

TOTAL Online

EASY MONEY

GOLDEN YEARS



Advance your planning with TOTAL Online's clear input and powerful reports.

TOTAL Online improves the planning process for advisors with its easy to understand data input, backed with industry-proven calculations and reports. Advisors can create, collaborate, and deliver financial plans anywhere, anytime thanks to the cloud-based platform.

Easy Money Power Planner

Easy Money Power Planner makes you more effective in addressing all your client's planning needs. It is one of the most comprehensive tools available for detailed financial planning. Easy Money illustrates solutions to shortfalls, and provides reports that help you guide your clients to their goals.

- Detailed, comprehensive planning
- Analyze retirement, education, and life insurance needs
- Multiple solutions to shortfalls
- Audit trail for tracking with appendix



Deep planning and analysis

Golden Years Cash Flow

Golden Years Cash Flow provides detailed yearly distribution and tax analysis for the retirement years. Golden Years helps you counsel your retired or pre-retired clients about cash flow, distribution and tax implications. It focuses on income, expenses, asset growth, disbursements and taxes.

- Yearly cash flow income sources
- Detailed expense illustration
- Sources and uses of funds
- Distribution planning
- Highly accurate annual tax analysis



Detailed cash flow analysis

New Subscribers:

Get started with this powerful and flexible web-based solution to create industry-proven financial plans. Subscribers receive 12 months of software usage, unlimited support, and important program updates.

■ Easy Money Power Planner Deep planning and analysis	\$895
■ Golden Years Cash Flow Detailed cash flow analysis	\$895
■ Easy Money & Golden Years Cover all planning approaches with this combination	\$1342

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GOLDEN YEARS



Combinations to scale with your business. Call for your customized quote.

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TOTAL Planning Suite Subscribers:

Make the switch from the desktop edition to the anytime, anywhere online edition.

- Switch today by subscribing at the renewal price for TOTAL Online, receiving credit for any unused time on your desktop subscription.

Continuing Subscriptions:

Special savings are offered to advisors continuing subscriptions for an additional 12 months after the initial year.

■ Easy Money / Golden Years	\$649
■ Easy Money & Golden Years	\$999

To Order, Receive or a Quote, or Ask Questions:

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*Single advisor subscriptions shown.
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