|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Mortgages** | **Original Amount** | **Current Balance** | **Interest**  **Rate** | **Monthly  Payment** | **Date Started** |
| Primary |  |  |  |  |  |
| Secondary |  |  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Expenses** | **(or)**  **Monthly Amount** | **Annual Amount** | **Increase Rate** |
| Management |  |  | % |
| Repair and Maintenance |  |  | % |
| Insurance |  |  | % |
| Property Tax |  |  | % |
| Other |  |  | % |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Improvements**  **Description** | **Amount** | **Start Age** | **Increase Rate** | **Years for depreciation** |
|  |  |  |  |  |
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**Rental Real Estate**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Property Details**  **Description** | **City, State** | **Owner** | **Year Purchased** | **Purchase**  **Price** | **Down**  **Payment** |
|  |  |  |  |  |  |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Market Value** | **Land**  **Value** | **Building**  **Cost Basis** | **Years for Depreciation** | **Age**  **to Sell** | **Annual Rent** | **Vacancy**  **Rate** |
|  |  |  |  |  |  |  |