iTrak Forms Designer

Features

- Create iTrak custom forms in *ipd file
- Define up to 25 advanced searchable fields.
- Define quick search for Look For fields.
- Access data from iTrak records to be populated within the custom form.
- Hyperlink to iTrak people profile accessing to person information.
- Auto populate data into iTrak from custom form i.e. Participants.

Benefits

The forms created through iTrak Form Designer enable user to:

- Add custom forms into iTrak record such as Incident Fields, Gaming and Work Order
- Search on data collected from the custom forms via Advanced Search or LookFor (quick search) in iTrak.
- Ability to create custom report through Ad-Hoc Reporting module on searchable fields within the custom form
- Link fields from iTrak data source into the custom form and automatically populate available fields into the form eliminating redundant entries.
- Auto populate Participants record in iTrak when users add Subject, personnel, Contact, and/or Company from the custom form.

Prequisite

- iTrak Form Designer will only support PDF forms created from Adobe LiveCycle Form Designer ES2 and ES3. The forms created shall save as static PDF

iTrak Form Designer is a standalone tool that enables customers to create custom forms in iTrak capturing data allowing users to search, print and generate adhoc reports from the data collected iva the custom form. The custom PDF form allows users to generate forms that are tailored to their business needs.