Insured Recurring EFT Authorization Form



Eliminate the hassle and expense of making your West Bend insurance payments! Use our Electronic Funds Transfer (EFT) Program. Here's how:

- 1. Upon your approval, we'll divide your annual premium into installments and withdraw that amount directly from your designated bank account.
- 2. A debit of withdrawal notice will be sent 21 days before your due date and for all subsequent premium changes.
- 3. The EFT program is a fast, easy way to make your West Bend premium payments. To begin using the EFT program, simply complete this authorization form and return it to our office.
- 4. A voided check may be included to verify bank information. A \$1.00 billing fee per installment will be applied.

Return completed form to Billing

To begin using the EFT program, complete this authorization and bank account information below and return to our office by email or fax.

For any questions contact Billing at 800-236-5002.

Email:	billing@wbmi.com
Billing – Personal Lines Fax:	
Billing – Commercial Lines Fax:	

APPLICANT INFORMATION -

Customer Number/Policy Number	
Name of Applicant	
Phone Number	Email Address
Agency	
Name of Bank	
Type of Bank Account Personal: \Box Checking \Box Savings	Business: Checking Savings
Bank Transit Routing Number	Bank Account Number
-	

	Examples of where	to find your Tra	insit Routing	and Account number	s:
Memo			Memo		
:080989430	014409843	1249	1249	:080989430	014409843
1	↑	1	1	1	↑
Routing Transit #	Account #	Check #	Check #	Routing Transit #	Account #

Do not use the numbers found on the deposit slip as they may not be the same.

Please read the following and authorize West Bend Mutual Insurance Company to enroll you in the EFT Program.

Authorized signature

□ I would like to take advantage of the EFT Program. I understand payments will be withdrawn from my account when due. Withdrawals that cannot be made could result in the recall of my EFT privilege. Withdrawals returned by the bank will generate a \$25.00 fee and may result in the recall of my EFT privilege.

 \Box I give permission to withdraw any current invoiced balance due.

 \Box I'd like to review notifications via email about EFT activity.

SIGNED_

DATE -

IMPORTANT: An automatic withdrawal transaction between the bank and West Bend Mutual Insurance Company begins **20 days before the withdrawal date.** Any endorsements processed during this time will reflect on future withdrawals only.

*We cannot guarantee same day setup, changes, or cancellation of payments, please contact Billing at 1-800-236-5002 for these types of requests.

*Refer to agent's manual for down payment requirements.