



November 30, 2011

**TO THE CREDITORS OF
AMBUTRANS INC.**

We wish to advise you that Ambutrans Inc. filed a Notice of Intention to Make a Proposal on November 25, 2011, pursuant to Section 50 of the *Bankruptcy and Insolvency Act*. A copy of this Notice is enclosed herewith.

Ambutrans Inc. is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Our role as Trustee in this matter is to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. We also monitor the cash flow of Ambutrans Inc. during this process.

All liabilities of Ambutrans Inc. as at November 25, 2011 are frozen by force of the *Act* and will be subject to the Proposal mentioned above. Please note that during this process, Ambutrans Inc. is not bankrupt but is continuing to proceed under protection from the legislation.

Ambutrans Inc. has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with ourselves, subject to Court extension. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter.

Please feel free to contact Peter Crawley at (416) 496-3507 or by email at pcrawley@farberfinancial.com should you require any further information with respect to this matter.

Yours very truly,

**A. FARBER & PARTNERS INC.
IN ITS CAPACITY AS TRUSTEE *IN RE*
THE PROPOSAL OF AMBUTRANS INC.**



Per: Peter Crawley

IN THE MATTER OF THE PROPOSAL OF AMBUTRANS INC.
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF
ONTARIO WITH A HEAD OFFICE IN THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO

NOTICE OF INTENTION TO MAKE A PROPOSAL

TAKE NOTICE THAT:

1. The undersigned Ambutrans Inc., an insolvent person, pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a Proposal to its creditors.
2. A Farber & Partners Inc., of 150 York Street, Suite 1600, Toronto, Ontario, a licensed Trustee, has consented to act as Trustee under the Proposal and a copy of the Consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the company are stayed as of the date of filing this Notice with the Official Receiver in my locality.

DATED AT TORONTO this 25th day of November, 2011.

AMBUTRANS INC.



Per: David Allin

Name	Amount
1-800-Radiator & A/C	8,426.12
4 Refuel	60,000.00
A Discount Auto Glass	418.20
Air Lift Inc.	132.78
Akar Group Inc.	39,818.58
All Care Nursing	52,895.43
Amico Labs Corp.	564.98
Bayshore	84,183.87
Bell	1.00
Bio Nuclear Diagnostics Inc.	408.95
Birchmount Auto Springs	6,211.05
Budget Towing Services Ltd.	2,922.35
Canada Revenue Agency	273,000.00
Canadian Auto Electric	1,017.00
Collins	6,225.71
Donway Ford	6,565.14
Eastgate Developments	1.00
Empire Uniforms	2,385.54
Enbridge	1.00
Formula Tire Discounters	636.60
G & S Dye and Accessories Limited	232.22
Glen Chemicals Limited	857.82
Halton Autolease	1.00
Heritage Coin Laundry	350.00
Hicks Morley	1.00
Home Depot Credit Card	1.00
JP Towing Service & Storage Ltd.	427.14
L&B Tire Sales	2,141.49
Leasebank	1.00
LKQ Dominion	3,616.00
Local Help Wanted	1,299.50
Lombard Insurance	1.00
Manulife	1.00
MCS Mercury Courier Services	736.82
Ministry of Revenue	108,358.16
Newroads Chevrolet Cadillac Buick	522.47
Newroads Leasing	1.00
Ontario Laundry Systems	176.34
Ontario Medical Oxygen Services	5,044.49
Petro Canada	1.00
Pitney Works	189.38
Praxair	672.18
Pro-Master Garage Door Services	1,401.75
Rowland Emergency Vehicle Products	273.06
RP Oil Limited	1.00
Safety-Kleen Canada Inc.	771.39
Shield Auto Glass	271.20
Staples	1.00
T&Y Auto Parts	25,533.58
Telus	1.00

Telus	1.00
The Uniform Group	1,950.04
Thunder Road Auto Centre	1.00
Toronto Hydro	1.00
Tripe A Tire	3,899.63
Warden Automotive	10,893.67
WSIB	400,000.00
Zep Sales and Service of Canada	899.14
Various Employees	1.00
	<hr/> <hr/> 1,116,347.77



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'industrie Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-1565518
Estate No. 31-1565518

In the Matter of the Notice of Intention to make a
proposal of:

AMBUTRANS INC.
Insolvent Person

A. FARBER & PARTNERS INC.
Trustee

Date of the Notice of Intention: November 25, 2011

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: November 25, 2011, 15:24

E-File/Dépôt Electronique

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, Ontario, Canada, M4T1M2, (877)376-9902

Canada