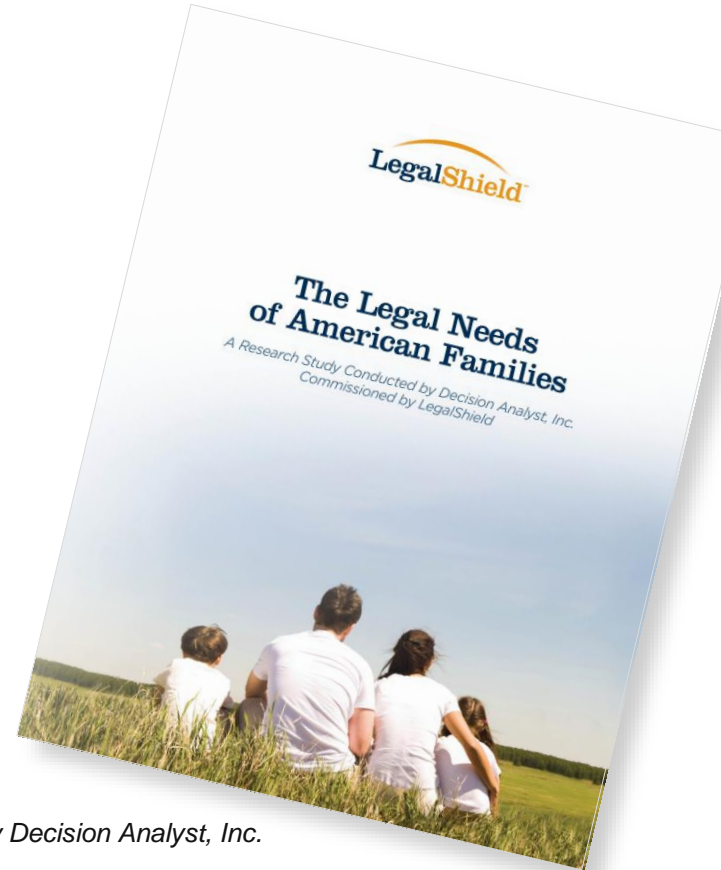


YOU NEED LEGALSHIELD

- LegalShield gives you the ability to talk to a lawyer on any personal legal matter **without worrying about high hourly costs.**
- For **one flat monthly fee**, you can access legal advice, no matter how traumatic or trivial the issue.
- Under the protection of LegalShield you and your family can live your life on your terms **worry-free, every day, every night.**

THE NEED IS THERE

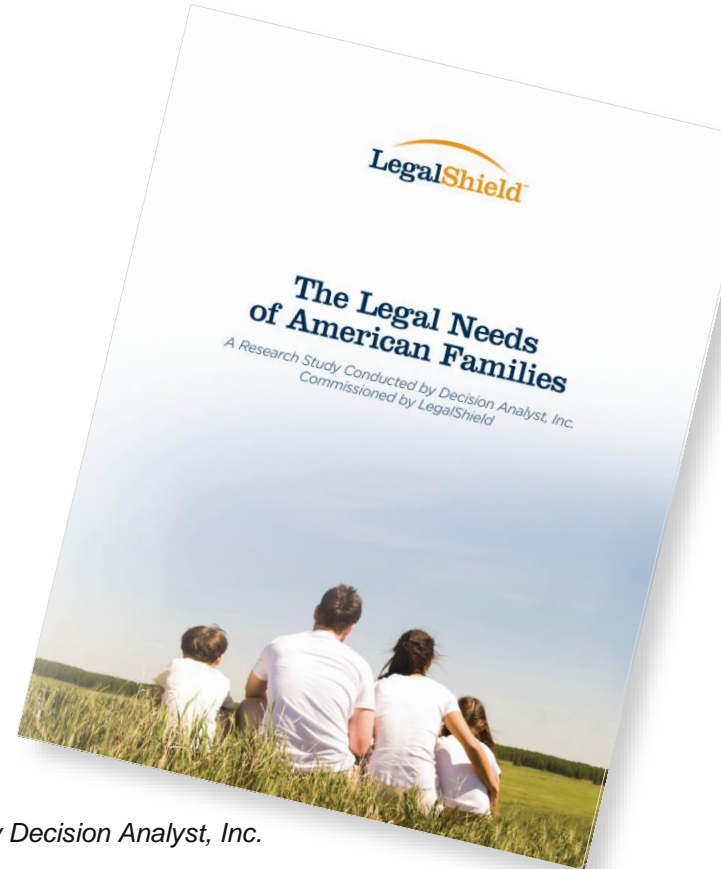
- 93% of respondents believe lawyers charge too much.
- 76% of respondents said that they were hesitant to call a lawyer.
- 9 out of 10 respondents said if cost were more affordable, they would seek legal advice.



Source: *The Legal Needs of American Families. A Research Study Conducted by Decision Analyst, Inc. Commissioned by LegalShield*

THE MARKET IS READY

- Nearly 90% of Americans say they do not have any form of legal insurance or legal protection service.
- Two-thirds of Americans say they have never heard of any such plans or services.
- More than 60% reported they would be interested in purchasing legal protection.



Source: *The Legal Needs of American Families. A Research Study Conducted by Decision Analyst, Inc. Commissioned by LegalShield*



BOTTOM LINE FOR EMPLOYERS

Employee legal problems cost employers in terms of:

- Absenteeism
- Reduced Productivity
- Increased Health Insurance Costs

57 million full-time working Americans experienced at least one significant legal event in the past 12 months.

40% did not seek legal help or advice for their problems

Source: *The Legal Needs of American Families. A Research Study Conducted by Decision Analyst, Inc. Commissioned by LegalShield*

TIMING IS KEY

The three major divisions of the **insurance industry** have already achieved billions in market share.



LegalShield | IDShield
AT-a-GLANCE



THE FACTS

Identity theft was among the top consumer complaints filed with the Federal Trade Commission for 16 consecutive years.

—www.consumer.ftc.gov

More than 13 million, or nearly 60%, of all small businesses have experienced significant legal events in the past two years.

—DECISION ANALYST STUDY: THE LEGAL NEEDS OF SMALL BUSINESS

57 million full-time working Americans experienced at least one significant legal event in the past 12 months.

—THE LEGAL NEEDS OF AMERICAN FAMILIES STUDY: LEGAL NEEDS STUDY

MEMBER PERKS

Your LegalShield membership is simply amazing. And, in addition to the privileges that are already yours, we have added these **MEMBER PERKS** with hundreds of merchants and thousands of discounts. Members can access savings at both national and local companies on everyday purchases such as tickets, electronics, apparel, travel and more. Members have the opportunity to save. Members have the opportunity to save. Members have the opportunity to save.

WHO WE ARE

- Founded in 1972
- Provider lawyers' average tenure: 20 years
- 1.5 million families enrolled in our legal plans
- More than 1 million identity theft members with nearly 10,000 identities restored
- Operating in 49 U.S. states and four Canadian provinces
- More than 2 million member calls answered last year
- Since 2003, we've held an exclusive partnership with Kroll, the world's leading company in ID Theft consulting and restoration.

BUSINESSES COUNT ON LEGALSHIELD & IDSHIELD

- More than 34,000 companies, large and small, provide voluntary benefits to their employees with LegalShield and IDShield
- Simplified implementation; no claim forms to file
- Easy maintenance procedures for administrators
- Over 47,000 Small Business members use the Legal Plan
- Three levels of legal protection for different sizes of small businesses

DEFINITELY DIFFERENT

PROPRIETARY NATIONWIDE NETWORK OF PROVIDER LAW FIRMS

Your on-call law firm is part of the LegalShield network of carefully selected, top-quality law firms. Each law firm is licensed in your state or province and dedicated to LegalShield members.

SUPERIOR SERVICE

Our Provider Law Firms are paid in advance on a per capita basis, ensuring they are motivated to focus on providing good service to you, not billing you.

QUALITY ASSURANCE

Our proprietary system provides daily, real-time, online monitoring of our Provider Law Firms, which enables continuous improvement of quality service.

LEGALSHIELD + IDSHIELD

Providing a comprehensive solution when ID theft issues (your Social Security

UNIQUE SERVICE

Our members only have to make one call to be connected with a lawyer, ensuring they know exactly who to call when a legal need arises.

COMPREHENSIVE RESTORATION

With a Power of Attorney, Kroll will do everything necessary to restore your identity until all resolvable issues have been addressed.

MONITORING WHAT MATTERS

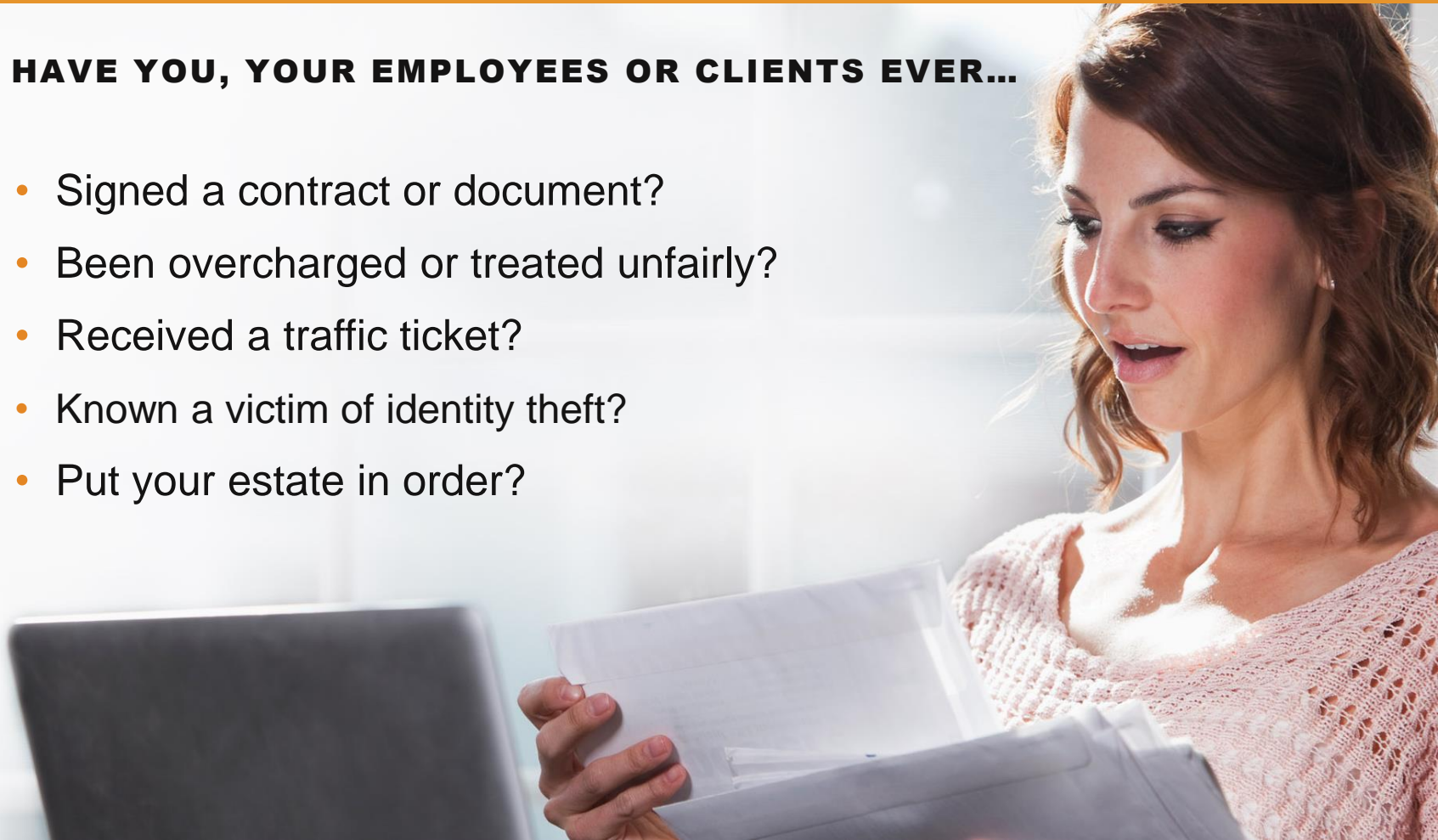
We monitor your identity from every angle, not just your Social Security number, credit cards and bank accounts.

SERVICE GUARANTEE

IDShield backs up your identity. We do what you can't.

HAVE YOU, YOUR EMPLOYEES OR CLIENTS EVER...

- Signed a contract or document?
- Been overcharged or treated unfairly?
- Received a traffic ticket?
- Known a victim of identity theft?
- Put your estate in order?



LEGAL PLAN

Family Pricing \$19.95/Group \$18.95/Large Group \$15.95

Our Services

- **Personal Legal Advice** on unlimited issues
- **24/7 Emergency Access** for covered situations
- **Letters/Calls** made on your behalf
- **Contracts/Documents Reviewed** up to 15 pages
- **Online Legal Forms/Videos**
- **Lawyers Prepare**
 - Your Will, Living Will, Health Care Power of Attorney
- **Traffic-Related Issues**
- **IRS Audit Assistance**
- **Trial Defense**
 - Pre-Trial
 - Trial
- **Family/Domestic Services***
 - Uncontested Divorce
 - Uncontested Adoption
 - Uncontested Separation/Annulment
 - Uncontested Name Change
- **25% Preferred Member Discounts****



If you were my lawyer, what would you charge for these services?

\$10 Enrollment Fee waived on Group/Large Group pricing

* No family benefits are available to individual plan members. Ask your Independent Associate for details.

** Up to 90% of member inquiries are covered by the plan with no additional fees. All other requests for service are entitled to a 25% discount on the law firm's hourly rate (including pre-existing issues).

Review the membership contract for the plan selected and state of residence for full details on benefits, limits and exclusions as legal advice is subject to the provider attorney's independent professional judgment.



WHO'S COVERED

- The member
- The member's spouse
- Never-married dependent children, including full-time college students, under age 26 and living at home
- Dependent children under age 18 for whom the member is legal guardian
- Physically or mentally disabled children living at home

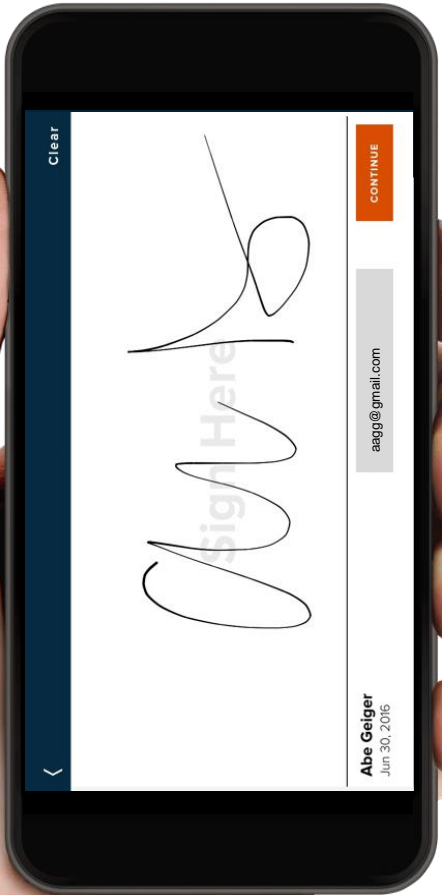
WHO'S COVERED – INDIVIDUAL LEGAL PLAN

Pricing \$17.95/Group \$16.95/Large Group \$14.95

- Enrollees who are not married
- Do not have domestic partners
- Do not have minor children or dependents



\$10 Enrollment Fee waived on Group/Large Group pricing
Individual Legal Plan not available in: MA, FL, NC, NV, NY



TAP. CALL. EQUAL ACCESS.

- YOUR Law firm
- YOUR IDShield advisor
- OUR member services
- 24/7/365 emergency access

(for covered items)

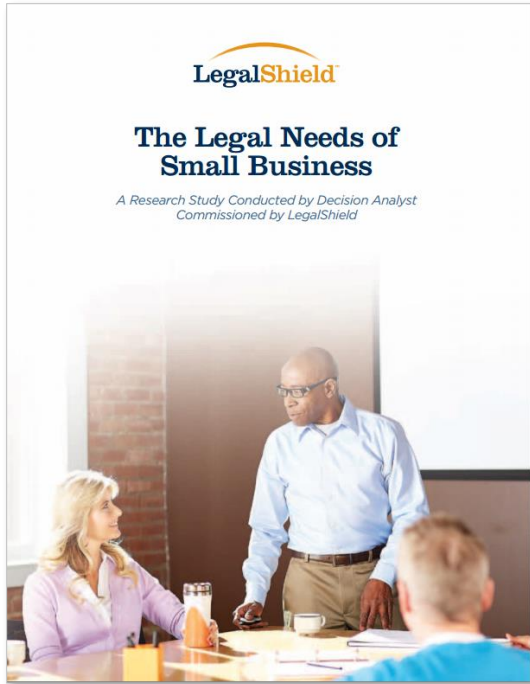


LS APP FEATURES

- “**Snap**” feature allows you to send speeding tickets directly to your LegalShield law firm
- Download your **Will questionnaire**
- Review your basic plan information
- Access your **MEMBERPerks** account



SMALL BUSINESS FACTS



- Nearly 60% of small businesses have experienced **significant legal events** in the past two years
- Those who experienced a legal event in the past two years reported **not hiring an attorney** to help them citing high costs as the reason
- Owners reported spending an **average of \$7,600** in legal expenses per year

AS A SMALL BUSINESS OWNER HAVE YOU OR THOSE YOU EMPLOY EVER...

- Hired or fired employees?
- Had issues with debt collections?
- Been in a situation where you thought the advice of a lawyer might be useful?
- Been in a dispute with a vendor?



SmallBiz Plan Benefits — Business must be for-profit and cannot be publicly traded

	SmallBiz 10	SmallBiz 50	SmallBiz 100
Employees	10 or fewer	50 or fewer	100 or fewer
Monthly Price	\$39	\$89	\$149
Authorized Users	Up to 2	Up to 3	Up to 5
Legal Telephone Consultation	Unlimited	Unlimited	Unlimited
Legal Calls or Letters per year	20	30	40
Legal Document Review (up to 15 pages/doc) per year	20	30	40
Debt Collection Letters per month	5	10	15
Trial Defense	None	75 Total Hours up to 15 Pre-trial	75 Total Hours up to 25 Pre-trial
Reduced Contingency Fee	25%	25%	25%

Rates vary in certain States. **Small Business Plan Cost NV and NY without Trial Defense:** SmallBIZ50= \$79/month, SmallBIZ100= \$139/month. **In HI:** SmallBIZ 10= \$49/month, SmallBIZ 50= \$109/month, SmallBIZ 100 = \$179/month. These plans are available in Canada please see Canadian presentation for details on Canadian plan.

goSmallBiz.com

\$14.95 per month + Business Plan

Business Consultation

- Unlimited Business Consultation

Sales & Marketing

- DIY Website Builder
- Digital Marketing Dashboard
- Customer Relationship Manager
- Expert Web Analysis

Human Resources

- HR Document Builder

Online Learning Center

- Mentoring with Fran Tarkenton
- Online Learning Courses
- Weekly Business Updates

Tax & Accounting

- Transaction Tracker

Legal Resources

- Business and Legal Forms
- Corporate Minutes Writer
- Risk Assessment

The screenshot displays the goSmallBiz.com website interface. At the top, there's a navigation bar with the goSmallBiz logo and a phone number (866.467.6249). Below the navigation, a dark blue banner features the goSmallBiz logo and the text "EXCLUSIVE OFFER FROM LegalShield". The main content area shows a smiling man and woman in front of a floral arrangement. Below this, a dark blue box contains the text "We've helped more than 300,000 entrepreneurs run and grow their businesses." Two dark blue buttons are present: "GoSmallBiz Supplement \$14.95 per month. That's a 40% savings over retail!" and "Contact your LegalShield associate to get started." with a "VIEW BY ACCOUNT" button. The bottom section is titled "Business Consultation" and includes a play button icon, the text "Get Expert Help When You Need It!", a paragraph about consultants, a "Consultant Expertise" section with a person icon, and a "Response Time" section with a thumbs-up icon. A video player on the right shows a man speaking, with the text "Message from Our Chief Consultant" above it.

COMMERCIAL DRIVERS LEGAL PLAN

Why offer Commercial Drivers Legal Plan to your drivers?
Because it means increased profits for you...

Company Benefits

- Helps reduce costs associated with driver turnover
 - Recruiting
 - Training
 - Cost of unused equipment
 - Loss of revenue from unused equipment
- Helps protect the company from DOT fines by protecting drivers



Review the membership contract for the plan selected and state of residence for full details on benefits, limits and exclusions as legal advice is subject to the provider attorney's independent professional judgment.

COMMERCIAL DRIVERS LEGAL PLAN

Why offer Commercial Drivers Legal Plan to your drivers?
Because it means increased profits for you...

Driver Benefits

- Helps protect family assets in the event of a tragic accident
- Helps protect driver's ability to earn a living
- Driver and spouse are covered in lower 48 States; driver covered in any type of Motor Vehicle.
- Product availability is determined by the State where the driver is standing when the product is purchased.



Review the membership contract for the plan selected and state of residence for full details on benefits, limits and exclusions as legal advice is subject to the provider attorney's independent professional judgment.

COMMERCIAL DRIVERS LEGAL PLAN

Pricing \$32.95/mo., \$25 enrollment fee
Group \$29.95/mo., no enrollment fee

Driver Benefits

- Tragic Accident Representation
- License Reinstatement
- Moving Violations
- DOT and non-moving Violations
- CSA Consultations
- Property Damage and Personal Injury Collection
- 25% Discount on all other Transportation Related Legal Work

Not available in HI, MA, NV, NJ, NY

Review the membership contract for the plan selected and state of residence for full details on benefits, limits and exclusions as legal advice is subject to the provider attorney's independent professional judgment.

Basic Commercial Drive

When you call your Provider Law Firm, they will locate an attorney. Your Law Firm has the support of qualified attorneys across the country anywhere in the U.S.

Basic Commercial Drivers Legal Plan Benefits

Tragic Accident Representation
If you or your spouse is charged with a criminal act because of a serious traffic accident, a Commercial Drivers Legal Plan attorney will defend you in the court of original jurisdiction for the following charges:

- Manslaughter
- Involuntary manslaughter
- Vehicular homicide
- Negligent homicide

License Reinstatement
You and your spouse have 25 hours of legal help from a Commercial Drivers Legal Plan attorney in each of the following situations:

- Your driver's license is cancelled, suspended, or revoked by the Department of Public Safety or Department of Motor Vehicles where a right to appeal is provided to you by statute.
- Assistance is needed to retest or maintain a driver's license because of job-related or medical reasons.

Moving Violations

- Defense of non criminal moving violations in the court of original jurisdiction.
- Defense by an attorney located through your Commercial Drivers Legal Plan Provider Law Firm.
- The attorney appointed for you is usually located in the area where you received the ticket.

Additional Information and Guidelines:
Benefits are available on the seventh (7th) day after the date of enrollment. Matters occur during the driver and their spouse are provided by one law meeting time.

All benefits are subject to the following conditions and exclusions: Any fines, court costs, or at the member's expense. Preexisting conditions, charges of DWI/DWI related matters, DWI unemployment cases are excluded. Also excluded are acts or omissions performed in the course of employment provided for and covered within the contract.

Waiver: Representation provided in the court of original jurisdiction. Representation provided to clients with the express consent and permission of the member of the vehicle in order to within three (3) business days of receiving the citation. Appeals are not covered.

Personal Injury and Property Damage Reimbursement: Claims for losses and personal injury and include the filing of a lawsuit and include personal injury and property claims that exceed medical expense.

All Other Transportation Related Legal Work: Depending on your legal needs, a retainer deduction. Your Provider Law Firm is responsible for determining the amount of the retainer, the retainer, report within ten (10) business days, and any out-of-pocket expenses. The Provider Law Firm cannot provide any legal services until payment of the retainer and one Law Firm at least five business days in advance so they may prepare for your case.

Plan not available in AK, HI, MA, MT, NJ, NY, TN or WA.
The information contained in this material is for illustrative purposes only and is not a contract. It is subject to the plan contract for actual terms, coverage, amounts, conditions, and exclusions. Overview this plan. Please consult the plan contract for actual terms, coverage, amounts, conditions, and exclusions.

Contracts issued by The LegalShield Services, Inc. and subsidiaries, The LegalShield Company™, Inc., The LegalShield Access, Inc., In FL, The LegalShield Services, Inc. of Florida, In VA, LegalShield Plans of Virginia, Inc., and PFL, Legal Care of Canada Corporation.

LegalShield

Legal protection on and off the road.

At LegalShield, we've been offering legal plans to our members for 40 years, creating a world where everyone can access legal protection—and everyone can afford it. As a commercial driver, your livelihood depends upon being on the road and unexpected legal situations can arise every day, and with LegalShield you and your spouse will have access to a qualified law firm when you need it.

On and off the road, we're here to help you with any legal matter from the trivial to the traumatic. And since our dedicated law firms are paid in advance, their sole focus is on serving you, rather than billing you.

Our promise to you.

As one of the first companies in the United States to provide legal expense plans to consumers, we now provide legal services to over 1.4 million families across the U.S. and Canada—representing approximately 4 million people. And with over 700 employees dedicated to serving you, our promise remains the same: to provide outstanding legal coverage by quality law firms at an affordable price.

Why LegalShield?

For a low monthly cost, LegalShield gives you the ability to talk to an attorney on any matter without worrying about high hourly costs. We understand that because of your profession, any legal situation you might find yourself in not only affects you, but your family as well, and possibly even your ability to earn a living as a commercial driver. That's why under the protection of LegalShield, we'll help you take care of the legal needs on the job allowing you to worry less and live more.





Identity Theft is a major problem in America.

- 781 breaches in 2015*
- 169 million people*
compromised

*Source: <http://www.idtheftcenter.org/ITRC-Surveys-Studies/2015databreaches.html>

IMPACT OF IDENTITY THEFT IN AMERICA

Widespread

16.6M

people, or 7% of all U.S. residents age 16 or older, were victims of one or more incidents of identity theft

Financial

24.7B

direct and indirect losses

Emotional

6.0M

people—36% of identity theft victims—reported moderate or severe emotional distress as a result



Kroll

- World's leading risk consulting firm
- Fortune 500 clientele
- Prepaid and ready to advise
- Unmatched service since 2003
- The most comprehensive identity theft program in the market
- Founded 1972

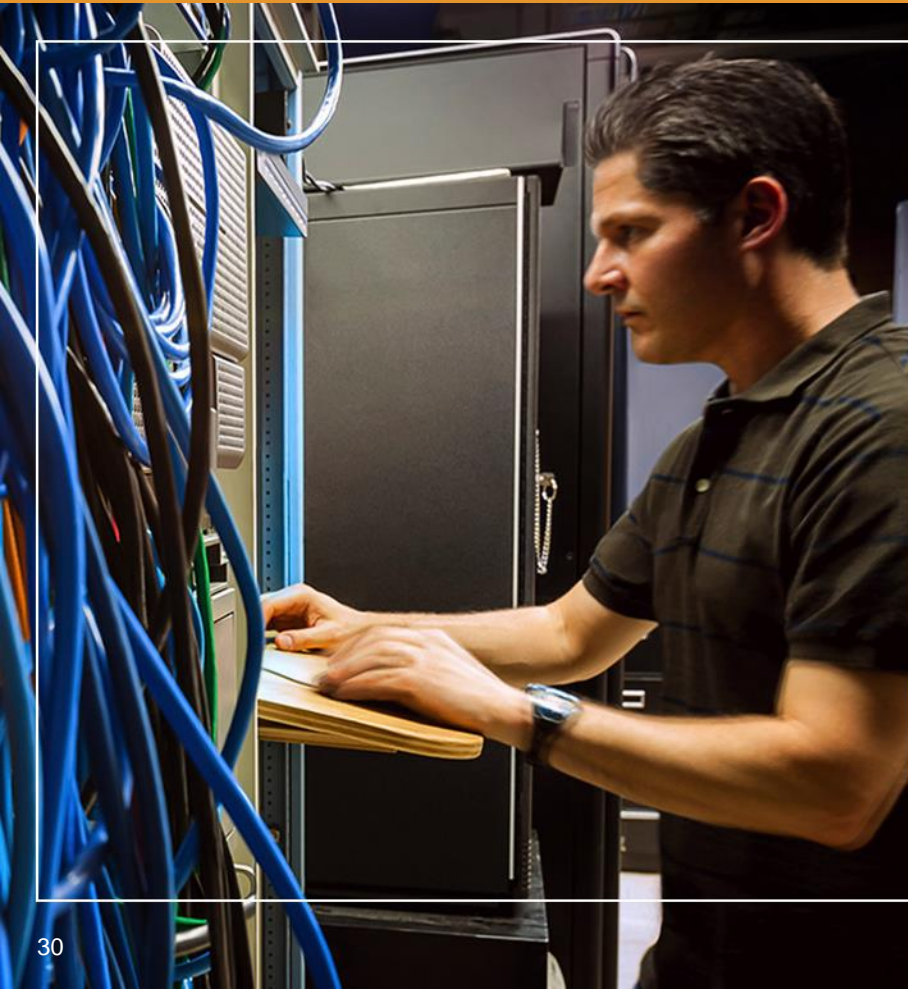
IDENTITY THEFT

Identity theft is repeatedly the #1 consumer complaint category in America.

Identity theft manifests itself in many different ways:

- Credit fraud
- Social Security fraud
- Driver's License fraud
- Medical fraud
- Criminal/Character fraud
- Tax Return fraud





IDSHIELD

We Monitor What Matters

- Your Privacy
 - SSN
 - Date of Birth
 - Drivers License
 - Passport
 - Address
 - Email
 - Phone Number/Name
 - And more!
- Your Security
 - Bank accounts
 - Credit card
 - Loans
 - And more!



IDSHIELD

We Care

- Always Here for You
 - **24/7/365** emergency hotline
 - Unlimited non-emergency consultation
 - Free mobile app



PATRICK O.
Kroll Licensed Private Investigator

IDSHIELD

We Restore Your Identity

- Team of Licensed Private Investigators
 - Do whatever it takes
 - As long as it takes
 - Clear your records for life
- \$5 Million Service Guarantee

Kroll provides these identity theft services exclusively to IDShield members



IDSHIELD

- Security monitoring
- Privacy monitoring
- Quarterly Credit Score Tracking
- Unlimited Identity Theft consultation
- Comprehensive Identity Restoration
- \$5 Million Service Guarantee

Exclusions and limitations apply. Services and benefits vary by state/province. See www.legalshield.com/fullplandetails [and select your state/province] for specifics . Please review plan details for complete terms, conditions and exclusions before purchase.



IDSHIELD FAMILY PLAN —

Family Pricing \$19.95/Group \$18.95/Large Group \$15.95

Who's Covered

- The member
- The member's spouse
- Up to 8 dependent children up to the age of 26

** Dependents who fall into the category of 18-26 under this will receive unlimited consultation and complete restoration by Kroll licensed private investigators. Note that monitoring is not available for dependents in this category.*



IDSHIELD INDIVIDUAL

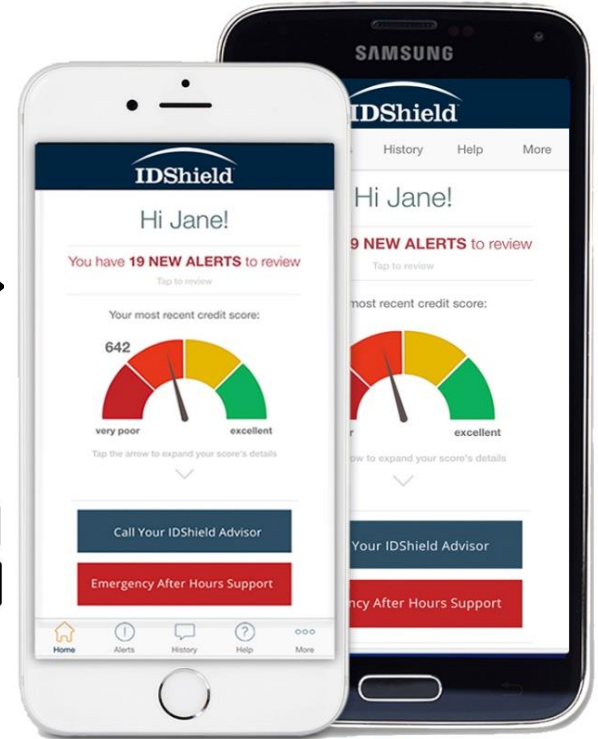
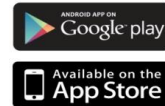
Pricing \$9.95/Group \$8.95/Large Group \$8.45

Who's Covered

- Covers the individual member only

IDSHIELD APP FEATURES!

1. Alerts
2. Push Notifications
3. Credit Score – Member's most recent credit score will be displayed on home page of app
4. Easy Login
5. Monitored
6. View your case and call history
7. Updated App Design





Product	Price Per Month	Group/Large Group Standalone	Group/Large Group Bundled
Family Legal Plan	\$19.95*	\$18.95/\$15.95	\$18.95/\$15.95
Family IDShield	\$19.95	\$18.95/\$15.95	\$14.95/12.95
Total	\$39.90		\$33.90/\$28.90



Product	Price Per Month List Rate	Group/Large Group Standalone
Individual Legal Plan	\$17.95*	\$16.95/\$14.95
Individual IDShield	\$9.95	\$8.95/\$8.45
Total	\$27.90	\$25.90/\$23.40

MEMBERPERKS



MEMBERPERKS

MEMBERPERKS

Monthly cost of LegalShield and IDShield Family Plan:

\$39.90



Cell Service

Avg.
Cost
Per Mo.*

\$130

Avg.
Savings
Per Mo.*

\$10



Auto/Home Insurance

\$155

\$36

Average monthly savings opportunities with MemberPerks:

\$46.00

BENEFITS FOR EMPLOYERS

- It's expensive for a business to provide a discount program to its employees.
- LegalShield gives employers the ability to extend discounts and perks normally reserved for employees at large corporations.
- Included with a LegalShield or IDShield membership!
- No additional cost to employer.

THE OPPORTUNITY IS HERE...

We have:

- Unique and difficult to duplicate products
- Few competitors
- Clear advantages



4 WAYS TO EARN

1. Personal Sales Volume
2. Build a Sales Team
3. Residual Income
4. Incentives



SMALLBIZ 50

Sales Title	Personal Sales Volume/Counters		
Executive Director	50/mo.	\$478.92	44.8%
Sr. Director	25/mo.	\$393.40	36.8%
Director	100	\$324.98	30.4%
Sr. Manager	50	\$273.67	25.6%
Manager	15	\$239.46	22.4%
Sr. Associate	7	\$205.25	19.2%
Associate		\$171.04	16.0%

\$89/mo.

2 Counters

GROUP LEGAL PLAN + IDSHIELD (FAMILY)

Sales Title	Personal Sales Volume/Counters		
Executive Director	50/mo.	\$237.89	58.4%
Sr. Director	25/mo.	\$195.41	48.0%
Director	100	\$161.43	39.6%
Sr. Manager	50	\$135.94	33.4%
Manager	15	\$118.95	29.2%
Sr. Associate	7	\$101.95	25.0%
Associate		\$84.96	20.8%

\$33.90/mo.

1 Counter

BUILD A SALES TEAM TO EARN OVERRIDES

\$89 Plan

Monthly Qualification Positions	Executive Director	\$478.92	\$85	\$153
	Sr. Director	\$393.40		
Permanent Positions	Director	\$324.98	\$68	
	Sr. Manager	\$273.67	\$51	
	Manager	\$239.46	\$34	
	Sr. Associate	\$205.25	\$34	
	Associate	\$171.04	\$34	

BUILD A SALES TEAM TO EARN OVERRIDES

\$33.90 Plan

Monthly Qualification Positions	Executive Director	\$237.89	\$42	\$76
	Sr. Director	\$195.41		
Permanent Positions	Director	\$161.43	\$34	
	Sr. Manager	\$135.94	\$25	
	Manager	\$118.95	\$17	
	Sr. Associate	\$101.95	\$17	
	Associate	\$84.96	\$17	

RESIDUAL INCOME

- Residual Income rates range from 1.34% to 21.28%
- Residual income earned after first 12 months of membership
- Residual varies based on **Commission Level** at time of sale and **Monthly Retention Rate** of all memberships sold in that calendar month

\$33.90

plan sold as a Director
with retention rate of
76% earns **10.1%**



Month after Month
Year after Year

for the life of the membership

INCENTIVES

Fast Start qualification is not only your jump start to your LegalShield career but also your first month of qualifying for the Performance Club.

Continue earning 5 points each month

- Month **1** - Fast Start Qualify*
- Month **4** - Special Recognition*
- Month **8** - \$150 One-Time Bonus*
- Month **12** - \$300 Monthly Bonus*

OR...



ENJOY ALL THE REWARDS OF THE PERFORMANCE CLUB.

You are eligible to **increase your monthly bonus to \$500** if you purchase or lease a qualifying **BMW**.



Each year LegalShield sends its top Associates on an exclusive trip to fantastic destinations.

The company also provides special contests and promotions through the year.

Dedicated B2B Operations Team

**Group
Services**

**Small
Business**

**Broker
Services**

B2B & CDLP Certification Training and
Licensing Fees may also apply

START UP FEE (YOU CHOOSE)

Option 1: \$99

- Associate Portal
- Comprehensive Training
- Newsletter
- Onboarding Program
- Associate Perks
- Leadership Team
- **Plus \$20/month for LegalShield Advantage**

Option 2: \$249

- Associate Portal
- Comprehensive Training
- Newsletter
- Onboarding Program
- Associate Perks
- Leadership Team
- **Includes first 12 months of LegalShield Advantage**



LegalShield Advantage™

\$20/month* (1st month Free!)

- Personalized Professional Websites
- Enhanced Associate Back Office



- FranklinCovey® Personal Development Courses
- Branded Professional Communications
- Contests and Incentives

LegalShield Advantage fees are \$19.95 per month (bank draft) or \$20.95 per month (credit card)

BROKER/AGENCY CONTRACT AND COMMISSION OPTIONS

Are you an Insurance Professional?

Contract and Commission
Options are available for
you, see a Broker Certified
Associate for details.

LegalShield
Worry Less. Live More.

Corporate Offices: One Pre-Paid Way
Ada, OK 74820 • www.LegalShield.com
800-654-7757

Broker/Agency Application

To represent LegalShield as a broker/agency you must currently operate as a licensed insurance broker/agency with a minimum of 500 lives covered.

Company Information

Applying as: Company Individual

Name _____

DBA (must match IRS records) _____

SSN/Tax ID# _____ Years established _____

Address Line One _____

Address Line Two _____

City _____ State _____ Zip _____

Email _____

Phone _____ Fax _____

Website _____

- Number of producers _____
- Contact name and title of producer working this agreement _____

• Lives Covered: 500 to 1,000 1,001 to 2,000 Over 2,000
(If less than 500, producer/agency is not eligible to participate in our broker/agency program.
Please talk to the person who introduced you to LegalShield about a direct sales position.)

• Current products offered: Life/Health Property/Casualty
 Other voluntary employee benefits Other

• Do you market to: Individuals Groups Both

• In what states do you market? _____

• Are the licenses: Individual Agency
List of licenses: _____

• Are you: Captive Independent

• Is this brokerage/agency or any of its producers currently or ever been an Associate of LegalShield? If yes, please provide that information.

THANK YOU

LegalShield

The information contained in this material is for illustrative purposes only and is not a contract. It is intended to provide a general overview of the legal plan benefits. Please remember that only the plan contract can give actual terms, coverage, amounts, conditions, and exclusions. Check benefit availability in your state/province.

Marketed by Pre-Paid Legal Services, Inc. dba LegalShield or applicable subsidiary:
Pre-Paid Legal CasualtySM, Inc.
In Florida: Pre-Paid Legal Services, Inc., of Florida
In Virginia: Legal Service Plans of Virginia, Inc.
Pre-Paid Legal Access, Inc.
PPL Legal Care of Canada, Inc.

