



Court File No. 31-1565518
Estate File No. 31-1565518

**ONTARIO
SUPERIOR COURT OF JUSTICE
(BANKRUPTCY COURT)**

THE HONOURABLE MR.) FRIDAY, THE 16TH DAY
)
JUSTICE BROWN) OF DECEMBER, 2011

**IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF:**

**AMBUTRANS INC.
Insolvent Person**

**A. FARBER & PARTNERS INC.
Trustee**

ORDER

THIS MOTION, made by AmbuTrans Inc. ("**AmbuTrans**") for the relief set out in its Notice of Motion dated December 12, 2011, was heard this day at Toronto, Ontario.

ON READING the Notice of Motion dated December 12, 2011 (the "**Notice of Motion**"), the Affidavit of David Allin sworn on December 12, 2011 (the "**Allin Affidavit**"), the First Report of A. Farber & Partners Inc., in its capacity as proposal trustee (the "**Proposal Trustee**") dated December 12, 2011 (the "**Proposal Trustee's First Report**"), and on hearing submissions of counsel for AmbuTrans, supported by the Proposal Trustee, no one else appearing although duly served as appears from the affidavit of service of Marika Bishop sworn on

December 13, 2011 and the affidavit of service of Bobbie-Jo Brinkman sworn on December 14, 2011, filed,

Service

1. **THIS COURT ORDERS** that the service of the Notice of Motion, the Allin Affidavit and the Proposal Trustee's First Report was appropriate and directing that no further service of the Notice of Motion, the Allin Affidavit or the Proposal Trustee's First Report is required such that this motion is properly returnable on December 16, 2011.

Sale Process

2. **THIS COURT ORDERS** that the sale process as described in the Proposal Trustee's First Report be and is hereby approved (the "**Sale Process**").

3. **THIS COURT ORDERS** that the Proposal Trustee be and is hereby authorized to carry out the Sale Process, subject to any changes to the Sale Process, that the Proposal Trustee and AmbuTrans considers to be appropriate.

Extension of Stay of Proceedings

4. **THIS COURT ORDERS** that the time for AmbuTrans to file a proposal be and is hereby extended for forty-five (45) days to February 8, 2012.

Administration Charge

5. **THIS COURT ORDERS** that the Proposal Trustee, counsel to the Proposal Trustee, if any, and counsel to AmbuTrans shall be entitled to the benefit of and are hereby granted a charge (the “**Administration Charge**”) on the property, assets and undertaking of AmbuTrans (the “**Property**”), which charge shall not exceed an aggregate amount of \$100,000, as security for their professional fees and disbursements incurred at their standard rates and charges, both before and after the making of this Order in respect of these proceedings, and that the Administration Charge shall form a first charge on the Property in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, subject to subsection 14.06(7), of the BIA.

Activities of the Proposal Trustee

6. **THIS COURT ORDERS** that the Proposal Trustee’s First Report and the activities of the Proposal Trustee reported therein be and are hereby approved.



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Proceedings commenced at **Toronto**

ORDER
(DECEMBER 16, 2011)

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