

**ASSOCIATE USE ONLY**

MAS for Entire Group  Yes  No Business Code (See Below) \_\_\_\_\_

Payment Earnings  Yes  No

Enrollment Type  Paper  Web/Online  Electronic/File Transfer

Name of Finder to be Paid (if applicable) \_\_\_\_\_ FF Code \_\_\_\_\_  
(Code must be created and attached to group before any applications will be entered)

**Associate Information:** Please provide the following information as you would like for it to appear on the website.

Servicing Associate Name \_\_\_\_\_ Servicing Associate Number \_\_\_\_\_

Field Trainer Name \_\_\_\_\_ Field Trainer Number \_\_\_\_\_

**Authorized Associate(s):**

Name: \_\_\_\_\_ Number: \_\_\_\_\_  
Please Print

Name: \_\_\_\_\_ Number: \_\_\_\_\_  
Please Print

Name: \_\_\_\_\_ Number: \_\_\_\_\_  
Please Print

Broker (if applicable): \_\_\_\_\_ Number: \_\_\_\_\_  
Please Print

Comments:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

RSM Name \_\_\_\_\_ Type of Involvement  Initiated  Assisted

ERISA  Yes  No

Commission Split  Yes  No

Web Enrollment/Private Exchange  Yes  No

If yes to any of the questions, please attach appropriate form(s).

Code	Name	Example	Code	Name	Example
A	Auto Related	Car Dealerships, Repair Shop & Detail Shop	AA	Airline/Aviation	
B	Financial Institutions	Banks, Credit Unions, Mortgage Co.	BB	Building/Construction	Concrete, Steel, Painting, Lumber
C	Sales/Marketing	Retail Shops	CC	Communications	TV, Radio, Newspaper, Advertising
D	Doctors	Doctor, Dentist, Medical Office, EMS, Nurse	DD	Native American	Tribes, Bands, Nations
E	CDLP	Truck Drivers Plan Only	EE	Transportation	Transit Authority, Bus Company, Railroad
F	Firefighters	Fire Stations	FF	Farm/Agriculture	
G	Special Help Groups	Red Cross, United Way, Salvation Army, YMCA, Goodwill	GG	Insurance Related	Agency
H	Hospital	Hospital, Health Systems	HH	High Tech	Aerospace, Technology, Engineering
I	Trust	Trust Groups Only	II	Internet	Computer Related
J	CDLP & Family	CDLP & Family Plans Only	KK	Health Related	Fitness Center, Nutrition Center, Drug Store, Health Spa
K	Employee Leasing Co.	Staff Leasing, Temporary Employment, PEO's	AS	Associations	
L	College/University		DC	Day Care	Preschool, Early Child Learning Centers
M	Manufacturing/Industrial		UU	Unions	
N	Miscellaneous	Anything not in specific category	CH	Churches	
O	State Government	State Accounts	CM	Chambers of Commerce	
P	Police Departments	Police, Sheriff Departments, Prisons	CS	Convenience Store/Gas Station	
Q	Nursing Home	Nursing Home, Home Health, Assisted Living, Hospice	CA	Collection Agency	
R	Service Company	Funeral, Locksmith, Travel, Dry Cleaners	EI	Entertainment Industry	Theme Parks, Zoos, Museum, Cinema, Video Store
S	Schools	Public, Private, Christian	MM	Maid/Cleaning Service	Merry Maids
T	City Government	City, Town, Village	PI	Security	Private Investigators
U	Energy/Utility	Utility, Electric, Gas, Phone, Water	LL	Landscaping	Lawn Care
V	Casino/Hotel		VV	Veterinary	Veterinarians, Animal Hospitals
W	Military Related	National Guard, Armed Forces	GS	Grocery Store	
X	Restaurant	Restaurant, Deli, Bakery, Catering	HA	Housing Authority	
Y	County Government	County, Parrish	WW	Warehouse	Distributors, Imports, Wholesalers
Z	Real Estate	Real Estate Companies	OC	Oil Field/Chemical	
			EC	Environmental/Recycling	