|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Mortgages** | **Original Amount**  | **Current Balance** | **Interest****Rate** | **Monthly Payment** | **Date Started** |
| Primary |  |  |  |  |  |
| Secondary |  |  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Expenses** | **(or)****Monthly Amount**  |  **Annual Amount** |  **Increase Rate** |
| Management |  |  | % |
| Repair and Maintenance |  |  | % |
| Insurance |  |  | % |
| Property Tax |  |  | % |
| Other |  |  | % |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Improvements****Description** | **Amount**  | **Start Age** | **Increase Rate** | **Years for depreciation** |
|  |  |  |  |  |
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**Rental Real Estate**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Property Details****Description** | **City, State** | **Owner** | **Year Purchased** | **Purchase****Price** | **Down****Payment** |
|  |  |  |  |  |  |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Market Value** | **Land****Value** | **Building****Cost Basis** | **Years for Depreciation** | **Age****to Sell** | **Annual Rent** | **Vacancy****Rate** |
|  |  |  |  |  |  |  |