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Brett Neate joined Zinner & Co. LLP in 2006. He was previously with a regional accounting firm, a bank-based financial services company, and a local wealth management company.

Brett has successfully worked with high net worth individuals and multi-generational family owned businesses with tax planning, compliance, and audit resolution in the areas of federal, state, and local taxation. He has experience in many different industries including real estate, manufacturing, distribution, retail and professional service companies. In addition to tax services, he provides business advisory services to help his client base achieve their financial goals and prosper.

Brett received his Bachelor of Arts in Business Administration with an accounting emphasis from Baldwin-Wallace College and his Masters of Taxation from the University of Akron. Brett is a member of the American Institute of Certified Public Accountants, Ohio Society of Certified Public Accountants, and the Tax Club of Cleveland. Brett is also a member of The Muldoon Partners, WIRE-Net, the Holden Arboretum's Emergent Leaders, and the Emerging Leaders Academy, a three-year program within the Upstream Academy Network that proactively prepares dedicated individuals in the accounting field for future firm leadership positions.