



Using the Marketing Roadmap Planner

The Marketing Roadmap Planner is a simple, yet effective tool for mapping out next year's major events and related marketing activities. You can also use it to map out a specific campaign.

- 1. Print roadmap (formatted 12x18" PDF).
- 2. List events such as trade shows, product launches and significant company initiatives.
- 3. Write each event on its own post-it note and place on the Events row in the month in it occurs.
- 4. Define pre- and post- marketing activities in support of each event. Include email campaigns, web landing pages, PR and social media promotion.
- 5. Write each supporting activity on its own post-it note and place in the appropriate month.
- 6. Once drafted, determine effort, timing and responsibilities to execute marketing activities.

Advanced Manufacturer Example

The following Roadmap example shows the connected parts of an integrated marketing campaign for an Advanced Manufacturer. It focuses on a major trade show that occurs in January. This example includes a product launch and announcement at the show.

PLS	PLS Marketing Roadmap Planner										
	November	December	January	February							
C i - i	Show related social campaign										
Social Media		Pre-show landing page	Product launch micro-site								
Public Relations			Product announcement PR								
	Show related email campaign										
Email Marketing	0	2	3	4							
Tradeshow/ Events	PW strategy / goals (6mos	Booth staf	f training Photonics West								
	prior to show)	PW logistics coordination	Product announcement	Lead prioritization assignment & follow-up							
Company Wide		Finalize product launch prep									





Marketing Roadmap Planner

	January 2015	February	March	April	Мау	June	July	August	September	October	November	December	
Web			· · · · · · · · · · · · · ·	· · · · · · · · · · · · · ·	· · · · · · · · ·	- - - -				· · · · · · · · · ·	· · · · · · · · · · · · · ·	· · · · · · · · · · · · · ·	Web
Public Relations										2 2 2 2 2 2 2 2 2 2 2 2 2 2			Public Relations
Content			- - - - - - - - - - - - - - - - - - -		2 2 2 2 2 2 4 4 4 4 4 4 4 4 4 4 4 4 4					2 2 3 4 5 5 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - - - - - - -	Content
Tradeshow/ Events			- - - - - - - - - - - - - - - - - - -		5 5 6 7 8 9 9 9 9 9 9 9 9 9 9 9 9 9					5 5 6 7 8 9 9 9 9 9 9 9 9 9 9 9 9 9			Tradeshow/ Events
Advertising					• • • • • • • • • • • • •					· · · · · · · · ·			Advertising
Email Marketing			- - - - - - - - - - - - - - - - - - -		• • • • • • • • • • •					2 2 3 4 5 5 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	- - - - - - - - - - - - - - - - - - -		Email Marketing
Social Media													Social Media
Innovation													Innovation