

User Defined Reports, Why and How

By Sarah Dixon
Technical Support Manager

Why Should You Use User Defined?

- Flexibility to report on any point of your operation
 - Packer, animal cost, facility cost, performance, etc
- Pull in any data or any calculation of data you have inputted
- Ability to pick your divisors
 - Per pound, cwt, head, head in, head out, \$, pound gained, etc

Step One of How

- Write it down, have a clear idea of what you want reported
- Know your divisors
- Know how detailed or simple you want the report
- Understand the calculations you want to use

Next Step....

(PSE10) User Defined Report (by Group)

Beginning date	01/01/2010
Ending date	06/29/2010
Exclude ALL data before	01/01/2009
Exclude ALL data after	06/29/2010
Center range	0-zzzzzz
LDC Range	0-zzzzzz
Group range	0-zzzzzz
Group traits to include	0-zzzzzz
User report description	
Report to print	Add New Report
Type of group	1 Active Groups
Type of animal	0 All Types
Source of animal	ALL Sources
Feed valuation method	1 From Purchases
Filter out internal moves	<input checked="" type="checkbox"/>
2 Decimal places on weight	<input type="checkbox"/>
Show hidden rows	<input type="checkbox"/>
Examine report on screen	<input checked="" type="checkbox"/>

Report Macro Options

- Do nothing
- Update macro
- Save as new macro
- Save after report runs

Buttons: Define Report, OK, Cancel

Start your definition

- Reports, General, Group Feeding Reports, User Defined Report (by group)
- Reports to Print, ** Add New Report
- Define Report

Definition Screen

(PSE10) Edit User Defined Report:

Description	No.	Source	Sub Field	First	Last
Heading	1	Heading			

Line 1 of 1

Buttons: Add, Delete, Save, Change, Print, Report Name, Copy/Delete Report, Cancel

Change Report Line

Description:

Hide:

Source:

Sub Field:

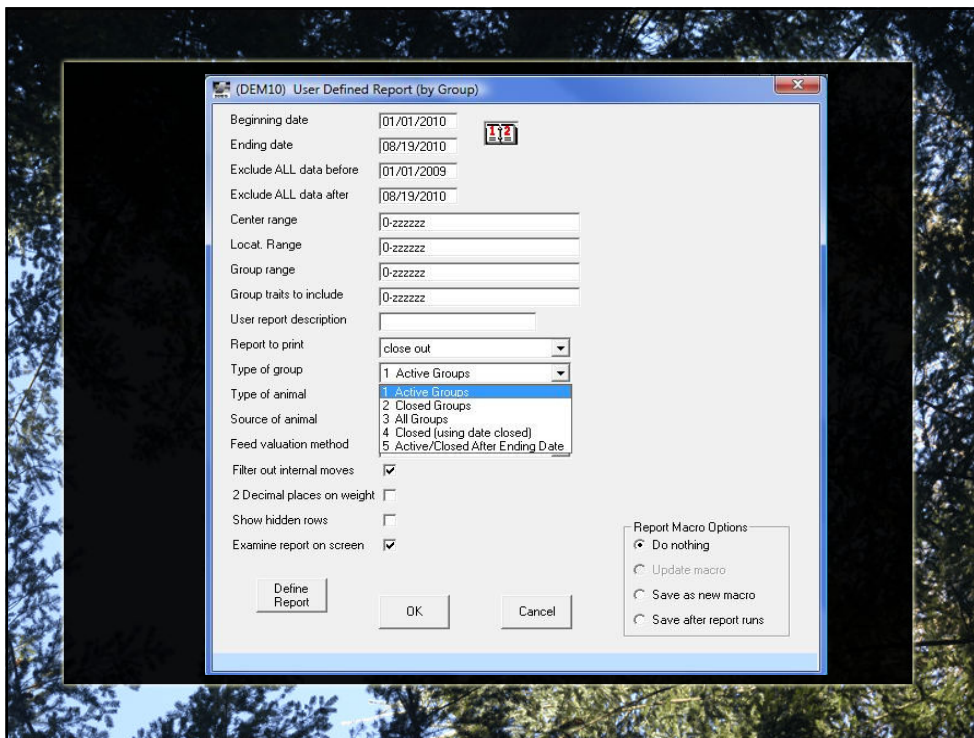
First number:

Last number:

Value:

Buttons: OK, Cancel

See Handouts for line options



User Report: close out

	300	300	300	300	300	TOTALS
	29a2a3a1	29b2b3b1	29b2b3b2	30a2a3a1	30a2a3a2	
Beginning Date	10/02/09	10/02/09	10/02/09	12/08/09	12/16/09
Ending Date	02/16/10	01/12/10	03/22/10	04/11/10	04/26/10
No In	2,706	1,925	2,008	1,515	1,157	9,311
No. Died	93	33	49	39	39	253
No Died %	3.44	1.71	2.44	2.57	3.37	2.72
No. Out	2,613	1,892	1,959	1,476	1,118	9,058
Animal Days	319,853	177,477	226,545	161,528	131,318	1,016,721
Average Days/Head	118.20	92.20	112.82	106.62	113.50	109.20
ADG	1.33	1.94	1.79	1.91	1.75	1.68
Total Pounds Feed	611,000	69,790	786,000	953,000	576,000	2,995,790
Avg Daily Feed Intak	1.91	0.39	3.47	5.90	4.39	2.95
Feed \$/Head in	49.47	67.52	50.53	53.38	43.93	53.38
Feed Conv	1.41	0.20	1.90	3.03	2.46	1.72
Nursery Expense	0.00		17.98	0.00	0.00	7.32
Feed Expense	133,878.18	129,972.78	101,459.00	80,870.84	50,821.49	497,002.29
Other Expense	86,293.64	38,920.56	84,069.68	61,754.07	50,450.89	321,488.84
Total Expense	220,171.82	168,893.34	185,546.66	142,624.91	101,272.38	818,498.45
Sales						
#Sold	2,613	1,892	1,959	1,476	1,118	9,058
Sale Price	342,491.16	240,181.28	272,111.62	205,736.60	162,197.90	1,222,718.56
Sale Price/CWT	48.15	47.31	52.19	51.17	54.02	50.06
Income from Premium	8,225.42	15,922.21	14,231.81	11,916.65	8,749.12	59,045.21
Total Income	350,716.58	256,103.49	286,343.43	217,653.25	170,947.02	1,281,763.77
Total Purchases	0.00	0.00	36,099.69	0.00	0.00	36,099.69
Total Feed	139,499.38	130,303.98	108,690.20	88,865.64	56,120.69	523,479.89
Total Expense	80,672.44	38,589.36	76,838.48	53,759.27	45,593.29	295,452.84
Total Gain (Loss)	130,544.76	87,210.15	64,715.06	75,028.34	69,233.04	426,731.35
Gain (Loss)/Head	49.96	46.09	33.03	50.83	61.93	47.11

Edit User Defined Report: close out

Description	No.	Source	Sub Field	First	Last
Beginning Date	22	Descriptions	Group Beg Date		
Ending Date	22	Descriptions	Group End Date		
No. In	6	Total In	Number		
No. Died	8	Death Loss	Number	0	99
No. Died %	8	Death Loss	% of Number In	0	4
No. Out	7	Total Out	Number		
Animal Days	16	Totals	Animal Days		
Average Days/Head	28	Calculate	Divide: 1st / 2nd	7	3
ADG	16	Totals	ADG		
Total Pounds Feed	10	Feed by Class	Total Weight	1	7
Avg Daily Feed Intak	28	Calculate	Divide: 1st / 2nd	10	7
Feed \$/Head in	10	Feed by Class	Dollars/Head In	1	7
Feed Conv	10	Feed by Class	Feed/Lb produced	1	4
Nursery Expense	2	Move In	Value/Head		
Feed Expense	10	Feed by Class	Total Cost	1	7
gm	10	Feed by Class	Total Cost	9	9
epensvar	16	Totals	Total Var. Expense		
expense	16	Totals	Total Fixed Expense		
Other Expense	21	Sub Totals	Preceding Lines	1	3
nursery + feed	28	Calculate	Add lines	14	15
Total Expense	28	Calculate	Add lines	20	19
Sales	1	Heading			
#Sold	5	Sales	Number	30110	30310
Sale Price	5	Sales	Total Value	30110	30610
Sale Price/CWT	5	Sales	Value/Cwt.	30110	30610
Income from Premium	16	Totals	Total Income		
Total Income	28	Calculate	Add lines	24	26
Total Purchases	20	User Totals	Total Value	0	1
Total Feed	20	User Totals	Total Value	0	2
Total Expense	20	User Totals	Total Value	0	3
Total Gain (Loss)	20	User Totals	Total Value	3	5
Gain (Loss)/Head	28	Calculate	Divide: 1st / 2nd	31	23

User Report: close out Detail for: Group: 29a2a3a1

Edit	Date	Number	Description	Quantity	Weight	Value	Group Id	Entry Type
	02/16/2010	30510	Farmland Premium	179.00	47,510.00	1,365.33	29a2a3a1	Accounting
	02/16/2010	30610	Farmland Sort Loss	179.00	47,510.00	-1,041.20	29a2a3a1	Accounting
	02/16/2010	65020	Mkt Check Off	179.00	0.00	204.88	29a2a3a1	Accounting
	02/16/2010	65040	Mkt Freight & Trucki	179.00	0.00	375.00	29a2a3a1	Accounting
	02/16/2010	30510	Farmland Premium	153.00	39,115.00	1,104.09	29a2a3a1	Accounting
	02/16/2010	30610	Farmland Sort Loss	153.00	39,115.00	-976.14	29a2a3a1	Accounting
	02/16/2010	65020	Mkt Check Off	153.00	0.00	251.85	29a2a3a1	Accounting
	02/16/2010	65040	Mkt Freight & Trucki	153.00	0.00	375.00	29a2a3a1	Accounting
	02/19/2010	64100	Production Facilities and Li	0.00	0.00	18,351.68	29a2a3a1	Accounting
	02/28/2010	64100	Production Facilities and Li	24.00	0.00	263.04	29a2a3a1	Accounting
	03/15/2010	64100	Production Facilities and Li	0.00	0.00	263.04	29a2a3a1	Accounting
	04/30/2010	63090	Miscellaneous	0.00	0.00	10,867.69	29a2a3a1	Accounting
	10/02/2009			803	41,756.00	0.00	29a2a3a1	Animal Purchase
	10/02/2009			130	22,750.00	0.00	29a2a3a1	Animal Purchase
	10/02/2009			121	31,460.00	0.00	29a2a3a1	Animal Purchase
	10/02/2009			25	5,750.00	0.00	29a2a3a1	Animal Purchase
	10/02/2009			456	26,448.00	0.00	29a2a3a1	Animal Purchase
	10/02/2009			312	40,560.00	0.00	29a2a3a1	Animal Purchase
	10/02/2009			309	40,170.00	0.00	29a2a3a1	Animal Purchase
	10/02/2009			300	34,500.00	0.00	29a2a3a1	Animal Purchase
	12/08/2009			12	2,145.00	628.40	29a2a3a1	Animal Sale
	12/08/2009			69	16,211.00	7,364.00	29a2a3a1	Animal Sale
	01/18/2010			188	54,695.00	27,932.74	29a2a3a1	Animal Sale
	01/18/2010			1	325.00	16.25	29a2a3a1	Animal Sale
	01/26/2010			2	580.00	113.00	29a2a3a1	Animal Sale
	01/26/2010			179	49,740.00	24,278.09	29a2a3a1	Animal Sale
	01/26/2010			179	51,280.00	25,029.77	29a2a3a1	Animal Sale
	01/26/2010			179	49,620.00	24,219.52	29a2a3a1	Animal Sale
	02/02/2010			1	280.00	67.20	29a2a3a1	Animal Sale
	02/02/2010			182	50,140.00	23,841.57	29a2a3a1	Animal Sale
	02/02/2010			180	50,220.00	23,879.61	29a2a3a1	Animal Sale
	02/03/2010			2	490.00	120.20	29a2a3a1	Animal Sale
	02/03/2010			178	46,710.00	22,210.61	29a2a3a1	Animal Sale
	02/03/2010			179	50,440.00	23,984.22	29a2a3a1	Animal Sale
	02/09/2010			180	48,080.00	23,448.62	29a2a3a1	Animal Sale

02/22/2010	300	Cornhusker Finishing	3a1	Home	0	0.00	0.00	0.00	0.00	29a2a3i	
02/22/2010	300	Cornhusker Finishing	3a1	Home	18	PM 50 LP	160	180.00	47.06	0.29	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home	20	Lysine	10	10.00	9.67	0.97	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home	22	Threonine	2	2.40	3.37	1.40	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home	30	Paylene	3	3.00	98.69	32.90	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home			8,000	8,000.00	72.00		29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home			4	4.00	1.60		29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home	1	Corn	2,184	2,184.22	143.53	0.07	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home	5	SBM, 47%	450	450.00	71.59	0.16	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home	6	DDGS	300	300.00	17.42	0.06	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home	18	PM 50 LP	60	60.00	17.65	0.29	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home	20	Lysine	4	3.75	3.63	0.97	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home	22	Threonine	1	0.90	1.27	1.41	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home	30	Paylene	1	1.13	37.17	32.89	29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home			3,000	3,000.00	27.00		29a2a3i
02/22/2010	300	Cornhusker Finishing	3a1	Home			2	1.50	0.60		29a2a3i
02/28/2010	300	Cornhusker Finishing	3a1	Home	64100	Production Facilities and Li	24.00	0.00	263.04		29a2a3i
03/15/2010	300	Cornhusker Finishing	3a1	Home	64100	Production Facilities and Li	0.00	0.00	263.04		29a2a3i
04/30/2010	300	Cornhusker Finishing	3a1	Home	63090	Miscellaneous	0.00	0.00	10,867.69		29a2a3i
		Grind & Mix					611,306	611,305.50	5,621.20		
		Death Loss					93	12,860.00	0.00		
		Feed Record					0	611,000.00	133,878.18		
		Move In					250	43,750.00	0.00		
		Animal Purchase					2,456	243,394.00	0.00		
		Animal Sale					2,613	711,296.00	342,491.16		
		Accounting					89,092	-1,294,702.00	72,447.02		
		Group Opened		10/02/2009							
		Group Closed		02/16/2010							
		Net Change							130,544.76		

Lines to print: 1 - 531
last detail column to print: Quantity

Close Print Range Printer Setup Export

Upkeep of Report

- If you add a new ledger account remember to edit your definition
- IF you add a line in the middle of the report double check your calculations and sub total lines beyond that point