HOW TO ANALYZE YOUR MARKETING IN HUBSPOT

INTRODUCTION

Marketers that measure inbound ROI are 17 times more likely to see the same or greater ROI over the previous year. But only 53% of marketers are actually measuring ROI.

There's lots of reasons why you might be in this majority – whether it's because you're unsure how to, can't easily access the data needed, or your in a state of data paralysis, the bottom line is that measuring and analyzing data isn't easy.

That's why we've created this infographic, to provide you with a mind map to ask the right questions and use the right tools to finally report on your marketing.

To effectively analyze how your marketing is performing, this infographic will help you to answer these three questions:

1. WHAT IS HAPPENING? Identify what is currently going on with your marketing – what is working well, and what isn't.

2. WHY IS THIS HAPPENING? Which element of your marketing strategy is causing these upwards or downwards trends.

3. HOW DOES THIS IMPACT MY MARKETING? What action items should I take based on these realizations.

Once you know which element of your marketing needs some more TLC, you'll be taken through a mind-map that guides you through the questions you should ask yourself and the actions to take.

WHO IS THIS GUIDE FOR?

Anyone looking for help on how to analyze, interpret and learn from their marketing data in HubSpot. It helps to have been using HubSpot for at least 3 months so that you have data to reference.

This is designed with the HubSpot Professional Product in mind. If you're currently using the Basic Version of HubSpot, you won't have access to all the tools listed. If you're on the HubSpot Enterprise Product, you won't see any Enterprise specific reports included.

HOW TO USE THIS GUIDE:

Consider this a "pick your own adventure" resource that guides you through the critical thinking process you should take based on your current marketing performance.

Start on the first page of this infographic – travel down the mind map to answer the first two questions. Then, based on your findings, you'll be directed to a specific page to dive deeper into your specific use case.

You won't need to reference every page each time you analyze your marketing. For example, one month you may be taken down a path to improve your organic traffic, whereas 3 months later, you'll go through a process to evaluate and improve your lead-to-customer closing rate.

Along the way you'll find pro tips and helpful resources to help you see the most success with HubSpot and your inbound marketing. **Get started!** >>



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STEP 1: Log into HubSpot and go to your Marketing

Dashboard. This displays the most top-level information, giving your team a quick glance at how your website is performing.

STEP 2: Focus on your **Visit-to-Lead** and **Lead-to-Customer** conversion rate.

Compare your marketing performance to:

- Your previous month
- Your three month average
- Your goals
- HubSpot's Top 25% & Median

STEP 3: Identify which conversion rate is seeing the most success and which you need to improve upon.

ASK YOURSELF: Has one conversion rate been on a downward trend? Is one farther from the goals you've set? Is there one much further below the HubSpot median?

*If you don't have any previous data to refer to, in general your website should be converting at least 1-2% of traffic into leads.

I need to improve my visits-to-lead conversion rate.

I need to improve my lead-to-customer conversion rate.

WHY IS THIS HAPPENING?

STEP 1: Go to your <u>Sources Report</u>**.** While the Dashboard gives you a high level overview, the Sources Report gives you an in-depth look at which channels are generating traffic, new contacts and customers.

- Change the time period criteria to "All Time" or "Rolling Date Range of the past 6 months"
- Check off "Show Visits-to-Contacts" rate

STEP 1: Go to your <u>Contacts</u> and <u>Lists</u> tools. Evaluate the quality of your leads. If you're converting visitors into lead, but not converting leads into customers, it could be that you aren't attracting the right contacts.



ORGANIC TRAFFIC



Have you created personas for your organization?

Do you have content for each persona at each stage of the buyer's journey?

ACTION ITEMS:

NO

- Create personas and add them to your HubSpot tool.
- Take inventory of content you already have (e.g. newsletters, brochures, whitepapers, email correspondence) – Use the Content Audit Worksheet
- Map out any additional content you need to create for • each persona as they move through the buyer's journey – Use a Content Mapping Template

HubSpot

ACTION ITEMS:

Consider a challenge your persona faces that you have not yet created content for in the Awareness Stage and build an inbound lead campaign around that offer.

ACTION ITEMS:

NO

- Take inventory of content you already have (e.g. newsletters, brochures, whitepapers, email correspondence) - Use the Content Audit Worksheet
- Map out any additional content you need to create for ٠ each persona as they move through the buyer's journey – Use a Content Mapping Template
- Then, create the conversion path for these offers.

SOCIAL MEDIA



Have you created personas for your organization?

NO

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Do you have content for each persona at each stage of the buyer's journey?

ACTION ITEMS:

- Take inventory of content you already have (e.g. newsletters, brochures, whitepapers, email correspondence) – Use the <u>Content Audit Worksheet</u>
- Map out any additional content you need to create for each persona as they move through the buyer's journey – <u>Use a Content Mapping Template</u>
- Then, create the conversion path for these offers.

ACTION ITEMS:

- <u>Create personas</u> and add them to your HubSpot tool.
- Take inventory of content you already have (e.g. newsletters, brochures, whitepapers, email correspondence) – Use the <u>Content Audit Worksheet</u>
- Map out any additional content you need to create for each persona as they move through the buyer's journey – <u>Use a Content Mapping Template</u>



EMAIL MARKETING



Have you created personas for your organization?

Do you have content for each persona at each stage of the buyer's journey?

ACTION ITEMS:

Take inventory of content you already have (e.g. newsletters, brochures, ٠ whitepapers, email correspondence) – Use the Content Audit Worksheet

NO

- Map out any additional content you need to create for each persona -٠ Use a Content Mapping Template
- Then, create the conversion path for these offers. ٠

ACTION ITEMS:

NO

- Create personas and add them to your HubSpot tool.
- Take inventory of content you already have (e.g. newsletters, brochures, whitepapers, email correspondence) – Use the <u>Content Audit Worksheet</u>
- Map out any additional content you need to create for each persona as they move through the buyer's journey - Use a Content Mapping Template

HubSpot

PAID SEARCH



NO

NO

Are you using single broad match keywords?

ACTION ITEMS: These types of keywords are often actually irrelevant to your product or service, and as a result, they drive less targeted traffic and convert at lower rates.

 Use long-tail keywords – ones that are longer and set to either exact or phrase match. This will help define your reach more closely by keeping your keywords and ad placements geared towards viewers who are looking for what you're offering more specifically. **ACTION ITEMS**: Typically, you don't want to target a wide area (especially if you're targeting a local or regional audience).

Refer back to your persona information and use geotargeting to specify exactly where you want your ads to be displayed. This will help improve the quality of who sees your ads.

ACTION ITEM: If your ads, landing pages and targeting are all following best practices, but you're still not generating leads, try out a different offer.



QUALIFIED LEADS



- offers on the most relevant pages on your website look for places where contacts would be ready to become a more qualified lead.
- Review your Landing Pages for best practices.
- ٠ Review your keyword research and blogging strategy to ensure you're pulling in the right traffic to your site.
- Identify long-tail keyword phrases your personas would search related • to your content offer.
- Write optimized blog articles around these keywords and add your CTA to the post. Blogging will attract people organically to your website so they can find the call-to-action for your content offer.

PRO TIP:

- Use <u>Smart CTAs</u> to show the most relevant offer to each contact and help move your leads down the funnel.
- For example, you can have a CTA dynamically change to show a Prospect an Awareness Stage eBook, a Lead a Consideration Stage Offer, a Marketing Qualified Lead a Consideration Stage Offer and a Sales Qualified Lead a Decision Stage Offer. Try putting these CTAs on your blog posts and top viewed website pages.



IMPLEMENTING WORKFLOWS



Set up your Workflow

ACTION ITEM: Now that you've mapped out your Workflow and have the emails ready to go, it's time to <u>set</u> <u>up your workflow</u>.

- Create a new Workflow.
- Select your Starting List and your Goal List.
- Add your Emails and delays.

PRO TIPS:

- Add a <u>Suppression list</u> for any contacts who you never want to be enrolled in your workflow (ex: Customers).
- <u>Test your workflow</u> Note: Make sure you use a test contact! When you test a workflow, that contact will receive all the actions immediately.



OPTIMIZING YOUR WORKFLOWS



ACTION ITEMS: Optimize your <u>emails</u> for <u>best practices</u>.

- Send your email from a real person avoid using "noreply" and distribution emails
- Write a clear and compelling subject line
- Use actionable language
- Remember, all nurturing emails need to hit on three things: Nurturing emails needs to hit on three things: 1) Recognize what they have already done, 2) Introduce something new and 3) Anchor it with a call-to-action
- Use personalization tokens.

PRO TIPS:

- Improve your open rates by working on your subject line, trying out adding personalization, clarity, action-oriented verbs or questions
- Increase your click through rate by adding multiple chances for someone to meet the goal of the email (ex: adding a hyperlink and a CTA button to the landing page)

Are certain steps of the email performing better than others?

NO

ACTION ITEMS: Review your Workflows Performance tab.

In your left-hand navigation, you'll find Performance. This screen displays how your workflow emails are performing, showing the delivered number and rate for each workflow email, the open number and rate, and the clicked number and rate. You'll also find how many churned contacts happened from these workflow emails (contacts who either unsubscribed from all emails or flagged an email as spam).

If you notice that there is a certain stage of the workflow that has less engagement, or more spam complaints, <u>experiment with the timing between steps</u>. It could be that you were sending too many emails to these contacts.

Go back to your personas and Content Mapping.

ACTION ITEMS: It could be that you just aren't sending the

content that your personas need in order to move along further down the buyer's journey.

- Reevaluate your Content Mapping and brainstorm new offers that might be more helpful.
- Try sending out a survey to existing contacts and customers if you need to gather more intelligence.

