



Healthcare's Investment Marketplace





Organizing \$59 billion of invested capital in 91 market segments



OUR PARTNERS



SUCCESSFUL DEALS



Has issued \$35 million in Interest

Has completed a Global Collaboration with:

Has issued \$10,000,000

Has completed it's \$15,000,000 Series B financing led by:

The ONLY investment marketplace dedicated exclusively to the global healthcare industry, to its unique structure, and to the distinct manner in which it capitalizes itself.

The H/X has indexed more than 2,000,000 data points relating to the most important value drivers in the Emerging Growth Healthcare community. The results offer exclusive perspectives on Company value, investment performance, and strategic pathways.

EMERGING GROWTH COMPANIES:	8,624
# Patents Applied	
# Patents Issued	
# Clinical Indications	
5-year Growth Rate of Addressable Market	
\$ Size of Primary Market	
Incidence Rate: Primary Market	
Prevalence Rate: Primary Market	
Product Pipeline:	
# of IND's	
# of Phase I	
# of Phase II	
# of Phase III	
# of NDA's	
# of Milestones Achieved	
Capital Efficiency:	
\$'s Invested / # Milestones	
# of Strategic Partnerships	

EXECUTIVE MANAGEMENT:	12,482
# Number of Individuals	
# of Years with Company	
# Prior Sponsor-Backed Companies	
# Prior Company Exits	
(Y/N) Same Market Sector?	
Aggregate \$'s Invested Capital	
Aggregate \$'s Capital Liquidity	
ROIC	
# of Institutional Investors	
# of Investors more than 1x invested with Team	

SAB:	5,916
# of Members	
# of conflicts with 100% of strategic market share	

INDUSTRY SECTORS:	191
Aggregate Market Capitalization	
Sector Performance vs. Healthcare Indexes:	
P/E	
TEV / Revenue	
TEV / EBITDA	
Gross Margin %	
EBITDA %	
Net Margin %	
Return on Assets	
Return on Capital	
Return on Equity	
Debt / Equity	
Debt / Capital	
(EBITDA - CAPEX) / Interest Expense	
% of 52-Week High	
# of M&A Transactions	
# of Partnership Transactions	
# of IPO's	
\$'s of Liquidity	
# of Institutional Investors	
# of Portfolio Companies / Institutional Investors	

INSTITUTIONAL INVESTOR:	9,141
Capital Efficiency: # of Rounds / Company	
Capital Velocity	
Capital Concentration	
Syndicate Fatigue:	
Capital Liquidity	
Institutional Experience	
Institutional Commitment	
Capital Dispersion	
Portfolio Risk	
Syndicate Risk	
Sector Vitality	
ROIC	
IRR	

STRATEGIC BUYERS:	1,982
Market Share	
Market Capitalization	
Price per Share	
# of Acquisitions	
Willingness Index	
Likelihood Index	
Probability Index	
% of 52-Week High	
Historic organic Growth Rate	
Historic M&A Growth Rate	
5-year Projected Growth Rate	
GAP	
M&A: % of total market capitalization	
Price Performance	
# of M&A Transactions	
# of Partnerships	

Financing Considerations & Capital Performance
\$'s Total Invested Capital
Total Financing Rounds
Last Round Date
of Institutional Investors
Institutional Investor Rank in Healthcare



HEALTHIOSXCHANGE MARKETS

EX.PR.E.SS

EXclusive.**PR**eferred.**E**merging growth.**S**ponsored.**S**ecurity

Platform for Venture Capital-Backed emerging growth healthcare companies seeking follow-on capital. Includes ability for retail investing via Reg D/Rule 506 SEC exemptions today and the JOBS Act in future.

Foundation Place

Impact and follow-on investments with leading foundations/charities and their most important emerging growth companies.

In Market

Harnessing the public markets to inspire transformational growth strategies via OTC.BB, Reverse Mergers, "At the Market," and Syndicated Direct financing platforms.

Crowd Finance

Online platform for early-stage, non venture-backed healthcare companies leveraging H/X's proprietary Managed Institutional Fund platform (MIF) enabling retail accredited investors to diversify investments across a broad range of companies/therapeutic sectors.



EXCLUSIVE LISTINGS BY MARKET SEGMENT

- EX.PR.E.SS
- FOUNDATION PLACE
- CROWD FINANCE
- IN MARKET

- CARDIOVASCULAR MEDICINE
- IN VITRO DIAGNOSTICS
- MEDICAL DEVICES
- BIOTHERAPEUTICS

All A B

Recent

EX.PR.E.SS category: [X]



VERAX BIOMEDICAL
By: Healthios Administrator
Verax Biomedical, Incorporated develops rapid tests for the detection of bacterial contaminants in blood cells and tissues. It offers platelet Pan Genera Detection (PGD), red...
Worcester, Massachusetts 1 views



CALIBRA MEDICAL
By: Healthios Administrator
Calibra Medical, Inc. develops medical devices and technologies in the diabetes sector. It offers Finesse, an insulin delivery device. Calibra Medical, Inc. was formerly known...
Redwood City, California 0 views



CARDIOSOLUTIONS
By: Healthios Administrator
Cardiosolutions, Inc., a development stage company, focuses on a percutaneous alternative to open heart surgical repair of the mitral valve. It offers Dexterity Steerable...
West Bridgewater, Massachusetts 0 views



PAGES

- Browse Pages
- My Pages
- Create New Page
- Browse Reviews

SEARCH PAGE

Search

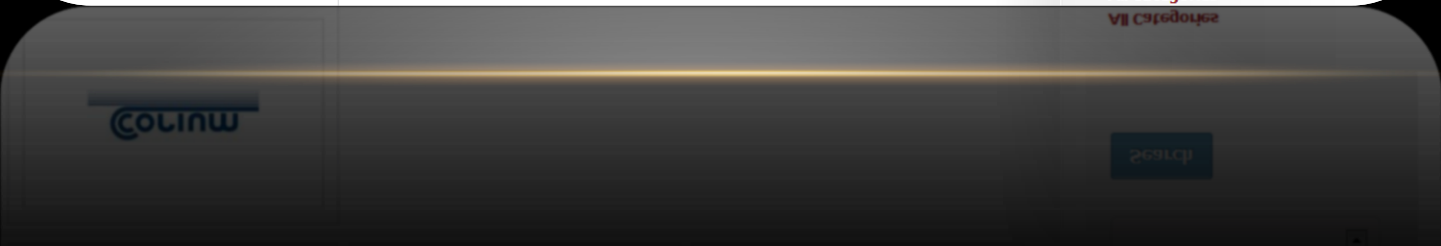
Set

EX.PR.E.SS

Category

Search

All Categories



ONE COMPANY... ONE PAGE...

The screenshot shows a user profile for "LIQUIDIA TECHNOLOGIES" on the Healthios website. The profile page features a large video player with a portrait of Neal Fowler, CEO, and a video player interface showing a duration of 0:07 / 3:23. Below the video are tabs for "Info", "Discussions", "Documents", "Reviews", "Videos", and "Albums". The "DETAILS" section shows the company name "Liquidia Technologies" under the "Title" field. On the right side, there are options to "Edit Page", "Share Page", "Print Page", and "Add Page To Favorites". Below these is a "TEAM" section listing "Scott Jordan Admin" with a placeholder profile picture. There is also a "Rate (0)" section with five stars and a text area for a review.

This block is a dark, semi-transparent reflection of the website profile screenshot shown above, positioned below it. It contains the same elements as the top screenshot but is inverted and dimmed.



H/X GLOBAL INVESTOR UNIVERSE

The screenshot displays the Healthios website interface. At the top left is the Healthios logo. A search bar with the placeholder text "Enter Keyword" is located at the top right. Below the logo is a navigation bar with the following items: OUR MARKETS, EVENTS, RESEARCH, INDUSTRY INVESTORS, and MEMBERS. A user profile section on the left shows "Welcome back, Randy Shipley! 0 Updates pending." and a list of categories: VENTURE CAPITAL FIRMS, FOUNDATIONS, BROKER/DEALERS, CROSS OVER FUNDS, GROWTH EQUITY, ALTERNATIVE FUNDS, FAMILY OFFICES, and INVESTMENT ADVISORS. The main content area features a grid of investment firm profiles, including Novartis, MPM Capital, and Life Science Partners. A right-hand sidebar contains sections for PAGES, SEARCH PAGE, and CATEGORIES.

20,000 ACCREDITED INVESTORS. 9,000 INSTITUTIONS. 1,982 STRATEGIC BUYERS. ONE GOAL.



Healthios logo

OUR MARKETS EVENTS RESEARCH INDUSTRY INVESTORS MEMBERS

Welcome back, Randy Shipley! 0 Updates pending.

Admin My Profile Messages Settings Sign Out

Bill Gates: Vaccines Save Lives | Bill & Melind...

VENTURE CAPITAL FIRMS

FOUNDATIONS

BROKER/DEALERS

CROSS OVER FUNDS

GROWTH EQUITY

ALTERNATIVE FUNDS

FAMILY OFFICES

INVESTMENT ADVISORS

Bill & MELINDA GATES foundation

Edit Page

Share Page

Print Page

Add Page To Favorites

TEAM

Healthios Admin... Admin

Rate (0)

MAP

Info Discussions Documents Reviews Videos Albums



MEMBER ONLY RESEARCH ACCESS

The screenshot displays the HealHios website interface for a member. At the top left is the HealHios logo. A search bar at the top right contains the text "Enter Keyword". The main navigation bar includes links for "OUR MARKETS", "EVENTS", "RESEARCH", "INDUSTRY INVESTORS", and "MEMBERS". Below the navigation, a user greeting reads "Welcome back, Randy Shipley! 0 Updates pending." To the right of the greeting are links for "Admin", "My Profile", "Messages", "Settings", and "Sign Out".

The "RESEARCH" menu is expanded, showing sub-categories: "INSIGHTS & ANALYSIS", "CAPITAL FLOWS", "LIQUIDITY INDEX", and "COMPANY SCORING".

The "CATEGORIES" section is divided into two columns:

- CAPITAL FLOWS (7)**
 - Diagnostic Devices (1)
 - Hospital Information Systems (1)
 - Infectious Immunology (1)
 - Insulin Delivery (1)
 - Interventional Cardiology (1)
 - Medical Imaging (1)
 - Trauma Fixation (1)
- COMPANY SCORING (2)**

The "INSIGHTS & ANALYSIS" section is also divided into two columns:

- INSIGHTS & ANALYSIS**
 - Foundations Updates (2)
 - Crowd Financing (2)
- LIQUIDITY INDEX (2)**

The "DOCUMENTS" section on the right includes a "Documents Home" link, "My Documents", and "Create New Document". Below this is a search area with a "Search Documents" input field, a "Browse By" dropdown menu set to "Most Recent", and a "Show" dropdown menu set to "Everyone's Documents". A "Category" label is visible at the bottom of the documents section.

INFORMATION FLOWS = CAPITAL FLOWS



MEMBER PROFILES

Welcome back, Randy Shipley! **0 Updates** pending.

- ACCREDITED INVESTORS**
- INDUSTRY ENTREPRENEURS**
- INDUSTRY EXECUTIVES**
- VENTURE CAPITAL**

[My Profile](#) [Messages](#) [Settings](#) [Sign Out](#)



RANDY SHIPLEY

- Updates**
- [Info](#)
- [Documents \(14\)](#)
- [Pages \(1\)](#)

Post Something...

February 1 - [Like](#) - [Comment](#) - [Delete](#)

created a new page:
 Healthios
Healthios is a boutique investment bank dedicated exclusively to

The most compelling growth companies
The most dynamic industry sectors
... [more](#)
 January 30 - [Like](#) - [Comment](#) - [Delete](#) - [Share](#)

Randy Shipley created a new document:
Cardio

- [Edit My Profile](#)
- [Admin Settings](#)

MEMBER INFO

Profile Views: 7 views
Friends: 0 friends
Last Update: February 1
Joined: January 24

Communicate directly with other investors and industry executives in private, controlled environment. Ad free and spam free. Members have full And complete Privacy Controls



COMING SOON - LIQUIDNET

Private Company Stock Market

Market for stock in private companies facilitates transactions in both debt and equity securities in a wide variety of dynamic, high growth private companies within the health industry.

Restricted Securities in Public Companies

Restricted securities portal utilizes privately negotiated transactions to provide access to liquidity in the trillion dollar restricted securities market. A privately negotiated sale allows buyers and sellers to trade registered and unregistered securities, pursuant to certain guidelines and conditions of the Securities Act of 1933.





Healthcare's Investment Marketplace

HEALTHIOS EXCHANGE

