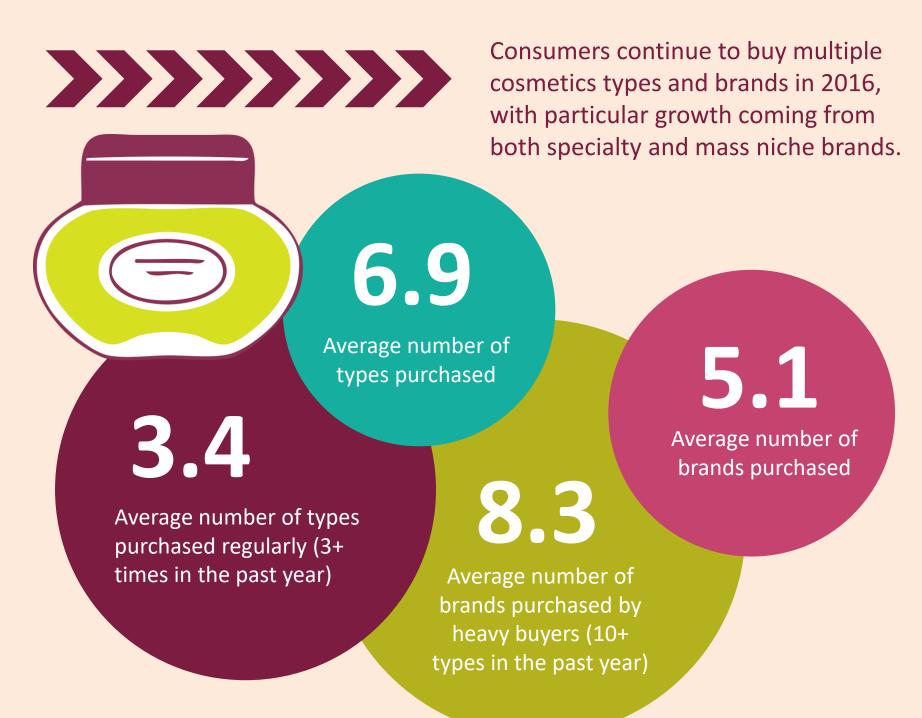
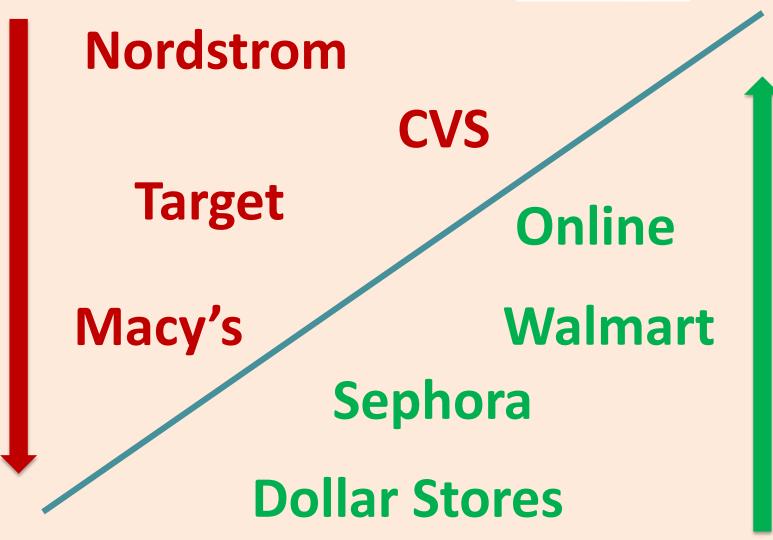
So Many Cosmetics Brands

But shoppers are keeping up



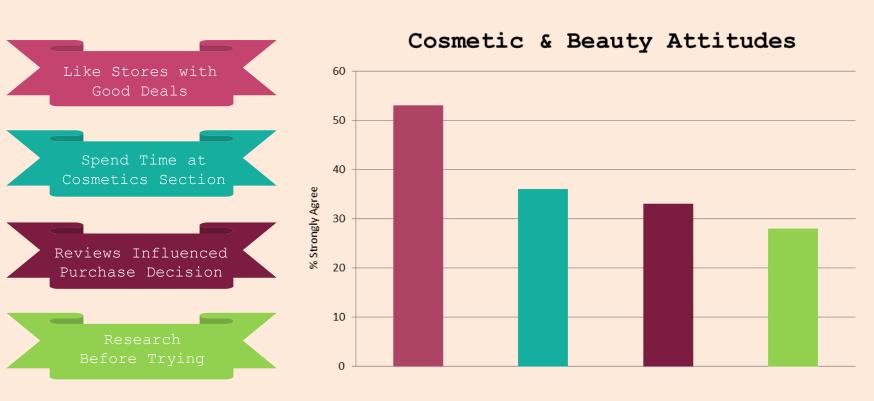
Walmart reversed declines from 2015, showing growth in 2016, driven by brand-specific assortment decisions.







Deals Still Matter: TABS asked about purchase behaviors.
Category shoppers place a high value on shopping at retailers with good deals. They also enjoy spending time browsing brand and type selections.





Source: TABS Analytics 2016 Beauty Study (includes both cosmetics and skincare.) 1,000 General Population Adults ages 18-75. "Cosmetics" defined as the following categories: Face: Foundation, Blush, Face Power, Concealer, BB_CC Cream, Bronzer, Highlighter; Eye: Mascara, Eye Liner, Eye Shadow, Eyebrow, Eye Lash; Nail: Nail Polish, Nail Treatment, Artificial Nails, Nail Kit; Lip: Lip Gloss, Lip Liner, Lipstick, and Gift Set. "Skincare" defined as the following categories: Face: Cleansers, Cleansing Wipes, Exfoliating Products, Moisturizers, Eye Serums, Acne Treatments, Other Face; Body: Body Moisturizers, Hand Moisturizers, Moisturizers with Self-Tanning, Products for Stretch Marks, Other Body.